
STATE OF INDIANA

DISTRESSED UNIT APPEAL BOARD



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School Corporation Fiscal and Qualitative Indicators Committee Meeting Memorandum

June 28, 2018

Call to Order: A meeting of the School Corporation Fiscal and Qualitative Indicators Committee (“Committee”) was held on June 28, 2018, at 2:00 p.m. EDT at One North Capitol Avenue, Suite 900, Large Conference Room, Indianapolis, Indiana. Members of the Committee attending the meeting included Courtney Schaafsma (Chair), Melissa Ambre, Neil Broshears, Chase Lenon, Josh Martin and David Holt.

Ms. Schaafsma called the meeting to order and recognized compliance with the Open Door Law. She explained that the legislation establishing the Committee is not effective until July 1, 2018, but that the Committee has abided by notice procedures applicable to public committees for this meeting. Committee members introduced themselves.

Ms. Schaafsma provided a presentation that discussed the statutory goals for the Committee and the proposed process and timeline. In addition, she discussed existing research and similar initiatives in other states.

Mr. Martin provided a demonstration of the Indiana Transparency Portal to show examples of technological capabilities that are available for the development of the on-line indicators.

The Committee then discussed the school finance data collection that occurs within each agency. James Johnson, Data Analysis Director with the Department of Local Government Finance, also participated in this discussion. Mr. Holt noted that school corporations are in the process of changing their financial reporting requirements, including modifications to key funds utilized by school corporations. He indicated that this change could impact the applicability of the indicators over time and may require additional work to best identify indicators under the new financial structure.

New business: None.

Adjournment: Ms. Schaafsma adjourned the meeting at 3:00 p.m.