December 6, 2019

To the Proposers:

Reference is made to the Request for Qualifications to Design and Build the Sherman Minton Corridor Project through a Public-Private Partnership Agreement, issued by the Indiana Finance Authority ("IFA") on October 25, 2019 (the "RFQ"). Initially capitalized terms not otherwise defined in this letter have the meanings given in the RFQ.

Please find enclosed Addendum No. 1 to the RFQ. In this Addendum, the RFQ has been reissued in its entirety.

Redlined versions of the documents in Addendum No. 1 are also being made available for the convenience of the Proposers. Proposers should use the version of the RFQ Forms provided as part of Addendum No. 1 when submitting their SOQs.

IFA is also posting RFQ Q&A Matrix #1 at this time.

The due date for questions regarding the RFQ shall be Monday, December 9, 2019 at 3:00 pm eastern time.

IFA looks forward to continuing to work with you throughout the procurement process.

Sincerely,

INDIANA FINANCE AUTHORITY

By_______________________________
Name: Cat Schoenherr
Title: RFQ Procurement Contact
ADDENDUM NO. 1
TO
REQUEST FOR QUALIFICATIONS
TO DESIGN AND BUILD
THE SHERMAN MINTON CORRIDOR PROJECT
THROUGH A
PUBLIC-PRIVATE PARTNERSHIP AGREEMENT
RFQ Issued: October 25, 2019
Addendum No. 1 Issued: December 6, 2019
SOQ Submittal Deadline: January 7, 2020
This Addendum No. 1 to the Request for Qualifications is issued by the Indiana Finance Authority (“IFA”) with respect to the Request for Qualifications to Design and Build the Sherman Minton Corridor Project, issued on October 25, 2019 (the “RFQ”). Initially capitalized terms not otherwise defined in this Addendum have the meanings given in the RFQ.

The RFQ is clarified and revised as follows:

Attached to this Addendum are amended and restated versions of the following documents, each of which replaces the versions of such documents issued prior to the date of this Addendum in their entirety:

1. Request for Qualifications