

School Scholarship Tax Credit Program Annual Scholarship Granting Organization Program Report

Indiana Code 20-51-3-6 requires Scholarship Granting Organizations (SGOs) to provide annual financial report information to the Indiana Department of Education (IDOE). These requirements include:

- 1. The total number and total dollar amount of contributions received during the previous school year, and
- 2. The total number and total dollar amount of school scholarships awarded during the previous school year.

The contribution and school scholarship information provided by each participating SGO in their annual report is provided below for the 2019-2020 through 2022-2023 school years. Information for prior years can be found in earlier versions of this report on the IDOE website.

Scholarship Granting Organization (SGO)	Year	Total Number of Contribution s Received	Total Dollar Amount of Contributions Received	Total Number of School Scholarships Awarded	Total Dollar Amount of School Scholarships Awarded
Community Foundation of Elkhart County	2019-2020	212	\$1,232,783.97	526	\$1,347,018.45
	2020-2021	222	\$1,242,655.54	378	\$1,208,265.59
	2021-2022	222	\$1,795,970.87	686	\$1,318,390.99
	2022-2023	234	\$1,689,242.00	630	\$1,382,410.00
Institute for Quality Education ¹	2019-2020	2,917	\$9,017,905.67	4,116	\$9,452,217.38
	2020-2021	2,926	\$10,680,880.00	4,189	\$9,068,889.42
	2021-2022	3,355	\$13,278,660.48	6,948	\$10,727,838.33
	2022-2023	2,997	\$11,390,797.00	5,120	\$9,999,232.91
The Lutheran SGO of Indiana	2019-2020	1,587	\$2,909,125.53	1,653	\$2,700,321.03
	2020-2021	1,631	\$3,368,683.33	1,620	\$2,586,507.79
	2021-2022	1,991	\$4,460,497.58	2,228	\$3,519,795.91
	2022-2023	1,830	\$4,871,885.22	1,930	\$3,414,739.34
Sagamore Institute - Scholarships for Education Choice	2019-2020	1,454	\$8,944,497.25	2,392	\$7,654,999.17
	2020-2021	1,693	\$7,706,399.03	2,187	\$7,798,511.82
	2021-2022	1,782	\$8,602,402.34	2,928	\$7,552,802.80
	2022-2023	1,771	\$6,787,310.90	2,567	\$6,981,023.64
SGO of Northeast Indiana	2019-2020	512	\$1,758,386.00	1,325	\$1,665,677.00
	2020-2021	593	\$1,860,207.95	1,183	\$1,755,095.86
	2021-2022	724	\$2,539,658.48	1,432	\$2,038,831.59
	2022-2023	631	\$2,373,387.00	1,158	\$1,648,000.00

¹Institute for Quality Education was formerly Educational Choice Charitable Trust.



The following SGOs were certified by IDOE, but have no contribution or scholarship data to report for the 2022-2023 school year:

- Professional Athletes of Indiana was certified as an SGO in September 2017. The SGO has not received any contributions nor granted any scholarships.
- LaGrange County Community Foundation, Inc. was certified as an SGO in August 2016. Effective February 2020, the SGO is no longer participating in the SGO program.
- Summit Scholarship Granting Organization, Inc. was certified as an SGO in March 2019. The SGO did not receive any contributions nor grant any scholarships. Effective December 2020, Summit Scholarship Organization, Inc. is no longer participating in the SGO program.
- Tuition Assistance Fund of Southwest Indiana was certified as an SGO in May 2010 and closed in February 2013.
- Legacy Foundation was certified as an SGO in November 2023.