



Indiana Department of Education

Dr. Katie Jenner, Secretary of Education

School Scholarship Tax Credit Program Annual Scholarship Granting Organization Program Report

Indiana Code 20-51-3-6 requires Scholarship Granting Organizations (SGOs) to provide annual financial report information to the Indiana Department of Education (IDOE). These requirements include:

1. The total number and total dollar amount of contributions received during the previous school year, and
2. The total number and total dollar amount of school scholarships awarded during the previous school year.

The contribution and school scholarship information provided by each participating SGO in their annual report is provided below for the 2020-2021 through 2024-2025 school years. Information for prior years can be found in earlier versions of this report on IDOE's [School Scholarships webpage](#).

SGO	Year	Total Contributions Received	Total Dollar Amount of Contributions Received	Total School Scholarships Awarded	Total Dollar Amount of School Scholarships Awarded
Community Foundation of Elkhart County	2020-2021	222	\$1,242,655.54	378	\$1,208,265.59
	2021-2022	222	\$1,795,970.87	686	\$1,318,390.99
	2022-2023	234	\$1,689,242.00	630	\$1,382,410.009
	2023-2024	204	\$1,130,834.76	781	\$1,402,778.23
	2024-2025	112	\$1,160,155.23	647	\$763,173.02
Institute for Quality Education	2020-2021	2,926	\$10,680,880.00	4,189	\$9,068,889.42
	2021-2022	3,355	\$13,278,660.48	6,948	\$10,727,838.33
	2022-2023	2,997	\$11,390,797.00	5,120	\$9,999,232.91
	2023-2024	2,743	\$14,509,457.00	5,013	\$9,431,756.35
	2024-2025	2,818	\$13,018,159.00	6,224	\$12,805,073.00
The Lutheran SGO of Indiana	2020-2021	1,631	\$3,368,683.33	1,620	\$2,586,507.79
	2021-2022	1,991	\$4,460,497.58	2,228	\$3,519,795.91
	2022-2023	1,830	\$4,871,885.22	1,930	\$3,414,739.34
	2023-2024	1,916	\$4,792,390.00	2,506	\$3,034,342.38
	2024-2025	2,122	\$5,455,807.00	3,928	\$3,864,715.00
Sagamore Institute - Scholarships for Education Choice	2020-2021	1,693	\$7,706,399.03	2,187	\$7,798,511.82
	2021-2022	1,782	\$8,602,402.34	2,928	\$7,552,802.80
	2022-2023	1,771	\$6,787,310.90	2,567	\$6,981,023.64
	2023-2024	1,894	\$8,599,981.58	2,856	\$7,806,648.17
	2024-2025	2,365	\$14,082,292.42	3,174	\$8,615,057.91
SGO of Northeast Indiana	2020-2021	593	\$1,860,207.95	1,183	\$1,755,095.86
	2021-2022	724	\$2,539,658.48	1,432	\$2,038,831.59
	2022-2023	631	\$2,373,387.00	1,158	\$1,648,000.00
	2023-2024	736	\$2,186,336.00	1,361	\$1,390,079.00



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	2024-2025	702	\$2,257,818.00	1894	\$1,602,760.00
Legacy Foundation*	2023-2024	1	\$6,000.00	0	\$0.00
	2024-2025	0	\$0	211	\$620,430.00

* The 2023-2024 school year is Legacy Foundation's first year submitting data to IDOE. Legacy Foundation was certified as an SGO in November 2023.

The following SGOs were certified by IDOE, but have no contribution or scholarship data to report for the 2024-2025 school year:

- Professional Athletes of Indiana was certified as an SGO in September 2017. The SGO has not received any contributions nor granted any scholarships.
- LaGrange County Community Foundation, Inc. was certified as an SGO in August 2016. Effective February 2020, the SGO no longer participates in the SGO program.
- Summit Scholarship Granting Organization, Inc. was certified as an SGO in March 2019. The SGO did not receive any contributions nor grant any scholarships. Effective December 2020, Summit Scholarship Organization, Inc. no longer participates in the SGO program.
- Tuition Assistance Fund of Southwest Indiana was certified as an SGO in May 2010 and closed in February 2013.
- Indiana Foundation for Education Advancement was certified as an SGO in October 2024. The SGO has not received any contributions nor granted any scholarships.