
STATE OF INDIANA

DEPARTMENT OF LOCAL GOVERNMENT FINANCE
BUDGET DIVISION



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TO: County Auditors

FROM: Fred Van Dorp, Budget Division Director

RE: Annexation Reporting

DATE: May 31, 2019

Each county auditor is required to report to the Department of Local Government Finance (“Department”) any annexations effective from January 2, 2018 to January 1, 2019. The report must include taxing units that have annexed geographic area and properly presented the annexation documents to the county auditor for taxation purposes. The report includes the net assessed value of the annexed area as of January 1, 2019.

Using State Form 56707 (<https://forms.in.gov/Download.aspx?id=14146>), list the names of any applicable taxing units involved in the annexation and certify the net assessed change for both. The change must include both real and personal property. If no annexations were certified during the time period above, enter “none” on the form.

Additionally, inform the Department if any of the three scenarios are applicable to the reported annexation:

1. The annexation will create a new taxing district in the county.
2. A portion of the annexed area is to be treated as exempt from municipal taxes (“municipal tax-exempt” or “MTE”). Identify the amount of net assessed value included in the MTE district as this assessed value will not be included for the purposes of adjusting a taxing unit’s maximum levy.
3. The annexation listed on State Form 56707 affects the boundaries of a public transportation corporation pursuant to IC 36-9-4-13, an airport authority pursuant to IC 8-22-3-1, or a library pursuant to IC 36-12-2-3.
(<https://forms.in.gov/Download.aspx?id=14146>)

Please sign and return a scanned copy of the annexation form directly to your Budget Field Representative (https://www.in.gov/dlhf/files/Budget_Field_Reps.pdf) by June 15, 2019.