

**THE DEPARTMENT OF FINANCIAL INSTITUTIONS
30 SOUTH MERIDIAN STREET, SUITE 300
INDIANAPOLIS, INDIANA 46204**

**APPLICATION TO ESTABLISH A BRANCH OFFICE OR OFFICES
BY ACQUISITION**

Date of Application

Name of Applicant

Address

City County State Zip Code

Name of Target

Address

City County State Zip Code

Date of Incorporation of Target

Name of Resultant Institution (If different than Applicant)

Address

City County State Zip Code

Projected Date of Consummations

Should the Department have any questions concerning this application, it should contact the following individual:

Name and Title/Employer

Address

City County State Zip Code

Telephone Number

INFORMATION FOR THE APPLICANT

1. One original and two copies of this form and the appropriate federal application must be submitted to the Department of Financial Institutions. Additional information may be requested. The information requested on this form must be included with the appropriate Federal Application when an institution proposes to merge or consolidate with or purchase all or substantially all of the assets of another institution in accordance with IC 28-1-7 or IC 28-1-8. The purpose of this addendum is to determine compliance with applicable provisions of IC 28-2-13 or IC 28-6.1-12. Any clarification as to information necessary to complete this application should be directed to the Department of Financial Institutions at (317) 232-3955.
2. An opinion of qualified counsel that the transaction is not in contravention of applicable Indiana law must be submitted with each application. In addition, if the transaction is the subject of an agreement between the parties, counsel must also include in its opinion that the agreement has been duly authorized, executed, and delivered and constitutes a valid and binding obligation of the parties, enforceable in accordance with its terms except to the extent limited by laws of general application related to or affecting the enforcement of creditor's rights.
3. The applicant will be billed according to the current fee schedule following the review of the application.
4. Attach a listing of the name, address, and date of establishment of each existing branch office of the Applicant in the order in which they were established. Indicate if any of the branches will not be retained following the consummation of the transaction.
5. Attach a listing of the name, address, and date of establishment of each existing branch office of the Target in the order in which they were established. Indicate if any of the branches will not be retained following the consummation of the transaction.
6. If the Applicant is controlled by a holding company, attach a listing of all the banks that are controlled, as defined in IC 28-2-13-12 by the holding company in the order in which control was acquired. Also, list the total deposits of each bank as referenced by the most recently filed report of condition of each bank.
7. Provide a breakdown of each bank's premises and equipment account with the following accounts clearly distinguished, net of all depreciation: land, buildings, equipment, and leasehold improvements.

Bank Premises (*Should correspond to the most recent Consolidated Report of Condition)

	Present book value*	Projected additions	Proposed book value
Land			
Building			
Construction in progress			
Leasehold improvements			
Furniture, fixtures, equip.			
TOTAL			

RESOLUTION OF THE BOARD OF DIRECTORS OF THE APPLICANT INSTITUTION

The Board of Directors (Trustees) of Applicant at a meeting duly called and held on _____ adopted the following Resolution:

"WHEREAS, it is the consensus of this meeting that an application should be made on behalf of this institution to the Department of Financial Institutions for written consent to _____ (merge, consolidate with, acquire the assets of assume liability to pay deposits in) _____ (Name of target) organized under the laws of _____ (State) and having its principal place of business at _____ (address, city, state) AND for (if applicable) written consent to establish branches existing at all locations where _____ (Name of target) now has branches;

NOW, THEREFORE, IT IS RESOLVED, that the President or Vice President and the Cashier or Secretary of this financial institution are hereby authorized and directed to make application on behalf of this institution to the Indiana Department of Financial Institutions to _____ (merge, consolidate with, acquire the assets of, assume liability to pay deposits in) _____ (Name of target) and (if applicable) establish branches at all locations of _____ (Name of target).

The above Resolution has not been rescinded or modified and has been duly entered in the minute book of the Applicant institution.

It is respectfully requested that the Department of Financial Institutions, and if appropriate, the applicable Federal Agency, conduct or cause to be made the necessary investigation for the purpose of determining whether this application should be approved or disapproved.

Name of Applicant Institution

Attest: Cashier or Secretary

By: President/Vice President

Date

RESOLUTION OF THE BOARD OF DIRECTORS OF THE TARGET INSTITUTION

The Board of Directors (Trustees) of _____ (Name), organized under the laws of _____ and having its principal place of business located at _____ (address, city, state) at a meeting duly called and held on _____ (date), adopted the following Resolution:

"IT IS RESOLVED, that the President or Vice President and Cashier or Secretary of this institution, are hereby authorized to make application on behalf of this institution to the Department of Financial Institutions to _____ (merge or consolidate) with _____ (applicant).

The above Resolution has not been rescinded or modified and has been duly entered in the minute book of the Target institution.

Name of Applicant Institution

Attest: Cashier or Secretary

By: President/Vice President

Date