

Financial Inventory EZ	
Name	Your Name Cause Number
Can I use the EZ Inventory?	Monroe County requires every spouse going through a divorce to complete a Financial Inventory. You may use this EZ form unless any of the following statements are correct. If ANY statement is not correct, please use the Financial Inventory COMPLETE form. Only if the Judge has all the information about your case can the Judge make a fair and considered decision. Please initial each statement ONLY if it is correct.
	☐ I do not have any ownership interest in nor income from a trust.
	☐ I do not have any ownership interest in nor income from a business that I own any portion of.
	☐ I do not have any ownership interest in stock options.
	☐ I do not have any life insurance with a cash value.
	☐ I do not have any defined benefit pensions or annuities (you can still use this form if you have a retirement account).
Party Verification	☐ I understand that I need to attach a document for every asset and debt that I have. I understand that I should number the document in the lower right-hand corner with the row number. For example, the first bank account I list will have "A-1" in the lower right-hand corner.
	☐ I declare, under the penalty of perjury, that this Financial Inventory, including any valuations and attachments, is true and correct and that I have made a complete and absolute disclosure of all of my assets and liabilities, including any assets or debts which I may share with other people, including my spouse.
	☐ I understand that if, in the future, it is proven to the Court that I have intentionally failed to disclose any asset or liability, I may lose the asset and may be required to pay the liability.
	☐ Finally, I acknowledge that sanctions may be imposed against me, including reasonable attorneys' fees and expenses incurred in the investigation, preparation and prosecution of any claim or action that proves my failure to disclose assets or liabilities.
	/s/ Signature (or you may type your name) Date
Attorney	I have reviewed with my client the foregoing information, including any valuations and attachments, and sign this certificate consistent with my obligation under Trial Rule 11 of the Indiana Rules of Procedure. /s/ Attorney Signature (or you may type your name) Date
Submit	Please file this document, and every document required, at the Monroe County Clerk's Office, 301 N College Avenue, Room 301, Bloomington, IN 47404.

Financial Inventory - EZ

Bank Accounts	A	Type of Account	Last 4 of Account #	Bank or Institution	Value
	A-1				
	A-2				
	A-3				
	A-4				
Real Property <i>(owned buildings or land)</i>	B	Address, City, State			Value
	B-1				
	B-2				
Debt on Real Property <i>(mortgages, home equity loans, etc.)</i>	C	Address	Last 4 of Account #	Bank or Institution	Value
	C-1				
	C-2				
Vehicles	D	Year, Make, Model		Loan on this vehicle?	Value
	D-1				
	D-2				
	D-3				
Debt on Vehicles	E	Year, Make, Model	Last 4 of Account #	Bank or Institution	Value
	E-1				
	E-2				
	E-3				
Other Debts	F	Type of Debt	Last 4 of Account #	Bank or Institution	Value
	F-1				
	F-2				
	F-3				
	F-4				
	F-5				
	F-6				
Retirement Accounts	G	Type of Retirement	Last 4 of Account #	Bank or Institution	Value
	G-1				
	G-2				
Personal Property <i>(furniture, tools, other household items)</i>	H	Description			Value
	H-1				
	H-2				
	H-3				
	H-4				
	H-5				
Total					-