



# ISFAA Summer Conference 2018

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# Agenda

- **Announcements/Updates**
- **Feedback**
- **Q&A**



# 2018-2019 Awards

# 2018-2019 Award Offers

- ScholarTrack began generating 2018-2019 award offers on **May 18, 2018**.
- Awards offers will update as edits are cleared and high school graduation and credit completion data are reported.
- CHE will begin emailing students about potential award offers on **June 18, 2018**.



# 2018-2019 Applications

Application	Availability
Adult Student Grant	6/1/2018 – 5/31/2019
National Guard Supplemental Grant	6/15/2018 – 4/30/2019
Fall 2018 Student Teaching Stipends	6/15/2018 – 9/1/2018
Mitch Daniels Early Graduation Scholarship	1/1/2018 – 9/1/2018
William A. Crawford Minority Teacher Scholarship	1/1/2018 – 9/1/2018
Tuition and Fee Exemptions (CVO)	8/1/2018 – 7/31/2019



# High School Graduation Data

- High schools are reporting final graduation data now in ScholarTrack. CHE has instructed high schools to report this data no later than **June 15, 2018**.
- You can identify 21st Century Scholars with unreported data on the Information Files. Look for “Final Data Not Reported” under “21st - Award Issues” field.



# Credit Completion Data

- You are reporting Credit Completion data term-by-term.
- Initial data should be reported within **two weeks** of grades being posted at end of term.
- Report newly added records within **two weeks**, including student requests.
- Report any changes in the data (incompletes, grade changes, etc.) in a timely manner.



# Credit Bank Data

- You are reporting Credit Bank data.
- Report newly added records within **two weeks**, including student requests.
- Report any changes in the data (incompletes, grade changes, etc.) in a timely manner.





# ScholarTrack Updates

# Fast Track

- Fast Track award offers are available in ScholarTrack to colleges and students.
- Annual award must be fully claimed before Fast Track award will change to “Ready to Claim” status. This means any awards with \$1 or \$2 remaining must have that last dollar claimed before Fast Track becomes available.



# ISIR Transactions Widget

ISIR TRANSACTIONS ✕ ✕

#1 - Completed 12/16/2017 ▼ + Request ISIR

Transaction Data ▼ →

Primary EFC	Dependency Status	Source	Actions
\$0	Independent	Applicant	<span>+</span> <span>✎</span>

- This widget replaces all ISIR-related widgets on the Student Details page.
- The ISIR Transactions widget allows users to view fields from the student's ISIR.
- Additionally, the ISIR Request and ISIR Override features have been moved to this widget.



# Adjust EFC

Adjust EFC

EFC

17129

Reason

529 Plan Assets

Veteran Non-Education Benefits

Cancel Save

No requests have been made

- In limited circumstances, can now adjust EFC to remove certain types of income/assets from calculation. Consider this a type of “professional judgment” specific to state financial aid.
- **529 Plan Assets (IC 21-12-1.2-3)**: Exclude any portion of parental 529 plan assets not already excluded by parent’s Asset Protection Allowance.
- **Veteran Non-Education Benefits (HEA 1047-2018)**: Exclude both taxable and nontaxable Social Security Benefits, Veteran Non-Education Benefits for veteran students (as defined by IC 21-41-12-2).



# Adult Student Grant

- Now auto-renewing the application for students who used the Adult Student Grant in 2017-2018.
- Renewing students will be considered “applied” when they file the FAFSA.



# On Hold Claims

- ScholarTrack will soon allow College users to make claims after a term reconciliation deadline and after an award offer expires.
- These award offers will appear as “On Hold” and won’t impact award offers until reviewed and approved/denied by CHE.
- When processing Claim files, any claims placed “On Hold” will appear on a new “On Hold” file.



# Two-Factor Authentication

- Statewide rollout to College Financial Aid and Admin users in Fall 2018.
- Other user types will follow at a later date.



# Other Updates



# Financial Aid Manual

- We are currently revising and updating the Financial Aid Manual. An updated version will be released in early July 2018.
- Are there any changes/updates you recommend we make?
- How often should we update the manual?



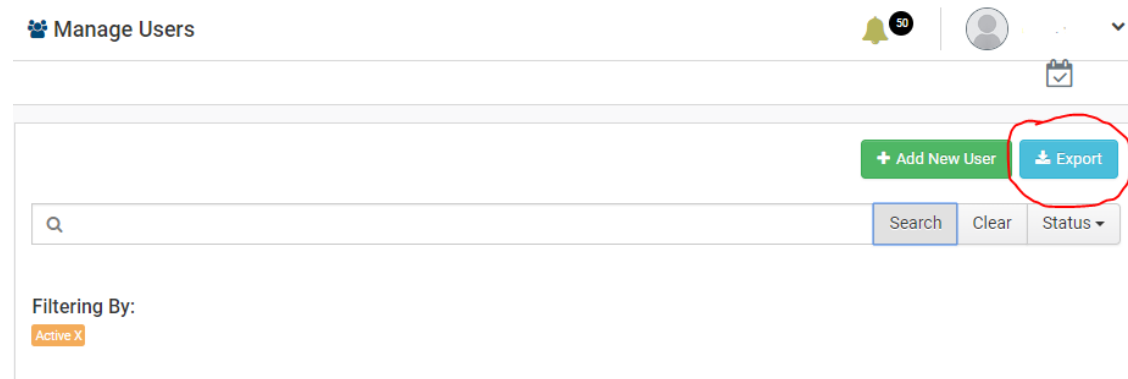
# ScholarTrack User Manual

- Will consolidate and update many of the training resources available on the CHE website.
- First version will be released in August 2018.



# ScholarTrack User Permissions

- Please use the “Export” feature in “Manage Users” to review any users who are no longer at your institution and need to be removed from ScholarTrack.
- Click the “Search” button to allow the “Export” button to appear:



**Feedback**

# Training

- What training opportunities/resources would you like to see?
- Webinars, user guides, video tutorials, interactive training sessions?



# ScholarTrack

- What features are we missing?
- What do you like/dislike about ScholarTrack?



# Job Opportunity

- **Financial Aid Operations Manager**
  - Works with Assistant Commissioner to administer all of the Commission's student financial aid programs.
  - If interested, please send resume to Colby Shank at [cshank@che.in.gov](mailto:cshank@che.in.gov).





Questions?

