

**AMENDMENT TWO TO THE
STATE OF INDIANA DEFERRED
COMPENSATION PLAN**

WHEREAS, the State of Indiana Deferred Compensation Plan ("Plan") was most recently amended and restated effective January 1, 2011;

WHEREAS, the Administrator has reserved the right to amend the Plan in certain respects pursuant to Article XVII of the Plan, including to ensure compliance with applicable legal requirements; and

WHEREAS, IC 5-10-1.1-7 was amended effective July 1, 2005 to permit political subdivisions both to maintain a 457(b) plan and to participate in the State of Indiana Deferred Compensation Plan (the "Plan").

WHEREAS, the Plan has been administered since then consistent with the provisions of the Indiana Code.

WHEREAS, the Administrator desires to amend the Plan to clarify that the terms of the Plan should be consistent with the Indiana Code.

NOW, THEREFORE, the Plan is hereby amended by deleting Subsection 3.01(g) in its entirety.

IN WITNESS WHEREOF, the undersigned has executed this Amendment Two on the dates indicated.

12/20/13
Date


Erin Sheridan, Auditor of State,
as Administrator of the Plan