



STATE OF INDIANA
AN EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS
302 WEST WASHINGTON STREET
ROOM E418
INDIANAPOLIS, INDIANA 46204-2769

Telephone: (317) 232-2513
Fax: (317) 232-4711
Web Site: www.in.gov/sboa

AGENDA
STATE BOARD OF ACCOUNTS
COUNTY RECORDERS' ANNUAL CONFERENCE
SHERATON HOTEL AT KEYSTONE CROSSING
8787 KEYSTONE CROSSING, INDIANAPOLIS, IN
APRIL 16TH AND 18TH, 2024

TUESDAY, APRIL 16TH

- | | |
|----------|--|
| 12:00 PM | Registration |
| 1:00 PM | Welcome, Introduction, Remarks and Announcements
Paul Joyce, CPA, State Examiner
Tammy White, CPA, Deputy State Examiner
Beth Kelley, CPA, Deputy State Examiner
State Board of Accounts
David Bottorff, Executive Director
Association of Indiana Counties
Mandy Thomason, Starke County Recorder & President
Indiana County Recorders' Association |
| 1:30 PM | The Honorable Diego Morales
Secretary of State |
| 1:45 PM | Secretary of State Business Services
Jerry Bonnet, Chief Counsel
Scott Willis, Business Services Director
Beth Swindle, Business Services Deputy Director
Zach Grosser, Constituent Services Team Lead
Business Services Division
Secretary of State's Office |
| 2:15 PM | New Legislation
Ricci Hofherr, CPA
Gov't Technical Assistance & Compliance Director for Counties
State Board of Accounts |
| 2:30 PM | BREAK |
| 2:45 PM | SBOA Updates
Staci Byrns, CFE
Gov't Technical Assistance & Compliance Director for Counties
State Board of Accounts |
| 3:30 PM | Perpetuation Fund
Ricci Hofherr, CPA
Gov't Technical Assistance & Compliance Director for Counties
State Board of Accounts |
| 4:00 PM | ADJOURN |

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(CONTINUED)

WEDNESDAY, APRIL 17TH

Recorders Association Education Day

THURSDAY, APRIL 18TH

10:00 AM	Reconciling and Bank Accounts Ricci Hofherr, CPA Gov't Technical Assistance & Compliance Director for Counties State Board of Accounts
11:15 AM	BREAK
11:30 AM	Preparation to Leave Office Staci Byrns, CFE Gov't Technical Assistance & Compliance Director for Counties State Board of Accounts
12:15 PM	Question and Answer Ricci Hofherr, CPA and Staci Byrns, CFE Gov't Technical Assistance & Compliance Director for Counties State Board of Accounts
1:00 PM	ADJOURN