



STATE OF INDIANA

EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS
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AGENDA
STATE BOARD OF ACCOUNTS
COUNTY AUDITORS SPRING STATE CALLED CONFERENCE
FRENCH LICK RESORT,
8670 WEST STATE ROAD 56, FRENCH LICK
May 22, 23, and 24, 2019

WEDNESDAY, MAY 22ND

8:00 AM	Registration
9:00 AM	Welcome, Introduction, Remarks and Announcements Paul Joyce, CPA, State Examiner Mike Bozymski, CPA Deputy State Examiner Tammy White, CPA, Deputy State Examiner State Board of Accounts Wes Bennett, Commissioner Department of Local Government Finance David Bottorff, Executive Director Association of Indiana Counties Patty Ball, Daviess County Auditor President Indiana County Auditors Association
10:00 AM	BREAK
10:15 AM	Purpose for an Audit/Repeat (Key) Findings/Internal Controls Lori Rogers, CPA, CFE, Director of County Services Stephanie Heath, CPA, CFE, Director of County Services Ricci Hofherr, Assistant Director of County Services State Board of Accounts
11:30 AM	LUNCH
1:00 PM	Convention and Tourism – Reporting and Auditing Lori Rogers, CPA, CFE, Director of County Services Stephanie Heath, CPA, CFE, Director of County Services Ricci Hofherr, Assistant Director of County Services State Board of Accounts
1:30 PM	Overview - Settlement Bob Reynolds, CPA Local Government Division Director Auditor of State

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(CONTINUED)**

WEDNESDAY, MAY 22ND (Continued)

2:45 PM BREAK

3:00 PM Miscellaneous Topics
 Fred Van Dorp, Budget Director
 Dan Shackle, General Counsel
 Department of Local Government Finance

4:30 PM ADJOURN

THURSDAY, MAY 23RD

8:00 AM Registration

9:00 AM MVH Directive
 Lori Rogers, CPA, CFE, Director of County Services
 Stephanie Heath, CPA, CFE, Director of County Services
 Ricci Hofherr, Assistant Director of County Services
 State Board of Accounts

9:30 AM SEFA (high level discussion)
 Lori Rogers, CPA, CFE, Director of County Services
 Stephanie Heath, CPA, CFE, Director of County Services
 Ricci Hofherr, Assistant Director of County Services
 State Board of Accounts

10:00 AM BREAK

10:15 AM AFR, Risk Assessment, Forms 7, 9, 13
 Lori Rogers, CPA, CFE, Director of County Services
 Stephanie Heath, CPA, CFE, Director of County Services
 Ricci Hofherr, Assistant Director of County Services
 State Board of Accounts

11:30 PM LUNCH

1:00 PM GAAP
 Lori Rogers, CPA, CFE, Director of County Services
 Stephanie Heath, CPA, CFE, Director of County Services
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(CONTINUED)

THURSDAY, MAY 23RD (Continued)

- 1:15 PM Upload Update
Staci Dungan, Engagement Strategies
- 1:30 PM Capital Assets and Debt
Lori Rogers, CPA, CFE, Director of County Services
Stephanie Heath, CPA, CFE, Director of County Services
Ricci Hofherr, Assistant Director of County Services
State Board of Accounts
- 2:30 PM Record Retention
Chandler Lighty, Director
Indiana Archives and Records Administration
- 3:00 PM BREAK
- 3:15 PM New Legislation
Lori Rogers, CPA, CFE Director of County Services
State Board of Accounts
- 4: 00 PM ADJOURN

FRIDAY, MAY 24TH

- 8:00 AM Registration
- 9:00 AM Question and Answer Session
Lori Rogers, CPA, CFE Director of County Services
Stephanie Heath, CPA, CFE Director of County Services
Ricci Hofherr, Assistant Director of County Services
State Board of Accounts
- 10:30 AM Association Business Meeting
- 12:00 PM Adjournment of the State Board of Accounts Called Meeting