



EI Hub Individualized Family Service Plan Service Authorizations Creating IFSP Service Authorizations in the Case Management Module

To enter an IFSP Service Authorization you must first open the child's record in the case management module of EIHub (www.hub.prod.ineihub.com).

- 1. Navigate to the "Services" tab
- 2. Select the "Services Information" panel
- 3. Click "Add"
 - a. System will automatically open to the "Service Information" panel
- 4. Select "State" as the "Pay Source"
- 5. Type "Direct Child Treatment" as the "Program"
 - a. A green circle with a check mark will appear on this field
- 6. Select the type of service being authorized as the "Service Type"
 - a. e.g., Physical Therapy
- 7. Select "Inactive" as the "Enrollment Status"
- 8. Click "Submit"
 - a. System will automatically generate an authorization number
- 9. Navigate to the "Service Delivery" tab
 - a. Only enter information required (as outlined below) in this tab
- 10. Enter the "Start Date" of the service authorization
- 11. Enter the "End Date" of the service authorization
- 12. Enter the "Quantity"
 - a. e.g., "2" for two times per month
 - b. e.g., "4" for four times per year (i.e., quarterly)
- 13. Select the "Frequency" of visits
 - a. e.g., Weekly
 - b. e.g., Total (i.e., per auth)
- 14. Select the "Length" as the number of minutes per visit
- 15. Select the "Location Type"
 - a. The location where the service is most likely to occur
 - b. "Location Type" for virtual services is where the child is located
- 16. If "Location Type" selected is "Other", type description of location in the "Location Type Other" field
- 17. Check "Physician Approval" once the IFSP is signed by the child's physician
- 18. Click "Submit"

Assign the agency to the IFSP service authorization

- 19. Navigate to the "Company Assignment" panel
- 20. Select the agency/independent that will be providing the service as "Company Name"

a. This is the payee name

V1.1 March 28, 2021



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21. Click "Submit

Assign the provider to the authorization

- 22. Navigate to the "Therapist Assignment" panel
- 23. Click "Add"
 - a. The system will open a pop-up to add provider's name
- 24. Select the provider's name in the "Therapist" field
- 25. Click "Submit"

Activate the IFSP Service Authorization

- 26. Navigate to the "Service Information" panel
- 27. Select "Active" as the "Enrollment Status"
- 28. Click "Submit"

View the Authorized Service in the Child's Record

- 29. Navigate to the "Services" tab
- 30. View the newly authorized service listed in the services grid

For assistance, please contact the EIHub Helpdesk at 877-522-1065 or INFirstSteps@pcgus.com. Helpdesk hours of operation: Monday – Friday 8 a.m. – 5 p.m. ET

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