INDIANA BOND BANK
SUMMARY OF OUTSTANDING DEBT
April 1, 2005

ISSUE	PRINCIPAL PAYMENT DATES	DATED DATE	DESCRIPTION	ORIGINAL AMOUNT	OUTSTANDING	RETIRED/ ACCRETED	FUNDED DSR	MORAL OBLIGATION ELIGIBLE
Special Program Pool:								
1985 A	N/A	1-Oct-85	East Chicago Schools	$ 48,980,000	$ -	$ 48,980,000	$ -	$ -
1985 B	Oct	1-Dec-85	ISU/USI	2,720,000	-	2,720,000	-	-
1986 A	N/A	1-Apr-86	Clay School Bldg Corp	34,140,000	-	34,140,000	-	-
1986 B	Feb	1-Jul-86	City of East Chicago	16,340,000	-	16,340,000	-	-
1986 C	Aug	1-Jul-86	LT - Pool (9 QEs)	25,715,000	-	25,715,000	-	-
1986 D	N/A	1-Nov-86	Greencastle Schools	11,440,000	-	11,440,000	-	-
1986 E	Feb	1-Dec-86	LT - Pool (10 QEs)	15,520,000	-	15,520,000	-	-
1987 A - Notes	N/A	1-Jun-87	IEDC - SIA	20,900,000	-	20,900,000	-	-
1987 A	Feb	1-Dec-87	LT - Pool (5 QEs)	9,210,000	-	9,210,000	-	-
1988 A	N/A	1-Feb-88	East Chicago Schools	55,845,000	-	55,845,000	-	-
1989 A	N/A	31-Jan-89	St. Joseph Co. TIF	14,073,373	-	14,073,373	-	-
1989 B	N/A	1-Feb-89	Tippecanoe Co. TIF	14,118,213	-	14,118,213	-	-
1989 C	Aug	1-Feb-89	LT - Pool (6 QEs)	5,455,000	-	5,455,000	-	-
1990 A	Feb	1-Feb-90	LT - Pool (12 QEs)	8,795,000	-	8,795,000	-	-
1990 B	Feb	1-Oct-90	LT - Pool (9 QEs)	7,550,000	-	7,550,000	-	-
1991 A	Jan	1-Feb-91	St. Joseph Co. TIF	38,655,000	-	38,655,000	-	-
1991 B	N/A	1-Mar-91	Purdue University	11,760,000	-	11,760,000	-	-
1991 C	Feb	15-Mar-91	LT - Pool (7 QEs)	9,360,000	-	9,360,000	-	-
1991 F	Aug	1-Dec-91	LT - Pool (12 QEs)	15,330,000	-	15,330,000	-	-
1992 A (Hospital)	April	15-Mar-92	Hendricks Co. Hospital	21,000,000	-	21,000,000	-	-
1992 A	Aug	15-Mar-92	LT - Pool (4 QEs)	9,115,000	-	9,115,000	-	-
1992 A (Special Revenue)	Jan/Jul	1-Oct-92	New Albany Floyd Co.	11,305,000	-	11,305,000	-	-
1992 B	Aug	1-Dec-92	LT - Pool (11 QEs)	15,735,000	-	15,735,000	-	-
1993 A	Feb/Aug	1-Jun-93	LT - Pool (6 QEs)	7,975,000	-	7,975,000	-	-
1993 B	Feb	1-Aug-93	Gary Sanitary District	14,915,000	-	14,915,000	-	-
1994 A-1	Aug	15-Jan-94	City of Elkhart	9,990,000	-	9,990,000	-	-
1994 A-2	Nov	15-Jan-94	City of Elkhart	10,570,000	-	10,570,000	-	-
1994 B	Feb/Aug	1-Aug-94	LT - Pool (6 QEs)	8,475,000	-	8,475,000	-	-
1994 A (Refunding)	N/A	1-Sep-94	Tippecanoe TIF (89B) Refund	13,950,000	-	13,950,000	-	-
1995 A	Feb/Aug	1-Oct-95	LT - Pool (5 QEs)	4,540,000	-	4,540,000	-	-
1995 B	Feb	1-Dec-95	City of Huntington	13,280,000	10,185,000	3,095,000	1,020,630	10,185,000
1997 A	Feb	1-Apr-97	LT - Pool (6 QEs)	6,295,000	5,190,000	1,105,000	546,290	5,190,000
1997 B	Feb	1-May-97	Henricks Co. Redevopment Auth.	22,855,000	-	22,855,000	-	-
1997 D	Jan	28-Aug-97	Tri-County Conservancy District	7,010,000	5,405,000	1,605,000	-	-
1997 C	Aug	1-Aug-97	Pittsboro Wastewater Plant	5,010,000	4,540,000	470,000	501,000	4,540,000
1998 A	Feb	29-Oct-98	LT - Pool (3 QEs)	6,485,000	5,540,000	945,000	648,500	5,540,000
1998 A (Refunding)	Apr/Oct	15-Feb-98	Purdue University	10,830,000	5,805,000	5,025,000	-	-
2000 A	Feb	27-Jan-00	East Chicago Bldg. Fac. Corp.	31,495,000	29,305,000	2,190,000	2,695,575	29,305,000
2000 A (Refunding)	Feb/Aug	15-Jan-00	LT - Refunding Pool (69 QEs)	32,860,000	8,245,000	24,615,000	2,050,000	8,245,000
2001 A (Refunding)	Feb	15-Jan-01	LT - Refunding Pool (25 QEs)	20,840,000	15,720,000	5,120,000	2,425,297	15,720,000
2001 A	Feb	1-Jul-01	LT - Pool (4 QEs)	7,055,000	5,465,000	1,590,000	705,500	5,465,000
2001 B	Feb	21-Jun-01	Town of Burns Harbor	9,500,000	8,070,000	1,430,000	922,388	8,070,000
2001 C	Feb	23-Oct-01	Town of Speedway	1,100,000	-	1,100,000	-	-
2002 B	Jan	12-Apr-02	Tri-County Conservancy District	5,800,000	5,690,000	110,000	-	-
2002 A	Apr/Oct	22-May-02	LT - Pool (2 QEs)	42,910,000	40,545,000	2,365,000	-	40,545,000
2002 C	Feb	1-May-02	LT - Pool (3 QEs)	3,940,000	3,005,000	935,000	-	3,005,000
2002 D	Apr	10-Jul-02	Hendricks Co. Hospital	60,000,000	56,630,000	3,370,000	-	56,630,000
2002 E	Feb	1-Sep-02	LT - Pool (3 QEs)	10,155,000	9,705,000	450,000	-	9,705,000
2003 B	Feb	1-Jan-03	LT - Pool (3 QEs)	8,885,000	8,110,000	775,000	-	8,110,000
2003 A	Feb	1-Mar-03	Adams Co. Hospital	40,385,000	39,990,000	395,000	-	39,990,000
2003 C	Jan/Jul	19-Jun-03	Whiting Sanitary District	10,425,000	9,140,000	1,285,000	1,042,500	9,140,000
2003 D	Feb/Aug	25-Jun-03	Columbus Learning Center	27,515,000	27,515,000	-	2,531,875	27,515,000
2003 E	Mar/Sept	28-Dec-03	South Bend TIF Districts (2 QE's)	36,530,000	36,080,000	450,000	3,161,800	36,080,000
2003 F-1	Feb/Aug	17-Dec-03	LT - Pool (14 QEs)	17,155,000	15,075,000	2,080,000	-	15,075,000
2003 F-2 (Taxable)	Aug	17-Dec-03	Brookville Regional Sewer Dist.	1,175,000	1,155,000	20,000	-	1,155,000
2004 A	Feb/Aug	11-Feb-04	Good Samaritan Hospital (Knox Co.)	17,210,000	17,050,000	160,000	-	17,050,000
2004 B	Feb/Aug	18-Mar-04	Henricks Co. Redevopment Auth.	17,590,000	17,265,000	325,000	-	17,265,000
2004 C	Feb/Aug	22-Jun-04	Hancock County Memorial Hospital	35,010,000	35,010,000	-	-	35,010,000
2004 D	Feb/Aug	9-Nov-04	Northern Ind. Commuter Transp. Dist.	29,275,000	29,275,000	-	-	29,275,000
2005 A	Feb/Aug	25-Jan-05	LT - Pool (9 QEs)	14,790,000	14,790,000	-	-	14,790,000
Total - Special Program				$ 1,046,841,586	$ 469,500,000	$ 577,341,586	$ 18,251,355	$ 452,600,000

INDIANA BOND BANK
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April 1, 2005

ISSUE	PRINCIPAL PAYMENT DATES	DATED DATE	DESCRIPTION	ORIGINAL AMOUNT	OUTSTANDING	RETIRED/ ACCRETED	FUNDED DSR	MORAL OBLIGATION ELIGIBLE
State Revolving Fund Program:								
1993 A (Guarantee Revenue)	Feb	1-Jan-93	SRF Program	$ 85,505,000	$ -	$ 85,505,000	$ -	$ -
1993 A (State Match)	Feb	1-Jan-93	SRF Program	14,495,000	-	14,495,000	-	-
1994 A (Guarantee Revenue)	Feb	1-Mar-94	SRF Program	45,735,000	-	45,735,000	-	-
1994 A (State Match)	Feb	1-Mar-94	SRF Program	14,265,000	-	14,265,000	-	-
1995 A (Guarantee Revenue)	Feb	6-Jan-95	SRF Program	70,475,000	-	70,475,000	-	-
1995 A (State Match)	Feb	6-Jan-95	SRF Program	9,525,000	-	9,525,000	-	-
Line of Credit	Various	30-Sep-96	SRF Program	-	-	-	-	-
1997 A (Guarantee Revenue)	Feb	1-Sep-97	SRF Program	69,510,000	63,750,000	5,760,000	6,868,603	-
1997 A (State Match)	Feb	1-Sep-97	SRF Program	15,490,000	13,085,000	2,405,000	1,337,025	-
1998 A	Feb	1-Sep-98	SRF Program	90,000,000	78,365,000	11,635,000	-	-
1999 Taxable, Subordinate 1	Sep	28-Sep-99	SRF Program	7,000,000	-	7,000,000	-	-
2000 A	Aug	25-Apr-00	SRF Program	143,590,000	130,060,000	13,530,000	-	-
2000 B	Aug	15-Dec-00	SRF Program	100,000,000	100,000,000	-	-	-
2000 Taxable, Subordinate 1	Dec	15-Dec-00	SRF Program	5,640,000	-	5,640,000	-	-
2001 A	Aug/Feb	24-Oct-01	SRF Program	400,000,000	396,685,000	3,315,000	-	-
2002 A Ref (Taxable)	Feb	23-Dec-02	SRF Program	75,070,000	62,090,000	12,980,000	-	-
2002 B	Feb	23-Dec-02	SRF Program	66,695,000	66,695,000	-	-	-
2004 A Ref (Taxable)	Feb	7-Apr-04	SRF Program	113,115,000	101,300,000	11,815,000	-	-
2004 B	Feb	7-Apr-04	SRF Program	200,000,000	196,390,000	3,610,000	-	-
2004 C	Feb	22-Jun-04	SRF Program	200,000,000	200,000,000	-	-	-
Total - SRF Program				$ 1,726,110,000	$ 1,408,420,000	$ 317,690,000	$ 8,205,628	$ -
School Building Program Bonds:								
1995 A (MSD Pike)	Feb	15-Mar-95	MSD Pike (Marion County)	$ 25,780,000	$ -	$ 25,780,000	$ -	$ -
Total - Schools Program				$ 25,780,000	$ -	$ 25,780,000	$ -	$ -
HELP Program:								
1991 A	N/A	1-Jan-91	Equipment Lease Pool (26 QEs)	$ 4,195,000	$ -	$ 4,195,000	$ -	$ -
1991 B	N/A	1-Nov-91	Equipment Lease Pool (17 QEs)	5,050,000	-	5,050,000	-	-
1992 A	N/A	1-Jul-92	Equipment Lease Pool (19 QEs)	4,490,000	-	4,490,000	-	-
1993 A	N/A	15-Mar-93	Equipment Lease Pool (7 QEs)	1,145,000	-	1,145,000	-	-
1993 B	N/A	30-Jun-93	Equipment Lease Pool (6 QEs)	630,000	-	630,000	-	-
1993 C	N/A	30-Nov-93	Equipment Lease Pool (11 QEs)	3,890,000	-	3,890,000	-	-
1994 A	N/A	31-Mar-94	Equipment Lease Pool (9 QEs)	1,710,000	-	1,710,000	-	-
1995 A	Jan/Jul	1-Dec-94	Equipment Lease Pool (15 QEs)	4,645,000	-	4,645,000	-	-
GE (FY 95-96) *	Various	Various	Equipment Lease Notes (9 QEs)	2,976,650	-	2,976,650	-	-
5/3 (FY 97-98) *	Various	Various	Equipment Lease Notes (24 QEs)	4,904,118	-	4,904,118	-	-
5/3 (FY 98-99) *	Various	Various	Equipment Lease Notes (11 QEs)	8,411,021	521,201	7,889,820	-	-
5/3 (FY 99-00) *	Various	Various	Equipment Lease Notes (15 QEs)	4,167,367	173,325	3,994,042	-	-
5/3 (FY 00-01) *	Various	Various	Equipment Lease Notes (22 QEs)	8,771,596	1,016,027	7,755,569	-	-
5/3 (FY 01-02) *	Various	Various	Equipment Lease Notes (31 QEs)	12,835,382	3,299,620	9,535,761	-	-
BA (FY 01-02) *	Various	Various	Equipment Lease Notes (8 QEs)	14,929,343	4,738,503	10,190,840	-	-
5/3 (FY 02-03) *	Various	Various	Equipment Lease Notes (37 QEs)	11,470,965	5,442,865	6,028,100	-	-
BA (FY 02-03) *	Various	Various	Equipment Lease Notes (5 QEs)	20,121,108	7,458,719	12,662,389	-	-
5/3 (FY 03-04) *	Various	Various	Equipment Lease Notes (31 QEs)	13,188,599	8,595,875	4,592,724	-	-
5/3 (FY 04-05) *	Various	Various	Equipment Lease Notes (14 QEs)	13,638,991	12,814,958	824,033	-	-
NCB (FY 04-05) *	Various	Various	Equipment Lease Notes (4 QEs)	421,931	400,143	21,789	-	-
Line of Credit	N/A	N/A	Equipment Lease Interim Line	-	-	-	-	-
Total - HELP Program				$ 141,592,070	$ 44,461,235	$ 97,130,835	$ -	$ -

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ISSUE	PRINCIPAL PAYMENT DATES	DATED DATE	DESCRIPTION	ORIGINAL AMOUNT	OUTSTANDING	RETIRED/ ACCRETED	FUNDED DSR	MORAL OBLIGATION ELIGIBLE
Not-For-Profit Water Program: *								
1989 D	Jan	30-Nov-89	East Lawrence Water Corp.	$ 485,000	$ -	$ 485,000	$ -	$ -
1990 A (A)	Oct	27-Nov-90	Edwardsville Water Corp.	1,130,000	-	1,130,000	-	-
1990 A (B)	N/A	27-Nov-90	Edwardsville Water Corp.	70,000	-	70,000	-	-
1990	Jan	27-Dec-90	Gibson Water, Inc.	1,110,000	130,000	980,000	-	-
1991 D	Aug	24-Jul-91	B & B Water Project, Inc.	800,000	500,000	300,000	-	-
1991 E	Sept	26-Sep-91	St. Henry Water Corp.	385,000	-	385,000	-	-
1991 A	Oct	24-Oct-91	South Harrison Water Corp.	1,200,000	645,000	555,000	-	-
1991 B	Jan	1-Nov-91	Shorewood Forest Utilities, Inc.	1,410,000	-	1,410,000	-	-
1992 A	Jun	29-Jul-92	SW Bartholomew Water Corp.	635,000	475,000	160,000	-	-
1992 B	Jan	1-Aug-92	Eastern Bartholomew Water	1,000,000	550,000	450,000	-	-
1993 A	Aug	1-Feb-93	German Twp Water Dist. Inc.	3,980,000	-	3,980,000	-	-
1994 A	Jan	7-Apr-94	East Lawrence Water Corp.	1,880,000	-	1,880,000	-	-
1994 B	Jan	20-Dec-94	North Dearborn Water Corp.	1,475,000	-	1,475,000	-	-
1995 A-1	Jan	1-Aug-95	Valley Rural Water Utility	1,600,000	1,600,000	-	-	-
1995 A-2	Various	1-Aug-95	Valley Rural Water Utility	1,400,000	526,580	873,420	-	-
1996 A	Oct	28-Feb-96	Edwardsville Water Corp.	2,185,000	2,130,000	55,000	-	-
1996 B	Oct	28-Feb-96	Edwardsville Water Corp.	140,000	-	140,000	-	-
1996 C	Jan	15-Feb-96	Jackson County Water Utility	2,425,000	1,695,000	730,000	-	-
1996 D-1	Jan	1-Jun-96	Tri-Township Water Corp.	2,790,000	-	2,790,000	-	-
1996 D-2	Jan	1-Jun-96	Tri-Township Water Corp.	70,000	-	70,000	-	-
1996 E	Jan	26-Jun-96	Gibson Water, Inc.	500,000	500,000	-	-	-
1996 F	Jul	28-Aug-96	Brown County Water Utility, Inc.	2,300,000	1,710,000	590,000	-	-
1997 A	Jan	29-Aug-97	Shorewood Forest Water Corp.	215,000	77,000	138,000	-	-
1998 (Ref)	Oct	23-Sep-98	Edwardsville Water Corp.	905,000	520,000	385,000	-	-
1999 A	Jan	30-Mar-99	Ramsey Water Company, Inc.	1,000,000	1,000,000	-	-	-
1999 B	Oct	25-Mar-99	Edwardsville Water Corp.	500,000	500,000	-	-	-
1999 C	Sep	24-Mar-99	Edwardsville Water Corp.	2,095,000	1,740,000	355,000	-	-
2000 A	Jan/Jul	15-Feb-00	Washington Twp. Water Corp.	1,315,000	1,045,000	270,000	-	-
2002 A (Ref)	Jan/Jul	31-Oct-02	Shorewood Forest Water Corp.	1,285,000	1,265,000	20,000	-	-
2003 A (Ref)	Aug	25-Feb-03	German Twp Water Dist. Inc.	3,680,000	3,620,000	60,000	-	-
2003 B	Aug	25-Feb-03	German Twp Water Dist. Inc.	700,000	660,000	40,000	-	-
2004 A (Ref)	Jan	30-Jun-04	Tri-Township Water Corp.	2,355,000	2,355,000	-	-	-
2004 B (Ref)	Jan	3-Nov-04	North Dearborn Water Corp.	1,280,000	1,280,000	-	-	-
Total NFP Water				$ 44,300,000	$ 24,523,580	$ 19,776,420	$ -	$ -
Taxable School Severance Bond Program:								
Series 1	Jul/Jan	10-May-02	Taxable Pool (QE's 6)	$ 57,260,000.00	$ 47,320,000.00	$ 9,940,000.00	$ -	$ -
Series 2	Jul/Jan	10-Sep-02	Taxable Pool (QE's 6)	32,280,000.00	30,525,000.00	1,755,000.00	-	-
Series 3	Jan/Jul	16-Dec-02	Taxable Pool (QE's 20)	72,980,000.00	64,338,000.00	8,642,000.00	-	-
Series 4	Jan/Jul	18-Jun-03	Taxable Pool (QE's 10)	49,955,000.00	47,545,000.00	2,410,000.00	-	-
Series 5 A	Jan/Jul	18-Dec-03	Taxable Pool (QE's 32)	184,730,000.00	176,225,000.00	8,505,000.00	-	-
Series 5 B	Jan	18-Dec-03	Taxable Pool (QE's 1)	15,160,000.00	14,525,000.00	635,000.00	-	-
Series 5 C	Jan	18-Dec-03	Taxable Pool (QE's 1)	3,950,000.00	3,825,000.00	125,000.00	-	-
Series 6 A	Jan/Jul	23-Jun-04	Taxable Pool (QE's 20)	162,995,000.00	162,995,000.00	-	-	-
Series 6 B	Jan/Jul	23-Jun-04	Taxable Pool (QE's 2)	14,690,000.00	14,690,000.00	-	-	-
Series 7 A	Jan/Jul	20-Oct-04	Taxable Pool (QE's 26)	107,675,000.00	107,675,000.00	-	-	-
Series 7 B	Jan/Jul	20-Oct-04	Taxable Pool (QE's 1)	12,885,000.00	12,885,000.00	-	-	-
Series 8 A	Jan/Jul	10-Dec-04	Taxable Pool (QE's 46)	136,920,000.00	136,920,000.00	-	-	-
Series 8 B	Jan/Jul	10-Dec-04	Taxable Pool (QE's 8)	70,540,000.00	70,540,000.00	-	-	-
Series 9	Jan/Jul	22-Dec-04	Taxable Pool (QE's 15)	36,880,000.00	36,880,000.00	-	-	-
				$ 958,900,000.00	$ 926,888,000.00	$ 32,012,000.00	$ -	$ -

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Advance Funding Program:								
1989	N/A	1-Apr-89	Tax Warrant Pool (125 QEs)	$ 240,000,000	$ -	$ 240,000,000	$ -	$ -
1990 (Supplemental)	N/A	6-Mar-90	Tax Warrant Pool	20,000,000	-	20,000,000	-	-
1992 A-1	N/A	7-Jan-92	Tax Warrant Pool (29 QEs)	20,770,000	-	20,770,000	-	-
1992 A-2	N/A	7-Jan-92	Tax Warrant Pool (96 QEs)	287,050,000	-	287,050,000	-	-
1992 B	N/A	30-Jun-92	Tax Warrant Pool (26 QEs)	15,490,000	-	15,490,000	-	-
1993 - Interim	N/A	4-Jan-93	Tax Warrant Pool	38,675,963	-	38,675,963	-	-
1993 A-1	N/A	20-Jan-93	Tax Warrant Pool (44 QEs)	41,640,000	-	41,640,000	-	-
1993 A-2	N/A	20-Jan-93	Tax Warrant Pool (92 QEs)	274,465,000	-	274,465,000	-	-
1993 B	N/A	15-Jul-93	Tax Warrant Pool (4 QEs)	1,730,000	-	1,730,000	-	-
1994 - Interim	N/A	3-Jan-94	Tax Warrant Pool	22,627,829	-	22,627,829	-	-
1994 A-1	N/A	18-Jan-94	Tax Warrant Pool (43 QEs)	70,620,000	-	70,620,000	-	-
1994 A-2	N/A	18-Jan-94	Tax Warrant Pool (83 QEs)	241,100,000	-	241,100,000	-	-
1994 B	N/A	15-Jul-94	Tax Warrant Pool (4 QEs)	7,865,000	-	7,865,000	-	-
1995 - Interim	N/A	3-Jan-95	Tax Warrant Pool (33 QEs)	48,818,000	-	48,818,000	-	-
1995 A-1	N/A	1-Feb-95	Tax Warrant Pool (43 QEs)	72,815,000	-	72,815,000	-	-
1995 A-2	N/A	1-Feb-95	Tax Warrant Pool (86 QEs)	56,155,000	-	56,155,000	-	-
1995 A-3	N/A	1-Feb-95	Tax Warrant Pool (86 QEs)	200,000,000	-	200,000,000	-	-
1995 B	N/A	19-Jul-95	Tax Warrant Pool (3 QEs)	2,085,533	-	2,085,533	-	-
1996 - Interim	N/A	8-Jan-96	Tax Warrant Pool (12 QEs)	21,360,000	-	21,360,000	-	-
1996 A-1	N/A	1-Feb-96	Tax Warrant Pool (32 QEs)	32,465,000	-	32,465,000	-	-
1996 A-2	N/A	1-Feb-96	Tax Warrant Pool (81 QEs)	235,530,000	-	235,530,000	-	-
1997 - Interim	N/A	2-Jan-97	Tax Warrant Pool (19 QEs)	24,290,206	-	24,290,206	-	-
1997 A-1	N/A	4-Feb-97	Tax Warrant Pool (33 QEs)	19,160,000	-	19,160,000	-	-
1997 A-2	N/A	4-Feb-97	Tax Warrant Pool (78 QEs)	202,105,000	-	202,105,000	-	-
1997 B	N/A	4-Aug-97	Tax Warrant Pool (9 QEs)	4,119,000	-	4,119,000	-	-
1998 - Interim	N/A	2-Jan-98	Tax Warrant Pool (15 QEs)	16,707,105	-	16,707,105	-	-
1998 A-1	N/A	2-Feb-98	Tax Warrant Pool (31 QEs)	20,390,000	-	20,390,000	-	-
1998 A-2	N/A	2-Feb-98	Tax Warrant Pool (69 QEs)	199,925,000	-	199,925,000	-	-
1998 B	N/A	29-Jul-98	Tax Warrant Pool (8 QEs)	3,161,000	-	3,161,000	-	-
1999 - Interim	N/A	4-Jan-99	Tax Warrant Pool (15 QEs)	47,723,766	-	47,723,766	-	-
1999 A-1	Jul 99	1-Feb-99	Tax Warrant Pool (19 QEs)	5,790,000	-	5,790,000	-	-
1999 A-2	Jan 00	1-Feb-99	Tax Warrant Pool (73 QEs)	217,550,000	-	217,550,000	-	-
1999 B	Jan 00	28-Jul-99	Tax Warrant Pool (6 QEs)	8,002,000	-	8,002,000	-	-
2000 - Interim	Feb 00	3-Jan-00	Tax Warrant Pool (25 QEs)	105,952,068	-	105,952,068	-	-
2000 A-1	Jul 00	1-Feb-00	Tax Warrant Pool (32 QEs)	26,835,000	-	26,835,000	-	-
2000 A-2	Jan 01	1-Feb-00	Tax Warrant Pool (96 QEs)	337,940,000	-	337,940,000	-	-
2000 B	Jan 01	1-Aug-00	Tax Warrant Pool (6 QEs)	2,430,000	-	2,430,000	-	-
2001 - Interim	Feb 01	2-Jan-01	Tax Warrant Pool (25 QEs)	87,000,810	-	87,000,810	-	-
2001 A-1	Jul 01	1-Feb-01	Tax Warrant Pool (32 QEs)	20,855,000	-	20,855,000	-	-
2001 A-2	Jan 02	1-Feb-01	Tax Warrant Pool (103 QEs)	349,980,000	-	349,980,000	-	-
2001 B	Jan 02	31-Jul-01	Tax Warrant Pool (11 QEs)	5,025,000	-	5,025,000	-	-
2002 - Interim	Feb 02	2-Jan-02	Tax Warrant Pool (37 QEs)	109,890,210	-	109,890,210	-	-
2002 A-1	Jul 02	1-Feb-02	Tax Warrant Pool (53 QEs)	44,560,000	-	44,560,000	-	-
2002 A-2	Jan 03	1-Feb-02	Tax Warrant Pool (123 QEs)	425,550,000	-	425,550,000	-	-
2002 B	Jan 03	24-Jul-02	Tax Warrant Pool (18 QEs)	19,835,000	-	19,835,000	-	-
2003 - Interim	Feb 03	2-Jan-03	Tax Warrant Pool (52 QEs)	182,600,000	-	182,600,000	-	-
2003 A	Jan 04	30-Jan-03	Tax Warrant Pool (170 QEs)	866,435,000	-	866,435,000	-	-
2003 B (Midyear)**	Apr 04	12-Jun-03	Tax Warrant Pool (101 QEs)	349,205,000	-	349,205,000	-	-
2004 - Interim	Jan 04	2-Jan-04	Tax Warrant Pool (80 QEs)	196,585,000	-	196,585,000	-	-
2004 A	Jan 05	29-Jan-04	Tax Warrant Pool (173 QEs)	842,275,000	-	842,275,000	-	-
2004 Midyear A	Jan 05	24-Jun-04	Tax Warrant Pool (75 QEs)	182,755,000	-	182,755,000	-	-
2004 Midyear B	Jan 05	24-Jun-04	Tax Warrant Pool (5 QEs)	11,105,000	-	11,105,000	-	-
2005 - Interim	Jan 05	4-Jan-05	Tax Warrant Pool (50 QEs)	196,000,000	-	196,000,000	-	-
2005 (Lake)	Jan 06	4-Jan-05	Tax Warrant Pool (13 QEs)	89,865,000	89,865,000	-	-	-
2005 A	Jan 06	27-Jan-05	Tax Warrant Pool (126 QEs)	537,050,000	537,050,000	-	-	-
Total - Advance Funding				$ 7,709,913,490	$ 626,915,000	$ 7,082,998,490	$ -	$ -

INDIANA BOND BANK
SUMMARY OF OUTSTANDING DEBT
April 1, 2005

ISSUE	PRINCIPAL PAYMENT DATES	DATED DATE	DESCRIPTION	ORIGINAL AMOUNT	OUTSTANDING	RETIRED/ ACCRETED	FUNDED DSR	MORAL OBLIGATION ELIGIBLE
Common School Fund:								
1993 A	Feb/Aug	15-Aug-93	Common School Fund	$ 118,375,000	$ -	$ 118,375,000	$ -	$ -
1996 A	Aug	15-May-96	Common School Fund	31,115,000	4,960,000	26,155,000	-	-
1999 A	Feb	1-Mar-99	Common School Fund	72,335,000	33,260,000	39,075,000	-	-
2001 A	Feb	1-Aug-01	Common School Fund	55,460,000	39,530,000	15,930,000	-	-
2003 A (Ref)	Feb/Aug	1-Jul-03	Common School Fund	35,550,000	21,705,000	13,845,000	-	-
2003 B	Feb/Aug	1-Jul-03	Common School Fund	107,895,000	107,490,000	405,000	-	-
Total - Common School Fund				$ 420,730,000	$ 206,945,000	$ 213,785,000	$ -	$ -
Special Loan Program:								
1988 A	Feb	1-Apr-88	FmHA Pool (9 QEs)	$ 7,310,000	$ -	$ 7,310,000	$ -	$ -
1988 B	Feb	1-May-88	FmHA Pool (41 QEs)	41,165,000	-	41,165,000	-	-
1988 C	Feb	1-Jun-88	FmHA Pool (18 QEs)	7,175,000	-	7,175,000	-	-
1989	Feb	1-Apr-89	FmHA Pool (21 QEs)	8,765,000	-	8,765,000	-	-
Total - Special Loan Program				$ 64,415,000	$ -	$ 64,415,000	$ -	$ -
Open Indenture Pool:								
1985 A	N/A	15-Apr-85	LT - Pool (4 QEs)	$ 17,885,000	$ -	$ 17,885,000	$ -	$ -
1985 B	N/A	1-Jul-85	LT - Pool (4 QEs)	28,500,000	-	28,500,000	-	-
1985 C	N/A	1-Nov-85	LT - Pool (6 QEs)	13,230,000	-	13,230,000	-	-
1986 A	N/A	1-Mar-86	LT - Pool (8 QEs)	14,635,000	-	14,635,000	-	-
1987 A	N/A	1-Jun-87	LT - Pool (4 QEs)	9,055,000	-	9,055,000	-	-
Total - Open Indenture				$ 83,305,000	$ -	$ 83,305,000	$ -	$ -
Other - Miscellaneous Programs:								
Community Development	N/A	24-Sep-85	Grant Anticipation Pool	$ 38,000,000	$ -	$ 38,000,000	$ -	$ -
School Warrant Program	N/A	15-Apr-85	Tax Warrant Pool	50,000,000	-	50,000,000	-	-
Grant Anticipation	N/A	24-Sep-85	Grant Anticipation Pool	68,980,000	-	68,980,000	-	-
Reassessment Assistance	N/A	Various	Tax Warrant Pool (45 QEs)	115,764,953	-	115,764,953	-	-
Bond Anticipation Note	N/A	5-Jan-93	South Bend Redevelop. Comm	2,600,000	-	2,600,000	-	-
Reassessment Assistance - 1996 A	N/A	30-May-96	Tax Warrant Pool (30 QEs)	78,880,000	-	78,880,000	-	-
Reassessment Assistance - 1996 B	N/A	26-Jun-96	Tax Warrant Pool (33 QEs)	167,115,000	-	167,115,000	-	-
Reassessment Assistance - 2003 A	6-Jan-04	15-May-03	Tax Warrant Pool (32 QEs)	116,575,000	-	116,575,000	-	-
Reassessment Assistance - 2003 B	6-Jan-04	17-Jul-03	Tax Warrant Pool (3 QEs)	5,070,000	-	5,070,000	-	-
Reassessment Assistance - 2003 Midyear	6-Jan-04	28-Aug-03	Tax Warrant Pool (19 QEs)	22,590,000	-	22,590,000	-	-
2003 AF Year End Program	Various	1-Jan-04	Tax Warrant Pool (81 QEs)	350,000,000	-	350,000,000	-	-
2004 Year End Replacement Assistance Notes	Various	30-Jun-04	Tax Warrant Pool (30 QEs)	127,215,000	-	127,215,000	-	-
2004 AF Year End Program	Various	31-Dec-04	Tax Warrant Pool (39 QEs)	265,000,000	165,020,000	99,980,000	-	-
Const. Loan Program Notes - 1998	1-Aug-99	1-Feb-98	USDA-RD Anticipation Notes	25,000,000	-	25,000,000	-	-
Special Program Notes, 2003 A	6-Jan-04	28-Feb-03	East Chicago Tax Warrants	19,000,000	-	19,000,000	-	-
Special Program Notes, 2004 A	6-Jan-05	6-Feb-04	East Chicago Tax Warrants	12,440,000	-	12,440,000	-	-
Total - Other				$ 1,464,229,953	$ 165,020,000	$ 1,299,209,953	$ -	$ -
			TOTAL - ALL PROGRAMS	$ 13,686,117,099	$ 3,872,672,815	$ 9,813,444,284	$ 26,456,983	$ 452,600,000
			*** LESS - PASS THROUGH DEBT**		(68,984,815)			
			BOND BANK OUTSTANDING DEBT		$ 3,803,688,000			

**QE Payments related to these issues were received on or before 12/31/03. All QE payments will be retained in a Triple A rated investment account till payment to bond holders is due.

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