NOTICE OF INDEPENDENT REGISTERED MUNICIPAL ADVISORS RETAINED BY THE INDIANA BOND BANK

By publicly posting the following written disclosure, the Indiana Bond Bank (the "Bond Bank") intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the Securities and Exchange Commission's Municipal Advisor Rule. Notice is hereby given that the Bond Bank has retained independent registered municipal advisors in connection with the management of the Bond Bank's programs. The Bond Bank is represented by and will rely upon its independent registered municipal advisors, including Crowe Horwath LLP and London Witte Group, LLC, to provide advice on proposals received from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments). In order to know which independent registered municipal advisor is being used for a particular program or transaction, please contact the Bond Bank at 10 West Market Street, Suite 2980, Indianapolis, Indiana 46204, (317) 233-0888, Attention: Executive Director.

Proposals may be addressed to the Bond Bank at 10 West Market Street, Suite 2980, Indianapolis, Indiana 46204, (317) 233-0888, Attention: Executive Director. If the proposal received will be seriously considered by the Bond Bank, such proposal will be shared with the Bond Bank's designated independent registered municipal advisor for such program. Please note that aside from regulatory required correspondence between an underwriter and a municipal advisor, underwriters should not speak directly with, or send documents directly to, the Bond Bank's independent registered municipal advisors, unless specifically directed to do so by the Bond Bank. This certificate may be relied upon until June 30, 2015.

For further information regarding the Bond Bank's independent registered municipal advisors, please contact the Bond Bank at 10 West Market Street, Suite 2980, Indianapolis, Indiana 46204, (317) 233-0888, Attention: Executive Director.

Date: July 1, 2014

INDIANA BOND BANK

By: Lisa Cottingham

Lisa Cottingham, Executive Director

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