



**The Office of the
Indiana Secretary of State**

Securities Division



**Student Day with the Financial Planning Association (FPA) of Greater Indiana
Event Information**

The Indiana Secretary of State Securities Division has partnered with the FPA of Greater Indiana to provide an opportunity for college students to learn more about the financial planning industry. We are proud to announce Student Day with the FPA of Greater Indiana on **Friday, November 9, 2012**.

Students interested in learning more about the field will be matched with a financial planning professional from the greater Indiana community to spend a few hours learning about the planners' specific practice and more about the breadth of the planning profession. Following one-on-one time with the planner, a networking luncheon with a speaker's panel will be held at MCL Cafeteria, near The Pyramids in Indianapolis.

Event Day Schedule

8 a.m.-11 a.m.: Job Shadow (exact time and location to be determined by student and planner)

11:30 a.m.-12:30 p.m.: Networking luncheon at MCL Cafeteria in the South Banquet Room
2370 West 86th Street, Indianapolis, IN 46260
(Cost of luncheon is \$25)

12:15 p.m.-1:15 p.m.: Office of the Secretary of State
FPA of Greater Indiana Board members
Speaker's Panel/Question and Answer session

Registration deadline is October 5, 2012. Space is limited, please register early.

Prior to the event, the planner who you are matched with will contact you to discuss details on the job shadow portion of the day.

*You will be responsible for travel to/from planner's office and to/from MCL Cafeteria.



**Student Day with the Financial Planning Association (FPA) of Greater Indiana
Student Registration Form**

We are trying to match students based on specific areas of interest (investing, estate planning, etc.) In an effort to best match students and planners, please complete the following interest form and indicate which aspect of the planning activities most interests you.

The following list highlights the general areas of focus for those in the field:

- a. INSURANCE PLANNING AND RISK MANAGEMENT
- b. INVESTMENT PLANNING
- c. INCOME TAX PLANNING
- d. ESTATE PLANNING
- e. RETIREMENT PLANNING

If you are interested in participating in the Shadow Day program, please complete the following:

Name: _____

E-mail: _____

Phone: _____

City: _____

College/University: _____

Area preference (pick 2 from the list above): 1. _____

2. _____

Check one:

_____ Job Shadow and Luncheon (\$25)

_____ Luncheon Only (\$25)

Registration deadline is October 5, 2012.

Send completed registration form and luncheon payment (make check payable to the FPA) to:

Elizabeth Braden, CFP®

FPA Director of Student Development

Worley Erhart-Graves Financial Advisors

3500 DePauw Boulevard, Suite 1035

Indianapolis, IN 46268

Phone: 317-872-5090

Email: Elizabeth@wefinancialadvisors.com

If you wish to pay by credit card, please call Elizabeth to give her your card information. A 2.15% fee will be added. All cards accepted except American Express.