

Eric A. Koch

Name

65

District

Republican

Party Affiliation

# HOUSE OF REPRESENTATIVES OF THE STATE OF INDIANA

STATE HOUSE  
INDIANAPOLIS, INDIANA 46204

## STATEMENT OF ECONOMIC INTERESTS FOR THE CALENDAR YEAR 2009

This statement shall be filed by members not later than seven days following the first session day in January of each year and covers only activity occurring in the preceding calendar year. Non-incumbent candidates for the General Assembly must file this statement before filing a declaration of candidacy. All statements shall be filed with the Principal Clerk of the House, Room 3A-8, 3rd Floor State House, Indianapolis.

Additional pages may be inserted, if necessary, See IC 2-2.1-3, for any clarification of the questions.

Incumbent legislator (x)

Legislative candidate (x)

1. List the name of your employer(s) and the employer(s) of your spouse and the nature of the employer's business. "Employer" means any person or entity from whom the member or candidate for the Indiana General Assembly or his spouse received more than 33% of his non-legislative income.

NAME OF EMPLOYER	NATURE OF BUSINESS	Your Employer (x)	Spouse's Employer (x)
The Koch Law Firm, P.C.	Law Firm	<input checked="" type="checkbox"/>	
North Lawrence Community School Corporation	Teacher		<input checked="" type="checkbox"/>

2. List the name of every sole proprietorship or professional practice operated by you or your spouse and the nature of the business.

NAME OF BUSINESS	NATURE OF BUSINESS	Your Business (x)	Spouse's Business (x)
The Koch Law Firm, P.C.	Law Firm	✓	

3. List the name of every partnership and limited liability company of which you or your spouse are a member and the nature of the business.

NAME OF BUSINESS	NATURE OF BUSINESS	Your Business (x)	Spouse's Business (x)
See attached addendum			

4. List the name of any corporation of which you or your spouse are an officer or director and the nature of the corporation's business. Churches need not be listed.

NAME OF BUSINESS	NATURE OF BUSINESS	Your Business (x)	Spouse's Business (x)
The Koch Law Firm, P.C.	Law Firm	✓	
White River Properties, Inc.	Real Estate Investments	✓	
United Capital Group, Inc.	Financial Investments	✓	
National Legal Center for the Medically Dependent & Disabled (NLCDD)	(Not Profit)	✓	

5. List the name of any corporation in which you, your spouse or unemancipated child own stock or stock options having a fair market value in excess of \$10,000. No time or demand deposit in a financial institution or an insurance policy need be listed.

NAME OF BUSINESS	Your Stock (x)	Spouse's Stock (x)	Children's Stock (x)
See attached addendum			

6. List the name of any state agency or the supreme court of Indiana which licenses or regulates any of the following: (a) your profession or occupation, (b) your spouse's profession or occupation or (c) any proprietorship, partnership, corporation or limited liability company listed under items 2, 3, or 4. Also list the nature of the licensure or regulation. The requirement to file certain parts with the secretary of state or to register with the department of revenue as a retail merchant, manufacturer or wholesaler shall not be considered as licensure or regulation.

NAME OF STATE AGENCY	NATURE OF LICENSURE	Profession or Occupation (x)		Business listed under No. 2, 3, 4 (x)	
		You	Spouse	You	Spouse
Supreme Court of Indiana	Law	✓		✓	
Indiana State Board of Education	Teaching		✓		

7. List the name of any person whom you know to have been a lobbyist in the previous calendar year and whom you know to have purchased the following: (a) from you, your sole proprietorship or family business, goods or services for which the lobbyist paid in excess of \$100 or (b) from you partner, goods or services for which the lobbyist paid in excess of \$1,000. This subdivision does not apply to purchases made after December 31, 1998, by a lobbyist from a legislator's retail business made in the ordinary course of business at prices that are available to the general public. For purposes of this subdivision, a legislator's business is considered a retail business if the business is a retail merchant as defined by IC 6-2.5-1-8. "Lobbyist" means any person, firm, corporation or association registered under IC 2-7-2. "Family business" means a corporation in which you and your spouse own at least 80% of the voting stock, regardless of whether all or a portion is owned jointly or severally.

NAME OF LOBBYIST	Purchased over \$100 from you or your business (x)	Purchased over \$1,000 from your partner (x)
None		

8. List the name of any person or entity from whom you received any of the following: (a) any gift of cash from a lobbyist, (b) any single gift other than cash having a fair market value in excess of \$100 or (c) any gifts other than cash having a fair market value in the aggregate in excess of \$250. Gifts from a spouse or close relative need not be listed unless the donor has a substantial economic interest in a legislative matter. Campaign contributions need not be listed.

NAME OF DONOR	Any gift of cash from a lobbyist (x)	Any single gift over \$100 (x)	Total gifts over \$250 (x)
None			

9. List the name of any lobbyist: (a) who is a member of a partnership or limited liability company of which you are a partner or member or employee or (b) who is an officer or director of a corporation of which you are an officer, director or employee or (c) who is a manager of a limited liability company of which you are a member or employee. Describe the legislative matters which are the object of the lobbyist's activity.

NAME OF LOBBYIST	LEGISLATIVE MATTERS WHICH ARE THE OBJECT OF THE LOBBYIST'S ACTIVITY	Your Connection
<i>None</i>		

10. List the name of any person or entity on whose behalf you have appeared before, contacted or transacted business with any state agency or official thereof. List also the name of the state agency, the nature of the appearance and the cause number, if any. This does not apply when the services are rendered without compensation. "State agency" does not include state-supported colleges or universities or the agencies of any municipality or political subdivision of the state.

*See attached Addendum*

NAME OF PERSON	NAME OF STATE AGENCY	Nature of Contact, Appearance, Etc.	Cause Number

I certify that the foregoing information is true, accurate and complete, as I am verily informed and believe.

*[Handwritten Signature]*  
 \_\_\_\_\_  
 Signature

Filed with the Clerk of the Indiana House of Representatives this 18 day of January, 2010.

*[Handwritten Signature]*  
 \_\_\_\_\_  
 Name, Title

P.O. Box 372  
 Address  
Bedford, IN 47421  
 City  
(812) 279-6367  
 Area Code / Telephone

Addendum to Statement of Economic  
Interests for the calendar year 2009.

Eric A. Koch  
Legislator - House District 65

Section 5

<u>Name of Business</u>	<u>Your Stock</u>	<u>Spouse's Stock</u>
The Koch Law Firm, P.C.	X	
White River Properties, Inc.	X	
United Capital Group, Inc.	X	
First Defiance Financial	X	X
Corning, Inc.	X	X
Mosaic Co.	X	X
Mutual First Financial, Inc	X	X
Monroe Bancorp	X	X
Mesabi Trust Royalty Shares	X	X
Southern Copper Corp.	X	X
Transocean Ltd.	X	X
Sociedad Quimica y Minera de Chile SA	X	X

In addition to the specific stock holdings identified, my wife and I also hold positions in several mutual funds and retirement accounts, each with a fair market value in excess of \$10,000.00

### Section 3

<u>Name of Business</u>	<u>Nature of Business</u>	<u>Year Business</u>	<u>Special Business</u>
Koch Farms	Agriculture	X	
LL & E Royalty Partnership	Oil & Gas Properties	X	X
Amerigas Partners, L.P.	Propane Distribution	X	X
Enterprise Products Partners, L.P.	Pipelines and Services	X	X
Kinder Morgan Energy Partners, L.P.	Pipelines and Storage	X	X
Terra Nitrogen, L.P.	Nitrogen Products	X	X
TEPPCO Partners L.P.	Pipelines	X	X
Lin Energy LLC	Oil and Gas Operations	X	X
Williams Partners, LP	Natural Gas	X	X

### Section 10

From time to time, my law firm is engaged to appear before and/or contact State agencies or officials thereof. This type of legal work, however, is not a substantial percentage of our practice. Section 10 of the Statement of Economic Interests requests information governed by the attorney-client privilege.