

## ARTICLE 2. INDIANA STATE TEACHERS' RETIREMENT FUND

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### Rule 1. Definitions

<a href="#">550 IAC 2-1-1</a>	Applicability (Transferred)
<a href="#">550 IAC 2-1-1.2</a>	"Annuity savings account" or "ASA" defined (Transferred)
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<a href="#">550 IAC 2-1-2.4</a>	"Covered position" or "covered employment" defined (Transferred)
<a href="#">550 IAC 2-1-2.6</a>	"De minimis account" or "de minimis amount" defined (Transferred)
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<a href="#">550 IAC 2-1-4</a>	"Employer contribution or share" defined (Transferred)
<a href="#">550 IAC 2-1-4.4</a>	"ERM" defined (Transferred)
<a href="#">550 IAC 2-1-4.6</a>	"Executive director duties and authority" defined (Transferred)
<a href="#">550 IAC 2-1-5</a>	"In service", "active service", or "serve" defined (Transferred)
<a href="#">550 IAC 2-1-5.4</a>	"Interest credits" defined (Transferred)
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<a href="#">550 IAC 2-1-6.4</a>	"PERF" defined (Transferred)
<a href="#">550 IAC 2-1-7</a>	"Qualified dependent" defined (Transferred)
<a href="#">550 IAC 2-1-8</a>	"Qualified spouse" defined (Transferred)
<a href="#">550 IAC 2-1-8.5</a>	"Record keeper" defined (Transferred)
<a href="#">550 IAC 2-1-9</a>	"Regular disability" defined (Repealed)
<a href="#">550 IAC 2-1-10</a>	"Regularly employed" defined (Transferred)
<a href="#">550 IAC 2-1-10.5</a>	"Reserve accounts" defined (Transferred)
<a href="#">550 IAC 2-1-11</a>	"Sabbatical" or "professional leave" defined (Transferred)
<a href="#">550 IAC 2-1-11.5</a>	"Separate accounts" defined (Transferred)
<a href="#">550 IAC 2-1-12</a>	"Supplemental contract" defined (Transferred)
<a href="#">550 IAC 2-1-12.5</a>	"Benefit accrual date" defined (Transferred)
<a href="#">550 IAC 2-1-12.8</a>	"Sick leave" defined (Transferred)
<a href="#">550 IAC 2-1-12.9</a>	"Target date fund" defined (Transferred)
<a href="#">550 IAC 2-1-13</a>	"Teacher" defined (Transferred)
<a href="#">550 IAC 2-1-13.4</a>	"TRF" defined (Transferred)
<a href="#">550 IAC 2-1-14</a>	"Uniform contract" defined (Transferred)
<a href="#">550 IAC 2-1-15</a>	"Withdrawal" defined (Transferred)

#### 550 IAC 2-1-1 Applicability (Transferred)

Sec. 1. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-1) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-1) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

#### 550 IAC 2-1-1.2 "Annuity savings account" or "ASA" defined (Transferred)

Sec. 1.2. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-1.2) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-2) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-2 "Board" defined (Transferred)**

Sec. 2. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-2) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-3) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-2.2 "Classroom disability" defined (Transferred)**

Sec. 2.2. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-2.2) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-4) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-2.4 "Covered position" or "covered employment" defined (Transferred)**

Sec. 2.4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-2.4) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-5) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-2.6 "De minimis account" or "de minimis amount" defined (Transferred)**

Sec. 2.6. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-2.6) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-6) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-2.7 "De minimis overpayment" defined (Transferred)**

Sec. 2.7. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-2.7) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-7) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-2.8 "Earns" defined (Transferred)**

Sec. 2.8. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-2.8) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-8) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-3 "Employer" or "employing unit" defined (Transferred)**

Sec. 3. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-3) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-9) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-4 "Employer contribution or share" defined (Transferred)**

Sec. 4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-4)*

to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-10) by P.L.23-2011, SECTION 22, effective July 1, 2011.

**550 IAC 2-1-4.4 "ERM" defined (Transferred)**

Sec. 4.4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-4.4) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-11) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-4.6 "Executive director duties and authority" defined (Transferred)**

Sec. 4.6. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-4.6) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-12) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-5 "In service", "active service", or "serve" defined (Transferred)**

Sec. 5. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-5) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-13) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-5.4 "Interest credits" defined (Transferred)**

Sec. 5.4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-5.4) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-14) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-6 "License" defined (Transferred)**

Sec. 6. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-6) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-15) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-6.4 "PERF" defined (Transferred)**

Sec. 6.4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-6.4) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-16) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-7 "Qualified dependent" defined (Transferred)**

Sec. 7. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-7) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-17) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-8 "Qualified spouse" defined (Transferred)**

Sec. 8. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-8) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-18) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-8.5 "Record keeper" defined (*Transferred*)**

Sec. 8.5. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-8.5) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-19) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-9 "Regular disability" defined (*Repealed*)**

Sec. 9. (*Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Mar 27, 2007: [20070404-IR-550070200ONA](#)*)

**550 IAC 2-1-10 "Regularly employed" defined (*Transferred*)**

Sec. 10. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-10) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-20) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-10.5 "Reserve accounts" defined (*Transferred*)**

Sec. 10.5. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-10.5) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-21) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-11 "Sabbatical" or "professional leave" defined (*Transferred*)**

Sec. 11. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-11) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-22) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-11.5 "Separate accounts" defined (*Transferred*)**

Sec. 11.5. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-11.5) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-23) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-12 "Supplemental contract" defined (*Transferred*)**

Sec. 12. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-12) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-24) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-12.5 "Benefit accrual date" defined (*Transferred*)**

Sec. 12.5. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-12.5) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-25) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-12.8 "Sick leave" defined (*Transferred*)**

Sec. 12.8. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-12.8) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-26) by P.L.23-2011, SECTION 22, effective*

July 1, 2011.

**550 IAC 2-1-12.9 "Target date fund" defined (Transferred)**

Sec. 12.9. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-12.9) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-27) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-13 "Teacher" defined (Transferred)**

Sec. 13. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-13) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-28) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-13.4 "TRF" defined (Transferred)**

Sec. 13.4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-13.4) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-29) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-14 "Uniform contract" defined (Transferred)**

Sec. 14. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-14) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-30) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-1-15 "Withdrawal" defined (Transferred)**

Sec. 15. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-1-15) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-1-31) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**Rule 2. Administrative Matters**

<a href="#">550 IAC 2-2-1</a>	Withholding of benefit payment (Transferred)
<a href="#">550 IAC 2-2-2</a>	Bank accounts (Transferred)
<a href="#">550 IAC 2-2-2.2</a>	Direct deposit (Transferred)
<a href="#">550 IAC 2-2-2.5</a>	Administrative review and appeals of staff action (Transferred)
<a href="#">550 IAC 2-2-3</a>	Benefit payments pending appeal (Transferred)
<a href="#">550 IAC 2-2-4</a>	Estimate of future benefits (Transferred)
<a href="#">550 IAC 2-2-5</a>	Investment plans and reemployment (Repealed)
<a href="#">550 IAC 2-2-6</a>	Interest credited to annuity savings and rollover accounts (Transferred)
<a href="#">550 IAC 2-2-6.1</a>	ASA valuation (Transferred)
<a href="#">550 IAC 2-2-6.4</a>	Undistributed income (Transferred)
<a href="#">550 IAC 2-2-7</a>	Definition of compensation (Transferred)
<a href="#">550 IAC 2-2-8</a>	Jury duty (Transferred)
<a href="#">550 IAC 2-2-9</a>	Worker's compensation and sick leave (Transferred)
<a href="#">550 IAC 2-2-10</a>	Overpayment of benefits (Transferred)

**550 IAC 2-2-1 Withholding of benefit payment (Transferred)**

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## INDIANA STATE TEACHERS' RETIREMENT FUND

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Sec. 1. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-2-1) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-2-1) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-2-2 Bank accounts (Transferred)**

Sec. 2. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-2-2) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-2-2) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-2-2.2 Direct deposit (Transferred)**

Sec. 2.2. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-2-2.2) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-2-3) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-2-2.5 Administrative review and appeals of staff action (Transferred)**

Sec. 2.5. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-2-2.5) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-2-4) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-2-3 Benefit payments pending appeal (Transferred)**

Sec. 3. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-2-3) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-2-5) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-2-4 Estimate of future benefits (Transferred)**

Sec. 4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-2-4) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-2-6) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-2-5 Investment plans and reemployment (Repealed)**

Sec. 5. *(Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Dec 16, 2009: [20100106-IR-550090990ONA](#))*

### **550 IAC 2-2-6 Interest credited to annuity savings and rollover accounts (Transferred)**

Sec. 6. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-2-6) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-2-7) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-2-6.1 ASA valuation (Transferred)**

Sec. 6.1. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-2-6.1) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-2-8) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-2-6.4 Undistributed income (Transferred)**

Sec. 6.4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-2-6.4) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-2-9) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-2-7 Definition of compensation (Transferred)**

Sec. 7. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-2-7) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-2-10) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-2-8 Jury duty (Transferred)**

Sec. 8. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-2-8) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-2-11) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-2-9 Worker's compensation and sick leave (Transferred)**

Sec. 9. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-2-9) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-2-12) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-2-10 Overpayment of benefits (Transferred)**

Sec. 10. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-2-10) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-2-13) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**Rule 3. Suspension of Membership (Transferred)**

*NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-3) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-3) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**Rule 4. Membership**

[550 IAC 2-4-1](#)

[550 IAC 2-4-1.4](#)

[550 IAC 2-4-2](#)

[550 IAC 2-4-3](#)

[550 IAC 2-4-4](#)

[550 IAC 2-4-5](#)

Membership in the fund (Transferred)

Teacher aides and higher education graduate assistants (Repealed)

Service in a dual position (Transferred)

Part-time and substitute teachers (Repealed)

Teacher aides and higher education graduate assistants (Transferred)

Member designation of beneficiaries (Transferred)

**550 IAC 2-4-1 Membership in the fund (Transferred)**

Sec. 1. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-4-1) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-4-1) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-4-1.4 Teacher aides and higher education graduate assistants (Repealed)**

Sec. 1.4. *(Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Nov 19, 2008: [20081126-IR-550080887ONA](#))*

**550 IAC 2-4-2 Service in a dual position *(Transferred)***

Sec. 2. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-4-2) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-4-2) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-4-3 Part-time and substitute teachers *(Repealed)***

Sec. 3. *(Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Mar 27, 2007: [20070404-IR-550070200ONA](#))*

**550 IAC 2-4-4 Teacher aides and higher education graduate assistants *(Transferred)***

Sec. 4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-4-4) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-4-3) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-4-5 Member designation of beneficiaries *(Transferred)***

Sec. 5. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-4-5) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-4-4) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**Rule 5. Service Credit and Contributions**

<a href="#">550 IAC 2-5-1</a>	One day of service credit (Transferred)
<a href="#">550 IAC 2-5-2</a>	Omitted contributions (Transferred)
<a href="#">550 IAC 2-5-3</a>	Unused vacation, personal, and sick days (Repealed)
<a href="#">550 IAC 2-5-4</a>	Make-up days (Transferred)
<a href="#">550 IAC 2-5-5</a>	Credit for military service (Transferred)
<a href="#">550 IAC 2-5-6</a>	Leave of absence due to pregnancy (Transferred)
<a href="#">550 IAC 2-5-7</a>	Leave of absence due to sickness or disability (Transferred)
<a href="#">550 IAC 2-5-8</a>	Sabbatical or professional improvement leave (Transferred)
<a href="#">550 IAC 2-5-9</a>	Internal Revenue Code Section 401(a) (Repealed)
<a href="#">550 IAC 2-5-10</a>	Out-of-state service prior to July 1, 1981 (Transferred)
<a href="#">550 IAC 2-5-10.4</a>	Purchase of service credit (Transferred)
<a href="#">550 IAC 2-5-11</a>	Purchase of out-of-state service (Repealed)
<a href="#">550 IAC 2-5-12</a>	Payment of contributions (Repealed)
<a href="#">550 IAC 2-5-13</a>	Purchase of service credit; direct rollover or financial agreement (Transferred)

**550 IAC 2-5-1 One day of service credit *(Transferred)***

Sec. 1. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-5-1) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-5-1) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-5-2 Omitted contributions *(Transferred)***



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Sec. 2. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-5-2) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-5-2) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-5-3 Unused vacation, personal, and sick days (Repealed)**

Sec. 3. *(Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Dec 16, 2009: [20100106-IR-550090990ONA](#))*

### **550 IAC 2-5-4 Make-up days (Transferred)**

Sec. 4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-5-4) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-5-3) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-5-5 Credit for military service (Transferred)**

Sec. 5. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-5-5) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-5-4) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-5-6 Leave of absence due to pregnancy (Transferred)**

Sec. 6. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-5-6) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-5-5) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-5-7 Leave of absence due to sickness or disability (Transferred)**

Sec. 7. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-5-7) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-5-6) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-5-8 Sabbatical or professional improvement leave (Transferred)**

Sec. 8. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-5-8) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-5-7) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-5-9 Internal Revenue Code Section 401(a) (Repealed)**

Sec. 9. *(Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Nov 19, 2008: [20081126-IR-550080887ONA](#))*

### **550 IAC 2-5-10 Out-of-state service prior to July 1, 1981 (Transferred)**

Sec. 10. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-5-10) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-5-8) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-5-10.4 Purchase of service credit (*Transferred*)**

Sec. 10.4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-5-10.4) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-5-9) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-5-11 Purchase of out-of-state service (*Repealed*)**

Sec. 11. (*Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Mar 27, 2007: [20070404-IR-550070200ONA](#)*)

**550 IAC 2-5-12 Payment of contributions (*Repealed*)**

Sec. 12. (*Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Nov 19, 2008: [20081126-IR-550080887ONA](#)*)

**550 IAC 2-5-13 Purchase of service credit; direct rollover or financial agreement (*Transferred*)**

Sec. 13. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-5-13) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-5-10) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**Rule 6. Death in Service Benefits**

[550 IAC 2-6-1](#)

Death in service; survivor benefit options (*Transferred*)

[550 IAC 2-6-2](#)

Death in service; classroom disability benefits (*Transferred*)

[550 IAC 2-6-3](#)

Death in service; nonqualified beneficiary (*Repealed*)

[550 IAC 2-6-3.5](#)

Death in service; compliance with the Heroes Earning Assistance and Relief Tax Act of 2008 (HEART) (*Transferred*)

[550 IAC 2-6-4](#)

Death in service; surviving dependents (*Transferred*)

[550 IAC 2-6-5](#)

Death in service; dependent with a disability (*Transferred*)

[550 IAC 2-6-6](#)

Dependency test (*Transferred*)

[550 IAC 2-6-7](#)

Purchase of credit by surviving qualified spouse or dependent (*Transferred*)

[550 IAC 2-6-8](#)

Death withdrawal (*Transferred*)

[550 IAC 2-6-8.4](#)

Survivor benefits after reemployment (*Repealed*)

[550 IAC 2-6-9](#)

Death in service; proof required (*Transferred*)

**550 IAC 2-6-1 Death in service; survivor benefit options (*Transferred*)**

Sec. 1. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-6-1) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-6-1) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-6-2 Death in service; classroom disability benefits (*Transferred*)**

Sec. 2. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-6-2) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-6-2) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-6-3 Death in service; nonqualified beneficiary (*Repealed*)**

Sec. 3. *(Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Mar 27, 2007: [20070404-IR-550070200ONA](#))*

**550 IAC 2-6-3.5 Death in service; compliance with the Heroes Earning Assistance and Relief Tax Act of 2008 (HEART) (Transferred)**

Sec. 3.5. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-6-3.5) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-6-3) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-6-4 Death in service; surviving dependents (Transferred)**

Sec. 4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-6-4) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-6-4) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-6-5 Death in service; dependent with a disability (Transferred)**

Sec. 5. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-6-5) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-6-5) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-6-6 Dependency test (Transferred)**

Sec. 6. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-6-6) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-6-6) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-6-7 Purchase of credit by surviving qualified spouse or dependent (Transferred)**

Sec. 7. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-6-7) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-6-7) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-6-8 Death withdrawal (Transferred)**

Sec. 8. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-6-8) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-6-8) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-6-8.4 Survivor benefits after reemployment (Repealed)**

Sec. 8.4. *(Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Nov 19, 2008: [20081126-IR-550080887ONA](#))*

**550 IAC 2-6-9 Death in service; proof required (Transferred)**

Sec. 9. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-6-9) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-6-9) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

## Rule 7. Retirement

<a href="#"><u>550 IAC 2-7-1</u></a>	Application for retirement (Transferred)
<a href="#"><u>550 IAC 2-7-2</u></a>	Retirement effective date (Transferred)
<a href="#"><u>550 IAC 2-7-3</u></a>	Proof required to commence monthly benefits (Transferred)
<a href="#"><u>550 IAC 2-7-4</u></a>	Guaranteed plan (Transferred)
<a href="#"><u>550 IAC 2-7-4.5</u></a>	Annuity savings account contributions received by TRF subsequent to processing of retirement benefit (Transferred)
<a href="#"><u>550 IAC 2-7-5</u></a>	Distributions to minors and incompetent persons (Transferred)
<a href="#"><u>550 IAC 2-7-5.5</u></a>	Required minimum distribution procedure (Transferred)
<a href="#"><u>550 IAC 2-7-5.7</u></a>	Compliance with Code Section 401(a)(9) for required minimum distributions (Transferred)
<a href="#"><u>550 IAC 2-7-6</u></a>	Interest on lump sum (Repealed)
<a href="#"><u>550 IAC 2-7-7</u></a>	Death while receiving benefit under five year guarantee option (Transferred)
<a href="#"><u>550 IAC 2-7-8</u></a>	Employer payments (Transferred)
<a href="#"><u>550 IAC 2-7-9</u></a>	Overpayments and underpayments (Transferred)
<a href="#"><u>550 IAC 2-7-10</u></a>	Social Security integration; benefit calculation (Transferred)
<a href="#"><u>550 IAC 2-7-11</u></a>	Stale checks (Transferred)

### **550 IAC 2-7-1 Application for retirement (*Transferred*)**

Sec. 1. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-7-1) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-7-1) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-7-2 Retirement effective date (*Transferred*)**

Sec. 2. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-7-2) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-7-2) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-7-3 Proof required to commence monthly benefits (*Transferred*)**

Sec. 3. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-7-3) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-7-3) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-7-4 Guaranteed plan (*Transferred*)**

Sec. 4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-7-4) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-7-4) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-7-4.5 Annuity savings account contributions received by TRF subsequent to processing of retirement benefit (*Transferred*)**

Sec. 4.5. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-7-4.5) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-7-5) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

### **550 IAC 2-7-5 Distributions to minors and incompetent persons (*Transferred*)**

Sec. 5. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-7-5) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-7-6) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-7-5.5 Required minimum distribution procedure (Transferred)**

Sec. 5.5. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-7-5.5) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-7-7) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-7-5.7 Compliance with Code Section 401(a)(9) for required minimum distributions (Transferred)**

Sec. 5.7. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-7-5.7) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-7-8) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-7-6 Interest on lump sum (Repealed)**

Sec. 6. *(Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Mar 27, 2007: [20070404-IR-550070200ONA](#))*

**550 IAC 2-7-7 Death while receiving benefit under five year guarantee option (Transferred)**

Sec. 7. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-7-7) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-7-9) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-7-8 Employer payments (Transferred)**

Sec. 8. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-7-8) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-7-10) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-7-9 Overpayments and underpayments (Transferred)**

Sec. 9. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-7-9) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-7-11) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-7-10 Social Security integration; benefit calculation (Transferred)**

Sec. 10. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-7-10) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-7-12) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

**550 IAC 2-7-11 Stale checks (Transferred)**

Sec. 11. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-7-11) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-7-13) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

## **Rule 8. Reemployment**

[550 IAC 2-8-1](#)

Termination of retirement benefits after reemployment (Repealed)

[550 IAC 2-8-2](#)

Cost of living increases after reemployment (Repealed)

[550 IAC 2-8-3](#)

Reemployment after the election of the Social Security equalizer option (Repealed)

[550 IAC 2-8-4](#)

Reemployment supplemental benefit process (Transferred)

### **550 IAC 2-8-1 Termination of retirement benefits after reemployment (*Repealed*)**

Sec. 1. (*Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Nov 19, 2008: [20081126-IR-550080887ONA](#)*)

### **550 IAC 2-8-2 Cost of living increases after reemployment (*Repealed*)**

Sec. 2. (*Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Mar 27, 2007: [20070404-IR-550070200ONA](#)*)

### **550 IAC 2-8-3 Reemployment after the election of the Social Security equalizer option (*Repealed*)**

Sec. 3. (*Repealed by Board of Trustees of the Indiana State Teachers' Retirement Fund; adopted Nov 19, 2008: [20081126-IR-550080887ONA](#)*)

### **550 IAC 2-8-4 Reemployment supplemental benefit process (*Transferred*)**

Sec. 4. *NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-8-4) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-8-1) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

## **Rule 9. Disability (*Transferred*)**

*NOTE: Transferred from the Board of Trustees of the Indiana State Teachers' Retirement Fund (550 IAC 2-9) to the Board of Trustees of the Indiana Public Retirement System (35 IAC 14-9) by P.L.23-2011, SECTION 22, effective July 1, 2011.*

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