

# ARTICLE 12. RESIDENTIAL CONSERVATION SERVICE PROGRAM

## Rule 1. Accounting; Record Keeping

### 170 IAC 12-1-1 Definitions

Authority: IC 8-1-1-3

Affected: IC 8-1-2-10; IC 8-1-2-12

Sec. 1. Definitions. (a) The term State Plan means a plan for a Residential Conservation Service Program pursuant to Subparts B and C of 10 CFR 456.

(b) The term Lead Agency means the Energy Group of the State's Department of Commerce which will administer a State Plan.

(c) The term Program Audit means those procedures for assessing the efficacy of energy conservation measures and energy conserving practices at a utility customer's residence and the related communication of audit results as described at 10 CFR 456.307.

(d) The term Conservation Measures means those measures for residential buildings which are described at 10 CFR 456.105(f) and which are incorporated in the State Plan.

(e) The term Conserving Practices means those practices for residential buildings which are described at 10 CFR 456.105(g) and which are incorporated in the State Plan.

(f) The term Arranging means those services provided by a utility which directly assist the customer to obtain financing or installation from those on the Master Record who provide financing or installation of conservation measures enumerated in the State Plan.

(g) The term Master Record means a compilation of names of all suppliers, contractors and lenders as provided for in the State Plan who sell, install, or finance Conservation Measures and who wish to be included in the lists distributed according to the State Plan. (*Indiana Utility Regulatory Commission; 36060: Residential Conservation Service Program Rule 1; filed May 6, 1981, 3:30 pm; 4 IR 908; readopted filed Jul 11, 2001, 4:30 p.m.: 24 IR 4233; readopted filed Apr 24, 2007, 8:21 a.m.: 20070509-IR-170070147RFA; readopted filed Aug 2, 2013, 2:16 p.m.: 20130828-IR-170130227RFA*)

### 170 IAC 12-1-2 List circulation costs

Authority: IC 8-1-1-3

Affected: IC 8-1-2-10; IC 8-1-2-12

Sec. 2. Costs of circulating lists of suppliers, installers and lenders for Conservation Measures enumerated in the State Plan shall be borne as a current operating expense of the utility providing such lists. (*Indiana Utility Regulatory Commission; 36060: Residential Conservation Service Program Rule 2; filed May 6, 1981, 3:30 pm; 4 IR 908; readopted filed Jul 11, 2001, 4:30 p.m.: 24 IR 4233; readopted filed Apr 24, 2007, 8:21 a.m.: 20070509-IR-170070147RFA; readopted filed Aug 2, 2013, 2:16 p.m.: 20130828-IR-170130227RFA*)

### 170 IAC 12-1-3 Service costs

Authority: IC 8-1-1-3

Affected: IC 8-1-2-10; IC 8-1-2-12

Sec. 3. Costs of services provided by the utility to the customer that directly assist the customer in arranging for finance or installation of Conservation Measures shall be borne as a current operating expense of the utility providing such arranging services. (*Indiana Utility Regulatory Commission; 36060: Residential Conservation Service Program Rule 3; filed May 6, 1981, 3:30 pm; 4 IR 908; readopted filed Jul 11, 2001, 4:30 p.m.: 24 IR 4233; readopted filed Apr 24, 2007, 8:21 a.m.: 20070509-IR-170070147RFA; readopted filed Aug 2, 2013, 2:16 p.m.: 20130828-IR-170130227RFA*)

### 170 IAC 12-1-4 Program audit costs

Authority: IC 8-1-1-3

Affected: IC 8-1-2-10; IC 8-1-2-12

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Sec. 4. Costs of a Program Audit shall be charged to the individual customer requesting the audit at a standard amount of Fifteen Dollars (\$15.00) per dwelling unit or at such greater amount as prescribed by the National Energy Conservation Policy Act or amendments thereto and Rules and Regulations promulgated thereunder. (*Indiana Utility Regulatory Commission; 36060: Residential Conservation Service Program Rule 4; filed May 6, 1981, 3:30 pm: 4 IR 908; readopted filed Jul 11, 2001, 4:30 p.m.: 24 IR 4233; readopted filed Apr 24, 2007, 8:21 a.m.: 20070509-IR-170070147RFA; readopted filed Aug 2, 2013, 2:16 p.m.: 20130828-IR-170130227RFA*)

### **170 IAC 12-1-5 Administrative costs**

Authority: IC 8-1-1-3

Affected: IC 8-1-2-10; IC 8-1-2-12

Sec. 5. Administrative costs associated with the functions of the utility as an intermediary for collection of loans made by lenders on the Master Record for the purchase and installation of a Conservation Measure which are incurred by the utility providing for repayment of the loan as part of the utility bill shall be recovered by the utility from the lender. (*Indiana Utility Regulatory Commission; 36060: Residential Conservation Service Program Rule 5; filed May 6, 1981, 3:30 pm: 4 IR 908; readopted filed Jul 11, 2001, 4:30 p.m.: 24 IR 4233; readopted filed Apr 24, 2007, 8:21 a.m.: 20070509-IR-170070147RFA; readopted filed Aug 2, 2013, 2:16 p.m.: 20130828-IR-170130227RFA*)

### **170 IAC 12-1-6 Labor and materials costs**

Authority: IC 8-1-1-3

Affected: IC 8-1-2-10; IC 8-1-2-12

Sec. 6. All amounts expended by a utility for labor and materials in connection with the purchase or installation of any Conservation Measures shall be charged to the customer for whom such activity is performed. (*Indiana Utility Regulatory Commission; 36060: Residential Conservation Service Program Rule 6; filed May 6, 1981, 3:30 pm: 4 IR 908; readopted filed Jul 11, 2001, 4:30 p.m.: 24 IR 4233; readopted filed Apr 24, 2007, 8:21 a.m.: 20070509-IR-170070147RFA; readopted filed Aug 2, 2013, 2:16 p.m.: 20130828-IR-170130227RFA*)

### **170 IAC 12-1-7 Program execution costs**

Authority: IC 8-1-1-3

Affected: IC 8-1-2-10; IC 8-1-2-12

Sec. 7. The actual cost of executing program measures, to the extent they are in excess of customer or lender assessment, shall be borne as a current operating expense of the utility. (*Indiana Utility Regulatory Commission; 36060: Residential Conservation Service Program Rule 7; filed May 6, 1981, 3:30 pm: 4 IR 908; readopted filed Jul 11, 2001, 4:30 p.m.: 24 IR 4233; readopted filed Apr 24, 2007, 8:21 a.m.: 20070509-IR-170070147RFA; readopted filed Aug 2, 2013, 2:16 p.m.: 20130828-IR-170130227RFA*)

### **170 IAC 12-1-8 "Program audit"; federal implementation**

Authority: IC 8-1-1-3

Affected: IC 8-1-2-10; IC 8-1-2-12

Sec. 8. The Rules prescribed herein are subject to the National Energy Conservation Policy Act 42 USC § 8211 et seq., as amended from time to time, and any final Rules and Regulations implementing such Act. Based upon the record developed in Cause No. 36060 [*this article*] and such other information available to the Commission, it shall be presumed that the actual cost of "Program Audit" to an eligible customer will exceed Fifteen Dollars (\$15.00). (*Indiana Utility Regulatory Commission; 36060: Residential Conservation Service Program Rule 8; filed May 6, 1981, 3:30 pm: 4 IR 909; readopted filed Jul 11, 2001, 4:30 p.m.: 24 IR 4233; readopted filed Apr 24, 2007, 8:21 a.m.: 20070509-IR-170070147RFA; readopted filed Aug 2, 2013, 2:16 p.m.: 20130828-IR-170130227RFA*)

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**170 IAC 12-1-9 Record keeping costs of residential conservation service program**

Authority: IC 8-1-1-3

Affected: IC 8-1-2-10; IC 8-1-2-12

Sec. 9. Utilities participating in the State Plan shall keep a record of services performed, fees and revenues received, and costs borne in connection with the Residential Conservation Service Program as described at 10 CFR 456 and embodied in the State Plan and shall make such information available to the Lead Agency. (*Indiana Utility Regulatory Commission; 36060: Residential Conservation Service Program Rule 9; filed May 6, 1981, 3:30 pm: 4 IR 909; readopted filed Jul 11, 2001, 4:30 p.m.: 24 IR 4233; readopted filed Apr 24, 2007, 8:21 a.m.: 20070509-IR-170070147RFA; readopted filed Aug 2, 2013, 2:16 p.m.: 20130828-IR-170130227RFA*)

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