

PREVAILED	Roll Call No. _____
FAILED	Ayes _____
WITHDRAWN	Noes _____
RULED OUT OF ORDER	

# HOUSE MOTION \_\_\_\_\_

MR. SPEAKER:

I move that House Bill 1001 be amended to read as follows:

1           Page 106, between lines 7 and 8, begin a new paragraph and insert:  
2           "SECTION 46. IC 5-10.2-5-44 IS ADDED TO THE INDIANA  
3           CODE AS A **NEW** SECTION TO READ AS FOLLOWS  
4           [EFFECTIVE JULY 1, 2011]: **Sec. 44. (a) The pension portion (plus**  
5           **postretirement increases to the pension portion) provided by**  
6           **employer contributions of the monthly benefit payable after June**  
7           **30, 2011, to a member of the Indiana state teachers' retirement**  
8           **fund (or to a survivor or beneficiary of a member of the Indiana**  
9           **state teachers' retirement fund) who retired or was disabled before**  
10           **January 1, 2011, shall be increased by one percent (1%).**  
11           **(b) The increase specified in this section:**  
12                **(1) is based on the date of the member's latest retirement or**  
13                **disability;**  
14                **(2) does not apply to benefits payable in a lump sum; and**  
15                **(3) is in addition to any other increase provided by law.**  
16           SECTION 47. IC 5-10.2-5-45 IS ADDED TO THE INDIANA  
17           CODE AS A **NEW** SECTION TO READ AS FOLLOWS  
18           [EFFECTIVE JULY 1, 2011]: **Sec. 45. (a) The pension portion (plus**  
19           **postretirement increases to the pension portion) provided by**  
20           **employer contributions of the monthly benefit payable after June**  
21           **30, 2011, to a member of the public employees' retirement fund (or**  
22           **to a survivor or beneficiary of a member of the public employees'**  
23           **retirement fund) who retired or was disabled before January 1,**  
24           **2011, shall be increased by one percent (1%).**

1           **(b) The increase specified in this section:**

2           **(1) is based on the date of the member's latest retirement or**  
3           **disability;**

4           **(2) does not apply to benefits payable in a lump sum; and**

5           **(3) is in addition to any other increase provided by law."**

6           Page 139, between lines 18 and 19, begin a new paragraph and  
7           insert:

8           "SECTION 99. [EFFECTIVE JULY 1, 2011] **(a) As used in this**  
9           **SECTION, "fund" refers to the Indiana state teachers' retirement**  
10           **fund established by IC 5-10.4-2-1.**

11           **(b) Not later than October 1, 2011, the fund shall pay the**  
12           **amount determined under subsection (c) to a member of the fund**  
13           **(or to a survivor or beneficiary of a member) who retired or was**  
14           **disabled before January 1, 2011, and who is entitled to receive a**  
15           **monthly benefit on July 1, 2011. The amount is not an increase in**  
16           **the pension portion of the monthly benefit.**

17           **(c) The amount paid under this SECTION to a member of the**  
18           **fund (or to a survivor or beneficiary of a member) who meets the**  
19           **requirements of subsection (b) is determined as follows:**

<b>If a Member's Creditable</b>	<b>The Amount Is:</b>
<b>Service Is:</b>	
<b>At least 5 years, but less than 10 years</b>	<b>\$150</b>
<b>(only in the case of a member receiving</b>	
<b>disability retirement benefits)</b>	
<b>At least 10 years, but less than 20 years</b>	<b>\$275</b>
<b>At least 20 years, but less than 30 years</b>	<b>\$375</b>
<b>At least 30 years</b>	<b>\$450</b>

20           **(d) The creditable service used to determine the amount paid to**  
21           **a member (or a survivor or beneficiary of a member) under this**  
22           **SECTION is the creditable service that was used to compute the**  
23           **member's retirement benefit under IC 5-10.2-4-4 except that**  
24           **partial years of creditable service may not be used to determine the**  
25           **amount paid under this SECTION.**

26           **(e) This SECTION expires January 1, 2012.**

27           SECTION 100. [EFFECTIVE JULY 1, 2011] **(a) As used in this**  
28           **SECTION, "fund" refers to the public employees' retirement fund**  
29           **established by IC 5-10.3-2-1.**

30           **(b) Not later than October 1, 2011, the fund shall pay the**  
31           **amount determined under subsection (c) to a member of the fund**  
32           **(or to a survivor or beneficiary of a member) who retired or was**  
33           **disabled before January 1, 2011, and who is entitled to receive a**  
34           **monthly benefit on July 1, 2011. The amount is not an increase in**  
35           **the pension portion of the monthly benefit.**

36           **(c) The amount paid under this SECTION to a member of the**  
37           **fund (or to a survivor or beneficiary of a member) who meets the**  
38           **requirements of subsection (b) is determined as follows:**

<b>If a Member's Creditable</b>	<b>The Amount Is:</b>
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- 1                   **Service Is:**
- 2                   **At least 5 years, but less than 10 years           \$150**
- 3                   **(only in the case of a member receiving**
- 4                   **disability retirement benefits)**
- 5                   **At least 10 years, but less than 20 years           \$275**
- 6                   **At least 20 years, but less than 30 years           \$375**
- 7                   **At least 30 years   \$450**
- 8                   **(d) The creditable service used to determine the amount paid to**
- 9                   **a member (or a survivor or beneficiary of a member) under this**
- 10                   **SECTION is the creditable service that was used to compute the**
- 11                   **member's retirement benefit under IC 5-10.2-4-4 except that**
- 12                   **partial years of creditable service may not be used to determine the**
- 13                   **amount paid under this SECTION.**
- 14                   **(e) This SECTION expires January 1, 2012.**
- 15                   SECTION 101. [EFFECTIVE JULY 1, 2011] (a) As used in this
- 16                   SECTION, "trustee" has the meaning set forth in IC 10-12-1-10.
- 17                   (b) As used in this SECTION, "trust fund" has the meaning set
- 18                   forth in IC 10-12-1-11.
- 19                   (c) Not later than October 1, 2011, the trustee shall pay from the
- 20                   trust fund to each employee beneficiary of the state police 1987
- 21                   benefit system covered by IC 10-12-4 who:
- 22                   (1) retired or was disabled after June 30, 1987, and before
- 23                   July 2, 2010; and
- 24                   (2) is entitled to receive a monthly benefit as of September 1,
- 25                   2011;
- 26                   an amount equal to one percent (1%) of the maximum basic annual
- 27                   pension amount payable to a retired state police employee in the
- 28                   grade of trooper who has completed twenty-five (25) years of
- 29                   service as of July 1, 2011, as calculated under IC 10-12-4-7.
- 30                   (d) The amount paid under this SECTION is not an increase in
- 31                   the monthly pension amount of an employee beneficiary.
- 32                   (e) This SECTION expires January 1, 2012.
- 33                   SECTION 102. [EFFECTIVE JULY 1, 2011] (a) As used in this
- 34                   SECTION, "participant" has the meaning set forth in
- 35                   IC 5-10-5.5-1.
- 36                   (b) As used in this SECTION, "plan" refers to the state excise
- 37                   police, gaming agent, gaming control officer, and conservation
- 38                   enforcement officers' retirement plan established by IC 5-10-5.5-2.
- 39                   (c) Not later than October 1, 2011, the board of trustees of the
- 40                   public employees' retirement fund shall pay the amount
- 41                   determined under subsection (d) to a plan participant (or to a
- 42                   survivor or beneficiary of a plan participant) who retired or was
- 43                   disabled on or before January 1, 2011, and who was entitled to
- 44                   receive a monthly benefit on July 1, 2011. The amount is not an
- 45                   increase in the annual retirement allowance.
- 46                   (d) The amount paid under this SECTION to a plan participant
- 47                   (or to a survivor or beneficiary of a plan participant) who meets

1 **the requirements of subsection (c) is determined as follows:**  
2 **If a Plan Participant's Creditable Service Is: The Amount Is**  
3 **Service Is:**  
4 **Less than ten (10) years \$150**  
5 **(only in the case of a plan participant**  
6 **receiving disability retirement benefits)**  
7 **At least ten (10) years,**  
8 **but less than twenty (20) years \$275**  
9 **At least twenty (20) years,**  
10 **but less than thirty (30) years \$375**  
11 **At least thirty (30) years \$450**  
12 **(e) The creditable service used to determine the amount paid**  
13 **to a plan participant (or a survivor or beneficiary of a plan**  
14 **participant) under this SECTION is the creditable service that was**  
15 **used to compute the plan participant's retirement allowance under**  
16 **IC 5-10-5.5-10 and IC 5-10-5.5-12 except that partial years of**  
17 **creditable service may not be used to determine the amount paid**  
18 **under this SECTION.**  
19 **(f) This SECTION expires January 1, 2012."**  
20 **Renumber all SECTIONS consecutively.**  
**(Reference is to HB 1001 as printed February 21, 2011.)**

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Representative Summers