



Indiana Pro Bono Commission
 230 East Ohio Street, Suite 400
 Indianapolis, IN 46204

COMBINED 2009 DISTRICT REPORT, 2011 PRO BONO GRANT APPLICATION, AND 2011 PLAN

Pro Bono District 8

Program Name: Heartland Pro Bono Council, Inc.

Mailing Address: 151 N. Delaware, Suite 1800

City: Indianapolis, IN Zip: 46204

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E-mail address: Laurie.Boyd@ilsi.net

Judicial Appointee: Hon. William J. Hughes

Plan Administrator: Laurie Beltz Boyd

Names of Counties Served: Boone, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan and Shelby

Number and Percentage of volunteer attorneys (as defined on page 3) who rendered pro bono service to at least one low-income client during the year or who accepted a pro bono case in 2009 per registered attorneys in district, i.e. the district's pro bono participation rate: #920 out of 7,115 = 13%. Please also provide pro bono participation rates by county, if available.

<u>County</u>	<u>Registered Attorneys</u>	<u>Volunteer Attorneys</u>	<u>Participation Rate</u>
Boone	102	1	0%
Hamilton	595	53	9%
Hancock	92	36	39%
Hendricks	148	35	24%
Johnson	170	44	26%
Marion	5,889	694	12%
Morgan	59	5	8%
Shelby	60	24	40%

Number of volunteer attorneys (as defined on page 3) who provided pro bono representation for at least 50 hours during 2009: 46

Number of potential clients requesting help in 2009 (limit this to actual intake done or sessions in which plan administrator or his/her delegate provided more than minimal assistance): 3,138 calls/emails were received by Heartland, primarily from Marion & Hamilton Counties.

Number of potential clients who were actually provided with legal services (through volunteer attorney referral or assistance organized by the plan administrator) as a result of their request: 1,500 approx. Please provide this information by county, if available.

Amount of grant received for 2010: \$116,257

**Amount of grant (2010 and prior years) projected to be unused as of 12/31/10:
\$30,000**

Amount requested for 2011: \$117,752

2011 PLAN SUMMARY

1. Please write a brief summary of the 2011 grant request. Please include information regarding your district's planned activities including committee meetings, training, attorney recognition, newspaper or magazine articles, marketing and promotion. The grant request should cover needs to be addressed, methods, target audience, anticipated outcomes, and how past difficulties will be addressed.

Since Heartland is in a transition phase with the pending appointment of a new Chair to occur July 1, 2010, and with the anticipated reduction in funding, the Plan Administrator is unable to accurately predict what changes may occur in 2011.

Heartland's grant request proposes to cover expenses for a minimum of six lawyer recruitment seminars with its previous co-sponsors. The seminars provide a great resource for pro bono attorneys and for attracting new volunteers. Co-sponsors have been donating space and providing lunch which reduces the training costs to Heartland. However, advertising for these trainings most likely will be reduced due to budgetary constraints.

Heartland coordinates recognition events in the surrounding counties with the local bar associations and local judiciary. Some counties are eager to have an event on an annual basis, while others are reluctant to participate at all. Priority will be give to those counties where Heartland has not hosted an event in the past two years.

Heartland will maintain its intake and legal advice line. A new cell telephone was purchased so that clients can return calls directly to Heartland's contract attorney who staffs that line. Heartland's new contract attorney has more flexibility, and is therefore more readily accessible to callers. This is a needed improvement for more efficient client communication.

The two Lawyers Helping Families program should be able to continue, along with the Arbitration program since these are low-cost programs. Further attempts to publicize this program will be very limited with the anticipated budget cuts.

It is difficult to plan for 2011 due to so many unknown factors. Implementation of new programs or the expansion of existing ones is budget-dependent and leadership driven. Both of those factors are currently unknown. However, assisting pro bono clients with legal advice, pro se assistance, and placement of cases with a volunteer attorney should remain the top priorities of Heartland Pro Bono Council.

2009 REPORT OF VOLUNTEER ATTORNEY CASES IN DISTRICT 8

Please attach additional pages for each pro bono provider that receives IOLTA funding, whether directly or indirectly, in your district. See the sample additional pro bono provider page 3A. Please list one case per each line in the chart below. The information provided in this chart, and the charts immediately following, should be for the calendar year 2009 and not the fiscal year.

Definitions

Case: A legal matter referred to and accepted by a pro bono attorney volunteer. This includes mediation and GAL services.

Volunteer Attorney: An attorney who has rendered pro bono service to at least one low-income client during the year or accepted a pro bono referral from the identified program. This does not include attorneys who are in the list of pro bono volunteers but who have never taken a case. The case numbers do not include cases screened, only cases actually referred to a pro bono attorney. This also includes an attorney who has worked solely on a pending pro bono case that was neither opened nor closed during the reporting year. Volunteer attorneys for modest means programs may be counted, as long as they are separately identified as such.

Case Type: Please use the abbreviations listed in the Indiana Supreme Court Administrative Rule 8(B)(3) or any other defined abbreviation. Please be sure to include the mortgage foreclosure code of MF, if applicable.

Program Name (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Heartland Pro Bono Council**
 IOLTA funding accounts for 100% of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding 100%. If this percentage is substantially more than the percentage of IOLTA funding, please explain. **Med –Mediation; MM – Modest Means**

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Dyar, Rick	Marion	X		X	25	DR
	Marion	X			193	Immigration
Margerum, David	Marion	X		X	2	DR
Reuben, Lawrence	Marion	X			34	DR
Ward, LaWanda	Marion	X		X	40	DR
	Marion		X			DR

Richards, Tina	Marion	X		X	4	AD
Ramirez, Roberto	Marion	X		X	32	PL
Agard, Deborah	Marion	X		X	4	DR
	Marion	X		X	52	JP
Bowman, Michael	Marion	X		X	31	SC
Beltz, Laurie	Marion	X		X	3	DR
Hunt, Jeffrey	Marion	X		X	31	JP
	Marion	X		X	27	DR
	Marion		X	X	5	SC
	Marion		X		3	GU
	Marion		X	X	4	Admin. Appeal
Wyman, Mary	Marion	X		X	16	JP
Cronin, John	Marion	X		X	4	JP
	Marion		X	X	6	DR
Keefe, Maureen	Marion	X		X	50	DR
Born, S.R.	Marion	X		X	2	PL -Med.
Merchant, Jennifer	Marion	X		X	6	JP – Med.
Andis, Bruce	Marion		X	X	5	JP
Wilkes, Melissa	Marion		X	X	12	DR
Elder, Sherry	Marion		X			EU
Siddons, Pamela	Morgan	X		X	14	JP
	Morgan		X	X	8	DR
	Morgan		X	X	41	DR
	Morgan		X	X	19	JP
Nantz, Tami	Marion		X	X	5	SC
Wunder, Mary Ann	Marion		X	X	20	DR
	Marion		X		12	DR
Hedinger, Faye	Marion		X			Benefits
Villarrubia, Tabitha	Marion		X	X	13	DR
	Marion		X	X		DR
Harper, Elizabeth	Marion		X	X	5	DR – Med.
	Marion		X			DR – Med.
Page, Denise	Marion		X	X	5	DR – Med.
Jacobs, Steve	Marion		X	X		SSI Appeal
Ellingwood, Sam	Marion		X		5	GU
	Marion		X		40	DR
Charles, Janet	Marion		X	X	2	Tax
	Marion		X	X	6	Tax

Eimerman, Rebecca	Marion		X		49	DR
	Marion	X			105	DR
	Marion		X			DR
Jones, Valerie	Marion		X			DR
Johnson, Curtis	Marion		X	X	4	DR – Med.
	Marion		X	X	1	DR – Med.
Burdine, James	Marion		X			DR
Emswiller, Clare	Marion		X	X	9	EU
Koehlinger, Jill	Marion		X			DR
	Marion		X			DR
Truax, Haynes, Tabitha	Marion		X	X	37	GU
	Marion		X			DR
Peden, Mark	Morgan		X	X	3	EU
Jenkins, Sheila	Marion		X	X	56	MF
Douglas, Christine	Marion		X			DR
Hoard, John	Marion		X	X	1	Corp. Bankruptcy
Wyman, Mary	Marion		X	X	18	DR – Med.
Merchant, Jennifer	Marion		X	X	4	JP – Med.
Ang, Roseanne	Marion		X			DR
Vitalis, Melanie	Marion		X			DR
King, Maxine	Marion		X			JP
Tyrell, Judy	Marion		X			DR
McPherson, David	Marion		X	X	4	DR
Heine, Kassi	Marion		X	X	35	DR
	Marion		X	X	8	DR
McKinnon, Patricia	Marion		X	X	20	DR
	Marion	X		X	30	AD
Gottschlich, Michael	Marion		X			GU
Coney, Janet	Marion		X	X	10	Benefits
Kraege, Richard	Marion		X	X	4	MF-Med.
Mount, Robert	Hendricks		X	X	2	DR-Med.
Mann, Jennifer	Marion		X	X	8	GU
	Marion		X	X	8	GU
Adinamis, Carol	Marion		X	X	2	Bus. Eval.
Veen, Rhonda	Marion		X			PL
Larbus, Dana	Marion		X	X	4	JP-Med.

Kapke, Kara	Marion		X	X	50	PL
Kuchaes, Delmar	Marion	X				Benefits Appeal
Chaudhary, Meredith	Marion		X			DR
Long, Erik	Marion		X			SC
Kinney, Keith	Marion		X			MF
Hartzell-Baird, Suzanna	Marion		X			DR
Mann, Richard	Johnson		X			DR
Ksenak, Michael	Marion		X	X	21	DR
Kainrath, Scott	Marion		X	X	5	DR/MM
Henley, Marsha	Marion		X			JP/MM
Rympa, Steve	Marion		X	X	11	PL
Newell, Holly	Marion		X	X	2	MF
Shelby, Blake	Marion		X			EU
Horne, William	Marion		X		3	MF
Riesner, Christine	Marion		X	X	11	DR
	Marion		X	X		DR
	Marion		X	X		DR
	Marion		X			JP
Qureshi, Affan	Marion		X	X	15	DR
	Marion`		X	X	12	PO/DR
	Marion		X	X	10	DR
	Marion		X	X	13	DR
	Marion		X	X	8	DR
Gaither, Kiki	Marion		X			DR
Swensen, Angela	Marion		X	X	2	DR
Harden, Anita	Marion	X		X	13	PL
	Marion		X	X	3	PL
	Marion		X	X	9	CT
Drabiak, Benjamin	Marion		X	X	2	PL
	Marion		X	X	15	Seminar Lectures
Walker, Chad	Marion		X	X	5	PL
	Marion		X	X	17	Seminar Lectures
Russell, David	Marion		X	X	5	PL
	Marion		X	X	3	CC
	Marion		X	X	2	PL
Ammeen, James	Marion		X	X	8	PL
Walls, John			X	X	5	PL
	Marion		X	X	19	Seminar lecture

Huizinga, Kimberly	Marion		X	X	2	PL
	Marion		X	X	6	Seminar lectures
Hughel, Patricia	Marion		X	X	10	CT
	Marion		X	X	14	Seminar lecture
Wright, Ronald	Marion		X	X	6	PL
	Marion		X	X	6	SC
	Marion		X	X	10	Seminar lecture
	Marion		X	X	4	PL
Nelson, Alan	Marion		X	X	7	Seminar Lectures
	Marion		X	X	4	Seminar Lectures
Bentley, Cassandra	Marion		X	X	4	Seminar Lectures
Joseph, Hannah	Marion		X	X	27	Seminar Lectures
Jensen, Karen	Marion		X	X	4	JP/Mediation
Wanzer, Holly	Marion		X	X	34	DR
Holt, Laura	Marion		X	X	30	JP
	Hamilton		X	X	9	DR
Jocham, Stephenie	Marion		X		20	DR/GAL
	Hamilton		X	X	7	DR
	Hamilton		X	X	2	DR/Arbitration
	Hamilton		X	X	10	DR/Arbitration
Finnell, Clarissa	Marion		X		22	DR
Edwards, Elizabeth	Marion		X	X	1	DR/GAL
	Marion		X		6	DR/GAL
Pappas, Nicholas	Marion	X			6	PL
Hayden, Denise	Marion		X	X	10	DR
Avery, Melissa	Marion		X	X	39	DR
Tyrell, Judy	Marion		X	X	3	DR
Dolan, Darrell	Marion		X	X	2	DR
Reid, Allan	Marion		X	X	1	DR
Hebenstreit, Michael	Marion		X	X	6	DR
Batties, Lilaberdia	Marion		X	X	5	DR
Pinkus, I. Marshall	Marion		X	X	1	DR
Fillenwarth, Steven	Marion		X	X	30	DR
Meier, Linda	Marion		X	X	15	DR
Ayres, William	Marion		X	X	2	DR
Shoshnick, Andrew	Marion		X	X	50	DR

Padgett, Michael	Marion		X	X	1	DR
Karwath, Bart	Marion		X	X	65	DR
Larbus, Dana	Hamilton	X		X	96	DR
	Hamilton	X		X	10	JP
	Hamilton	X		X	10	JP/MM
	Hamilton		X	X	1	DR/MM
	Hamilton		X			DR/MM
Merchant, Jennifer	Hamilton	X		X	25	DR
Abel, Joshua	Hamilton	X		X	10	DR
Pendoski, Lana	Hamilton	X		X	34	DR
Gross, Steve	Hamilton	X		X	1	DR
Hartling, Jeff	Hamilton	X		X	33	DR
	Hamilton		X	X	45	DR
	Hamilton		X	X	10	DR
	Hamilton		X		21	DR
	Hamilton		X	X	8	GU
	Hamilton	X		X	14	DR/MM
	Hamilton		X	X	8	GU/MM
	Hamilton		X		15	DR/MM
Lopossa, Paula	Hamilton	X				DR
Jenkins, Kathryn	Hamilton	X		X	27	DR
	Hamilton	X		X	22	DR
	Hamilton		X	X	1	JP/MM
Terry, John	Hamilton	X		X	20	Tax
Sarkovics, Rodney	Hamilton	X		X	6	Driver's License
Clar, Wendy	Hamilton	X		X	6	DR
	Hamilton		X			DR/MM
	Hamilton		X	X	1	DR/MM
	Marion		X			JP/MM
	Hamilton		X		8	DR/MM
	Hamilton		X			DR/MM
	Hamilton		X	X	2	DR/Arbitration
	Johnson		X			DR
Gibson, Brandi	Hancock	X		X	56	DR
	Hamilton		X	X	6	SC
	Hamilton		X			CC
Cook, Steve	Hamilton	X				DR
	Hamilton	X		X	30	AD
Jocham, Stephenie	Hamilton		X	X	7	DR
	Hamilton		X	X	3	DR/Arbitration

	Hamilton		X	X	10	DR/Arbitration
Hollingsworth, Kena	Hamilton		X	X	1	DR
Smith, N. Scott	Hamilton		X	X	6	SC
	Hamilton		X	X		Nonprofit
Marshall, Sheila	Hamilton		X			DR
	Hamilton		X	X	4	DR/Abritation
McClure, Timothy	Hamilton		X	X	7	MI
Proffitt, John	Hamilton		X	X	7	DR
Lees, Matthew	Hamilton		X		25	SC
Aguilar, Marissa	Hamilton		X			GU
	Hamilton		X			JP/MM
Schaefer, Paula	Hamilton		X			DR
Paarlberg, Afshan	Hamilton		X			DR
	Hamilton		X			Immigration/MM
	Hamilton		X			DR/MM
Nichols, Carolyn	Hamilton		X	X	8	JP
	Hamilton		X	X	14	DR
Heine, Kassandra	Hamilton		X	X	4	DR
Marcus, Cynthia	Hamilton		X			DR
	Hamilton		X	X	6	DR/MM
Gookins, Stephanie	Hamilton		X			Driver's License
	Hamilton		X	X	1	Driver's License/MM
Maddox, Mark	Hamilton	X		X	20	CC
Keating, Jillian	Hamilton		X	X	22	DR
Klausing, David	Hamilton	X		X	20	DR/MM
Deitchman, Clare	Hamilton	X		X	40	GU
McKinley, Abigayle	Hamilton		X	X	27	DR/MM
Merrill, Jane	Hamilton		X	X	8	EU
Parish, Gwen	Hamilton		X			DR/MM
Shelby, Blake	Hamilton	X		X	11	SC
Agard, Deb	Hamilton		X			DR/MM
	Hamilton		X			
Aycock	Hamilton		X			CC/MM
Boeck, Craig	Hamilton		X			JP
Mattingly, Janice	Hamilton		X	X	1	DR/Arbitration

Marcus, Cynthia	Hamilton		X	X	6	DR/Arbitration
	Hamilton		X			DR/Arbitration
Romine, Carol	Hamilton		X	X	16	DR/Arbitration
	Hamilton		X	X	6	DR/Arbitration
Harper, Elizabeth	Shelby		X			DR/MM
	Shelby		X			DR
	Shelby		X	X	4	DR
Brown, Doug	Shelby		X			JP
	Shelby		X			DR/MM
Johnson, H. Curtis	Shelby		X	X	3	DR/MM
	Shelby		X	X	5	GU
	Shelby		X			JP
Eads, Andrew	Shelby		X	X	5	DR
	Shelby		X	X	3	Name Change
	Shelby		X	X	1	PL
	Shelby		X	X	8	DR
Kramer, Michelle	Shelby		X	X	4	DR/Mediation
	Shelby		X			DR
Asher, Lori	Shelby		X	X	3	DR/MM
	Shelby		X			DR
	Shelby		X			JP/MM
DePrez, Peter	Shelby		X	X	16	JP
	Shelby		X	X	4	DR/MM
	Shelby		X	X	1	JP/MM
Good, Warren	Shelby		X	X	6	DR
	Shelby		X	X	5	DR
Yeager, Robert	Shelby		X	X	6	DR
	Shelby		X			DR
	Shelby		X	X	3	JP
	Shelby		X			AD
	Shelby		X			JP
Lisher, James	Shelby		X	X	2	JP/MM
	Shelby		X			DR
	Shelby		X	X	15	JP
	Shelby		X	X	5	CC
Baldwin, Kelly	Shelby		X			DR
	Shelby		X	X	3	DR
	Shelby		X			DR
McNealy, Mark	Shelby		X			DR
	Shelby		X	X	8	DR

Thopy, Robert	Shelby		X	X	2	GU
Wischmeyer, Jason	Shelby		X	X	13	JP/MM
	Shelby		X			JP
	Shelby		X	X	5	JP
	Shelby		X	X	7	DR
DePrez, John	Shelby		X	X		JP
	Shelby		X			JP
	Shelby		X			JP
Arnold, Robert	Shelby		X			AD
	Shelby		X			
	Shelby		X	X	20	JP
	Shelby		X			DR
Boring, Mike	Shelby		X			AD
Bate, Jeff	Shelby		X	X	2	JP
	Shelby		X	X	5	DR
	Shelby		X			DR/MM
Stephenson, Mike	Shelby		X	X	4	GU
Lux, Jerry	Shelby		X	X	1	DR
	Shelby		X			
	Shelby		X			GU
	Shelby		X			CC
Thopy, Robert	Shelby		X	X	8	GU
	Shelby		X	X	8	GU
Harold, Dennis	Shelby		X			CC
	Shelby		X			MF
Brown, Phil	Shelby		X			GU
Reed, Aaron	Shelby		X			AD
Admire, James	Johnson		X	X	25	DR
Auger, Mike	Johnson		X	X	8	DR
	Johnson		X	X	10	DR
	Johnson	X		X	12	DR
Bladwin, Andrew`	Johnson		X	X	10	JP
	Johnson		X	X	10	JP
Bergdoll, John	Johnson		X	X	10	PL
Bohn, Michael	Johnson		X	X	18	SC
	Johnson	X		X	8	SC
Bullington, Michael	Johnson		X	X	20	DR
Compton, Julie	Johnson		X	X	18	DR
	Johnson		X			DR
Cook, John	Johnson		X	X	12	PL
Craven, Dennis	Johnson		X	X	10	PL

Depree, B.J.	Johnson		X	X	6	PL
Dickinson, Roy	Johnson		X	X	18	DR
Dillon, Ryan	Johnson		X	X	16	DR
	Johnson		X	X	10	PO
Drury, Ron	Johnson		X	X	6	DR
	Johnson		X	X	14	PO/DR
Emery, John	Johnson		X	X	9	JP
	Johnson		X	X	12	DR
	Johnson	X		X	8	DR
Foster, Brandi	Johnson		X	X	25	DR
Fredbeck, Eric	Johnson		X	X	35	DR
Greese, Larry	Johnson		X	X	8	PL
Hebecker, Jennifer	Johnson		X	X	28	DR
Harper, Mike	Johnson		X	X	7	SC
	Johnson		X	X	13	SC
	Johnson	X		X	10	SC
Haas, Paul	Johnson		X	X	20	DR
Hewitt, Brian	Johnson		X	X	6	SC
Helive, Martin	Johnson		X	X	27	DR
Jinks, Jeffrey	Johnson		X	X	10	SC
Kessler, Doug	Johnson		X	X	15	DR
Kyle, Mike	Johnson		X	X	35	DR
Little, John	Johnson		X	X	10	DR
Lowe, Brian	Johnson		X	X	12	DR
	Johnson		X	X	16	DR
Matern, Dustin	Johnson		X	X	4	Mediation
McQueen, Martha	Johnson		X	X	10	DR
Morgan, Dannette	Johnson		X	X	19	DR
	Johnson		X	X	5	GU
	Johnson		X	X	5	JP
	Johnson		X	X	6	DR
Money, Lee	Johnson		X	X	12	DR
	Johnson		X	X	18	DR
Newcomb, Brian	Johnson		X	X	15	DR
Schaftstall, Robert	Johnson		X	X	4	JP
Smart, Jack	Johnson		X	X	12	PO/DR
	Johnson		X	X	14	DR
Sheff, Andrew	Johnson		X	X	26	DR
Van Valer	Johnson		X	X	8	Taxes
Wilson, Phil	Johnson		X	X	12	JP

Baldwin, Jeffrey	Hendricks		X			DR
Beck, Ryan	Hendricks	X		X	12	DR
Black, Gregory	Hendricks		X			CC
	Hendricks		X			CC
	Hendricks		X			MF/MM
	Hendricks		X			MF
Broderick, Amy	Hendricks		X	X	6	GU
	Hendricks		X	X	6	GU
Burkert, Matthew	Hendricks		X	X	1	JP
	Hendricks		X			DR
Conger, Suzanne	Hendricks		X	X	4	DR
	Hendricks		X			DR
Harrington, Betty	Hendricks		X	X	3	DR
	Hendricks		X			DR
Harrington, William	Hendricks		X	X	5	DR
	Hendricks		X			DR
Hinkle, Kevin	Hendricks		X			MF
Hostetter, Charles	Hendricks	X		X	7	DR
Kenninger, David	Hendricks		X	X	5	DR
	Hendricks		X	X	4	DR
	Hendricks		X	X	4	DR
	Hendricks		X	X	4	DR
	Hendricks		X			DR
	Hendricks		X			DR
	Hendricks		X			DR
	Hendricks		X			DR
	Hendricks		X			DR
	Hendricks		X			DR
	Hendricks		X			DR
	Hendricks		X			DR
	Hendricks		X			DR
Kline, Arlene	Hendricks		X	X	2	GU
Kuehn, Kathryn	Hendricks		X			DR
Lewis, Seth	Hendricks		X			DR
Lowry, James	Hendricks		X	X	5	JP
McDavid, John	Hendricks		X			PL
	Hendricks		X			DR/MM
Meyer, Douglas	Hendricks		X	X	2	DR
Mullins, Shrr'ee	Hendricks		X	X	1	DR

	Hendricks		X	X		PL
O'Hara, Mark	Hendricks		X	X	2	Tax
	Hendricks		X			DR
Oliver, Eric	Hendricks		X	X	4	AD
	Hendricks		X	X	4	DR
	Hendricks		X			DR
Schmutte, Nicholas	Hendricks		X	X	4	Bankruptcy
	Hendricks		X			Bankruptcy
	Hendricks		X			Bankruptcy
Seward, Phillip	Hendricks		X	X	4	DR
	Hendricks		X	X	4	DR
	Hendricks		X	X	4	DR
	Hendricks		X	X	4	DR
Strokes, R. Scott	Hendricks		X			DR/MM
	Hendricks		X			DR/MM
Twait, Traci	Hendricks		X	X	1	DR
Overhauser, Paul	Hancock		X			JP
Williams, Tom	Hancock		X			CC
Hamilton, Don	Hancock		X			GU
Brand, Greg	Hancock		X	X	8	JP
	Hancock		X			PL
Reason, Roger	Hancock		X			GU
Lyons, Holly	Hancock		X	X	6	DR
	Hancock		X			PL
Cone, Tom	Hancock		X	X	4	PL
Allen, Eric	Hancock		X			GU
Bililngs, Tom	Hancock		X	X	2	PL
	Hancock		X			DR
Bogigian, Bob	Hancock		X		10	PL
Davis, John	Hancock		X	X	3	PO
Blue, Karin	Hancock		X			PL
Cone, Tom	Hancock		X			PL
Cooley, Michael	Hancock		X	X	6	DR
Davis, B.J.	Hancock		X	X	6	DR
	Hancock		X			DR
Eicher, Jeff	Hancock		X	X	5	Tax
Harvey, Kevin	Hancock		X			DR
Howey, Brian	Hancock		X			PL
	Hancock		X	X	8	DR
Isom, Chris	Hancock		X	X	4	DR
Keyes, Jon	Hancock		X			PL

	Hancock		X			DR
McClarnon, Jeff	Hancock		X		6	GU
	Hancock		X	X		DR
Manship, Janet	Hancock		X			GU
	Hancock		X	X	6	DR
Marcus, Andrea	Hancock		X	X	6	DR
	Hancock		X			
Matters, Maria	Hancock		X			PL
Merlau, John	Hancock		X	X	6	DR
Morelock, Gregg	Hancock		X			DR
	Hancock		X			DR
O'Neal, Lyn	Hancock		X	X	5	GU
	Hancock		X	X	4	PL
Harvey, Kevin	Hancock		X	X	4	PO
Reason, Rogert	Hancock		X		6	GU
Smith, Chris	Hancock		X			PL
	Hancock		X	X	2	JP
Sirk, Scott	Hancock		X			IF
Lohmeier, George	Hancock		X		6	DR
Walter, Ed	Hancock		X	X	6	DR
	Hancock		X	X	4	JP
	Hancock		X	X	4	DR
	Hancock		X			DR
Seward, Philip	Hancock		X		6	DR
Wooten, Bonnie	Hancock		X	x	3	JP
	Hancock		X			GU
Zelin, Nicole	Hancock		X			DR
	Hancock		X			PL
Litz, Steve	Morgan		X	X		AD
	Morgan		X	X		AD
	Morgan		X	X		GU
	Morgan		X	X		GU
Peden, Mark	Morgan		X			PL
Hemphill, Ceclia	Morgan	X		X	11	JP
TOTAL:272		TOTAL:53	TOTAL: 411	TOTAL: 302	TOTAL: 3,913	

Program Name (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Kids Voice of Indiana Bette J. Dick GAL for Kids Program.** IOLTA funding accounts for 0.00% of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding 0.00. If this percentage is substantially more than the percentage of IOLTA funding, please explain. Kids' Voice and Heartland collaborate on recruitment training events for volunteer attorneys.

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Rachell Reinhardt	Marion	Yes	No	Yes	3.0	JP
Maria Matters	Marion	No	Yes	Yes	5.57	DR
Maria Matters	Marion	Yes	No	Yes	7.5	DR
Teresa Griffin	Marion	Yes	No	Yes	110.2	JP
Nissa Ricafort	Marion	Yes	No	Yes	25	JP
Patricia McKinnon	Marion	Yes	No	Yes	135	DR
Patricia McKinnon	Marion	Yes	No	Yes	102	DR
Patricia McKinnon	Marion	No	Yes	Yes	140	JP
John Schiff	Marion	No	Yes	Yes	30.7	DR
Frank Hogan	Marion	No	Yes	Yes	45	JP
Deborah Agard	Marion	Yes	No	Yes	66.86	DR
Steven Groth	Marion	Yes	No	Yes	25.6	DR & GU
Steven Groth	Marion	No	Yes	Yes	25.9	GU
Maureen Gaddy	Marion	No	Yes	Yes	18.3	DR
Danica Eyler	Marion	Yes	No	Yes	30	GU
Laura Holt	Marion	Yes	No	Yes	28	JP
Audrey Grossman	Marion	Yes	No	Yes	25	GU
Cassandra	Marion	No	Yes	Yes	47	GU

Kruse						
Denise Hayden	Marion	Yes	No	Yes	100	JP
Lea Brustkern	Marion	No	Yes	Yes	25	DR
Olivia Napariu	Marion	Yes	No	Yes	9	GU
Jennifer Bonesteel	Marion	Yes	No	Yes	16.5	JP
Eileen Maguire	Marion	Yes	No	Yes	160	DR
Eileen Maguire	Marion	No	Yes	Yes	50	GU
Jennifer Stevens	Marion	Yes	No	Yes	18	JP
Thomas Harper	Marion	Yes	No	Yes	87.9	DR
Dawn White	Marion	No	Yes	Yes	60	DR
Rosanne Ang	Marion	No	Yes	Yes	30	DR
Dusty Perelli	Marion	Yes	No	Yes	20	DR
Jeff Hartling	Marion	No	Yes	Yes	10	DR
Jeff Hartling	Marion	No	Yes	Yes	10	DR
Katie Meger-Kelsey	Marion	Yes	No	Yes	40	JP
Katie Meger-Kelsey	Marion	Yes	No	Yes	20	GU
Steven Kasjansky	Marion	Yes	No	Yes	20	DR
Pequita Buis	Marion	Yes	No	Yes	9	JP
Derelle Watson-Duvall	Marion	Yes	No	Yes	250	DR
Derelle Watson-Duvall	Marion	Yes	No	Yes	75	AD
Jessica Lacy	Marion	No	Yes	Yes	38	DR & PO
Andrea Smith	Marion	Yes	No	Yes	50	DR
Holly Wanzer	Marion	Yes	No	Yes	20	DR

Brian Zoeller	Marion	Yes	No	Yes	12	GU
Julie Camden	Marion	Yes	No	Yes	42	AD
Julie Camden	Marion	Yes	No	Yes	34	DR
Chris Slatten	Marion	Yes	No	Yes	45	GU
Pam Slatten	Marion	Yes	No	Yes	45	GU
Karen Jensen	Marion	Yes	No	Yes	32	GU
Page Tobias-Button	Marion	Yes	No	Yes	35	GU
Kelly Scanlan	Marion	Yes	No	Yes	29	JP
Tara Melton	Marion	Yes	No	Yes	50	GU
Melissa Winkler-York	Marion	No	Yes	Yes	13.5	DR
Laurie Beltz-Boyd	Marion	Yes	No	Yes	25	GU
Kathryn Burroughs	Marion	Yes	No	Yes	15	DR
Steven Kasyjansky	Marion	No	Yes	Yes	42	DR
Jennifer Merchant	Marion	No	Yes	Yes	5.5	DR
Margaret Jones	Marion	Yes	No	Yes	75.6	DR
Leah Cannon	Marion	Yes	No	Yes	53.24	GU
Matt Foster	Marion	Yes	No	Yes	50	DR
Clare Deitchman	Marion	No	Yes	Yes	20	DR
Total: 49		Total: 39	Total: 18	Total:58	Total: 2,613	

Program Name (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **NEIGHBORHOOD CHRISTIAN LEGAL CLINIC**

IOLTA funding accounts for 0% of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding 25%. If this percentage is substantially more than the percentage of IOLTA funding, please explain. NCLC & Heartland collaborate on numerous volunteer recruitment training programs which Heartland funds.

Attorney Name	Pending as of January 1, 2009	New in 2009	Closed in 2009	Number of Pro Bono Hours spent on cases closed in 2009	Pending as of December 31, 2009	Case Type	County Name
Beckwith, Greg	3	0	3	35	0	SSI/SSD	Marion, Dearborn
Abrams, Doug	0	1	1	6	0	Foreclosure	Marion
Adolay, Amy	1	0	1	7	0	Child Support	Marion
Allen, Jamison	1	0	1	5	0	Will/Estate Planning	Marion
Bentley, Dirk	0	1	1	5	0	Will/Estate Planning	Marion
Berzups, Eriks	1	0	1	7	0	Bankruptcy	Marion
Blakenship, Eric	2	0	0	0	2	Will/Estate Planning	Marion
Brauer, James	1	0	1	7	0	Custody	Marion
Breece, Marline	2	0	2	15	0	Guardianship	Marion
Brown, Mary	0	1	0	0	1	Bankruptcy	Marion
Bushhorn, Thomas	2	0	0	0	2	Bankruptcy	Marion
Button, Paige	1	0	0	0	1	Guardianship	Marion
Chen, Patricia	1	0	1	2	0	Guardianship	Marion
Cleveland, Chris	1	1	1	8	1	Child Support, Guardianship	Marion
Cochrane, Bill	2	0	1	7	1	Immigration, Bankruptcy	Marion
Cole, Steve	0	2	0	0	2	Insurance, Tax	
Connor, Colin	0	1	0	0	1	Landlord/Tenant	
Corsaro, Paul	2	0	2	14	0	Guardianship	Marion
Culwell, Alan	0	1	0	0	1	Immigration	
Defrantz-Bogan, Lauren	2	0	2	21	0	Family Law	Marion
Delaney, Tim	1	0	0	0	1	Immigration	Marion
Demos, Anastacia	4	0	4	42	0	Collection, Will/Estate	Marion, Hamilton

						Planning, Immigration	
Dick, Andrew	1	0	0	0	1	Consumer	Marion
Dollan, Darrell	5	6	0	0	11	Bankruptcy	Marion, Johnson, Hamilton
D'Orso Jennifer	7	0	0	0	7	License, Child Support, Bankruptcy, Traffic, Collection, Immigration, Guardianship	Marion
Dyar, Rick	0	1	0	0	1	Immigration	Marion
Elkins, Ron	0	1	0	0	1	Immigration	Marion
Gaither, Katerana	1	0	1	9	0	Child Support	Marion
Gardner, Ryan	1	0	0	7	1	Landlord/Ten ant	Marion
Gauss, Robert	1	0	1	10	0	Custody/Visit ation	Marion
Gavia, Tina	0	2	0	0	2	Bankruptcy	Marion
Gibbens, Tony	2	1	3	57	0	Immigration, Bankruptcy	Marion
Grant-Taylor, Pamela	0	1	0	0	1	Bankruptcy	Marion
Gutierrez, Michelle	1	0	0	0	1	Immigration	Marion
Hansen, Thomas	1	0	1	9	0	Bankruptcy	Marion
Hartling, Donald	1	0	0	0	0	Bankruptcy	Marion
Hecht, Anne	1	0	1	7	0	Bankruptcy	Marion
Henderson, Michelle	0	1	0	0	1	Custody/Visit ation	Marion
Henley, Marcia	0	1	0	0	1	Immigration	Marion
Henry, John	1	0	1	9	0	Bankruptcy	Marion
Hensley, John	0	1	0	0	1	Bankruptcy	Marion
Ho, Peter	2	0	2	20	0	Identity Theft	Marion
Huber, Andy	0	5	0	0	5	Bankruptcy	Marion
Igbanol, Ryan	0	2	1	10	1	Custody, Guardianship	Marion, Hamilton
Jackson, Christine	3	0	0	0	3	Housing, Collection	Marion
Jackson, Kimberly	1	0	0	0	1	Consumer	Hamilton
Jenkins, Shelia	1	0	0	0	1	SSI/SSD	Marion
Jenson, Herbert	1	0	1	7	0	Will/Estate Planning	Marion
Johnson, Robert	1	0	1	4	0	Traffic	Marion
Kalu, Fejiro	3	2	0	0	5	Immigration	Marion
Kelley, Stacy	0	2	1	12	1	Family Law	Marion
Kelly Hill, Linda	30	5	0	0	35	Immigration	Marion
Kenley, Martha	2	0	0	0	2	Housing/ Discriminatio n	Marion
Kenley, Stephen	1	0	0	0	1	Bankruptcy	Marion
Kenley, Steve	1	0	1	10	0	Bankruptcy	Marion

Kern, Jeff	1	0	0	0	1	Bankruptcy	Marion
Khoury, Rosemary	0	1	1	7	0	Bankruptcy	Marion
Kim, Daniel	1	0	1	13	0	SSI/SSD	Marion
Kincaid, Steven	2	0	2	15	0	Will/Estate Planning Landlord/Tenant	Marion, Hamilton
Korn, Samuel	1	0	1	10	0	Custody	Johnson
Kremp, Jennifer	1	0	1	5	0	Will/Estate Planning	Marion
Lamberti, Ida	322	195	271	2400	246	Immigration	Marion, Monroe, Madison, Hamilton, Cass, Boone, Johnson, Hendricks, Tippecanoe
Larbus, Dana	4	0	4	35	0	Workers Compensation, SSI/SSD, Consumer, Landlord/Tenant	Hamilton, Marion
Lieb, James	0	2	0	0	2	Immigration, Bankruptcy	Marion
Limontes, Alex	0	1	0	0	1	Immigration	Marion
Little, Jonathon	0	1	1	12	0	Family Law	Marion
Lowry, Wilburn	0	2	0	0	2	Bankruptcy	Marion
Luack, Jim	1	0	1	7	0	Bankruptcy	Marion
Mabry, Lance	2	0	0	0	2	Bankruptcy, Landlord/Tenant	Marion
Marshall, Yolanda	0	1	0	0	1	Bankruptcy	Marion
Martenete, Dave	22	8	30	150	0	Family Law, Bankruptcy, Consumer Law	Marion, Hamilton
Mattingly, Janice	1	0	0	0	1	Family Law	Marion
McKinnon, Patricia	1	0	1	5	0	Guardianship	Marion
Millard, Kendall	1	1	0	0	2	Immigration	Marion
Moorcroft, Kara	1	0	0	0	1	Immigration	Marion
Moss, Marc	1	0	0	0	1	Guardianship	Marion
Nash, Jane	1	0	0	0	1	Bankruptcy	Marion
Nave, Erin	0	1	0	0	1	Family Law	Marion
Newman, Lawrence	1	0	0	0	1	Custody	Hamilton
Nies, Jaime	1	0	1	30	0	Immigration	Marion
Nnaemeka, Ikedigbo	0	1	0	0	1	Family Law	Marion
Nolting, Ted	0	1	0	0	1	Immigration	Marion
Orfanos, Kim	1	0	1	5	0	Will/Estate Planning	Marion
Padgett, Gregory	2	0	1	4	1	Will/Estate	Marion

						Planning	
Palmer, Priscilla	0	1	0	0	1	Guardianship	Marion
Paulino-Grisham, Alicia	1	0	0	0	1	Disability	Marion
Paxton, Michael	7	2	5	125	4	Immigration	Marion
Pierce, John	4	0	0	0	4	Bankruptcy, Discrimination, Employment	Marion
Polit, Adrian	0	2	1	2	1	Bankruptcy, Identity Theft	Marion
Powell, Vanessa	1	0	1	7	0	Bankruptcy	Marion
Rath, Robert	3	0	3	30	0	Consumer, Family Law	Marion
Rea, Matthew	0	1	0	0	1	Collection	Marion
Reiber, AJ	2	0	1	10	1	Family Law	Marion
Richards, Tina	1	0	0	0	1	Guardianship	Morgan
Risk, April	1	0	0	0	1	Will/Estate Planning	Marion
Rivera, Ruth	1	0	0	0	1	Disability	Marion
Rodriguez, Art	0	2	0	0	2	Immigration	Marion
Scheidler, Karen	1	0	0	0	1	Consumer	Marion
Shea, Richard	0	1	0	0	1	Bankruptcy	Marion
Shepard, Clifford	1	0	1	8	0	Collection	Marion
Shirley, Kylee	1	0	1	5	0	Other	Hendricks
Smith, Kelly	0	1	0	0	1	Immigration	Marion
Smith-Jones, Angela	0	2	0	0	2	Immigration	Marion
Staggs, Tim	1	0	0	0	1	Bankruptcy	Marion
Stephens, Tamatha	2	0	2	12	0	Guardianship, Will/Estate Planning	Marion
Steury, Wesley	1	0	1	6	0	Housing	Allen
Stork, Peter	1	0	1	7	0	Tax	Hamilton
Stuart-White, Mary	1	0	1	9	0	Foreclosure	Marion
Torres, Lori	4	0	0	0	4	Bankruptcy, Landlord/Tenant, Will/Estate Planning	Marion
Tucker, Rodney	3	0	3	24	0	Housing, Collection	Marion, Hamilton
Tyler, Lynn	0	1	0	0	1	Immigration	Hendricks
Van Ostrand, Shannie	1	2	2	20	1	Family Law	Johnson, Marion
Wagner, Anthony	1	0	0	0	1	Bankruptcy	Marhsall
Ward, LaWanda	1	0	0	0	1	Protective Order	Marion
Weikert Bryant, Emily	0	1	1	0	0	Family Law	Marion
Wetzel, Alyssa	1	1	0	0	2	Immigration	Marion
Wherry, Michael	0	1	0	0	1	Bankruptcy	Marion

Whetstone, Eldon	1	0	0	0	1	Consumer	Marion
Whyte, Kimber	1	0	0	0	1	Bankruptcy	Marion, Hamilton
Wonderlin, Lance	1	0	0	0	1	Other	Marion
Wright, Jonathon	0	3	2	15	1	Bankruptcy	Marion
Wunder, Mary Ann	3	0	0	0	3	Family Law	Marion
Zaban, Robert	0	1	0	0	1	Bankruptcy	Marion
Zapata, Anthony	1	0	0	0	1	Guardianship	Marion
TOTAL: 127	TOTAL: 512	TOTAL: 273	TOTAL: 380	TOTAL: 3,312	TOTAL: 411		

3A

Program Name: Indianapolis Bar Association

IOLTA funding accounts for 0% of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding 0. If this percentage is substantially more than the percentage of IOLTA funding, please explain. IBA and Heartland collaborate on trainings for volunteer recruitment.

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Adams, Jeffrey	Marion		X	X	3	EU
Borkowski, Catherine	Marion		X	X		EU
Ellis, Janet	Marion		X	X	6	EU
Frank, Leona	Marion		X	X	3	EU
Geyer, Rebecca	Marion		X	X	2	EU
Ham, David	Marion		X	X	6	EU
Hammond, Jerry	Marion		X	X	4	EU
Lawhead, Lawrence	Marion		X	X	4	EU
Lewis, Clare	Marion		X	X	7	EU
Mendenhall, Nicolette	Marion		X	X	6	EU
Pope, William	Marion		X	X	5	EU
Ray, Preston	Marion		X	X	5	EU
Schulstad, Eugene	Marion		X	X	6	EU
Sullivan-Summers, Beth	Marion		X	X	10	EU
Ten Eyck, Peter	Marion		X	X	4	EU
Tomoson, Daniel	Marion		X	X	5	EU
Wuellner, Mark	Marion		X	X	8	EU
Hayden, Denise	Marion		X	X	10	DR
Avery, Melissa	Marion		X	X	39	DR
Tyrell, Judy	Marion		X	X	3	DR
Dolan, Darrell	Marion		X	X	2	DR
Reid, Allan	Marion		X	X	1	DR
Hebenstreit, Micahel	Marion		X	X	6	DR
Batties, Lilaberdia	Marion		X	X	5	DR
Pinkus, I. Marshall	Marion		X	X	1	DR
Fillenwarth, Steven	Marion		X	X	30	DR

Meier, Linda	Marion		X	X	15	DR
Ayres, William	Marion		X	X	15	DR
Soshnick, Andrew	Marion		X	X	50	DR
Padgett, Michael	Marion		X	X	1	DR
Karwath, Bart	Marion		X	X	65	DR
TOTAL: 31		TOTAL: 0	TOTAL: 31	TOTAL: 31	TOTAL: 318	

3A

Program Name (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **COMMUNITY DEVELOPEMENT LAW CENTER**

IOLTA funding accounts for **0%** of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding5%. If this percentage is substantially more than the percentage of IOLTA funding, please explain. CLDC and Heartland collaborate through recruitment and referral of volunteer attorneys and clients. *NFP – legal work for not-for-profits that serve the indigent.

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Hollingsworth, Joshua	Marion		X	X	10	NFP
Foerg, Eric	Marion		X	X	10	NFP
Kaltenmark, Randall	Marion		X	X	10	NFP
Cosby, F. Pen	Marion		X	X	20	NFP
Dearing, David	Marion		X	X	20	NFP
Korpalski, Mallory	Marion		X	X	10	NFP
Marsh, Tany	Marion		X	X	10	NFP
Minot, Debra	Marion		X	X	10	NFP
O'Keefe, Jr. Charles	Marion		X	X	5	NFP
Schilling, April	Marion		X	X	20	NFP
Smith, Michael	Marion		X	X	40	NFP
Townsend, Alan	Marion		X	X	30	
TOTAL: 12		TOTAL: 0	TOTAL: 12	TOTAL: 12	TOTAL: 195	

Program Name (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals):**PROTECTIVE ORDER PRO BONO PROJECT**
IOLTA funding accounts for 5 % of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding 50% . If this percentage is substantially more than the percentage of IOLTA funding, please explain.
Heartland funds the volunteer recruitment training programs.

Volunteer Attorney Name	Volunteer Law Student Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Peter ten Eyck	Kelly Foster	Marion	Yes	No	Yes	11	Protective Order
Kerry Hyatt Blomquist	None	Marion	Yes	No	Yes	3	Protective Order
David McPherson	Meg Tortorich	Marion	No	Yes	Yes	16	Protective Order
Jennifer Merchant	None	Marion	No	Yes	Yes	4.5	Protective Order
David McPherson	N/A	Marion	No	Yes	Yes	4.5	Protective Order
David McPherson	None	Marion	No	Yes	Yes	3	Protective Order
Wendy Clar	None	Marion	No	Yes	Yes	5	Protective Order
Audrey Smith	None	Marion	No	Yes	Yes	2	Protective Order
Joan Issacs	Heather Falks	Marion	No	Yes	Yes	11.5	Protective Order
David McPherson	None	Marion	No	Yes	Yes	9	Protective Order
Jerry Bonnet	Jesus Rivera	Marion	No	Yes	Yes	10	Protective Order
Alexis Steinlauf	Heather Ressler	Marion	No	Yes	Yes	4.5	Protective Order
Jennifer Merchant	None	Marion	No	Yes	Yes	3.5	Protective Order
Stephanie Cassman	Brandon Skates	Marion	No	Yes	Yes	10	Protective Order
Kerry Hyatt Blomquist	None	Marion	No	Yes	Yes	2.5	Protective Order
Kate Gould	Judy Thompson	Marion	No	Yes	Yes	13.5	Protective Order

Esperanza Alonzo	None	Marion	No	Yes	Yes	5	Protective Order
Esperanza Alonzo	Dawn Marie White	Marion	No	Yes	Yes	9	Protective Order
Esperanza Alonzo	Kristin Arthur	Marion	No	Yes	Yes	5	Protective Order
Esperanza Alonzo	DawnMarie White	Marion	No	Yes	Yes	14	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	1	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	3	Protective Order
David Lewis	Cate Sabatine	Marion	No	Yes	Yes	6	Protective Order
Jerry Bonnet	Megan Tortorich	Marion	No	Yes	Yes	7	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	4.5	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	6.5	Protective Order
Alexis Steinlauf	Cate Sabatine	Marion	No	Yes	Yes	10	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	6	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	9	Protective Order
Dylan Vigh	Kelly Thrasher	Marion	No	Yes	Yes	20	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	2	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	7.5	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	5.5	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	5.5	Protective Order
Heather McClure O'Farell	Alison Wolfe	Marion	No	Yes	Yes	7	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	5	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	5.5	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	4	Protective Order
Esperanza Alonzo	None	Marion	No	Yes	Yes	4	Protective Order

TOTAL: 25	TOTAL: 16		TOTAL: 2	TOTAL: 37	TOTAL: 38	TOTAL: 263	
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Total Clients served by program was 84 and many law students worked on multiple cases with project's staff attorney which are not reflected in the above chart.

Program Name (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Julian Center**

IOLTA funding accounts for 0% of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding 1%. If this percentage is substantially more than the percentage of IOLTA funding, please explain. Heartland and the Julian Center collaborate on CLE trainings throughout the year and the following attorney volunteers are the product of those trainings.

Volunteer Attorney Name	County of Case	Was case pending at beginning of 2009?	Was case opened in 2009?	Was case closed in 2009?	Number of hours worked on case if closed in 2009 (include prior years' hours)	Case type
Marcia E. Avery-Hanley	Marion	No	Yes	No		Family Law
	Marion	No	Yes	No		Family Law
Matthew Barr	Marion	No	Yes	No		Family Law
Kiamesha-Sylvia G. Colom	Marion	No	Yes	No		Family Law
Stacey M. Davis	Marion	No	Yes	No	2	Family Law
Yvonne Ferguson-Watkins	Marion	No	Yes	No		Family Law
Barbara Webb Fuller	Marion	No	Yes	No		Family Law
Kiki Gaither	Marion	No	Yes	No		Family Law
Kassandra Heine	Marion	No	Yes	Yes	4	Family Law
Belinda R. Johnson-Hurtado	Marion	No	Yes	No		Immigration
Amy Jones	Marion	No	Yes	No		Family Law
T. Fejior Kalu	Marion	No	Yes	No		Family Law
Edgardo Martinez	Marion	No	Yes	No		Family Law
William Padgett	Marion	No	Yes	No	12	Family Law
Christine Riesner	Marion	No	Yes	No	15	Family Law
Octavia Florence Snulligan	Marion	No	Yes	No		Family Law
Tabitha Villarrubia	Marion	No	Yes	No		Family Law
	Marion	No	Yes	No	12	Family Law
Linda Villegas	Marion	No	Yes	No		Family Law
Total:17		Total:19	Total: 19	Total: 19	Total: 45	

**2009 REPORT OF VOLUNTEER ATTORNEY LIMITED INFORMATION
ACTIVITY IN DISTRICT 8**

This limited legal information chart can include activities such as pro se clinics and call-in or walk-in informational services.

Please attach additional pages for each pro bono provider that receives IOLTA funding, whether directly or indirectly, in your district. See the sample additional pro bono provider page 4A. Please list each attorney only once in the volunteer attorney column but complete one line for each type of legal information activity for that attorney.

Program Name (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **HEARTLAND PRO BONO COUNCIL**
“TTALT” - Talk to a Lawyer Today

Volunteer Attorney Name	County	Type of Activity	Number of Hours
Pierce, LeAnnette	Marion	TTALT	2
Neff, Steve	Marion	TTALT	2
Lira, John	Marion	TTALT	2
Howey, Brian	Marion	TTALT	2
Veen, Rhonda	Marion	TTALT	2
Williams, Brian	Marion	TTALT	2
Roach, Charles	Marion	TTALT	2
Nichols, Carolyn	Marion	TTALT	2
Murray, Shannon	Marion	TTALT	2
Sage, John	Marion	TTALT	2
Arena, Sam	Marion	TTLAT	2
Harton, Oni	Marion	TTALT	2
Yoder, Jessica	Marion	TTALT	2
Wunder, Mary Ann	Marion	TTLAT	2
Cooper, Dwayne	Marion	TTALT	2
Deitchman, Clare	Marion	TTALT	2
Russell, Brian	Marion	TTLAT	2
VanRheenan, Richard	Marion	TTALT	2
Boeck, Craig	Marion	TTALT	2
Files, Carmen	Marion	TTALT	2
Davis, Geoff	Marion	TTALT	2
Boulden, Jeff	Marion	TTALT	2
Nichols, Gregory	Marion	TTLAT	2
Liwski, Jim	Marion	TTALT	2
Goodfellow, Kayla	Marion	TTALT	2
McKinnon, Patricia	Marion	TTALT	6
Beltz, Laurie	Marion	TTLAT	8
Villarrubia, Tabitha	Marion	TTALT	8
Moreno, Marco	Marion	TTALT	4
Aguilar, Marisa	Marion	TTALT	2
Ramirez, Roberto	Marion	TTLAT	2
Martinez, Egardo	Marion	TTLAT	2

Black, Gregory	Hendricks	TTALT	2
Cavanaugh, Eric	Hendricks	Intake	8
Twait, Traci	Hendricks	Intake	124
	Hendricks	TTLAT	4
Kuehn, Kathryn	Hendricks	Intake	6
	Hendricks	TTALT	2
Cline, Fred	Hendricks	TTLAT	2
Comer, Mary Lee	Hendricks	Intake	4
Comer, Lee	Hendricks	Intake	4
Conger, Suzanne	Hendricks	Intake	2
Connell, Erin	Hendricks	TTALT	2
Mount, Robert	Hendricks	Intake	2
Mullins, Sherr'ee	Hendricks	TTALT	2
O'Hara, Mark	Hendricks	TTALT	2
Shoemaker, Melissa	Hendricks	TTALT	2
Rowlings, James	Hendricks	TTLAT	2
TOTAL: 46			TOTAL:260

Program Name: INDIANAPOLIS BAR ASSOCIATION

Volunteers	County	Program Title	Hours
Arend Abel	Marion	Ask A Lawyer	2.0
David Adams	Marion	Ask A Lawyer	2.0
Lawrence Arany	Marion	Ask A Lawyer	2.0
Brent Auberry	Marion	Ask A Lawyer	2.0
Richard Bell	Marion	Ask A Lawyer	2.0
Reynold Berry	Marion	Ask A Lawyer	2.0
Jake Bradley	Marion	Ask A Lawyer	2.0
Rhonda Breman	Marion	Ask A Lawyer	2.0
Russell Brown	Marion	Ask A Lawyer	2.0
Jon Bumgarner	Marion	Ask A Lawyer	2.0
Brian Burbrink	Marion	Ask A Lawyer	2.0
Sarah Burt	Marion	Ask A Lawyer	2.0
Dave Byers	Marion	Ask A Lawyer	2.0
Adam Carroll	Marion	Ask A Lawyer	2.0
Amy Carson	Marion	Ask A Lawyer	2.0
Darren Craig	Marion	Ask A Lawyer	2.0
Alan Culwell	Marion	Ask A Lawyer	2.0
Roxanne Davis	Marion	Ask A Lawyer	2.0
Natalie Dean	Marion	Ask A Lawyer	2.0
Dustin Deneal	Marion	Ask A Lawyer	2.0
Lucy Dollens	Marion	Ask A Lawyer	2.0
Thomas Donohoe	Marion	Ask A Lawyer	2.0
Benjamin Drabiak	Marion	Ask A Lawyer	2.0
Stephanie Eckerle	Marion	Ask A Lawyer	2.0
Kimberly Emil	Marion	Ask A Lawyer	2.0
Katherine Erdel	Marion	Ask A Lawyer	2.0
Brian Falcon	Marion	Ask A Lawyer	2.0
Kenan Farrell	Marion	Ask A Lawyer	2.0
Judy Ferber	Marion	Ask A Lawyer	4.0
Amber Finley	Marion	Ask A Lawyer	2.0
Colin Flora	Marion	Ask A Lawyer	2.0
Jason Flore	Marion	Ask A Lawyer	2.0
Matthew Gernand	Marion	Ask A Lawyer	2.0
Leslie Gibson	Marion	Ask A Lawyer	2.0
Michael Gottschlich	Marion	Ask A Lawyer	2.0
Steven Groth	Marion	Ask A Lawyer	2.0
William Hahn	Marion	Ask A Lawyer	2.0
Ryan Hamilton	Marion	Ask A Lawyer	2.0
Todd Hassee	Marion	Ask A Lawyer	2.0
Joseph Hawkins	Marion	Ask A Lawyer	2.0
Charles Hedman	Marion	Ask A Lawyer	2.0
Faye Herdinger	Marion	Ask A Lawyer	2.0
Ed Holloran	Marion	Ask A Lawyer	2.0
Tara Howard	Marion	Ask A Lawyer	2.0
Rhonda Jackson	Marion	Ask A Lawyer	4.0
Anthony Jenkins	Marion	Ask A Lawyer	2.0
Reilly Kimmerling	Marion	Ask A Lawyer	2.0
Matt King	Marion	Ask A Lawyer	2.0
Ashley Konstanty	Marion	Ask A Lawyer	2.0
Tina Korty	Marion	Ask A Lawyer	2.0
Alisa Kuehn	Marion	Ask A Lawyer	2.0
Tom Landrigan	Marion	Ask A Lawyer	2.0

Kate Mercer Lawson	Marion	Ask A Lawyer	2.0
Bonnie Lewis	Marion	Ask A Lawyer	4.0
David Lips	Marion	Ask A Lawyer	2.0
Mishe Lopez	Marion	Ask A Lawyer	2.0
Tara Lord	Marion	Ask A Lawyer	2.0
Maureen May	Marion	Ask A Lawyer	4.0
Grant McCoy	Marion	Ask A Lawyer	2.0
Nicolette Mendenhall	Marion	Ask A Lawyer	2.0
Gloria Mitchell	Marion	Ask A Lawyer	2.0
Mary Myers	Marion	Ask A Lawyer	4.0
Lumi Nodit	Marion	Ask A Lawyer	2.0
Tiffany Nunsell	Marion	Ask A Lawyer	2.0
Mary Nyman	Marion	Ask A Lawyer	2.0
Sean Obermeyer	Marion	Ask A Lawyer	2.0
Nan O'Neill	Marion	Ask A Lawyer	2.0
Juli Plawecki	Marion	Ask A Lawyer	2.0
Colleen Powers	Marion	Ask A Lawyer	2.0
Mark Reichel	Marion	Ask A Lawyer	2.0
Vicky Roberts	Marion	Ask A Lawyer	4.0
Jorge Rodriguez	Marion	Ask A Lawyer	2.0
Michael Rogers	Marion	Ask A Lawyer	2.0
Erin Romer	Marion	Ask A Lawyer	2.0
Jere Rosebrock	Marion	Ask A Lawyer	2.0
Joseph Ruppert	Marion	Ask A Lawyer	2.0
Kelly Scanlan	Marion	Ask A Lawyer	2.0
RJ Schoettle	Marion	Ask A Lawyer	2.0
Robert Simpson	Marion	Ask A Lawyer	2.0
Amber Small	Marion	Ask A Lawyer	4.0
Beth Sullivan-Summers	Marion	Ask A Lawyer	2.0
John Snethen	Marion	Ask A Lawyer	2.0
Jon Stowell	Marion	Ask A Lawyer	2.0
Mark Swearingen	Marion	Ask A Lawyer	2.0
Amber Swartzell	Marion	Ask A Lawyer	2.0
Judy Thompson	Marion	Ask A Lawyer	2.0
Lynda Toops	Marion	Ask A Lawyer	2.0
Lynn Tyler	Marion	Ask A Lawyer	2.0
Nathaniel Uhl	Marion	Ask A Lawyer	2.0
Steve Unger	Marion	Ask A Lawyer	2.0
Tonya Vachirasomboon	Marion	Ask A Lawyer	2.0
Kyra Wagoner	Marion	Ask A Lawyer	2.0
Edna Wallace	Marion	Ask A Lawyer	4.0
Erin Warrner	Marion	Ask A Lawyer	2.0
Angela White	Marion	Ask A Lawyer	4.0
Shannon White	Marion	Ask A Lawyer	2.0
Germaine Willett	Marion	Ask A Lawyer	2.0
Mark Worthley	Marion	Ask A Lawyer	2.0
Tara Wozniak	Marion	Ask A Lawyer	2.0
Carol Wyatt	Marion	Ask A Lawyer	2.0
David A. Adams	Marion	Ask A Lawyer	2.0
Lawrence C. Arany	Marion	Ask A Lawyer	2.0
Amanda Asbury	Marion	Ask A Lawyer	2.0
Brent Auberry	Marion	Ask A Lawyer	2.0
Jeffrey Bailey	Marion	Ask A Lawyer	2.0

Aaron Bentley	Marion	Ask A Lawyer	2.0
Brian Betner	Marion	Ask A Lawyer	2.0
Scott Bowers	Marion	Ask A Lawyer	2.0
Daniel Bradford	Marion	Ask A Lawyer	2.0
Jacob Bradley	Marion	Ask A Lawyer	2.0
Jon Bumgarner	Marion	Ask A Lawyer	2.0
Jody Butts	Marion	Ask A Lawyer	2.0
DeeAnn Cassady	Marion	Ask A Lawyer	2.0
Kathryn Elias Cordell	Marion	Ask A Lawyer	2.0
Darren Craig	Marion	Ask A Lawyer	2.0
Kathleen Crebo	Marion	Ask A Lawyer	2.0
Monica Dabio	Marion	Ask A Lawyer	4.0
Kevin Dawson	Marion	Ask A Lawyer	2.0
Brienne Delaney	Marion	Ask A Lawyer	2.0
Meredith Devlin	Marion	Ask A Lawyer	2.0
Thomas Donohoe	Marion	Ask A Lawyer	2.0
Benjamin Drabiak	Marion	Ask A Lawyer	2.0
Lea Ellingwood	Marion	Ask A Lawyer	2.0
John Emry	Marion	Ask A Lawyer	2.0
Brian Falcon	Marion	Ask A Lawyer	2.0
Kenan Farrell	Marion	Ask A Lawyer	2.0
Judy Ferber	Marion	Ask A Lawyer	4.0
Cheryl Fine	Marion	Ask A Lawyer	4.0
Clarissa Finnell	Marion	Ask A Lawyer	2.0
Eric Foerg	Marion	Ask A Lawyer	2.0
Matthew Gernand	Marion	Ask A Lawyer	2.0
Raegan Gibson	Marion	Ask A Lawyer	2.0
Scott Gotshall	Marion	Ask A Lawyer	2.0
Alex Gude	Marion	Ask A Lawyer	2.0
William Hahn II	Marion	Ask A Lawyer	2.0
Joseph Hawkins	Marion	Ask A Lawyer	2.0
Rodger Hendershot	Marion	Ask A Lawyer	2.0
John Henning	Marion	Ask A Lawyer	2.0
Edward Holloran III	Marion	Ask A Lawyer	2.0
Michael Hussey	Marion	Ask A Lawyer	2.0
Rhonda Jackson	Marion	Ask A Lawyer	4.0
Lisa Joachim	Marion	Ask A Lawyer	2.0
Elizabeth Jones	Marion	Ask A Lawyer	2.0
Patricia Jones	Marion	Ask A Lawyer	2.0
Ann Marie Judson	Marion	Ask A Lawyer	2.0
Christopher Kimbrough	Marion	Ask A Lawyer	2.0
Reilly Kimmerling	Marion	Ask A Lawyer	2.0
Aubrey Kuchar	Marion	Ask A Lawyer	2.0
Mickey Lee	Marion	Ask A Lawyer	2.0
Bonnie Lewis	Marion	Ask A Lawyer	4.0
Marc Lopez	Marion	Ask A Lawyer	2.0
Lance Mabry	Marion	Ask A Lawyer	2.0
Joseph Maguire	Marion	Ask A Lawyer	2.0
Richard Malad	Marion	Ask A Lawyer	2.0
Maureen May	Marion	Ask A Lawyer	4.0
Nicolette Mendenhall	Marion	Ask A Lawyer	2.0
Detra Lynn Mills	Marion	Ask A Lawyer	2.0

Zachary Myers	Marion	Ask A Lawyer	2.0
Jana Noble	Marion	Ask A Lawyer	4.0
Sean Obermeyer	Marion	Ask A Lawyer	2.0
Deborah Pollack-Milgate	Marion	Ask A Lawyer	2.0
Roberto Ramirez	Marion	Ask A Lawyer	2.0
Robert Rath	Marion	Ask A Lawyer	2.0
Mark Reichel	Marion	Ask A Lawyer	2.0
Jason Reyome	Marion	Ask A Lawyer	2.0
Anne Ricchiuto	Marion	Ask A Lawyer	2.0
Patricia Rios	Marion	Ask A Lawyer	2.0
Brenda Roper	Marion	Ask A Lawyer	2.0
Stephen Rost	Marion	Ask A Lawyer	2.0
Joseph Ruppert	Marion	Ask A Lawyer	2.0
Michael Ruppert	Marion	Ask A Lawyer	2.0
Emily Salatich	Marion	Ask A Lawyer	2.0
Kelly Scanlan	Marion	Ask A Lawyer	2.0
Kevin Schiferl	Marion	Ask A Lawyer	2.0
Martha Anne Showers	Marion	Ask A Lawyer	2.0
William Singer	Marion	Ask A Lawyer	2.0
Lindsey Stamatkin	Marion	Ask A Lawyer	2.0
Jason Stephenson	Marion	Ask A Lawyer	2.0
Jon Stowell	Marion	Ask A Lawyer	2.0
Jana Strain	Marion	Ask A Lawyer	2.0
Dana Stutzman	Marion	Ask A Lawyer	2.0
Kathleen Tabbert	Marion	Ask A Lawyer	2.0
Christopher Taylor	Marion	Ask A Lawyer	2.0
Tabitha Truax-Haynes	Marion	Ask A Lawyer	2.0
Lynn Tyler	Marion	Ask A Lawyer	2.0
Tonya Vachirasomboon	Marion	Ask A Lawyer	2.0
Sara Valenzuela	Marion	Ask A Lawyer	2.0
EdnaWallace	Marion	Ask A Lawyer	2.0
Beth Wendling	Marion	Ask A Lawyer	4.0
Germaine Willett	Marion	Ask A Lawyer	2.0
Tyler Winkleman	Marion	Ask A Lawyer	2.0
Ben Caughey	Marion	Bankruptcy Help Line	26.0
Pequita Jay-Buis	Marion	Bankruptcy Help Line	26.0
Kellie Mears	Marion	GAL at Juvenile Ct	TBD
H. George Myers	Marion	GAL at Juvenile Ct	TBD
Sandy Bickel	Marion	Homeless Project	6.0
Kerry Blomquist	Marion	Homeless Project	6.0
Sonia Das	Marion	Homeless Project	6.0
Deanna Dean-Webster	Marion	Homeless Project	6.0
Sean Devenney	Marion	Homeless Project	6.0
Ryan Gardner	Marion	Homeless Project	6.0
Robert Gauss	Marion	Homeless Project	6.0
Tom Hays	Marion	Homeless Project	6.0
Michael Hebenstreit	Marion	Homeless Project	6.0

Donald Hostetler	Marion	Homeless Project	6.0
Andrew Hull	Marion	Homeless Project	6.0
David Kress	Marion	Homeless Project	6.0
Belinda Jo Kunczt	Marion	Homeless Project	6.0
Jason Lee	Marion	Homeless Project	6.0
Joseph Maguire	Marion	Homeless Project	6.0
Robert Maas	Marion	Homeless Project	6.0
Andy Mallon	Marion	Homeless Project	6.0
Kimberly Metzger	Marion	Homeless Project	6.0
Larry Minnix	Marion	Homeless Project	6.0
W. Scott Montross	Marion	Homeless Project	6.0
Jeffrey Mortier	Marion	Homeless Project	6.0
John Nell	Marion	Homeless Project	6.0
Nicholas Pappas	Marion	Homeless Project	6.0
Brian Paul	Marion	Homeless Project	6.0
Michael Rabinowitch	Marion	Homeless Project	6.0
Lawrence Reuben	Marion	Homeless Project	6.0
Eric Riegner	Marion	Homeless Project	6.0
Martin Risacher	Marion	Homeless Project	6.0
Christopher Roberson	Marion	Homeless Project	6.0
Joseph Ruppert	Marion	Homeless Project	6.0
Kelly Scanlan	Marion	Homeless Project	6.0
Eugene Schulstad	Marion	Homeless Project	6.0
David Simmons	Marion	Homeless Project	6.0
Brent Taylor	Marion	Homeless Project	6.0
Christopher Taylor	Marion	Homeless Project	6.0
Craig Turner	Marion	Homeless Project	6.0
Nate Uhl	Marion	Homeless Project	6.0
Allison Wharry	Marion	Homeless Project	6.0
Germaine Willett	Marion	Homeless Project	6.0
Christi Anderson	Marion	IBA Hospice Program	3.0
Linda Batten	Marion	IBA Hospice Program	6.0
Brian Betner	Marion	IBA Hospice Program	3.0
Gary Bolenbaugh	Marion	IBA Hospice Program	3.0
Laura Briggs	Marion	IBA Hospice Program	10.0
Gerald Cowan	Marion	IBA Hospice Program	6.0
Mary Davidsen	Marion	IBA Hospice Program	25.0
Samantha DeWester	Marion	IBA Hospice Program	3.0
Peter Donahoe	Marion	IBA Hospice Program	3.0
Samuel Ellingwood	Marion	IBA Hospice Program	9.0
William Fatout	Marion	IBA Hospice Program	6.0
Gordon Harper	Marion	IBA Hospice Program	3.0
David Jurkiewicz	Marion	IBA Hospice Program	3.0
Lawrence Lawhead	Marion	IBA Hospice Program	5.0
Joshua Lee	Marion	IBA Hospice Program	7.0
Michael Padgett	Marion	IBA Hospice Program	6.0
William Pope	Marion	IBA Hospice Program	12.0
Stephanie Reinhart	Marion	IBA Hospice Program	9.0
Emily Salatich	Marion	IBA Hospice Program	3.0
Dennis Schell	Marion	IBA Hospice Program	6.0

Eugene Schulstad	Marion	IBA Hospice Program	3.0
Beth Sullivan-Summers	Marion	IBA Hospice Program	3.0
Linda Todd	Marion	IBA Hospice Program	6.0
Andrew Borland	Marion	IBA Hospice Program	6.0
Robert Baker IV	Marion	Legal Line	2.0
Reynold Berry	Marion	Legal Line	2.0
Tracy Betz	Marion	Legal Line	2.0
Mindy Boehr	Marion	Legal Line	2.0
James Bolen	Marion	Legal Line	2.0
Robert Brandt	Marion	Legal Line	2.0
Jonathan Bryant	Marion	Legal Line	2.0
Alice Burr	Marion	Legal Line	2.0
Anna Buschmann	Marion	Legal Line	2.0
Andrew Butcher	Marion	Legal Line	2.0
Timothy Button	Marion	Legal Line	2.0
Andrew Campbell	Marion	Legal Line	2.0
Ty Carver	Marion	Legal Line	2.0
Joshua Casselman	Marion	Legal Line	2.0
Erin Connell	Marion	Legal Line	2.0
Stefanie Dominguez	Marion	Legal Line	2.0
Matthew Dumas	Marion	Legal Line	2.0
Stephanie Eckerle	Marion	Legal Line	2.0
Elisabeth Edwards	Marion	Legal Line	2.0
Jessica Gahl	Marion	Legal Line	2.0
Rori Goldman	Marion	Legal Line	2.0
Kate Gould	Marion	Legal Line	2.0
Beth Green	Marion	Legal Line	2.0
William Hahn	Marion	Legal Line	2.0
Michael Hebenstreit	Marion	Legal Line	2.0
Jennifer Hermann	Marion	Legal Line	2.0
Jeffrey Hintermeister	Marion	Legal Line	2.0
Kevin Hoover	Marion	Legal Line	2.0
Brett Hoy	Marion	Legal Line	2.0
Timothy Hurlbut	Marion	Legal Line	2.0
Brock Jordan	Marion	Legal Line	2.0
Anthony Jost	Marion	Legal Line	2.0
Beth Knotts	Marion	Legal Line	2.0
Geoff Lambert	Marion	Legal Line	2.0
Joseph Lawson	Marion	Legal Line	2.0
Jason Lee	Marion	Legal Line	2.0
Kori McOmber	Marion	Legal Line	2.0
Nicolette Mendenhall	Marion	Legal Line	2.0
Vicki Merriman	Marion	Legal Line	2.0
Alan Metzger	Marion	Legal Line	2.0
Kevin Morrissey	Marion	Legal Line	2.0
Whitney Mosby	Marion	Legal Line	2.0
Joel Nagle	Marion	Legal Line	2.0
Erin Nave	Marion	Legal Line	2.0
Ikedigbo Nnaemeka	Marion	Legal Line	2.0
Theresa Parish	Marion	Legal Line	2.0

Nirav Rarikh	Marion	Legal Line	2.0
Nissa Ricafort	Marion	Legal Line	2.0
James Rossow	Marion	Legal Line	2.0
Elizabeth Scheurman	Marion	Legal Line	2.0
Kameelah Shaheed-Diallo	Marion	Legal Line	2.0
Emily Smith	Marion	Legal Line	2.0
Peter Ten Eyck	Marion	Legal Line	2.0
Kevin Tharp	Marion	Legal Line	2.0
Christopher Trapp	Marion	Legal Line	2.0
Christopher Wahl	Marion	Legal Line	2.0
Destiny Wenning	Marion	Legal Line	2.0
Lewis Wooton	Marion	Legal Line	2.0
James Young	Marion	Legal Line	2.0
Jamison Young	Marion	Legal Line	2.0
TOTAL: 303			TOTAL: 945

4A

Program Name (includes legal service provider, court, plan administrator, bar association, and other organizations or individuals): **Ozanam Free Legal Clinic**

Volunteer Attorney Name	County	Type of Activity	Number of Hours
Kevin Tyra	Marion	Administrative	30
Kevin Tyra	Marion	Client service	125
Stephanie Crossin	Marion	Client service	33
Michael Gabovitch	Marion	Client service	4
Rich Hersberger	Marion	Client service	29
Judy Hester	Marion	Client service	10
Rick Malad	Marion	Client service	6
Jerry Padgett	Marion	Client service	9
TOTAL: 7			TOTAL: 246
OVERALL VOLUNTEER ATTORNEY TOTAL: 917			OVERALL HOURS TOTAL:12,110

2009 REPORT

Please list your District's 2009 activities—including committee meetings, training, attorney recognition, newspaper or magazine articles, marketing and promotion—in chronological order.

<u>Date</u>	<u>Activity</u>
1-19	Talk to a Lawyer Today Toll-Free Telephone Site
1-26	Heartland Executive Committee Board Meeting
1-29	Heartland Board Meeting
2-11	Taping of Channel 16 Advertisement for Lawyers Helping Families
2-13	Heartland Executive Committee meeting
2-24	Arbitration Program Meeting with Don Leicht, Bruce Pennamped & Judge Hughes
3-13	Panel Discussion on Pro Bono for State Social Workers
3-25	Meeting with Don Leicht to observe arbitrations
4-8	Marion County Judicial Planning Meeting for Lawyers Helping Families
5-20	Arbitration CLE Training Seminar
5-21	Heartland Board Meeting
6-3	Mortgage Foreclosure Training Seminar Hamilton County
6-16	Website meeting with ROAT Foundation
6-16	Meeting with IBA Family Law Section on Lawyers Helping Families Program
6-25	Heartland Executive Committee Meeting
7-10	Mortgage Foreclosure Seminar Hendricks County

7-13 Mortgage Foreclosure Seminar Marion County

7-14 Mortgage Foreclosure Seminar Shelby County

7-23 Arbitration Meeting with Judge May and Amy Applegate

7-24 I.U. Law School meeting with Dean on domestic violence clinic

7-29 Meeting with Marion Co. Clerk & Judge re fee waivers policy

8-2 Julian Center staff meeting re Lawyers Helping Families

9-11 Prevail meeting re Arbitration and Lawyers Helping Families programs

9-16 Meeting with Intake Coordinator at Ice Miller

10-12 Talk to a Lawyer Today Live Training

10-19 Hendricks County Volunteer Attorney Recognition luncheon with Chief Justice Shepard

10-26 Ice Miller presentation on pro bono luncheon

10-30 Immigration CLE Training Seminar

11-2 Meeting with IFPN staff re mortgage foreclosure referrals

11-6 Family Law CLE Training Seminar

11-12 Heartland Board Meeting

11-13 Family Law II CLE Training Seminar

11-18 Kemps Training session with Tammy Sparks

11-19 Website Meeting with ROAT Foundation

12-11 TALT CLE Video Replay

12-11 Bankruptcy CLE Training Seminar

12-17 Advance Directives Volunteers' Appreciation Luncheon

2009 REPORT

Please provide a short summary of how the provision of pro bono service is coordinated in your district, including the intake process, the relationships of pro bono providers in the districts, how referrals are made, and how reporting is done.

Each of the eight various providers in District 8 continues to do their own intake, and volunteer attorney case assignment and we refer clients to each other. Heartland conducts intake and pro bono case placement for Marion and Hamilton counties.

The county intake grants that were distributed by Heartland to Hendricks, Hancock, Johnson, and Shelby Counties from the 2009 grant have provided financial support for these existing county intake programs, and as a result, the statistical reporting has improved and the number of clients being served has increased.

Heartland maintains a district-wide telephone intake, legal advice, and referral line which is staffed by an attorney. In 2009, 3,183 clients were served by Heartland through the intake line and through telephone calls and emails to the Plan Administrator. This is an increase of over 600 requests from 2008. These callers were screened and legal advice was dispensed to many callers, which is a very important service, since callers often only have legal questions and do not need to be assigned to a pro bono attorney. The Plan Administrator directly places Modest Means and pro bono clients with volunteer attorneys who have been recruited in Hamilton and Marion County. Forms and related legal documents are sent to the attorney, and the client is advised in writing to contact the attorney to schedule an appointment. At the close of the case, the attorney is strongly urged to report the disposition with the hours spent on the case, and to submit requests for reimbursement of expenses. Letters of appreciation signed by Judge Hughes are sent to every volunteer attorney when the case has been closed. New attorney recruits are given the 2 disc set on Family Law. In Johnson County, Heartland's Plan Administrator conducts intake once a month in the Johnson County Courthouse, while volunteer attorney conducts intake twice a month at a local library.

Please describe any special circumstances affecting your District's 2009 implementation of its plan.

Heartland's attempt to implement a pro se divorce clinic once a month in Hamilton County was not successful. Despite the distribution of brochures and contact with local organizations, clients did not utilize this service. The overwhelming demand in family law continues to place a strain on the organization in the placement of these cases. Many of these clients contact Heartland after being rejected by all of the other legal aid providers, and consequently these cases are difficult to place. We generally have a 5-6 month waiting list for family law cases in Marion and Hamilton Counties. It is becoming increasingly more difficult to find attorneys to take these cases. The Modest Means (reduced fee) program in both Marion and Hamilton Counties is an alternative for some clients who cannot wait and who have access to some limited funds. The Arbitration program has provided another alternative in Hamilton County for some of these family law clients.

INCOME CATEGORY	Final 2009 Income	2010 Actual Expendi- tures to 6-22- 10	2010 Budget	2011 Budget	Difference Between 2010 and 2011
A. INCOME					
1. IOLTA Grant Amount	170,442	116,257	116,257	117,752	1,495
2. Previous year IOLTA grant carryover	52,136	74,902	74,902	30,000	(50,993)
Other Income: <i>Explain source in narrative</i>					
Private Donations + Program Fees	160				
Cy Pres Funds Carryover	2,785	2,785	2,785	2,785	
Interest	258	106			
5. Total Income (sum of lines A1 - A4)	\$ 225,781	\$ 194,050	\$ 193,944	\$ 150,537	\$ (49,498)
EXPENSE CATEGORY	2009 Actual Expenditures	2010 Actual Expendi- tures to 6-22- 10	2010 Budget	2011 Budget	Difference Between 2010 and 2011
B. PERSONNEL EXPENDITURES					
1. Plan Administrator (Salary and FICA)	57,427	57,427	57,427	57,427	-
2. Paralegals (Salary and FICA)					-
3. Support Staff (Salary and FICA) Other-- Please Explain	25,805	9,586	37,382	31,624	(5,758)
4. Employee benefits					-
a. Insurance (WC, Health, Life)					-
b. Retirement plans					-
c. Other - Please Explain	5,289				-
5. Total Personnel Expenditures (sum of lines B1 - B4c)	\$ 88,521	\$ 67,013	\$ 94,809	\$ 89,051	\$ (5,758)
C. NON-PERSONNEL EXPENDITURES					
1. Occupancy (include utilities)	6,040	7,233	7,233	7,233	-
2. Equipment Rental					-
3. Office Supplies	307	260			-
4. Telephone					-
5. Travel	4,171	2,034	4,000	3,000	(1,000)
6. Training/Conferences	9,274	2,031	10,000	10,000	-
7. Library/Information Technology	861	1,049	2,400	920	(1,480)
8. Malpractice Insurance/D&O Insurance	5,475	5,475	5,593	5,500	(93)
9. Dues and Fees	670	735	1,000	1,000	-
10. Marketing and promotion	1,407	93			-
11. Attorney recognition	2,854	478	6,000	4,000	(2,000)
12. Litigation Expenses	1,653	375	5,000	3,000	(2,000)
13. Equipment Acquisition			1,000	1,000	-
14. Contract Services	500		1,000	500	(500)
15. Grants to other pro bono providers	29,146	18,875	32,000	28,000	(4,000)
16. Other - Please explain					-
17. Total Non-Personnel Exp. (sum of lines C1 - C16)	\$ 62,358	\$ 38,638	\$ 75,226	\$ 64,153	\$ (11,073)
D. TOTAL EXPENDITURES (sum of B5 & C17)	\$ 150,879	\$ 105,651	\$ 170,035	\$ 153,204	\$ (22,146)
E. ENDING FUND BALANCE (A5 less D)	\$ 74,902	\$ 88,399	\$ 23,909	\$ (2,667)	\$ (44,292)

2011 Budget Narrative

Please provide descriptions of the following line items in the foregoing budget chart, by item number, in the space provided. Please explain any other budget entries that are not self-explanatory, including other sources of income and any significant deviation in requests from previous years.

Lines (B) (1), (2), (3), (4) Please indicate the number of hours per week for each personnel position, rate of pay, and all employee benefits.

B. Personnel Expenditures

1. Plan Administrator: No salary increase for Plan Administrator; 30+ hours a week; no benefits
2. Administrative support: Use of ILS's administrative assistant @\$23.19/hour for 2 hours a week which was only available part of 2009 and was not available in 2010 nor is it included in budget for 2011.
3. Intake Lawyer: part-time contract attorney at 16 hours a week @\$32/hour; Part-time contract attorney @\$50/hour as needed to assist Plan Administrator in Hamilton and Marion counties LHF and pro se projects; no benefits
4. Other – 2009 overpayment of Plan Administrator's salary to ILS; to be off-set by reduction of 2011 expenses to correct overpayment.

C. Non-Personnel Expenses

(C)(1) Please describe the occupancy cost in terms of square footage, utilities or other amenities and indicate whether the occupancy cost is above or below the market rate for that space.

1. Occupancy * includes the use of a 120 square foot office, including all utilities, furniture, printer, use of fax machine, telephone and a separate telephone line for Intake, office supplies, photocopying, and postage. No rent increase for 2011. This arrangement is far below market value in the city of Indianapolis.

(C)(9) Dues & Fees

Includes monthly bank service fees; county court clerk fax filing fees and service of process charges; county court copying charges; and bar association dues.

15. Grants to other pro bono providers: COUNTY INTAKE GRANTS

Grant agreements executed in 2009 are for 12-months, require a fiscal sponsor, and require a 6-month interim grant report and a 12 month final grant report, which includes an itemization of how funds were spent and a reporting of intake, pro bono case assignments and hours. Since most of the grants were first executed in 2008 and carried over to 2009, they were terminated early and new 12-month grants were executed in 2009.

A. Johnson County

Johnson County's Bar Association Legal Aid Program is managed by local attorney Dannette Morgan. In June 2008 the program's fiscal sponsor Johnson Circuit Court executed a grant agreement in the amount of \$2,500 for salary and office supplies. Then in May 2009 a 12-month grant agreement was executed in the amount of \$8,000.

The Interim Grant Report reflected expenses of Salary (\$2,340) and equipment and office supplies of \$983, totaling \$4,677 spent for the period of June through December 2009.

B. Hendricks County

The first grant agreement with Hendricks County Bar Association's fiscal sponsor Hendricks Superior Court No. 4 was in July 2008 for \$2,500. A second grant for 12-months was executed in February 2009 for \$8,000. All of the grant funds were expended on salary (\$1,453), equipment (\$589), and advertising and promotional materials \$6,156)

C. Shelby County

Shelby county Bar Association's fiscal sponsor is the Shelby County Auditor. They executed a grant agreement in 2008 for \$2,500 for the purchase of a photocopier. In February 2009 they executed a second grant agreement in the amount of \$8,000 and the funds were used to pay the balance on the copier and to hire a consultant to develop and implement a streamlined intake process and the technology to support it. The Auditor returned \$500 to Heartland in 2010 representing unused grant funds.

D. Hancock County

After numerous unsuccessful attempts by the Hancock County Bar Association to obtain a local fiscal sponsor, Heartland entered into a professional services agreement with its long standing legal aid coordinator Patte Cole. Through the county intake grant funding, Heartland pays Ms. Cole on a quarterly basis and total payments are not to exceed \$4,000 per year. Ms. Cole conducts intake, places cases with local attorneys and maintains statistics.

E. Morgan County

In 2008 Morgan County executed a grant agreement in the amount of \$2,500 with Community Foundation of Morgan County as the fiscal sponsor. In July 2009 \$854 of the unused grant funds were returned to Heartland.

SUPPLEMENTAL PAGE

I. LAWYERS HELPING FAMILIES PROGRAM

Lawyers Helping Families is a program launched in Hamilton County in 2007 where a Motion for a Hearing on Attorney's Fees is filed in cases in which one party earns considerably more money than the other. This allows the indigent party then to hire his or her own attorney and relieves some of the strain on the pro bono program.

Heartland had brochures designed for both Marion and Hamilton County and distributed these to the courts and to other legal aid providers. Additionally, the Plan Administrator met with the social services program directors about referral of cases to this program.

In 2009 the Marion County Lawyers Helping Families was launched. Marion Superior Court Commissioner John Boyce agreed to hear the cases once a month. There were eight clients selected for the program and \$7,500 in attorney's fees was ordered.

In Hamilton County, eleven clients were served and \$6,500 in attorney's fees was awarded in 2009. An additional four clients were assisted with pro se divorce paperwork.

II. ARBITRATION PROJECT

Based on the success of a similar arbitration project in District 5, Heartland offered a free CLE seminar to train local attorneys to volunteer to serve as family law arbitrators. The program was launched and ten cases were selected for arbitration and five arbitrations actually took place. Six different arbitrators were assigned to these original ten cases. The other cases were dismissed for failure to follow through or the parties reconciliation.

III. PARALEGAL PROJECT

Heartland continues to place paralegal volunteers with homebound clients of Indiana Legal Services who have requested advance directives documents to be prepared.

Over 17 clients were visited by 12 different volunteers to assist with the reading and execution of the various documents.

IV. MORTGAGE FORECLOSURE TRAININGS

In addition to the seven CLE training seminars that Heartland either hosted or co-hosted in 2009, four additional trainings on mortgage foreclosures were organized by Heartland. These occurred in Hamilton, Marion (including Mediation Training), Hendricks and Shelby Counties.

V. HAMILTON COUNTY MODEST MEANS - 28 clients were placed with a reduced fee attorney in Hamilton County. The negotiable hourly rate cannot exceed \$50 an hour. The Indianapolis Bar Association operates a similar modest means program in Marion County to which at least 30 clients were referred by Heartland.