



**Indiana Pro Bono Commission
One Indiana Square, Suite 530
Indianapolis, IN 46204**

**Indiana Bar Foundation
230 East Ohio Street, 4th Floor
Indianapolis, IN 46204**

COMBINED 2006 DISTRICT REPORT, 2008 PRO BONO GRANT APPLICATION, AND 2008 PLAN

Pro Bono District 8

Applicant: Heartland pro Bono Council, Inc.

Mailing Address: 151 N. Delaware, Suite 1800

City: Indianapolis, **IN** **Zip:** 46204

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E-mail address: Laurie.Boyd@ilsnet

Judicial Appointee: Hon. William J. Hughes

Plan Administrator: Laurie Beltz Boyd

Names of Counties served: Boone, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan and Shelby

Number and Percentage of volunteer attorneys (as defined on page 3) who rendered pro bono service to at least one low-income client during the year or who accepted a pro bono case in 2006 per registered attorneys in district, i.e. the district's pro bono participation rate
497; 7%

Please also provide pro bono participation rates by county, if available.

Number of volunteer attorneys (as defined on page 3) who provided pro bono representation for at least 50 hours during 2006: 47 Marion County

Please also provide this information by county, if possible.

Number of potential clients requesting help in 2006 (limit this to actual intake done or sessions in which plan administrator or his/her delegate provided more than minimal assistance): 1,188

Number of potential clients who were actually provided with legal services (through volunteer attorney referral or assistance organized by the plan administrator) as a result of their request: Hancock: 33; Marion: 137; Hamilton: 45; Hendricks: 4; Shelby: 44; Morgan 17; Johnson: 51

Amount of grant received for 2007: \$117,440

Amount of grant (2007 & prior years) projected to be unused as of 12/31/07: \$30,000

Amount requested for 2008: \$121,626

PRO BONO PARTICIPATION RATES BY COUNTY

BOONE – unknown

HAMILTON - 4% (22 OUT OF 522)

HANCOCK – 24% (20 out of 82)

HENDRICKS – unknown

MARION – 6% (370 out of 5,628)

JOHNSON - 17% (28 out of 163)

MORGAN – 10% (6 OUT OF 62)

SHELBY - 44% (24 OUT OF 54)

Please note that many attorneys do not practice in the county in which they are registered, so the percentages are not accurate.

- 1. Please write a brief summary of the 2008 grant request. Please include information regarding your district's planned activities including committee meetings, training, attorney recognition, newspaper or magazine articles, marketing and promotion. The grant request should cover needs to be addressed, methods, target audience, anticipated outcomes, and how past difficulties will be addressed.**

District 8 contains numerous legal aid providers as well as separately operated county pro bono programs. Other than in Hamilton County, no provider or local bar association will relinquish its independence in the operation of its program. The success of the independent county programs varies significantly, and Heartland's participation varies from year-to-year, often dictated by the county bar association president, which can change annually. As a result, the Board of Directors has resolved to take a new approach and initially fund two cooperating county programs in the amount of \$2,500 each. This funding will be for intake, training and administrative support. This should improve the record keeping, and provide a more stable staff position to meet the needs of the local indigent client base. Finally, a more efficient and organized program can increase and maintain the local volunteer lawyer participation. Through this approach, Heartland's limited presence in the county will assist in building trust that Heartland is there only to assist and support the existing pro bono program. Expansion of the current programs to include reduced fee cases will also be encouraged. If successful, Heartland would expand this concept to the remaining counties. The current support services, including reimbursement of expenses, malpractice insurance, and offers to organize free CLE trainings and recognition events will continue to be offered in all of the surrounding counties.

In 2008 Heartland will continue its "Lawyers Helping Families" Hamilton County pilot project. If the outcomes are positive, Heartland intends to expand this program to another county. Since all of the District 8 counties struggle with the overwhelming demand for representation in family law cases, this project will help address that problem as well as provide potential legal fees within the local bar.

Heartland's district-wide intake and legal advice line will continue to operate. Most legal aid providers in the district do not provide legal advice, and when clients seeking assistance have been turned away from all of the available providers, Heartland can at least provide them with answers to their questions, if not place them with a volunteer attorney.

Heartland would conduct at least one free CLE training and/or volunteer recognition event in each county every year if the local bar association and judiciary would consent. With preliminary discussions underway, Heartland is hopeful to succeed in most of its seven surrounding counties.

Heartland will offer its annual Bankruptcy training seminar with the Neighborhood Christian Legal Clinic in Indianapolis, as well as staff the annual Talk to a Lawyer Today training seminar. The Plan Administrator will approach the large law firms about collecting pro bono hours from their attorneys which currently are greatly underreported.

2006 REPORT OF VOLUNTEER ATTORNEY CASES IN DISTRICT 8

Please attach additional pages for each pro bono provider that receives IOLTA funding, whether directly or indirectly, in your district. See the sample additional pro bono provider page 3A.

Please list each attorney only once in the volunteer attorney column but complete one line for each pro bono case for that attorney. The information provided in this chart, and the charts immediately following, should be for the calendar year 2006 and not the fiscal year.

Definitions

Case: A legal matter referred to and accepted by a pro bono attorney volunteer. This includes mediation and GAL services.

Volunteer Attorney: An attorney who has rendered pro bono service to at least one low-income client during the year or accepted a pro bono referral from the identified program. This does not include attorneys who are on the list of pro bono volunteers but who have never taken a case. The case numbers do not include cases screened, only cases actually referred to a pro bono attorney.

This also includes an attorney who has worked solely on a pending pro bono case that was neither opened nor closed during the reporting year. Volunteer attorneys for modest means programs may be counted, as long as they are separately identified as such.

Case Type: Please use the abbreviations listed in Indiana Supreme Court Administrative Rule 8(B)(3) or any other defined abbreviation.

Name of Pro Bono Provider (includes legal service provider, court, plan administrator, bar association, and other organizations): **Heartland Pro Bono Council**

IOLTA funding accounts for 100% of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding 90%. If this percentage is substantially more than the percentage of IOLTA funding, please explain.

Volunteer Attorney Name	County	Number of new cases accepted/opened in 2006	Number of cases closed (but not opened) in 2006	Number of cases pending in 2006 that were neither opened nor closed in 2006	Number of hours for cases closed in 2006 (column 4)	Case Type
Nicholas Shmutte	Hendricks			X	250	GU
Michael Getty	Marion		2006		107	DR
Leslie Fatum	Marion			X		DR
Chad Sweeney	Marion		2006		69	PL
Patricia McKinnon	Marion		2006		150	DR
	Marion	2006	2006		20	DR
	Marion	2006			30	AD
Lawrence Lawhead	Marion		2006		40	PL
Bradley Dougherty	Marion		2006		20	GU
Laexander Forman	Marion			X	124	PL
Robert Schuckitt	Marion			X		CP
Maria Matters	Marion		2006		4	GU
Jason Delk	Marion			X		PL
Debra Lynch	Marion		2006		20	SC
Michael Blickman	Marion			X	15	PL
Jonathan Elrod	Marion			X	12	PL
Nicholas Pappas	Marion			X	14	PL

Maureen Gaddy	Marion		2006		15	DR
Larry Champion	Marion		2006		15	EU
Tina Richards	Marion		2006		8	AD
	Marion		2006		3	EU
David Brimm	Marion		2006		28	DR
Elizabeth Filipow	Marion		2006		10	DR
Deborah Agard	Marion		2006		25	DR
Eric Engebretson	Marion		2006		20	DR
Brenda Rodeheffer	Marion			X	1	DR
	Marion	2006			3	Mediation
	Marion	2006			3	Mediation
	Marion	2006			1	Mediation
	Marion	2006			1.5	Mediation
	Marion	2006			1	Mediation
Rabeh Soofi	Marion		2006		234	DR
Randall Kaltenmark	Marion		2006		4	Tax
Gary Bolenbaugh	Marion		2006		7	GU
Natalie Snyder	Marion		2006		11	DR
Mark Glazier	Marion		2006		20	DR
	Hendricks	2006				DR
Laurie Beltz	Marion		2006		4	MF
	Marion	2006			20	JP
	Johnson	2006	2006		3	JP
	Marion	2006			3	GU
Virgene Cline	Marion		2006		1	SC
Jennifer Thomas	Marion		2006		100	GU
William Padgett	Marion		2006		15	PL
Karen Scheidler	Marion		2006		23	DR
L. Craig Turner	Marion			X		DR
Chad Priest	Marion		2006		48	GU
Laire Deitchman	Marion		2006		60	DR
Christine Reisner	Marion		2006		20	DR
Diana Ensign	Marion		2006		15	DR
Claudia Earls	Marion		2006		1	PL
Shawn Schilling	Marion		2006		23	DR
Michael Lewinski	Marion	2006			2	SC
Sylvia Bier	Marion		2006		16	DR
Christine Carlson	Marion	2006			3	DR
Beth Hatfield	Marion	2006				AD
Gina Hockley	Marion	2006			2	SC
Philip Burroughs	Marion	2006			2	SC
Bert Owens	Marion			X	8	DR
	Marion	2006			6	SC
Mark Matheny	Marion	2006			6	Mediation
	Marion	2006			4	Mediation
	Marion	2006			1	Mediation
	Marion	2006			3	Mediation
	Marion	2006			1	Mediation
	Marion	2006			3	Mediation

Heartland	Marion	2006			3	GU
	Marion	2006			2	JP
Bruce Brattain	Marion	2006			15	DR
John Claussen	Marion	2006			40	GU
Richard Dick	Marion	2006			1	PL
Gregory Duff	Marion	2006			62	PL
Kent Emswiler	Marion	2006				EU
Linda Lovejoy (law student)	Marion	2006			5	DR
	Marion	2006			7	JP
Mark Sullivan	Marion	2006			6	PO
Genevieve Bedano	Marion	2006			17	DR
Thomas Leslie	Marion	2006				DR
Robert Lancaster	Marion	2006			10	DR
Charles Grahn	Marion	2006			20	GU
Marsha Hanley	Marion	2006				DR
Martha Starkey	Marion		2006		8	PL
	Marion		2006		13	PL
	Marion		2006		15	PL
Ziaddin Mollabashy	Marion	2006				Tax
William Fatout	Marion	2006			3	GU
Michael Swift	Marion	2006			2	PL
Louis Perry	Marion		2006		24	GU
Irving Rosenberg	Marion	2006			9	Admin.
Marcia Cossell	Marion	2006			12	DR
Lawrence Newman	Marion	2006			4	Mediation
Dan Drury	Marion		2006			PL
Chad Miroff	Marion	2006				PL
E. Davis Coots	Marion	2006			1	Mediation
Audrey Grossman	Marion	2006			1	Mediation
	Marion	2006			1.5	Mediation
Terry E. Hall	Marion	2006			1	Mediation
Mary Hoeller	Marion	2006			1	Mediation
	Marion	2006			.5	Mediation
Herbert Jensen	Marion	2006			2	Mediation
	Marion	2006			1	Mediation
	Marion	2006			1	Mediation
Stephenie Jocham	Marion	2006			1	Mediation
	Hamilton	2006				DR/MM
	Marion	2006			1.5	Mediation
Gloria Mitchell	Marion	2006			1	Mediation
Heather O'Farrell	Marion	2006			3.0	Mediation
John Smart	Marion	2006			1	Mediation
	Marion	2006			1	Mediation
Catherine Stewart	Marion	2006			.5	Mediation
	Marion	2006			1.5	Mediation
Robert Thomas	Marion	2006			1	Mediation
	Marion	2006			1.5	Mediation
Holly Wanzer	Marion	2006			.5	Mediation

	Marion	2006			2	Mediation
Mary Wolf	Marion	2006			1.5	Mediation
	Marion	2006			1.5	Mediation
	Marion	2006			1.5	Mediation
Mary Ann Wunder	Marion	2006			2	Mediation
Dennis McCrosson	Marion		2006		15	PL
Roger Reason	Hancock	2006			5	GU
	Hancock	2006			2	MI
Eric Allen	Hancock	2006			6	MI
Dan Strahl	Hancock	2006			10	GU
	Hancock	2006			6	GU
Tom Cone	Hancock	2006			6	GU
	Hancock	2006			8	DR
Karin Blue	Hancock	2006			6	GU
	Hancock	2006			6	GU
Bob Elsea	Hancock	2006			19	DR
	Hancock	2006			10	DR
Don Hamilton	Hancock	2006			10	DR
	Hancock	2006			10	DR
Greg Morelock	Hancock	2006			10	DR
	Hancock	2006			10	DR
Jeff McClarnon	Hancock	2006			10	DR
	Hancock	2006			10	DR
	Hancock	2006			8	PL
Randy Sorrell	Hancock	2006			10	DR
John Merlau	Hancock	2006			10	DR
	Hancock	2006			10	DR
Lyn O'Neal	Hancock	2006			10	DR
Nicole Zelin	Hancock	2006			10	DR
	Hancock	2006			10	DR
Tom Billings	Hancock	2006			10	DR
	Hancock	2006			10	DR
Janet Manship	Hancock	2006			10	DR
Scott Spears	Hancock	2006			10	DR
Chris Smith	Hancock	2006			10	DR
Bob Boggian	Hancock	2006			6	SC
Holly Lyons	Hancock	2006			10	DR
	Hancock	2006			10	DR
Alan Keyes	Hancock	2006			10	DR
Genevieve Bedano	Hamilton	2006				DR/MM
Mike Casati	Hamilton	2006				Dr/MM
Claire Deitchman	Hamilton	2006				DR/MM
Dori Wood Newman	Hamilton	2006			1.5	GU/MM
	Hamilton	2006				DR/MM
	Hamilton		2006		15	DR
Stephanie Gookins	Hamilton	2006				DR/MM
Holly Wanzer	Hamilton	2006				DR/MM
Jeff Hartling	Hamilton	2006				DR/MM
	Hamilton		2006		32	DR

Anne Brant	Hamilton	2006			37	DR/MM
	Hamilton		2006		32	MI
	Hamilton	2006			29	DR
Thomas Harper	Hamilton	2006			2.0	SC/MM
Ayesha Patterson	Hamilton		2006		33	DR
Erin Maloy	Hamilton		2006		14	DR
Shelly Haymaker	Hamilton		2006		6	JP
Raymond Adler	Hamilton		2006		37	DR
Jay Church	Hamilton		2006		15	DR
	Hamilton	2006			5	SC
Ayesha Johnson	Hamilton		2006		14	DR
	Hamilton	2006			20	DR
	Hamilton	2006			31	DR
Scott Smith	Hamilton		2006		10	PL
	Hamilton	2006			1	SC
	Hamilton	2006				DR
Steve Loyd	Hamilton		2006		4	DR
	Hamilton	2006			8	DR
Heartland	Hamilton		2006		6	AD
	Hamilton		2006		4	DR
Mark Maddox	Hamilton	2006				PL
Shanon Murray	Hamilton	2006			6	DR
Scott Wyatt	Hamilton	2006				MI
	Hamilton	2006				DR
Ryan Cassman	Hamilton	2006			10	DR
Kathryn Jenkins	Hamilton	2006				JP
Sheri Elder	Hamilton	2006			2	EU
Stephen Cook	Hamilton	2006				AD
Mattingly, Janice	Hamilton	2006			44	PO
Eric Douthit	Hamilton	2006				DR
Brandi Gibson	Hendricks	2006				DR
	Hamilton	2006				DR
Stephen Gross	Hamilton	2006				DR
	Hamilton	2006				SC
	Hamilton	2006				SC
Lori Asher	Shelby	2006				DR
	Shelby	2006				DR
Jerry Lux	Shelby	2006				DR
	Shelby	2006				DR/MM
J.D. Lux	Shelby	2006				DR/MM
	Shelby	2006				DR
Curt Johnson	Shelby	2006				DR
	Shelby	2006			4	DR
	Shelby	2006				DR/MM
Michelle Kramer	Shelby	2006				DR/MM
	Shelby	2006				DR
Michael Boring	Shelby	2006				DR
	Shelby	2006				DR
Robert Arnold	Shelby	2006			1	DR

	Shelby	2006			14	DR
	Shelby	2006			4	PO
Peter Deprez	Shelby	2006			6	DR
	Shelby	2006				DR
Jeffrey Bate	Shelby	2006				DR
Kelly Baldwin	Shelby	2006			8	DR
	Shelby	2006			5	DR/MM
Bryan Barrett	Shelby	2006			10	DR
Mark McNeely	Shelby	2006			3	DR/Mediation
	Shelby	2006				DR
Gary Boring	Shelby	2006				AD
Robert Yeager	Shelby	2006			7	DR
	Shelby	2006			4	DR
James Lisher	Shelby	2006				DR
	Shelby	2006				MI
John DePrez	Shelby	2006				DR/MM
	Shelby	2006			1	MI
Philip Brown	Shelby	2006			5	DR/Mediation
	Shelby	2006			3	DR/Mediation
	Shelby	2006			6	DR/Mediation
Warren Good	Shelby	2006				DR/MM
Jason Wischmeyer	Shelby	2006				DR
	Shelby	2006				DR
Bryan Barrett	Shelby	2006			4	DR/MM
Jeff Bate	Shelby	2006				DR
	Shelby	2006				DR/MM
Andrew Eads	Shelby	2006			15	PL
	Shelby	2006				DR
Doug Brown	Shelby	2006				DR
Bob Marshall	Shelby	2006				DR
Michael Auger	Johnson	2006				DR
Michael Bohn	Johnson	2006			12	DR
M. Bullington	Johnson	2006				DR
	Johnson	2006			16	DR
	Johnson	2006				DR
Dan Craven	Johnson	2006			10	PL
Roy Dikckinson	Johnson	2006			14	DR
James Dunn	Johnson	2006			12	DR
Brandi Foster	Johnson	2006			10	PL
Eric Fredbeck	Johnson	2006			13	DR
	Johnson	2006				DR
	Johnson	2006			1	DR
James Green	Johnson	2006				DR
Michael Harper	Johnson	2006			14	DR
	Johnson	2006				DR
Paul Haas	Johnson	2006				DR
	Johnson	2006			1.5	DR
Brian Hewitt	Johnson	2006			12	DR
M. Howe	Johnson	2006			10	JP

George Hoffman	Johnson	2006			11	DR
Brian Lowe	Johnson	2006			12	DR
G. Masher	Johnson	2006			10	DR
Ann McGuinness	Johnson	2006			12	DR
Martha McQueen	Johnson	2006			4	PO
R. Lee money	Johnson	2006			13	DR
	Johnson	2005			1.5	DR
Dannette Morgan	Johnson	2006				DR
	Johnson	2006			1.5	DR
	Johnson	2006			.5	GU
	Johnson	2006			3	EU
	Johnson	2006			.5	DR
	Johnson	2006			1.5	SC
John Norris	Johnson	2006			1	PO
Robert Schafstall	Johnson	2006			10	DR
Andrew Sheff	Johnson	2006				JP
	Johnson	2006			6	JP
John Smart	Johnson	2006			6	MI
Lori Torres	Johnson	2006			12	Bankruptcy
Daniel Vandivier	Johnson	2006				DR
	Johnson	2006			15	DR
J. Andrew Woods	Johnson	2006			13	JP
John Wilson	Johnson	2006				DR
Roger Young	Johnson	2006			14	DR
TOTAL ATTOR- NEYS: 212		TOTAL: 262	TOTAL: 63	TOTAL: 13	TOTAL: 3,327	

MM = Modest Means Cases at a reduced fee not to exceed \$50/hour; Client eligibility is up to 175% of federal poverty guidelines.

Name of Pro Bono Provider (includes legal service provider, court, plan administrator, bar association, and other organizations): **Indianapolis Bar Association**

IOLTA funding accounts for 0% of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding 10%. If this percentage is substantially more than the percentage of IOLTA funding, please explain. Heartland's initial recruitment and training efforts caused the bar association to begin gathering pro bono data and to coordinate programs with other agencies.

Volunteer Attorney Name	County	Number of new cases accepted/opened in 2006	Number of cases closed (but not opened) in 2006	Number of cases pending in 2006 that were neither opened nor closed in 2006	Number of Hours for cases closed in 2006 (column 4)	Case Type
Christi Anderson	Marion	2006			10	GAL
	Marion	2006			30	GAL
	Marion	2006			10	GAL
Chad Bradford	Marion	2006				GAL
Holly Newell	Marion	2006			15	GAL
Judith Overturf	Marion	2006			8	GAL
Brenda Rodeheffer	Marion	2006			11	GAL
P. Steven Sams	Marion	2006			12	GAL
Walter Schroeder	Marion	2006				GAL
Linda Vitone	Marion	2006			23.5	GAL
Mark Wuellner	Marion	2006			28	GAL
Deb Agard	Marion	2006			13	DR
Melissa Avery	Marion	2006			1	DR
James Dorr Babcock	Marion	2006			45	DR
Christopher Barrows	Marion	2006			18	DR
Lilaberdia Batties	Marion	2006			26	DR
Darrell Deolan		2006			9	DR
Michael Getty	Marion	2006			40	DR
Brian Betner	Marion	2006			5	DR
Michael Grubbs	Marion	2006			43	DR
Robert Hammerle	Marion	2006			6	DR
Katherine Harmon	Marion	2006			20	DR
Thomas Harper	Marion	2006			42	DR
Eric Engebretson	Marion	2006			3	DR

Mario Garcia`	Marion	2006			24	DR
Paige Button	Marion	2006			4	DR
Christine Jackson	Marion	2006			10	DR
Dnise Hayden	Marion	2006			25	DR
David Kress	Marion	2006			5	DR
Alan Ladd	Marion	2006			2	DR
Larry Minnix	Marion	2006			15	DR
George Lohmeier	Marion	2006			12	DR
Sheila Marshall	Marion	2006			23	DR
Dennis McCrosson	Marion	2006			16	DR
Gloria Mitchell	Marion	2006			1	DR
Thomas Moore	Marion	2006			3	DR
Kent Newton	Marion	2006			6	DR
Mary Jane Norman	Marion	2006			20	DR
Dorene Philpot	Marion	2006			30	DR
Connie Popcheff	Marion	2006			16	DR
Pequita Jay-Buis	Marion	2006			6	DR
Mark Roberts	Marion	2006			12	DR
Allan Reid	Marion	2006			12	DR
James Sargent	Marion	2006			4	DR
Steven Sams	Marion	2006			4	DR
Paula Schafer	Marion	2006			35	DR
Andrew Soshnick	Marion	2006			7	DR
Christine Stolle	Marion	2006			18	DR
David Temple	Marion	2006			4	DR
Judy Tyrell	Marion	2006			10	DR
Tiffany Vivo	Marion	2006			15	DR
Kimberly Wilkins	Marion	2006			42	DR
Mary Wolfe	Marion	2006			2	DR
Carol Wyatt	Marion	2006			3	DR
Linda Vitone	Marion	2006				DR
Total: 53		Total: 56			Total: 800.5	

Name of Pro Bono Provider (includes legal service provider, court, plan administrator, bar association, and other organizations): **Kids' Voice**

IOLTA funding accounts for 0 % of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding 10%. If this percentage is substantially more than the percentage of IOLTA funding, please explain. Heartland's training, recruitment efforts, plus reimbursement of expenses benefit this organization and its volunteers.

Volunteer Lawyer Name	County	Year Case Accepted	Year Case Closed	Number of Hours	Case Type
Agard, Deborah	Marion	2006		50	JP (GAL)
Bordone, Saundria	Marion	2006		30	DR (GAL)
Buis, Pequita	Marion	2006		50	DR (GAL)
Compton, Beth Ann	Marion	2006		50	DR (GAL)
Corbett, Heather	Marion	2006		50	JP (GAL)
Crowley, Laura	Morgan	2006		50	JP (GAL)
Deitchman, Clare	Marion	2006		200	JP (GAL)
Edwards, Elizabeth	Marion	2006		50	DR (GAL)
Ellis, Jan	Hamilton	2006		100	DR (GAL)
Gaddy, Maureen	Marion	2006		50	GU (GAL)
Grossman, Audrey	Marion	2006		50	DR (GAL)
Groth, Steve	Marion	2006		50	JP (GAL)
Harper, Tom	Marion	2006		50	DR (GAL)
Hartling, Jeff	Marion	2006		50	JP (GAL)
Hayden, Denise	Marion	2006		50	GU (GAL)
Haynes, Keoini	Marion	2006		50	GU (GAL)
Hurwitz, Lainie A.	Marion	2006		50	DR (GAL)
Jackson, Michele	Marion	2006		50	(GAL)
Jones, Margaret	Marion	2006		50	JP (GAL)
Lacy, Jessica	Marion	2006		50	DR (GAL)
Longest, Nolan	Marion	2006		50	GU (GAL)
Matters, Maria	Marion	2006		50	GU (GAL)
McKinnon, Patty	Marion	2006		100	MI (GAL)
Napariu, Olivia	Marion	2006		50	GU (GAL)
Ordway, Angie	Marion	2006		50	GU (GAL)
Phillips, Anna	Marion	2006		50	GU (GAL)
Ricafort, Nissa	Marion	2006		50	GU (GAL)
Rodenheffer, Brenda	Marion	2006		50	GU (GAL)
Smith, Phillip C.	Vigo	2006		50	GU (GAL)
Snulligan, Octavia	Marion	2006		50	GU (GAL)
Southwell, Erin	Johnson	2006		50	GU (GAL)
Stork, Natalie Kime	Lake	2006		50	AD (GAL)
Stork, Peter	Lake	2006		50	DR (GAL)
Watson-Duvall, Derelle	Marion	2006		200	GU (GAL)
Wells, Megan	Marion	2006		50	GU (GAL)
Zoeller, Brian	Marion	2006		50	GU (GAL)
					(GAL)
TOTAL: 36		TOTAL: 36		TOTAL:	2,180 HOURS

Name of Pro Bono Provider (includes legal service provider, court, plan administrator, bar association, and other organizations): **NEIGHBORHOOD CHRISTIAN LEGAL CLINIC**
IOLTA funding accounts for 0% of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding 20%. If this percentage is substantially more than the percentage of IOLTA funding, please explain. **Heartland's financial and organizational support for free legal trainings assist in the recruitment of pro bono volunteers for this organization, and Heartland reimburses expenses for volunteer attorneys.**

Volunteer Attorney Name	County	Number of new cases accepted/opened in 2006	Number of cases closed (but not opened) in 2006	Number of cases pending in 2006 that were neither opened nor closed in 2006	Number of Hours for cases closed in 2006 (column 4)	Case Type
Amy Adolay	Marion	2006			10	Bankruptcy
	Marion	2006			3	Employment
	Marion	2006			2	Other
Eriks Berzups	Marion	2006			5	Bankruptcy
Eric Blankenship	Marion	2006			5	EU
James Bauer	Marion	3006			5	JP
Marline Breece	Marion	2006			10	GU
	Marion	2006			5	GU
Tim Brennan	Marion	2006			5	Bankruptcy
Marshelle Broadwell	Marion	2006				
Mary Brown	Marion		2006		5	Bankruptcy
	Marion		2006		5	Bankruptcy
Beverly Bruns	Marion	2006			5	JP
Thomas Burshhorn	Marion		2006		5	Bankruptcy
Paige Button	Marion	2006			5	GU
Cynthia Carter	Marion	2006			5	PL
Sarah Dlinger	Marion			2006		GU
Darrell Dolan	Marion	2006				Bankruptcy
	Marion	2006				Bankruptcy
	Marion	2006				Bankruptcy
	Marion	2006				Bankruptcy
	Marion	2006				Bankruptcy
	Marion	2006				Bankruptcy
	Marion		2006		15	Bankruptcy
	Marion		2006		10	Bankruptcy
	Marion		2006		10	Bankruptcy
	Marion		2006		5	Bankruptcy

	Marion	2006			6	Benefits
	Marion	2006			6	Benefits
	Marion	2006			6	Benefits
Michelle Guterrez	Marion			X		Immigration
Thomas Hansen				X		Bankruptcy
Lalita Haran	Hamilton		2006		5	Immigration
Donald Hartling	Marion	2006			5	Bankruptcy
John Haskins	Marion		2006		10	PL
John Henry	Marion			X		Bankruptcy
Sanders Hillis	Marion		2006		5	Bankruptcy
Gary Hoke	Hamilton		2006		5	Bankruptcy
Kimberly Jackson	Marion		2006		5	MI
Christine Jackson	Marion	2006			5	SC
	Marion	2006			5	MI
	Marion	2006			5	MI
Karen Jensen	Marion	2006			5	JP
Robert Johnson	Marion	2006			5	MI
	Marion	2006			6	MI
John Joyce	Morgan	2006			5	EU
Stephen Kenley	Marion		2006		5	Bankruptcy
Martha Kenley	Marion			X		MI
	Marion			X		PL
Jeff Kern	Marion			X		Bankruptcy
Kaniel Kim	Marion			X		Bankruptcy
Steven Kincaid	Hamilton	2006			10	SC
	Hamilton			X		EU
October Kneiss	Marion	2006			5	JP
	Marion		2006		5	DR
	Marion		2006		5	JP
Samuel Korn	Johnson			X		DR
Jim Lauck	Marion	2006			5	Bankruptcy
Deborah Law	Marion	2006			10	GU
Adam Lenkowsky	Marion	2006			5	MI
	Marion			X		DR
Geoffrey Lohman	Marion			X		PL
Wilburn Lowry	Marion		2006		12	DR
Lou Ann Marocco	Marion	2006			5	Bankruptcy
Matthew Marz	Marion			X		Bankruptcy
Dennis McCrosson	Marion			X		DR
Patricia McKinnon	Marion			X		DR
John McManus	Marion		2006		5	Bankruptcy
Kendall Millard	Marion	2006			15	Asylum
Sarah Miller	Marion	2006			10	SC
	Marion	2006				MI
	Hamilton		2006		6	EU
	Marion		2006		6	Benefits
Larry Minnix	Marion		2006		10	DR
Marc Moss	Marion			X		GU
Jane Nash	Marion			X		Bankruptcy

Lawrence Newman	Marion			X		DR
Jaime Nies	Marion	2006			25	Immigration
Lee O'Connor	Shelby	2006			20	Immigration
Burt Owens	Marion	2006			10	DR
	Marion		2006		12	DR
Gregory Padgett	Marion	2006			10	EU
Mary Beth Plummer	Marion			X		EU
A.J. Reiber	Marion			X		GU
	Marion			X		DR
David Root	Marion	2006			6	SC
	Marion	2006			10	GU
	Marion	2006			5	SC
	Marion	2006			5	MI
	Marion	2006			5	JP
	Marion	2006			12	DR
	Marion	2006			5	SC
	Marion	2006			6	JP
Merle Rose	Marion		2006		10	DR
Therasia Ruffin	Marion			X		DR
Karen Scheidler	Marion			X		PL
Clifford Shepard	Marion	2006			6	SC
J. Wesley Simms	Marion		2006		5	Bankruptcy
Jason Stephenson	Marion	2006			8	GU
Scott Stevens	Marion		2006		10	DR
Randall Stiles	Boone			X		Bankruptcy
Mary Stuart-White	Marion			X		PL
Harold Thurston	Marion	2006		X		DR
	Hamilton			X		DR
Dana Tilford	Marion			X		Bankruptcy
	Marion			X		Bankruptcy
	Marion			X		Bankruptcy
Lori Torres	Marion	2006			5	Bankruptcy
	Marion	2006			10	SC
	Marion			X		EU
	Marion			X		PL
Rodney Tucker	Marion	2006			6	SC
	Marion	2006			10	SC
	Hamilton		2006		5	SC
	Marion			X		SC
	Marion			X		SC
Michael Turner	Marion			X		Bankruptcy
	Johnson			X		Bankruptcy
Jennifer Wallander	Marion			X		EU
LaWanda Ward	Marion		2006		5	PO
	Marion		2006		5	SC
Mary Jo Wedding	Marion		2006		5	MI
Stuart Weg	Marion	2006			8	GU
Martha Westbrook	Hamilton		2006		5	SC

Eldo Whetstone	Marion	2006			5	SC
	Marion	2006			5	MI
Lance Wonderlin	Hamilton			X		MI
Mary Ann Wunder	Marion		2006		10	DR
	Marion			X		DR
	Marion			X		Bankruptcy
Claudia Zacks	Marion			X		DR
	Marion			X		GU
Anthony Zapata	Marion	2006			5	GU
TOTAL: 90		TOTAL: 88	TOTAL: 47	TOTAL: 46	TO- TAL: 955	

Name of Pro Bono Provider (includes legal service provider, court, plan administrator, bar association, and other organizations): **PROTECTIVE ORDER PRO BONO PROJECT**

IOLTA funding accounts for 0 % of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding 10%. If this percentage is substantially more than the percentage of IOLTA funding, please explain. Heartland's trainin,; recruitment efforts, plus reimbursement of expenses benefit this organization and its volunteers.

Volunteer Attorney Name	County	Number of new cases accepted/opened in 2006	Number of cases closed (but not opened) in 2006	Number of cases pending in 2006 that were neither opened nor closed in 2006	Number of Hours for cases closed in 2006 (column 4)	Case Type
Abel, Josh	Marion	2	1	0	20	PO
Alexander, Julie	Marion	1	0	0	6	PO
Anglin, Eric	Marion	2	1	0	25	PO
Arak, Syd	Marion	1	0	0	5	PO
Arrowwood, Lindy	Marion	1	1	0	15	PO
Betz, Tracy	Marion	1		0	3	PO
Busby, Adrienne	Marion	2	0	0	20	PO
DeFord, Jodie	Marion	1	0	0	3	PO
Fisher, Randy	Marion	1	1	0	12	PO
Frazier, Chris	Marion	1	0	0	12	PO
Freedman, Jack	Marion	1	0	0	8	PO
Gant, Asina	Marion	1	0	0	10	PO
Goldman, Rori	Marion	1	0	0	5	PO
Guy, Joseph	Marion	1	0	0	10	PO
Hebenstriet, Mike	Marion	0	1	0		PO
Krizmanich, Mildred	Marion	0	1	0	8	PO
Kochar, Aaron	Marion	1	0	0	10	PO
Lay, Christy	Marion	1	0	0	3	PO
Lechleiter, Dan	Marion	1	0	0	3	PO
Mack, Aarika	Marion	0	1	0	8	PO
Marks, Angel	Marion	0	1	0	10	PO
Marsh, Andrea	Marion	2	0	0	12	PO
Matthews, Jana	Marion	2	0	0	12	PO
McGuinness, Nicholas	Marion	1	0	0	5	PO
Meeker, Catherine	Marion	1	0	0	8	PO
Nijhawan, David	Marion	0	1	0	8	PO
Nordstrom,	Marion	2	0	0	15	PO

Volunteer Attorney Name	County	Number of new cases accepted/opened in 2006	Number of cases closed (but not opened) in 2006	Number of cases pending in 2006 that were neither opened nor closed in 2006	Number of Hours for cases closed in 2006 (column 4)	Case Type
Leanne						
Padgett, William	Marion	1	0	0	6	PO
Priest, Chad	Marion	0	1	0	8	PO
Ray, Westley	Marion	1	0	0	6	PO
Reid, Alan	Marion	1	0	0	8	PO
Stapleton, Tara	Marion	1	0	0	18	PO
Steele, Michael	Marion	1	0	0	6	PO
Stolle, Christine	Marion	1	0	0	5	PO
Thomas, Seth	Marion	1	0	0	8	PO
Weber, Chris	Marion	1	0	0	8	PO
Weber, Karen	Marion	1	0	0	6	PO
Weilver, Daun	Marion	1	0	0	8	PO
Witte, Kelly	Marion	1	0	0	8	PO
Zaban, Robert	Marion	1	0	0	4	PO
TOTAL ATTOR-NEYS: 40		TOTAL:40	TOTAL: 10		TOTAL HOURS: 355	

Name of Pro Bono Provider (includes legal service provider, court, plan administrator, bar association, and other organizations): **Community Law Development Center**

IOLTA funding accounts for 0 % of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding 5 %. If this percentage is substantially more than the percentage of IOLTA funding, please explain. Heartland provides malpractice coverage, reimbursement of expenses, and assistance with client referrals and placement of a few clients from CLDC.

Volunteer Attorney Name	County	Number of new cases accepted/opened in 2006	Number of cases closed (but not opened) in 2006	Number of cases pending in 2006 that were neither opened nor closed in 2006	Number of Hours for cases closed in 2006 (column 4)	Case Type
Tina Tucker	Marion	2006			2	PL
	Marion	2006			3	PL
	Marion	2006			2	PL
	Marion	2006			2	PL
Jennifer Kremp	Marion	2006			2	PL
	Marion	2006			3	PL
Charise Frazier	Marion	2006			3	PL
Rick Dyar	Marion	2006			3	PL
Alan Townsend	Marion	2006			2	PL
William Breman	Marion	2006			3	PL
	Marion	2006			3	PL
George Lopez	Marion	2006			2	PL
	Marion	2006			2	PL
	Marion	2006			2	PL
Christian Roberts	Marion	2006			4	PL
April Schilling	Marion	2006			2	PL
	Marion	2006			2	PL
	Marion	2006			3	PL
Jennifer Maurer	Marion	2006			4	PL
Brad Moore	Marion	2006			4	PL
Sheila Jenkins	Marion	2006			50	MF
Brad Kelschmidt	Marion	2006			50	MF

Total Attorneys:13		Total Cases: 22			Total Hours: 153	
OVERALL TOTAL ATTORNEYS: 444		OVERALL TOTAL-CASES: 504	OVERALL TOTALS: 120	OVERALL TOTALS: 59	OVERALL TOTAL HOURS: 7,771	

Name of Pro Bono Provider (includes legal service provider, court, plan administrator, bar association, and other organizations): **INDIANAPOLIS LEGAL AID SOCIETY, INC.**

IOLTA funding accounts for ____ % of total pro bono provider budget. Please state the percentage of volunteers and cases which are attributable to IOLTA funding _____. If this percentage is substantially more than the percentage of IOLTA funding, please explain.

DOES NOT PROVIDE VOLUNTEER ATTORNEY STATISTICS

Volunteer Attorney Name	County	Year Case Accepted	Year Case Closed	Number of Hours	Case Type

Name of Pro Bono Provider (includes legal service provider, court, plan administrator, bar association, and other organizations): **child Advocates, Inc.**

DOES NOT PROVIDE VOLUNTEER ATTORNEY STATISTICS

Volunteer Attorney Name	County	Year Case Accepted	Year Case Closed	Number of Hours	Case Type

Name of Pro Bono Provider (includes legal service provider, court, plan administrator, bar association, and other organizations): **Indiana Legal Services in conjunction with the Marion County bar association**

UNABLE TO PROVIDE VOLUNTEER ATTORNEY STATISTICS FOR 2006 DUE TO STAFF TURNOVER & INABILITY TO LOCATE DATA

Volunteer Attorney Name	County	Year Case Accepted	Year Case Closed	Number of Hours	Case Type

**2006 REPORT OF VOLUNTEER ATTORNEY LIMITED
INFORMATION ACTIVITY IN DISTRICT ___8___**

This limited legal information chart can include activities such as pro se clinics and call-in or walk-in informational services.

Please attach additional pages for each pro bono provider that receives IOLTA funding, whether directly or indirectly, in your district. See the sample additional pro bono provider page 4A.

Please list each attorney only once in the volunteer attorney column but complete one line for each type of legal information activity for that attorney.

Name of Pro Bono Provider (includes legal service provider, court, plan administrator, bar association, and other organizations): **Heartland Pro bono Council**

Volunteer Attorney Name	County	Type of Activity	Number of Hours
Steven Byers	Marion	TTALT	3.5
John Emry	Marion	TTALT	2
LeAnnette Pierce	Marion	TTALT	2
Stephen Neff	Marion	TTALT	2
Alexandra Curlin	Marion	TTALT	2
Andrew Kosegi	Marion	TTALT	2
Marc Lopez	Marion	TTLAT	2
Jack Razumich	Marion	TTALT	2
Rhonda Veen	Marion	TTALT	2
Sam Ellingwood	Marion	TTALT	2
Calyton Graham	Marion	TTALT	2
DeAnna Brunner	Marion	TTALT	2
Michael Rogers	Marion	TTALT	2
Jeffrey Boulden	Marion	TTLAT	2
Kolesha Lashley	Marion	TTALT	2
Patiricia McKinnon	Marion	TTALT	2
Laurie Boyd	Marion	TTLAT	8
TOTAL: 27			TOTAL:41.5

Name of Pro Bono Provider: **Indianapolis Bar Association**

David Adams	Marion	Advice	2.0
Chasity Adewapo	Marion	Advice	2.0
Julie Andrews	Marion	Advice	2.0
Lawrence Arany	Marion	Advice	2.0
James Bell	Marion	Advice	2.0
Reynold Berry	Marion	Advice	2.0
Brian Betner	Marion	Advice	2.0
Kimberly Blanchet	Marion	Advice	2.0
George Thomas Blankenship	Marion	Advice	2.0
Tonya Bond	Marion	Advice	2.0
Lea Ann Breeden	Marion	Advice	2.0
Mitzi Bridges	Marion	Advice	4.0
Alice Burr	Marion	Advice	2.0
Dave Byers	Marion	Advice	2.0
Susan Caito	Marion	Advice	2.0
DeeAnn Cassady	Marion	Advice	4.0
Stephine Chandler	Marion	Advice	2.0
Virgene Cline	Marion	Advice	2.0
Marcia Cossell	Marion	Advice	2.0
Carina de la Torre	Marion	Advice	2.0
Elizabeth Doepken	Marion	Advice	2.0
Greg Duff	Marion	Advice	2.0
Stephanie Fairfield	Marion	Advice	2.0
Leona Frank	Marion	Advice	2.0
William Freihofer	Marion	Advice	2.0
Asina Gant	Marion	Advice	2.0
Jeff Gibson	Marion	Advice	2.0
Jennifer Graham	Marion	Advice	2.0
Aaron Grant	Marion	Advice	2.0
Katherine Harmon	Marion	Advice	2.0
Deb Hepler	Marion	Advice	2.0
Lisa Himmelheber	Marion	Advice	2.0
Kena Hollingsworth	Marion	Advice	2.0
Alex Intermill	Marion	Advice	2.0
Chris Jackson	Marion	Advice	2.0
Bonnie Jagoditz	Marion	Advice	2.0
Stephanie Jocham	Marion	Advice	2.0
Kevin Knight	Marion	Advice	2.0
Tina Korty	Marion	Advice	2.0
Karol Krohn	Marion	Advice	2.0
Gregory Laker	Marion	Advice	2.0
Roxanne Larrison	Marion	Advice	4.0

Linda McGirr	Marion	Advice	4.0
Jerry McIntire	Marion	Advice	2.0
Catherine Meeker	Marion	Advice	2.0
Gloria Mitchell	Marion	Advice	2.0
Ziaaddin Mollabashy	Marion	Advice	2.0
Nelson Nettles	Marion	Advice	2.0
Holly Newell	Marion	Advice	2.0
David Novak	Marion	Advice	2.0
Susan Oliver	Marion	Advice	2.0
Michael Papagiannis	Marion	Advice	2.0
Lou Perry	Marion	Advice	2.0
Cheryl Planck	Marion	Advice	2.0
Julianna Plawecki	Marion	Advice	2.0
CW Raines	Marion	Advice	2.0
Steven Riga Diane Roe	Marion	Advice	2.0
Vicky Roberts	Marion	Advice	4.0
Michael Rogers	Marion	Advice	2.0
Joe Ruppert	Marion	Advice	2.0
Rafael Sanchez	Marion	Advice	2.0
Kelly Scanlon	Marion	Advice	2.0
Bradley Schulz	Marion	Advice	2.0
Al Serrano	Marion	Advice	2.0
Austin Shadle	Marion	Advice	2.0
Tom Shea	Marion	Advice	2.0
Nandita Shepherd	Marion	Advice	2.0
Christopher Smith	Marion	Advice	2.0
Bart Sprunger	Marion	Advice	2.0
Jason Stephenson	Marion	Advice	2.0
Scott Stevens	Marion	Advice	2.0
Dana Stutzman	Marion	Advice	2.0
Tony Sullivan	Marion	Advice	2.0
Natalie Tanner	Marion	Advice	2.0
Chris Taylor	Marion	Advice	2.0
Edna Wallace	Marion	Advice	4.0
Holly Wanzer	Marion	Advice	2.0
Chris Weber	Marion	Advice	2.0
Beth Wendling	Marion	Advice	2.0
Gene Wheeler	Marion	Advice	2.0
Isaac Willett	Marion	Advice	2.0
Paul Wolfla	Marion	Advice	2.0
Carol Wyatt	Marion	Advice	2.0
Chris York	Marion	Advice	2.0
Christina Zivitz	Marion	Advice	2.0
Ask A Lawyer-October 2006			
David Adams	Marion	Advice	2.0

Niquelle Allen	Marion	Advice	2.0
Brent Auberry	Marion	Advice	2.0
John Babione	Marion	Advice	2.0
Reynold Berry	Marion	Advice	2.0
Neal Bowling	Marion	Advice	2.0
Daniel Bradford	Marion	Advice	2.0
Rhonda Breman	Marion	Advice	2.0
Mitzi Bridges	Marion	Advice	4.0
Jonathan Bumgarner	Marion	Advice	2.0
Alice Burr	Marion	Advice	2.0
Kristen Carroll	Marion	Advice	2.0
DeeAnn Cassady	Marion	Advice	4.0
Benjamin Caughey	Marion	Advice	2.0
John Chavis	Marion	Advice	2.0
Allison Chestovich	Marion	Advice	2.0
Virgene Cline	Marion	Advice	2.0
Keith Donnelly	Marion	Advice	2.0
Matthew Dorsett	Marion	Advice	2.0
Yolanda Edwards	Marion	Advice	2.0
Chris Evens	Marion	Advice	2.0
Judy Ferber	Marion	Advice	4.0
Josh Fleming	Marion	Advice	2.0
Eric Foerg	Marion	Advice	2.0
Nathan Foushee	Marion	Advice	2.0
Susan Gainey	Marion	Advice	2.0
Bradley Glass	Marion	Advice	2.0
Michael Gotschlich	Marion	Advice	2.0
Liane Groth	Marion	Advice	2.0
Richelle Harris	Marion	Advice	2.0
Joseph Hawkins	Marion	Advice	2.0
John Henning	Marion	Advice	2.0
Deb Hepler	Marion	Advice	2.0
Bonnie Jagoditz	Marion	Advice	2.0
Karen Jensen	Marion	Advice	2.0
Curtis Jones	Marion	Advice	2.0
Annie Kaplan	Marion	Advice	4.0
Kevin Knight	Marion	Advice	2.0
Eric Lamb	Marion	Advice	2.0
Nicholas Levi	Marion	Advice	2.0
Scott Matthews	Marion	Advice	2.0
Kendall Millard	Marion	Advice	2.0
Gloria Mitchell	Marion	Advice	2.0
Zia Mollabashy	Marion	Advice	2.0
Nelson Nettles	Marion	Advice	2.0
Holly Newell	Marion	Advice	2.0

Gregory Nichols	Marion	Advice	2.0
Robert Parrish	Marion	Advice	2.0
Elliott Pinkie	Marion	Advice	2.0
Kimberly Richardson	Marion	Advice	4.0
Kelly Roth	Marion	Advice	2.0
Katherine Ruhl	Marion	Advice	2.0
Joseph Ruppert	Marion	Advice	2.0
Rafael Sanchez	Marion	Advice	2.0
Mark Sausser	Marion	Advice	2.0
Albert Serrano	Marion	Advice	2.0
Thomas Shea	Marion	Advice	2.0
Scott Stevens	Marion	Advice	2.0
Steven St. John	Marion	Advice	2.0
Natalie Tanner	Marion	Advice	2.0
Christopher Taylor	Marion	Advice	2.0
Steven Unger	Marion	Advice	2.0
Marie Van Dam	Marion	Advice	2.0
Monica Vojnovich	Marion	Advice	4.0
Edna Wallace	Marion	Advice	4.0
Christopher Weber	Marion	Advice	2.0
Stuart Weg	Marion	Advice	2.0
Beth Wendling	Marion	Advice	4.0
Angela White	Marion	Advice	4.0
Julia Wilder	Marion	Advice	2.0
Kimberly Wilkins	Marion	Advice	2.0
Ike Willett	Marion	Advice	2.0
Paul Wolfa	Marion	Advice	2.0
Kent Zepick	Marion	Advice	2.0
Bankruptcy Help Line			
John Bator	Marion	Advice	3.0
Wendy Brewer	Marion	Advice	3.0
Penny Carey	Marion	Advice	3.0
Ben Caughey	Marion	Advice	3.0
KC Cohen	Marion	Advice	3.0
Douglas DeGlopper	Marion	Advice	3.0
Melissa DeGross	Marion	Advice	3.0
Kevin Dempsey	Marion	Advice	8.0
Charleyne Gabriel	Marion	Advice	3.0
Keith Gifford	Marion	Advice	3.0
Jeffrey Graham	Marion	Advice	3.0
Terry Hall	Marion	Advice	3.0
Michael Hebenstreit	Marion	Advice	3.0
Rodger Hendershot	Marion	Advice	3.0
Jeffrey M. Hester	Marion	Advice	8.0
Jeannette Hinshaw	Marion	Advice	3.0

Samuel Hodson	Marion	Advice	3.0
David Jurkiewicz	Marion	Advice	3.0
Martha Lehman	Marion	Advice	3.0
Marion "Molly" Miller	Marion	Advice	8.0
Lara O'Dell	Marion	Advice	3.0
John Petr	Marion	Advice	3.0
Wendy Ponader	Marion	Advice	3.0
William Tucker	Marion	Advice	3.0
Travis Van Winkle	Marion	Advice	3.0
Indianapolis Bar Association's Homeless Project			
Sandy Bickel	Marion	Advice	8.0
Kerry Blomquist	Marion	Advice	8.0
Sonia Das	Marion	Advice	8.0
Sean Devenney	Marion	Advice	8.0
Mike Fisher	Marion	Advice	8.0
Ryan Gardner	Marion	Advice	8.0
Robert Gauss	Marion	Advice	8.0
Tom Hays	Marion	Advice	8.0
Michael Hebenstreit	Marion	Advice	8.0
Andrew Hull	Marion	Advice	8.0
John C. Krause	Marion	Advice	8.0
Robert Maas	Marion	Advice	8.0
Andy Mallon	Marion	Advice	8.0
Jane Merrill	Marion	Advice	8.0
Kim Metzger	Marion	Advice	8.0
Larry Minnix	Marion	Advice	8.0
W. Scott Montross	Marion	Advice	8.0
John Nell	Marion	Advice	8.0
Angie Ordway	Marion	Advice	8.0
Nick Pappas	Marion	Advice	8.0
Brian Paul	Marion	Advice	8.0
Michael Rabinowitch	Marion	Advice	8.0
Lawrence Reuben	Marion	Advice	8.0
Eric Riegner	Marion	Advice	8.0
Martin Risacher	Marion	Advice	8.0
Joe Ruppert	Marion	Advice	8.0
Rabeh Soofi	Marion	Advice	8.0
Brent Taylor	Marion	Advice	8.0
Craig Turner	Marion	Advice	8.0
Nate Uhl	Marion	Advice	8.0
Allison Wharry	Marion	Advice	8.0
Germaine Willett	Marion	Advice	8.0
Total: 284			Total: 818

**OVERALL TOTAL
ATTORNEYS: 315**

**OVERALL
TOTAL
HOURS:
952.5**

2006 REPORT

Please list your District's 2006 activities--including committee meetings, training, attorney recognition, newspaper or magazine articles, marketing and promotion--in chronological order.

<u>Date</u>	<u>Activity</u>
1-11-06	Meeting with Marion County Prosecutor's Office Child Support Division Director to clarify policies and procedures and to implement a referral process with a designated contact person in Prosecutor's office.
1-16-06	Staffed and organized the Talk to a Lawyer Today statewide toll-free call-in site in Indianapolis.
2-1-06	Meeting with Indiana Lawyer journalist about potential articles.
2-3-06	Cy Pres Committee Meeting
2-14-076	Organized photo shoot with client and paralegal volunteer for article in Indiana Lawyer about Heartland's Advance Directives Project.
2-15-06	Plan Administrator spoke at the Indiana Paralegal Association luncheon about the Advance Directives Project and other pro bono opportunities.
2-16-06	Planning conference call with Indiana Legal Services and other organizations about Medicare Part IVD training seminar.
3-2-06	Medicare Part IVD Training Seminar
3-30-06	Cy Pres Committee Meeting
3-13-06	Heartland Executive Committee Meeting
3-22-06	Article in Indiana Lawyer w/photo of Paralegal Pro Bono Project
3-26-06	Heartland Board of Directors Meeting
6-5-06	Plan Administrators' Retreat
7-27-06	Meeting with client coordinator at Martin Luther King Center to establish client referral procedures
8-24-06	Heartland Board of Directors Meeting
9-21-06	Hamilton County Pro Bono Attorney Recognition Event & Award Presentations with Hamilton County judiciary
10-6-06	Plan Administrator's Retreat

- 10-31-06 Kemps training
- 11-3-06 Staffed TTALT Training Seminar in Indianapolis and organized and printed materials
- 11-12-06 Heartland Cy Pres Grants Committee Meeting
- 12-1-06 Bankruptcy Seminar sponsored with the Neighborhood Christian Legal Clinic and the Indianapolis Bar Association in Indianapolis
- 12-14-06 Heartland Cy Pres Grants Committee meeting
- 12-18-06 Heartland Board of Directors Meeting

2006 REPORT

Please provide a short summary of how the provision of pro bono service is coordinated in your district, including the intake process, the relationships of pro bono providers in the district, how referrals are made, and how reporting is done.

Although Heartland strives to be the umbrella organization for all of the legal service providers and bar associations in District 8, each provider continues to do its own intake and referral. Within District 8, there are seven different legal service providers: Indiana Legal Services, Indianapolis Legal Aid Society, Neighborhood Christian Legal Clinic, Kids Voice, Child Advocates, Community Law Development Center, and the Protective Order Pro Bono Project. Heartland also conducts intake and referral of cases for Marion, Hamilton and Johnson counties. Often clients are referred to Heartland from the other providers after their cases were declined due to caseload constraints and priorities. Some of these organizations and bar associations maintain statistics involving their volunteer attorneys but others do not. Many of the county bar associations change leadership each year and therefore, staffing and record keeping, or lack thereof, varies from year to year.

Heartland maintains a district-wide telephone intake, legal advice, and referral line which is staffed by a part-time attorney. Clients are screened and eligible clients are directly referred to volunteer attorneys who have been previously recruited or are referred to the appropriate county intake coordinator. Forms and related legal documents are sent to the attorney, and the client is advised in writing to contact the attorney to schedule an appointment. At the close of the case, the attorney is strongly urged to report the disposition with the hours spent on the case, and to submit requests for reimbursement of expenses. This intake and referral procedure is used in Marion and Hamilton counties and for the Modest Means program. Letters of appreciation signed by Judge Hughes are sent to every volunteer attorney when the case has been closed.

In Johnson County, Heartland's Plan Administrator conducts intake once a month in the Johnson County Courthouse, and a volunteer attorney conducts intake twice a month at a local library. The eligible cases are then directly referred to a volunteer attorney with reporting forms. The other counties conduct their own intake and referral and the staffing of the coordinator and record keeping varies from county to county and from year to year; however, a couple counties are now working with heartland and trying to follow the recommended format supplied by Heartland.

Please describe any special circumstances, including difficulties encountered, affecting your District's 2006 implementation of its plan.

The overwhelming demand in family law continues to place a great amount of strain on the organization in the placement of these cases with an available pro bono attorney. Many of these clients are referred to Heartland after being rejected by all of the other legal aid providers. Consequently, these are difficult family law cases that are next to impossible to place with a volunteer. Our case placement with volunteer attorneys is suffering because at least 95% of the client base comprises these types of cases. The surrounding counties continue to operate on their own to varying degrees of effectiveness. Turnover in county bar association leadership and staffing affects the placement and record keeping of volunteer attorneys and case placement, although some are eager for Heartland's assistance. Many lawyers represent indigent clients but do not report it, and it is difficult to get an accurate accounting of the number of attorneys who are actually doing pro bono work.

BUDGETS for 2006, 2007 and 2008

Income Category	2006 Actual Income	2006 Budget	2007 Actual Income To Date	2007 Budget	2008 Budget
A. INCOME	-	-	-	-	-
1. IOLTA Grant Amount	75,000	75,000	117,440	117,440	121,626
Other Income: <i>Explain source(s) and Interest & Board donation</i>	2,897 7,147		1,472 ¹ 3,788 ²	1,200	
2.Cy Pres Award	163,473	133,980	147,473	100,000	
3. Seminar Fees	525				
4. carry Over	28,323	15,000	28,323 ³	15,000	30,000 ³
5. Total Income (sum of lines A1 - A4)	\$ 277,635	\$223,980	\$ 298,496	\$ 238,640	\$ 151,626
Expense Category	2006 Actual Expenditures	2006 Budget	2007 Actual Expenditures To Date	2007 Budget	2008 Budget
B. PERSONNEL EXPENDITURES					
1. Plan Administrator	46,000	46,000	23,500	47,000	49,350
2. Paralegals					
3. Others - Please explain	565		8,768	24,250	31,000
4. Employee benefits					
a. Insurance					
b. Retirement plans					
c. Other - FICA	3519	3,519	2,726	5,451	5,711
5. Total Personnel expenditures (sum of lines B1 - B4c)	\$50,084	\$49,519	\$34,994	\$76,701	\$ 86,061
C. NON-PERSONNEL EXPENDI- TURES					
1. Occupancy	5,040*	5,040*	2,520*	5,040*	5,040
2. Equipment Rental	*	*	*	*	
3. Office Supplies	150*	*	*	*	
4. Telephone	*	*	24*	1,000	
5. Travel	1,360	4,000	657	4,000	4,000
6. Training	1,247	5,000	117	5,000	3,000
7. Library				1,000	
8. Malpractice Insurance	2,989	3,000	3,825	3,400	3,825
9. Dues and Fees	47		618	2,000	1,000
10. Reserve	38,323	15,000	28,323	15,000	30,000
11. Marketing and promotion		1,000		1,000	
12. Attorney recognition	576	6,500	894	6,500	3,000
13. Litigation expenditures	4,043	4,000	523	4,000	5,000
14. Property Acquisition			986	1,500	1,800
15. Contract Services	600		1,371	1,000	2,000
16. Grants to other pro bono provid-	16,000	30,000	102,040	100,000	5,000

ers					
17. Other – Volunteer Recruitment		1,000		1,000	2,000
18. Total Non-Personnel Expenditures (sum of lines C1 - C17)	\$60,375	\$ 74,540	\$ 141,898	\$152,740	\$ 65,665
D. TOTAL EXPENDITURES (sum of B5 & C18)	\$ 110,459	\$ 124,059	\$ 176892	\$ 229,441	\$151,626
E. ENDING FUND BALANCE (A5 less D)	\$ 167,176	\$ 99,421	\$121,604	\$ 4,199	\$ 0

Budget Narrative

A. Income

¹Bar Foundation Kemps Grant

²Speakers Honorarium Donation, Seminar Fees & Interest

³Does not include Cy Pres Funds

B. Personnel Expenditures

1. **Plan Administrator:** Salary reflects a 5% increase; 30 hours a week.

3. **Other:** \$23,400 is for the part-time lawyer who does intake 15 hours a week at \$30/hour.

The additional amount of \$7,500 contemplates adding the part-time lawyer from the “Lawyers Helping families” project @\$50/hour to assist the Plan Administrator once a month with volunteer attorneys and clients, and additional time at \$75/hour to draft the necessary pleadings to request the hearings in this night court project.

Other: FICA for Plan Administrator & Intake Assistant

C. Non Personnel Expenditures

1. Occupancy * includes the use of a 120 square foot office, including all utilities, furniture, use of a printer and fax machine, a separate telephone line, office supplies, photocopying, and postage, which has not been raised since 2002 and is far below market value.

16. **Grants to other pro bono providers** – Cy Pres funds were used and no IOLTA funding was disbursed.

17. **Contract Services:** Kemps Training & Venture Technologies expenses; Audit

Heartland Pro Bono Council Supplemental Page

2006 Paralegal Volunteers for Advance Directives Project for Shut-Ins

<u>NAME</u>	<u>CASES</u>	<u>HOURS</u>
1. Deborah Neale	1	1.5
2. Michelle Poindexter	1	1.5
3. Laurie Beltz (attorney)	4	6.0
4. Brenda Johnson	1	1.5
5. Edna Wallace	3	4.0
6. Maureen May	2	3.0
7. Carolyn Garlock	4	5.0
8. Ida Hayes	1	1.0
9. Lisa Himmelheber	2	3.0
10. Susan Heisler	2	3.0
11. Beth Wendling	3	4.5
12. Robin Myers	1	3.0
13. Stephen Byers (attorney)	1	1.5

Total Volunteers s : 13 Total Cases: 26 Total Hours: 38.5

LAYERS HELPING FAMILIES

“**Lawyers Helping Families**” is a Hamilton County pilot project designed to address the needs of indigent families seeking legal assistance in family law cases. The program will be held on the third Wednesday of each month at 4:30 p.m. in the jury assembly room. The Hon. William J. Hughes will preside over a new night court from 5:30-7:30 p.m. to hear the program cases.

The program has two components:

1. Volunteer lawyers and paralegals will assist clients in filling out *pro se* divorce forms for cases without children. These cases will be set for preliminary and final hearings in this night court in an attempt to finalize the divorce cases with the assistance of volunteer attorneys.
2. Attorney volunteers will represent eligible clients that night only in a hearing to obtain an award of attorney’s fees. Indigent family law clients will have been identified who have spouses with sufficient income to pay for the legal fees of the indigent client. Volunteer paralegals and lawyers will assist clients in completing and filling out Financial Declaration forms. The volunteer lawyer will file a Limited Appearance form and represent the indigent client in a hearing to obtain an award of attorney’s fees. If the Respondent is ordered to pay the Petitioner’s attorney’s fees, then the Respondent will make payment to the Clerk within 30 days. Once the payment has been made, the client will be able to hire an attorney or participate in the Modest Means Program and hire a volunteer lawyer at the reduced rate of \$50/hour. The hired lawyer will obtain the fees from the Clerk upon filing an Appearance.

All family cases that have an indigent or modest means client with an opposing party that has financial means are eligible for this aspect of the program

ANNUAL TIMETABLE FOR SUBMISSION OF FORMS AND CHECKS:

January 1:	Checks distributed
July 2:	Annual report, plan and grant application due to IPBC
November:	Notification of awards
December 1:	IBF grant agreement due and revised budget due

PRO BONO DISTRICT NUMBER 8 LETTER OF REPRESENTATION

The following representations, made to the best of our knowledge and belief, are being provided to the Indiana Pro Bono Commission and Indiana Bar Foundation in anticipation of their review and evaluation of our funding request and our commitment and value to our Pro Bono District.

Operation under Rule 6.6

In submitting this application for funding, this district is representing itself as having a Pro Bono Plan, which is pursuant to **Rule 6.6** of the Indiana Rules of Professional Conduct. The plan enables attorneys in our district to discharge their professional responsibilities to provide civil legal pro bono services; improves the overall delivery of civil legal services to persons of limited means by facilitating the integration and coordination of services provided by pro bono organizations and other legal assistance organizations in our district; and ensures access to high quality and timely pro bono civil legal services for persons of limited means by (1) fostering the development of new civil legal pro bono programs where needed and (2) supporting and improving the quality of existing civil legal pro bono programs. The plan also fosters the growth of a public service culture within the district which values civil legal pro bono publico service and promotes the ongoing development of financial and other resources for civil legal pro bono organizations.

We have adhered to **Rule 6.6** (f) by having a district pro bono committee composed of:

- A. the judge designated by the Supreme Court to preside;
- B. to the extent feasible, one or more representatives from each voluntary bar association in the district, one representative from each pro bono and legal assistance provider in the district, and one representative from each law school in the district; and
- C. at least two (2) community-at-large representatives, one of whom shall be a present or past recipient of pro bono publico legal services.

We have determined the governance of our district pro bono committee as well as the terms of service of our members. Replacement and succession members are appointed by the judge designated by the Supreme Court.

Pursuant to **Rule 6.6** (g) to ensure an active and effective district pro bono program, we:

- A. prepare in written form, on an annual basis, a district pro bono plan, including any county sub-plans if appropriate, after evaluating the needs of the district and making a determination of presently available pro bono services;
- B. select and employ a plan administrator to provide the necessary coordination and administrative support for the district pro bono committee;
- C. implement the district pro bono plan and monitor its results; and
- D. submit an annual report to the Commission.

Commitment to Pro Bono Program Excellence

We also understand that ultimately the measure of success for a civil legal services

program, whether a staffed or volunteer attorney program, is the outcomes achieved for clients, and the relationship of these outcomes to clients' most critical legal needs. We agree to strive for the following hallmarks which are characteristics enhancing a pro bono program's ability to succeed in providing effective services addressing clients' critical needs.

1. Participation by the local bar associations and attorneys. The associations and attorneys believe the program is necessary and beneficial.

2. Centrality of client needs. The mission of the program is to provide high quality free civil legal services to low-income persons through volunteer attorneys. Client needs drive the program, balanced by the nature and quantity of resources available.

3. Program priorities. The program engages in a priority-setting process, which determines what types of problems the program will address. Resources are allocated to matters of greatest impact on the client and are susceptible to civil legal resolution. The program calls on civil legal providers and other programs serving low-income people to assist in this process.

4. Direct representation component. The core of the program is direct representation in which volunteer attorneys engage in advocacy on behalf of low-income persons. Adjunct programs such as advice clinics, pro se clinics and paralegal assistance are dictated by client needs and support the core program.

5. Coordination with state and local civil legal providers and bar associations. The programs work cooperatively with the local civil legal providers. The partnerships between the civil legal providers and the local bar association results in a variety of benefits including sharing of expertise, coordination of services, and creative solutions to problems faced by the client community.

6. Accountability. The program has mechanisms for evaluating the quality of service it provides. It expects and obtains reporting from participating attorneys concerning the progress/outcome of referred cases. It has the capability to demonstrate compliance with requirements imposed by its funding source(s), and it has a grievance procedure for the internal resolution of disputes between attorneys and clients.

7. Continuity. The program has a form of governance, which ensures the program will survive changes in bar leadership, and has operational guidelines, which enable the program to survive a change in staff. Programs should have written job descriptions, policies and procedures to ensure continuity. Every pro bono program which receives IOLTA funding from the Indiana Pro Bono Commission and Indiana Bar Foundation must be incorporated and have obtained or applied for federal tax-exempt status by July 1, 2007.

8. Cost-effectiveness. The program maximizes the level of high quality civil legal services it provides in relationship to the total amount of funding received.

9. Minimization of barriers. The program addresses in a deliberate manner linguistic, sensory, physical and cultural barriers to clients' ability to receive services from the program. The program does not create undue administrative barriers to client access.

10. Understanding of ethical considerations. The program operates in a way which is consistent with the Rules of Professional Conduct; client confidentiality is assured and conflicts of interest are avoided. The staff and volunteers are respectful of clients and sensitive to their needs.

11. ABA Standards. The program is designed to be as consistent with the ABA Standards for Programs Providing Civil Pro Bono Legal Services to Persons of Limited Means as possible.

No events, shortages or irregularities have occurred and no facts have been discovered which would make the financial statements provided to you materially inaccurate or misleading. To our knowledge there is nothing reflecting unfavorably upon the honesty or integrity of members of our organization. We have accounted for all known or anticipated operating revenue and expense in preparing our funding request.

We agree to provide human-interest stories promoting Pro Bono activities in a timely manner upon request of the Indiana Bar Foundation or Indiana Pro Bono Commission. We further agree to make ourselves available to meet with the Pro Bono Commission and/or the Indiana Bar Foundation to answer any questions or provide any material requested which serves as verification/source documentation for the submitted information.

Explanation of items stricken from the above Letter of Representation:

It is understood that this Letter does not replace the Grant Agreement or other documents required by the Indiana Bar Foundation or Indiana Pro Bono Commission.

Signatures:

Judicial Appointee Signature

Date

Plan Administrator Signature

Date