INDIANA TAX COURT
Cases Transmitted
Week of 8/17/15

Name: Forethought Financial Group, Inc. & Subsidiaries v. Ind. Dep't of State Revenue
Case No. 49T10-1508-TA-00028
Date Filed: 8/17/15
Attorneys: Randal J. Kaltenmark, Ziaaddin Mollabashy
Type of Tax: AGIT – Taxpayer challenges whether the Department of State Revenue erred when it:

1. determined that taxpayer's "surplus debenture" income, interest income, capital gains, other income, and dividends were not to be included in the numerator of its sales factor;
2. determined that taxpayer's 2009 & 2010 rebill receipts were not to be included in the numerator and denominator of its sales factor;
3. adjusted taxpayer's federal consolidated non-life subgroup loss limitations; and
4. determined that taxpayer was not entitled to carry forward its 2006 and 2007 NOLs.