



INDIANA UTILITY REGULATORY COMMISSION
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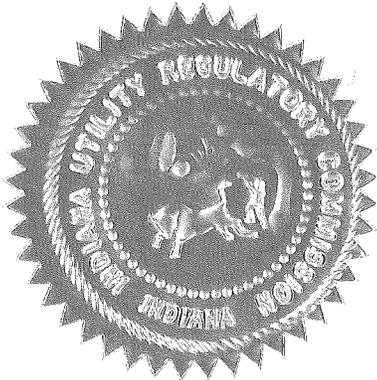
PUBLIC NOTICE

February 14, 2012

Commencing at 9:30 a.m. on Thursday, February 16, 2012, Citizen's Energy Group will be presenting an update regarding the recent acquisitions of the City of Indianapolis water and wastewater utility systems to the Indiana Utility Regulatory Commission. The presentation will be held in the IURC Conference Center, PNC Center, Suite 220, Judicial Courtroom 222, 101 W. Washington Street, Indianapolis, Indiana. The agenda for the presentation is as follows:

- Water/Wastewater Day One and Transition Overview
Carey Lykins, President and CEO
- Organization Chart and Contacts
Bill Tracy, Senior Vice President and COO
- Transition and Continuity from City to Citizen
- Financing Activities
John Brehm, Senior Vice President and Chief Financial Officer
- Operations
Lindsay Lindgren, Vice President Water Operations
- Customer Service & Billing System
Mike Strohl, Vice President Customer Relationships
- Cause No. 43936 Compliance Update
LaTona Prentice, Vice President Regulatory Affairs
- Wrap-Up and Questions
Carey Lykins

Should any person have questions concerning these presentations or other matters with the Commission, please contact Danielle McGrath, Manager, External Communications at (317) 232-2297.




Brenda A. Howe, Secretary to the
Indiana Utility Regulatory Commission