

**HEARINGS BEFORE THE  
INDIANA UTILITY REGULATORY COMMISSION  
For The Period: 12/20/10 To: 12/24/10**

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**Monday, December 20, 2010**

**DOCKET NO:** 43951-NONE

**ALJ:** ANGELA WEBER

**TIME:** 1:00 PM

**ROOM:** Judicial Courtroom 222

**CAPTION:** PETITION OF DUKE ENERGY INDIANA, INC., AN INDIANA CORPORATION, FOR AUTHORITY (i) TO ISSUE UP TO \$750,000,000 PRINCIPAL AMOUNT OF DEBT SECURITIES TO BE COMPRISED OF PETITIONER'S SECURED FIRST MORTGAGE BONDS OR UNSECURED DEBT IN ANY COMBINATION THEREOF AND IN ONE OR MORE SERIES, PROVIDED, HOWEVER, THE AGGREGATE PRINCIPAL AMOUNT OF ALL SUCH SECURITIES SHALL NOT EXCEED \$750,000,000, (ii) TO EXECUTE AND DELIVER LONG TERM LOAN AGREEMENTS TO BORROW UP TO \$300,000,000 FROM THE INDIANA FINANCE AUTHORITY OR OTHER AUTHORITY, (iii) TO ENTER INTO CAPITAL LEASE OBLIGATIONS NOT TO EXCEED \$100,000,000 PRINCIPAL IN THE AGGREGATE, (iv) TO ENTER INTO INTEREST RATE MANAGEMENT AGREEMENTS, AND (v) TO APPLY THE PROCEEDS OBTAINED FROM SUCH SECURITIES, LOAN AGREEMENTS AND CAPITAL LEASE TRANSACTIONS TOWARD (a) THE DISCHARGE OR LAWFUL REFUNDING OF ITS OBLIGATIONS OUTSTANDING, OR THE REIMBURSEMENT OF ITS TREASURY FOR MONEY ACTUALLY EXPENDED FROM INCOME, OR FROM ANY OTHER MONEY IN THE TREASURY FOR SUCH PURPOSES, (b) PAYING PART OF THE COSTS OF PETITIONER'S CONSTRUCTION PROGRAM AND (c) PAYING THE COSTS OF ISSUING AND SELLING SAID SECURITIES, EXECUTING SAID LOAN AGREEMENTS OR TRANSACTING SAID CAPITAL LEASE TRANSACTIONS.

**DOCKET NO:** 43953-NONE

**ALJ:** GREG ELLIS

**TIME:** 1:00 PM

**ROOM:** Judicial Courtroom 224

**CAPTION:** IN THE MATTER OF THE VERIFIED PETITION OF INDIANA MICHIGAN POWER COMPANY FOR APPROVAL OF A REVISED ECONOMIC DEVELOPMENT RIDER TO BE APPLICABLE TO CERTAIN CUSTOMERS IN ITS INDUSTRIAL POWER SERVICE RATE CLASS.

**Tuesday, December 21, 2010**

**DOCKET NO:** 43853-NONE

**ALJ:** ANGELA WEBER

**TIME:** 9:30 AM

**ROOM:** Judicial Courtroom 224

**REMARKS:** Per docket entry issued 10/29/10, this hearing is continued to 1/18/11.

**CAPTION:** IN THE MATTER OF THE OUCC'S REQUEST FOR INVESTIGATION OF CHA UTILITIES, LLC.

**DOCKET NO:** 43964-NONE

**ALJ:** ANGELA WEBER

**TIME:** 1:30 PM

**ROOM:** Judicial Courtroom 224

**REMARKS:** Prehearing Conference

**CAPTION:** IN THE MATTER OF THE PETITION OF MARSHALL COUNTY RURAL ELECTRIC MEMBERSHIP CORPORATION FOR AUTHORITY TO INCREASE ITS RATES AND CHARGES FOR ELECTRIC SERVICE, AND FOR APPROVAL OF A POWER COST RECONCILIATION TRACKER.

**DOCKET NO:** 43939-NONE

**ALJ:** ANGELA WEBER

**TIME:** 2:00 PM

**ROOM:** Judicial Courtroom 222

**REMARKS:** Settlement Hearing

**CAPTION:** IN THE MATTER OF THE PETITION OF BLOOMINGTON, INDIANA, FOR APPROVAL OF A NEW SCHEDULE OF RATES AND CHARGES FOR WATER UTILITY SERVICE AND FOR AUTHORITY TO ISSUE REVENUE BONDS TO PROVIDE FUNDS FOR THE COSTS OF THE ACQUISITION AND INSTALLATION OF IMPROVEMENTS AND EXTENSIONS TO THE WATERWORKS OF BLOOMINGTON

**Wednesday, December 22, 2010**

**DOCKET NO:** 43967-NONE

**ALJ:** ANGELA WEBER

**TIME:** 9:30 AM

**ROOM:** Judicial Courtroom 224

**REMARKS:** Prehearing Conference

**CAPTION:** PETITION OF INDIANA GAS COMPANY, INC. D/B/A VECTREN ENERGY DELIVERY OF INDIANA, INC. FOR APPROVAL OF AN ADJUSTMENT TO ITS RATES THROUGH ITS PIPELINE SAFETY ADJUSTMENT APPROVED IN THE COMMISSION'S ORDER IN CAUSE NO. 42598 AND MODIFIED BY THE COMMISSION'S ORDERS IN CAUSE NOS. 43298 AND 43885 AND AUTHORITY TO CONTINUE ITS PIPELINE SAFETY ADJUSTMENT THROUGH THE FILING FOR DEFERRED EXPENSES AS OF JULY 31, 2013

**DOCKET NO:** 43968-NONE

**ALJ:** AARON SCHMOLL

**TIME:** 10:30 AM

**ROOM:** Judicial Courtroom 224

**REMARKS:** Prehearing Conference

**CAPTION:** JOINT PETITION OF INDIANA GAS COMPANY, INC. ("VECTREN NORTH") AND SOUTHERN INDIANA GAS AND ELECTRIC COMPANY ("VECTREN SOUTH"), BOTH D/B/A VECTREN ENERGY DELIVERY OF INDIANA, INC., FOR APPROVAL, TO THE EXTENT NECESSARY, OF CHANGES REQUIRED FOR VECTREN NORTH TO DISPOSE OF ITS TENANCY IN COMMON INTEREST IN THE OHIO GAS UTILITY PROPERTIES OPERATED BY VECTREN ENERGY DELIVERY OF OHIO, INC. ("VEDO") INCLUDING: (A) THE REPLACING OF LONG-TERM AND SHORT-TERM DEBT NOW OWED BY VECTREN NORTH TO VECTREN UTILITY HOLDINGS, INC. ("VUHI") WITH DEBT OWED TO A NEW FINANCING SUBSIDIARY TO BE CREATED BY VECTREN NORTH; (B) APPROVAL OF A NEW FINANCIAL SERVICES AGREEMENT CONCERNING THE DEBT POOLING ARRANGEMENT AMONG VECTREN NORTH, VECTREN SOUTH, VEDO AND VUHI; (C) VECTREN NORTH'S TEMPORARY CONVERSION FROM A CORPORATION INTO A LIMITED LIABILITY COMPANY AND IMMEDIATE RECONVERSION INTO A CORPORATION AFTER COMPLETION OF THE DISPOSITION; (D) THE REALLOCATION OF COMMON EQUITY, LONG-TERM AND SHORT-TERM DEBT RELATING TO THE OHIO PROPERTIES FROM VECTREN NORTH TO VEDO; AND (E) OTHER MATTERS RELATING TO SUCH TRANSACTION.

**Thursday, December 23, 2010**

**The IURC office will be closed for Christmas Holiday**

**Friday, December 24, 2010**

**The IURC office will be closed for Christmas Holiday**