

**HEARINGS BEFORE THE
INDIANA UTILITY REGULATORY COMMISSION
FOR THE WEEK BEGINNING
MONDAY, OCTOBER 31, 2016**

Monday, October 31, 2016

There are no hearings scheduled at this time☺

Tuesday, November 1, 2016

CAUSE NO.: 44669

ALJ: VELETA

TIME: 9:30 AM

ROOM: PNC, Room 222

**COMPLAINT OF ERIC RABE AGAINST DUKE ENERGY INDIANA, INC.
REGARDING THE LOSS OF ELECTRIC SERVICE TO THE CASH VALUE
MARKET - IGA**

(And continued from June 1, 2016)

**(Per Docket Entry issued July 15, 2016, this hearing is continued to
November 9, 2016 at 9:30 A.M. in Room 224)**

Tuesday, November 1, 2016

CAUSE NO.: 44862
TIME: 9:30 AM
ROOM: PNC, Room 224

ALJ: SPARKS DRAKE

(Prehearing Conference)

PETITION OF SOUTHERN INDIANA GAS AND ELECTRIC COMPANY d/b/a VECTREN ENERGY DELIVERY OF INDIANA, INC. FOR AUTHORITY TO IMPLEMENT ITS 2017-2019 FINANCING PROGRAM BY (1) ISSUING NOT TO EXCEED \$160,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF SECURED OR UNSECURED LONG-TERM DEBT ISSUED TO UNAFFILIATED LENDERS AND LOAN AGREEMENTS SECURING TAX-EXEMPT BONDS OR DEBT IN THE FORM OF UNSECURED PROMISSORY NOTES TO VECTREN UTILITY HOLDINGS, INC. ("VUHI"), ITS IMMEDIATE PARENT COMPANY, PURSUANT TO THE PREVIOUSLY APPROVED FINANCIAL SERVICES AGREEMENT; (2) EXECUTING AND DELIVERING EVIDENCES OF INDEBTEDNESS RELATING TO SUCH LONG-TERM DEBT; (3) ENTERING INTO INTEREST RATE RISK MANAGEMENT TRANSACTIONS; (4) ISSUING AND SELLING NOT TO EXCEED \$120,000,000 OF COMMON AND/OR PREFERRED STOCK; AND (5) USING THE NET PROCEEDS FROM THE FINANCING PROGRAM TO REIMBURSE ITS TREASURY AND, THEREAFTER, TO REPAY AND REFUND OUTSTANDING LONG-TERM DEBT, REPAY ITS SHORTTERM DEBT, AND FINANCE ITS CONSTRUCTION PROGRAM.

(Per Docket Entry issued October 28, 2016, this Prehearing Conference is vacated, and the Evidentiary Hearing is set for January 31, 2017 at 11:00 A.M. in Room 224)

Tuesday, November 1, 2016

CAUSE NO.: 44863
TIME: 10:00 AM
ROOM: PNC, Room 224

ALJ: SPARKS DRAKE

(Prehearing Conference)

PETITION OF INDIANA GAS COMPANY, INC. D/B/A VECTREN ENERGY DELIVERY OF INDIANA, INC. FOR AUTHORITY TO IMPLEMENT ITS 2017-2019 FINANCING PROGRAM BY (1) ISSUING NOT TO EXCEED \$200,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF SECURED OR UNSECURED LONG-TERM DEBT ISSUED TO UNAFFILIATED LENDERS OR DEBT IN THE FORM OF UNSECURED PROMISSORY NOTES TO VECTREN UTILITY HOLDINGS, INC. ("VUHI"), ITS IMMEDIATE PARENT COMPANY, PURSUANT TO THE PREVIOUSLY APPROVED FINANCIAL SERVICES AGREEMENT; (2) EXECUTING AND DELIVERING EVIDENCES OF INDEBTEDNESS RELATING TO SUCH LONG-TERM DEBT; (3) ENTERING INTO INTEREST RATE RISK MANAGEMENT TRANSACTIONS; (4) ISSUING AND SELLING NOT TO EXCEED \$180,000,000 OF COMMON AND/OR PREFERRED STOCK; AND (5) USING THE NET PROCEEDS FROM THE FINANCING PROGRAM TO REIMBURSE ITS TREASURY AND, THEREAFTER, TO REPAY AND REFUND OUTSTANDING LONG-TERM DEBT, REPAY ITS SHORT-TERM DEBT, AND FINANCE ITS CONSTRUCTION PROGRAM.

(Per Docket Entry issued October 28, 2016, this Prehearing Conference is vacated, and the Evidentiary Hearing is set for January 31, 2017 at 10:00 A.M. in Room 224)

Wednesday, November 2, 2016

CAUSE NO.: 44765
TIME: 9:30 AM
ROOM: PNC, Room 222

ALJ: SEYFRIED

PETITION OF DUKE ENERGY INDIANA, LLC, PURSUANT TO INDIANA CODE CHAPTER 8-1-8.4, REQUESTING (1) A CERTIFICATE OF PUBLIC CONVENIENCE AND NECESSITY FOR FEDERALLY MANDATED COAL COMBUSTION RESIDUALS ("CCR") RULE COMPLIANCE PROJECTS AND COSTS; (2) APPROVAL OF ESTIMATED COSTS OF ITS FEDERALLY MANDATED COMPLIANCE PROJECTS; (3) AUTHORITY TO REFLECT COSTS AND CREDITS INCURRED FOR THE FEDERALLY MANDATED PROJECTS THROUGH ITS EXISTING STANDARD CONTRACT RIDER NOS. 62 AND 71 AND AUTHORITY TO MODIFY THE RIDER NOS. 62 AND 71 TARIFFS TO REFLECT THE INCLUSION OF SUCH COSTS; (4) RECOVERY OF 80% OF THE FEDERALLY MANDATED COSTS ON A TIMELY BASIS AND APPROVAL OF THE USE OF DEFERRAL ACCOUNTING ON AN INTERIM BASIS UNTIL THE COSTS ARE REFLECTED IN PETITIONER'S RATES; AND (5) AUTHORITY TO DEFER 20% OF THE FEDERALLY MANDATED COSTS ON AN INTERIM BASIS, WITH CARRYING COSTS, UNTIL THE APPLICABLE COSTS ARE REFLECTED IN PETITIONER'S BASE RETAIL ELECTRIC RATES

(PHC held May 4, 2016)

(Per Docket Entry issued July 6, 2016, this hearing is continued to November 29, 2016 at 9:30 A.M. in Room 222)

Thursday, November 3, 2016

CAUSE NO.: 43354-MCRA19
TIME: 9:30 AM
ROOM: PNC, Room 224

ALJ: JONES

VERIFIED PETITION OF SOUTHERN INDIANA GAS AND ELECTRIC COMPANY D/B/A VECTREN ENERGY DELIVERY OF INDIANA, INC. ("VECTREN SOUTH") FOR APPROVAL OF A MISO COST AND REVENUE ADJUSTMENT FOR ELECTRIC SERVICE IN ACCORDANCE WITH THE ORDER OF THE COMMISSION IN CAUSE NO. 43111 EFFECTIVE AUGUST 15, 2007 AND CAUSE NO. 43839 DATED APRIL 27, 2011 PURSUANT TO I.C. § 8-1-2-42(a)

Thursday, November 3, 2016

CAUSE NO.: 44857

ALJ: JONES

TIME: 10:00 AM

ROOM: PNC, Room 224

PETITION OF DUKE ENERGY INDIANA, LLC, AN INDIANA LIMITED LIABILITY COMPANY, FOR AUTHORITY (i) TO ISSUE UP TO \$1.0 BILLION PRINCIPAL AMOUNT OF DEBT SECURITIES TO BE COMPRISED OF PETITIONER'S SECURED FIRST MORTGAGE BONDS OR UNSECURED DEBT IN ANY COMBINATION THEREOF AND IN ONE OR MORE SERIES, PROVIDED, HOWEVER, THE AGGREGATE PRINCIPAL AMOUNT OF ALL SUCH SECURITIES SHALL NOT EXCEED \$1.0 BILLION, (ii) TO EXECUTE AND DELIVER LONG TERM LOAN AGREEMENTS TO BORROW UP TO \$300.0 MILLION FROM THE INDIANA FINANCE AUTHORITY, (iii) TO ENTER INTO CAPITAL LEASE OBLIGATIONS NOT TO EXCEED \$100.0 MILLION PRINCIPAL IN THE AGGREGATE, (iv) TO ENTER INTO INTEREST RATE MANAGEMENT AGREEMENTS, AND (v) TO APPLY THE NET PROCEEDS OBTAINED FROM SUCH SECURITIES, LOAN AGREEMENTS, AND CAPITAL LEASE TRANSACTIONS TOWARD (a) THE DISCHARGE OR LAWFUL REFUNDING OF ITS OBLIGATIONS OUTSTANDING, OR THE REIMBURSEMENT OF ITS TREASURY FOR MONEY ACTUALLY EXPENDED FROM INCOME, OR FROM ANY OTHER MONEY IN THE TREASURY FOR SUCH PURPOSES, (b) PAYING PART OF THE COSTS OF PETITIONER'S CONSTRUCTION PROGRAM AND (c) PAYING THE COSTS OF ISSUING AND SELLING SAID SECURITIES, EXECUTING SAID LOAN AGREEMENTS, TRANSACTING SAID CAPITAL LEASE TRANSACTIONS

Thursday, November 3, 2016

CAUSE NO.: 44856
TIME: 10:30 AM
ROOM: PNC, Room 224

ALJ: SPARKS DRAKE

PETITION OF THE CITY OF FRANKFORT, INDIANA, FOR AUTHORITY TO ISSUE BONDS, NOTES, OR OTHER OBLIGATIONS, FOR AUTHORITY TO INCREASE ITS RATES AND CHARGES FOR ELECTRIC SERVICE, AND FOR APPROVAL OF NEW SCHEDULES OF ELECTRIC RATES AND CHARGES.

Thursday, November 3, 2016

CAUSE NO.: 44835
TIME: 6:00 PM
ROOM: Westfield Middle School (Cafeteria)
345 W. Hoover Street
Westfield, IN 46074

ALJ: SEYFRIED

(Public Field Hearing)

VERIFIED PETITION OF CITIZENS WASTEWATER OF WESTFIELD, LLC FOR (1) AUTHORITY TO INCREASE RATES AND CHARGES FOR WASTEWATER UTILITY SERVICE AND APPROVAL OF A NEW SCHEDULE OF RATES AND CHARGES; AND (2) APPROVAL OF CERTAIN REVISIONS TO ITS TERMS AND CONDITIONS APPLICABLE TO WASTEWATER UTILITY SERVICE

Friday, November 4, 2016

There are no hearings scheduled for today☺