

August 10, 2017

Received: August 10, 2017
IURC 30-Day Filing No.: 50070
Indiana Utility Regulatory Commission

Ms. Brenda A. Howe
Secretary to the Commission
Indiana Utility Regulatory Commission
101 W. Washington St., Ste. 1500 East
Indianapolis, IN 46204

RE: Southern Monroe Water Authority
Fourteen-Day Filing for Simultaneous Revision to Wholesale Water Cost
Tracking Factor Pursuant to IC 8-1-2-61.6

Dear Ms. Howe:

This filing is being made on behalf of the Southern Monroe Water Authority. ("Southern Monroe") under the Commission's Thirty-Day Administrative Filing Procedures and Guidelines pursuant to 170 IAC 1-6-1, et seq., and IC 8-1-2-61.6. Southern Monroe's wholesale water supplier, Bloomington Municipal Water Utility ("Bloomington"), has requested a rate increase for its wholesale rates under IURC Cause No. 43939. The purpose of this Fourteen-Day Filing is to request a revision to the current Wholesale Water Tracking Rate included in Appendix A to Southern Monroe's current tariff, simultaneously with the approval of Bloomington's rate request. Please find enclosed as Exhibit 1 an original and three (3) copies of the filing, including revisions to Southern Monroe's Tariff for Water Service reflecting the proposed changes, and work papers showing the current proposed wholesale water costs supporting the requested water tracking rate.

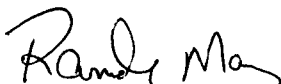
Southern Monroe affirms that it is providing notice pursuant to 170 IAC 1-6-6. Specifically, a notice regarding the filing is attached hereto as Exhibit 1.

The filing is an allowable request under 170 IAC 1-6-1, et seq., because it is a change in its wholesale water rate paid to Bloomington, is across-the-board, and does not reflect an increase by Southern Monroe other than in costs from its wholesale supplier.

Upon approval of the Tariff attached as Exhibit 1, please return two (2) file-marked and approved copies for our files.

My contact information is listed below if any questions concerning this submission.

Sincerely,



Randy May, President
812-824-7220

Southern Monroe Water Authority

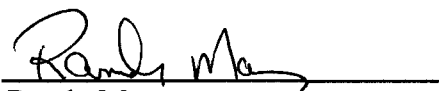
VERIFIED STATEMENT IN SUPPORT OF TARIFF CHANGE

TO THE INDIANA UTILITY REGULATORY COMMISSION

1. Southern Monroe Water Authority under and pursuant to Indiana code chapter 8-1-2, as amended, hereby file with the Indiana Utility Regulatory Commission, an increase in its schedule of rates for water sold in the amount of \$.53 per 1,000 gals.

2. The accompanying tariff changes are based solely upon the changes in the cost of water purchased by this utility computed in accordance with 170 IAC 6-5.

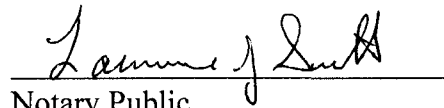
3. All of the matters and facts stated herein and in the attached exhibits are true and correct. The rate changes shall take effect for the next practical consumption period following final approval by the Commission.


Randy May
President

STATE OF INDIANA

COUNTY OF MONROE

Randy May personally appeared before me, a Notary Public in and for said County and State, this 10th day of August, 2017, who after having been duly sworn according to law, stated that he is an officer of Van Buren Water, Inc.; that he has read the matters and facts stated above and in all exhibits attached hereto and that the same are true; and that he is duly authorized to execute this instrument for and on behalf of Applicant herein.


Notary Public
Lawrence J Smith

My Commission expires: September 20, 2018



Southern Monroe Water Authority

Contact Information:

Filing Preparer

Todd Carpenter CPA

2495 S Walnut St Pike

Bloomington, IN 47401

Phone: 812-331-1885

Fax: 812-331-0123

Email: TCarpenter@cpa-consultant.com

Utility:

Southern Monroe Water Authority

5790 S Fairfax Road

Bloomington, IN 4740

Phone: 812-824-7220

President: Randy May

TARIFF
 Southern Monroe Water Corporation
 Bloomington, IN

SCHEDULE OF WATER RATES AND CHARGES

a) Metered Use Block Schedule

For use of and services rendered by Southern Monroe Water Authority, the following rates and charges, based on the use of water supplied:

<u>Consumption Per Month</u>	<u>Rate Per 1,000 Gallons</u>
First 5,000 gallons per month	\$5.60 per 1,000 gallons *
Next 5,000 gallons per month	\$4.87 per 1,000 gallons *
Next 15,000 gallons per month	\$3.81 per 1,000 gallons *
Next 25,000 gallons per month	\$2.89 per 1,000 gallons *
Over 50,000 gallons per month	\$2.36 per 1,000 gallons *

b) Metered User Minimum Schedule

Each user shall pay a minimum monthly charge based upon the size of the meter installed, for which the user will be entitled to the quantity of water set out below:

<u>Meter Size</u>	<u>Allowable Gallons Per Month</u>	<u>Minimum Rate Per Month</u>
5/8"	2,000 gallons per month	\$11.21 *
3/4"	5,000 gallons per month	\$28.02 *
1"	10,000 gallons per month	\$52.40 *
1 1/2"	25,000 gallons per month	\$109.64 *
2"	40,000 gallons per month	\$152.97 *
3"	100,000 gallons per month	\$299.83 *
4"	200,000 gallons per month	\$535.77 *

* Subject to the wholesale water tracking factor listed in "Appendix A".

Southern Monroe Water Authority
5790 S Fairfax Road
Bloomington, IN 47401

APPENDIX A

Water Tracking Adjustment - The Water tracking factor set forth in this schedule is applicable where clearly denoted on other rate schedules and shall be occasioned solely by changes in the wholesale cost of water, in accordance with 170 IAC 6-5-1.

Water Tracking Rate: \$ 1.36 per 1,000 gallons*

* Inclusive of the following separate tracking factors:

<u>\$ 0.31</u> per 1,000 gallons approved	March 2, 2011
\$ 0.31 Subtotal	
<u>\$ 0.52</u> per 1,000 gallons approved	December 1, 2011
\$ 0.83 Subtotal	
<u>\$ 0.53</u> per 1,000 gallons approved	
<u><u>\$ 1.36</u></u> Gross Water Tracking Rate	

					Customer Rate	
<i>Enter the following rates below:</i>	Units	<u>Rate before tracker</u>	<u>Tracker</u>		8/4/2017	
Metered Rates Per Month - enter rate blocks below						
First 5000 Gallons Per Month		\$5.60	\$	1.36	\$6.96	
Next 5000 Gallons Per Month		\$4.87		<u>\$1.36</u>	\$6.23	
Next 15000 Gallons Per Month		\$3.81		<u>\$1.36</u>	\$5.17	
Next 25000 Gallons Per Month		\$2.89		<u>\$1.36</u>	\$4.25	
Over 50000 Gallons Per Month		\$2.36		<u>\$1.36</u>	\$3.72	
				<u>_____</u>	\$0.00	
	<u>Units</u>			<u>_____</u>	\$0.00	
5/8" 2000 Gallons Per Month	2	11.21	\$1.36	\$2.72	\$13.93	
3/4" 5000 Gallons Per Month	5	28.02	\$1.36	\$6.80	\$34.82	
1" 10000 Gallons Per Month	10	52.4	\$1.36	\$13.60	\$66.00	
1.5" 25000 Gallons Per Month	25	109.64	\$1.36	\$34.00	\$143.64	
2" 40000 Gallons Per Month	40	152.97	\$1.36	\$54.40	\$207.37	
3" 100000 Gallons Per Month	100	299.83	\$1.36	\$136.00	\$435.83	
4" 200000 Gallons Per Month	200	535.77	\$1.36	\$272.00	\$807.77	

SCHEDULE OF WATER PURCHASES AND SALES		
(1)	(2)	(3)
Month/Year	Gal./cu. Ft. Purchased from Supplier	Gal./cu. Ft. Sold to Customer
Jul-16	16,846,000	15,024,846
Aug-16	19,552,000	14,947,600
Sep-16	21,120,000	14,668,163
Oct-16	15,733,000	13,442,830
Nov-16	14,601,000	12,705,082
Dec-16	16,178,000	10,181,490
Jan-17	15,542,000	11,809,998
Feb-17	13,430,000	11,000,670
Mar-17	14,818,000	9,344,863
Apr-17	14,929,000	11,318,827
May-17	16,532,000	11,645,140
Jun-17	21,128,000	16,074,569
Totals	200,409,000	152,164,078

COMPUTATION OF CHANGE IN COST OF WHOLESALE WATER PURCHASED

Company Name Southern Monroe Water Authority

Phone Number 812-824-7220

Address 5790 South Fairfax Road Bloomington, IN 47401

Name of Wholesale Water Supplier(s) City of Bloomington

Effective Date of Rate/Supplier Change August 4, 2017

Based Upon Water Purchased for Twelve Months Ended June 30, 2017

Supplier's Rates			Annual Cost of Wholesale Water Purchased		
(1)	(2)	(3)	(4)	(5)	(6)
Rate Component	Immediately Prior to Change	Changed Rate	Purchased Water 1,000 gals. or 100 cu. ft.	At Rates Effective Immediately Prior to Change	At Changed Rate

Service Charge:

Meter Size: \$ - \$ - - \$ - \$ -

Meter Size: \$ - \$ - - \$ - \$ -

Volume Charge:

First 1,000 \$ 1.99 \$ 2.39 200,409 \$ 398,814 \$ 478,978

Next \$ - \$ - - \$ - \$ -

Next \$ - \$ - - \$ - \$ -

Next \$ - \$ - - \$ - \$ -

Next \$ - \$ - - \$ - \$ -

Next \$ - \$ - - \$ - \$ -

All Over \$ - \$ - - \$ - \$ -

Totals	200,409	\$	398,814	\$	478,978
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COMPUTATION OF WATER TRACKING FACTOR		
1. Cost of Purchases from Exhibit 3, Column 6	New Costs	\$ 478,978
2. Cost of Purchases from Exhibit 3, Column 5	Prior Costs	\$ 398,814
3. Increase Purchased Water Costs: (1) - (2)		\$ 80,164
4. Increase in Utility Receipts Tax and Other Similar Revenue Based Tax Charges @ _____ % (See footnote A)		
5. Increased Revenue Requirements: (3) + (4)		\$ 80,164
6. Total Metered Water Sold: (in 1,000 Gals. or cu. ft.) From Exhibit 2, Column (3)		\$ 152,164
Tracking Factor: (5) ÷ (6)		\$ 0.53

A - Utility Receipts Tax only applies to municipal and investor-owned water utilities.

LEGAL NOTICE OF FILING FOR A CHANGE IN WATER RATES BY
Southern Monroe Water Corporation

Notice is hereby given that on August 10, 2017, Southern Monroe Water Authority, under and pursuant to the Public Service Commission Act, as amended, has filed with the Indiana Utility Regulatory Commission an increase in the schedule of rates and charges for water sold by its water utility in the amount of a \$.53 per 1,000 gals. wholesale water cost tracker.

The changes in the schedule of rates and charges submitted to the Commission are based solely upon the change in the cost of water purchased by this utility from City of Bloomington. The rate charges shall apply for the next practical consumption period following final approval by the Commission in accordance with IC § 8-1-2-42.

This is a wholesale water cost tracker that is applicable to all class of customers. Objections can be made to the Secretary of the Commission: IURC, 101 W. Washington St., Ste. 1500E, Indianapolis, IN 46204 and the Office of Utility Consumer Counselor (OUCC): OUCC, 115 W. Washington St., Ste. 1500S, Indianapolis, IN 46204 or at 1-888-441-2494.

Randy May

President

BLOOMINGTON MUNICIPAL WATER UTILITY
Bloomington, Indiana

Schedule of Rates and Charges

Monthly usage charge applicable to Residential, Commercial, Governmental, Interdepartmental, Industrial, Indiana University – Master Metered, Indiana University – Non-Master Metered, Irrigation classes

<u>Category</u>	<u>Rates Per 1,000 Gallons</u>
Residential	\$ 3.73
Commercial, Governmental, Interdepartmental	3.16
Industrial	2.92
Indiana University – Master Metered	2.37
Indiana University – Non-Master Metered	3.16
Irrigation	3.42

Monthly Service Charge, in Addition to Monthly Usage for the customer categories listed above

<u>Meter Size</u>	<u>Charge</u>	<u>Meter Size</u>	<u>Charge</u>
5/8"	\$ 5.89	3"	\$ 60.55
3/4"	7.86	4"	99.57
1"	10.59	6"	197.13
1 1/2"	18.39	8"	294.69
2"	26.20	10"	392.24

Monthly Surcharges for Fire Protection Service for the customer categories listed above excluding Indiana University – Master Metered

<u>Meter Size</u>	<u>Charge</u>		<u>Meter Size</u>	<u>Charge</u>	
	<u>Inside City</u>	<u>Outside City</u>		<u>Inside City</u>	<u>Outside City</u>
5/8"	\$ 1.96	\$ 3.28	3"	\$ 34.23	\$ 57.50
3/4"	2.93	4.93	4"	58.67	98.53
1"	4.89	8.22	6"	122.27	205.29
1 1/2"	9.78	16.41	8"	176.06	295.60
2"	15.64	26.29	10"	283.63	476.27

The monthly Fire Protection Charge for Indiana University – Master Metered accounts as a group shall be \$1,794.45.

<p>EFFECTIVE August 4, 2017 Indiana Utility Regulatory Commission</p>

<p>Issued Pursuant to Cause No. 44855 March 29, 2017 Indiana Utility Regulatory Commission Water/Wastewater Division</p>

Approved by the Indiana Utility Regulatory Commission
Cause No. 44855, Order dated March 29, 2017

BLOOMINGTON MUNICIPAL WATER UTILITY
 Bloomington, Indiana

Schedule of Rates and Charges

Contract Sales for Resale

The rate for contract sales for resale shall be \$2.39 per one thousand gallons.



Contract Sales for Resale Monthly Service Charge in Addition to Monthly Usage Charge

<u>Meter Size</u>	<u>Charge</u>	<u>Meter Size</u>	<u>Charge</u>
5/8"	\$ 5.89	3"	\$ 60.55
3/4"	7.86	4"	99.57
1"	10.59	6"	197.13
1 1/2"	18.39	8"	294.69
2"	26.20	10"	392.24

Private fire connections per connection

<u>Line Size</u>	<u>Monthly</u>	<u>Annually</u>
4" and under	\$ 9.86	\$ 118.28
6"	27.40	328.77
8"	56.15	673.82
10"	98.34	1,180.09
12"	155.05	1,860.55

EFFECTIVE
August 4, 2017
 Indiana Utility Regulatory
 Commission

Issued Pursuant to
 Cause No. 44855
 March 29, 2017
 Indiana Utility Regulatory Commission
 Water/Wastewater Division

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