

STATE OF INDIANA



INDIANA UTILITY REGULATORY COMMISSION  
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**FILED**

JUN 13 2007

**INDIANA UTILITY  
REGULATORY COMMISSION**

CAUSE NO. 42144

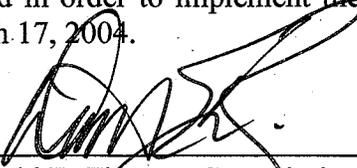
IN THE MATTER OF THE INVESTIGATION )  
ON THE COMMISSION'S OWN MOTION, )  
UNDER INDIANA CODE § 8-1-2-72, INTO ANY )  
AND ALL MATTERS RELATING TO THE )  
COMMISSION'S MIRRORING POLICY )  
ARTICULATED IN CAUSE NO. 40785 AND THE )  
EFFECT OF THE FCC'S MAG ORDER ON )  
SUCH POLICY, ACCESS CHARGE REFORM, )  
UNIVERSAL SERVICE REFORM, AND HIGH )  
COST OR UNIVERSAL SERVICE FUNDING )  
MECHANISMS RELATIVE TO TELEPHONE )  
AND TELECOMMUNICATIONS SERVICES )  
WITHIN THE STATE OF INDIANA )

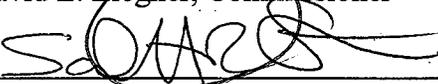
You are hereby notified that on this date the Indiana Utility Regulatory Commission ("Commission") caused the following entry to be made:

On May 30, 2007, AT&T Communications of Indiana G.P., TCG Indianapolis, and Indiana Bell Telephone Company, Incorporated d/b/a AT&T Indiana (collectively, "AT&T"), the settling party members of the Indiana Exchange Carrier Association, Inc. ("INECA") and United Telephone of Indiana, Inc. d/b/a Embarq ("Embarq") (collectively the "Settling Parties"), filed their *Settling Parties' Submission of Revised Timeline to Implement Terms of Commission's Final Order* ("Revised Timeline") in the above referenced Cause.

The Presiding Officers having reviewed the Revised Timeline and being duly advised in the premises hereby GRANT the parties request and find that the Revised Timeline attached hereto as Exhibit "A" is hereby adopted in order to implement the terms of the Commission's final Order issued in this cause on March 17, 2004.

**IT IS SO ORDERED.**

  
\_\_\_\_\_  
David E. Ziegner, Commissioner

  
\_\_\_\_\_  
Scott R. Storms, Chief Administrative Law Judge

Date: June 13, 2007

**REVISED TIMELINE TO IMPLEMENT**  
**TERMS OF 3/17/04 FINAL ORDER**  
Cause No. 42144

**I. SURCHARGE PERCENTAGE AND IUSF FUNDING.**

**A. Initial Surcharge Percentage.**

- 06/01/07 -** Per Commission's 4/20/07 Docket Entry, all intrastate telecommunications carriers submit to Commission total Indiana net billed intrastate retail telecommunications revenue for 2006. (Any such carrier may, on or prior to 5/25/07, seek confidential treatment for any such revenues data it believes should be protected from public disclosure.)
- 07/06/07 -** Submission by Settling Parties of revisions to Attachments B (sizing of IUSF before and after rate rebalancing), C ("Qualification Test"), D (rate shortfall analysis) and E (transition schedule for rate rebalancing) to IUSF Settlement Agreement.
- 07/20/07 -** Commission issues Order establishing initial Surcharge Percentage as detailed in IUSF Settlement Agreement and confirms procedures for surcharge billing process previously submitted by Oversight Committee.

**B. Surcharge Billing and IUSF Funding.**

- 07/02/07 -** Completion of the development of any procedures associated with initiation of surcharge billing process by Oversight Committee and due date of the submission of such procedures to the Commission.
- 07/31/07 -** Surcharge tariff submission due date (for carriers subject to such tariffing requirement).
- 10/07 -** Initial month in which the percentage surcharge shall be assessed on each end user's bill in the event of interim IUSF administration. [Implementation Date: 10/1/07]\*

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\*The "Implementation Date" is defined in Paragraph 1 of the IUSF Settlement Agreement as to the date upon which the Commission has approved and commenced implementation of the Phase II Settlement Agreement "pursuant to a final, non-appealable order of the Commission." On this date, the terms and provisions of the Phase I Settlement Agreement are "superseded and replaced in their entirety . . . by the terms and conditions of the Phase II Settlement Agreement."

- 11/30/07 - Initial remittance due date (and at the end of each calendar month thereafter following the close of the prior month's surcharge billing cycle) by all carriers to interim IUSF administrator of their respective IUSF contributions.
- 12/15/07 - First IUSF disbursements from interim IUSF administrator to RLECs occur (and on a like day each month thereafter).

**II. IUSF ADMINISTRATOR.**

- 06/15/07 - Due date for Oversight Committee's completion of deliberative process as to whether an interim IUSF administrator should be selected. Oversight Committee's nominee for interim administrator, if any, submitted to Commission on or before this date.
- 6/29/07 - Commission issues Docket Entry, confirming the appointment of interim administrator to manage IUSF, pending the completion of the RFP process for selection of a permanent IUSF administrator.
- 08/03/07 - Revised RFP presented to Commission by the Oversight Committee for final review.
- 08/23/07 - RFP released.
- 10/08/07 - Proposals due.
- 11/09/07 - Oversight Committee files report with Commission (along with supporting documentation) detailing permanent IUSF administrator it has selected.
- 11/16/07 - Commission confirms by Docket Entry the Oversight Committee's selection of permanent IUSF administrator.
- 12/14/07 - Contract executed with permanent IUSF administrator. (In the event of interim IUSF administration, transition of IUSF administration from interim administrator to permanent administrator begins.)

**III. MERGED TIMELINES FOR IUSF FUNDING AND ADMINISTRATION.**

- 06/01/07 -** Per Commission's 4/20/07 Docket Entry, all intrastate telecommunications carriers submit to Commission total Indiana net billed intrastate retail telecommunications revenue for 2006. (Any such carrier may, on or prior to 5/25/07, seek confidential treatment for any such revenues data it believes should be protected from public disclosure.)
- 06/15/07 -** Due date for Oversight Committee's completion of deliberative process as to whether an interim IUSF administrator should be selected. Oversight Committee's nominee for interim administrator, if any, submitted to Commission on or before this date.
- 06/29/07 -** Commission issues Docket Entry, confirming the appointment of interim administrator to manage IUSF, pending the completion of the RFP process for selection of a permanent IUSF administrator.
- 07/02/07 -** Completion of the development of any procedures associated with initiation of surcharge billing process by Oversight Committee and due date of the submission of such procedures to the Commission.
- 07/06/07 -** Submission by Settling Parties of revisions to Attachments B (sizing of IUSF before and after rate rebalancing), C ("Qualification Test"), D (rate shortfall analysis) and E (transition schedule for rate rebalancing) to IUSF Settlement Agreement.
- 07/20/07 -** Commission issues Order establishing initial Surcharge Percentage as detailed in IUSF Settlement Agreement and confirms procedures for surcharge billing process previously submitted by Oversight Committee.
- 07/31/07 -** Surcharge tariff submission due date (for carriers subject to such tariffing requirement).
- 08/03/07 -** Revised RFP presented to Commission by the Oversight Committee for final review.
- 08/23/07 -** RFP released.
- 10/07 -** Initial month in which the percentage surcharge shall be assessed on each end user's bill in the event of interim IUSF administration. [Implementation Date: 10/1/07]

- 10/08/07 -** Proposals due.
- 11/09/07 -** Oversight Committee files report with Commission (along with supporting documentation) detailing permanent IUSF administrator it has selected.
- 11/16/07 -** Commission confirms by Docket Entry the Oversight Committee's selection of permanent IUSF administrator.
- 11/30/07 -** Initial remittance due date (and at the end of each calendar month thereafter, following the close of the prior month's surcharge billing cycle) by all carriers to interim IUSF administrator of their respective IUSF contributions.
- 12/14/07 -** Contract executed with permanent IUSF administrator. (In the event of interim IUSF administration, transition of IUSF administration from interim administrator to permanent administrator begins.)
- 12/15/07 -** First IUSF disbursements from interim IUSF administrator to RLECs occur (and on a like day each month thereafter).