

FEDERAL IDENTIFICATION NUMBER  
35-6003579

TOWNSHIP FORM 15 (REVISED 2008)  
PRESCRIBED BY  
THE STATE BOARD OF ACCOUNTS

STATE OF INDIANA  
STATE BOARD OF ACCOUNTS  
302 WEST WASHINGTON STREET, ROOM E418  
INDIANAPOLIS, INDIANA 46204-2765  
TELEPHONE: (317) 232-2513

TOWNSHIP: MORGAN  
COUNTY: PORTER

ID: \_\_\_\_\_  
(State Board of Accounts USE ONLY)

TOWNSHIP TRUSTEES ANNUAL REPORT TO:  
THE TOWNSHIP BOARD  
THE COUNTY AUDITOR  
THE STATE BOARD OF ACCOUNTS  
THE U.S. BUREAU OF CENSUS  
TOWNSHIP: MORGAN  
COUNTY: Porter  
FOR THE YEAR ENDED DECEMBER 31, 2008  
FILED IN THE COUNTY AUDITOR'S OFFICE  
1120/09

CONTENTS:  
PART 1 - STATEMENT OF RECEIPTS, DISBURSEMENTS, CASH BALANCES AND INVESTMENT BALANCES (ADVERTISE)  
PART 2 - RECEIPTS (ADVERTISE)  
PART 3A - DISBURSEMENTS (ADVERTISE)  
PART 3B - DISBURSEMENTS (ADVERTISE)  
PART 4 - CASH AND INVESTMENTS  
PART 5 - INDEBTEDNESS (ADVERTISE)  
PART 6 - INTERGOVERNMENTAL EXPENDITURES  
PART 7 - STATEMENT OF FEDERAL GRANT RECEIPTS  
PART 8 - STATEMENT OF STATE GRANT RECEIPTS  
PART 9 - CERTIFICATE (ADVERTISE)  
PART 10 - ADVERTISEMENT AND NOTE TO PUBLISHERS  
PART 11 - TOWNSHIP ASSISTANCE STATISTICAL REPORT  
PART 12 - REPORT OF FINANCIAL ASSISTANCE TO NONGOVERNMENTAL ENTITIES

TRUSTEES NAME: Richard Schultz  
TRUSTEES ADDRESS: 117 S. 550 East  
(street)  
Valparaiso, IN 46383  
(city/town) (state) (zip)  
TELEPHONE (BETWEEN THE HOURS OF 8:00 AM AND 5:00 PM): 219 733-9965 EXT. \_\_\_\_\_



PART 2 - RECEIPTS, PAGE 1 (REPORT IN DOLLARS AND CENTS ONLY)

	Code	Township Fund	Township Assistance Fund	Fire Fighting Fund	Cumulative Fire Fund	Code	Dog Fund	Park and Recreation Fund	Fire Dept Fund	Levy Access Fund	Code
General Property Taxes	0100	21,534.59	4,348.99	41,598.94	36,222.34	0100					0100
Financial Institution Tax	0201					0201					0201
Auto and Aircraft Excise Tax	0202	1,047.93	216.16	2,030.19	1,767.52	0202					0202
Centred Shares (CAGIT)	0203					0203					0203
Property Tax Replacement Credit (CAGIT)	0204					0204					0204
County Option Income Tax (COIT)	0212					0212					0212
Commercial Vehicle Excise Tax (CVET)	0217					0217					0217
Interest Earned	6100	688.62				6100					6100
Federal Revenue Sharing	1201					1201					1201
Special State Distributions	1514					1514					1514
Riverboat Distributions	1701					1701					1701
Contractual Services	2705					2705					2705
Fire Protection Contracts	2206					2206					2206
Fire Protection Service Fees	2211					2211					2211
Federal Grants	1115					1115					1115
Emergency Medical Service Fees	2504					2504					2504
Park and Recreation Receipts	2601					2601					2601
Receipts from the Sale of Bonds	5303					5303					5303
Cemetery Receipts	2703	400.00				2703					2703
Reimbursements from County	2710					2710					2710
State Grants	1412					1412					1412
Sale of Investments	5500					5500					5500
Court Costs	4101					4101					4101
Dog Tax	3101					3101					3101
Refunds	5600					5600					5600
Transfer of Funds	5206					5206					5206
Miscellaneous Receipts	6500					6500					6500
Tax Anticipation Warrants											
Emergency Loans											
Total Receipts	9999	23,671.14	4,615.15	43,629.13	37,989.86	9999					9999

TOWNSHIP: Morgan  
COUNTY: Porter

ID: \_\_\_\_\_  
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PART 3A - PAGE 1: DISBURSEMENTS BY FUNCTION FOR TOWNSHIP, FEDERAL REVENUE SHARING AND TOWNSHIP ASSISTANCE FUNDS (REPORT IN DOLLARS AND CENTS ONLY)

TOWNSHIP FUND		Township General Government	Township Public Safety	Township Culture/ Recreation	Township Misc.	FEDERAL REVENUE SHARING FUND		TOTAL Federal Revenue Sharing Fund
	Code	0101-410	0101-420	0101-450	0101-490	Code	4501-490	Code
1. Personal Services	1000	16,252.93				1000		1000
2. Supplies	2000	130.24				2000		2000
3. Other Services and Charges	3000	7,031.07				3000		3000
4. Capital Outlay	4000					4000		4000
5. Purchase of Investments	7000					7000		7000
6. Transfers of Funds	6000					6000		6000
7. Total Expenditures	9999	23,414.24				9999		9999
TOWNSHIP ASSISTANCE FUND		Federal Revenue Sharing General Government	Federal Revenue Sharing Public Safety	Federal Revenue Sharing Cultural/ Recreation	Federal Revenue Sharing Township Assistance	Code		Code
	Code	0840-441	0840-442	0840-443	0840-490			
1. Personal Services	1000					1000		1000
2. Supplies	2000					2000		2000
3. Other Services and Charges	3000					3000		3000
4. Capital Outlay	4000					4000		4000
5. Purchase of Investments	7000					7000		7000
6. Transfers of Funds	6000					6000		6000
7. Medical, Hospital, Burtal	8000		250.00			8000		8000
8. Other Disbursements	5000		9,723.05			5000		5000
9. Total Expenditures	9999		9,973.05			9999		9999
TOWNSHIP ASSISTANCE FUND		TOTAL Township Assistance Fund				Code		Code
	Code	N/A						

PART 3A - PAGE 2: DISBURSEMENTS BY FUNCTION FOR OTHER TOWNSHIP FUNDS (REPORT IN DOLLARS AND CENTS ONLY)

		Fire Fighting Fund	Dog Fund	Park and Recreation Fund	Fire Debt Fund	Code	Levy Excess Fund	Cumulative Fire Fund	Rainy Day	Code
OTHER FUNDS	Code	1111	0202	1301	1182	Code	0108	1190	0061	Code
1. Personal Services	1000					1000				1000
2. Supplies	2000					2000				2000
3. Other Services and Charges	3000	49,000.00		810.71		3000				3000
4. Capital Outlay	4000					4000				4000
5. Purchase of Investments	7000					7000				7000
6. Transfers of Funds	6000					6000				6000
7. Total Expenditures	9999	49,000.00		810.71		9999		32,382.00		9999
OTHER FUNDS	Code					Code				Code
1. Personal Services	1000					1000				1000
2. Supplies	2000					2000				2000
3. Other Services and Charges	3000					3000				3000
4. Capital Outlay	4000					4000				4000
5. Purchase of Investments	7000					7000				7000
6. Transfers of Funds	6000					6000				6000
7. Total Expenditures	9999					9999				9999
OTHER FUNDS	Code					Code				Code
1. Personal Services	1000					1000				1000
2. Supplies	2000					2000				2000
3. Other Services and Charges	3000					3000				3000
4. Capital Outlay	4000					4000				4000
5. Purchase of Investments	7000					7000				7000
6. Transfers of Funds	6000					6000				6000
7. Total Expenditures	9999					9999				9999





ANNUAL FINANCIAL REPORT - INDIANA TOWNSHIPS  
TOWNSHIP FORM 16 (REVISED 2008)

TOWNSHIP: MORGAN  
COUNTY: Porter

ID: \_\_\_\_\_  
(State Board of  
Accounts USE ONLY)

PART 5 - INDEBTEDNESS AS OF DECEMBER 31, 2008

	Outstanding, 1/1/2008 (Beginning Year)	Issued During Year 2008	Retired During Year 2008	Outstanding 12/31/2008 (Ending Year)	Interest Paid During 2008 (Full Year)	Principal and Interest Due In 2009
Township Assistance Bonds						
General Obligation Bonds						
Fire Equipment Loans						
Other DLGF Authorized Debt						

PART 6 - INTERGOVERNMENTAL EXPENDITURES

OF THE EXPENDITURES REPORTED IN PART 3, HOW MUCH WAS PAID TO OTHER GOVERNMENTAL UNITS FOR:

Purpose	Amount
1. E.M.S. Services	49,000.00
2. Fire Protection	810.71
3. Parks and Recreation	12.00
4. All Other	49,822.71
Total (All lines 1 through 4)	





PART 9 - CERTIFICATION

NOTE: Prepare five copies of this report to be presented to the Township Board for approval on or before the third Tuesday after the first Monday in January. After approval, one copy is to be retained by the Chairman of the Township Board. One copy is to be kept on file by the Township Trustee. Within ten (10) days, one copy, together with all vouchers, shall be filed with the County Auditor (IC 36-6-4-12(d)). In addition, one copy, along with advertising instructions, is to be submitted to each newspaper for which this report is to be published, within four (4) weeks after the third Tuesday following the first Monday in January (IC 5-3-1 and IC 36-6-4-13(b)). The advertisement must state that a complete and detailed annual report, and the accompanying vouchers showing the names of persons paid money by the township, have been filed with the County Auditor. Also, that the Chairman of the Township Board has a copy of the report that is available for inspection by any taxpayer of the township. Please complete and return the CD to the State Board of Accounts, 302 West Washington Street E418, Indianapolis, IN 46204-2765, or e-mail the completed Annual Report to lbaker@sboa.in.gov by January 30, 2009. (IC 5-11-1-4).

State of Indiana

SS:

Porter County

I, Richard Schultz, Trustee of Morgan Township, Porter County, Indiana, do solemnly affirm under the penalty of perjury that the preceding report is complete, true and correct; that the sum with which I am charged in this report are all of the sums received by me; and that the various items of expenditures credited have been fully paid in the sums stated; that such payments were made without express or implied agreement that any portion thereof shall be retained by or repaid to me or to any other person. I further affirm that a complete and detailed annual report, together with all accompanying vouchers showing the names of persons having been paid money by the township, have been filed as required by law in the office of the County Auditor, and that copies of such annual report are in custody of the Township Board and the State Board of Accounts. Said report is subject to inspection by any taxpayer of the township.

Richard Schultz (sign)  
Morgan Township Trustee

Telephone: 219 733-9965

Date this report was to be published: \_\_\_\_\_

Subscribed and sworn (or affirmed) to before me, the Chairman of the Township Board of Morgan Township at its annual meeting, this \_\_\_\_\_ day of January, 2009.

Rodney K... (sign)  
Morgan Township Board Chairman

OPTION 1

This report was received, accepted, and approved by the Township Board at its annual meeting, this \_\_\_\_\_ day of January, 2009.

Morgan Township Board:

Rodney K... (sign)

Nehemiah L. Kleist (sign)

[Signature] (sign)

OPTION 2

This report was received, accepted, and approved except for Part(s) \_\_\_\_\_ by the following Township Board Member(s) at its annual meeting, this \_\_\_\_\_ day of January, 2009.

\_\_\_\_\_ (sign)

\_\_\_\_\_ (sign)

\_\_\_\_\_ (sign)

Note: Option 1 to be used where the Township Board approves the annual report. Option 2 to be used where a member or all members of the Township Board disapproves part or all of the annual report.

MORGAN TOWNSHIP, PORTER COUNTY  
 TOWNSHIP ASSISTANCE STATISTICAL REPORT (IC 12-20-28-3)  
 FOR THE PERIOD ENDING DECEMBER 31, 2008

1. TOTAL NUMBER OF REQUESTS FOR TOWNSHIP ASSISTANCE	55
2. (A) TOTAL NUMBER OF RECIPIENTS OF TOWNSHIP ASSISTANCE	40
2. (B) TOTAL NUMBER OF HOUSEHOLDS CONTAINING RECIPIENTS OF TOWNSHIP ASSISTANCE	12
2. (C) (i) TOTAL NUMBER OF CASE CONTACTS MADE WITH OR ON BEHALF OF RECIPIENTS OF TOWNSHIP ASSISTANCE	12
2. (C) (ii) TOTAL NUMBER OF CASE CONTACTS MADE WITH OR ON BEHALF OF MEMBERS OF A HOUSEHOLD RECEIVING TOWNSHIP ASSISTANCE	12
3. TOTAL VALUE OF BENEFITS PROVIDED TO RECIPIENTS OF TOWNSHIP ASSISTANCE	\$ 10298
4. TOTAL VALUE OF BENEFITS PROVIDED THROUGH EFFORTS OF TOWNSHIP STAFF FROM SOURCES OTHER THAN TOWNSHIP FUNDS	unknown
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5. (A) TOTAL NUMBER RECEIVING UTILITY ASSISTANCE - RECIPIENTS	29
5. (A) (i) TOTAL NUMBER RECEIVING UTILITY ASSISTANCE - HOUSEHOLDS	7
5. (B) TOTAL NUMBER OF RECIPIENTS ASSISTED BY TOWNSHIP STAFF IN RECEIVING UTILITY ASSISTANCE FROM SOURCES OTHER THAN TOWNSHIP FUNDS	3
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6. (i) TOTAL VALUE OF BENEFITS PROVIDED FOR PAYMENT OF UTILITIES - TOWNSHIP	\$ 5448
6. (ii) TOTAL VALUE OF BENEFITS PROVIDED FOR PAYMENT OF UTILITIES - NONTOWNSHIP SOURCES	\$ 500
6. (iii) TOTAL VALUE OF ALL BENEFITS PROVIDED FOR PAYMENT OF UTILITIES	\$ 5948
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7. (A) TOTAL NUMBER RECEIVING HOUSING ASSISTANCE - RECIPIENTS	18
7. (A) (i) TOTAL NUMBER RECEIVING HOUSING ASSISTANCE - HOUSEHOLDS	7
7. (B) TOTAL NUMBER OF RECIPIENTS ASSISTED BY TOWNSHIP STAFF IN RECEIVING HOUSING ASSISTANCE FROM SOURCES OTHER THAN TOWNSHIP FUNDS	0
8. (i) TOTAL VALUE OF BENEFITS PROVIDED FOR HOUSING ASSISTANCE - TOWNSHIP	\$ 4000
8. (ii) TOTAL VALUE OF BENEFITS PROVIDED FOR HOUSING ASSISTANCE - NONTOWNSHIP SOURCES	\$ 200
8. (iii) TOTAL VALUE OF ALL BENEFITS PROVIDED FOR PAYMENT OF HOUSING ASSISTANCE	\$ 4200
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9. (A) TOTAL NUMBER RECEIVING FOOD ASSISTANCE - RECIPIENTS	23
9. (A) (i) TOTAL NUMBER RECEIVING FOOD ASSISTANCE - HOUSEHOLDS	5
9. (B) TOTAL NUMBER OF RECIPIENTS ASSISTED BY TOWNSHIP STAFF IN RECEIVING FOOD ASSISTANCE FROM SOURCES OTHER THAN TOWNSHIP FUNDS	5
10. (i) TOTAL VALUE PROVIDED FOR FOOD ASSISTANCE - TOWNSHIP	\$ 300
10. (ii) TOTAL VALUE PROVIDED FOR FOOD ASSISTANCE - NONTOWNSHIP SOURCES	\$ 300
10. (iii) TOTAL VALUE ALL FOOD ASSISTANCE PROVIDED	\$ 600

MORGAN TOWNSHIP, PORTER COUNTY  
 TOWNSHIP ASSISTANCE STATISTICAL REPORT (IC 12-20-28-3)  
 FOR THE PERIOD ENDING DECEMBER 31, 2008  
 (Continued)

11. (A) TOTAL NUMBER PROVIDED HEALTH CARE - RECIPIENTS	1
11. (A) (i) TOTAL NUMBER PROVIDED HEALTH CARE - HOUSEHOLDS	1
11. (B) NUMBER OF RECIPIENTS ASSISTED BY TOWNSHIP STAFF IN RECEIVING HEALTH CARE ASSISTANCE FROM SOURCES OTHER THAN TOWNSHIP FUNDS	0
12. (i) TOTAL VALUE OF HEALTH CARE PROVIDED - TOWNSHIP	\$ 250
12. (ii) TOTAL VALUE OF HEALTH CARE PROVIDED - NONTOWNSHIP SOURCES	\$ 0
12. (iii) TOTAL VALUE OF ALL OF HEALTH CARE PROVIDED	\$ 250
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13. TOTAL NUMBER OF FUNERALS, BURIALS, AND CREMATIONS	0
14. (A) TOTAL ACTUAL VALUE OF FUNERALS, BURIALS, AND CREMATIONS	\$ 0
14. (B) (i) TOTAL PAID BY TOWNSHIP FUNDS FOR FUNERALS, BURIALS, AND CREMATIONS	\$ 0
14. (B) (ii) DIFFERENCE BETWEEN ACTUAL VALUE AND AMOUNT PAID BY TOWNSHIP FUNDS FOR FUNERALS, BURIALS, AND CREMATIONS	\$ 0
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15. (A) TOTAL NUMBER OF NIGHTS OF EMERGENCY SHELTER PROVIDED TO THE HOMELESS	0
15. (B) TOTAL NUMBER OF NIGHTS OF EMERGENCY SHELTER PROVIDED TO THE HOMELESS THROUGH EFFORTS OF TOWNSHIP STAFF FROM SOURCES OTHER THAN TOWNSHIP FUNDS	0
15. (C) (i) TOTAL VALUE OF EMERGENCY SHELTER FOR HOMELESS INDIVIDUALS - TOWNSHIP	\$ 250
15. (C) (ii) TOTAL VALUE OF EMERGENCY SHELTER FOR HOMELESS INDIVIDUALS - NONTOWNSHIP SOURCES	\$ 200
15. (C) (iii) TOTAL VALUE OF ALL EMERGENCY SHELTER PROVIDED FOR HOMELESS INDIVIDUALS	\$ 450
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16. (A) TOTAL NUMBER OF REFERRALS OF TOWNSHIP ASSISTANCE APPLICANTS TO OTHER PROGRAMS	12
16. (B) TOTAL VALUE OF TOWNSHIP SERVICES IN MAKING REFERRALS TO OTHER PROGRAMS	\$ unknown
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17. TOTAL NUMBER OF TRAINING PROGRAMS OR JOB PLACEMENTS FOUND FOR TOWNSHIP ASSISTANCE RECIPIENTS WITH ASSISTANCE OF TOWNSHIP TRUSTEE	0
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18. NUMBER OF HOURS SPENT BY TOWNSHIP ASSISTANCE RECIPIENTS AT WORKFARE	0
19. (i) TOTAL VALUE OF SERVICES PROVIDED BY WORKFARE TO THE TOWNSHIP	\$ 0
19. (ii) TOTAL VALUE OF SERVICES PROVIDED BY WORKFARE TO OTHER AGENCIES	\$ 0
19. (iii) TOTAL VALUE OF ALL SERVICES PROVIDED BY WORKFARE	\$ 0
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20. (A) TOTAL AMOUNT OF REIMBURSEMENT FOR ASSISTANCE RECEIVED FROM RECIPIENTS	\$ 0
20. (B) TOTAL AMOUNT OF REIMBURSEMENT FOR ASSISTANCE RECEIVED FROM MEMBERS OF RECIPIENTS' HOUSEHOLDS	\$ 0
20. (C) TOTAL AMOUNT OF REIMBURSEMENT FOR ASSISTANCE RECEIVED FROM RECIPIENTS' ESTATES	\$ 0
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21. TOTAL AMOUNT OF REIMBURSEMENT FOR ASSISTANCE RECEIVED FROM MEDICAL PROGRAMS UNDER IC 12-20-16-2(e)	\$ 0
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22. (A) TOTAL NUMBER OF INDIVIDUALS ASSISTED THROUGH A REPRESENTATIVE PAYEE PROGRAM	0
22. (B) TOTAL AMOUNT OF FUNDS PROCESSED THROUGH THE REPRESENTATIVE PAYEE PROGRAM THAT ARE NOT TOWNSHIP FUNDS	\$ 0

MORGAN TOWNSHIP PORTER COUNTY  
 TOWNSHIP ASSISTANCE STATISTICAL REPORT (IC 12-20-28-3)  
 FOR THE PERIOD ENDING DECEMBER 31, 2008  
 (Continued)

23. (A) TOTAL NUMBER OF INDIVIDUALS ASSISTED THROUGH SPECIAL NONTRADITIONAL PROGRAMS PROVIDED THROUGH THE TOWNSHIP WITHOUT THE EXPENDITURE OF TOWNSHIP FUNDS	0
23. (B) TOTAL AMOUNT OF NONTOWNSHIP FUNDS USED TO PROVIDE THE SPECIAL NONTRADITIONAL PROGRAMS	\$ 0
24. (A) (i) TOTAL NUMBER OF HOURS AN INVESTIGATOR OF TOWNSHIP ASSISTANCE SPENDS ON CASE MANAGEMENT SERVICES - RECIPIENTS	0
24. (A) (ii) TOTAL NUMBER OF HOURS AN INVESTIGATOR OF TOWNSHIP ASSISTANCE SPENDS ON CASE MANAGEMENT SERVICES - HOUSEHOLDS	0
24. (B) TOTAL VALUE OF CASE MANAGEMENT SERVICES PROVIDED	\$ 0
25. TOTAL NUMBER OF HOUSING INSPECTIONS PERFORMED BY THE TOWNSHIP	0

DATE 11/7/09 TRUSTEE'S SIGNATURE Richard Schantz

The State Board of Accounts is of the audit position, with the concurrence of the Attorney for the Township Trustees Association, the following procedures should be followed for a consistent compilation and completion of Township Assistance Form TA-7.

When completing the form please keep in mind reconciliation or cross-checking cannot, necessarily, be achieved; i.e., Total Value of Benefits Provided TOWNSHIP ASSISTANCE Recipients (Item 3), will not necessarily be the summation of Total Value of Benefits Provided for Utilities (Item 6 (i)); Total Value of Benefits Provided for Housing Assistance (Item 8 (i)); Total Value of Food Assistance Provided (Item 10 (i)); and, Total Value of Health Care Provided (Item 12 (i)); because IC 12-20-28-3 does not specifically require separate reporting of certain Township Assistance provided by townships; i.e., clothing, household supplies,