

FEDERAL IDENTIFICATION NUMBER:
35-6003839

STATE OF INDIANA
STATE BOARD OF ACCOUNTS
302 W. WASHINGTON ST., E418
INDIANAPOLIS, IN 46204-2765
TELEPHONE: (317) 232-2513

UNIT NAME:
UNION TOWNSHIP

COUNTY:
MONTGOMERY COUNTY

ID: 54-2-9
(State Board of Accounts USE ONLY)

ANNUAL TOWNSHIP FINANCIAL REPORT
PRESCRIBED BY
THE STATE BOARD OF ACCOUNTS

TOWNSHIP FORM 15 (REVISED 2008)

FOR THE FISCAL YEAR THAT ENDED 2008

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TOWNSHIP TRUSTEES ANNUAL REPORT TO:
THE TOWNSHIP BOARD
THE COUNTY AUDITOR
THE STATE BOARD OF ACCOUNTS
THE U.S. BUREAU OF CENSUS

TOWNSHIP: UNION TOWNSHIP
COUNTY: MONTGOMERY COUNTY
FOR THE FISCAL YEAR ENDED 2008

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FILED IN THE COUNTY AUDITOR'S OFFICE ON:

PRINTED NAME OF OFFICIAL: GLENN A NEVITT
ADDRESS: PO BOX 763

TITLE: TOWNSHIP TRUSTEE

CITY: CRAWFORDSVILLE

TELEPHONE (BETWEEN THE HOURS OF 8:00 AM AND 12:00 PM): (765) 362-0706

ZIP: 47933-0000

<u>Title</u>	<u>Amount</u>
Fund: <u>101 GENERAL</u>	
COUNTY OPTION INCOME TAX	\$41,324.52
Total for: TAXES	\$41,324.52
INTEREST EARNED	\$36,762.57
MISCELLANEOUS REVENUE-OTHER	\$43.23
Total for: MISCELLANEOUS	\$36,805.80
TOTAL RECEIPTS FOR 101 GENERAL	\$78,130.32
Fund: <u>2222 ALL FUND CD'S</u>	
SALE OF INVESTMENTS	\$3,100,000.00
Total for: OTHER FINANCING SOURCES	\$3,100,000.00
TOTAL RECEIPTS FOR 2222 ALL FUND CD'S	\$3,100,000.00
Fund: <u>1111 FIREFIGHTING</u>	
AUTO AND AIRCRAFT EXCISE TAX	\$11,103.85
COMMERCIAL VEHICLE EXCISE TAX	\$608.00
COUNTY OPTION INCOME TAX	\$41,324.51
GENERAL PROPERTY TAXES	\$158,597.89
Total for: TAXES	\$211,634.25
INTEREST EARNED	\$27,571.95
Total for: MISCELLANEOUS	\$27,571.95
TOTAL RECEIPTS FOR 1111 FIREFIGHTING	\$239,206.20
Fund: <u>1312 PARKS AND RECREATION</u>	
AUTO AND AIRCRAFT EXCISE TAX	\$3,597.25
COMMERCIAL VEHICLE EXCISE TAX	\$177.24
FINANCIAL INSTITUTION TAX	\$1,108.00
GENERAL PROPERTY TAXES	\$68,815.94
Total for: TAXES	\$73,698.43
INTEREST EARNED	\$9,190.60
Total for: MISCELLANEOUS	\$9,190.60
REFUNDS-OTHER	\$314.82
TRANSFER OF FUNDS-OTHER	\$492.00
Total for: OTHER FINANCING SOURCES	\$806.82
TOTAL RECEIPTS FOR 1312 PARKS AND RECREATION	\$83,695.85
Fund: <u>840 TOWNSHIP ASSISTANCE</u>	
AUTO AND AIRCRAFT EXCISE TAX	\$13,270.89
COMMERCIAL VEHICLE EXCISE TAX	\$669.52
COUNTY OPTION INCOME TAX	\$82,648.93

<u>Title</u>	<u>Amount</u>
Fund: <u>840 TOWNSHIP ASSISTANCE</u>	
FINANCIAL INSTITUTION TAX	\$4,186.00
GENERAL PROPERTY TAXES	\$253,661.49
Total for: TAXES	\$354,436.83
INTEREST EARNED	\$55,143.96
Total for: MISCELLANEOUS	\$55,143.96
REFUNDS-OTHER	\$80.00
Total for: OTHER FINANCING SOURCES	\$80.00
TOTAL RECEIPTS FOR 840 TOWNSHIP ASSISTANCE	\$409,660.79
Fund: <u>1190 CUMULATIVE BLDG FIREFIGHTING EQUIP</u>	
AUTO AND AIRCRAFT EXCISE TAX	\$16,541.84
COMMERCIAL VEHICLE EXCISE TAX	\$1,265.24
GENERAL PROPERTY TAXES	\$236,967.30
Total for: TAXES	\$254,774.38
INTEREST EARNED	\$55,143.96
Total for: MISCELLANEOUS	\$55,143.96
TOTAL RECEIPTS FOR 1190 CUMULATIVE BLDG _FIREFIGHTING EQUIP	\$309,918.34
Fund: <u>9999 PAYROLL</u>	
MISCELLANEOUS REVENUE-OTHER	\$23,476.46
Total for: MISCELLANEOUS	\$23,476.46
TOTAL RECEIPTS FOR 9999 PAYROLL	\$23,476.46
Total Receipts:	\$4,244,087.96

Fund:	101 GENERAL	
Dept:	TWP FUND-GENERAL GOVERNMENT	
	PERSONAL SERVICES	\$42,823.52
	SUPPLIES	\$2,074.49
	OTHER SERVICES AND CHARGES	\$62,285.55
	TRANSFER OF FUNDS	\$492.00
	TOTAL	\$107,675.56

BY OBJECT FOR GENERAL		
	PERSONAL SERVICES	\$42,823.52
	SUPPLIES	\$2,074.49
	OTHER SERVICES AND CHARGES	\$62,285.55
	CAPITAL OUTLAY	\$0.00
	OTHER DISBURSEMENTS	\$0.00
	TRANSFER OF FUNDS	\$492.00
	PURCHASE OF INVESTMENTS	\$0.00
	MEDICAL, HOSPITAL, AND BURIAL	\$0.00
	TOTAL GENERAL	\$107,675.56

Fund:	840 TOWNSHIP ASSISTANCE	
Dept:	TOWNSHIP ASSISTANCE ADMINISTRATION	
	PERSONAL SERVICES	\$60,791.75
	SUPPLIES	\$1,124.13
	OTHER SERVICES AND CHARGES	\$15,741.23
	TOTAL	\$77,657.11

Dept:	TOWNSHIP ASSISTANCE DIRECT ASSISTAN	
	OTHER DISBURSEMENTS	\$197,227.44
	MEDICAL, HOSPITAL, AND BURIAL	\$16,253.68
	TOTAL	\$213,481.12

BY OBJECT FOR TOWNSHIP ASSISTANCE		
	PERSONAL SERVICES	\$60,791.75
	SUPPLIES	\$1,124.13
	OTHER SERVICES AND CHARGES	\$15,741.23
	CAPITAL OUTLAY	\$0.00
	OTHER DISBURSEMENTS	\$197,227.44
	TRANSFER OF FUNDS	\$0.00
	PURCHASE OF INVESTMENTS	\$0.00
	MEDICAL, HOSPITAL, AND BURIAL	\$16,253.68
	TOTAL TOWNSHIP ASSISTANCE	\$291,138.23

Fund: 2222 ALL FUND CD'S		
	PURCHASE OF INVESTMENTS	\$3,300,000.00
TOTAL		\$3,300,000.00
Fund: 1111 FIREFIGHTING		
	OTHER SERVICES AND CHARGES	\$182,774.78
TOTAL		\$182,774.78
Fund: 1312 PARKS AND RECREATION		
	OTHER SERVICES AND CHARGES	\$27,641.21
TOTAL		\$27,641.21
Fund: 9999 PAYROLL		
	PERSONAL SERVICES	\$23,476.46
TOTAL		\$23,476.46
TOTAL:		\$3,533,892.45

Fund: 101 GENERAL
 Dept: TWP FUND-GENERAL GOVERNMENT
 Object: PERSONAL SERVICES

<u>To Whom Paid:</u>	<u>Amount</u>
EVERETT, C. EUGENE	\$5,000.00
HINESLEY, RAMONA	\$5,000.00
NEVITT, GLENNA	\$24,000.00
P.E.R.F.	\$840.00
TRI-COUNTY BANK	\$2,983.52
WYATT, JOHN L.	\$5,000.00
TOTAL PERSONAL SERVICES	\$42,823.52
Object: SUPPLIES	
BOYCE FORMS/SYSTEMS	\$639.09
COLLOM, MARY ELLEN	\$452.48
HPS OFFICE SYSTEMS	\$378.00
IN LABOR LAW POSTER SRV.	\$67.25
POSTMASTER	\$502.00
REFUSE HANDLING SERV.	\$33.35
RISNER, REBECCA A.	\$2.32
TOTAL SUPPLIES	\$2,074.49
Object: OTHER SERVICES AND CHARGES	
A.T. & T.	\$1,548.22
B & B MANUFACTURING	\$499.90
C.E.L. & P.	\$595.32
CHESTERSON ACCOUNTING	\$5,500.00
CHESTERSON, LINDA	\$500.00
COLLOM, MARY ELLEN	\$94.82
HOLIDAY INN LAKEVIEW	\$408.48
IN-AMERICAN WATER CO	\$75.09
JOURNAL REVIEW	\$378.23
LIGHT'S LAWN CARE	\$31,028.02
MCCORMICK-METZGER INSUR.	\$3,767.00
MILLIGAN, SUANNE	\$2,445.00
NET RESULTS, INC	\$5,950.00
POSTMASTER	\$54.00
REFUSE HANDLING SERV.	\$32.72
RISNER, REBECCA A.	\$34.95
SAFECO INSURANCE CO.	\$205.00
SECURITY ABSTRACT & TITLE	\$880.00
SERVICE ENTERPRISES	\$6,600.00
THE PAPER OF MONTG. CO.	\$55.73

Object: OTHER SERVICES AND CHARGES

<u>To Whom Paid:</u>	<u>Amount</u>
UNITED TOWNSHIP ASSOC.	\$516.00
VECTREN ENERGY	\$887.65
WHITE, CATHERINE E.	\$229.42
TOTAL OTHER SERVICES AND CHARGES	\$62,285.55
Object: TRANSFER OF FUNDS	
UNION TWP	\$492.00
TOTAL TRANSFER OF FUNDS	\$492.00
TOTAL	\$107,675.56

Fund: 2222 ALL FUND CD'S

Dept: ALL FUND CD'S

Object: PURCHASE OF INVESTMENTS

LINCOLN BANK	\$800,000.00
TRI-COUNTY BANK	\$2,500,000.00
TOTAL PURCHASE OF INVESTMENTS	\$3,300,000.00

TOTAL **\$3,300,000.00**

Fund: 1111 FIREFIGHTING

Dept: FIREFIGHTING

Object: OTHER SERVICES AND CHARGES

CITY OF CRAWFORDSVILLE	\$150,274.78
NEW MARKET VOL. FIRE DEPT.	\$25,000.00
S & W RESCUE	\$7,500.00
TOTAL OTHER SERVICES AND CHARGES	\$182,774.78

TOTAL **\$182,774.78**

Fund: 1312 PARKS AND RECREATION

Dept: PARKS AND RECREATION

Object: OTHER SERVICES AND CHARGES

ALLEN, BARBARA	\$400.00
BOYS & GIRLS CLUB	\$3,760.00
BUSENBARK LAWN EQUIP.	\$749.00
C & D FENCE CO	\$3,240.00
CERES SOLUTIONS	\$40.00
IMAGE SALES	\$350.32
KLEINE, JUDI	\$200.00
MADDOX, AMBER	\$200.00
MCKEOWN, MARKA	\$400.00
MONTS, BRYAN	\$400.00
MONTS, DEBBIE	\$400.00
PARKER, VIVIAN	\$200.00

Object: OTHER SERVICES AND CHARGES

<u>To Whom Paid:</u>	<u>Amount</u>
POWERS, LINDA	\$400.00
PROMOUNDS, INC	\$1,213.75
QUIGLEY, BEV	\$400.00
QUIGLEY, TIM	\$200.00
SCAGGS DESIGNS	\$5,000.00
SMITH, SHERRI	\$400.00
TABCO BUSINESS FORMS, INC	\$2,964.14
TANNER, KRISTI	\$200.00
TOP LINE ATHLETICS	\$577.73
VARSITY SCOREBOARDS	\$5,946.27
TOTAL OTHER SERVICES AND CHARGES	\$27,641.21
TOTAL	\$27,641.21

Fund: 840 TOWNSHIP ASSISTANCE

Dept: TOWNSHIP ASSISTANCE ADMINISTRATION

Object: PERSONAL SERVICES

COLLOM, MARY E.	\$24,832.11
IN DEPT OF WORKFORCE DEV.	\$590.44
P.E.R.F.	\$869.12
RISNER, REBECCA A.	\$14,726.13
TRI-COUNTY BANK	\$4,216.36
WHITE, CATHERINE E.	\$15,557.59
TOTAL PERSONAL SERVICES	\$60,791.75

Object: SUPPLIES

BOYCE FORMS	\$911.66
COLLOM, MARY E.	\$32.31
JOURNAL REVIEW	\$139.00
THE PAPER OF MONTG. CO.	\$41.16
TOTAL SUPPLIES	\$1,124.13

Object: OTHER SERVICES AND CHARGES

A.T. & T.	\$1,548.17
C.E.L. & P.	\$595.30
CHESTERSON ACCOUNTING	\$5,500.00
CHESTERSON, LINDA	\$500.00
COLLOM, MARY E.	\$35.21
IN-AMER. WATER CORP.	\$74.98
SERVIES ENTERPRISES	\$6,600.00
VECTREN ENERGY	\$887.57

TOTAL OTHER SERVICES AND CHARGES \$15,741.23

TOTAL \$77,657.11

Dept: TOWNSHIP ASSISTANCE DIRECT ASSISTAN

Object: OTHER DISBURSEMENTS

Object: OTHER DISBURSEMENTS

<u>To Whom Paid:</u>	<u>Amount</u>
ACTION REALITY	\$2,469.00
AKERS ENTERPRISES	\$339.00
AMERIGAS	\$586.96
ARMCO INVESTMENTS	\$540.00
AUTUMN WOODS	\$5,610.00
B & L ENGINEERING	\$1,383.00
BAKER, MARY ANN	\$741.00
BARNETT, MARY E.	\$900.00
BOWYER, JAMES E.	\$500.00
BREWER, GENE	\$350.00
BROWN, CURT	\$550.00
BROWN, ED	\$1,414.00
BROWN, HOWARD REV. TRUST	\$339.00
BROWN, ROBERT D.	\$911.00
C & C PROPERTIES	\$327.50
C.E.L. & P.	\$23,909.15
CLOVERDALE HEIGHTS APTS.	\$9,627.00
CONKRIGHT, TIM	\$339.00
COUNTRY CLUB MOBILE COURT	\$145.00
COUNTY MARKET	\$1,472.69
COUNTY MARKET	\$175.00
CRAWFORDSVILLE COMM. HOUSING	\$113.00
CRAWFORDSVILLE MOTEL	\$550.00
CRONK, CARROL L.	\$650.00
D M S PROPERTIES	\$950.00
DAILEY, CHERLYN	\$650.00
DAWSON, VIRGINIA	\$850.00
DEER, JIM	\$3,705.00
DICKERSON, ROY	\$350.00
DOUGLAS, MARIANNE	\$485.00
DOWELL, MELVIN	\$266.00
DUKE ENERGY	\$945.85
FAMILY CRISIS SHELTER	\$248.34
FORRESTER, ANNA	\$360.00
FREEMAN, RUSSELL	\$735.00
GEN. LEW WALLACE INN	\$3,968.00
GERMAN, RICHARD	\$2,700.00
GERMAN, RICHARD	\$550.00
GIANAKIS, CAROLINE	\$425.00
GOBEL, SAL	\$400.00

Object: OTHER DISBURSEMENTS

<u>To Whom Paid:</u>	<u>Amount</u>
GOODLIFE HOMES	\$600.00
HABITAT FOR HUMANITY	\$1,284.00
HALTOM, LINDA	\$485.00
HART, STEVE K.	\$570.00
HONEYCOMB PROPERTIES	\$1,000.00
HOOK, MIKE	\$4,324.00
HOWELL, BARBARA	\$1,380.00
IMPERIAL ESTATES	\$790.00
IN-AMERICAN WATER CO	\$121.61
IN-AMERICAN WATER CO.	\$2,819.03
INDIANA BUSINESS BANK	\$339.00
J K MORGAN RENTALS	\$650.00
KARLE, PAM	\$461.00
LANE, DALTON	\$266.00
LARGENT, WALTER	\$339.00
LEADER, CHAD	\$650.00
MAHERN, ED	\$339.00
MANION, C & MLP	\$1,050.00
MANKER, BERNARD	\$336.00
MCDANIEL, MARLA	\$339.00
MCDEAVITT, ED	\$300.00
MEIHLS, BRANDI	\$1,125.00
MELVIN PROPERTIES	\$550.00
MINTON, OREL	\$1,350.00
MOEHLING-BARKER, SUSIE	\$1,170.00
MONTGOMERY, MARK	\$3,940.00
MOORE, CARL	\$2,135.00
MURPHY, GARY	\$1,100.00
MYLER ENTERPRISES	\$1,764.00
NORDENBROCK, GAIL	\$1,007.00
NORRIS, MARIE	\$546.00
OVERPECK GAS COMPANY	\$1,981.45
P R K D PROPERTIES	\$9,940.00
PARE CO. R.E.M.C.	\$877.47
PATTON, MARK	\$1,200.00
PETTIT RENTALS	\$461.00
PHENNIG, JOSEPH	\$525.00
PINDELL, KENNY	\$400.00
PYLE, BRIAN	\$435.00
REVEST LLC RENTALS	\$400.00

Object: OTHER DISBURSEMENTS

<u>To Whom Paid:</u>	<u>Amount</u>
RGW INC	\$606.00
RICE, GARY	\$4,193.00
RICE, GREG	\$1,900.00
RICHEY, JERRY	\$400.00
RIVIERA MOTEL	\$486.90
ROSE, DON	\$5,200.00
RUMPLE PROPERTIES	\$3,370.00
S B W PROPERTIES	\$570.00
SAYLER, CHESTER	\$450.00
SHADY KNOLL/PHASE I	\$9,222.00
SHADY KNOLL/PHASE II	\$500.00
SIMS, DOUG	\$860.00
SKELGAS OF CRAWFORDSVILLE	\$1,891.74
SOUTHER SUN APTS.	\$8,180.00
STATE FARM INSURANCE	\$94.49
SURFACE, STEVEN	\$550.00
THOMPSON, BONNIE	\$350.00
TIPMONT R.E.M.C.	\$1,212.80
TOBIAS, WM. GILBERT	\$375.00
VECTREN	\$9,274.08
VECTREN ENERGY DEL.	\$200.27
VECTREN ENERGY DELIVERY	\$6,916.11
WALKER, JOHN R.	\$109.00
WALLACE, MIKE	\$500.00
WALSH, LINDA	\$461.00
WATERFORD APARTMENTS	\$7,372.00
WATERFORD APTS/PHASE 1	\$2,966.00
WESTWIND APARTMENTS	\$402.00
WETLI, JOHN	\$400.00
WHETSTONE, WENDY	\$400.00
WHITEHEAD PROPERTIES	\$5,670.00
WRIGHT, STEVE	\$266.00
YOUNG, JOHN B.	\$1,000.00
TOTAL OTHER DISBURSEMENTS	\$197,227.44
Object: MEDICAL, HOSPITAL, AND BURIAL	
BURKHART FUNERAL HOME	\$5,495.00
CLEMENS, THOMAS O.D.	\$63.00
CRAWFORDSVILLE EYE CLINC	\$85.00
CVS PHARMACY	\$1,087.22
HOPKINS RECTOR FUNERAL HOME	\$2,500.00

Object: MEDICAL, HOSPITAL, AND BURIAL

<u>To Whom Paid:</u>	<u>Amount</u>
KROGER PHARMACY EAST	\$819.68
KROGER PHARMACY SOUTH	\$60.00
KROGER PHARMACY/EAST	\$70.79
POWERS-PRIEBE FUNERAL HOME	\$2,750.00
SEARS OPTICAL	\$230.00
STARK, RANDY	\$400.00
WAL-MART PHARMACY	\$2,692.99
TOTAL MEDICAL, HOSPITAL, AND BURIAL	\$16,253.68
TOTAL	\$213,481.12

Fund: 9999 PAYROLL

Dept: PAYROLL

Object: PERSONAL SERVICES	
IN DEPT OF REVENUE	\$5,136.63
P.E.R.F.	\$1,464.98
TRI-COUNTY BANK	\$16,874.85
TOTAL PERSONAL SERVICES	\$23,476.46
TOTAL	\$23,476.46

TOTAL: **\$3,932,706.24**

PART 4 - CASH AND INVESTMENTS
FOR THE FISCAL YEAR ENDING 2008

CASH

<u>Purchase Date</u>	<u>Fund Name</u>	<u>Description</u>	<u>Serial No./Acct. No.</u>	<u>Investment Balance, Jan 1</u>	<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Purchase Cost</u>
		CHECKING ACCOUNT	148784				\$1,121,064.35
		MONEY MARKET	718513				\$302,259.29

Total CASH: **\$1,423,323.64**

INVESTMENTS

<u>Purchase Date</u>	<u>Fund Name</u>	<u>Description</u>	<u>Serial No./Acct. No.</u>	<u>Investment Balance, Jan 1</u>	<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Purchase Cost</u>
03/25/2008	2222 ALL FUND	CERTIFICATE OF DEPOSIT	109959		03/25/2009	3.06	\$800,000.00
	CD'S						
06/18/2008	2222 ALL FUND	CERTIFICATE OF DEPOSIT	17784		06/18/2009	3.50	\$800,000.00
	CD'S						
09/19/2008	2222 ALL FUND	CERTIFICATE OF DEPOSIT	11590		09/19/2009	3.35	\$900,000.00
	CD'S						
12/12/2008	2222 ALL FUND	CERTIFICATE OF DEPOSIT	111252		12/12/2009	3.40	\$800,000.00
	CD'S						

Total by Fund: **\$3,300,000.00**

Total INVESTMENTS: **\$3,300,000.00**

Total Cash and Investments: **\$4,723,323.64**

FOR THE FISCAL YEAR ENDING 2008

PART 5 - INDEBTEDNESS

OUTSTANDING 1-1- (BEGINNING YEAR)

PRINCIPAL ISSUED DURING YEAR

PRINCIPAL RETIRED DURING YEAR

OUTSTANDING 12-31- (ENDING YEAR)

INTEREST PAID DURING (FULL YEAR)

PRINCIPAL AND INTEREST DUE NEXT YEAR

PART 6 - INTERGOVERNMENTAL EXPENDITURES

OF THE EXPENDITURES REPORTED IN PART 3, HOW MUCH WAS PAID TO OTHER GOVERNMENTAL UNITS FOR:

EMS SERVICES
FIRE PROTECTION

\$30,000.00
\$120,274.78

TOTAL PAID TO LOCAL GOVERNMENTS

\$150,274.78

TOTAL PAID TO LOCAL AND STATE GOVERNMENTS

\$150,274.78

(TOWNSHIP FORM 15) ANNUAL FINANCIAL REPORT

UNIT NAME: UNION TOWNSHIP
COUNTY: MONTGOMERY COUNTY

ID: 54-2-9

PART 7 - STATEMENT OF FEDERAL GRANT RECEIPTS, DISBURSEMENTS AND BALANCES
FOR THE FISCAL YEAR ENDING 2008

PAGE: 1

<u>CFDA Number</u>	<u>Federal Title</u>	<u>Agency</u>	<u>Award Amount</u>	<u>Fund Title</u>	<u>Receipts</u>	<u>Disbursements</u>
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(TOWNSHIP FORM 15) ANNUAL FINANCIAL

UNIT NAME: UNION TOWNSHIP
COUNTY: MONTGOMERY COUNTY

ID: 54-2-9

PART 8 - STATEMENT OF STATE GRANT RECEIPTS, DISBURSEMENTS AND BALANCES
FOR THE FISCAL YEAR ENDING 2008

PAGE: 1

<u>Grant Number</u>	<u>Project Name</u>	<u>State Agency</u>	<u>Award Amount</u>	<u>Fund Title</u>	<u>Receipts</u>	<u>Disbursements</u>
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PART 9 - CERTIFICATION

NOTE: Prepare five copies of this report to be presented to the Township Board for approval on or before the third Tuesday after the first Monday in January. After approval, one copy is to be retained by the Chairman of the Township Board. One copy is to be kept on file by the Township Trustee. Within ten (10) days, one copy, together with all vouchers, shall be filed with the County Auditor (IC 36-6-4-12(d)). In addition, one copy, along with advertising instructions, is to be submitted to each newspaper for which this report is to be published, within four (4) weeks after the third Tuesday following the first Monday in January (IC 5-3-1 and IC 36-6-4-13(b)). The advertisement must state that a complete and detailed annual report, and the accompanying vouchers showing the names of persons paid money by the township, have been filed with the County Auditor. Also, that the Chairman of the Township Board has a copy of the report that is available for inspection by any taxpayer of the township. The annual report data is to be sent to the State Board of Accounts, by the trustee, by January 30 (IC 5-11-1-4).

State of Indiana
SS:

MONTGOMERY COUNTY

I, GLENNA NEVITT, Trustee of UNION TOWNSHIP, MONTGOMERY COUNTY, Indiana,

do solemnly affirm under the penalty of perjury that the preceding report is complete, true and correct; that the sum with which I am charged in this report are all of the sums received by me; and that the various items of expenditures credited have been fully paid in the sums stated; that such payments were made without express or implied agreement that any portion thereof shall be retained by or repaid to me or to any other person. I further affirm that a complete and detailed annual report, together with all accompanying vouchers showing the names of persons having been paid money by the township, have been filed as required by law in the office of the County Auditor, and that copies of such annual report are in custody of the Township Board and the State Board of Accounts. Said report is subject to inspection by any taxpayer of the township.

_____ (sign)

UNION TOWNSHIP Trustee

Telephone: (765) 362-0706

Date this report was published: _____

Subscribed and sworn (or affirmed) to before me, the Chairman of the Township Board of UNION TOWNSHIP at its annual meeting, this _____ day of January, 2009.

_____ (sign)

UNION TOWNSHIP Board Chairman

OPTION 1

This report was received, accepted, and approved by the Township Board at its annual meeting, this _____ day of January, 2009.

UNION TOWNSHIP Board:

_____ (sign)

_____ (sign)

_____ (sign)

OPTION 2

This report was received, accepted, and approved except for Part(s) _____ by the following Township Board Member(s) at its annual meeting, this _____ day of January, 2009

_____ (sign)

_____ (sign)

_____ (sign)

Note: Option 1 to be used where the Township Board approves the annual report.
Option 2 to be used where a member or all members of the Township Board disapproves part or all of the annual report. (DO NOT ADVERTISE)

ANNUAL FINANCIAL REPORT --

TOWNSHIP: _____

INDIANA TOWNSHIPS

COUNTY: _____

TOWNSHIP FORM 15 (REVISED 2008)

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PART 10 - NOTE TO PUBLISHERS

NOTE TO PUBLISHERS:

Township Form 15 is prescribed by the State Board of Accounts in compliance with IC 36-6-4-13.

All legal advertisements shall be set in solid type not larger than the type used in the regular reading matter of the newspaper, without any leads or other devices for increasing space. All such advertisements shall be headed by no more than two (2) lines, neither of which shall total more than four (4) solid lines of the type in which the body of the advertisement is set.

NOTE TO TOWNSHIP TRUSTEE:

IC 36-6-4-13 requires Township Form 15 be prepared for publication within four weeks after the third Tuesday following the first Monday in January. Publication is to be made ONE TIME ONLY in two (2) newspapers published in the township. If only one (1) newspaper is published in the township, then the notice shall be published in that newspaper and if another newspaper is published in the county and circulates within the township, in the other newspaper. If no newspaper is published in the township, then publication shall be made in a newspaper published in the county and that circulates within the township.

UNION TOWNSHIP, MONTGOMERY COUNTY
 TOWNSHIP ASSISTANCE STATISTICAL REPORT (IC 12-20-28-3)
 FOR THE PERIOD ENDING DECEMBER 31, 2008

1. TOTAL NUMBER OF REQUESTS FOR TOWNSHIP ASSISTANCE	<u>1,131</u>
2.(A) TOTAL NUMBER OF TOWNSHIP ASSISTANCE RECIPIENTS	<u>2,195</u>
2.(B) TOTAL NUMBER OF HOUSEHOLDS CONTAINING RECIPIENTS OF TOWNSHIP ASSISTANCE	<u>352</u>
2.(C)(i) TOTAL NUMBER OF CASE CONTACTS MADE WITH OR ON BEHALF OF RECIPIENTS OF TOWNSHIP ASSISTANCE	<u>842</u>
2.(C)(ii) TOTAL NUMBER OF CASE CONTACTS MADE WITH OR ON BEHALF OF MEMBERS OF A HOUSEHOLD RECEIVING TOWNSHIP ASSISTANCE	<u>752</u>
3. TOTAL VALUE OF BENEFITS PROVIDED TO RECIPIENTS OF TOWNSHIP ASSISTANCE	<u>\$215,612.59</u>
4. TOTAL VALUE OF BENEFITS PROVIDED THROUGH EFFORTS OF TOWNSHIP STAFF FROM SOURCES OTHER THAN TOWNSHIP FUNDS	<u>\$6,208.00</u>
<hr/>	
5.(A) TOTAL NUMBER RECEIVING UTILITY ASSISTANCE - RECIPIENTS	<u>1,188</u>
5.(A)(i) TOTAL NUMBER RECEIVING UTILITY ASSISTANCE - HOUSEHOLDS	<u>190</u>
5.(B) TOTAL NUMBER OF RECIPIENTS ASSISTED BY TOWNSHIP STAFF IN RECEIVING UTILITY ASSISTANCE FROM SOURCES OTHER THAN TOWNSHIP FUNDS	<u>160</u>
6.(i) TOTAL VALUE OF BENEFITS PROVIDED FOR PAYMENT OF UTILITIES - TOWNSHIP	<u>\$46,765.20</u>
6.(ii) TOTAL VALUE OF BENEFITS PROVIDED FOR PAYMENT OF UTILITIES - NONTOWNSHIP SOURCES	<u>\$5,350.00</u>
6.(iii) TOTAL VALUE OF ALL BENEFITS PROVIDED FOR PAYMENT OF UTILITIES	<u>\$52,115.20</u>
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7.(A) TOTAL NUMBER RECEIVING HOUSING ASSISTANCE - RECIPIENTS	<u>771</u>
7(A)(i) TOTAL NUMBER RECEIVING HOUSING ASSISTANCE - HOUSEHOLDS	<u>200</u>
7.(B) TOTAL NUMBER OF RECIPIENTS ASSISTED BY TOWNSHIP STAFF IN RECEIVING HOUSING ASSISTANCE FROM SOURCES OTHER THAN TOWNSHIP FUNDS	<u>148</u>
8.(i) TOTAL VALUE OF BENEFITS PROVIDED FOR HOUSING ASSISTANCE - TOWNSHIP	<u>\$146,392.10</u>
8.(ii) TOTAL VALUE OF BENEFITS PROVIDED FOR HOUSING ASSISTANCE - NONTOWNSHIP SOURCES	<u>\$5,500.00</u>
8.(iii) TOTAL VALUE OF ALL BENEFITS PROVIDED FOR HOUSING ASSISTANCE	<u>\$151,892.10</u>
<hr/>	
9.(A) TOTAL NUMBER RECEIVING FOOD ASSISTANCE - RECIPIENTS	<u>52</u>
9.(A)(i) TOTAL NUMBER RECEIVING FOOD ASSISTANCE - HOUSEHOLDS	<u>21</u>
9.(B) TOTAL NUMBER OF RECIPIENTS ASSISTED BY TOWNSHIP STAFF IN RECEIVING FOOD ASSISTANCE FROM SOURCES OTHER THAN TOWNSHIP FUNDS	<u>76</u>
10.(i) TOTAL VALUE PROVIDED FOR FOOD ASSISTANCE - TOWNSHIP	<u>\$419.18</u>
10.(ii) TOTAL VALUE PROVIDED FOR FOOD ASSISTANCE - NONTOWNSHIP SOURCES	<u>\$500.00</u>
10.(iii) TOTAL VALUE ALL FOOD ASSISTANCE PROVIDED	<u>\$919.18</u>
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UNION TOWNSHIP, MONTGOMERY COUNTY
TOWNSHIP ASSISTANCE STATISTICAL REPORT (IC 12-20-28-3)
FOR THE PERIOD ENDING DECEMBER 31, 2008

(Continued)

11.(A) TOTAL NUMBER PROVIDED HEALTH CARE - RECIPIENTS	<u>72</u>
11.(A)(i) TOTAL NUMBER PROVIDED HEALTH CARE - HOUSEHOLDS	<u>18</u>
11.(B) NUMBER OF RECIPIENTS ASSISTED BY TOWNSHIP STAFF IN RECEIVING HEALTH CARE ASSISTANCE FROM SOURCES OTHER THAN TOWNSHIP FUNDS	<u>12</u>
12.(i) TOTAL VALUE OF HEALTH CARE PROVIDED - TOWNSHIP SOURCES	<u>\$4,787.23</u>
12.(ii) TOTAL VALUE OF HEALTH CARE PROVIDED - NONTOWNSHIP SOURCES	<u>\$2,500.00</u>
12.(iii) TOTAL VALUE OF ALL OF HEALTH CARE PROVIDED	<u>\$7,287.23</u>
<hr/>	
13. TOTAL NUMBER OF FUNERALS, BURIALS AND CREMATIONS	<u>6</u>
14.(A) TOTAL ACTUAL VALUE OF FUNERALS, BURIALS AND CREMATIONS	<u>\$12,422.00</u>
14.(B)(i) TOTAL PAID BY TOWNSHIP FUNDS FOR FUNERALS, BURIALS AND CREMATIONS	<u>\$11,145.00</u>
14.(B)(ii) DIFFERENCE BETWEEN ACTUAL VALUE AND AMOUNT PAID BY TOWNSHIP FUNDS FOR FUNERALS, BURIALS AND CREMATIONS	<u>\$1,277.00</u>
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15.(A) TOTAL NUMBER OF NIGHTS OF EMERGENCY SHELTER PROVIDED TO THE HOMELESS	<u>18</u>
15.(B) TOTAL NUMBER OF NIGHTS OF EMERGENCY SHELTER PROVIDED TO THE HOMELESS THROUGH EFFORTS OF TOWNSHIP STAFF FROM SOURCES OTHER THAN TOWNSHIP FUNDS	<u>2</u>
15.(C)(i) TOTAL VALUE OF EMERGENCY SHELTER FOR HOMELESS INDIVIDUALS - TOWNSHIP	<u>\$243.45</u>
15.(C)(ii) TOTAL VALUE OF EMERGENCY SHELTER FOR HOMELESS INDIVIDUALS - NONTOWNSHIP SOURCES	<u>\$0.00</u>
15.(C)(iii) TOTAL VALUE OF ALL EMERGENCY SHELTER PROVIDED FOR HOMELESS INDIVIDUALS	<u>\$243.45</u>
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16.(A) TOTAL NUMBER OF REFFERALS OF TOWNSHIP ASSISTANCE APPLICANTS TO OTHER PROGRAMS	<u>81</u>
16.(B) TOTAL VALUE OF TOWNSHIP SERVICES IN MAKING REFERRALS TO OTHER PROGRAMS	<u>\$43,740.00</u>
<hr/>	
17. TOTAL NUMBER OF TRAINING PROGRAMS OR JOB PLACEMENTS FOUND FOR TOWNSHIP ASSISTANCE RECIPIENTS WITH ASSISTANCE OF TOWNSHIP TRUSTEE	<u>3</u>
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18. NUMBER OF HOURS SPENT BY TOWNSHIP ASSISTANCE RECIPIENTS AT WORKFARE	<u>55</u>
19.(i) TOTAL VALUE OF SERVICES PROVIDED BY WORKFARE TO THE TOWNSHIP	<u>\$0.00</u>
19.(ii) TOTAL VALUE OF SERVICES PROVIDED BY WORKFARE TO OTHER AGENCIES	<u>\$318.00</u>
19.(iii) TOTAL VALUE OF ALL SERVICES PROVIDED BY WORKFARE	<u>\$318.00</u>
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20.(A) TOTAL AMOUNT OF REIMBURSEMENT FOR ASSISTANCE RECEIVED FROM RECIPIENTS	<u>\$80.00</u>
20.(B) TOTAL AMOUNT OF REIMBURSEMENT FOR ASSISTANCE RECEIVED FROM MEMBERS OF RECIPIENTS' HOUSEHOLDS	<u>\$0.00</u>
20.(C) TOTAL AMOUNT OF REIMBURSEMENT FOR ASSISTANCE RECEIVED FROM RECIPIENTS' ESTATES	<u>\$0.00</u>
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21. TOTAL AMOUNT OF REIMBURSEMENT FOR ASSISTANCE RECEIVED FROM MEDICAL PROGRAMS UNDER IC 12-20-16-2(e)	<u>\$0.00</u>
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22.(A) TOTAL NUMBER OF INDIVIDUALS ASSISTED THROUGH A REPRESENTATIVE PAYEE PROGRAM	<u>0</u>
22.(B) TOTAL AMOUNT OF FUNDS PROCESSED THROUGH THE REPRESENTATIVE PAYEE PROGRAM THAT ARE NOT TOWNSHIP FUNDS	<u>\$0.00</u>

UNION TOWNSHIP, MONTGOMERY COUNTY
TOWNSHIP ASSISTANCE STATISTICAL REPORT (IC 12-20-28-3)
FOR THE PERIOD ENDING DECEMBER 31, 2008

(Continued)

23.(A) TOTAL NUMBER OF INDIVIDUALS ASSISTED THROUGH SPECIAL NONTRADITIONAL PROGRAMS PROVIDED THROUGH THE TOWNSHIP WITHOUT THE EXPENDITURE OF TOWNSHIP FUNDS	<u>109</u>
23.(B) TOTAL AMOUNT OF NONTOWNSHIP FUNDS USED TO PROVIDE THE SPECIAL NONTRADITIONAL PROGRAMS	<u>\$0.00</u>
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24.(A)(i) TOTAL NUMBER OF HOURS AN INVESTIGATOR OF TOWNSHIP ASSISTANCE SPENDS ON CASE MANAGEMENT SERVICES - RECIPIENTS	<u>408</u>
24.(A)(ii) TOTAL NUMBER OF HOURS AN INVESTIGATOR OF TOWNSHIP ASSISTANCE SPENDS ON CASE MANAGEMENT SERVICES - HOUSEHOLDS	<u>408</u>
24.(B) TOTAL VALUE OF CASE MANAGEMENT SERVICES PROVIDED	<u>\$76,157.00</u>
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25. TOTAL NUMBER OF HOUSING INSPECTIONS PERFORMED BY THE TOWNSHIP	<u>0</u>

DATE _____ TRUSTEE'S SIGNATURE _____

The State Board of Accounts is of the audit position, with the concurrence of the Attorney for the Township Trustees Association, the following procedures should be followed for a consistent compilation and completion of Township Assistance Form TA-7.

When completing the form please keep in mind reconciliation or cross-checking cannot, necessarily, be achieved; i.e., Total Value of Benefits Provided Township Assistance Recipients (Item 3), will not necessarily be the summation of Total Value of Benefits Provided for Utilities (Item 5); Total Value of Benefits Provided for Housing Assistance (Item 7); Total Value of Food Assistance Provided (Item 9); and, Total Value of Health Care Provided (Item 11); because IC 12-20-28-3 does not specifically require separate reporting of certain Township Assistance provided by townships; i.e., clothing, household supplies, transportation, etc.

(TOWNSHIP FORM 15) ANNUAL FINANCIAL REPORT

UNIT NAME: UNION TOWNSHIP

ID: 54-2-9

COUNTY: MONTGOMERY COUNTY

PART 12 - FINANCIAL ASSISTANCE TO NONGOVERNMENTAL ENTITIES
FOR THE FISCAL YEAR ENDING 2008

PAGE: 1

<u>Federal ID</u>	<u>Name</u>	<u>Address</u>	<u>County of Operation</u>	<u>Name of Operating Officer</u>	<u>Phone Number</u>	<u>Description of Funding</u>	<u>Amount</u>
	NEW MARKET VOLUNTEER FIRE DEPT	PO BOX 346 NEW MARKET, IN 4-7965	MONTGOMERY COUNTY	MARTY PARIS	765-866-1229	PUBLIC SAFETY	\$25,000.00
	S_W RESCUE	PO BOX 101 NEW MARKET, IN 4-7965	MONTGOMERY COUNTY	DAVID DAVENPORT	765-401-4382	PUBLIC SAFETY	\$7,500.00