

**Report of Independent Registered Public Accounting Firm**

The Board of Directors and Stockholders  
HCA Holdings, Inc.

We have audited HCA Holdings, Inc.'s internal control over financial reporting as of December 31, 2012, based on criteria established in Internal Control — Integrated Framework issued by the Committee of Sponsoring Organizations of the Treadway Commission (the COSO criteria). HCA Holdings, Inc.'s management is responsible for maintaining effective internal control over financial reporting, and for its assessment of the effectiveness of internal control over financial reporting included in the accompanying Management's Report on Internal Control Over Financial Reporting. Our responsibility is to express an opinion on the company's internal control over financial reporting based on our audit.

We conducted our audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether effective internal control over financial reporting was maintained in all material respects. Our audit included obtaining an understanding of internal control over financial reporting, assessing the risk that a material weakness exists, testing and evaluating the design and operating effectiveness of internal control based on the assessed risk, and performing such other procedures as we considered necessary in the circumstances. We believe that our audit provides a reasonable basis for our opinion.

A company's internal control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Because of its inherent limitations, internal control over financial reporting may not prevent or detect misstatements. Also, projections of any evaluation of effectiveness to future periods are subject to the risk that controls may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

In our opinion, HCA Holdings, Inc. maintained, in all material respects, effective internal control over financial reporting as of December 31, 2012, based on the COSO criteria.

We also have audited, in accordance with the standards of the Public Company Accounting Oversight Board (United States), the consolidated balance sheets of HCA Holdings, Inc. as of December 31, 2012 and 2011, and the related consolidated statements of income, stockholders' deficit, and cash flows for each of the three years in the period ended December 31, 2012 and our report dated February 26, 2013 expressed an unqualified opinion thereon.

/s/ Ernst & Young LLP

Nashville, Tennessee  
February 26, 2013

	CURRENT YTD DEC/12	<----- YTD NOV/12	HISTORICAL YTD OCT/12	-----> YTD DEC/11	% VARIANCE ----- NOV/12	TO OCT/12	----- DEC/11
<b>CURRENT ASSETS</b>							
CASH AND CASH EQUIVALENTS	13,550	24,710	18,549	509,007	45.1-	26.9-	97.3-
MARKETABLE SECURITIES	0	0	0	0	0.0	0.0	0.0
PATIENT ACCOUNTS RECEIVABLE							
PATIENT RECEIVABLES	27,038,970	26,843,821	25,831,386	25,909,401	0.7	4.6	4.3
ALLOW FOR GOVT RECEIVABLES	0	0	0	0	0.0	0.0	0.0
ALLOW FOR BAD DEBT	10,327,915-	10,709,524-	10,334,429-	11,080,067-	3.5	0.0	6.7
NET PATIENT RECEIVABLES	16,711,056	16,134,298	15,496,957	14,829,334	3.5	7.8	12.6
FINAL SETTLEMENTS							
DUE TO/FROM GVT PROGRAMS	577,049-	583,984-	707,451-	483,889	1.1	18.4	219.2-
ALLOW DUE GVT PROGRAMS	0	0	0	0	0.0	0.0	0.0
NET FINAL SETTLEMENTS	577,049-	583,984-	707,451-	483,889	1.1	18.4	219.2-
NET ACCOUNTS RECEIVABLE	16,134,007	15,550,314	14,789,506	15,313,223	3.7	9.0	5.3
INVENTORIES							
PREPAID EXPENSES	4,507,018	4,520,231	4,494,829	4,298,755	0.2-	0.2	4.8
OTHER RECEIVABLES	340,917	369,766	315,782	307,602	7.8-	7.9	10.8
TOTAL CURRENT ASSETS	78,331-	79,395-	79,395-	4,568-	1.3	1.3	1614.7-
PROPERTY PLANT & EQUIPMENT							
LAND AND IMPROVEMENTS	20,917,161	20,385,626	19,539,271	20,424,020	2.6	7.0	2.4
BUILDINGS AND IMPROVEMENTS	1,262,718	1,262,718	1,262,718	1,262,718	0.0	0.0	0.0
EQUIPMENT-OWNED	47,383,897	47,383,897	47,384,383	47,195,090	0.0	0.0	0.4
EQUIPMENT-CAPITAL LEASES	70,250,029	70,213,170	81,256,022	78,289,217	0.0	13.5-	10.2-
CONSTRUCTION IN PROGRESS	0	0	0	0	0.0	0.0	0.0
GROSS PP&E	0	0	669,805	613,260	0.0	100.0-	100.0-
ACCUMULATED DEPRECIATION	118,896,644	118,859,785	130,572,928	127,360,285	0.0	8.9-	6.6-
NET PP&E	82,131,279-	81,758,021-	92,752,409-	89,272,435-	0.4-	11.4	7.9
OTHER ASSETS							
INVESTMENTS	36,765,365	37,101,764	37,820,519	38,087,850	0.9-	2.7-	3.4-
NOTES RECEIVABLE	0	0	0	0	0.0	0.0	0.0
INTANGIBLE ASSETS-NET	0	0	0	0	0.0	0.0	0.0
INVESTMENTS IN SUBSIDIARIES	2,386,484	2,386,484	2,386,484	2,386,484	0.0	0.0	0.0
OTHER ASSETS	3,063,197	3,063,197	3,063,197	3,063,197	0.0	0.0	0.0
TOTAL OTHER ASSETS	0	0	0	0	0.0	0.0	0.0
GRAND TOTAL ASSETS	5,449,681	5,449,681	5,449,681	5,449,681	0.0	0.0	0.0

GENERAL LEDGER SYSTEM  
 BALANCE SHEET  
 MONTHLY OPERATING REPORT  
 FINAL

	CURRENT YTD DEC/12	<----- YTD NOV/12	HISTORICAL YTD OCT/12	-----> YTD DEC/11	% VARIANCE ----- TO NOV/12	----- OCT/12	----- DEC/11
<b>CURRENT LIABILITIES</b>							
ACCOUNTS PAYABLE	3,972,199	4,019,754	3,767,725	3,647,983	1.1-	5.4	8.8
ACCRUED SALARIES	2,980,488	2,661,391	3,525,684	2,555,803	11.9	15.4-	16.6
ACCRUED EXPENSES	1,702,185	1,651,835	1,564,268	1,696,209	3.0	8.8	0.3
ACCRUED INTEREST	0	0	0	0	0.0	0.0	0.0
DISTRIBUTIONS PAYABLE	12,608	12,062	12,822	5,583	4.5	1.6-	125.8
CURRENT PORTION-LT DEBT	0	0	0	0	0.0	0.0	0.0
OTHER	0	0	0	60	0.0	0.0	100.0-
INCOME TAXES PAYABLE	0	0	0	0	0.0	0.0	0.0
TOTAL CURRENT LIABILITIES	8,667,480	8,345,041	8,870,499	7,905,638	3.8	2.2-	9.6
<b>LONG-TERM DEBT</b>							
CAPITALIZED LEASES	0	0	0	0	0.0	0.0	0.0
INTERCOMPANY DEBT	183,623,059-	178,067,089-	177,330,467-	165,349,667-	3.1-	3.5-	11.0-
OTHER	0	0	0	0	0.0	0.0	0.0
TOTAL LONG-TERM DEBT	183,623,059-	178,067,089-	177,330,467-	165,349,667-	3.1-	3.5-	11.0-
<b>DEFERRED CREDITS AND OTHER LIABILITIES</b>							
PROFESSIONAL LIABILITY RISK RESERVES	0	0	0	0	0.0	0.0	0.0
DEFERRED INCOME TAXES	0	0	0	0	0.0	0.0	0.0
LONG TERM OBLIGATIONS	41,602	41,363	48,926	60,989	0.5	14.9-	31.7-
TOTAL OTHER LIABILITIES	41,602	41,363	48,926	60,989	0.5	14.9-	31.7-
<b>EQUITY</b>							
COMMON STOCK-PAR VALUE	1,000	1,000	1,000	1,000	0.0	0.0	0.0
CAPITAL IN EXCESS OF PAR VALUE	99,000	99,000	99,000	99,000	0.0	0.0	0.0
RETAINED EARNINGS-START OF YEAR	215,425,126	215,425,126	215,425,126	205,959,656	0.0	0.0	4.5
NET INCOME-CURRENT YEAR	22,521,059	17,092,630	15,695,387	15,284,935	31.7	43.4	47.3
DISTRIBUTIONS	0	0	0	0	0.0	0.0	0.0
OTHER	0	0	0	0	0.0	0.0	0.0
TOTAL EQUITY	238,046,185	232,617,755	231,220,513	221,344,591	2.3	2.9	7.5
TOTAL LIABILITIES AND EQUITY	63,132,208	62,937,071	62,809,471	63,961,550	0.3	0.5	1.2-

CENTRAL GROUP		GENERAL LEDGER SYSTEM				RPT NO GL02042F		31408 PAGE 4054	
CAPITAL DIVISION		INCOME STATEMENT - PRIOR YEAR						PRINTED 01/11/13	
CAPITAL UNASSIGNED MARKET		MONTHLY OPERATING REPORT						TIME 00 34 30	
TERRE HAUTE REGIONAL HOSPITAL		FINAL						P.E.DATE 12/31/12	
<----- MONTH TO DATE ----->				<----- YEAR TO DATE ----->					
ACTUAL	ACTUAL	VARIANCE			ACTUAL	ACTUAL	VARIANCE		
DEC/12	DEC/11	\$DOLLAR\$	%PCT%		DEC/12	DEC/11	\$DOLLAR\$	%PCT%	
REVENUES									
2,701,768	2,468,841	232,927	9.4	ROUTINE	28,547,778	31,790,733	3,242,955-	10.2-	
18,552,446	17,427,531	1,124,915	6.5	INPATIENT ANCILLARY	193,336,093	199,068,745	5,732,652-	2.9-	
22,038,078	19,884,441	2,153,638	10.8	OUTPATIENT ANCILLARY	257,125,592	231,105,250	26,020,341	11.3	
36,127	40,987	4,860-	11.9-	OTHER OPERATING INCO	491,554	531,961	40,406-	7.6-	
43,328,419	39,821,799	3,506,620	8.8	TOTAL REVENUES	479,501,017	462,496,689	17,004,328	3.7	
DEDUCTIONS									
15,687,444-	13,954,105-	1,733,339-	12.4-	MEDICARE CURRENT YEA	175,820,554-	178,006,131-	2,185,577	1.2	
2,457,544-	2,568,869-	111,325	4.3	MEDICAID CURRENT YEA	35,049,205-	33,920,946-	1,128,259-	3.3-	
514,223-	389,362-	124,861-	32.1-	CHAMPUS CONTRACTUALS	4,628,896-	3,907,771-	721,124-	18.5-	
1,345,410	0	1,345,410	0.0	PRIOR YEAR CONTRACTU	1,047,314	316,992	730,322	230.4	
10,994,294-	9,492,062-	1,502,232-	15.8-	HMO/PPO DISCOUNTS	99,850,487-	97,851,693-	1,998,794-	2.0-	
104,022-	59,044-	44,978-	76.2-	CHARITY	1,879,688-	419,115-	1,460,573-	348.5-	
1,967,677-	1,389,808-	577,869-	41.6-	OTHER DEDUCTIONS	35,617,074-	25,644,419-	9,972,655-	38.9-	
183,990-	2,084,055-	1,900,065	91.2	BAD DEBT	6,635,807-	8,046,804-	1,410,997	17.5	
30,563,783-	29,937,303-	626,480-	2.1-	TOTAL DEDUCTIONS	358,434,397-	347,479,888-	10,954,510-	3.2-	
12,764,636	9,884,496	2,880,139	29.1	TOTAL NET REVENUE	121,066,620	115,016,802	6,049,818	5.3	
OPERATING EXPENSES									
2,871,821	2,973,182	101,361-	3.4-	SALARIES	34,293,396	35,411,380	1,117,984-	3.2-	
120,007	143,255	23,248-	16.2-	CONTRACT LABOR	1,345,680	1,301,899	43,780	3.4	
951,206	809,759	141,447	17.5	EMPLOYEE BENEFITS	10,620,734	9,548,231	1,072,503	11.2	
1,794,910	1,797,951	3,041-	0.2-	SUPPLIES	22,931,169	23,444,685	513,516-	2.2-	
684,077	272,664	411,412	150.9	PROFESSIONAL FEES	4,312,318	3,099,685	1,212,633	39.1	
1,109,292	1,145,318	36,026-	3.1-	CONTRACT SERVICES	12,327,723	12,477,125	149,402-	1.2-	
456,814	329,246	127,568	38.7	REPAIRS & MAINTENANC	3,667,700	3,376,395	291,305	8.6	
127,636	100,409	27,227	27.1	RENTS & LEASES	1,254,138	1,324,307	70,170-	5.3-	
118,468	127,866	9,398-	7.3-	UTILITIES	1,621,900	1,475,327	146,573	9.9	
208,206-	192,736-	15,470-	8.0-	INSURANCE	770,260	754,732	15,529	2.1	
0	0	0	0.0	INVESTMENT INCOME	0	0	0	0.0	
105,127	107,790	2,663-	2.5-	NON-INCOME TAXES	1,245,034	1,239,189	5,845	0.5	
138,266	85,836	52,429	61.1	OTHER OPERATING EXPE	1,474,530	1,089,836	384,693	35.3	
8,269,417	7,700,540	568,877	7.4	TOTAL OPERATING EXPENS	95,864,581	94,542,792	1,321,790	1.4	
4,495,219	2,183,956	2,311,262	105.8	EBITDA	25,202,039	20,474,010	4,728,029	23.1	
CAPITAL & OTHER COSTS									
374,676	365,858	8,818	2.4	DEPRECIATION	4,616,666	5,410,944	794,278-	14.7-	
0	0	0	0.0	AMORTIZATION	0	0	0	0.0	
0	0	0	0.0	OTHER NON-OPERATING	0	0	0	0.0	
780,074-	6,302,584	7,082,658-	112.4-	INTEREST	8,871,465-	8,153,792-	717,672-	8.8-	
527,813-	123,243	651,056-	528.3-	MGMT FEE AND MARKUP	6,935,778	7,931,923	996,145-	12.6-	
0	0	0	0.0	MINORITY INTEREST	0	0	0	0.0	
933,211-	6,791,685	7,724,896-	113.7-	TOTAL CAPITAL & OTHER	2,680,979	5,189,075	2,508,096-	48.3-	
5,428,430	4,607,729-	10,036,158	217.8	PRETAX INCOME (LOSS)	22,521,059	15,284,935	7,236,125	47.3	
0	0	0	0.0	INCOME TAX	0	0	0	0.0	
5,428,430	4,607,729-	10,036,158	217.8	AFTER TAX INCOME (LOSS)	22,521,059	15,284,935	7,236,125	47.3	
523	488	35	7.2	ADMISSIONS	5,852	6,121	269-	4.4-	
2,411	2,293	118	5.1	PATIENT DAYS	26,864	30,432	3,568-	11.7-	
77.77	0.00	77.77	0.0	ADC	73.39	83.37	9.98-	12.0-	
158.42	147.89	10.53	7.1	ADJUSTED ADC	158.46	166.84	8.38-	5.0-	
606.96	0.00	606.96	0.0	FTES	624.24	656.06	31.82-	4.9-	