



# STATE OF INDIANA

# IDOI

MICHAEL R. PENCE, Governor

Indiana Department of Insurance

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Indianapolis, Indiana 46204-2787

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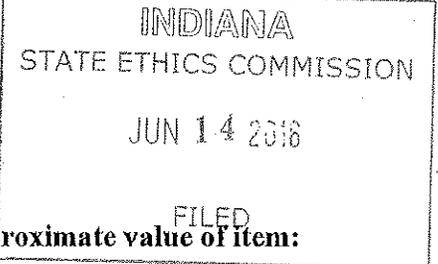
Stephen W. Robertson, Commissioner

**Name of Agency or Office:** Indiana Department of Insurance

**Name of Recipient:** Chet Pietras

**Title of Recipient:** Deputy Commissioner, Agency Services

**Brief Description of Item Solicited, Accepted, or Received and approximate value of item:**



The 2016 Vertafore SIRCO Summit ("SIRC Summit") will include: updates from Vertafore on their products and changes being made; presentations from other state departments of insurance; a presentation from a National Association of Insurance Commissioners ("NAIC") representative; and presentations from additional industry members, including a security firm and educational providers. During the Summit, Vertafore will seek input from all SIRC Summit attendees on their mid and long-term strategy and direction. The SIRC Summit will be held on July 25 – 27, 2016 in Lansing, Michigan. Vertafore pays for all expenses, including travel, lodging and meals. The approximate value of the summit for Mr. Pietras is \$738.13.

**Date of Receipt:** July 25 – 27, 2016

**Name of Donor:** Vertafore, Inc.

**Donor's Address:** 11724 NE 195<sup>th</sup> Street, Bothell, Washington 98011

### Nature of Business Relationship with Agency:

Vertafore develops software for insurance agencies, carriers, and managing general agents. Its areas of expertise include agency and benefits management, connectivity and rating, content management and workflow, producer lifecycle management, and policy administration and billing. Vertafore owns Sircon Corporation ("Sircon"). Sircon has a contract with the IDOI to provide various types of software to the State, including producer licensing, company admissions, and rate and form filings. Sircon also provides online services to the public on behalf of the State, including insurance producer license applications and renewals, continuing and pre-licensing provider course approval applications.

### State Why Acceptance is in the Public Interest:

As Sircon is contracted to provide various types of software services to the IDOI, it is imperative that IDOI staff keep up-to-date with new company developments, as well as develop and maintain good relationships with Sircon representatives. In addition, Mr. Pietras' attendance will allow him the opportunity to connect with insurance regulators from other states. His attendance

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NATIONAL ASSOCIATION OF INSURANCE COMMISSIONERS

AGENCY SERVICES  
(317) 232-2413

COMPANY COMPLIANCE  
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(317) 232-2395  
1-800-622-4461

EXAMINATIONS/FINANCIAL SERVICES  
(317) 232-2390

MEDICAL MALPRACTICE  
(317) 232-2402

SECURITIES/COMPANY RECORDS  
(317) 232-1991

STATE HEALTH INSURANCE PRO  
1-800-392-4674

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will also allow him the opportunity to provide valuable feedback to Vertafore on the company's plans to address, in person, any questions or concerns he may have regarding the products and services Sircon provides to the IDOI. Mr. Pietras' attendance at the SIRC Summit helps to achieve all of these important objectives and is in the public interest.

  
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Ethics Officer

6.14.16  
\_\_\_\_\_

Date

**Must be filed with the State Ethics Commissioner within thirty days of event or receipt of items, whichever comes first.**