

**INDIANA FINANCE AUTHORITY
SCHEDULE OF LONG TERM DEBT
OBLIGATIONS PAYABLE FROM POSSIBLE STATE APPROPRIATIONS**

Type/Series	Original Par Amount	Ending Balance 6/30/2012
STATE BUILDINGS		
Forensic & Health Sciences Lab		
Series 2006A	\$62,900,000	\$54,280,000
Subtotal	<u>\$62,900,000</u>	<u>\$54,280,000</u>
Government Center Parking Facilities		
Series 1990A	\$26,669,824	\$6,325,000
Series 2003A	\$26,735,000	\$2,565,000
Series 2012E	\$1,455,000	\$1,455,000
Series 2012F	\$475,000	\$475,000
Subtotal	<u>\$55,334,824</u>	<u>\$10,820,000</u>
Government Center North		
Series 1990B	\$77,123,542	\$19,620,000
Series 2003B	\$73,205,000	\$22,695,000
Series 2012G	\$8,835,000	\$8,835,000
Subtotal	<u>\$159,163,542</u>	<u>\$51,150,000</u>
Government Center South		
Series 1990C	\$18,063,800	\$4,285,000
Series 1990D	\$110,675,000	\$0
Series 2003C	\$7,835,000	\$2,350,000
Series 2008B	\$13,725,000	\$13,725,000
Series 2012H	\$900,000	\$900,000
Subtotal	<u>\$151,198,800</u>	<u>\$21,260,000</u>
Other Facilities		
Series 1995B	\$47,975,000	\$13,140,000
Series 2002A	\$128,110,000	\$6,290,000
Series 2003A	\$83,530,000	\$7,995,000
Series 2003B	\$31,930,000	\$15,610,000
Series 2003C	\$55,075,000	\$49,655,000
Series 2003D	\$20,475,000	\$14,640,000
Series 2004A	\$46,180,000	\$36,095,000
Series 2004B	\$61,890,000	\$61,890,000
Series 2004C	\$33,950,000	\$33,940,000
Series 2004D	\$33,995,000	\$29,340,000
Series 2004E	\$57,005,000	\$49,275,000
Series 2008A	\$29,715,000	\$25,355,000
Series 2008C	\$53,035,000	\$48,090,000
Series 2009A	\$47,360,000	\$39,335,000
Series 2009B	\$13,825,000	\$13,825,000
Series 2011A	\$20,730,000	\$20,730,000
Series 2011B	\$18,365,000	\$18,365,000
Series 2011C	\$8,410,000	\$8,410,000

Type/Series	Original Par Amount	Ending Balance 6/30/2012
Subtotal	\$791,555,000	\$491,980,000
TOTAL STATE BUILDINGS	<u>\$1,350,787,166</u>	<u>\$629,490,000</u>

Type/Series	Original Par Amount	Ending Balance 6/30/2012
HIGHWAY REVENUE BONDS		
Series 1990A	\$72,498,391	\$17,535,000
Series 1992A	\$74,035,000	\$26,800,000
Series 1993A	\$193,531,298	\$55,241,298
Series 1998A	\$175,360,000	\$34,490,000
Series 2003A	\$433,155,000	\$14,350,000
Series 2004B	\$147,345,000	\$147,345,000
Series 2004C	\$146,080,000	\$134,280,000
Series 2007A	\$642,300,000	\$617,975,000
Series 2010A	\$74,040,000	\$74,040,000
TOTAL HIGHWAYS	\$2,474,389,689	\$1,122,056,298
AVIATION FACILITIES		
Airport Facilities Bonds		
Series 2008A	\$127,655,000	\$119,135,000
Series 2008B	\$51,485,000	\$0
Subtotal	\$179,140,000	\$119,135,000
Aviation Technology Bonds		
Series 2002	\$10,095,000	\$0
Series 2012K	\$4,800,000	\$4,800,000
Subtotal	\$14,895,000	\$4,800,000
TOTAL AVIATION FACILITIES	\$189,235,000	\$123,935,000
RECREATIONAL FACILITIES		
Series 1997	\$6,600,000	\$0
Series 2002	\$14,400,000	\$0
Series 2004	\$12,780,000	\$0
Series 2012I	\$23,485,000	\$23,485,000
Series 2012K	\$5,505,000	\$5,505,000
TOTAL RECREATION FACILITIES	\$62,770,000	\$28,990,000
BOND BANK		
Series 1998A (ADDL)	\$10,830,000	\$0
TOTAL BOND BANK	\$10,830,000	\$0
TOTAL ALL BONDS	\$4,059,021,855	\$1,904,471,298