

PUBLIC NOTICE

The Indiana Finance Authority ("IFA") has received an Economic Impact Study analyzing the impact of using a public-private financial and project delivery structure to provide, operate, manage, and maintain (or any combination of the foregoing) a toll collection system for the Louisville Southern Indiana Ohio River Bridges Project described below, including roadside, back office and toll system operations functions for the Louisville Southern Indiana Ohio River Bridges Project pursuant to an agreement under IC 8-15.5. The toll integration system will be utilized for the Louisville Southern Indiana Ohio River Bridges Project, which includes the East End Crossing Bridge, the Downtown Crossing Bridges and the associated access and roadways.

The purpose of preparing the Economic Impact Study was to analyze the following matters with respect to the proposed project: the economic impact on existing commercial and industrial development, potential impacts on employment, potential for future development near the project area, potential fiscal impacts on revenues to local units of government, and potential demands on government services.

Public comments on the Economic Impact Study will be accepted by the IFA on March 25, 2014, at 5:00 p.m. (local time) at the Sheraton Riverside Hotel, Riverside Ballroom, 700 West Riverside Dr., Jeffersonville, IN 47130.

Public comments on the Economic Impact Study will also be accepted by the IFA on March 25, 2014, at 5:00 p.m. (local time) via video feed at the University of Louisville, Shelby Campus, Founders Union Building, Room 218, 9001 Shelbyville Road, Louisville, KY 40292.

Public comments will be accepted in the following ways:

- Speaking publicly from a podium
- Written submittals using forms provided at the meeting
- Written submittals online at sperez@ifa.IN.gov beginning March 14, 2014 (comments will be accepted until 10:00 p.m., March 25, 2014)

The Economic Impact Study may be viewed at <http://www.in.gov/ifa/2331.htm>.

More details on the Ohio River Bridges Project and its location can be found at www.kyinbridges.com.