

## **NOTICE OF DESIGNATION**

The Indiana Finance Authority ("IFA") has issued a request for proposals on October 15, 2013 (the "RFP"), to develop, design, build, finance, operate and maintain Section 5 of the Indiana I-69 project (the "Project") through an availability payment concession to be established under a public-private agreement ("PPA") under Indiana Code 8-15.5 (the "Act"). The Project consists of upgrading approximately 21 miles of existing State Route 37, a four-lane median highway, between Bloomington, IN and Martinsville, IN, to an interstate highway, with four overpasses and four interchanges. The new interchanges will be located at the Fullerton Pike, Tapp Road/SR 45/2nd Street, Sample Road and Liberty Church Road. The new overpasses will be at Rockport Road, Vernal Pike, Kinser Pike and Chambers Pike.

After following the procedures required under the Act, IFA has determined that I-69 Development Partners ("Selected Offeror") should be designated under the Act as the entity to enter into the PPA to develop, design, build and finance the Project and operate and maintain the O&M Limits (as defined in the PPA) thereunder. The Governor has accepted the determination of the IFA and has designated the Selected Offeror as the entity to enter into the PPA for the Project under the Act.

With the exception of parts of the Selected Offer that are confidential under I.C. 5-14-3, the Selected Offer and the PPA are available on the internet website of the IFA at [www.in.gov/ifa](http://www.in.gov/ifa) and are available for public inspection and copying at One North Capitol Street, Suite 900, Indianapolis, Indiana 46204 (telephone: 317-233-4332), the principal office of the IFA during regular business hours.

More details on the Project and its location can be found at [www.in.gov/ifa/2779.htm](http://www.in.gov/ifa/2779.htm).