ICE MILLER LLP
LEGAL COUNSEL

March 27, 2013

Indiana Finance Authority
State of Indiana State Budget Agency
100 North Senate Avenue
IGCN, Room 1275
Indianapolis, IN 46204

Attention: James P. McGoff

The Bank of New York Mellon Trust Company, N.A.
300 N. Meridian Street, Suite 910
Indianapolis, IN 46204

Attention: Derick Rush

Re: Indiana Finance Authority State Revolving Fund Program Bonds, Series 2006A (the "Bonds"); Rebate Computation

Dear James and Derick:

Enclosed to each of you is the opinion and report concerning the arbitrage rebate computations for the Indiana Finance Authority State Revolving Fund Program with respect to the Bonds for the Rebate Period. As noted in the Opinion, there is no Yield Reduction Amount owed as of the Rebate Period. If an amount is owed as of January 31, 2016, then that amount will be due to the IRS within 60 days of January 31, 2016.

Please do not hesitate to contact me at (317) 236-2462 or Phil Genetos at (317) 236-2307 if you have any questions or if we can be of any further assistance.

Very truly yours,

ICE MILLER LLP

Stephanie J. McGee

Enclosure

INDIANA FINANCE AUTHORITY
STATE REVOLVING FUND PROGRAM BONDS
SERIES 2006A

Yield Reduction Computation

January 31, 2013

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300 N. Meridian Street, Suite 910
Indianapolis, IN 46204

Attention: Derick Rush

Re: Indiana Finance Authority State Revolving Fund Program Bonds, Series 2006A (the "Bonds"); Rebate Computation

Gentlemen:

The Bank of New York Mellon Trust Company, N.A. (formerly known as J.P. Morgan Trust Company, National Association) (the "Trustee"), serves as Trustee for the Bonds issued on April 25, 2006 (the "Issue Date"), under the Fourth Amended and Restated Indenture of Trust dated as of September 1, 2005 and supplemented by the Series 2006A Supplemental Indenture of Trust dated as of April 1, 2006 (the "Bond Indenture"), between the Indiana Finance Authority (the "Issuer") and the Trustee, the Fifth Amended and Restated Wastewater SRF Trust Indenture dated as of September 1, 2005, between the Issuer and the Trustee (the "Wastewater Indenture") and the Second Amended and Restated Drinking Water SRF Trust Indenture dated as of September 1, 2005, between the Issuer and the Trustee (the "Drinking Water Indenture") (collectively, the "Indenture"). We have been requested to compute, based on information provided by the Trustee, the yield reduction amount ("Yield Reduction Amount") owed to the United States of America under Section 148(f)(2) of the Internal Revenue Code of 1986 (the "Code"), as in effect on the Issue Date, for the period from the Issue Date through January 31, 2013 (the "Rebate Period").

We have examined Section 148(f)(2) of the Code, the Treasury Regulations Sections 1.148-1 through 1.148-11 (the "Regulations"), the Indenture, the Arbitrage Certificate executed by the Issuer on the Issue Date (the "Arbitrage Certificate"), and the account statements for the Wastewater Grant Reserve Account, Drinking Water Reserve Grant Account, the Wastewater Purchase Account, the Wastewater Support Account, the Wastewater State Match Loan Account, the Costs of Issuance Fund, and the SRF Program Fund (the "Included Funds") established under the Indenture, along with other documents and information that we deem relevant. Based upon the information provided in the Arbitrage Certificate, we have assumed the yield on the Bonds for the Rebate Period to be 4.2316% ("Bond Yield").

The Regulations do not address all issues relevant to this opinion. In rendering this opinion, we have made certain interpretations of the Code, the Regulations, and general arbitrage

law, but we have not obtained a ruling from the Internal Revenue Service regarding these interpretations. The Treasury Department may propose additional regulations relevant to this opinion. In that event, it may be necessary to recompute and adjust this opinion. Also, an extraordinary event occurring after the Rebate Period may cause an adjustment in the Rebate Amount.

Any earnings on moneys held in a bona fide debt service fund are exempt from the rebate computation. Under Regulations Section 1.148-1(b), a bona fide debt service fund is a fund that is used primarily to achieve a proper matching of revenues and debt service. Such a fund must be depleted each year except for a carryover amount that does not exceed the greater of the year's earnings on the fund for the immediate preceding bond year or one-twelfth of the annual debt service on the Bonds for the immediately preceding bond year. On the basis of information provided in the Arbitrage Certificate, we have not included earnings on nonpurpose investments in the Participant Loan Interest Accounts, the Participant Loan Principal Accounts, the Interest Fund or the Principal Fund in the rebate computation. You should assure yourselves that the Participant Loan Interest Accounts, the Participant Loan Principal Accounts, the Interest Fund, and the Principal Fund have, in fact, operated and will continue to operate as bona fide debt service funds as defined above.

On December 18, 2007, the Wastewater Grant Reserve Account was invested in a tax exempt City of Indianapolis bond. No rebate was computed with respect to the investment until October 26, 2011 when the Issuer transferred $82,080,000 from the Wastewater Equity Grant Account to the 2006A Wastewater Reserve Grant Account. We have included that amount transferred in this calculation.

On May 30, 2007, $18,672,936.00 was transferred to the Wastewater Support Account until February 1, 2008.

We have assumed for purposes of this opinion a yield reduction payment in the amount of $ 2,630,667.13 was treated as paid on January 31, 2011 and have reflected the same in this calculation.

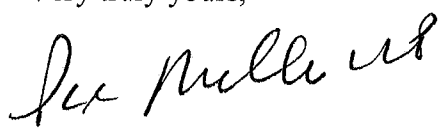
On August 3, 2012, the Issuer closed accounts in connection with a program restructuring and deposited investments into the 2006A Drinking Water Grant Reserve Account from the Issuer's 2001A Drinking Water Grant Reserve Account, and into the 2006A Wastewater Grant Reserve Account from the Issuer's 2001A Wastewater Grant Reserve Account. Those investments are included in this calculation. The investments were allocated at present value on such date to produce approximately the same internal rate of return as computed on the Issuer's previous 2001A Drinking Water Grant Reserve Account and Wastewater Grant Reserve Account calculation.

Based solely on the foregoing and the facts provided by the Trustee, we are of the opinion that there is no Yield Reduction Amount owed for the Rebate Period for the Included Funds per the attached exhibits.

In rendering this opinion, we have relied upon the Arbitrage Certificate and the information provided by the Trustee as noted, without an independent investigation of that information. We also note to you that we have not attempted to determine whether the investments with respect to the Bonds were made at fair market values or whether there has been compliance with any provision of the Code other than Section 148(f)(2) or with any provision of the Code, regulations, or rulings enacted or published after the Issue Date and are expressing no opinion thereon. We also express no opinion on any rebate amounts that may be owed for any period other than the Rebate Period or on any Gross Proceeds, as defined in Section 148(f)(6) of the Code, other than as expressly stated in this letter.

If you have any questions or need any further information, please do not hesitate to call.

Very truly yours,



Attachments

YIELD REDUCTION SUMMARY

ACCOUNTS SUBJECT TO YIELD REDUCTION PAYMENTS:

Wastewater Grant Reserve Account	($ 7,449,103.06)
Drinking Water Grant Reserve Account	17,950.13
Wastewater Purchase Account	1,255,949.29
Wastewater State Match Loan Account	30,941.53
Costs of Issuance Fund	436.22
SRF Program Fund	287,073.97
Wastewater Support Account	124,519.84
TOTAL AMOUNT AS OF JANUARY 31, 2013	($ 5,732,232.08)

Note: The Computation Date Credit of $1,000 each at January 31, 2006; $1,400 at January 31, 2007; $1,430 at January 31, 2008; $1490 at January 31, 2009, $1,500 at January 31, 2010, $1,520 at January 31, 2011, $1,550 at January 31, 2012 and $1,590 at January 31, 2013 are included in the Drinking Water Purchase Account.

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund, Series 2006A

For funds: W GR RS

First Investment Date	04/25/2006
Anniversary Date	02/01/2007
Future Value Date	01/31/2013
Arbitrage Yield Limit	4.2316000
Internal Rate of Return (IRR)	2.8846648
Total Interest Earned	$12,857,792.41
90% of rebate liability	-$6,704,192.75
Full rebate liability	-$7,449,103.06

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund, Series 2006A

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
1	04/25/2006	W GR RS	JPM Prime	13.5333333	(91,692,000.00)	100.000	1.3275713	(121,727,664.26)
	05/01/2006	W GR RS	JPM Prime	13.5000000	71,047.34	100.000	1.3266451	94,254.60
	05/01/2006	W GR RS	JPM Prime	13.5000000	(71,047.34)	100.000	1.3266451	(94,254.60)
	05/05/2006	W GR RS	JPM Prime	13.4777778	71,047.34	100.000	1.3260280	94,210.76
	06/01/2006	W GR RS	JPM Prime	13.3333333	375,094.15	100.000	1.3220237	495,883.37
	06/01/2006	W GR RS	JPM Prime	13.3333333	(375,094.15)	100.000	1.3220237	(495,883.37)
	06/07/2006	W GR RS	JPM Prime	13.3000000	375,094.15	100.000	1.3211014	495,537.41
	07/03/2006	W GR RS	JPM Prime	13.1555556	371,962.56	100.000	1.3171121	489,916.38
	07/03/2006	W GR RS	JPM Prime	13.1555556	(371,962.56)	100.000	1.3171121	(489,916.38)
	07/14/2006	W GR RS	JPM Prime	13.0944444	371,962.56	100.000	1.3154279	489,289.93
	07/28/2006	W GR RS	JPM Prime	13.0166667	(11,949,192.74)	100.000	1.3132875	(15,692,725.87)
	07/31/2006	W GR RS	JPM Prime	13.0055556	11,949,192.74	100.000	1.3129821	15,689,075.59
	08/01/2006	W GR RS	JPM Prime	13.0000000	405,101.27	100.000	1.3128293	531,828.83
	08/01/2006	W GR RS	JPM Prime	13.0000000	(2,691,415.85)	100.000	1.3128293	(3,533,369.68)
	08/01/2006	W GR RS	JPM Prime	13.0000000	91,692,000.00	100.000	1.3128293	120,375,947.51
	08/01/2006	W GR RS	JPM Prime	13.0000000	(91,692,000.00)	100.000	1.3128293	(120,375,947.51)
	08/16/2006	W GR RS	JPM Prime	12.9166667	405,101.27	100.000	1.3105407	530,901.72
	08/16/2006	W GR RS	JPM Prime	12.9166667	93,978,314.58	100.000	1.3105407	123,162,410.32
	08/16/2006	W GR RS	JPM Prime	12.9166667	(91,692,000.00)	100.000	1.3105407	(120,166,101.91)
	09/01/2006	W GR RS	JPM Prime	12.8333333	404,661.42	100.000	1.3082561	529,400.79
	09/01/2006	W GR RS	JPM Prime	12.8333333	(404,661.42)	100.000	1.3082561	(529,400.79)
	09/13/2006	W GR RS	JPM Prime	12.7666667	404,661.42	100.000	1.3064313	528,662.36
	10/02/2006	W GR RS	JPM Prime	12.6611111	392,847.49	100.000	1.3035472	512,095.26
	10/02/2006	W GR RS	JPM Prime	12.6611111	(392,847.49)	100.000	1.3035472	(512,095.26)
	10/13/2006	W GR RS	JPM Prime	12.6000000	392,847.49	100.000	1.3018804	511,440.46
	11/01/2006	W GR RS	JPM Prime	12.5000000	406,238.44	100.000	1.2991575	527,767.71
	11/01/2006	W GR RS	JPM Prime	12.5000000	(406,238.44)	100.000	1.2991575	(527,767.71)
	11/03/2006	W GR RS	JPM Prime	12.4888889	406,238.44	100.000	1.2988553	527,644.95
	12/01/2006	W GR RS	JPM Prime	12.3333333	393,222.74	100.000	1.2946319	509,078.71
	12/01/2006	W GR RS	JPM Prime	12.3333333	(393,222.74)	100.000	1.2946319	(509,078.71)
	12/05/2006	W GR RS	JPM Prime	12.3111111	393,222.74	100.000	1.2940297	508,841.90
	12/11/2006	W GR RS	JPM Prime	12.2777778	91,692,000.00	100.000	1.2931269	118,569,391.84
	12/12/2006	W GR RS	JPM Prime	12.2722222	(91,692,000.00)	100.000	1.2929765	(118,555,600.86)
	12/13/2006	W GR RS	JPM Prime	12.2666667	(20,259,109.26)	100.000	1.2928261	(26,191,505.37)
	12/13/2006	W GR RS	JPM Prime	12.2666667	111,951,109.26	100.000	1.2928261	144,733,316.86
	12/14/2006	W GR RS	JPM Prime	12.2611111	(91,692,000.00)	100.000	1.2926757	(118,528,023.72)
	01/02/2007	W GR RS	JPM Prime	12.1611111	(107,431.86)	100.000	1.2899721	(138,584.10)
	01/02/2007	W GR RS	JPM Prime	12.1611111	107,431.86	100.000	1.2899721	138,584.10
	01/03/2007	W GR RS	JPM Prime	12.1555556	(270,748.85)	100.000	1.2898220	(349,217.83)
	01/03/2007	W GR RS	JPM Prime	12.1555556	270,748.85	100.000	1.2898220	349,217.83
	01/03/2007	W GR RS	JPM Prime	12.1555556	92,070,180.71	100.000	1.2898220	118,754,146.40
	01/04/2007	W GR RS	JPM Prime	12.1500000	(91,692,000.00)	100.000	1.2896720	(118,252,604.86)
	01/31/2007	W GR RS	JPM Prime	12.0055556	(12,568,574.11)	100.000	1.2857776	(16,160,390.67)
	01/31/2007	W GR RS	JPM Prime	12.0055556	104,260,574.11	100.000	1.2857776	134,055,907.56
	02/01/2007	W GR RS	JPM Prime	12.0000000	(88,983,000.00)	100.000	1.2856280	(114,399,037.99)
	02/02/2007	W GR RS	JPM Prime	11.9944444	381,191.70	100.000	1.2854785	490,013.73
	03/02/2007	W GR RS	JPM Prime	11.8277778	355,514.94	100.000	1.2810006	455,414.84
	04/03/2007	W GR RS	JPM Prime	11.6555556	394,012.61	100.000	1.2763898	502,913.66
	05/02/2007	W GR RS	JPM Prime	11.4944444	381,153.33	100.000	1.2720915	484,861.90
	05/25/2007	W GR RS	JPM Prime	11.3666667	352,283.94	100.000	1.2686928	446,940.09
	05/30/2007	W GR RS	JPM Prime	11.3388889	18,320,652.06	100.000	1.2679551	23,229,764.62

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
1	05/30/2007	W GR RS	JPM Prime	11.3388889	70,310,064.00	100.000	1.2679551	89,150,005.78
	06/01/2007	W GR RS	JPM Prime	11.3333333	(70,310,064.00)	100.000	1.2678076	(89,139,636.62)
	06/04/2007	W GR RS	JPM Prime	11.3166667	367,684.85	100.000	1.2673653	465,991.03
	07/03/2007	W GR RS	JPM Prime	11.1555556	301,219.71	100.000	1.2630974	380,469.83
	08/02/2007	W GR RS	JPM Prime	10.9944444	311,436.66	100.000	1.2588439	392,050.13
	09/05/2007	W GR RS	JPM Prime	10.8111111	313,304.68	100.000	1.2540211	392,890.67
	10/02/2007	W GR RS	JPM Prime	10.6611111	303,819.01	100.000	1.2500889	379,800.76
	11/02/2007	W GR RS	JPM Prime	10.4944444	303,232.69	100.000	1.2457342	377,747.34
	12/04/2007	W GR RS	JPM Prime	10.3166667	282,883.26	100.000	1.2411060	351,088.11
	12/18/2007	W GR RS	JPM Prime	10.2388889	65,909,314.00	100.000	1.2390866	81,667,344.71
	01/03/2008	W GR RS	JPM Prime	10.1555556	166,575.83	100.000	1.2369265	206,042.06
	01/09/2008	W GR RS	JPM Prime	10.1222222	4,400,750.00	100.000	1.2360636	5,439,606.68
	02/04/2008	W GR RS	JPM Prime	9.9833333	4,631.31	100.000	1.2324744	5,707.97
8	01/09/2008	W GR RS	BNY Hamilton Money Fund	10.1222222	(4,400,750.00)	100.000	1.2360636	(5,439,606.68)
	02/04/2008	W GR RS	BNY Hamilton Money Fund	9.9833333	12,142.79	100.000	1.2324744	14,965.68
	03/04/2008	W GR RS	BNY Hamilton Money Fund	9.8166667	12,993.50	100.000	1.2281811	15,958.37
	03/19/2008	W GR RS	BNY Hamilton Money Fund	9.7333333	0.01	100.000	1.2260400	0.01
	04/02/2008	W GR RS	BNY Hamilton Money Fund	9.6611111	12,319.40	100.000	1.2241875	15,081.26
	04/18/2008	W GR RS	BNY Hamilton Money Fund	9.5722222	(0.01)	100.000	1.2219113	(0.01)
	04/29/2008	W GR RS	BNY Hamilton Money Fund	9.5111111	4,400,750.00	100.000	1.2203489	5,370,450.26
	05/02/2008	W GR RS	BNY Hamilton Money Fund	9.4944444	9,439.99	100.000	1.2199231	11,516.06
9	04/29/2008	W GR RS	Dreyfus Cash Mgmt	9.5111111	(4,400,750.00)	100.000	1.2203489	(5,370,450.26)
	05/02/2008	W GR RS	Dreyfus Cash Mgmt	9.4944444	707.89	100.000	1.2199231	863.57
	06/03/2008	W GR RS	Dreyfus Cash Mgmt	9.3222222	10,446.75	100.000	1.2155321	12,698.36
	07/02/2008	W GR RS	Dreyfus Cash Mgmt	9.1611111	9,571.00	100.000	1.2114388	11,594.68
	08/04/2008	W GR RS	Dreyfus Cash Mgmt	8.9833333	9,537.21	100.000	1.2069380	11,510.82
	09/03/2008	W GR RS	Dreyfus Cash Mgmt	8.8222222	9,595.83	100.000	1.2028735	11,542.57
	10/02/2008	W GR RS	Dreyfus Cash Mgmt	8.6611111	9,607.20	100.000	1.1988228	11,517.33
	11/04/2008	W GR RS	Dreyfus Cash Mgmt	8.4833333	10,465.17	100.000	1.1943689	12,499.27
	12/02/2008	W GR RS	Dreyfus Cash Mgmt	8.3277778	8,015.86	100.000	1.1904852	9,542.76
	01/02/2009	W GR RS	Dreyfus Cash Mgmt	8.1611111	(2,857,500.00)	100.000	1.1863382	(3,389,961.50)
	01/05/2009	W GR RS	Dreyfus Cash Mgmt	8.1444444	6,072.54	100.000	1.1859243	7,201.57
	01/31/2009	W GR RS	Dreyfus Cash Mgmt	8.0055556	7,258,250.00	100.000	1.1824807	8,582,740.69
	02/01/2009	W GR RS	Dreyfus Cash Mgmt	8.0000000	(7,258,250.00)	100.000	1.1823432	(8,581,742.42)
	02/02/2009	W GR RS	Dreyfus Cash Mgmt	7.9944444	2,857,500.00	100.000	1.1822057	3,378,152.69
	02/03/2009	W GR RS	Dreyfus Cash Mgmt	7.9888889	8,476.44	100.000	1.1820682	10,019.73
	03/03/2009	W GR RS	Dreyfus Cash Mgmt	7.8222222	3,548.68	100.000	1.1779505	4,180.17
	04/02/2009	W GR RS	Dreyfus Cash Mgmt	7.6611111	2,909.53	100.000	1.1739837	3,415.74
	05/04/2009	W GR RS	Dreyfus Cash Mgmt	7.4833333	2,683.58	100.000	1.1696220	3,138.77
	06/02/2009	W GR RS	Dreyfus Cash Mgmt	7.3277778	2,437.39	100.000	1.1658189	2,841.56
	07/02/2009	W GR RS	Dreyfus Cash Mgmt	7.1611111	1,782.32	100.000	1.1617578	2,070.62
	08/04/2009	W GR RS	Dreyfus Cash Mgmt	6.9833333	1,449.98	100.000	1.1574415	1,678.27
	09/02/2009	W GR RS	Dreyfus Cash Mgmt	6.8277778	1,008.35	100.000	1.1536780	1,163.31
	11/03/2009	W GR RS	Dreyfus Cash Mgmt	6.4888889	583.81	100.000	1.1455211	668.77
	12/02/2009	W GR RS	Dreyfus Cash Mgmt	6.3277778	393.00	100.000	1.1416635	448.67
	01/05/2010	W GR RS	Dreyfus Cash Mgmt	6.1444444	368.89	100.000	1.1372897	419.53
	01/31/2010	W GR RS	Dreyfus Cash Mgmt	6.0055556	4,400,750.00	100.000	1.1339873	4,990,394.50
	01/31/2010	W GR RS	Dreyfus Cash Mgmt	6.0055556	(4,400,750.00)	100.000	1.1339873	(4,990,394.50)
	02/02/2010	W GR RS	Dreyfus Cash Mgmt	5.9944444	334.29	100.000	1.1337235	378.99
	03/02/2010	W GR RS	Dreyfus Cash Mgmt	5.8277778	277.45	100.000	1.1297742	313.46

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
9	04/02/2010	W GR RS	Dreyfus Cash Mgmt	5.6611111	312.82	100.000	1.1258387	352.18
	05/04/2010	W GR RS	Dreyfus Cash Mgmt	5.4833333	302.98	100.000	1.1216559	339.84
	06/02/2010	W GR RS	Dreyfus Cash Mgmt	5.3277778	401.96	100.000	1.1180087	449.39
	07/02/2010	W GR RS	Dreyfus Cash Mgmt	5.1611111	505.97	100.000	1.1141142	563.71
	08/03/2010	W GR RS	Dreyfus Cash Mgmt	4.9888889	796.82	100.000	1.1101041	884.55
	09/02/2010	W GR RS	Dreyfus Cash Mgmt	4.8277778	879.58	100.000	1.1063657	973.14
	10/04/2010	W GR RS	Dreyfus Cash Mgmt	4.6500000	755.44	100.000	1.1022553	832.69
	11/02/2010	W GR RS	Dreyfus Cash Mgmt	4.4944444	624.08	100.000	1.0986712	685.66
	12/02/2010	W GR RS	Dreyfus Cash Mgmt	4.3277778	525.97	100.000	1.0948440	575.86
	01/03/2011	W GR RS	Dreyfus Cash Mgmt	4.1555556	(922,314.00)	100.000	1.0909032	(1,006,155.34)
	01/04/2011	W GR RS	Dreyfus Cash Mgmt	4.1500000	514.04	100.000	1.0907764	560.70
	01/31/2011	W GR RS	Dreyfus Cash Mgmt	4.0055556	5,323,064.00	100.000	1.0874825	5,788,739.16
	01/31/2011	W GR RS	Dreyfus Cash Mgmt	4.0055556	(5,323,064.00)	100.000	1.0874825	(5,788,739.16)
	02/01/2011	W GR RS	Dreyfus Cash Mgmt	4.0000000	922,314.00	100.000	1.0873561	1,002,883.71
	02/02/2011	W GR RS	Dreyfus Cash Mgmt	3.9944444	634.66	100.000	1.0872296	690.02
	03/02/2011	W GR RS	Dreyfus Cash Mgmt	3.8277778	427.34	100.000	1.0834423	463.00
	04/04/2011	W GR RS	Dreyfus Cash Mgmt	3.6500000	483.92	100.000	1.0794170	522.35
	05/03/2011	W GR RS	Dreyfus Cash Mgmt	3.4888889	367.40	100.000	1.0757820	395.24
	06/02/2011	W GR RS	Dreyfus Cash Mgmt	3.3277778	377.46	100.000	1.0721593	404.70
	07/05/2011	W GR RS	Dreyfus Cash Mgmt	3.1444444	362.88	100.000	1.0680517	387.57
	08/02/2011	W GR RS	Dreyfus Cash Mgmt	2.9944444	204.27	100.000	1.0647026	217.49
	09/02/2011	W GR RS	Dreyfus Cash Mgmt	2.8277778	49.26	100.000	1.0609937	52.26
	10/04/2011	W GR RS	Dreyfus Cash Mgmt	2.6500000	74.82	100.000	1.0570519	79.09
	10/26/2011	W GR RS	Dreyfus Cash Mgmt	2.5277778	(82,080,000.00)	100.000	1.0543503	(86,541,075.81)
	11/02/2011	W GR RS	Dreyfus Cash Mgmt	2.4944444	861.63	100.000	1.0536148	907.83
	12/02/2011	W GR RS	Dreyfus Cash Mgmt	2.3277778	3,627.72	100.000	1.0499445	3,808.90
	01/04/2012	W GR RS	Dreyfus Cash Mgmt	2.1500000	3,672.96	100.000	1.0460437	3,842.08
	02/01/2012	W GR RS	Dreyfus Cash Mgmt	2.0000000	4,192,500.00	100.000	1.0427637	4,371,786.65
	02/02/2012	W GR RS	Dreyfus Cash Mgmt	1.9944444	4,760.10	100.000	1.0426424	4,963.08
	03/02/2012	W GR RS	Dreyfus Cash Mgmt	1.8277778	6,708.81	100.000	1.0390104	6,970.52
	04/03/2012	W GR RS	Dreyfus Cash Mgmt	1.6555556	8,259.21	100.000	1.0352706	8,550.52
	05/02/2012	W GR RS	Dreyfus Cash Mgmt	1.4944444	6,024.99	100.000	1.0317843	6,216.49
	06/04/2012	W GR RS	Dreyfus Cash Mgmt	1.3166667	6,526.05	100.000	1.0279509	6,708.46
	07/03/2012	W GR RS	Dreyfus Cash Mgmt	1.1555556	6,351.57	100.000	1.0244892	6,507.12
	08/02/2012	W GR RS	Dreyfus Cash Mgmt	0.9944444	6,846.97	100.000	1.0210392	6,991.02
	08/29/2012	W GR RS	Dreyfus Cash Mgmt	0.8444444	11,549,972.93	100.000	1.0178376	11,755,996.62
	08/30/2012	W GR RS	Dreyfus Cash Mgmt	0.8388889	5,589,742.21	100.000	1.0177192	5,688,787.99
	09/04/2012	W GR RS	Dreyfus Cash Mgmt	0.8166667	5,180,000.00	100.000	1.0172458	5,269,333.23
	09/05/2012	W GR RS	Dreyfus Cash Mgmt	0.8111111	5,258.68	100.000	1.0171275	5,348.75
	09/20/2012	W GR RS	Dreyfus Cash Mgmt	0.7277778	10,001,085.70	100.000	1.0153544	10,154,646.08
	10/02/2012	W GR RS	Dreyfus Cash Mgmt	0.6611111	3,619.81	100.000	1.0139381	3,670.26
	10/17/2012	W GR RS	Dreyfus Cash Mgmt	0.5777778	250,000.00	100.000	1.0121706	253,042.64
	11/02/2012	W GR RS	Dreyfus Cash Mgmt	0.4944444	3,022.35	100.000	1.0104061	3,053.80
	11/14/2012	W GR RS	Dreyfus Cash Mgmt	0.4277778	5,000,000.00	100.000	1.0089967	5,044,983.66
	12/04/2012	W GR RS	Dreyfus Cash Mgmt	0.3166667	2,312.34	100.000	1.0066522	2,327.72
	01/03/2013	W GR RS	Dreyfus Cash Mgmt	0.1555556	2,512.32	100.000	1.0032622	2,520.52
	01/11/2013	W GR RS	Dreyfus Cash Mgmt	0.1111111	(11,800.00)	100.000	1.0023291	(11,827.48)
	01/29/2013	W GR RS	Dreyfus Cash Mgmt	0.0111111	(3,500,000.00)	100.000	1.0002327	(3,500,814.32)
	01/31/2013	W GR RS	Dreyfus Cash Mgmt	0.0000000	(2,086,000.00)	100.000	1.0000000	(2,086,000.00)
	01/31/2013	W GR RS	Dreyfus Cash Mgmt	0.0000000	50,315,250.06	100.000	1.0000000	50,315,250.06
	02/01/2013	W GR RS	Dreyfus Cash Mgmt	-0.0055556	1,879.10	100.000	0.9999204	1,878.95

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
11	08/03/2012	W GR RS	UST 2.875% 1/31/13	0.9888889	(2,089,422.00)	100.000	1.0209205	(2,133,133.69)
	08/03/2012	W GR RS	UST 2.875% 1/31/13	0.9888889	(162.96)	100.000	1.0209205	(166.37)
	01/31/2013	W GR RS	UST 2.875% 1/31/13	0.0000000	2,086,000.00	100.000	1.0000000	2,086,000.00
	01/31/2013	W GR RS	UST 2.875% 1/31/13	0.0000000	29,986.25	100.000	1.0000000	29,986.25
12	08/03/2012	W GR RS	UST 3.375% 7/31/13	0.9888889	(2,123,617.00)	100.000	1.0209205	(2,168,044.06)
	08/03/2012	W GR RS	UST 3.375% 7/31/13	0.9888889	(193.32)	100.000	1.0209205	(197.36)
	01/31/2013	W GR RS	UST 3.375% 7/31/13	0.0000000	35,572.50	100.000	1.0000000	35,572.50
	07/31/2013	W GR RS	UST 3.375% 7/31/13	-1.0055556	2,108,000.00	100.000	0.9869732	2,080,539.45
	07/31/2013	W GR RS	UST 3.375% 7/31/13	-1.0055556	35,572.50	100.000	0.9869732	35,109.10
13	08/03/2012	W GR RS	UST 0% 11/15/13	0.9888889	(2,054,020.00)	100.000	1.0209205	(2,096,991.06)
	11/15/2013	W GR RS	UST 0% 11/15/13	-1.5833333	2,145,000.00	100.000	0.9736181	2,088,410.83
14	08/03/2012	W GR RS	UST 0% 5/15/14	0.9888889	(2,017,175.00)	100.000	1.0209205	(2,059,375.25)
	05/15/2014	W GR RS	UST 0% 5/15/14	-2.5833333	2,132,000.00	100.000	0.9606943	2,048,200.34
15	08/03/2012	W GR RS	UST 0% 11/15/14	0.9888889	(1,977,700.00)	100.000	1.0209205	(2,019,074.41)
	11/15/2014	W GR RS	UST 0% 11/15/14	-3.5833333	2,132,000.00	100.000	0.9427547	2,009,952.97
16	08/03/2012	W GR RS	UST 0% 5/15/15	0.9888889	(1,902,800.00)	100.000	1.0209205	(1,942,607.47)
	05/15/2015	W GR RS	UST 0% 5/15/15	-4.5833333	2,119,000.00	100.000	0.9152047	1,939,318.86
17	08/03/2012	W GR RS	UST 0% 11/15/15	0.9888889	(1,855,700.00)	100.000	1.0209205	(1,894,522.11)
	11/15/2015	W GR RS	UST 0% 11/15/15	-5.5833333	2,118,000.00	100.000	0.8936757	1,892,805.21
18	08/03/2012	W GR RS	UST 0% 5/15/16	0.9888889	(1,792,800.00)	100.000	1.0209205	(1,830,306.22)
	05/15/2016	W GR RS	UST 0% 5/15/16	-6.5833333	2,101,000.00	100.000	0.8710819	1,830,143.15
19	08/03/2012	W GR RS	UST 0% 11/15/16	0.9888889	(1,744,225.00)	100.000	1.0209205	(1,780,715.01)
	11/15/2016	W GR RS	UST 0% 11/15/16	-7.5833333	2,101,000.00	100.000	0.8481133	1,781,886.00
20	08/03/2012	W GR RS	UST 0% 5/15/17	0.9888889	(1,685,700.00)	100.000	1.0209205	(1,720,965.63)
	05/15/2017	W GR RS	UST 0% 5/15/17	-8.5833333	2,080,000.00	100.000	0.8281323	1,722,515.09
21	08/03/2012	W GR RS	UST 0% 11/15/17	0.9888889	(1,647,450.00)	100.000	1.0209205	(1,681,915.43)
	11/15/2017	W GR RS	UST 0% 11/15/17	-9.5833333	2,081,000.00	100.000	0.8090624	1,683,658.83
22	08/03/2012	W GR RS	UST 0% 5/15/18	0.9888889	(1,586,500.00)	100.000	1.0209205	(1,619,690.32)
	05/15/2018	W GR RS	UST 0% 5/15/18	-10.5833333	2,052,000.00	100.000	0.7902454	1,621,583.63
23	08/03/2012	W GR RS	UST 0% 11/15/18	0.9888889	(6,440,300.00)	100.000	1.0209205	(6,575,034.10)
	11/15/2018	W GR RS	UST 0% 11/15/18	-11.5833333	8,617,000.00	100.000	0.7646182	6,588,715.07
24	08/29/2012	W GR RS	FHLB .375% 1/29/13	0.8444444	(1,093.75)	100.000	1.0178376	(1,113.26)
	08/29/2012	W GR RS	FHLB .375% 1/29/13	0.8444444	(3,503,424.45)	100.000	1.0178376	(3,565,917.10)
	01/29/2013	W GR RS	FHLB .375% 1/29/13	0.0111111	3,500,000.00	100.000	1.0002327	3,500,814.32
	01/29/2013	W GR RS	FHLB .375% 1/29/13	0.0111111	6,562.50	100.000	1.0002327	6,564.03
25	08/29/2012	W GR RS	FHLB .375% 1/29/14	0.8444444	(1,290.63)	100.000	1.0178376	(1,313.65)
	08/29/2012	W GR RS	FHLB .375% 1/29/14	0.8444444	(4,137,003.19)	100.000	1.0178376	(4,210,797.36)
	01/29/2013	W GR RS	FHLB .375% 1/29/14	0.0111111	7,743.75	100.000	1.0002327	7,745.55
	07/29/2013	W GR RS	FHLB .375% 1/29/14	-0.9944444	7,743.75	100.000	0.9858602	7,634.25
	01/29/2014	W GR RS	FHLB .375% 1/29/14	-1.9944444	4,130,000.00	100.000	0.9718430	4,013,711.48
	01/29/2014	W GR RS	FHLB .375% 1/29/14	-1.9944444	7,743.75	100.000	0.9718430	7,525.71
26	08/29/2012	W GR RS	FHLB .35% 12/5/14	0.8444444	(75.91)	100.000	1.0178376	(77.26)
	08/29/2012	W GR RS	FHLB .35% 12/5/14	0.8444444	(3,907,085.00)	100.000	1.0178376	(3,976,777.98)

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
26	12/05/2012	W GR RS	FHLB .35% 12/5/14	0.3111111	3,719.65	100.000	1.0065351	3,743.96
	06/05/2013	W GR RS	FHLB .35% 12/5/14	-0.6944444	6,832.00	100.000	0.9901046	6,764.39
	12/05/2014	W GR RS	FHLB .35% 12/5/14	-3.6944444	3,904,000.00	100.000	0.9484696	3,702,825.31
	12/05/2014	W GR RS	FHLB .35% 12/5/14	-3.6944444	6,832.00	100.000	0.9484696	6,479.94
27	08/30/2012	W GR RS	Fed Farm Cr .8% 11/23/16	0.8388889	(4,476.00)	100.000	1.0177192	(4,555.31)
	08/30/2012	W GR RS	Fed Farm Cr .8% 11/23/16	0.8388889	(5,592,202.50)	100.000	1.0177192	(5,691,291.88)
	11/23/2012	W GR RS	Fed Farm Cr .8% 11/23/16	0.3777778	14,920.02	100.000	1.0079410	15,038.50
	05/23/2015	W GR RS	Fed Farm Cr .8% 11/23/16	-4.6277778	22,380.00	100.000	0.9358771	20,944.93
	11/23/2015	W GR RS	Fed Farm Cr .8% 11/23/16	-5.6277778	22,380.00	100.000	0.9225705	20,647.13
	05/23/2016	W GR RS	Fed Farm Cr .8% 11/23/16	-6.6277778	22,380.00	100.000	0.9094532	20,353.56
	11/23/2016	W GR RS	Fed Farm Cr .8% 11/23/16	-7.6277778	5,595,000.00	100.000	0.8965224	5,016,042.60
	11/23/2016	W GR RS	Fed Farm Cr .8% 11/23/16	-7.6277778	22,380.00	100.000	0.8965224	20,064.17
28	09/04/2012	W GR RS	Fed Farm Cr .5% 12/4/15	0.8166667	(5,180,000.00)	100.000	1.0172458	(5,269,333.23)
	12/04/2012	W GR RS	Fed Farm Cr .5% 12/4/15	0.3166667	6,475.00	100.000	1.0066522	6,518.07
	06/04/2013	W GR RS	Fed Farm Cr .5% 12/4/15	-0.6888889	12,950.00	100.000	0.9982813	12,927.74
	12/04/2013	W GR RS	Fed Farm Cr .5% 12/4/15	-1.6888889	12,950.00	100.000	0.9957917	12,895.50
	06/04/2014	W GR RS	Fed Farm Cr .5% 12/4/15	-2.6888889	12,950.00	100.000	0.9933083	12,863.34
	12/04/2014	W GR RS	Fed Farm Cr .5% 12/4/15	-3.6888889	12,950.00	100.000	0.9908311	12,831.26
	06/04/2015	W GR RS	Fed Farm Cr .5% 12/4/15	-4.6888889	12,950.00	100.000	0.9883601	12,799.26
	12/04/2015	W GR RS	Fed Farm Cr .5% 12/4/15	-5.6888889	5,180,000.00	100.000	0.9858953	5,106,937.41
	12/04/2015	W GR RS	Fed Farm Cr .5% 12/4/15	-5.6888889	12,950.00	100.000	0.9858953	12,767.34
29	09/20/2012	W GR RS	Fed Farm Cr .3% 7/18/14	0.7277778	(5,166.67)	100.000	1.0153544	(5,246.00)
	09/20/2012	W GR RS	Fed Farm Cr .3% 7/18/14	0.7277778	(10,001,085.70)	100.000	1.0153544	(10,154,646.08)
	01/18/2013	W GR RS	Fed Farm Cr .3% 7/18/14	0.0722222	15,000.00	100.000	1.0015133	15,022.70
	07/18/2013	W GR RS	Fed Farm Cr .3% 7/18/14	-0.9333333	15,000.00	100.000	0.9867233	14,800.85
	01/18/2014	W GR RS	Fed Farm Cr .3% 7/18/14	-1.9333333	15,000.00	100.000	0.9726938	14,590.41
	07/18/2014	W GR RS	Fed Farm Cr .3% 7/18/14	-2.9333333	10,000,000.00	100.000	0.9588638	9,588,638.30
	07/18/2014	W GR RS	Fed Farm Cr .3% 7/18/14	-2.9333333	15,000.00	100.000	0.9588638	14,382.96
30	10/17/2012	W GR RS	Main Str Bk 1% 10/17/17	0.5777778	(250,000.00)	100.000	1.0121706	(253,042.64)
	11/19/2012	W GR RS	Main Str Bk 1% 10/17/17	0.4000000	212.33	100.000	1.0084101	214.12
	12/17/2012	W GR RS	Main Str Bk 1% 10/17/17	0.2444444	205.48	100.000	1.0051311	206.53
	01/17/2013	W GR RS	Main Str Bk 1% 10/17/17	0.0777778	212.33	100.000	1.0016298	212.68
	02/17/2013	W GR RS	Main Str Bk 1% 10/17/17	-0.0944444	208.33	100.000	0.9995295	208.23
	03/17/2013	W GR RS	Main Str Bk 1% 10/17/17	-0.2611111	208.33	100.000	0.9986996	208.06
	04/17/2013	W GR RS	Main Str Bk 1% 10/17/17	-0.4277778	208.33	100.000	0.9978705	207.89
	05/17/2013	W GR RS	Main Str Bk 1% 10/17/17	-0.5944444	208.33	100.000	0.9970421	207.71
	06/17/2013	W GR RS	Main Str Bk 1% 10/17/17	-0.7611111	208.33	100.000	0.9962143	207.54
	07/17/2013	W GR RS	Main Str Bk 1% 10/17/17	-0.9277778	208.33	100.000	0.9953873	207.37
	08/17/2013	W GR RS	Main Str Bk 1% 10/17/17	-1.0944444	208.33	100.000	0.9945609	207.20
	09/17/2013	W GR RS	Main Str Bk 1% 10/17/17	-1.2611111	208.33	100.000	0.9937352	207.02
	10/17/2013	W GR RS	Main Str Bk 1% 10/17/17	-1.4277778	208.33	100.000	0.9929102	206.85
	11/17/2013	W GR RS	Main Str Bk 1% 10/17/17	-1.5944444	208.33	100.000	0.9920859	206.68
	12/17/2013	W GR RS	Main Str Bk 1% 10/17/17	-1.7611111	208.33	100.000	0.9912622	206.51
	12/17/2014	W GR RS	Main Str Bk 1% 10/17/17	-3.7611111	2,500.00	100.000	0.9814317	2,453.58
	12/17/2015	W GR RS	Main Str Bk 1% 10/17/17	-5.7611111	2,500.00	100.000	0.9716988	2,429.25
	12/17/2016	W GR RS	Main Str Bk 1% 10/17/17	-7.7611111	2,500.00	100.000	0.9620623	2,405.16
	10/17/2017	W GR RS	Main Str Bk 1% 10/17/17	-9.4277778	2,083.33	100.000	0.9541049	1,987.72
	10/17/2017	W GR RS	Main Str Bk 1% 10/17/17	-9.4277778	250,000.00	100.000	0.9541049	238,526.24
31	11/14/2012	W GR RS	FHMA .9% 11/14/2017	0.4277778	(5,000,000.00)	100.000	1.0089967	(5,044,983.66)

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
31	05/14/2013	W GR RS	FHMA .9% 11/14/2017	-0.5777778	22,500.00	100.000	0.9974092	22,441.71
	11/14/2013	W GR RS	FHMA .9% 11/14/2017	-1.5777778	22,500.00	100.000	0.9929410	22,341.17
	05/14/2014	W GR RS	FHMA .9% 11/14/2017	-2.5777778	22,500.00	100.000	0.9884927	22,241.09
	11/14/2014	W GR RS	FHMA .9% 11/14/2017	-3.5777778	22,500.00	100.000	0.9840645	22,141.45
	05/14/2015	W GR RS	FHMA .9% 11/14/2017	-4.5777778	22,500.00	100.000	0.9796560	22,042.26
	11/14/2015	W GR RS	FHMA .9% 11/14/2017	-5.5777778	22,500.00	100.000	0.9752673	21,943.51
	05/14/2016	W GR RS	FHMA .9% 11/14/2017	-6.5777778	22,500.00	100.000	0.9708983	21,845.21
	11/14/2016	W GR RS	FHMA .9% 11/14/2017	-7.5777778	22,500.00	100.000	0.9665488	21,747.35
	05/14/2017	W GR RS	FHMA .9% 11/14/2017	-8.5777778	22,500.00	100.000	0.9622188	21,649.92
	11/14/2017	W GR RS	FHMA .9% 11/14/2017	-9.5777778	5,000,000.00	100.000	0.9579082	4,789,541.07
	11/14/2017	W GR RS	FHMA .9% 11/14/2017	-9.5777778	22,500.00	100.000	0.9579082	21,552.93
998	01/31/2011	~W GR RS	Prior Rebate Liability	4.0055556	(2,630,667.13)	100.000	1.0874825	(2,860,804.57)
999	01/31/2007	~W GR RS	Computation Credit	12.0055556	(1,400.00)	100.000	1.2857776	(1,800.09)
	01/31/2008	~W GR RS	Computation Credit	10.0055556	(1,430.00)	100.000	1.2330479	(1,763.26)
	01/31/2009	~W GR RS	Computation Credit	8.0055556	(1,490.00)	100.000	1.1824807	(1,761.90)
	01/31/2010	~W GR RS	Computation Credit	6.0055556	(1,500.00)	100.000	1.1339873	(1,700.98)
	01/31/2011	~W GR RS	Computation Credit	4.0055556	(1,520.00)	100.000	1.0874825	(1,652.97)
	01/31/2012	~W GR RS	Computation Credit	2.0055556	(1,550.00)	100.000	1.0428850	(1,616.47)
	01/31/2013	~W GR RS	Computation Credit	0.0000000	(1,590.00)	100.000	1.0000000	(1,590.00)
					10,216,645.28			(7,449,703.06)

Arbitrage Yield Limit Limit	4.2316000
Internal Rate of Return.....	2.8846648
Calculation Standard.....	MSRB 30/360 SEMI 4/3

I.R.R. Report Via Nonpurpose Investments
INDIANA, STATE OF
State Revolving Fund, Series 2006A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
1	04/25/2006	W GR RS	JPM Prime	0.0000000	(91,692,000.00)	100.000	1.0000000	(91,692,000.00)
	05/01/2006	W GR RS	JPM Prime	0.0333333	71,047.34	100.000	0.9995228	71,013.43
	05/01/2006	W GR RS	JPM Prime	0.0333333	(71,047.34)	100.000	0.9995228	(71,013.43)
	05/05/2006	W GR RS	JPM Prime	0.0555556	71,047.34	100.000	0.9992047	70,990.84
	06/01/2006	W GR RS	JPM Prime	0.2000000	375,094.15	100.000	0.9971400	374,021.40
	06/01/2006	W GR RS	JPM Prime	0.2000000	(375,094.15)	100.000	0.9971400	(374,021.40)
	06/07/2006	W GR RS	JPM Prime	0.2333333	375,094.15	100.000	0.9966642	373,842.90
	07/03/2006	W GR RS	JPM Prime	0.3777778	371,962.56	100.000	0.9946047	369,955.72
	07/03/2006	W GR RS	JPM Prime	0.3777778	(371,962.56)	100.000	0.9946047	(369,955.72)
	07/14/2006	W GR RS	JPM Prime	0.4388889	371,962.56	100.000	0.9937347	369,632.10
	07/28/2006	W GR RS	JPM Prime	0.5166667	(11,949,192.74)	100.000	0.9926285	(11,861,109.07)
	07/31/2006	W GR RS	JPM Prime	0.5333333	11,949,192.74	100.000	0.9923916	11,858,278.50
	08/01/2006	W GR RS	JPM Prime	0.5333333	405,101.27	100.000	0.9923916	402,019.10
	08/01/2006	W GR RS	JPM Prime	0.5333333	(2,691,415.85)	100.000	0.9923916	(2,670,938.48)
	08/01/2006	W GR RS	JPM Prime	0.5333333	91,692,000.00	100.000	0.9923916	90,994,370.55
	08/01/2006	W GR RS	JPM Prime	0.5333333	(91,692,000.00)	100.000	0.9923916	(90,994,370.55)
	08/16/2006	W GR RS	JPM Prime	0.6166667	405,101.27	100.000	0.9912080	401,539.63
	08/16/2006	W GR RS	JPM Prime	0.6166667	93,978,314.58	100.000	0.9912080	93,152,059.82
	08/16/2006	W GR RS	JPM Prime	0.6166667	(91,692,000.00)	100.000	0.9912080	(90,885,846.45)
	09/01/2006	W GR RS	JPM Prime	0.7000000	404,661.42	100.000	0.9900259	400,625.27
	09/01/2006	W GR RS	JPM Prime	0.7000000	(404,661.42)	100.000	0.9900259	(400,625.27)
	09/13/2006	W GR RS	JPM Prime	0.7666667	404,661.42	100.000	0.9890812	400,242.98
	10/02/2006	W GR RS	JPM Prime	0.8722222	392,847.49	100.000	0.9875872	387,971.15
	10/02/2006	W GR RS	JPM Prime	0.8722222	(392,847.49)	100.000	0.9875872	(387,971.15)
	10/13/2006	W GR RS	JPM Prime	0.9333333	392,847.49	100.000	0.9867233	387,631.78
	11/01/2006	W GR RS	JPM Prime	1.0333333	406,238.44	100.000	0.9853113	400,271.33
	11/01/2006	W GR RS	JPM Prime	1.0333333	(406,238.44)	100.000	0.9853113	(400,271.33)
	11/03/2006	W GR RS	JPM Prime	1.0444444	406,238.44	100.000	0.9851545	400,207.64
	12/01/2006	W GR RS	JPM Prime	1.2000000	393,222.74	100.000	0.9829625	386,523.19
	12/01/2006	W GR RS	JPM Prime	1.2000000	(393,222.74)	100.000	0.9829625	(386,523.19)
	12/05/2006	W GR RS	JPM Prime	1.2222222	393,222.74	100.000	0.9826497	386,400.21
	12/11/2006	W GR RS	JPM Prime	1.2555556	91,692,000.00	100.000	0.9821807	90,058,116.93
	12/12/2006	W GR RS	JPM Prime	1.2611111	(91,692,000.00)	100.000	0.9821026	(90,050,952.45)
	12/13/2006	W GR RS	JPM Prime	1.2666667	(20,259,109.26)	100.000	0.9820245	(19,894,941.22)
	12/13/2006	W GR RS	JPM Prime	1.2666667	111,951,109.26	100.000	0.9820245	109,938,729.75
	12/14/2006	W GR RS	JPM Prime	1.2722222	(91,692,000.00)	100.000	0.9819464	(90,036,625.18)
	01/02/2007	W GR RS	JPM Prime	1.3722222	(107,431.86)	100.000	0.9805412	(105,341.36)
	01/02/2007	W GR RS	JPM Prime	1.3722222	107,431.86	100.000	0.9805412	105,341.36
	01/03/2007	W GR RS	JPM Prime	1.3777778	(270,748.85)	100.000	0.9804632	(265,459.28)
	01/03/2007	W GR RS	JPM Prime	1.3777778	270,748.85	100.000	0.9804632	265,459.28
	01/03/2007	W GR RS	JPM Prime	1.3777778	92,070,180.71	100.000	0.9804632	90,271,422.07
	01/04/2007	W GR RS	JPM Prime	1.3833333	(91,692,000.00)	100.000	0.9803852	(89,893,477.85)
	01/31/2007	W GR RS	JPM Prime	1.5333333	(12,568,574.11)	100.000	0.9782815	(12,295,603.89)
	01/31/2007	W GR RS	JPM Prime	1.5333333	104,260,574.11	100.000	0.9782815	101,996,193.78
	02/01/2007	W GR RS	JPM Prime	1.5333333	(88,983,000.00)	100.000	0.9782815	(87,050,425.23)
	02/02/2007	W GR RS	JPM Prime	1.5388889	381,191.70	100.000	0.9782037	372,883.13
	03/02/2007	W GR RS	JPM Prime	1.7055556	355,514.94	100.000	0.9758718	346,937.00
	04/03/2007	W GR RS	JPM Prime	1.8777778	394,012.61	100.000	0.9734680	383,558.66
	05/02/2007	W GR RS	JPM Prime	2.0388889	381,153.33	100.000	0.9712246	370,185.50
	05/25/2007	W GR RS	JPM Prime	2.1666667	352,283.94	100.000	0.9694491	341,521.35
	05/30/2007	W GR RS	JPM Prime	2.1944444	18,320,652.06	100.000	0.9690635	17,753,875.93

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
1	05/30/2007	W GR RS	JPM Prime	2.1944444	70,310,064.00	100.000	0.9690635	68,134,919.49
	06/01/2007	W GR RS	JPM Prime	2.2000000	(70,310,064.00)	100.000	0.9689864	(68,129,499.09)
	06/04/2007	W GR RS	JPM Prime	2.2166667	367,684.85	100.000	0.9687552	356,196.61
	07/03/2007	W GR RS	JPM Prime	2.3777778	301,219.71	100.000	0.9665227	291,135.69
	08/02/2007	W GR RS	JPM Prime	2.5388889	311,436.66	100.000	0.9642954	300,316.93
	09/05/2007	W GR RS	JPM Prime	2.7222222	313,304.68	100.000	0.9617670	301,326.11
	10/02/2007	W GR RS	JPM Prime	2.8722222	303,819.01	100.000	0.9597033	291,576.11
	11/02/2007	W GR RS	JPM Prime	3.0388889	303,232.69	100.000	0.9574155	290,319.68
	12/04/2007	W GR RS	JPM Prime	3.2166667	282,883.26	100.000	0.9549812	270,148.20
	12/18/2007	W GR RS	JPM Prime	3.2944444	65,909,314.00	100.000	0.9539181	62,872,089.87
	01/03/2008	W GR RS	JPM Prime	3.3777778	166,575.83	100.000	0.9527804	158,710.19
	01/09/2008	W GR RS	JPM Prime	3.4111111	4,400,750.00	100.000	0.9523258	4,190,947.56
	02/04/2008	W GR RS	JPM Prime	3.5500000	4,631.31	100.000	0.9504335	4,401.75
8	01/09/2008	W GR RS	BNY Hamilton Money Fund	3.4111111	(4,400,750.00)	100.000	0.9523258	(4,190,947.56)
	02/04/2008	W GR RS	BNY Hamilton Money Fund	3.5500000	12,142.79	100.000	0.9504335	11,540.91
	03/04/2008	W GR RS	BNY Hamilton Money Fund	3.7166667	12,993.50	100.000	0.9481678	12,320.02
	03/19/2008	W GR RS	BNY Hamilton Money Fund	3.8000000	0.01	100.000	0.9470370	0.01
	04/02/2008	W GR RS	BNY Hamilton Money Fund	3.8722222	12,319.40	100.000	0.9460580	11,654.87
	04/18/2008	W GR RS	BNY Hamilton Money Fund	3.9611111	(0.01)	100.000	0.9448545	(0.01)
	04/29/2008	W GR RS	BNY Hamilton Money Fund	4.0222222	4,400,750.00	100.000	0.9440280	4,154,431.36
	05/02/2008	W GR RS	BNY Hamilton Money Fund	4.0388889	9,439.99	100.000	0.9438027	8,909.49
9	04/29/2008	W GR RS	Dreyfus Cash Mgmt	4.0222222	(4,400,750.00)	100.000	0.9440280	(4,154,431.36)
	05/02/2008	W GR RS	Dreyfus Cash Mgmt	4.0388889	707.89	100.000	0.9438027	668.11
	06/03/2008	W GR RS	Dreyfus Cash Mgmt	4.2111111	10,446.75	100.000	0.9414779	9,835.38
	07/02/2008	W GR RS	Dreyfus Cash Mgmt	4.3722222	9,571.00	100.000	0.9393083	8,990.12
	08/04/2008	W GR RS	Dreyfus Cash Mgmt	4.5500000	9,537.21	100.000	0.9369200	8,935.60
	09/03/2008	W GR RS	Dreyfus Cash Mgmt	4.7111111	9,595.83	100.000	0.9347609	8,969.81
	10/02/2008	W GR RS	Dreyfus Cash Mgmt	4.8722222	9,607.20	100.000	0.9326067	8,959.74
	11/04/2008	W GR RS	Dreyfus Cash Mgmt	5.0500000	10,465.17	100.000	0.9302355	9,735.07
	12/02/2008	W GR RS	Dreyfus Cash Mgmt	5.2055556	8,015.86	100.000	0.9281656	7,440.05
	01/02/2009	W GR RS	Dreyfus Cash Mgmt	5.3722222	(2,857,500.00)	100.000	0.9259530	(2,645,910.65)
	01/05/2009	W GR RS	Dreyfus Cash Mgmt	5.3888889	6,072.54	100.000	0.9257320	5,621.54
	01/31/2009	W GR RS	Dreyfus Cash Mgmt	5.5333333	7,258,250.00	100.000	0.9238191	6,705,310.17
	02/01/2009	W GR RS	Dreyfus Cash Mgmt	5.5333333	(7,258,250.00)	100.000	0.9238191	(6,705,310.17)
	02/02/2009	W GR RS	Dreyfus Cash Mgmt	5.5388889	2,857,500.00	100.000	0.9237456	2,639,603.14
	02/03/2009	W GR RS	Dreyfus Cash Mgmt	5.5444444	8,476.44	100.000	0.9236721	7,829.45
	03/03/2009	W GR RS	Dreyfus Cash Mgmt	5.7111111	3,548.68	100.000	0.9214702	3,270.00
	04/02/2009	W GR RS	Dreyfus Cash Mgmt	5.8722222	2,909.53	100.000	0.9193467	2,674.87
	05/04/2009	W GR RS	Dreyfus Cash Mgmt	6.0500000	2,683.58	100.000	0.9170092	2,460.87
	06/02/2009	W GR RS	Dreyfus Cash Mgmt	6.2055556	2,437.39	100.000	0.9149687	2,230.14
	07/02/2009	W GR RS	Dreyfus Cash Mgmt	6.3722222	1,782.32	100.000	0.9127876	1,626.88
	08/04/2009	W GR RS	Dreyfus Cash Mgmt	6.5500000	1,449.98	100.000	0.9104667	1,320.16
	09/02/2009	W GR RS	Dreyfus Cash Mgmt	6.7055556	1,008.35	100.000	0.9084408	916.03
	11/03/2009	W GR RS	Dreyfus Cash Mgmt	7.0444444	583.81	100.000	0.9040428	527.79
	12/02/2009	W GR RS	Dreyfus Cash Mgmt	7.2055556	393.00	100.000	0.9019595	354.47
	01/05/2010	W GR RS	Dreyfus Cash Mgmt	7.3888889	368.89	100.000	0.8995946	331.85
	01/31/2010	W GR RS	Dreyfus Cash Mgmt	7.5333333	4,400,750.00	100.000	0.8977357	3,950,710.39
	01/31/2010	W GR RS	Dreyfus Cash Mgmt	7.5333333	(4,400,750.00)	100.000	0.8977357	(3,950,710.39)
	02/02/2010	W GR RS	Dreyfus Cash Mgmt	7.5388889	334.29	100.000	0.8976643	300.08
	03/02/2010	W GR RS	Dreyfus Cash Mgmt	7.7055556	277.45	100.000	0.8955244	248.46

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
9	04/02/2010	W GR RS	Dreyfus Cash Mgmt	7.8722222	312.82	100.000	0.8933896	279.47
	05/04/2010	W GR RS	Dreyfus Cash Mgmt	8.0500000	302.98	100.000	0.8911180	269.99
	06/02/2010	W GR RS	Dreyfus Cash Mgmt	8.2055556	401.96	100.000	0.8891352	357.40
	07/02/2010	W GR RS	Dreyfus Cash Mgmt	8.3722222	505.97	100.000	0.8870156	448.80
	08/03/2010	W GR RS	Dreyfus Cash Mgmt	8.5444444	796.82	100.000	0.8848307	705.05
	09/02/2010	W GR RS	Dreyfus Cash Mgmt	8.7055556	879.58	100.000	0.8827916	776.49
	10/04/2010	W GR RS	Dreyfus Cash Mgmt	8.8833333	755.44	100.000	0.8805470	665.20
	11/02/2010	W GR RS	Dreyfus Cash Mgmt	9.0388889	624.08	100.000	0.8785877	548.31
	12/02/2010	W GR RS	Dreyfus Cash Mgmt	9.2055556	525.97	100.000	0.8764932	461.01
	01/03/2011	W GR RS	Dreyfus Cash Mgmt	9.3777778	(922,314.00)	100.000	0.8743342	(806,410.70)
	01/04/2011	W GR RS	Dreyfus Cash Mgmt	9.3833333	514.04	100.000	0.8742647	449.41
	01/31/2011	W GR RS	Dreyfus Cash Mgmt	9.5333333	5,323,064.00	100.000	0.8723887	4,643,781.02
	01/31/2011	W GR RS	Dreyfus Cash Mgmt	9.5333333	(5,323,064.00)	100.000	0.8723887	(4,643,781.02)
	02/01/2011	W GR RS	Dreyfus Cash Mgmt	9.5333333	922,314.00	100.000	0.8723887	804,616.34
	02/02/2011	W GR RS	Dreyfus Cash Mgmt	9.5388889	634.66	100.000	0.8723193	553.63
	03/02/2011	W GR RS	Dreyfus Cash Mgmt	9.7055556	427.34	100.000	0.8702398	371.89
	04/04/2011	W GR RS	Dreyfus Cash Mgmt	9.8833333	483.92	100.000	0.8680272	420.06
	05/03/2011	W GR RS	Dreyfus Cash Mgmt	10.0444444	367.40	100.000	0.8660268	318.18
	06/02/2011	W GR RS	Dreyfus Cash Mgmt	10.2055556	377.46	100.000	0.8640310	326.14
	07/05/2011	W GR RS	Dreyfus Cash Mgmt	10.3888889	362.88	100.000	0.8617656	312.72
	08/02/2011	W GR RS	Dreyfus Cash Mgmt	10.5388889	204.27	100.000	0.8599165	175.66
	09/02/2011	W GR RS	Dreyfus Cash Mgmt	10.7055556	49.26	100.000	0.8578665	42.26
	10/04/2011	W GR RS	Dreyfus Cash Mgmt	10.8833333	74.82	100.000	0.8556853	64.02
	10/26/2011	W GR RS	Dreyfus Cash Mgmt	11.0055556	(82,080,000.00)	100.000	0.8541890	(70,111,831.07)
	11/02/2011	W GR RS	Dreyfus Cash Mgmt	11.0388889	861.63	100.000	0.8537813	735.64
	12/02/2011	W GR RS	Dreyfus Cash Mgmt	11.2055556	3,627.72	100.000	0.8517460	3,089.90
	01/04/2012	W GR RS	Dreyfus Cash Mgmt	11.3833333	3,672.96	100.000	0.8495804	3,120.47
	02/01/2012	W GR RS	Dreyfus Cash Mgmt	11.5333333	4,192,500.00	100.000	0.8477574	3,554,222.92
	02/02/2012	W GR RS	Dreyfus Cash Mgmt	11.5388889	4,760.10	100.000	0.8476900	4,035.09
	03/02/2012	W GR RS	Dreyfus Cash Mgmt	11.7055556	6,708.81	100.000	0.8456692	5,673.43
	04/03/2012	W GR RS	Dreyfus Cash Mgmt	11.8777778	8,259.21	100.000	0.8435861	6,967.35
	05/02/2012	W GR RS	Dreyfus Cash Mgmt	12.0388889	6,024.99	100.000	0.8416421	5,070.88
	06/04/2012	W GR RS	Dreyfus Cash Mgmt	12.2166667	6,526.05	100.000	0.8395021	5,478.63
	07/03/2012	W GR RS	Dreyfus Cash Mgmt	12.3777778	6,351.57	100.000	0.8375675	5,319.87
	08/02/2012	W GR RS	Dreyfus Cash Mgmt	12.5388889	6,846.97	100.000	0.8356373	5,721.58
	08/29/2012	W GR RS	Dreyfus Cash Mgmt	12.6888889	11,549,972.93	100.000	0.8338442	9,630,878.36
	08/30/2012	W GR RS	Dreyfus Cash Mgmt	12.6944444	5,589,742.21	100.000	0.8337779	4,660,603.52
	09/04/2012	W GR RS	Dreyfus Cash Mgmt	12.7166667	5,180,000.00	100.000	0.8335126	4,317,595.32
	09/05/2012	W GR RS	Dreyfus Cash Mgmt	12.7222222	5,258.68	100.000	0.8334463	4,382.83
	09/20/2012	W GR RS	Dreyfus Cash Mgmt	12.8055556	10,001,085.70	100.000	0.8324523	8,325,426.74
	10/02/2012	W GR RS	Dreyfus Cash Mgmt	12.8722222	3,619.81	100.000	0.8316579	3,010.44
	10/17/2012	W GR RS	Dreyfus Cash Mgmt	12.9555556	250,000.00	100.000	0.8306661	207,666.52
	11/02/2012	W GR RS	Dreyfus Cash Mgmt	13.0388889	3,022.35	100.000	0.8296754	2,507.57
	11/14/2012	W GR RS	Dreyfus Cash Mgmt	13.1055556	5,000,000.00	100.000	0.8288837	4,144,418.38
	12/04/2012	W GR RS	Dreyfus Cash Mgmt	13.2166667	2,312.34	100.000	0.8275659	1,913.61
	01/03/2013	W GR RS	Dreyfus Cash Mgmt	13.3777778	2,512.32	100.000	0.8256587	2,074.32
	01/11/2013	W GR RS	Dreyfus Cash Mgmt	13.4222222	(11,800.00)	100.000	0.8251334	(9,736.57)
	01/29/2013	W GR RS	Dreyfus Cash Mgmt	13.5222222	(3,500,000.00)	100.000	0.8239526	(2,883,834.19)
	01/31/2013	W GR RS	Dreyfus Cash Mgmt	13.5333333	(2,086,000.00)	100.000	0.8238215	(1,718,491.72)
	01/31/2013	W GR RS	Dreyfus Cash Mgmt	13.5333333	50,315,250.06	100.000	0.8238215	41,450,786.52
	02/01/2013	W GR RS	Dreyfus Cash Mgmt	13.5333333	1,879.10	100.000	0.8238215	1,548.04

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
11	08/03/2012	W GR RS	UST 2.875% 1/31/13	12.5444444	(2,089,422.00)	100.000	0.8355708	(1,745,860.05)
	08/03/2012	W GR RS	UST 2.875% 1/31/13	12.5444444	(162.96)	100.000	0.8355708	(136.16)
	01/31/2013	W GR RS	UST 2.875% 1/31/13	13.5333333	2,086,000.00	100.000	0.8238215	1,718,491.72
	01/31/2013	W GR RS	UST 2.875% 1/31/13	13.5333333	29,986.25	100.000	0.8238215	24,703.32
12	08/03/2012	W GR RS	UST 3.375% 7/31/13	12.5444444	(2,123,617.00)	100.000	0.8355708	(1,774,432.39)
	08/03/2012	W GR RS	UST 3.375% 7/31/13	12.5444444	(193.32)	100.000	0.8355708	(161.53)
	01/31/2013	W GR RS	UST 3.375% 7/31/13	13.5333333	35,572.50	100.000	0.8238215	29,305.39
	07/31/2013	W GR RS	UST 3.375% 7/31/13	14.5333333	2,108,000.00	100.000	0.8121082	1,711,924.16
	07/31/2013	W GR RS	UST 3.375% 7/31/13	14.5333333	35,572.50	100.000	0.8121082	28,888.72
13	08/03/2012	W GR RS	UST 0% 11/15/13	12.5444444	(2,054,020.00)	100.000	0.8355708	(1,716,279.17)
	11/15/2013	W GR RS	UST 0% 11/15/13	15.1111111	2,145,000.00	100.000	0.8054166	1,727,618.64
14	08/03/2012	W GR RS	UST 0% 5/15/14	12.5444444	(2,017,175.00)	100.000	0.8355708	(1,685,492.56)
	05/15/2014	W GR RS	UST 0% 5/15/14	16.1111111	2,132,000.00	100.000	0.7939650	1,692,733.38
15	08/03/2012	W GR RS	UST 0% 11/15/14	12.5444444	(1,977,700.00)	100.000	0.8355708	(1,652,508.41)
	11/15/2014	W GR RS	UST 0% 11/15/14	17.1111111	2,132,000.00	100.000	0.7826762	1,668,665.67
16	08/03/2012	W GR RS	UST 0% 5/15/15	12.5444444	(1,902,800.00)	100.000	0.8355708	(1,589,924.15)
	05/15/2015	W GR RS	UST 0% 5/15/15	18.1111111	2,119,000.00	100.000	0.7715479	1,634,910.04
17	08/03/2012	W GR RS	UST 0% 11/15/15	12.5444444	(1,855,700.00)	100.000	0.8355708	(1,550,568.77)
	11/15/2015	W GR RS	UST 0% 11/15/15	19.1111111	2,118,000.00	100.000	0.7605779	1,610,903.91
18	08/03/2012	W GR RS	UST 0% 5/15/16	12.5444444	(1,792,800.00)	100.000	0.8355708	(1,498,011.36)
	05/15/2016	W GR RS	UST 0% 5/15/16	20.1111111	2,101,000.00	100.000	0.7497638	1,575,253.69
19	08/03/2012	W GR RS	UST 0% 11/15/16	12.5444444	(1,744,225.00)	100.000	0.8355708	(1,457,423.51)
	11/15/2016	W GR RS	UST 0% 11/15/16	21.1111111	2,101,000.00	100.000	0.7391034	1,552,856.34
20	08/03/2012	W GR RS	UST 0% 5/15/17	12.5444444	(1,685,700.00)	100.000	0.8355708	(1,408,521.73)
	05/15/2017	W GR RS	UST 0% 5/15/17	22.1111111	2,080,000.00	100.000	0.7285947	1,515,476.95
21	08/03/2012	W GR RS	UST 0% 11/15/17	12.5444444	(1,647,450.00)	100.000	0.8355708	(1,376,561.14)
	11/15/2017	W GR RS	UST 0% 11/15/17	23.1111111	2,081,000.00	100.000	0.7182353	1,494,647.76
22	08/03/2012	W GR RS	UST 0% 5/15/18	12.5444444	(1,586,500.00)	100.000	0.8355708	(1,325,633.10)
	05/15/2018	W GR RS	UST 0% 5/15/18	24.1111111	2,052,000.00	100.000	0.7080233	1,452,863.81
23	08/03/2012	W GR RS	UST 0% 11/15/18	12.5444444	(6,440,300.00)	100.000	0.8355708	(5,381,326.74)
	11/15/2018	W GR RS	UST 0% 11/15/18	25.1111111	8,617,000.00	100.000	0.6979564	6,014,290.70
24	08/29/2012	W GR RS	FHLB .375% 1/29/13	12.6888889	(1,093.75)	100.000	0.8338442	(912.02)
	08/29/2012	W GR RS	FHLB .375% 1/29/13	12.6888889	(3,503,424.45)	100.000	0.8338442	(2,921,310.28)
	01/29/2013	W GR RS	FHLB .375% 1/29/13	13.5222222	3,500,000.00	100.000	0.8239526	2,883,834.19
	01/29/2013	W GR RS	FHLB .375% 1/29/13	13.5222222	6,562.50	100.000	0.8239526	5,407.19
25	08/29/2012	W GR RS	FHLB .375% 1/29/14	12.6888889	(1,290.63)	100.000	0.8338442	(1,076.18)
	08/29/2012	W GR RS	FHLB .375% 1/29/14	12.6888889	(4,137,003.19)	100.000	0.8338442	(3,449,616.27)
	01/29/2013	W GR RS	FHLB .375% 1/29/14	13.5222222	7,743.75	100.000	0.8239526	6,380.48
	07/29/2013	W GR RS	FHLB .375% 1/29/14	14.5222222	7,743.75	100.000	0.8122375	6,289.76
	01/29/2014	W GR RS	FHLB .375% 1/29/14	15.5222222	4,130,000.00	100.000	0.8006889	3,306,845.02
	01/29/2014	W GR RS	FHLB .375% 1/29/14	15.5222222	7,743.75	100.000	0.8006889	6,200.33

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
26	08/29/2012	W GR RS	FHLB .35% 12/5/14	12.6888889	(75.91)	100.000	0.8338442	(63.30)
	08/29/2012	W GR RS	FHLB .35% 12/5/14	12.6888889	(3,907,085.00)	100.000	0.8338442	(3,257,900.31)
	12/05/2012	W GR RS	FHLB .35% 12/5/14	13.2222222	3,719.65	100.000	0.8275000	3,078.01
	06/05/2013	W GR RS	FHLB .35% 12/5/14	14.2222222	6,832.00	100.000	0.8157344	5,573.10
	12/05/2014	W GR RS	FHLB .35% 12/5/14	17.2222222	3,904,000.00	100.000	0.7814318	3,050,709.93
	12/05/2014	W GR RS	FHLB .35% 12/5/14	17.2222222	6,832.00	100.000	0.7814318	5,338.74
27	08/30/2012	W GR RS	Fed Farm Cr .8% 11/23/16	12.6944444	(4,476.00)	100.000	0.8337779	(3,731.99)
	08/30/2012	W GR RS	Fed Farm Cr .8% 11/23/16	12.6944444	(5,592,202.50)	100.000	0.8337779	(4,662,654.86)
	11/23/2012	W GR RS	Fed Farm Cr .8% 11/23/16	13.1555556	14,920.02	100.000	0.8282904	12,358.11
	05/23/2015	W GR RS	Fed Farm Cr .8% 11/23/16	18.1555556	22,380.00	100.000	0.7710570	17,256.26
	11/23/2015	W GR RS	Fed Farm Cr .8% 11/23/16	19.1555556	22,380.00	100.000	0.7600939	17,010.90
	05/23/2016	W GR RS	Fed Farm Cr .8% 11/23/16	20.1555556	22,380.00	100.000	0.7492867	16,769.04
	11/23/2016	W GR RS	Fed Farm Cr .8% 11/23/16	21.1555556	5,595,000.00	100.000	0.7386332	4,132,652.68
	11/23/2016	W GR RS	Fed Farm Cr .8% 11/23/16	21.1555556	22,380.00	100.000	0.7386332	16,530.61
28	09/04/2012	W GR RS	Fed Farm Cr .5% 12/4/15	12.7166667	(5,180,000.00)	100.000	0.8335126	(4,317,595.32)
	12/04/2012	W GR RS	Fed Farm Cr .5% 12/4/15	13.2166667	6,475.00	100.000	0.8275659	5,358.49
	06/04/2013	W GR RS	Fed Farm Cr .5% 12/4/15	14.2166667	12,950.00	100.000	0.8157993	10,564.60
	12/04/2013	W GR RS	Fed Farm Cr .5% 12/4/15	15.2166667	12,950.00	100.000	0.8042001	10,414.39
	06/04/2014	W GR RS	Fed Farm Cr .5% 12/4/15	16.2166667	12,950.00	100.000	0.7927658	10,266.32
	12/04/2014	W GR RS	Fed Farm Cr .5% 12/4/15	17.2166667	12,950.00	100.000	0.7814940	10,120.35
	06/04/2015	W GR RS	Fed Farm Cr .5% 12/4/15	18.2166667	12,950.00	100.000	0.7703825	9,976.45
	12/04/2015	W GR RS	Fed Farm Cr .5% 12/4/15	19.2166667	5,180,000.00	100.000	0.7594290	3,933,842.47
	12/04/2015	W GR RS	Fed Farm Cr .5% 12/4/15	19.2166667	12,950.00	100.000	0.7594290	9,834.61
29	09/20/2012	W GR RS	Fed Farm Cr .3% 7/18/14	12.8055556	(5,166.67)	100.000	0.8324523	(4,301.01)
	09/20/2012	W GR RS	Fed Farm Cr .3% 7/18/14	12.8055556	(10,001,085.70)	100.000	0.8324523	(8,325,426.74)
	01/18/2013	W GR RS	Fed Farm Cr .3% 7/18/14	13.4611111	15,000.00	100.000	0.8246740	12,370.11
	07/18/2013	W GR RS	Fed Farm Cr .3% 7/18/14	14.4611111	15,000.00	100.000	0.8129486	12,194.23
	01/18/2014	W GR RS	Fed Farm Cr .3% 7/18/14	15.4611111	15,000.00	100.000	0.8013899	12,020.85
	07/18/2014	W GR RS	Fed Farm Cr .3% 7/18/14	16.4611111	10,000,000.00	100.000	0.7899955	7,899,955.20
	07/18/2014	W GR RS	Fed Farm Cr .3% 7/18/14	16.4611111	15,000.00	100.000	0.7899955	11,849.93
30	10/17/2012	W GR RS	Main Str Bk 1% 10/17/17	12.9555556	(250,000.00)	100.000	0.8306661	(207,666.52)
	11/19/2012	W GR RS	Main Str Bk 1% 10/17/17	13.1333333	212.33	100.000	0.8285540	175.93
	12/17/2012	W GR RS	Main Str Bk 1% 10/17/17	13.2888889	205.48	100.000	0.8267104	169.87
	01/17/2013	W GR RS	Main Str Bk 1% 10/17/17	13.4555556	212.33	100.000	0.8247396	175.12
	02/17/2013	W GR RS	Main Str Bk 1% 10/17/17	13.6222222	208.33	100.000	0.8227735	171.41
	03/17/2013	W GR RS	Main Str Bk 1% 10/17/17	13.7888889	208.33	100.000	0.8208122	171.00
	04/17/2013	W GR RS	Main Str Bk 1% 10/17/17	13.9555556	208.33	100.000	0.8188555	170.59
	05/17/2013	W GR RS	Main Str Bk 1% 10/17/17	14.1222222	208.33	100.000	0.8169034	170.19
	06/17/2013	W GR RS	Main Str Bk 1% 10/17/17	14.2888889	208.33	100.000	0.8149560	169.78
	07/17/2013	W GR RS	Main Str Bk 1% 10/17/17	14.4555556	208.33	100.000	0.8130133	169.38
	08/17/2013	W GR RS	Main Str Bk 1% 10/17/17	14.6222222	208.33	100.000	0.8110751	168.97
	09/17/2013	W GR RS	Main Str Bk 1% 10/17/17	14.7888889	208.33	100.000	0.8091416	168.57
	10/17/2013	W GR RS	Main Str Bk 1% 10/17/17	14.9555556	208.33	100.000	0.8072128	168.17
	11/17/2013	W GR RS	Main Str Bk 1% 10/17/17	15.1222222	208.33	100.000	0.8052885	167.77
	12/17/2013	W GR RS	Main Str Bk 1% 10/17/17	15.2888889	208.33	100.000	0.8033688	167.37
	12/17/2014	W GR RS	Main Str Bk 1% 10/17/17	17.2888889	2,500.00	100.000	0.7806862	1,951.72
	12/17/2015	W GR RS	Main Str Bk 1% 10/17/17	19.2888889	2,500.00	100.000	0.7586440	1,896.61
	12/17/2016	W GR RS	Main Str Bk 1% 10/17/17	21.2888889	2,500.00	100.000	0.7372242	1,843.06

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
30	10/17/2017	W GR RS	Main Str Bk 1% 10/17/17	22.9555556	2,083.33	100.000	0.7198371	1,499.66
	10/17/2017	W GR RS	Main Str Bk 1% 10/17/17	22.9555556	250,000.00	100.000	0.7198371	179,959.27
31	11/14/2012	W GR RS	FHMA .9% 11/14/2017	13.1055556	(5,000,000.00)	100.000	0.8288837	(4,144,418.38)
	05/14/2013	W GR RS	FHMA .9% 11/14/2017	14.1055556	22,500.00	100.000	0.8170984	18,384.71
	11/14/2013	W GR RS	FHMA .9% 11/14/2017	15.1055556	22,500.00	100.000	0.8054807	18,123.32
	05/14/2014	W GR RS	FHMA .9% 11/14/2017	16.1055556	22,500.00	100.000	0.7940282	17,865.63
	11/14/2014	W GR RS	FHMA .9% 11/14/2017	17.1055556	22,500.00	100.000	0.7827385	17,611.62
	05/14/2015	W GR RS	FHMA .9% 11/14/2017	18.1055556	22,500.00	100.000	0.7716093	17,361.21
	11/14/2015	W GR RS	FHMA .9% 11/14/2017	19.1055556	22,500.00	100.000	0.7606384	17,114.36
	05/14/2016	W GR RS	FHMA .9% 11/14/2017	20.1055556	22,500.00	100.000	0.7498234	16,871.03
	11/14/2016	W GR RS	FHMA .9% 11/14/2017	21.1055556	22,500.00	100.000	0.7391622	16,631.15
	05/14/2017	W GR RS	FHMA .9% 11/14/2017	22.1055556	22,500.00	100.000	0.7286527	16,394.68
	11/14/2017	W GR RS	FHMA .9% 11/14/2017	23.1055556	5,000,000.00	100.000	0.7182925	3,591,462.45
	11/14/2017	W GR RS	FHMA .9% 11/14/2017	23.1055556	22,500.00	100.000	0.7182925	16,161.58
					12,857,792.41			0.05

Arbitrage Yield Limit.....	4.2316000
Internal Rate of Return.....	2.8846648
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund, Series 2006A

For funds: DW GR RS

First Investment Date	08/03/2012
Anniversary Date	02/01/2007
Future-Value Date	01/31/2013
Arbitrage Yield Limit	4.2316000
Internal Rate of Return (IRR)	5.0697291
Total Interest Earned	$2,306,000.00
90% of rebate liability	$16,155.12
Full rebate liability	$17,950.13

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund, Series 2006A

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
32	08/03/2012	DW GR RS	UST 0% 11/15/2020	0.9888889	(4,487,000.00)	100.000	1.0209205	(4,580,870.14)
	11/15/2020	DW GR RS	UST 0% 11/15/2020	-15.5833333	6,793,000.00	100.000	0.6769940	4,598,820.28
					2,306,000.00			17,950.13

Arbitrage Yield Limit Limit.....	4.2316000
Internal Rate of Return.....	5.0697291
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
32	08/03/2012	DW GR RS	UST 0% 11/15/2020	0.0000000	(4,487,000.00)	100.000	1.0000000	(4,487,000.00)
	11/15/2020	DW GR RS	UST 0% 11/15/2020	16.5666667	6,793,000.00	100.000	0.6605329	4,486,999.99
					2,306,000.00			*(0.01)*

Arbitrage Yield Limit	4.2316000
Internal Rate of Return	5.0697291
Calculation Standard	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund, Series 2006A

For funds: WW PURC

First Investment Date	04/25/2006
Anniversary Date	02/01/2007
Future-Value Date	01/31/2013
Arbitrage Yield Limit	4.2316000
Internal Rate of Return (IRR)	4.4413264
Total Interest Earned	$20,323,158.31
90% of rebate liability	$1,130,354.37
Full rebate liability	$1,255,949.29

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund, Series 2006A

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
2	04/25/2006	WW PURC	JPM Prime	13.5333333	(181,321,348.00)	100.000	1.3275713	(240,717,010.99)
	05/01/2006	WW PURC	JPM Prime	13.5000000	140,327.31	100.000	1.3266451	186,164.53
	05/01/2006	WW PURC	JPM Prime	13.5000000	(140,327.31)	100.000	1.3266451	(186,164.53)
	05/08/2006	WW PURC	JPM Prime	13.4611111	140,327.31	100.000	1.3255653	186,013.01
	06/01/2006	WW PURC	JPM Prime	13.3333333	741,804.95	100.000	1.3220237	980,683.75
	06/01/2006	WW PURC	JPM Prime	13.3333333	(741,804.95)	100.000	1.3220237	(980,683.75)
	06/07/2006	WW PURC	JPM Prime	13.3000000	741,804.95	100.000	1.3211014	979,999.57
	07/03/2006	WW PURC	JPM Prime	13.1555556	735,557.72	100.000	1.3171121	968,811.95
	07/03/2006	WW PURC	JPM Prime	13.1555556	(735,557.72)	100.000	1.3171121	(968,811.95)
	07/14/2006	WW PURC	JPM Prime	13.0944444	735,557.72	100.000	1.3154279	967,573.15
	08/01/2006	WW PURC	JPM Prime	13.0000000	791,051.97	100.000	1.3128293	1,038,516.23
	08/01/2006	WW PURC	JPM Prime	13.0000000	(791,051.97)	100.000	1.3128293	(1,038,516.23)
	08/16/2006	WW PURC	JPM Prime	12.9166667	791,051.97	100.000	1.3105407	1,036,705.84
	09/01/2006	WW PURC	JPM Prime	12.8333333	800,239.96	100.000	1.3082561	1,046,918.84
	09/01/2006	WW PURC	JPM Prime	12.8333333	(800,239.96)	100.000	1.3082561	(1,046,918.84)
	09/13/2006	WW PURC	JPM Prime	12.7666667	800,239.96	100.000	1.3064313	1,045,458.55
	10/02/2006	WW PURC	JPM Prime	12.6611111	776,857.71	100.000	1.3035472	1,012,670.73
	10/02/2006	WW PURC	JPM Prime	12.6611111	(776,857.71)	100.000	1.3035472	(1,012,670.73)
	10/13/2006	WW PURC	JPM Prime	12.6000000	776,857.71	100.000	1.3018804	1,011,375.84
	11/01/2006	WW PURC	JPM Prime	12.5000000	803,338.38	100.000	1.2991575	1,043,663.07
	11/01/2006	WW PURC	JPM Prime	12.5000000	(803,338.38)	100.000	1.2991575	(1,043,663.07)
	11/03/2006	WW PURC	JPM Prime	12.4888889	803,338.38	100.000	1.2988553	1,043,420.31
	12/01/2006	WW PURC	JPM Prime	12.3333333	777,599.73	100.000	1.2946319	1,006,705.43
	12/01/2006	WW PURC	JPM Prime	12.3333333	(777,599.73)	100.000	1.2946319	(1,006,705.43)
	12/05/2006	WW PURC	JPM Prime	12.3111111	777,599.73	100.000	1.2940297	1,006,237.15
	01/02/2007	WW PURC	JPM Prime	12.1611111	(259,386.58)	100.000	1.2899721	(334,601.44)
	01/02/2007	WW PURC	JPM Prime	12.1611111	259,386.58	100.000	1.2899721	334,601.44
	01/03/2007	WW PURC	JPM Prime	12.1555556	(544,775.62)	100.000	1.2898220	(702,663.59)
	01/03/2007	WW PURC	JPM Prime	12.1555556	544,775.62	100.000	1.2898220	702,663.59
	01/31/2007	WW PURC	JPM Prime	12.0055556	(30,000,000.00)	100.000	1.2857776	(38,573,327.08)
	01/31/2007	WW PURC	JPM Prime	12.0055556	212,125,510.20	100.000	1.2857776	272,746,222.90
	02/01/2007	WW PURC	JPM Prime	12.0000000	(212,125,510.20)	100.000	1.2856280	(272,714,499.39)
	02/02/2007	WW PURC	JPM Prime	11.9944444	810,183.77	100.000	1.2854785	1,041,473.81
	02/12/2007	WW PURC	JPM Prime	11.9388889	1,814,250.49	100.000	1.2839841	2,329,468.80
	02/15/2007	WW PURC	JPM Prime	11.9222222	1,336,655.00	100.000	1.2835361	1,715,644.99
	03/02/2007	WW PURC	JPM Prime	11.8277778	840,432.02	100.000	1.2810006	1,076,593.89
	04/03/2007	WW PURC	JPM Prime	11.6555556	925,329.92	100.000	1.2763898	1,181,081.64
	05/02/2007	WW PURC	JPM Prime	11.4944444	895,130.19	100.000	1.2720915	1,138,687.48
	05/25/2007	WW PURC	JPM Prime	11.3666667	804,162.20	100.000	1.2686928	1,020,234.77
	05/29/2007	WW PURC	JPM Prime	11.3444444	(46.02)	100.000	1.2681026	(58.36)
	06/01/2007	WW PURC	JPM Prime	11.3333333	(2,221,575.00)	100.000	1.2678076	(2,816,529.77)
	06/04/2007	WW PURC	JPM Prime	11.3166667	923,036.56	100.000	1.2673653	1,169,824.52
	06/05/2007	WW PURC	JPM Prime	11.3111111	(0.04)	100.000	1.2672179	(0.05)
	06/14/2007	WW PURC	JPM Prime	11.2611111	3,082,113.00	100.000	1.2658920	3,901,622.17
	06/21/2007	WW PURC	JPM Prime	11.2222222	3,291,330.00	100.000	1.2648617	4,163,077.23
	06/28/2007	WW PURC	JPM Prime	11.1833333	1,143,786.00	100.000	1.2638322	1,445,553.60
	07/03/2007	WW PURC	JPM Prime	11.1555556	888,652.93	100.000	1.2630974	1,122,455.21
	07/09/2007	WW PURC	JPM Prime	11.1222222	7,410,950.00	100.000	1.2622162	9,354,221.03
	07/11/2007	WW PURC	JPM Prime	11.1111111	1,730,000.00	100.000	1.2619226	2,183,126.07
	07/19/2007	WW PURC	JPM Prime	11.0666667	1,690,013.00	100.000	1.2607489	2,130,681.95
	07/25/2007	WW PURC	JPM Prime	11.0333333	9,780,111.00	100.000	1.2598693	12,321,661.30

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
2	08/02/2007	WW PURC	JPM Prime	10.9944444	856,103.48	100.000	1.2588439	1,077,700.62
	08/21/2007	WW PURC	JPM Prime	10.8888889	(35,375.00)	100.000	1.2560648	(44,433.29)
	09/05/2007	WW PURC	JPM Prime	10.8111111	812,231.32	100.000	1.2540211	1,018,555.18
	09/14/2007	WW PURC	JPM Prime	10.7611111	(23,019.00)	100.000	1.2527090	(28,836.11)
	10/02/2007	WW PURC	JPM Prime	10.6611111	787,794.55	100.000	1.2500889	984,813.20
	10/17/2007	WW PURC	JPM Prime	10.5777778	(14,442.00)	100.000	1.2479096	(18,022.31)
	11/02/2007	WW PURC	JPM Prime	10.4944444	786,347.50	100.000	1.2457342	979,579.99
	11/23/2007	WW PURC	JPM Prime	10.3777778	4,660,617.57	100.000	1.2426950	5,791,726.18
	11/26/2007	WW PURC	JPM Prime	10.3611111	85,000.00	100.000	1.2422614	105,592.22
	11/29/2007	WW PURC	JPM Prime	10.3444444	1,412,724.00	100.000	1.2418280	1,754,360.25
	12/04/2007	WW PURC	JPM Prime	10.3166667	728,168.36	100.000	1.2411060	903,734.12
	12/06/2007	WW PURC	JPM Prime	10.3055556	2,107,573.00	100.000	1.2408173	2,615,113.04
	12/28/2007	WW PURC	JPM Prime	10.1833333	(5,000.00)	100.000	1.2376461	(6,188.23)
	01/03/2008	WW PURC	JPM Prime	10.1555556	715,698.13	100.000	1.2369265	885,265.99
	01/30/2008	WW PURC	JPM Prime	10.0055556	(2,000.00)	100.000	1.2330479	(2,466.10)
	01/31/2008	WW PURC	JPM Prime	10.0055556	174,075,682.00	100.000	1.2330479	214,643,658.64
	02/01/2008	WW PURC	JPM Prime/BNY Hamilton Money	10.0000000	(174,075,682.00)	100.000	1.2329045	(214,618,693.12)
	02/04/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.9833333	664,182.80	100.000	1.2324744	818,588.27
	02/27/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.8555556	2,504,020.00	100.000	1.2291815	3,077,895.06
	03/04/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.8166667	513,250.96	100.000	1.2281811	630,365.12
	03/07/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.8000000	1,983,901.00	100.000	1.2277526	2,435,739.55
	03/14/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.7611111	351,049.00	100.000	1.2267533	430,650.52
	03/20/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.7277778	932,235.00	100.000	1.2258974	1,142,824.50
	03/28/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.6833333	14,845,000.00	100.000	1.2247572	18,181,520.93
	04/02/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.6611111	469,170.32	100.000	1.2241875	574,352.44
	04/03/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.6555556	4,033,777.00	100.000	1.2240451	4,937,525.05
	04/04/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.6500000	(34,242.00)	100.000	1.2239027	(41,908.88)
	04/17/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.5777778	1,955,232.00	100.000	1.2220534	2,389,397.99
	04/29/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.5111111	2,556,912.00	100.000	1.2203489	3,120,324.66
	04/30/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.5055556	144,949,798.00	100.000	1.2202069	176,868,747.12
	05/02/2008	WW PURC	JPM Prime/BNY Hamilton Money	9.4944444	341,917.12	100.000	1.2199231	417,112.59
7	04/30/2008	WW PURC	Dreyfus Cash Mgmt	9.5055556	(144,949,798.00)	100.000	1.2202069	(176,868,747.12)
	05/08/2008	WW PURC	Dreyfus Cash Mgmt	9.4611111	153,433.00	100.000	1.2190720	187,045.87
	05/15/2008	WW PURC	Dreyfus Cash Mgmt	9.4222222	8,137,082.00	100.000	1.2180798	9,911,615.18
	05/22/2008	WW PURC	Dreyfus Cash Mgmt	9.3833333	2,993,819.00	100.000	1.2170884	3,643,742.39
	05/30/2008	WW PURC	Dreyfus Cash Mgmt	9.3388889	1,580,155.00	100.000	1.2159564	1,921,399.55
	06/03/2008	WW PURC	Dreyfus Cash Mgmt	9.3222222	330,709.74	100.000	1.2155321	401,988.32
	06/04/2008	WW PURC	Dreyfus Cash Mgmt	9.3166667	1,350,557.00	100.000	1.2153908	1,641,454.49
	06/12/2008	WW PURC	Dreyfus Cash Mgmt	9.2722222	944,442.00	100.000	1.2142603	1,146,798.43
	06/18/2008	WW PURC	Dreyfus Cash Mgmt	9.2388889	1,957,288.00	100.000	1.2134132	2,374,999.01
	06/27/2008	WW PURC	Dreyfus Cash Mgmt	9.1888889	988,850.00	100.000	1.2121435	1,198,628.14
	06/30/2008	WW PURC	Dreyfus Cash Mgmt	9.1722222	11,791,000.00	100.000	1.2117206	14,287,398.00
	07/02/2008	WW PURC	Dreyfus Cash Mgmt	9.1611111	280,305.20	100.000	1.2114388	339,572.59
	07/03/2008	WW PURC	Dreyfus Cash Mgmt	9.1555556	2,568,312.00	100.000	1.2112979	3,110,990.86
	07/10/2008	WW PURC	Dreyfus Cash Mgmt	9.1166667	2,236,152.00	100.000	1.2103120	2,706,441.60
	07/16/2008	WW PURC	Dreyfus Cash Mgmt	9.0833333	579.00	100.000	1.2094676	700.28
	07/18/2008	WW PURC	Dreyfus Cash Mgmt	9.0722222	1,229,431.00	100.000	1.2091863	1,486,611.09
	07/23/2008	WW PURC	Dreyfus Cash Mgmt	9.0444444	1,014,229.00	100.000	1.2084832	1,225,678.74
	07/30/2008	WW PURC	Dreyfus Cash Mgmt	9.0055556	1,858,720.00	100.000	1.2074996	2,244,403.75
	08/04/2008	WW PURC	Dreyfus Cash Mgmt	8.9833333	238,630.33	100.000	1.2069380	288,012.00
	08/05/2008	WW PURC	Dreyfus Cash Mgmt	8.9777778	(6,020.00)	100.000	1.2067976	(7,264.92)

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
7	08/14/2008	WW PURC	Dreyfus Cash Mgmt	8.9277778	2,024,869.00	100.000	1.2055349	2,441,050.23
	08/22/2008	WW PURC	Dreyfus Cash Mgmt	8.8833333	1,721,261.00	100.000	1.2044136	2,073,110.17
	08/29/2008	WW PURC	Dreyfus Cash Mgmt	8.8444444	1,400,952.00	100.000	1.2034333	1,685,952.34
	09/03/2008	WW PURC	Dreyfus Cash Mgmt	8.8222222	227,368.70	100.000	1.2028735	273,495.79
	09/11/2008	WW PURC	Dreyfus Cash Mgmt	8.7777778	1,878,240.00	100.000	1.2017547	2,257,183.82
	09/18/2008	WW PURC	Dreyfus Cash Mgmt	8.7388889	748,501.00	100.000	1.2007766	898,782.51
	09/23/2008	WW PURC	Dreyfus Cash Mgmt	8.7111111	(0.73)	100.000	1.2000785	(0.88)
	09/26/2008	WW PURC	Dreyfus Cash Mgmt	8.6944444	2,014,276.00	100.000	1.1996598	2,416,445.89
	10/02/2008	WW PURC	Dreyfus Cash Mgmt	8.6611111	216,268.32	100.000	1.1988228	259,267.40
	10/03/2008	WW PURC	Dreyfus Cash Mgmt	8.6555556	1,738,268.00	100.000	1.1986834	2,083,632.96
	10/09/2008	WW PURC	Dreyfus Cash Mgmt	8.6222222	964,929.00	100.000	1.1978471	1,155,837.40
	10/17/2008	WW PURC	Dreyfus Cash Mgmt	8.5777778	16,393.00	100.000	1.1967330	19,618.04
	10/24/2008	WW PURC	Dreyfus Cash Mgmt	8.5388889	1,276,464.00	100.000	1.1957589	1,526,343.25
	10/29/2008	WW PURC	Dreyfus Cash Mgmt	8.5111111	(11,269.00)	100.000	1.1950637	(13,467.17)
	10/31/2008	WW PURC	Dreyfus Cash Mgmt	8.5055556	499,740.00	100.000	1.1949247	597,151.67
	11/04/2008	WW PURC	Dreyfus Cash Mgmt	8.4833333	222,698.73	100.000	1.1943689	265,984.43
	11/06/2008	WW PURC	Dreyfus Cash Mgmt	8.4722222	1,393,323.00	100.000	1.1940910	1,663,754.52
	11/07/2008	WW PURC	Dreyfus Cash Mgmt	8.4666667	11,179.00	100.000	1.1939522	13,347.19
	11/14/2008	WW PURC	Dreyfus Cash Mgmt	8.4277778	37,175.00	100.000	1.1929804	44,349.05
	11/20/2008	WW PURC	Dreyfus Cash Mgmt	8.3944444	5,998,869.00	100.000	1.1921481	7,151,540.33
	11/28/2008	WW PURC	Dreyfus Cash Mgmt	8.3500000	1,618,716.00	100.000	1.1910393	1,927,954.33
	12/01/2008	WW PURC	Dreyfus Cash Mgmt	8.3333333	320,000.00	100.000	1.1906237	380,999.59
	12/02/2008	WW PURC	Dreyfus Cash Mgmt	8.3277778	390,000.00	100.000	1.1904852	464,289.25
	12/02/2008	WW PURC	Dreyfus Cash Mgmt	8.3277778	161,674.04	100.000	1.1904852	192,470.56
	12/03/2008	WW PURC	Dreyfus Cash Mgmt	8.3222222	411,622.00	100.000	1.1903468	489,972.92
	12/11/2008	WW PURC	Dreyfus Cash Mgmt	8.2777778	667,448.00	100.000	1.1892396	793,755.61
	12/15/2008	WW PURC	Dreyfus Cash Mgmt	8.2555556	5,670,000.00	100.000	1.1886864	6,739,852.06
	12/18/2008	WW PURC	Dreyfus Cash Mgmt	8.2388889	966,303.00	100.000	1.1882717	1,148,230.51
	12/24/2008	WW PURC	Dreyfus Cash Mgmt	8.2055556	747,005.00	100.000	1.1874427	887,025.63
	12/30/2008	WW PURC	Dreyfus Cash Mgmt	8.1722222	7,168,000.00	100.000	1.1866143	8,505,650.95
	01/02/2009	WW PURC	Dreyfus Cash Mgmt	8.1611111	199,736.00	100.000	1.1863382	236,954.45
	01/05/2009	WW PURC	Dreyfus Cash Mgmt	8.1444444	106,624.66	100.000	1.1859243	126,448.78
	01/07/2009	WW PURC	Dreyfus Cash Mgmt	8.1333333	21,631.00	100.000	1.1856485	25,646.76
	01/14/2009	WW PURC	Dreyfus Cash Mgmt	8.0944444	6,625,322.00	100.000	1.1846835	7,848,909.49
	01/23/2009	WW PURC	Dreyfus Cash Mgmt	8.0444444	750,711.00	100.000	1.1834439	888,424.37
	01/29/2009	WW PURC	Dreyfus Cash Mgmt	8.0111111	117,528.00	100.000	1.1826183	138,990.76
	01/31/2009	WW PURC	Dreyfus Cash Mgmt	8.0055556	58,764,577.73	100.000	1.1824807	69,487,980.26
	02/01/2009	WW PURC	Dreyfus Cash Mgmt	8.0000000	(58,764,577.73)	100.000	1.1823432	(69,479,898.01)
	02/03/2009	WW PURC	Dreyfus Cash Mgmt	7.9888889	73,816.05	100.000	1.1820682	87,255.60
	02/05/2009	WW PURC	Dreyfus Cash Mgmt	7.9777778	1,046,493.00	100.000	1.1817932	1,236,738.31
	02/12/2009	WW PURC	Dreyfus Cash Mgmt	7.9388889	1,033,258.00	100.000	1.1808313	1,220,103.43
	02/26/2009	WW PURC	Dreyfus Cash Mgmt	7.8611111	346,055.00	100.000	1.1789100	407,967.69
	02/27/2009	WW PURC	Dreyfus Cash Mgmt	7.8555556	111,660.00	100.000	1.1787729	131,621.78
	03/03/2009	WW PURC	Dreyfus Cash Mgmt	7.8222222	44,920.11	100.000	1.1779505	52,913.66
	03/05/2009	WW PURC	Dreyfus Cash Mgmt	7.8111111	1,822,549.00	100.000	1.1776765	2,146,373.07
	03/12/2009	WW PURC	Dreyfus Cash Mgmt	7.7722222	1,389,043.00	100.000	1.1767180	1,634,511.84
	03/18/2009	WW PURC	Dreyfus Cash Mgmt	7.7388889	387,432.00	100.000	1.1758970	455,580.13
	03/27/2009	WW PURC	Dreyfus Cash Mgmt	7.6888889	786,911.57	100.000	1.1746666	924,358.77
	04/01/2009	WW PURC	Dreyfus Cash Mgmt	7.6666667	(50,772.00)	100.000	1.1741202	(59,612.43)
	04/02/2009	WW PURC	Dreyfus Cash Mgmt	7.6611111	35,375.28	100.000	1.1739837	41,530.00
	04/03/2009	WW PURC	Dreyfus Cash Mgmt	7.6555556	73,185.17	100.000	1.1738471	85,908.20

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
7	04/07/2009	WW PURC	Dreyfus Cash Mgmt	7.6333333	132,399.74	100.000	1.1733011	155,344.76
	04/23/2009	WW PURC	Dreyfus Cash Mgmt	7.5444444	457,760.00	100.000	1.1711195	536,091.66
	04/30/2009	WW PURC	Dreyfus Cash Mgmt	7.5055556	417,558.00	100.000	1.1701663	488,612.31
	05/01/2009	WW PURC	Dreyfus Cash Mgmt	7.5000000	(54,428.00)	100.000	1.1700302	(63,682.41)
	05/04/2009	WW PURC	Dreyfus Cash Mgmt	7.4833333	31,457.59	100.000	1.1696220	36,793.49
	05/06/2009	WW PURC	Dreyfus Cash Mgmt	7.4722222	1,074,870.00	100.000	1.1693499	1,256,899.17
	05/07/2009	WW PURC	Dreyfus Cash Mgmt	7.4666667	523,031.00	100.000	1.1692139	611,535.13
	05/11/2009	WW PURC	Dreyfus Cash Mgmt	7.4444444	540,662.00	100.000	1.1686701	631,855.49
	05/14/2009	WW PURC	Dreyfus Cash Mgmt	7.4277778	111,511.00	100.000	1.1682623	130,274.10
	05/15/2009	WW PURC	Dreyfus Cash Mgmt	7.4222222	940,787.00	100.000	1.1681264	1,098,958.16
	05/20/2009	WW PURC	Dreyfus Cash Mgmt	7.3944444	271,458.00	100.000	1.1674473	316,912.90
	05/21/2009	WW PURC	Dreyfus Cash Mgmt	7.3888889	164,534.00	100.000	1.1673115	192,062.43
	05/22/2009	WW PURC	Dreyfus Cash Mgmt	7.3833333	13,266.83	100.000	1.1671757	15,484.72
	05/29/2009	WW PURC	Dreyfus Cash Mgmt	7.3444444	47,195,933.42	100.000	1.1662257	55,041,112.37
	06/02/2009	WW PURC	Dreyfus Cash Mgmt	7.3277778	24,699.72	100.000	1.1658189	28,795.40
	07/02/2009	WW PURC	Dreyfus Cash Mgmt	7.1611111	11.92	100.000	1.1617578	13.85
	08/04/2009	WW PURC	Dreyfus Cash Mgmt	6.9833333	9.69	100.000	1.1574415	11.22
	09/02/2009	WW PURC	Dreyfus Cash Mgmt	6.8277778	6.74	100.000	1.1536780	7.78
	10/02/2009	WW PURC	Dreyfus Cash Mgmt	6.6611111	5.09	100.000	1.1496592	5.85
	11/03/2009	WW PURC	Dreyfus Cash Mgmt	6.4888889	3.89	100.000	1.1455211	4.46
	12/02/2009	WW PURC	Dreyfus Cash Mgmt	6.3277778	2.65	100.000	1.1416635	3.03
	12/17/2009	WW PURC	Dreyfus Cash Mgmt	6.2444444	29,420.00	100.000	1.1396733	33,529.19
	12/18/2009	WW PURC	Dreyfus Cash Mgmt	6.2388889	(29,420.00)	100.000	1.1395408	(33,525.29)
	12/22/2009	WW PURC	Dreyfus Cash Mgmt	6.2166667	29,420.00	100.000	1.1390107	33,509.69
					20,323,158.31			1,255,949.29

Arbitrage Yield Limit Limit	4.2316000
Internal Rate of Return.....	4.4413264
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
2	04/25/2006	WW PURC	JPM Prime	0.0000000	(181,321,348.00)	100.000	1.0000000	(181,321,348.00)
	05/01/2006	WW PURC	JPM Prime	0.0333333	140,327.31	100.000	0.9992681	140,224.61
	05/01/2006	WW PURC	JPM Prime	0.0333333	(140,327.31)	100.000	0.9992681	(140,224.61)
	05/08/2006	WW PURC	JPM Prime	0.0722222	140,327.31	100.000	0.9984150	140,104.89
	06/01/2006	WW PURC	JPM Prime	0.2000000	741,804.95	100.000	0.9956169	738,553.55
	06/01/2006	WW PURC	JPM Prime	0.2000000	(741,804.95)	100.000	0.9956169	(738,553.55)
	06/07/2006	WW PURC	JPM Prime	0.2333333	741,804.95	100.000	0.9948883	738,013.03
	07/03/2006	WW PURC	JPM Prime	0.3777778	735,557.72	100.000	0.9917369	729,479.77
	07/03/2006	WW PURC	JPM Prime	0.3777778	(735,557.72)	100.000	0.9917369	(729,479.77)
	07/14/2006	WW PURC	JPM Prime	0.4388889	735,557.72	100.000	0.9904067	728,501.30
	08/01/2006	WW PURC	JPM Prime	0.5333333	791,051.97	100.000	0.9883544	781,839.69
	08/01/2006	WW PURC	JPM Prime	0.5333333	(791,051.97)	100.000	0.9883544	(781,839.69)
	08/16/2006	WW PURC	JPM Prime	0.6166667	791,051.97	100.000	0.9865471	780,409.99
	09/01/2006	WW PURC	JPM Prime	0.7000000	800,239.96	100.000	0.9847430	788,030.72
	09/01/2006	WW PURC	JPM Prime	0.7000000	(800,239.96)	100.000	0.9847430	(788,030.72)
	09/13/2006	WW PURC	JPM Prime	0.7666667	800,239.96	100.000	0.9833022	786,877.70
	10/02/2006	WW PURC	JPM Prime	0.8722222	776,857.71	100.000	0.9810251	762,116.95
	10/02/2006	WW PURC	JPM Prime	0.8722222	(776,857.71)	100.000	0.9810251	(762,116.95)
	10/13/2006	WW PURC	JPM Prime	0.9333333	776,857.71	100.000	0.9797093	761,094.70
	11/01/2006	WW PURC	JPM Prime	1.0333333	803,338.38	100.000	0.9775598	785,311.33
	11/01/2006	WW PURC	JPM Prime	1.0333333	(803,338.38)	100.000	0.9775598	(785,311.33)
	11/03/2006	WW PURC	JPM Prime	1.0444444	803,338.38	100.000	0.9773213	785,119.71
	12/01/2006	WW PURC	JPM Prime	1.2000000	777,599.73	100.000	0.9739879	757,372.74
	12/01/2006	WW PURC	JPM Prime	1.2000000	(777,599.73)	100.000	0.9739879	(757,372.74)
	12/05/2006	WW PURC	JPM Prime	1.2222222	777,599.73	100.000	0.9735126	757,003.17
	01/02/2007	WW PURC	JPM Prime	1.3722222	(259,386.58)	100.000	0.9703106	(251,685.56)
	01/02/2007	WW PURC	JPM Prime	1.3722222	259,386.58	100.000	0.9703106	251,685.56
	01/03/2007	WW PURC	JPM Prime	1.3777778	(544,775.62)	100.000	0.9701922	(528,537.08)
	01/03/2007	WW PURC	JPM Prime	1.3777778	544,775.62	100.000	0.9701922	528,537.08
	01/31/2007	WW PURC	JPM Prime	1.5333333	(30,000,000.00)	100.000	0.9668832	(29,006,495.19)
	01/31/2007	WW PURC	JPM Prime	1.5333333	212,125,510.20	100.000	0.9668832	205,100,586.36
	02/01/2007	WW PURC	JPM Prime	1.5333333	(212,125,510.20)	100.000	0.9668832	(205,100,586.36)
	02/02/2007	WW PURC	JPM Prime	1.5388889	810,183.77	100.000	0.9667652	783,257.48
	02/12/2007	WW PURC	JPM Prime	1.5944444	1,814,250.49	100.000	0.9655863	1,751,815.36
	02/15/2007	WW PURC	JPM Prime	1.6111111	1,336,655.00	100.000	0.9652329	1,290,183.34
	03/02/2007	WW PURC	JPM Prime	1.7055556	840,432.02	100.000	0.9632327	809,531.62
	04/03/2007	WW PURC	JPM Prime	1.8777778	925,329.92	100.000	0.9595961	887,942.94
	05/02/2007	WW PURC	JPM Prime	2.0388889	895,130.19	100.000	0.9562064	855,929.25
	05/25/2007	WW PURC	JPM Prime	2.1666667	804,162.20	100.000	0.9535266	766,790.08
	05/29/2007	WW PURC	JPM Prime	2.1888889	(46.02)	100.000	0.9530614	(43.86)
	06/01/2007	WW PURC	JPM Prime	2.2000000	(2,221,575.00)	100.000	0.9528288	(2,116,780.63)
	06/04/2007	WW PURC	JPM Prime	2.2166667	923,036.56	100.000	0.9524801	879,173.92
	06/05/2007	WW PURC	JPM Prime	2.2222222	(0.04)	100.000	0.9523638	(0.04)
	06/14/2007	WW PURC	JPM Prime	2.2722222	3,082,113.00	100.000	0.9513186	2,932,071.28
	06/21/2007	WW PURC	JPM Prime	2.3111111	3,291,330.00	100.000	0.9505063	3,128,430.03
	06/28/2007	WW PURC	JPM Prime	2.3500000	1,143,786.00	100.000	0.9496948	1,086,247.64
	07/03/2007	WW PURC	JPM Prime	2.3777778	888,652.93	100.000	0.9491156	843,434.35
	07/09/2007	WW PURC	JPM Prime	2.4111111	7,410,950.00	100.000	0.9484210	7,028,700.39
	07/11/2007	WW PURC	JPM Prime	2.4222222	1,730,000.00	100.000	0.9481895	1,640,367.91
	07/19/2007	WW PURC	JPM Prime	2.4666667	1,690,013.00	100.000	0.9472644	1,600,889.17
	07/25/2007	WW PURC	JPM Prime	2.5000000	9,780,111.00	100.000	0.9465712	9,257,570.93

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
2	08/02/2007	WW PURC	JPM Prime	2.5388889	856,103.48	100.000	0.9457630	809,670.99
	08/21/2007	WW PURC	JPM Prime	2.6444444	(35,375.00)	100.000	0.9435729	(33,378.89)
	09/05/2007	WW PURC	JPM Prime	2.7222222	812,231.32	100.000	0.9419624	765,091.34
	09/14/2007	WW PURC	JPM Prime	2.7722222	(23,019.00)	100.000	0.9409285	(21,659.23)
	10/02/2007	WW PURC	JPM Prime	2.8722222	787,794.55	100.000	0.9388641	739,632.05
	10/17/2007	WW PURC	JPM Prime	2.9555556	(14,442.00)	100.000	0.9371473	(13,534.28)
	11/02/2007	WW PURC	JPM Prime	3.0388889	786,347.50	100.000	0.9354336	735,575.88
	11/23/2007	WW PURC	JPM Prime	3.1555556	4,660,617.57	100.000	0.9330397	4,348,541.19
	11/26/2007	WW PURC	JPM Prime	3.1722222	85,000.00	100.000	0.9326982	79,279.35
	11/29/2007	WW PURC	JPM Prime	3.1888889	1,412,724.00	100.000	0.9323568	1,317,162.89
	12/04/2007	WW PURC	JPM Prime	3.2166667	728,168.36	100.000	0.9317882	678,498.68
	12/06/2007	WW PURC	JPM Prime	3.2277778	2,107,573.00	100.000	0.9315608	1,963,332.43
	12/28/2007	WW PURC	JPM Prime	3.3500000	(5,000.00)	100.000	0.9290634	(4,645.32)
	01/03/2008	WW PURC	JPM Prime	3.3777778	715,698.13	100.000	0.9284968	664,523.42
	01/30/2008	WW PURC	JPM Prime	3.5277778	(2,000.00)	100.000	0.9254429	(1,850.89)
	01/31/2008	WW PURC	JPM Prime	3.5333333	174,075,682.00	100.000	0.9253299	161,077,440.04
	02/01/2008	WW PURC	JPM Prime/BNY Hamilton Money	3.5333333	(174,075,682.00)	100.000	0.9253299	(161,077,440.04)
	02/04/2008	WW PURC	JPM Prime/BNY Hamilton Money	3.5500000	664,182.80	100.000	0.9249913	614,363.29
	02/27/2008	WW PURC	JPM Prime/BNY Hamilton Money	3.6777778	2,504,020.00	100.000	0.9223990	2,309,705.43
	03/04/2008	WW PURC	JPM Prime/BNY Hamilton Money	3.7166667	513,250.96	100.000	0.9216114	473,017.95
	03/07/2008	WW PURC	JPM Prime/BNY Hamilton Money	3.7333333	1,983,901.00	100.000	0.9212741	1,827,716.66
	03/14/2008	WW PURC	JPM Prime/BNY Hamilton Money	3.7722222	351,049.00	100.000	0.9204876	323,136.24
	03/20/2008	WW PURC	JPM Prime/BNY Hamilton Money	3.8055556	932,235.00	100.000	0.9198139	857,482.71
	03/28/2008	WW PURC	JPM Prime/BNY Hamilton Money	3.8500000	14,845,000.00	100.000	0.9189165	13,641,314.73
	04/02/2008	WW PURC	JPM Prime/BNY Hamilton Money	3.8722222	469,170.32	100.000	0.9184681	430,917.95
	04/03/2008	WW PURC	JPM Prime/BNY Hamilton Money	3.8777778	4,033,777.00	100.000	0.9183560	3,704,443.27
	04/04/2008	WW PURC	JPM Prime/BNY Hamilton Money	3.8833333	(34,242.00)	100.000	0.9182439	(31,442.51)
	04/17/2008	WW PURC	JPM Prime/BNY Hamilton Money	3.9555556	1,955,232.00	100.000	0.9167885	1,792,534.24
	04/29/2008	WW PURC	JPM Prime/BNY Hamilton Money	4.0222222	2,556,912.00	100.000	0.9154471	2,340,717.67
	04/30/2008	WW PURC	JPM Prime/BNY Hamilton Money	4.0277778	144,949,798.00	100.000	0.9153354	132,677,681.45
	05/02/2008	WW PURC	JPM Prime/BNY Hamilton Money	4.0388889	341,917.12	100.000	0.9151120	312,892.48
7	04/30/2008	WW PURC	Dreyfus Cash Mgmt	4.0277778	(144,949,798.00)	100.000	0.9153354	(132,677,681.45)
	05/08/2008	WW PURC	Dreyfus Cash Mgmt	4.0722222	153,433.00	100.000	0.9144423	140,305.63
	05/15/2008	WW PURC	Dreyfus Cash Mgmt	4.1111111	8,137,082.00	100.000	0.9136616	7,434,539.28
	05/22/2008	WW PURC	Dreyfus Cash Mgmt	4.1500000	2,993,819.00	100.000	0.9128815	2,733,002.06
	05/30/2008	WW PURC	Dreyfus Cash Mgmt	4.1944444	1,580,155.00	100.000	0.9119908	1,441,086.89
	06/03/2008	WW PURC	Dreyfus Cash Mgmt	4.2111111	330,709.74	100.000	0.9116571	301,493.87
	06/04/2008	WW PURC	Dreyfus Cash Mgmt	4.2166667	1,350,557.00	100.000	0.9115458	1,231,094.59
	06/12/2008	WW PURC	Dreyfus Cash Mgmt	4.2611111	944,442.00	100.000	0.9106564	860,062.19
	06/18/2008	WW PURC	Dreyfus Cash Mgmt	4.2944444	1,957,288.00	100.000	0.9099900	1,781,112.46
	06/27/2008	WW PURC	Dreyfus Cash Mgmt	4.3444444	988,850.00	100.000	0.9089912	898,855.94
	06/30/2008	WW PURC	Dreyfus Cash Mgmt	4.3611111	11,791,000.00	100.000	0.9086585	10,713,992.39
	07/02/2008	WW PURC	Dreyfus Cash Mgmt	4.3722222	280,305.20	100.000	0.9084368	254,639.55
	07/03/2008	WW PURC	Dreyfus Cash Mgmt	4.3777778	2,568,312.00	100.000	0.9083259	2,332,864.41
	07/10/2008	WW PURC	Dreyfus Cash Mgmt	4.4166667	2,236,152.00	100.000	0.9075504	2,029,420.71
	07/16/2008	WW PURC	Dreyfus Cash Mgmt	4.4500000	579.00	100.000	0.9068862	525.09
	07/18/2008	WW PURC	Dreyfus Cash Mgmt	4.4611111	1,229,431.00	100.000	0.9066649	1,114,681.99
	07/23/2008	WW PURC	Dreyfus Cash Mgmt	4.4888889	1,014,229.00	100.000	0.9061120	919,005.02
	07/30/2008	WW PURC	Dreyfus Cash Mgmt	4.5277778	1,858,720.00	100.000	0.9053383	1,682,770.48
	08/04/2008	WW PURC	Dreyfus Cash Mgmt	4.5500000	238,630.33	100.000	0.9048966	215,935.77

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
7	08/05/2008	WW PURC	Dreyfus Cash Mgmt	4.5555556	(6,020.00)	100.000	0.9047862	(5,446.81)
	08/14/2008	WW PURC	Dreyfus Cash Mgmt	4.6055556	2,024,869.00	100.000	0.9037931	1,830,062.60
	08/22/2008	WW PURC	Dreyfus Cash Mgmt	4.6500000	1,721,261.00	100.000	0.9029113	1,554,145.95
	08/29/2008	WW PURC	Dreyfus Cash Mgmt	4.6888889	1,400,952.00	100.000	0.9021404	1,263,855.37
	09/03/2008	WW PURC	Dreyfus Cash Mgmt	4.7111111	227,368.70	100.000	0.9017002	205,018.40
	09/11/2008	WW PURC	Dreyfus Cash Mgmt	4.7555556	1,878,240.00	100.000	0.9008204	1,691,956.90
	09/18/2008	WW PURC	Dreyfus Cash Mgmt	4.7944444	748,501.00	100.000	0.9000513	673,689.29
	09/23/2008	WW PURC	Dreyfus Cash Mgmt	4.8222222	(0.73)	100.000	0.8995023	(0.66)
	09/26/2008	WW PURC	Dreyfus Cash Mgmt	4.8388889	2,014,276.00	100.000	0.8991731	1,811,182.85
	10/02/2008	WW PURC	Dreyfus Cash Mgmt	4.8722222	216,268.32	100.000	0.8985151	194,320.34
	10/03/2008	WW PURC	Dreyfus Cash Mgmt	4.8777778	1,738,268.00	100.000	0.8984054	1,561,669.41
	10/09/2008	WW PURC	Dreyfus Cash Mgmt	4.9111111	964,929.00	100.000	0.8977479	866,263.01
	10/17/2008	WW PURC	Dreyfus Cash Mgmt	4.9555556	16,393.00	100.000	0.8968720	14,702.42
	10/24/2008	WW PURC	Dreyfus Cash Mgmt	4.9944444	1,276,464.00	100.000	0.8961063	1,143,847.41
	10/29/2008	WW PURC	Dreyfus Cash Mgmt	5.0222222	(11,269.00)	100.000	0.8955597	(10,092.06)
	10/31/2008	WW PURC	Dreyfus Cash Mgmt	5.0333333	499,740.00	100.000	0.8953412	447,437.81
	11/04/2008	WW PURC	Dreyfus Cash Mgmt	5.0500000	222,698.73	100.000	0.8950135	199,318.37
	11/06/2008	WW PURC	Dreyfus Cash Mgmt	5.0611111	1,393,323.00	100.000	0.8947951	1,246,738.63
	11/07/2008	WW PURC	Dreyfus Cash Mgmt	5.0666667	11,179.00	100.000	0.8946859	10,001.69
	11/14/2008	WW PURC	Dreyfus Cash Mgmt	5.1055556	37,175.00	100.000	0.8939221	33,231.55
	11/20/2008	WW PURC	Dreyfus Cash Mgmt	5.1388889	5,998,869.00	100.000	0.8932679	5,358,596.89
	11/28/2008	WW PURC	Dreyfus Cash Mgmt	5.1833333	1,618,716.00	100.000	0.8923963	1,444,536.19
	12/01/2008	WW PURC	Dreyfus Cash Mgmt	5.2000000	320,000.00	100.000	0.8920697	285,462.30
	12/02/2008	WW PURC	Dreyfus Cash Mgmt	5.2055556	390,000.00	100.000	0.8919609	347,864.73
	12/02/2008	WW PURC	Dreyfus Cash Mgmt	5.2055556	161,674.04	100.000	0.8919609	144,206.92
	12/03/2008	WW PURC	Dreyfus Cash Mgmt	5.2111111	411,622.00	100.000	0.8918520	367,105.92
	12/11/2008	WW PURC	Dreyfus Cash Mgmt	5.2555556	667,448.00	100.000	0.8909819	594,684.06
	12/15/2008	WW PURC	Dreyfus Cash Mgmt	5.2777778	5,670,000.00	100.000	0.8905471	5,049,402.03
	12/18/2008	WW PURC	Dreyfus Cash Mgmt	5.2944444	966,303.00	100.000	0.8902212	860,223.38
	12/24/2008	WW PURC	Dreyfus Cash Mgmt	5.3277778	747,005.00	100.000	0.8895696	664,512.98
	12/30/2008	WW PURC	Dreyfus Cash Mgmt	5.3611111	7,168,000.00	100.000	0.8889186	6,371,768.62
	01/02/2009	WW PURC	Dreyfus Cash Mgmt	5.3722222	199,736.00	100.000	0.8887017	177,505.72
	01/05/2009	WW PURC	Dreyfus Cash Mgmt	5.3888889	106,624.66	100.000	0.8883764	94,722.84
	01/07/2009	WW PURC	Dreyfus Cash Mgmt	5.4000000	21,631.00	100.000	0.8881597	19,211.78
	01/14/2009	WW PURC	Dreyfus Cash Mgmt	5.4388889	6,625,322.00	100.000	0.8874014	5,879,319.91
	01/23/2009	WW PURC	Dreyfus Cash Mgmt	5.4888889	750,711.00	100.000	0.8864274	665,450.79
	01/29/2009	WW PURC	Dreyfus Cash Mgmt	5.5222222	117,528.00	100.000	0.8857787	104,103.79
	01/31/2009	WW PURC	Dreyfus Cash Mgmt	5.5333333	58,764,577.73	100.000	0.8855625	52,039,707.24
	02/01/2009	WW PURC	Dreyfus Cash Mgmt	5.5333333	(58,764,577.73)	100.000	0.8855625	(52,039,707.24)
	02/03/2009	WW PURC	Dreyfus Cash Mgmt	5.5444444	73,816.05	100.000	0.8853464	65,352.78
	02/05/2009	WW PURC	Dreyfus Cash Mgmt	5.5555556	1,046,493.00	100.000	0.8851304	926,282.76
	02/12/2009	WW PURC	Dreyfus Cash Mgmt	5.5944444	1,033,258.00	100.000	0.8843747	913,787.22
	02/26/2009	WW PURC	Dreyfus Cash Mgmt	5.6722222	346,055.00	100.000	0.8828652	305,519.92
	02/27/2009	WW PURC	Dreyfus Cash Mgmt	5.6777778	111,660.00	100.000	0.8827575	98,568.70
	03/03/2009	WW PURC	Dreyfus Cash Mgmt	5.7111111	44,920.11	100.000	0.8821114	39,624.54
	03/05/2009	WW PURC	Dreyfus Cash Mgmt	5.7222222	1,822,549.00	100.000	0.8818962	1,607,299.04
	03/12/2009	WW PURC	Dreyfus Cash Mgmt	5.7611111	1,389,043.00	100.000	0.8811433	1,223,945.87
	03/18/2009	WW PURC	Dreyfus Cash Mgmt	5.7944444	387,432.00	100.000	0.8804984	341,133.25
	03/27/2009	WW PURC	Dreyfus Cash Mgmt	5.8444444	786,911.57	100.000	0.8795320	692,113.88
	04/01/2009	WW PURC	Dreyfus Cash Mgmt	5.8666667	(50,772.00)	100.000	0.8791028	(44,633.81)
	04/02/2009	WW PURC	Dreyfus Cash Mgmt	5.8722222	35,375.28	100.000	0.8789955	31,094.71

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
7	04/03/2009	WW PURC	Dreyfus Cash Mgmt	5.8777778	73,185.17	100.000	0.8788883	64,321.59
	04/07/2009	WW PURC	Dreyfus Cash Mgmt	5.9000000	132,399.74	100.000	0.8784594	116,307.80
	04/23/2009	WW PURC	Dreyfus Cash Mgmt	5.9888889	457,760.00	100.000	0.8767461	401,339.27
	04/30/2009	WW PURC	Dreyfus Cash Mgmt	6.0277778	417,558.00	100.000	0.8759975	365,779.77
	05/01/2009	WW PURC	Dreyfus Cash Mgmt	6.0333333	(54,428.00)	100.000	0.8758906	(47,672.97)
	05/04/2009	WW PURC	Dreyfus Cash Mgmt	6.0500000	31,457.59	100.000	0.8755701	27,543.32
	05/06/2009	WW PURC	Dreyfus Cash Mgmt	6.0611111	1,074,870.00	100.000	0.8753564	940,894.34
	05/07/2009	WW PURC	Dreyfus Cash Mgmt	6.0666667	523,031.00	100.000	0.8752496	457,782.67
	05/11/2009	WW PURC	Dreyfus Cash Mgmt	6.0888889	540,662.00	100.000	0.8748225	472,983.29
	05/14/2009	WW PURC	Dreyfus Cash Mgmt	6.1055556	111,511.00	100.000	0.8745023	97,516.63
	05/15/2009	WW PURC	Dreyfus Cash Mgmt	6.1111111	940,787.00	100.000	0.8743956	822,620.04
	05/20/2009	WW PURC	Dreyfus Cash Mgmt	6.1388889	271,458.00	100.000	0.8738623	237,216.92
	05/21/2009	WW PURC	Dreyfus Cash Mgmt	6.1444444	164,534.00	100.000	0.8737557	143,762.52
	05/22/2009	WW PURC	Dreyfus Cash Mgmt	6.1500000	13,266.83	100.000	0.8736491	11,590.55
	05/29/2009	WW PURC	Dreyfus Cash Mgmt	6.1888889	47,195,933.42	100.000	0.8729032	41,197,480.87
	06/02/2009	WW PURC	Dreyfus Cash Mgmt	6.2055556	24,699.72	100.000	0.8725837	21,552.57
	07/02/2009	WW PURC	Dreyfus Cash Mgmt	6.3722222	11.92	100.000	0.8693954	10.36
	08/04/2009	WW PURC	Dreyfus Cash Mgmt	6.5500000	9.69	100.000	0.8660073	8.39
	09/02/2009	WW PURC	Dreyfus Cash Mgmt	6.7055556	6.74	100.000	0.8630536	5.82
	10/02/2009	WW PURC	Dreyfus Cash Mgmt	6.8722222	5.09	100.000	0.8599000	4.38
	11/03/2009	WW PURC	Dreyfus Cash Mgmt	7.0444444	3.89	100.000	0.8566535	3.33
	12/02/2009	WW PURC	Dreyfus Cash Mgmt	7.2055556	2.65	100.000	0.8536275	2.26
	12/17/2009	WW PURC	Dreyfus Cash Mgmt	7.2888889	29,420.00	100.000	0.8520666	25,067.80
	12/18/2009	WW PURC	Dreyfus Cash Mgmt	7.2944444	(29,420.00)	100.000	0.8519626	(25,064.74)
	12/22/2009	WW PURC	Dreyfus Cash Mgmt	7.3166667	29,420.00	100.000	0.8515469	25,052.51
					20,323,158.31			*0.01*

Arbitrage Yield Limit	4.2316000
Internal Rate of Return	4.4413264
Calculation Standard	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund, Series 2006A

For funds: WW LOAN

First Investment Date	04/25/2006
Anniversary Date	02/01/2007
Future Value Date	01/31/2013
Arbitrage Yield Limit	4.2316000
Internal Rate of Return (IRR)	5.2037378
Total Interest Earned	$127,584.15
90% of rebate liability	$27,847.37
Full rebate liability	$30,941.53

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund, Series 2006A

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
3	04/25/2006	WW LOAN	JPM Prime	13.5333333	(2,250,000.00)	100.000	1.3275713	(2,987,035.34)
	05/01/2006	WW LOAN	JPM Prime	13.5000000	1,741.31	100.000	1.3266451	2,310.10
	05/01/2006	WW LOAN	JPM Prime	13.5000000	(1,741.31)	100.000	1.3266451	(2,310.10)
	05/08/2006	WW LOAN	JPM Prime	13.4611111	1,741.31	100.000	1.3255653	2,308.22
	06/01/2006	WW LOAN	JPM Prime	13.3333333	9,205.00	100.000	1.3220237	12,169.23
	06/01/2006	WW LOAN	JPM Prime	13.3333333	(9,205.00)	100.000	1.3220237	(12,169.23)
	06/07/2006	WW LOAN	JPM Prime	13.3000000	9,205.00	100.000	1.3211014	12,160.74
	07/03/2006	WW LOAN	JPM Prime	13.1555556	9,127.46	100.000	1.3171121	12,021.89
	07/03/2006	WW LOAN	JPM Prime	13.1555556	(9,127.46)	100.000	1.3171121	(12,021.89)
	07/14/2006	WW LOAN	JPM Prime	13.0944444	9,127.46	100.000	1.3154279	12,006.52
	08/01/2006	WW LOAN	JPM Prime	13.0000000	9,816.09	100.000	1.3128293	12,886.85
	08/01/2006	WW LOAN	JPM Prime	13.0000000	(9,816.09)	100.000	1.3128293	(12,886.85)
	08/16/2006	WW LOAN	JPM Prime	12.9166667	9,816.09	100.000	1.3105407	12,864.39
	09/01/2006	WW LOAN	JPM Prime	12.8333333	9,930.09	100.000	1.3082561	12,991.10
	09/01/2006	WW LOAN	JPM Prime	12.8333333	(9,930.09)	100.000	1.3082561	(12,991.10)
	09/13/2006	WW LOAN	JPM Prime	12.7666667	9,930.09	100.000	1.3064313	12,972.98
	10/02/2006	WW LOAN	JPM Prime	12.6611111	9,639.94	100.000	1.3035472	12,566.12
	10/02/2006	WW LOAN	JPM Prime	12.6611111	(9,639.94)	100.000	1.3035472	(12,566.12)
	10/13/2006	WW LOAN	JPM Prime	12.6000000	9,639.94	100.000	1.3018804	12,550.05
	11/01/2006	WW LOAN	JPM Prime	12.5000000	9,968.54	100.000	1.2991575	12,950.70
	11/01/2006	WW LOAN	JPM Prime	12.5000000	(9,968.54)	100.000	1.2991575	(12,950.70)
	11/03/2006	WW LOAN	JPM Prime	12.4888889	9,968.54	100.000	1.2988553	12,947.69
	12/01/2006	WW LOAN	JPM Prime	12.3333333	9,649.16	100.000	1.2946319	12,492.11
	12/01/2006	WW LOAN	JPM Prime	12.3333333	(9,649.16)	100.000	1.2946319	(12,492.11)
	12/05/2006	WW LOAN	JPM Prime	12.3111111	9,649.16	100.000	1.2940297	12,486.30
	01/02/2007	WW LOAN	JPM Prime	12.1611111	(3,218.71)	100.000	1.2899721	(4,152.05)
	01/02/2007	WW LOAN	JPM Prime	12.1611111	3,218.71	100.000	1.2899721	4,152.05
	01/03/2007	WW LOAN	JPM Prime	12.1555556	(6,760.07)	100.000	1.2898220	(8,719.29)
	01/03/2007	WW LOAN	JPM Prime	12.1555556	6,760.07	100.000	1.2898220	8,719.29
	01/31/2007	WW LOAN	JPM Prime	12.0055556	2,259,978.78	100.000	1.2857776	2,905,830.02
	02/01/2007	WW LOAN	JPM Prime	12.0000000	(2,259,978.78)	100.000	1.2856280	(2,905,492.04)
	02/02/2007	WW LOAN	JPM Prime	11.9944444	10,000.20	100.000	1.2854785	12,855.04
	03/02/2007	WW LOAN	JPM Prime	11.8277778	9,029.33	100.000	1.2810006	11,566.58
	04/03/2007	WW LOAN	JPM Prime	11.6555556	10,007.08	100.000	1.2763898	12,772.93
	04/20/2007	WW LOAN	JPM Prime	11.5611111	28,425.00	100.000	1.2738683	36,209.71
	05/02/2007	WW LOAN	JPM Prime	11.4944444	9,635.84	100.000	1.2720915	12,257.67
	05/25/2007	WW LOAN	JPM Prime	11.3666667	9,978.78	100.000	1.2686928	12,660.01
	06/01/2007	WW LOAN	JPM Prime	11.3333333	2,221,575.00	100.000	1.2678076	2,816,529.77
	06/04/2007	WW LOAN	JPM Prime	11.3166667	9,855.33	100.000	1.2673653	12,490.30
					127,584.15			30,941.53

Arbitrage Yield Limit Limit	4.2316000
Internal Rate of Return.....	5.2037378
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
3	04/25/2006	WW LOAN	JPM Prime	0.0000000	(2,250,000.00)	100.000	1.0000000	(2,250,000.00)
	05/01/2006	WW LOAN	JPM Prime	0.0333333	1,741.31	100.000	0.9991442	1,739.82
	05/01/2006	WW LOAN	JPM Prime	0.0333333	(1,741.31)	100.000	0.9991442	(1,739.82)
	05/08/2006	WW LOAN	JPM Prime	0.0722222	1,741.31	100.000	0.9981466	1,738.08
	06/01/2006	WW LOAN	JPM Prime	0.2000000	9,205.00	100.000	0.9948760	9,157.83
	06/01/2006	WW LOAN	JPM Prime	0.2000000	(9,205.00)	100.000	0.9948760	(9,157.83)
	06/07/2006	WW LOAN	JPM Prime	0.2333333	9,205.00	100.000	0.9940245	9,150.00
	07/03/2006	WW LOAN	JPM Prime	0.3777778	9,127.46	100.000	0.9903433	9,039.32
	07/03/2006	WW LOAN	JPM Prime	0.3777778	(9,127.46)	100.000	0.9903433	(9,039.32)
	07/14/2006	WW LOAN	JPM Prime	0.4388889	9,127.46	100.000	0.9887900	9,025.14
	08/01/2006	WW LOAN	JPM Prime	0.5333333	9,816.09	100.000	0.9863942	9,682.53
	08/01/2006	WW LOAN	JPM Prime	0.5333333	(9,816.09)	100.000	0.9863942	(9,682.53)
	08/16/2006	WW LOAN	JPM Prime	0.6166667	9,816.09	100.000	0.9842851	9,661.83
	09/01/2006	WW LOAN	JPM Prime	0.7000000	9,930.09	100.000	0.9821805	9,753.14
	09/01/2006	WW LOAN	JPM Prime	0.7000000	(9,930.09)	100.000	0.9821805	(9,753.14)
	09/13/2006	WW LOAN	JPM Prime	0.7666667	9,930.09	100.000	0.9805001	9,736.45
	10/02/2006	WW LOAN	JPM Prime	0.8722222	9,639.94	100.000	0.9778452	9,426.37
	10/02/2006	WW LOAN	JPM Prime	0.8722222	(9,639.94)	100.000	0.9778452	(9,426.37)
	10/13/2006	WW LOAN	JPM Prime	0.9333333	9,639.94	100.000	0.9763115	9,411.58
	11/01/2006	WW LOAN	JPM Prime	1.0333333	9,968.54	100.000	0.9738070	9,707.43
	11/01/2006	WW LOAN	JPM Prime	1.0333333	(9,968.54)	100.000	0.9738070	(9,707.43)
	11/03/2006	WW LOAN	JPM Prime	1.0444444	9,968.54	100.000	0.9735291	9,704.66
	12/01/2006	WW LOAN	JPM Prime	1.2000000	9,649.16	100.000	0.9696470	9,356.28
	12/01/2006	WW LOAN	JPM Prime	1.2000000	(9,649.16)	100.000	0.9696470	(9,356.28)
	12/05/2006	WW LOAN	JPM Prime	1.2222222	9,649.16	100.000	0.9690937	9,350.94
	01/02/2007	WW LOAN	JPM Prime	1.3722222	(3,218.71)	100.000	0.9653671	(3,107.24)
	01/02/2007	WW LOAN	JPM Prime	1.3722222	3,218.71	100.000	0.9653671	3,107.24
	01/03/2007	WW LOAN	JPM Prime	1.3777778	(6,760.07)	100.000	0.9652293	(6,525.02)
	01/03/2007	WW LOAN	JPM Prime	1.3777778	6,760.07	100.000	0.9652293	6,525.02
	01/31/2007	WW LOAN	JPM Prime	1.5333333	2,259,978.78	100.000	0.9613804	2,172,699.24
	02/01/2007	WW LOAN	JPM Prime	1.5333333	(2,259,978.78)	100.000	0.9613804	(2,172,699.24)
	02/02/2007	WW LOAN	JPM Prime	1.5388889	10,000.20	100.000	0.9612432	9,612.62
	03/02/2007	WW LOAN	JPM Prime	1.7055556	9,029.33	100.000	0.9571369	8,642.31
	04/03/2007	WW LOAN	JPM Prime	1.8777778	10,007.08	100.000	0.9529122	9,535.87
	04/20/2007	WW LOAN	JPM Prime	1.9722222	28,425.00	100.000	0.9506033	27,020.90
	05/02/2007	WW LOAN	JPM Prime	2.0388889	9,635.84	100.000	0.9489769	9,144.19
	05/25/2007	WW LOAN	JPM Prime	2.1666667	9,978.78	100.000	0.9458674	9,438.60
	06/01/2007	WW LOAN	JPM Prime	2.2000000	2,221,575.00	100.000	0.9450579	2,099,516.93
	06/04/2007	WW LOAN	JPM Prime	2.2166667	9,855.33	100.000	0.9446534	9,309.87
					127,584.15			*(0.01)*

Arbitrage Yield Limit	4.2316000
Internal Rate of Return	5.2037378
Calculation Standard	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund, Series 2006A

For funds: ISSUANC

First Investment Date	04/25/2006
Anniversary Date	02/01/2007
Future-Value Date	01/31/2013
Arbitrage Yield Limit	4.2316000
Internal Rate of Return (IRR)	4.9548619
Total Interest Earned	$2,291.13
90% of rebate liability	$392.60
Full rebate liability	$436.22

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund, Series 2006A

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
4	04/25/2006	ISSUANC	JPM Prime	13.5333333	(557,438.53)	100.000	1.3275713	(740,039.37)
	04/25/2006	ISSUANC	JPM Prime	13.5333333	175,000.00	100.000	1.3275713	232,324.97
	05/01/2006	ISSUANC	JPM Prime	13.5000000	295.97	100.000	1.3266451	392.65
	05/01/2006	ISSUANC	JPM Prime	13.5000000	(295.97)	100.000	1.3266451	(392.65)
	05/09/2006	ISSUANC	JPM Prime	13.4555556	132,722.52	100.000	1.3254111	175,911.91
	05/23/2006	ISSUANC	JPM Prime	13.3777778	51,344.55	100.000	1.3232545	67,941.91
	06/01/2006	ISSUANC	JPM Prime	13.3333333	1,098.57	100.000	1.3220237	1,452.34
	06/01/2006	ISSUANC	JPM Prime	13.3333333	108,901.43	100.000	1.3220237	143,970.28
	06/01/2006	ISSUANC	JPM Prime	13.3333333	3,000.00	100.000	1.3220237	3,966.07
	06/07/2006	ISSUANC	JPM Prime	13.3000000	1,098.57	100.000	1.3211014	1,451.32
	06/28/2006	ISSUANC	JPM Prime	13.1833333	33,228.25	100.000	1.3178783	43,790.79
	07/03/2006	ISSUANC	JPM Prime	13.1555556	334.33	100.000	1.3171121	440.35
	07/03/2006	ISSUANC	JPM Prime	13.1555556	(334.33)	100.000	1.3171121	(440.35)
	07/14/2006	ISSUANC	JPM Prime	13.0944444	334.33	100.000	1.3154279	439.79
	08/01/2006	ISSUANC	JPM Prime	13.0000000	228.96	100.000	1.3128293	300.59
	08/01/2006	ISSUANC	JPM Prime	13.0000000	(228.96)	100.000	1.3128293	(300.59)
	08/16/2006	ISSUANC	JPM Prime	12.9166667	228.96	100.000	1.3105407	300.06
	08/18/2006	ISSUANC	JPM Prime	12.9055556	40,104.77	100.000	1.3102359	52,546.71
	09/01/2006	ISSUANC	JPM Prime	12.8333333	151.54	100.000	1.3082561	198.25
	09/01/2006	ISSUANC	JPM Prime	12.8333333	(151.54)	100.000	1.3082561	(198.25)
	09/13/2006	ISSUANC	JPM Prime	12.7666667	151.54	100.000	1.3064313	197.98
	10/02/2006	ISSUANC	JPM Prime	12.6611111	53.01	100.000	1.3035472	69.10
	10/02/2006	ISSUANC	JPM Prime	12.6611111	(53.01)	100.000	1.3035472	(69.10)
	10/11/2006	ISSUANC	JPM Prime	12.6111111	6,796.00	100.000	1.3021833	8,849.64
	10/13/2006	ISSUANC	JPM Prime	12.6000000	53.01	100.000	1.3018804	69.01
	11/01/2006	ISSUANC	JPM Prime	12.5000000	34.30	100.000	1.2991575	44.56
	11/01/2006	ISSUANC	JPM Prime	12.5000000	(34.30)	100.000	1.2991575	(44.56)
	11/03/2006	ISSUANC	JPM Prime	12.4888889	34.30	100.000	1.2988553	44.55
	12/01/2006	ISSUANC	JPM Prime	12.3333333	23.73	100.000	1.2946319	30.72
	12/01/2006	ISSUANC	JPM Prime	12.3333333	(23.73)	100.000	1.2946319	(30.72)
	12/05/2006	ISSUANC	JPM Prime	12.3111111	23.73	100.000	1.2940297	30.71
	01/02/2007	ISSUANC	JPM Prime	12.1611111	(7.91)	100.000	1.2899721	(10.20)
	01/02/2007	ISSUANC	JPM Prime	12.1611111	7.97	100.000	1.2899721	10.28
	01/03/2007	ISSUANC	JPM Prime	12.1555556	(16.62)	100.000	1.2898220	(21.44)
	01/03/2007	ISSUANC	JPM Prime	12.1555556	16.62	100.000	1.2898220	21.44
	01/31/2007	ISSUANC	JPM Prime	12.0055556	5,562.94	100.000	1.2857776	7,152.70
	02/01/2007	ISSUANC	JPM Prime	12.0000000	(5,562.94)	100.000	1.2856280	(7,151.87)
	02/02/2007	ISSUANC	JPM Prime	11.9944444	24.60	100.000	1.2854785	31.62
	02/28/2007	ISSUANC	JPM Prime	11.8388889	5,538.41	100.000	1.2812986	7,096.36
	03/02/2007	ISSUANC	JPM Prime	11.8277778	21.40	100.000	1.2810006	27.41
	04/03/2007	ISSUANC	JPM Prime	11.6555556	0.05	100.000	1.2763898	0.06
	05/02/2007	ISSUANC	JPM Prime	11.4944444	0.04	100.000	1.2720915	0.05
	05/30/2007	ISSUANC	JPM Prime	11.3388889	24.53	100.000	1.2679551	31.10
	06/04/2007	ISSUANC	JPM Prime	11.3166667	0.04	100.000	1.2673653	0.05
					2,291.13			436.22

Arbitrage Yield Limit Limit	4.2316000
Internal Rate of Return.....	4.9548619
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
4	04/25/2006	ISSUANC	JPM Prime	0.0000000	(557,438.53)	100.000	1.0000000	(557,438.53)
	04/25/2006	ISSUANC	JPM Prime	0.0000000	175,000.00	100.000	1.0000000	175,000.00
	05/01/2006	ISSUANC	JPM Prime	0.0333333	295.97	100.000	0.9991846	295.73
	05/01/2006	ISSUANC	JPM Prime	0.0333333	(295.97)	100.000	0.9991846	(295.73)
	05/09/2006	ISSUANC	JPM Prime	0.0777778	132,722.52	100.000	0.9980984	132,470.14
	05/23/2006	ISSUANC	JPM Prime	0.1555556	51,344.55	100.000	0.9962004	51,149.46
	06/01/2006	ISSUANC	JPM Prime	0.2000000	1,098.57	100.000	0.9951175	1,093.21
	06/01/2006	ISSUANC	JPM Prime	0.2000000	108,901.43	100.000	0.9951175	108,369.72
	06/01/2006	ISSUANC	JPM Prime	0.2000000	3,000.00	100.000	0.9951175	2,985.35
	06/07/2006	ISSUANC	JPM Prime	0.2333333	1,098.57	100.000	0.9943060	1,092.31
	06/28/2006	ISSUANC	JPM Prime	0.3500000	33,228.25	100.000	0.9914712	32,944.85
	07/03/2006	ISSUANC	JPM Prime	0.3777778	334.33	100.000	0.9907975	331.25
	07/03/2006	ISSUANC	JPM Prime	0.3777778	(334.33)	100.000	0.9907975	(331.25)
	07/14/2006	ISSUANC	JPM Prime	0.4388889	334.33	100.000	0.9893168	330.76
	08/01/2006	ISSUANC	JPM Prime	0.5333333	228.96	100.000	0.9870329	225.99
	08/01/2006	ISSUANC	JPM Prime	0.5333333	(228.96)	100.000	0.9870329	(225.99)
	08/16/2006	ISSUANC	JPM Prime	0.6166667	228.96	100.000	0.9850220	225.53
	08/18/2006	ISSUANC	JPM Prime	0.6277778	40,104.77	100.000	0.9847542	39,493.34
	09/01/2006	ISSUANC	JPM Prime	0.7000000	151.54	100.000	0.9830152	148.97
	09/01/2006	ISSUANC	JPM Prime	0.7000000	(151.54)	100.000	0.9830152	(148.97)
	09/13/2006	ISSUANC	JPM Prime	0.7666667	151.54	100.000	0.9814127	148.72
	10/02/2006	ISSUANC	JPM Prime	0.8722222	53.01	100.000	0.9788808	51.89
	10/02/2006	ISSUANC	JPM Prime	0.8722222	(53.01)	100.000	0.9788808	(51.89)
	10/11/2006	ISSUANC	JPM Prime	0.9222222	6,796.00	100.000	0.9776838	6,644.34
	10/13/2006	ISSUANC	JPM Prime	0.9333333	53.01	100.000	0.9774180	51.81
	11/01/2006	ISSUANC	JPM Prime	1.0333333	34.30	100.000	0.9750289	33.44
	11/01/2006	ISSUANC	JPM Prime	1.0333333	(34.30)	100.000	0.9750289	(33.44)
	11/03/2006	ISSUANC	JPM Prime	1.0444444	34.30	100.000	0.9747638	33.43
	12/01/2006	ISSUANC	JPM Prime	1.2000000	23.73	100.000	0.9710601	23.04
	12/01/2006	ISSUANC	JPM Prime	1.2000000	(23.73)	100.000	0.9710601	(23.04)
	12/05/2006	ISSUANC	JPM Prime	1.2222222	23.73	100.000	0.9705322	23.03
	01/02/2007	ISSUANC	JPM Prime	1.3722222	(7.91)	100.000	0.9669760	(7.65)
	01/02/2007	ISSUANC	JPM Prime	1.3722222	7.97	100.000	0.9669760	7.71
	01/03/2007	ISSUANC	JPM Prime	1.3777778	(16.62)	100.000	0.9668446	(16.07)
	01/03/2007	ISSUANC	JPM Prime	1.3777778	16.62	100.000	0.9668446	16.07
	01/31/2007	ISSUANC	JPM Prime	1.5333333	5,562.94	100.000	0.9631710	5,358.06
	02/01/2007	ISSUANC	JPM Prime	1.5333333	(5,562.94)	100.000	0.9631710	(5,358.06)
	02/02/2007	ISSUANC	JPM Prime	1.5388889	24.60	100.000	0.9630400	23.69
	02/28/2007	ISSUANC	JPM Prime	1.6833333	5,538.41	100.000	0.9596418	5,314.89
	03/02/2007	ISSUANC	JPM Prime	1.7055556	21.40	100.000	0.9591200	20.53
	04/03/2007	ISSUANC	JPM Prime	1.8777778	0.05	100.000	0.9550861	0.05
	05/02/2007	ISSUANC	JPM Prime	2.0388889	0.04	100.000	0.9513279	0.04
	05/30/2007	ISSUANC	JPM Prime	2.1944444	24.53	100.000	0.9477132	23.25
	06/04/2007	ISSUANC	JPM Prime	2.2166667	0.04	100.000	0.9471980	0.04

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
					2,291.13			0.02

Arbitrage Yield Limit.....	4.2316000
Internal Rate of Return.....	4.9548619
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund, Series 2006A

For funds: PROGRAM

First Investment Date	04/25/2006
Anniversary Date	02/01/2007
Future Value Date	01/31/2013
Arbitrage Yield Limit	4.2316000
Internal Rate of Return (IRR)	5.1904081
Total Interest Earned	$1,183,108.19
90% of rebate liability	$258,366.57
Full rebate liability	$287,073.97

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund, Series 2006A

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
5	04/25/2006	PROGRAM	JPM Prime	13.5333333	(30,000,000.00)	100.000	1.3275713	(39,827,137.89)
	05/01/2006	PROGRAM	JPM Prime	13.5000000	23,217.45	100.000	1.3266451	30,801.32
	05/01/2006	PROGRAM	JPM Prime	13.5000000	(23,217.45)	100.000	1.3266451	(30,801.32)
	05/09/2006	PROGRAM	JPM Prime	13.4555556	23,217.45	100.000	1.3254111	30,772.67
	06/01/2006	PROGRAM	JPM Prime	13.3333333	122,736.22	100.000	1.3220237	162,260.20
	06/01/2006	PROGRAM	JPM Prime	13.3333333	(122,736.22)	100.000	1.3220237	(162,260.20)
	06/07/2006	PROGRAM	JPM Prime	13.3000000	122,736.22	100.000	1.3211014	162,146.99
	07/03/2006	PROGRAM	JPM Prime	13.1555556	121,699.58	100.000	1.3171121	160,291.99
	07/03/2006	PROGRAM	JPM Prime	13.1555556	(121,699.58)	100.000	1.3171121	(160,291.99)
	07/14/2006	PROGRAM	JPM Prime	13.0944444	121,699.58	100.000	1.3154279	160,087.02
	08/01/2006	PROGRAM	JPM Prime	13.0000000	130,881.21	100.000	1.3128293	171,824.69
	08/01/2006	PROGRAM	JPM Prime	13.0000000	(130,881.21)	100.000	1.3128293	(171,824.69)
	08/16/2006	PROGRAM	JPM Prime	12.9166667	130,881.21	100.000	1.3105407	171,525.16
	09/01/2006	PROGRAM	JPM Prime	12.8333333	132,401.40	100.000	1.3082561	173,214.94
	09/01/2006	PROGRAM	JPM Prime	12.8333333	(132,401.40)	100.000	1.3082561	(173,214.94)
	09/13/2006	PROGRAM	JPM Prime	12.7666667	132,401.40	100.000	1.3064313	172,973.34
	10/02/2006	PROGRAM	JPM Prime	12.6611111	128,532.74	100.000	1.3035472	167,548.50
	10/02/2006	PROGRAM	JPM Prime	12.6611111	(128,532.74)	100.000	1.3035472	(167,548.50)
	10/13/2006	PROGRAM	JPM Prime	12.6000000	128,532.74	100.000	1.3018804	167,334.26
	11/01/2006	PROGRAM	JPM Prime	12.5000000	132,914.03	100.000	1.2991575	172,676.26
	11/01/2006	PROGRAM	JPM Prime	12.5000000	(132,914.03)	100.000	1.2991575	(172,676.26)
	11/03/2006	PROGRAM	JPM Prime	12.4888889	132,914.03	100.000	1.2988553	172,636.09
	12/01/2006	PROGRAM	JPM Prime	12.3333333	128,655.52	100.000	1.2946319	166,561.54
	12/01/2006	PROGRAM	JPM Prime	12.3333333	(128,655.52)	100.000	1.2946319	(166,561.54)
	12/05/2006	PROGRAM	JPM Prime	12.3111111	128,655.52	100.000	1.2940297	166,484.06
	01/02/2007	PROGRAM	JPM Prime	12.1611111	(42,916.05)	100.000	1.2899721	(55,360.51)
	01/02/2007	PROGRAM	JPM Prime	12.1611111	42,916.05	100.000	1.2899721	55,360.51
	01/03/2007	PROGRAM	JPM Prime	12.1555556	(90,134.28)	100.000	1.2898220	(116,257.18)
	01/03/2007	PROGRAM	JPM Prime	12.1555556	90,134.28	100.000	1.2898220	116,257.18
	01/31/2007	PROGRAM	JPM Prime	12.0055556	30,133,050.33	100.000	1.2857776	38,744,400.21
	02/02/2007	PROGRAM	JPM Prime	11.9944444	129,019.71	100.000	1.2854785	165,852.06
					1,183,108.19			287,073.97

Arbitrage Yield Limit Limit	4.2316000
Internal Rate of Return.....	5.1904081
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
5	04/25/2006	PROGRAM	JPM Prime	0.0000000	(30,000,000.00)	100.000	1.0000000	(30,000,000.00)
	05/01/2006	PROGRAM	JPM Prime	0.0333333	23,217.45	100.000	0.9991463	23,197.63
	05/01/2006	PROGRAM	JPM Prime	0.0333333	(23,217.45)	100.000	0.9991463	(23,197.63)
	05/09/2006	PROGRAM	JPM Prime	0.0777778	23,217.45	100.000	0.9980092	23,171.23
	06/01/2006	PROGRAM	JPM Prime	0.2000000	122,736.22	100.000	0.9948889	122,108.90
	06/01/2006	PROGRAM	JPM Prime	0.2000000	(122,736.22)	100.000	0.9948889	(122,108.90)
	06/07/2006	PROGRAM	JPM Prime	0.2333333	122,736.22	100.000	0.9940396	122,004.66
	07/03/2006	PROGRAM	JPM Prime	0.3777778	121,699.58	100.000	0.9903676	120,527.33
	07/03/2006	PROGRAM	JPM Prime	0.3777778	(121,699.58)	100.000	0.9903676	(120,527.33)
	07/14/2006	PROGRAM	JPM Prime	0.4388889	121,699.58	100.000	0.9888182	120,338.76
	08/01/2006	PROGRAM	JPM Prime	0.5333333	130,881.21	100.000	0.9864284	129,104.94
	08/01/2006	PROGRAM	JPM Prime	0.5333333	(130,881.21)	100.000	0.9864284	(129,104.94)
	08/16/2006	PROGRAM	JPM Prime	0.6166667	130,881.21	100.000	0.9843245	128,829.59
	09/01/2006	PROGRAM	JPM Prime	0.7000000	132,401.40	100.000	0.9822252	130,047.99
	09/01/2006	PROGRAM	JPM Prime	0.7000000	(132,401.40)	100.000	0.9822252	(130,047.99)
	09/13/2006	PROGRAM	JPM Prime	0.7666667	132,401.40	100.000	0.9805489	129,826.05
	10/02/2006	PROGRAM	JPM Prime	0.8722222	128,532.74	100.000	0.9779006	125,692.25
	10/02/2006	PROGRAM	JPM Prime	0.8722222	(128,532.74)	100.000	0.9779006	(125,692.25)
	10/13/2006	PROGRAM	JPM Prime	0.9333333	128,532.74	100.000	0.9763707	125,495.60
	11/01/2006	PROGRAM	JPM Prime	1.0333333	132,914.03	100.000	0.9738724	129,441.30
	11/01/2006	PROGRAM	JPM Prime	1.0333333	(132,914.03)	100.000	0.9738724	(129,441.30)
	11/03/2006	PROGRAM	JPM Prime	1.0444444	132,914.03	100.000	0.9735952	129,404.46
	12/01/2006	PROGRAM	JPM Prime	1.2000000	128,655.52	100.000	0.9697226	124,760.17
	12/01/2006	PROGRAM	JPM Prime	1.2000000	(128,655.52)	100.000	0.9697226	(124,760.17)
	12/05/2006	PROGRAM	JPM Prime	1.2222222	128,655.52	100.000	0.9691707	124,689.16
	01/02/2007	PROGRAM	JPM Prime	1.3722222	(42,916.05)	100.000	0.9654531	(41,433.44)
	01/02/2007	PROGRAM	JPM Prime	1.3722222	42,916.05	100.000	0.9654531	41,433.44
	01/03/2007	PROGRAM	JPM Prime	1.3777778	(90,134.28)	100.000	0.9653157	(87,008.04)
	01/03/2007	PROGRAM	JPM Prime	1.3777778	90,134.28	100.000	0.9653157	87,008.04
	01/31/2007	PROGRAM	JPM Prime	1.5333333	30,133,050.33	100.000	0.9614761	28,972,208.74
	02/02/2007	PROGRAM	JPM Prime	1.5388889	129,019.71	100.000	0.9613393	124,031.72
					1,183,108.19			*(0.04)*

Arbitrage Yield Limit.....	4.2316000
Internal Rate of Return.....	5.1904081
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund, Series 2006A

For funds: SUPPORT

First Investment Date	05/30/2007
Anniversary Date	02/01/2007
Future-Value Date	01/31/2013
Arbitrage Yield Limit	4.2316000
Internal Rate of Return (IRR)	5.1550523
Total Interest Earned	$560,909.07
90% of rebate liability	$112,067.86
Full rebate liability	$124,519.84

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund, Series 2006A

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
6	05/30/2007	SUPPORT	JPM Prime	11.3388889	(18,672,936.00)	100.000	1.2679551	(23,676,444.85)
	06/04/2007	SUPPORT	JPM Prime	11.3166667	2,670.45	100.000	1.2673653	3,384.44
	07/03/2007	SUPPORT	JPM Prime	11.1555556	79,997.87	100.000	1.2630974	101,045.10
	08/02/2007	SUPPORT	JPM Prime	10.9944444	82,711.28	100.000	1.2588439	104,120.59
	09/05/2007	SUPPORT	JPM Prime	10.8111111	83,207.42	100.000	1.2540211	104,343.86
	10/02/2007	SUPPORT	JPM Prime	10.6611111	80,688.21	100.000	1.2500889	100,867.43
	11/02/2007	SUPPORT	JPM Prime	10.4944444	80,532.49	100.000	1.2457342	100,322.08
	12/04/2007	SUPPORT	JPM Prime	10.3166667	75,128.07	100.000	1.2411060	93,241.90
	12/18/2007	SUPPORT	JPM Prime	10.2388889	14,647,686.00	100.000	1.2390866	18,149,750.76
	01/03/2008	SUPPORT	JPM Prime	10.1555556	49,523.76	100.000	1.2369265	61,257.25
	02/01/2008	SUPPORT	JPM Prime	10.0000000	4,025,250.00	100.000	1.2329045	4,962,748.87
	02/04/2008	SUPPORT	JPM Prime	9.9833333	11,106.69	100.000	1.2324744	13,688.71
	02/04/2008	SUPPORT	JPM Prime	9.9833333	4,236.14	100.000	1.2324744	5,220.93
	03/19/2008	SUPPORT	JPM Prime	9.7333333	(0.01)	100.000	1.2260400	(0.01)
	04/18/2008	SUPPORT	JPM Prime	9.5722222	0.01	100.000	1.2219113	0.01
10	01/09/2008	SUPPORT	BNY Hamilton Money Fund	10.1222222	(4,025,250.00)	100.000	1.2360636	(4,975,464.81)
	02/01/2008	SUPPORT	BNY Hamilton Money Fund	10.0000000	4,025,250.00	100.000	1.2329045	4,962,748.87
	02/04/2008	SUPPORT	BNY Hamilton Money Fund	9.9833333	11,106.69	100.000	1.2324744	13,688.71
					560,909.07			124,519.84

Arbitrage Yield Limit Limit	4.2316000
Internal Rate of Return.....	5.1550523
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
6	05/30/2007	SUPPORT	JPM Prime	0.0000000	(18,672,936.00)	100.000	1.0000000	(18,672,936.00)
	06/04/2007	SUPPORT	JPM Prime	0.0222222	2,670.45	100.000	0.9994346	2,668.94
	07/03/2007	SUPPORT	JPM Prime	0.1833333	79,997.87	100.000	0.9953453	79,625.50
	08/02/2007	SUPPORT	JPM Prime	0.3444444	82,711.28	100.000	0.9912727	81,989.43
	09/05/2007	SUPPORT	JPM Prime	0.5277778	83,207.42	100.000	0.9866585	82,097.31
	10/02/2007	SUPPORT	JPM Prime	0.6777778	80,688.21	100.000	0.9828994	79,308.39
	11/02/2007	SUPPORT	JPM Prime	0.8444444	80,532.49	100.000	0.9787393	78,820.31
	12/04/2007	SUPPORT	JPM Prime	1.0222222	75,128.07	100.000	0.9743212	73,198.87
	12/18/2007	SUPPORT	JPM Prime	1.1000000	14,647,686.00	100.000	0.9723946	14,243,331.37
	01/03/2008	SUPPORT	JPM Prime	1.1833333	49,523.76	100.000	0.9703346	48,054.62
	02/01/2008	SUPPORT	JPM Prime	1.3388889	4,025,250.00	100.000	0.9665010	3,890,408.12
	02/04/2008	SUPPORT	JPM Prime	1.3555556	11,106.69	100.000	0.9660911	10,730.07
	02/04/2008	SUPPORT	JPM Prime	1.3555556	4,236.14	100.000	0.9660911	4,092.50
	03/19/2008	SUPPORT	JPM Prime	1.6055556	(0.01)	100.000	0.9599642	(0.01)
	04/18/2008	SUPPORT	JPM Prime	1.7666667	0.01	100.000	0.9560364	0.01
10	01/09/2008	SUPPORT	BNY Hamilton Money Fund	1.2166667	(4,025,250.00)	100.000	0.9695119	(3,902,527.66)
	02/01/2008	SUPPORT	BNY Hamilton Money Fund	1.3388889	4,025,250.00	100.000	0.9665010	3,890,408.12
	02/04/2008	SUPPORT	BNY Hamilton Money Fund	1.3555556	11,106.69	100.000	0.9660911	10,730.07
					560,909.07			*(0.02)*

Arbitrage Yield Limit..... **4.2316000**
Internal Rate of Return..... **5.1550523**
Calculation Standard..... **MSRB 30/360 SEMI 4/3**