ICE MILLER LLP
LEGAL COUNSEL

March 11, 2013

Indiana Finance Authority
State of Indiana State Budget Agency
100 North Senate Avenue
IGCN, Room 1275
Indianapolis, IN 46204

Attention: James P. McGoff

The Bank of New York Mellon Trust Company, N.A.
300 N. Meridian Street, Suite 910
Indianapolis, Indiana 46204

Attention: Derick Rush

Re: Indiana Finance Authority State Revolving Fund Program Bonds, Series 2004B (the "Bonds"); Rebate Computation

Dear James and Derick:

Enclosed to each of you is the opinion and report concerning the arbitrage rebate computations for the Indiana Finance Authority State Revolving Fund Program with respect to the Bonds for the period ending January 31, 2013. As noted in the Opinion, there is a Yield Reduction Amount of $ 1,610,500.17 owed as of the Rebate Period.

Please note that we included in the WW Grant Reserve Account calculation, a prorata portion of interest earned on the FSA GIC until the date of transfer.

If an amount is owed as of January 31, 2014, then that amount will be due to the IRS within 60 days of January 31, 2014.

Please do not hesitate to contact me at (317) 236-2462 or Phil Genetos at (317) 236-2307 if you have any questions or if we can be of any further assistance.

Very truly yours,

ICE MILLER LLP

Stephanie J. McGee, Paralegal

Enclosure

I/3164911.1

INDIANA FINANCE AUTHORITY
STATE REVOLVING FUND PROGRAM BONDS
SERIES 2004B

Yield Reduction Computation

January 31, 2013

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State of Indiana State Budget Agency
100 North Senate Avenue
IGCN, Room 1275
Indianapolis, IN 46204

Attention: James P. McGoff

The Bank of New York Mellon Trust Company, N.A.
300 N. Meridian Street, Suite 910
Indianapolis, Indiana 46204

Attention: Derick Rush

Re: Indiana Finance Authority State Revolving Fund Program Bonds, Series 2004B (the "Bonds"); Rebate Computation

Gentlemen:

The Bank of New York Mellon Trust Company, N.A. (formerly known as J.P. Morgan Trust Company, National Association) (the "Trustee"), serves as Trustee for the Bonds issued on April 7, 2004 (the "Issue Date"), under the Third Amended and Restated Indenture of Trust and supplemented by the Series 2004B Supplemental Indenture of Trust, (the "Bond Indenture"), between the Indiana Finance Authority (the "Issuer") and the Trustee, the Fourth Amended and Restated Wastewater SRF Trust Indenture between the Issuer and the Trustee (the "Wastewater Indenture") and the First Amended and Restated Drinking Water SRF Trust Indenture, between the Issuer and the Trustee (the "Drinking Water Indenture") (collectively, the "Indenture"). We have been requested to compute, based on information provided by the Trustee, the yield reduction amount ("Yield Reduction Amount") owed to the United States of America under Section 148(f)(2) of the Internal Revenue Code of 1986 (the "Code"), as in effect on the Issue Date, for the period from the Issue Date through January 31, 2013 (the "Rebate Period").

We have examined Section 148(f)(2) of the Code, the Treasury Regulations Sections 1.148-1 through 1.148-11 (the "Regulations"), the Indenture, the Arbitrage Certificate executed by the Issuer on the Issue Date (the "Arbitrage Certificate"), and the account statements for the Costs of Issuance Fund, the Administration Account, the State Match Purchase Accounts, the Purchase Account, the Drinking Water Grant Reserve Account, the Wastewater Grant Reserve Account, the Unrestricted Drinking Account, the SRF Program Fund, the Wastewater Reserve Earnings, and the Drinking Water Reserve Earnings (collectively, the "Included Funds") established under the Indentures, along with other documents and information that we deem relevant. Based upon the information provided in the Arbitrage Certificate, we have assumed the yield on the Bonds for the Rebate Period to be 3.7107% ("Bond Yield").

The Regulations do not address all issues relevant to this opinion. In rendering this opinion, we have made certain interpretations of the Code, the Regulations, and general arbitrage

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law, but we have not obtained a ruling from the Internal Revenue Service regarding these interpretations. The Treasury Department may propose additional regulations relevant to this opinion. In that event, it may be necessary to recompute and adjust this opinion. Also, an extraordinary event occurring after the Rebate Period may cause an adjustment in the Rebate Amount.

Any earnings on moneys held in a bona fide debt service fund are exempt from the rebate computation. Under Regulations Section 1.148-1(b), a bona fide debt service fund is a fund that is used primarily to achieve a proper matching of revenues and debt service. Such a fund must be depleted each year except for a carryover amount that does not exceed the greater of the year's earnings on the fund for the immediate preceding bond year or one-twelfth of the annual debt service on the Bonds for the immediately preceding bond year. On the basis of information provided in the Arbitrage Certificate, we have not included earnings on nonpurpose investments in the Earnings Account, the Qualified Obligations Interest Accounts, or the Qualified Obligation Principal Accounts in the rebate computation. You should assure yourselves that the Earnings Accounts, the Qualified Obligations Interest Accounts, and the Qualified Obligation Principal Accounts have, in fact, operated and will continue to operate as bona fide debt service funds as defined above.

The Issuer closed several accounts in connection with a program restructuring and deposited moneys into new accounts created at those times, which has been reflected in the attached computations.

Based solely on the foregoing and the facts provided by the Trustee, we are of the opinion that there is a Yield Reduction Amount of $ 1,610,500.17 as of January 31, 2013, owed for the Rebate Period for the Included Funds. Please note that any Yield Reduction Amount owed as of January 31, 2014 will be due to the U.S. Government within 60 days of January 31, 2014.

In rendering this opinion, we have relied upon the Arbitrage Certificate and the information provided by the Trustee as noted, without an independent investigation of that information. We also note to you that we have not attempted to determine whether the investments with respect to the Bonds were made at fair market value or whether there has been compliance with any provision of the Code other than Section 148(f)(2) or with any provision of the Code, regulations, or rulings enacted or published after the Issue Date and are expressing no opinion thereon. We also express no opinion on any rebate amounts that may be owed for any period other than the Rebate Period or on any Gross Proceeds, as defined in Section 148(f)(6) of the Code, other than as expressly stated in this letter.

If you have any questions or need any further information, please do not hesitate to call.

Very truly yours,

Attachments

YIELD REDUCTION SUMMARY

ACCOUNTS SUBJECT TO YIELD REDUCTION PAYMENTS:

SRF Program Fund	($ 789,087.96)
State Match – Wastewater	(201,033.54)
Purchase – Wastewater	(3,877,287.05)
Costs of Issuance	(8,507.53)
Administration	(22,846.49)
Unrestricted Equity – Drinking	(7.62)
State Match – Drinking	(64,383.31)
Purchase – Drinking	(503,879.46)
Wastewater Reserve Earnings	(312.29)
Drinking Water Reserve Earnings	(6,389.30)
Wastewater Grant Reserve	2,561,752.44
Drinking Water Grant Reserve	4,522,482.28
TOTAL AMOUNT AS OF JANUARY 31, 2013	$ 1,610,500.17

Note: The Computation Date Credit of $1,000 at January 31, 2005 and January 31, 2006; $1,400 at January 31, 2007; $1,430 at January 31, 2008; $1,490 at January 31, 2009; $1,500 at January 31, 2010; $1,520 at January 31, 2011, $1,550 at January 31, 2012, and $1,590 at January 31, 2013 are included in the State Match Wastewater Fund.

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2004 B

For funds: PROGRAM

First Investment Date	04/07/2004
Anniversary Date	02/01/2005
Future-Value Date	01/31/2013
Arbitrage Yield Limit	3.7107000
Internal Rate of Return (IRR)	1.4591512
Total Interest Earned	$380,912.04
90% of rebate liability	-$710,179.17
Full rebate liability	-$789,087.96

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
2	04/07/2004	PROGRAM	One Group Institutional Prime	17.6333333	(32,000,000.00)	100.000	1.3828714	(44,251,886.17)
	05/03/2004	PROGRAM	One Group Institutional Prime	17.4888889	20,467.36	100.000	1.3792042	28,228.67
	05/03/2004	PROGRAM	One Group Institutional Prime	17.4888889	(20,467.36)	100.000	1.3792042	(28,228.67)
	06/01/2004	PROGRAM	One Group Institutional Prime	17.3333333	26,728.04	100.000	1.3752658	36,758.16
	06/01/2004	PROGRAM	One Group Institutional Prime	17.3333333	(26,728.04)	100.000	1.3752658	(36,758.16)
	07/01/2004	PROGRAM	One Group Institutional Prime	17.1666667	26,812.93	100.000	1.3710586	36,762.10
	07/01/2004	PROGRAM	One Group Institutional Prime	17.1666667	(21,640.87)	100.000	1.3710586	(29,670.90)
	07/29/2004	PROGRAM	One Group Institutional Prime	17.0111111	16,468.81	100.000	1.3671434	22,515.23
	07/30/2004	PROGRAM	One Group Institutional Prime	17.0055556	(16,468.81)	100.000	1.3670038	(22,512.93)
	08/02/2004	PROGRAM	One Group Institutional Prime	16.9944444	32,780.59	100.000	1.3667246	44,802.04
	08/02/2004	PROGRAM	One Group Institutional Prime	16.9944444	(27,164.40)	100.000	1.3667246	(37,126.25)
	09/01/2004	PROGRAM	One Group Institutional Prime	16.8333333	36,351.29	100.000	1.3626827	49,535.27
	09/01/2004	PROGRAM	One Group Institutional Prime	16.8333333	(30,734.64)	100.000	1.3626827	(41,881.56)
	10/01/2004	PROGRAM	One Group Institutional Prime	16.6666667	39,153.51	100.000	1.3585139	53,190.59
	10/01/2004	PROGRAM	One Group Institutional Prime	16.6666667	(33,531.33)	100.000	1.3585139	(45,552.78)
	11/01/2004	PROGRAM	One Group Institutional Prime	16.5000000	43,607.21	100.000	1.3543579	59,059.77
	11/01/2004	PROGRAM	One Group Institutional Prime	16.5000000	962,020.84	100.000	1.3543579	1,302,920.54
	12/01/2004	PROGRAM	One Group Institutional Prime	16.3333333	44,530.93	100.000	1.3502146	60,126.31
	12/01/2004	PROGRAM	One Group Institutional Prime	16.3333333	(39,071.24)	100.000	1.3502146	(52,754.56)
	01/03/2005	PROGRAM	One Group Institutional Prime	16.1555556	51,976.94	100.000	1.3458091	69,951.04
	01/03/2005	PROGRAM	One Group Institutional Prime	16.1555556	(46,510.41)	100.000	1.3458091	(62,594.13)
	01/31/2005	PROGRAM	One Group Institutional Prime	16.0055556	31,283,827.45	100.000	1.3421031	41,986,122.04
	02/01/2005	PROGRAM	One Group Institutional Prime	16.0000000	54,832.52	100.000	1.3419660	73,583.38
	02/01/2005	PROGRAM	One Group Institutional Prime	16.0000000	(31,283,827.45)	100.000	1.3419660	(41,981,834.20)
	02/01/2005	PROGRAM	One Group Institutional Prime	16.0000000	(49,358.37)	100.000	1.3419660	(66,237.26)
	02/03/2005	PROGRAM	One Group Institutional Prime	15.9888889	31,333,185.82	100.000	1.3416920	42,039,483.55
	03/01/2005	PROGRAM	One Group Institutional Prime	15.8333333	3,670.72	100.000	1.3378607	4,910.91
					380,912.04			(789,087.96)

Arbitrage Yield Limit Limit	3.7107000
Internal Rate of Return.....	1.4591512
Calculation Standard.....	MSRB 30/360 SEMI 4/3

I.R.R. Report Via Nonpurpose Investments
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2004 B

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
2	04/07/2004	PROGRAM	One Group Institutional Prime	0.0000000	(32,000,000.00)	100.000	1.0000000	(32,000,000.00)
	05/03/2004	PROGRAM	One Group Institutional Prime	0.1444444	20,467.36	100.000	0.9989505	20,445.88
	05/03/2004	PROGRAM	One Group Institutional Prime	0.1444444	(20,467.36)	100.000	0.9989505	(20,445.88)
	06/01/2004	PROGRAM	One Group Institutional Prime	0.3000000	26,728.04	100.000	0.9978216	26,669.82
	06/01/2004	PROGRAM	One Group Institutional Prime	0.3000000	(26,728.04)	100.000	0.9978216	(26,669.82)
	07/01/2004	PROGRAM	One Group Institutional Prime	0.4666667	26,812.93	100.000	0.9966134	26,722.13
	07/01/2004	PROGRAM	One Group Institutional Prime	0.4666667	(21,640.87)	100.000	0.9966134	(21,567.58)
	07/29/2004	PROGRAM	One Group Institutional Prime	0.6222222	16,468.81	100.000	0.9954871	16,394.49
	07/30/2004	PROGRAM	One Group Institutional Prime	0.6277778	(16,468.81)	100.000	0.9954469	(16,393.83)
	08/02/2004	PROGRAM	One Group Institutional Prime	0.6388889	32,780.59	100.000	0.9953665	32,628.70
	08/02/2004	PROGRAM	One Group Institutional Prime	0.6388889	(27,164.40)	100.000	0.9953665	(27,038.53)
	09/01/2004	PROGRAM	One Group Institutional Prime	0.8000000	36,351.29	100.000	0.9942015	36,140.51
	09/01/2004	PROGRAM	One Group Institutional Prime	0.8000000	(30,734.64)	100.000	0.9942015	(30,556.42)
	10/01/2004	PROGRAM	One Group Institutional Prime	0.9666667	39,153.51	100.000	0.9929977	38,879.34
	10/01/2004	PROGRAM	One Group Institutional Prime	0.9666667	(33,531.33)	100.000	0.9929977	(33,296.53)
	11/01/2004	PROGRAM	One Group Institutional Prime	1.1333333	43,607.21	100.000	0.9917953	43,249.43
	11/01/2004	PROGRAM	One Group Institutional Prime	1.1333333	962,020.84	100.000	0.9917953	954,127.78
	12/01/2004	PROGRAM	One Group Institutional Prime	1.3000000	44,530.93	100.000	0.9905945	44,112.09
	12/01/2004	PROGRAM	One Group Institutional Prime	1.3000000	(39,071.24)	100.000	0.9905945	(38,703.75)
	01/03/2005	PROGRAM	One Group Institutional Prime	1.4777778	51,976.94	100.000	0.9893151	51,421.57
	01/03/2005	PROGRAM	One Group Institutional Prime	1.4777778	(46,510.41)	100.000	0.9893151	(46,013.45)
	01/31/2005	PROGRAM	One Group Institutional Prime	1.6333333	31,283,827.45	100.000	0.9881971	30,914,586.48
	02/01/2005	PROGRAM	One Group Institutional Prime	1.6333333	54,832.52	100.000	0.9881971	54,185.34
	02/01/2005	PROGRAM	One Group Institutional Prime	1.6333333	(31,283,827.45)	100.000	0.9881971	(30,914,586.48)
	02/01/2005	PROGRAM	One Group Institutional Prime	1.6333333	(49,358.37)	100.000	0.9881971	(48,775.80)
	02/03/2005	PROGRAM	One Group Institutional Prime	1.6444444	31,333,185.82	100.000	0.9881173	30,960,861.48
	03/01/2005	PROGRAM	One Group Institutional Prime	1.8000000	3,670.72	100.000	0.9870005	3,623.00
					380,912.04			*(0.04)*

Arbitrage Yield Limit	3.7107000
Internal Rate of Return	1.4591512
Calculation Standard	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2004 B

For funds: MTCH-WW

First Investment Date	04/07/2004
Anniversary Date	02/01/2005
Future-Value Date	01/31/2013
Arbitrage Yield Limit	3.7107000
Internal Rate of Return (IRR)	2.0596108
Total Interest Earned	$175,239.19
90% of rebate liability	-$180,930.18
Full rebate liability	-$201,033.54

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
4	04/07/2004	MTCH-WW	One Group Institutional Prime	17.6333333	(5,737,856.20)	100.000	1.3828714	(7,934,717.48)
	05/03/2004	MTCH-WW	One Group Institutional Prime	17.4888889	3,669.95	100.000	1.3792042	5,061.61
	05/03/2004	MTCH-WW	One Group Institutional Prime	17.4888889	(3,669.95)	100.000	1.3792042	(5,061.61)
	06/01/2004	MTCH-WW	One Group Institutional Prime	17.3333333	4,792.55	100.000	1.3752658	6,591.03
	06/01/2004	MTCH-WW	One Group Institutional Prime	17.3333333	(4,792.55)	100.000	1.3752658	(6,591.03)
	07/01/2004	MTCH-WW	One Group Institutional Prime	17.1666667	4,807.79	100.000	1.3710586	6,591.76
	07/01/2004	MTCH-WW	One Group Institutional Prime	17.1666667	(3,818.67)	100.000	1.3710586	(5,235.62)
	08/02/2004	MTCH-WW	One Group Institutional Prime	16.9944444	5,877.84	100.000	1.3667246	8,033.39
	08/02/2004	MTCH-WW	One Group Institutional Prime	16.9944444	(4,870.81)	100.000	1.3667246	(6,657.06)
	08/04/2004	MTCH-WW	One Group Institutional Prime	16.9833333	8,689.48	100.000	1.3664455	11,873.70
	09/01/2004	MTCH-WW	One Group Institutional Prime	16.8333333	6,509.06	100.000	1.3626827	8,869.78
	09/01/2004	MTCH-WW	One Group Institutional Prime	16.8333333	(5,503.33)	100.000	1.3626827	(7,499.29)
	09/03/2004	MTCH-WW	One Group Institutional Prime	16.8222222	5,503.33	100.000	1.3624044	7,497.76
	10/01/2004	MTCH-WW	One Group Institutional Prime	16.6666667	7,003.58	100.000	1.3585139	9,514.46
	10/01/2004	MTCH-WW	One Group Institutional Prime	16.6666667	(5,997.91)	100.000	1.3585139	(8,148.24)
	10/06/2004	MTCH-WW	One Group Institutional Prime	16.6388889	5,997.91	100.000	1.3578204	8,144.08
	11/01/2004	MTCH-WW	One Group Institutional Prime	16.5000000	7,792.94	100.000	1.3543579	10,554.43
	12/01/2004	MTCH-WW	One Group Institutional Prime	16.3333333	8,202.02	100.000	1.3502146	11,074.49
	12/01/2004	MTCH-WW	One Group Institutional Prime	16.3333333	(7,196.41)	100.000	1.3502146	(9,716.70)
	12/02/2004	MTCH-WW	One Group Institutional Prime	16.3277778	7,196.41	100.000	1.3500767	9,715.71
	01/03/2005	MTCH-WW	One Group Institutional Prime	16.1555556	9,561.88	100.000	1.3458091	12,868.47
	01/03/2005	MTCH-WW	One Group Institutional Prime	16.1555556	(8,556.23)	100.000	1.3458091	(11,515.05)
	01/05/2005	MTCH-WW	One Group Institutional Prime	16.1444444	8,556.23	100.000	1.3455342	11,512.70
	01/31/2005	MTCH-WW	One Group Institutional Prime	16.0055556	5,746,318.70	100.000	1.3421031	7,712,152.19
	02/01/2005	MTCH-WW	One Group Institutional Prime	16.0000000	10,073.69	100.000	1.3419660	13,518.55
	02/01/2005	MTCH-WW	One Group Institutional Prime	16.0000000	(5,746,318.70)	100.000	1.3419660	(7,711,364.58)
	02/01/2005	MTCH-WW	One Group Institutional Prime	16.0000000	(9,067.99)	100.000	1.3419660	(12,168.93)
	02/03/2005	MTCH-WW	One Group Institutional Prime	15.9888889	(4,990,932.01)	100.000	1.3416920	(6,696,293.36)
	02/16/2005	MTCH-WW	One Group Institutional Prime	15.9166667	231,631.00	100.000	1.3399118	310,365.11
	02/22/2005	MTCH-WW	One Group Institutional Prime	15.8833333	10,514,687.70	100.000	1.3390910	14,080,123.26
	03/01/2005	MTCH-WW	One Group Institutional Prime	15.8333333	10,350.70	100.000	1.3378607	13,847.79
7	02/22/2005	MTCH-WW	JPM Prime MMKT Fund	15.8833333	(10,514,687.70)	100.000	1.3390910	(14,080,123.26)
	02/24/2005	MTCH-WW	JPM Prime MMKT Fund	15.8722222	38,456.00	100.000	1.3388175	51,485.56
	03/01/2005	MTCH-WW	JPM Prime MMKT Fund	15.8333333	7,448.34	100.000	1.3378607	9,964.84
	03/01/2005	MTCH-WW	JPM Prime MMKT Fund	15.8333333	(16,000.84)	100.000	1.3378607	(21,406.89)
	03/03/2005	MTCH-WW	JPM Prime MMKT Fund	15.8222222	(161.66)	100.000	1.3375874	(216.23)
	03/04/2005	MTCH-WW	JPM Prime MMKT Fund	15.8166667	16,000.84	100.000	1.3374508	21,400.34
	03/10/2005	MTCH-WW	JPM Prime MMKT Fund	15.7833333	5,476,231.70	100.000	1.3366315	7,319,703.83
	04/01/2005	MTCH-WW	JPM Prime MMKT Fund	15.6666667	14,035.44	100.000	1.3337679	18,720.02
	04/01/2005	MTCH-WW	JPM Prime MMKT Fund	15.6666667	(12,881.91)	100.000	1.3337679	(17,181.48)
	04/04/2005	MTCH-WW	JPM Prime MMKT Fund	15.6500000	12,881.91	100.000	1.3333593	17,176.21
	05/02/2005	MTCH-WW	JPM Prime MMKT Fund	15.4944444	11,167.54	100.000	1.3295518	14,847.82
	05/02/2005	MTCH-WW	JPM Prime MMKT Fund	15.4944444	(10,292.29)	100.000	1.3295518	(13,684.13)
	05/05/2005	MTCH-WW	JPM Prime MMKT Fund	15.4777778	10,292.29	100.000	1.3291445	13,679.94
	06/01/2005	MTCH-WW	JPM Prime MMKT Fund	15.3333333	12,282.78	100.000	1.3256197	16,282.30
	06/01/2005	MTCH-WW	JPM Prime MMKT Fund	15.3333333	(11,407.58)	100.000	1.3256197	(15,122.11)
	06/03/2005	MTCH-WW	JPM Prime MMKT Fund	15.3222222	11,407.58	100.000	1.3253490	15,119.02
	07/01/2005	MTCH-WW	JPM Prime MMKT Fund	15.1666667	12,387.19	100.000	1.3215644	16,370.47
	07/01/2005	MTCH-WW	JPM Prime MMKT Fund	15.1666667	(11,512.03)	100.000	1.3215644	(15,213.89)
	07/08/2005	MTCH-WW	JPM Prime MMKT Fund	15.1277778	11,512.03	100.000	1.3206199	15,203.02
	08/01/2005	MTCH-WW	JPM Prime MMKT Fund	15.0000000	13,550.83	100.000	1.3175214	17,853.51

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
7	08/01/2005	MTCH-WW	JPM Prime MMKT Fund	15.0000000	(12,675.35)	100.000	1.3175214	(16,700.05)
	08/30/2005	MTCH-WW	JPM Prime MMKT Fund	14.8388889	12,675.35	100.000	1.3136250	16,650.66
	09/01/2005	MTCH-WW	JPM Prime MMKT Fund	14.8333333	14,360.82	100.000	1.3134908	18,862.81
	09/01/2005	MTCH-WW	JPM Prime MMKT Fund	14.8333333	(13,483.72)	100.000	1.3134908	(17,710.74)
	09/02/2005	MTCH-WW	JPM Prime MMKT Fund	14.8277778	13,483.72	100.000	1.3133567	17,708.93
	09/22/2005	MTCH-WW	JPM Prime MMKT Fund	14.7166667	2,499,886.34	100.000	1.3106767	3,276,542.88
	09/27/2005	MTCH-WW	JPM Prime MMKT Fund	14.6888889	2,067,919.00	100.000	1.3100076	2,708,989.63
	09/28/2005	MTCH-WW	JPM Prime MMKT Fund	14.6833333	52,568.00	100.000	1.3098738	68,857.45
	09/29/2005	MTCH-WW	JPM Prime MMKT Fund	14.6777778	379,788.32	100.000	1.3097401	497,423.98
	10/03/2005	MTCH-WW	JPM Prime MMKT Fund	14.6555556	11,363.18	100.000	1.3092051	14,876.73
	10/03/2005	MTCH-WW	JPM Prime MMKT Fund	14.6555556	(10,672.92)	100.000	1.3092051	(13,973.04)
	10/04/2005	MTCH-WW	JPM Prime MMKT Fund	14.6500000	10,672.92	100.000	1.3090714	13,971.61
	11/01/2005	MTCH-WW	JPM Prime MMKT Fund	14.5000000	1.07	100.000	1.3054666	1.40
	11/01/2005	MTCH-WW	JPM Prime MMKT Fund	14.5000000	(1.01)	100.000	1.3054666	(1.32)
	11/02/2005	MTCH-WW	JPM Prime MMKT Fund	14.4944444	1.01	100.000	1.3053333	1.32
999	01/31/2005	~MTCH-WW	Computation Credit	16.0055556	(1,000.00)	100.000	1.3421031	(1,342.10)
	01/31/2006	~MTCH-WW	Computation Credit	14.0055556	(1,000.00)	100.000	1.2936542	(1,293.65)
	01/31/2007	~MTCH-WW	Computation Credit	12.0055556	(1,400.00)	100.000	1.2469542	(1,745.74)
	01/31/2008	~MTCH-WW	Computation Credit	10.0055556	(1,430.00)	100.000	1.2019401	(1,718.77)
	01/31/2009	~MTCH-WW	Computation Credit	8.0055556	(1,490.00)	100.000	1.1585509	(1,726.24)
	01/31/2010	~MTCH-WW	Computation Credit	6.0055556	(1,500.00)	100.000	1.1167281	(1,675.09)
	01/31/2011	~MTCH-WW	Computation Credit	4.0055556	(1,520.00)	100.000	1.0764150	(1,636.15)
	01/31/2012	~MTCH-WW	Computation Credit	2.0055556	(1,550.00)	100.000	1.0375572	(1,608.21)
	01/31/2013	~MTCH-WW	Computation Credit	0.0000000	(1,590.00)	100.000	1.0000000	(1,590.00)
					162,759.19			*(201,033.54)*

Arbitrage Yield Limit Limit	3.7107000
Internal Rate of Return.....	2.0596108
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
4	04/07/2004	MTCH-WW	One Group Institutional Prime	0.0000000	(5,737,856.20)	100.000	1.0000000	(5,737,856.20)
	05/03/2004	MTCH-WW	One Group Institutional Prime	0.1444444	3,669.95	100.000	0.9985212	3,664.52
	05/03/2004	MTCH-WW	One Group Institutional Prime	0.1444444	(3,669.95)	100.000	0.9985212	(3,664.52)
	06/01/2004	MTCH-WW	One Group Institutional Prime	0.3000000	4,792.55	100.000	0.9969311	4,777.84
	06/01/2004	MTCH-WW	One Group Institutional Prime	0.3000000	(4,792.55)	100.000	0.9969311	(4,777.84)
	07/01/2004	MTCH-WW	One Group Institutional Prime	0.4666667	4,807.79	100.000	0.9952302	4,784.86
	07/01/2004	MTCH-WW	One Group Institutional Prime	0.4666667	(3,818.67)	100.000	0.9952302	(3,800.46)
	08/02/2004	MTCH-WW	One Group Institutional Prime	0.6388889	5,877.84	100.000	0.9934757	5,839.49
	08/02/2004	MTCH-WW	One Group Institutional Prime	0.6388889	(4,870.81)	100.000	0.9934757	(4,839.03)
	08/04/2004	MTCH-WW	One Group Institutional Prime	0.6500000	8,689.48	100.000	0.9933626	8,631.80
	09/01/2004	MTCH-WW	One Group Institutional Prime	0.8000000	6,509.06	100.000	0.9918372	6,455.93
	09/01/2004	MTCH-WW	One Group Institutional Prime	0.8000000	(5,503.33)	100.000	0.9918372	(5,458.41)
	09/03/2004	MTCH-WW	One Group Institutional Prime	0.8111111	5,503.33	100.000	0.9917243	5,457.79
	10/01/2004	MTCH-WW	One Group Institutional Prime	0.9666667	7,003.58	100.000	0.9901450	6,934.56
	10/01/2004	MTCH-WW	One Group Institutional Prime	0.9666667	(5,997.91)	100.000	0.9901450	(5,938.80)
	10/06/2004	MTCH-WW	One Group Institutional Prime	0.9944444	5,997.91	100.000	0.9898633	5,937.11
	11/01/2004	MTCH-WW	One Group Institutional Prime	1.1333333	7,792.94	100.000	0.9884557	7,702.98
	12/01/2004	MTCH-WW	One Group Institutional Prime	1.3000000	8,202.02	100.000	0.9867693	8,093.50
	12/01/2004	MTCH-WW	One Group Institutional Prime	1.3000000	(7,196.41)	100.000	0.9867693	(7,101.20)
	12/02/2004	MTCH-WW	One Group Institutional Prime	1.3055556	7,196.41	100.000	0.9867131	7,100.79
	01/03/2005	MTCH-WW	One Group Institutional Prime	1.4777778	9,561.88	100.000	0.9849736	9,418.20
	01/03/2005	MTCH-WW	One Group Institutional Prime	1.4777778	(8,556.23)	100.000	0.9849736	(8,427.66)
	01/05/2005	MTCH-WW	One Group Institutional Prime	1.4888889	8,556.23	100.000	0.9848615	8,426.70
	01/31/2005	MTCH-WW	One Group Institutional Prime	1.6333333	5,746,318.70	100.000	0.9834051	5,650,959.12
	02/01/2005	MTCH-WW	One Group Institutional Prime	1.6333333	10,073.69	100.000	0.9834051	9,906.52
	02/01/2005	MTCH-WW	One Group Institutional Prime	1.6333333	(5,746,318.70)	100.000	0.9834051	(5,650,959.12)
	02/01/2005	MTCH-WW	One Group Institutional Prime	1.6333333	(9,067.99)	100.000	0.9834051	(8,917.51)
	02/03/2005	MTCH-WW	One Group Institutional Prime	1.6444444	(4,990,932.01)	100.000	0.9832932	(4,907,549.30)
	02/16/2005	MTCH-WW	One Group Institutional Prime	1.7166667	231,631.00	100.000	0.9825658	227,592.71
	02/22/2005	MTCH-WW	One Group Institutional Prime	1.7500000	10,514,687.70	100.000	0.9822303	10,327,845.30
	03/01/2005	MTCH-WW	One Group Institutional Prime	1.8000000	10,350.70	100.000	0.9817273	10,161.56
7	02/22/2005	MTCH-WW	JPM Prime MMKT Fund	1.7500000	(10,514,687.70)	100.000	0.9822303	(10,327,845.30)
	02/24/2005	MTCH-WW	JPM Prime MMKT Fund	1.7611111	38,456.00	100.000	0.9821185	37,768.35
	03/01/2005	MTCH-WW	JPM Prime MMKT Fund	1.8000000	7,448.34	100.000	0.9817273	7,312.24
	03/01/2005	MTCH-WW	JPM Prime MMKT Fund	1.8000000	(16,000.84)	100.000	0.9817273	(15,708.46)
	03/03/2005	MTCH-WW	JPM Prime MMKT Fund	1.8111111	(161.66)	100.000	0.9816156	(158.69)
	03/04/2005	MTCH-WW	JPM Prime MMKT Fund	1.8166667	16,000.84	100.000	0.9815597	15,705.78
	03/10/2005	MTCH-WW	JPM Prime MMKT Fund	1.8500000	5,476,231.70	100.000	0.9812245	5,373,412.85
	04/01/2005	MTCH-WW	JPM Prime MMKT Fund	1.9666667	14,035.44	100.000	0.9800524	13,755.47
	04/01/2005	MTCH-WW	JPM Prime MMKT Fund	1.9666667	(12,881.91)	100.000	0.9800524	(12,624.95)
	04/04/2005	MTCH-WW	JPM Prime MMKT Fund	1.9833333	12,881.91	100.000	0.9798850	12,622.79
	05/02/2005	MTCH-WW	JPM Prime MMKT Fund	2.1388889	11,167.54	100.000	0.9783246	10,925.48
	05/02/2005	MTCH-WW	JPM Prime MMKT Fund	2.1388889	(10,292.29)	100.000	0.9783246	(10,069.20)
	05/05/2005	MTCH-WW	JPM Prime MMKT Fund	2.1555556	10,292.29	100.000	0.9781576	10,067.48
	06/01/2005	MTCH-WW	JPM Prime MMKT Fund	2.3000000	12,282.78	100.000	0.9767111	11,996.73
	06/01/2005	MTCH-WW	JPM Prime MMKT Fund	2.3000000	(11,407.58)	100.000	0.9767111	(11,141.91)
	06/03/2005	MTCH-WW	JPM Prime MMKT Fund	2.3111111	11,407.58	100.000	0.9765999	11,140.64
	07/01/2005	MTCH-WW	JPM Prime MMKT Fund	2.4666667	12,387.19	100.000	0.9750447	12,078.06
	07/01/2005	MTCH-WW	JPM Prime MMKT Fund	2.4666667	(11,512.03)	100.000	0.9750447	(11,224.74)
	07/08/2005	MTCH-WW	JPM Prime MMKT Fund	2.5055556	11,512.03	100.000	0.9746563	11,220.27

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
7	08/01/2005	MTCH-WW	JPM Prime MMKT Fund	2.6333333	13,550.83	100.000	0.9733812	13,190.12
	08/01/2005	MTCH-WW	JPM Prime MMKT Fund	2.6333333	(12,675.35)	100.000	0.9733812	(12,337.95)
	08/30/2005	MTCH-WW	JPM Prime MMKT Fund	2.7944444	12,675.35	100.000	0.9717758	12,317.60
	09/01/2005	MTCH-WW	JPM Prime MMKT Fund	2.8000000	14,360.82	100.000	0.9717205	13,954.70
	09/01/2005	MTCH-WW	JPM Prime MMKT Fund	2.8000000	(13,483.72)	100.000	0.9717205	(13,102.41)
	09/02/2005	MTCH-WW	JPM Prime MMKT Fund	2.8055556	13,483.72	100.000	0.9716652	13,101.66
	09/22/2005	MTCH-WW	JPM Prime MMKT Fund	2.9166667	2,499,886.34	100.000	0.9705597	2,426,288.87
	09/27/2005	MTCH-WW	JPM Prime MMKT Fund	2.9444444	2,067,919.00	100.000	0.9702835	2,006,467.68
	09/28/2005	MTCH-WW	JPM Prime MMKT Fund	2.9500000	52,568.00	100.000	0.9702283	51,002.96
	09/29/2005	MTCH-WW	JPM Prime MMKT Fund	2.9555556	379,788.32	100.000	0.9701731	368,460.39
	10/03/2005	MTCH-WW	JPM Prime MMKT Fund	2.9777778	11,363.18	100.000	0.9699522	11,021.74
	10/03/2005	MTCH-WW	JPM Prime MMKT Fund	2.9777778	(10,672.92)	100.000	0.9699522	(10,352.22)
	10/04/2005	MTCH-WW	JPM Prime MMKT Fund	2.9833333	10,672.92	100.000	0.9698970	10,351.63
	11/01/2005	MTCH-WW	JPM Prime MMKT Fund	3.1333333	1.07	100.000	0.9684076	1.04
	11/01/2005	MTCH-WW	JPM Prime MMKT Fund	3.1333333	(1.01)	100.000	0.9684076	(0.98)
	11/02/2005	MTCH-WW	JPM Prime MMKT Fund	3.1388889	1.01	100.000	0.9683525	0.98
					175,239.19			*(0.04)*

Arbitrage Yield Limit	3.7107000
Internal Rate of Return	2.0596108
Calculation Standard	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2004 B

For funds: PURC-WW

First Investment Date	04/07/2004
Anniversary Date	02/01/2005
Future-Value Date	01/31/2013
Arbitrage Yield Limit	3.7107000
Internal Rate of Return (IRR)	1.8110482
Total Interest Earned	$2,764,799.34
90% of rebate liability	-$3,489,558.35
Full rebate liability	-$3,877,287.05

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
3	04/07/2004	PURC-WW	One Group Institutional Prime	17.6333333	(153,906,241.11)	100.000	1.3828714	(212,832,545.68)
	05/03/2004	PURC-WW	One Group Institutional Prime	17.4888889	98,439.21	100.000	1.3792042	135,767.78
	05/03/2004	PURC-WW	One Group Institutional Prime	17.4888889	(98,439.21)	100.000	1.3792042	(135,767.78)
	06/01/2004	PURC-WW	One Group Institutional Prime	17.3333333	128,550.35	100.000	1.3752658	176,790.90
	06/01/2004	PURC-WW	One Group Institutional Prime	17.3333333	(128,550.35)	100.000	1.3752658	(176,790.90)
	07/01/2004	PURC-WW	One Group Institutional Prime	17.1666667	128,958.65	100.000	1.3710586	176,809.86
	07/01/2004	PURC-WW	One Group Institutional Prime	17.1666667	(102,427.52)	100.000	1.3710586	(140,434.13)
	08/02/2004	PURC-WW	One Group Institutional Prime	16.9944444	157,661.58	100.000	1.3667246	215,479.96
	08/02/2004	PURC-WW	One Group Institutional Prime	16.9944444	(130,649.96)	100.000	1.3667246	(178,562.52)
	08/04/2004	PURC-WW	One Group Institutional Prime	16.9833333	233,077.48	100.000	1.3664455	318,487.67
	08/10/2004	PURC-WW	One Group Institutional Prime	16.9500000	1,252,368.70	100.000	1.3656084	1,710,245.22
	08/18/2004	PURC-WW	One Group Institutional Prime	16.9055556	4,468,840.00	100.000	1.3644931	6,097,701.33
	08/20/2004	PURC-WW	One Group Institutional Prime	16.8944444	32,189.00	100.000	1.3642144	43,912.70
	08/25/2004	PURC-WW	One Group Institutional Prime	16.8666667	3,710,685.00	100.000	1.3635180	5,059,585.61
	08/26/2004	PURC-WW	One Group Institutional Prime	16.8611111	901,397.00	100.000	1.3633787	1,228,945.47
	08/27/2004	PURC-WW	One Group Institutional Prime	16.8555556	3,280,535.00	100.000	1.3632395	4,472,154.78
	08/30/2004	PURC-WW	One Group Institutional Prime	16.8388889	3,558,912.00	100.000	1.3628218	4,850,163.02
	08/31/2004	PURC-WW	One Group Institutional Prime	16.8388889	2,089,279.28	100.000	1.3628218	2,847,315.44
	09/01/2004	PURC-WW	One Group Institutional Prime	16.8333333	169,002.23	100.000	1.3626827	230,296.41
	09/01/2004	PURC-WW	One Group Institutional Prime	16.8333333	(107,218.52)	100.000	1.3626827	(146,104.82)
	09/03/2004	PURC-WW	One Group Institutional Prime	16.8222222	142,858.34	100.000	1.3624044	194,630.82
	09/08/2004	PURC-WW	One Group Institutional Prime	16.7944444	2,000,304.00	100.000	1.3617088	2,723,831.59
	09/14/2004	PURC-WW	One Group Institutional Prime	16.7611111	1,178,692.00	100.000	1.3608746	1,604,052.05
	09/21/2004	PURC-WW	One Group Institutional Prime	16.7222222	2,900,083.00	100.000	1.3599021	3,943,828.90
	09/29/2004	PURC-WW	One Group Institutional Prime	16.6777778	2,337,608.92	100.000	1.3587914	3,176,322.98
	10/01/2004	PURC-WW	One Group Institutional Prime	16.6666667	160,123.41	100.000	1.3585139	217,529.88
	10/01/2004	PURC-WW	One Group Institutional Prime	16.6666667	(112,777.86)	100.000	1.3585139	(153,210.29)
	10/05/2004	PURC-WW	One Group Institutional Prime	16.6444444	5,362,005.60	100.000	1.3579590	7,281,384.00
	10/06/2004	PURC-WW	One Group Institutional Prime	16.6388889	137,112.86	100.000	1.3578204	186,174.63
	10/14/2004	PURC-WW	One Group Institutional Prime	16.5944444	1,545,306.00	100.000	1.3567114	2,096,534.29
	10/19/2004	PURC-WW	One Group Institutional Prime	16.5666667	442,484.00	100.000	1.3560188	600,016.62
	10/27/2004	PURC-WW	One Group Institutional Prime	16.5222222	2,324,787.00	100.000	1.3549113	3,149,880.21
	11/01/2004	PURC-WW	One Group Institutional Prime	16.5000000	163,050.84	100.000	1.3543579	220,829.20
	11/02/2004	PURC-WW	One Group Institutional Prime	16.4944444	2,202,561.00	100.000	1.3542196	2,982,751.28
	11/10/2004	PURC-WW	One Group Institutional Prime	16.4500000	1,560,709.00	100.000	1.3531136	2,111,816.57
	11/12/2004	PURC-WW	One Group Institutional Prime	16.4388889	122,815.00	100.000	1.3528372	166,148.71
	11/17/2004	PURC-WW	One Group Institutional Prime	16.4111111	3,209,291.00	100.000	1.3521466	4,339,431.86
	11/24/2004	PURC-WW	One Group Institutional Prime	16.3722222	737,293.00	100.000	1.3511803	996,215.75
	12/01/2004	PURC-WW	One Group Institutional Prime	16.3333333	159,325.38	100.000	1.3502146	215,123.46
	12/01/2004	PURC-WW	One Group Institutional Prime	16.3333333	(139,774.62)	100.000	1.3502146	(188,725.74)
	12/02/2004	PURC-WW	One Group Institutional Prime	16.3277778	139,069.62	100.000	1.3500767	187,754.66
	12/07/2004	PURC-WW	One Group Institutional Prime	16.3000000	2,810,710.00	100.000	1.3493875	3,792,736.92
	12/13/2004	PURC-WW	One Group Institutional Prime	16.2666667	563,044.00	100.000	1.3485609	759,299.10
	12/15/2004	PURC-WW	One Group Institutional Prime	16.2555556	3,819,783.00	100.000	1.3482854	5,150,157.79
	12/22/2004	PURC-WW	One Group Institutional Prime	16.2166667	3,453,496.00	100.000	1.3473219	4,652,970.70
	12/29/2004	PURC-WW	One Group Institutional Prime	16.1777778	5,733,193.00	100.000	1.3463590	7,718,935.99
	12/31/2004	PURC-WW	One Group Institutional Prime	16.1722222	69,920.00	100.000	1.3462215	94,127.81
	01/03/2005	PURC-WW	One Group Institutional Prime	16.1555556	170,290.02	100.000	1.3458091	229,177.86
	01/03/2005	PURC-WW	One Group Institutional Prime	16.1555556	(152,355.55)	100.000	1.3458091	(205,041.48)
	01/05/2005	PURC-WW	One Group Institutional Prime	16.1444444	152,355.55	100.000	1.3455342	204,999.61
	01/12/2005	PURC-WW	One Group Institutional Prime	16.1055556	2,836,903.00	100.000	1.3445726	3,814,422.13

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
3	01/20/2005	PURC-WW	One Group Institutional Prime	16.0611111	1,386,798.00	100.000	1.3434745	1,863,127.76
	01/26/2005	PURC-WW	One Group Institutional Prime	16.0277778	1,812,834.00	100.000	1.3426515	2,434,004.29
	01/31/2005	PURC-WW	One Group Institutional Prime	16.0055556	86,369,134.35	100.000	1.3421031	115,916,283.62
	02/01/2005	PURC-WW	One Group Institutional Prime	16.0000000	157,183.27	100.000	1.3419660	210,934.61
	02/01/2005	PURC-WW	One Group Institutional Prime	16.0000000	(86,369,134.35)	100.000	1.3419660	(115,904,445.64)
	02/01/2005	PURC-WW	One Group Institutional Prime	16.0000000	(141,486.20)	100.000	1.3419660	(189,869.68)
	02/03/2005	PURC-WW	One Group Institutional Prime	15.9888889	(15,497,679.38)	100.000	1.3416920	(20,793,111.85)
	02/04/2005	PURC-WW	One Group Institutional Prime	15.9833333	2,712,853.00	100.000	1.3415549	3,639,441.35
	02/08/2005	PURC-WW	One Group Institutional Prime	15.9611111	704,441.00	100.000	1.3410070	944,660.31
	02/16/2005	PURC-WW	One Group Institutional Prime	15.9166667	1,590,698.00	100.000	1.3399118	2,131,395.00
	02/22/2005	PURC-WW	One Group Institutional Prime	15.8833333	97,000,307.93	100.000	1.3390910	129,892,235.61
	03/01/2005	PURC-WW	One Group Institutional Prime	15.8333333	99,346.97	100.000	1.3378607	132,912.40
6	02/22/2005	PURC-WW	JPM Prime MMKT Fund	15.8833333	(97,000,307.93)	100.000	1.3390910	(129,892,235.61)
	02/24/2005	PURC-WW	JPM Prime MMKT Fund	15.8722222	4,074,876.00	100.000	1.3388175	5,455,515.16
	02/28/2005	PURC-WW	JPM Prime MMKT Fund	15.8388889	204,329.00	100.000	1.3379973	273,391.65
	03/01/2005	PURC-WW	JPM Prime MMKT Fund	15.8333333	67,457.86	100.000	1.3378607	90,249.22
	03/01/2005	PURC-WW	JPM Prime MMKT Fund	15.8333333	(149,921.30)	100.000	1.3378607	(200,573.81)
	03/02/2005	PURC-WW	JPM Prime MMKT Fund	15.8277778	810,621.00	100.000	1.3377240	1,084,387.20
	03/03/2005	PURC-WW	JPM Prime MMKT Fund	15.8222222	(2,564.26)	100.000	1.3375874	(3,429.92)
	03/04/2005	PURC-WW	JPM Prime MMKT Fund	15.8166667	149,921.30	100.000	1.3374508	200,512.37
	03/10/2005	PURC-WW	JPM Prime MMKT Fund	15.7833333	3,639,472.30	100.000	1.3366315	4,864,633.35
	03/16/2005	PURC-WW	JPM Prime MMKT Fund	15.7500000	1,723,789.00	100.000	1.3358127	2,302,659.23
	03/23/2005	PURC-WW	JPM Prime MMKT Fund	15.7111111	2,618,666.00	100.000	1.3348580	3,495,547.38
	03/28/2005	PURC-WW	JPM Prime MMKT Fund	15.6833333	66,894.00	100.000	1.3341766	89,248.41
	03/30/2005	PURC-WW	JPM Prime MMKT Fund	15.6722222	465,805.00	100.000	1.3339041	621,339.19
	04/01/2005	PURC-WW	JPM Prime MMKT Fund	15.6666667	188,161.22	100.000	1.3337679	250,963.39
	04/01/2005	PURC-WW	JPM Prime MMKT Fund	15.6666667	(172,816.86)	100.000	1.3337679	(230,497.57)
	04/04/2005	PURC-WW	JPM Prime MMKT Fund	15.6500000	172,816.86	100.000	1.3333593	230,426.96
	04/08/2005	PURC-WW	JPM Prime MMKT Fund	15.6277778	3,010,711.00	100.000	1.3328147	4,012,719.77
	04/13/2005	PURC-WW	JPM Prime MMKT Fund	15.6000000	588,686.00	100.000	1.3321342	784,208.77
	04/20/2005	PURC-WW	JPM Prime MMKT Fund	15.5611111	478,455.00	100.000	1.3311822	636,910.79
	04/28/2005	PURC-WW	JPM Prime MMKT Fund	15.5166667	2,506,127.00	100.000	1.3300950	3,333,387.05
	05/02/2005	PURC-WW	JPM Prime MMKT Fund	15.4944444	179,311.71	100.000	1.3295518	238,404.20
	05/02/2005	PURC-WW	JPM Prime MMKT Fund	15.4944444	(165,254.27)	100.000	1.3295518	(219,714.11)
	05/05/2005	PURC-WW	JPM Prime MMKT Fund	15.4777778	2,989,467.27	100.000	1.3291445	3,973,433.86
	05/09/2005	PURC-WW	JPM Prime MMKT Fund	15.4555556	560,500.00	100.000	1.3286016	744,681.19
	05/12/2005	PURC-WW	JPM Prime MMKT Fund	15.4388889	1,029,526.00	100.000	1.3281946	1,367,410.85
	05/18/2005	PURC-WW	JPM Prime MMKT Fund	15.4055556	830,198.00	100.000	1.3273809	1,101,989.00
	05/25/2005	PURC-WW	JPM Prime MMKT Fund	15.3666667	3,003,547.00	100.000	1.3264323	3,984,001.78
	06/01/2005	PURC-WW	JPM Prime MMKT Fund	15.3333333	177,334.14	100.000	1.3256197	235,077.64
	06/01/2005	PURC-WW	JPM Prime MMKT Fund	15.3333333	(164,692.59)	100.000	1.3256197	(218,319.75)
	06/03/2005	PURC-WW	JPM Prime MMKT Fund	15.3222222	1,224,218.59	100.000	1.3253490	1,622,516.88
	06/08/2005	PURC-WW	JPM Prime MMKT Fund	15.2944444	1,794,294.00	100.000	1.3246724	2,376,851.70
	06/16/2005	PURC-WW	JPM Prime MMKT Fund	15.2500000	2,728,476.00	100.000	1.3235905	3,611,384.93
	06/23/2005	PURC-WW	JPM Prime MMKT Fund	15.2111111	4,788,040.00	100.000	1.3226446	6,332,875.21
	06/29/2005	PURC-WW	JPM Prime MMKT Fund	15.1777778	2,655,487.00	100.000	1.3218343	3,510,113.92
	07/01/2005	PURC-WW	JPM Prime MMKT Fund	15.1666667	156,880.74	100.000	1.3215644	207,328.00
	07/01/2005	PURC-WW	JPM Prime MMKT Fund	15.1666667	(145,786.64)	100.000	1.3215644	(192,666.43)
	07/07/2005	PURC-WW	JPM Prime MMKT Fund	15.1333333	715,765.00	100.000	1.3207548	945,350.05
	07/08/2005	PURC-WW	JPM Prime MMKT Fund	15.1277778	2,849,297.64	100.000	1.3206199	3,762,839.19
	07/14/2005	PURC-WW	JPM Prime MMKT Fund	15.0944444	2,095,835.00	100.000	1.3198109	2,766,105.88

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
6	07/20/2005	PURC-WW	JPM Prime MMKT Fund	15.0611111	4,634,013.00	100.000	1.3190024	6,112,274.24
	07/26/2005	PURC-WW	JPM Prime MMKT Fund	15.0277778	97,300.00	100.000	1.3181944	128,260.31
	07/27/2005	PURC-WW	JPM Prime MMKT Fund	15.0222222	3,578,799.00	100.000	1.3180598	4,717,070.94
	07/29/2005	PURC-WW	JPM Prime MMKT Fund	15.0111111	68,053.00	100.000	1.3177906	89,679.60
	08/01/2005	PURC-WW	JPM Prime MMKT Fund	15.0000000	133,368.54	100.000	1.3175214	175,715.91
	08/01/2005	PURC-WW	JPM Prime MMKT Fund	15.0000000	(124,742.81)	100.000	1.3175214	(164,351.32)
	08/04/2005	PURC-WW	JPM Prime MMKT Fund	14.9833333	1,294,905.00	100.000	1.3171178	1,705,542.42
	08/10/2005	PURC-WW	JPM Prime MMKT Fund	14.9500000	860,467.00	100.000	1.3163109	1,132,642.12
	08/17/2005	PURC-WW	JPM Prime MMKT Fund	14.9111111	1,350,014.00	100.000	1.3153702	1,775,768.22
	08/24/2005	PURC-WW	JPM Prime MMKT Fund	14.8722222	5,430,649.00	100.000	1.3144302	7,138,208.97
	08/30/2005	PURC-WW	JPM Prime MMKT Fund	14.8388889	124,742.81	100.000	1.3136250	163,865.27
	08/31/2005	PURC-WW	JPM Prime MMKT Fund	14.8388889	222,055.00	100.000	1.3136250	291,696.99
	09/01/2005	PURC-WW	JPM Prime MMKT Fund	14.8333333	108,491.18	100.000	1.3134908	142,502.17
	09/01/2005	PURC-WW	JPM Prime MMKT Fund	14.8333333	3,473,999.16	100.000	1.3134908	4,563,066.00
	09/02/2005	PURC-WW	JPM Prime MMKT Fund	14.8277778	101,854.84	100.000	1.3133567	133,771.73
	09/15/2005	PURC-WW	JPM Prime MMKT Fund	14.7555556	(1,100.00)	100.000	1.3116141	(1,442.78)
	09/29/2005	PURC-WW	JPM Prime MMKT Fund	14.6777778	569,436.68	100.000	1.3097401	745,814.03
	09/30/2005	PURC-WW	JPM Prime MMKT Fund	14.6722222	50,368.00	100.000	1.3096063	65,962.25
	10/03/2005	PURC-WW	JPM Prime MMKT Fund	14.6555556	83,829.41	100.000	1.3092051	109,749.89
	10/03/2005	PURC-WW	JPM Prime MMKT Fund	14.6555556	(78,775.80)	100.000	1.3092051	(103,133.68)
	10/04/2005	PURC-WW	JPM Prime MMKT Fund	14.6500000	78,775.80	100.000	1.3090714	103,123.15
	10/06/2005	PURC-WW	JPM Prime MMKT Fund	14.6388889	2,643,280.00	100.000	1.3088040	3,459,535.54
	10/12/2005	PURC-WW	JPM Prime MMKT Fund	14.6055556	10,093,941.00	100.000	1.3080023	13,202,897.76
	10/14/2005	PURC-WW	JPM Prime MMKT Fund	14.5944444	66,283.00	100.000	1.3077351	86,680.61
	10/17/2005	PURC-WW	JPM Prime MMKT Fund	14.5777778	(3,656.00)	100.000	1.3073345	(4,779.61)
	10/20/2005	PURC-WW	JPM Prime MMKT Fund	14.5611111	1,195,453.00	100.000	1.3069340	1,562,378.19
	10/26/2005	PURC-WW	JPM Prime MMKT Fund	14.5277778	2,438,453.00	100.000	1.3061334	3,184,944.89
	11/01/2005	PURC-WW	JPM Prime MMKT Fund	14.5000000	58,216.60	100.000	1.3054666	75,999.83
	11/01/2005	PURC-WW	JPM Prime MMKT Fund	14.5000000	(54,962.19)	100.000	1.3054666	(71,751.30)
	11/02/2005	PURC-WW	JPM Prime MMKT Fund	14.4944444	3,464,152.19	100.000	1.3053333	4,521,873.08
	11/09/2005	PURC-WW	JPM Prime MMKT Fund	14.4555556	1,422,767.00	100.000	1.3044004	1,855,857.84
	11/17/2005	PURC-WW	JPM Prime MMKT Fund	14.4111111	1,825,332.00	100.000	1.3033351	2,379,019.22
	11/23/2005	PURC-WW	JPM Prime MMKT Fund	14.3777778	2,854,603.00	100.000	1.3025367	3,718,225.06
	11/29/2005	PURC-WW	JPM Prime MMKT Fund	14.3444444	656,904.00	100.000	1.3017387	855,117.38
	12/01/2005	PURC-WW	JPM Prime MMKT Fund	14.3333333	18,744.21	100.000	1.3014729	24,395.08
	12/01/2005	PURC-WW	JPM Prime MMKT Fund	14.3333333	(17,717.48)	100.000	1.3014729	(23,058.82)
	12/01/2005	PURC-WW	JPM Prime MMKT Fund	14.3333333	53,502.00	100.000	1.3014729	69,631.40
	12/02/2005	PURC-WW	JPM Prime MMKT Fund	14.3277778	17,717.48	100.000	1.3013400	23,056.46
	12/07/2005	PURC-WW	JPM Prime MMKT Fund	14.3000000	1,638,657.21	100.000	1.3006756	2,131,361.43
	01/03/2006	PURC-WW	JPM Prime MMKT Fund	14.1555556	1,071.11	100.000	1.2972264	1,389.47
	01/03/2006	PURC-WW	JPM Prime MMKT Fund	14.1555556	(1,015.51)	100.000	1.2972264	(1,317.35)
	01/09/2006	PURC-WW	JPM Prime MMKT Fund	14.1222222	1,015.51	100.000	1.2964317	1,316.54
	02/01/2006	PURC-WW	JPM Prime MMKT Fund	14.0000000	0.71	100.000	1.2935221	0.92
					2,764,799.34			(3,877,287.05)

Arbitrage Yield Limit Limit	3.7107000
Internal Rate of Return.....	1.8110482
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
3	04/07/2004	PURC-WW	One Group Institutional Prime	0.0000000	(153,906,241.11)	100.000	1.0000000	(153,906,241.11)
	05/03/2004	PURC-WW	One Group Institutional Prime	0.1444444	98,439.21	100.000	0.9986988	98,311.12
	05/03/2004	PURC-WW	One Group Institutional Prime	0.1444444	(98,439.21)	100.000	0.9986988	(98,311.12)
	06/01/2004	PURC-WW	One Group Institutional Prime	0.3000000	128,550.35	100.000	0.9972993	128,203.17
	06/01/2004	PURC-WW	One Group Institutional Prime	0.3000000	(128,550.35)	100.000	0.9972993	(128,203.17)
	07/01/2004	PURC-WW	One Group Institutional Prime	0.4666667	128,958.65	100.000	0.9958021	128,417.29
	07/01/2004	PURC-WW	One Group Institutional Prime	0.4666667	(102,427.52)	100.000	0.9958021	(101,997.54)
	08/02/2004	PURC-WW	One Group Institutional Prime	0.6388889	157,661.58	100.000	0.9942573	156,756.18
	08/02/2004	PURC-WW	One Group Institutional Prime	0.6388889	(130,649.96)	100.000	0.9942573	(129,899.68)
	08/04/2004	PURC-WW	One Group Institutional Prime	0.6500000	233,077.48	100.000	0.9941577	231,715.78
	08/10/2004	PURC-WW	One Group Institutional Prime	0.6833333	1,252,368.70	100.000	0.9938590	1,244,677.95
	08/18/2004	PURC-WW	One Group Institutional Prime	0.7277778	4,468,840.00	100.000	0.9934609	4,439,617.94
	08/20/2004	PURC-WW	One Group Institutional Prime	0.7388889	32,189.00	100.000	0.9933614	31,975.31
	08/25/2004	PURC-WW	One Group Institutional Prime	0.7666667	3,710,685.00	100.000	0.9931127	3,685,128.47
	08/26/2004	PURC-WW	One Group Institutional Prime	0.7722222	901,397.00	100.000	0.9930630	895,144.00
	08/27/2004	PURC-WW	One Group Institutional Prime	0.7777778	3,280,535.00	100.000	0.9930133	3,257,614.73
	08/30/2004	PURC-WW	One Group Institutional Prime	0.7944444	3,558,912.00	100.000	0.9928641	3,533,515.86
	08/31/2004	PURC-WW	One Group Institutional Prime	0.8000000	2,089,279.28	100.000	0.9928144	2,074,266.45
	09/01/2004	PURC-WW	One Group Institutional Prime	0.8000000	169,002.23	100.000	0.9928144	167,787.84
	09/01/2004	PURC-WW	One Group Institutional Prime	0.8000000	(107,218.52)	100.000	0.9928144	(106,448.09)
	09/03/2004	PURC-WW	One Group Institutional Prime	0.8111111	142,858.34	100.000	0.9927149	141,817.60
	09/08/2004	PURC-WW	One Group Institutional Prime	0.8388889	2,000,304.00	100.000	0.9924664	1,985,234.44
	09/14/2004	PURC-WW	One Group Institutional Prime	0.8722222	1,178,692.00	100.000	0.9921682	1,169,460.71
	09/21/2004	PURC-WW	One Group Institutional Prime	0.9111111	2,900,083.00	100.000	0.9918204	2,876,361.59
	09/29/2004	PURC-WW	One Group Institutional Prime	0.9555556	2,337,608.92	100.000	0.9914231	2,317,559.60
	10/01/2004	PURC-WW	One Group Institutional Prime	0.9666667	160,123.41	100.000	0.9913239	158,734.16
	10/01/2004	PURC-WW	One Group Institutional Prime	0.9666667	(112,777.86)	100.000	0.9913239	(111,799.38)
	10/05/2004	PURC-WW	One Group Institutional Prime	0.9888889	5,362,005.60	100.000	0.9911253	5,314,419.34
	10/06/2004	PURC-WW	One Group Institutional Prime	0.9944444	137,112.86	100.000	0.9910757	135,889.22
	10/14/2004	PURC-WW	One Group Institutional Prime	1.0388889	1,545,306.00	100.000	0.9906787	1,530,901.68
	10/19/2004	PURC-WW	One Group Institutional Prime	1.0666667	442,484.00	100.000	0.9904306	438,249.71
	10/27/2004	PURC-WW	One Group Institutional Prime	1.1111111	2,324,787.00	100.000	0.9900339	2,301,617.93
	11/01/2004	PURC-WW	One Group Institutional Prime	1.1333333	163,050.84	100.000	0.9898356	161,393.52
	11/02/2004	PURC-WW	One Group Institutional Prime	1.1388889	2,202,561.00	100.000	0.9897860	2,180,064.09
	11/10/2004	PURC-WW	One Group Institutional Prime	1.1833333	1,560,709.00	100.000	0.9893895	1,544,149.17
	11/12/2004	PURC-WW	One Group Institutional Prime	1.1944444	122,815.00	100.000	0.9892905	121,499.71
	11/17/2004	PURC-WW	One Group Institutional Prime	1.2222222	3,209,291.00	100.000	0.9890428	3,174,126.04
	11/24/2004	PURC-WW	One Group Institutional Prime	1.2611111	737,293.00	100.000	0.9886961	728,958.72
	12/01/2004	PURC-WW	One Group Institutional Prime	1.3000000	159,325.38	100.000	0.9883496	157,469.17
	12/01/2004	PURC-WW	One Group Institutional Prime	1.3000000	(139,774.62)	100.000	0.9883496	(138,146.18)
	12/02/2004	PURC-WW	One Group Institutional Prime	1.3055556	139,069.62	100.000	0.9883001	137,442.51
	12/07/2004	PURC-WW	One Group Institutional Prime	1.3333333	2,810,710.00	100.000	0.9880526	2,777,129.40
	12/13/2004	PURC-WW	One Group Institutional Prime	1.3666667	563,044.00	100.000	0.9877558	556,149.96
	12/15/2004	PURC-WW	One Group Institutional Prime	1.3777778	3,819,783.00	100.000	0.9876568	3,772,634.84
	12/22/2004	PURC-WW	One Group Institutional Prime	1.4166667	3,453,496.00	100.000	0.9873107	3,409,673.46
	12/29/2004	PURC-WW	One Group Institutional Prime	1.4555556	5,733,193.00	100.000	0.9869646	5,658,458.64
	12/31/2004	PURC-WW	One Group Institutional Prime	1.4666667	69,920.00	100.000	0.9868658	69,001.65
	01/03/2005	PURC-WW	One Group Institutional Prime	1.4777778	170,290.02	100.000	0.9867669	168,036.56
	01/03/2005	PURC-WW	One Group Institutional Prime	1.4777778	(152,355.55)	100.000	0.9867669	(150,339.42)
	01/05/2005	PURC-WW	One Group Institutional Prime	1.4888889	152,355.55	100.000	0.9866681	150,324.36
	01/12/2005	PURC-WW	One Group Institutional Prime	1.5277778	2,836,903.00	100.000	0.9863223	2,798,100.60

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
3	01/20/2005	PURC-WW	One Group Institutional Prime	1.5722222	1,386,798.00	100.000	0.9859272	1,367,281.84
	01/26/2005	PURC-WW	One Group Institutional Prime	1.6055556	1,812,834.00	100.000	0.9856310	1,786,785.34
	01/31/2005	PURC-WW	One Group Institutional Prime	1.6333333	86,369,134.35	100.000	0.9853842	85,106,780.28
	02/01/2005	PURC-WW	One Group Institutional Prime	1.6333333	157,183.27	100.000	0.9853842	154,885.91
	02/01/2005	PURC-WW	One Group Institutional Prime	1.6333333	(86,369,134.35)	100.000	0.9853842	(85,106,780.28)
	02/01/2005	PURC-WW	One Group Institutional Prime	1.6333333	(141,486.20)	100.000	0.9853842	(139,418.27)
	02/03/2005	PURC-WW	One Group Institutional Prime	1.6444444	(15,497,679.38)	100.000	0.9852855	(15,269,638.89)
	02/04/2005	PURC-WW	One Group Institutional Prime	1.6500000	2,712,853.00	100.000	0.9852362	2,672,800.88
	02/08/2005	PURC-WW	One Group Institutional Prime	1.6722222	704,441.00	100.000	0.9850388	693,901.73
	02/16/2005	PURC-WW	One Group Institutional Prime	1.7166667	1,590,698.00	100.000	0.9846442	1,566,271.64
	02/22/2005	PURC-WW	One Group Institutional Prime	1.7500000	97,000,307.93	100.000	0.9843484	95,482,100.32
	03/01/2005	PURC-WW	One Group Institutional Prime	1.8000000	99,346.97	100.000	0.9839049	97,747.97
6	02/22/2005	PURC-WW	JPM Prime MMKT Fund	1.7500000	(97,000,307.93)	100.000	0.9843484	(95,482,100.32)
	02/24/2005	PURC-WW	JPM Prime MMKT Fund	1.7611111	4,074,876.00	100.000	0.9842498	4,010,696.04
	02/28/2005	PURC-WW	JPM Prime MMKT Fund	1.7833333	204,329.00	100.000	0.9840527	201,070.50
	03/01/2005	PURC-WW	JPM Prime MMKT Fund	1.8000000	67,457.86	100.000	0.9839049	66,372.12
	03/01/2005	PURC-WW	JPM Prime MMKT Fund	1.8000000	(149,921.30)	100.000	0.9839049	(147,508.29)
	03/02/2005	PURC-WW	JPM Prime MMKT Fund	1.8055556	810,621.00	100.000	0.9838556	797,534.00
	03/03/2005	PURC-WW	JPM Prime MMKT Fund	1.8111111	(2,564.26)	100.000	0.9838063	(2,522.74)
	03/04/2005	PURC-WW	JPM Prime MMKT Fund	1.8166667	149,921.30	100.000	0.9837570	147,486.13
	03/10/2005	PURC-WW	JPM Prime MMKT Fund	1.8500000	3,639,472.30	100.000	0.9834615	3,579,280.83
	03/16/2005	PURC-WW	JPM Prime MMKT Fund	1.8833333	1,723,789.00	100.000	0.9831660	1,694,770.76
	03/23/2005	PURC-WW	JPM Prime MMKT Fund	1.9222222	2,618,666.00	100.000	0.9828214	2,573,681.02
	03/28/2005	PURC-WW	JPM Prime MMKT Fund	1.9500000	66,894.00	100.000	0.9825753	65,728.40
	03/30/2005	PURC-WW	JPM Prime MMKT Fund	1.9611111	465,805.00	100.000	0.9824769	457,642.67
	04/01/2005	PURC-WW	JPM Prime MMKT Fund	1.9666667	188,161.22	100.000	0.9824277	184,854.80
	04/01/2005	PURC-WW	JPM Prime MMKT Fund	1.9666667	(172,816.86)	100.000	0.9824277	(169,780.08)
	04/04/2005	PURC-WW	JPM Prime MMKT Fund	1.9833333	172,816.86	100.000	0.9822801	169,754.57
	04/08/2005	PURC-WW	JPM Prime MMKT Fund	2.0055556	3,010,711.00	100.000	0.9820834	2,956,769.26
	04/13/2005	PURC-WW	JPM Prime MMKT Fund	2.0333333	588,686.00	100.000	0.9818375	577,993.99
	04/20/2005	PURC-WW	JPM Prime MMKT Fund	2.0722222	478,455.00	100.000	0.9814934	469,600.41
	04/28/2005	PURC-WW	JPM Prime MMKT Fund	2.1166667	2,506,127.00	100.000	0.9811002	2,458,761.74
	05/02/2005	PURC-WW	JPM Prime MMKT Fund	2.1388889	179,311.71	100.000	0.9809037	175,887.52
	05/02/2005	PURC-WW	JPM Prime MMKT Fund	2.1388889	(165,254.27)	100.000	0.9809037	(162,098.53)
	05/05/2005	PURC-WW	JPM Prime MMKT Fund	2.1555556	2,989,467.27	100.000	0.9807563	2,931,938.98
	05/09/2005	PURC-WW	JPM Prime MMKT Fund	2.1777778	560,500.00	100.000	0.9805599	549,603.82
	05/12/2005	PURC-WW	JPM Prime MMKT Fund	2.1944444	1,029,526.00	100.000	0.9804126	1,009,360.24
	05/18/2005	PURC-WW	JPM Prime MMKT Fund	2.2277778	830,198.00	100.000	0.9801180	813,692.03
	05/25/2005	PURC-WW	JPM Prime MMKT Fund	2.2666667	3,003,547.00	100.000	0.9797745	2,942,798.75
	06/01/2005	PURC-WW	JPM Prime MMKT Fund	2.3000000	177,334.14	100.000	0.9794801	173,695.27
	06/01/2005	PURC-WW	JPM Prime MMKT Fund	2.3000000	(164,692.59)	100.000	0.9794801	(161,313.12)
	06/03/2005	PURC-WW	JPM Prime MMKT Fund	2.3111111	1,224,218.59	100.000	0.9793820	1,198,977.69
	06/08/2005	PURC-WW	JPM Prime MMKT Fund	2.3388889	1,794,294.00	100.000	0.9791368	1,756,859.33
	06/16/2005	PURC-WW	JPM Prime MMKT Fund	2.3833333	2,728,476.00	100.000	0.9787446	2,670,481.20
	06/23/2005	PURC-WW	JPM Prime MMKT Fund	2.4222222	4,788,040.00	100.000	0.9784016	4,684,625.84
	06/29/2005	PURC-WW	JPM Prime MMKT Fund	2.4555556	2,655,487.00	100.000	0.9781076	2,597,352.06
	07/01/2005	PURC-WW	JPM Prime MMKT Fund	2.4666667	156,880.74	100.000	0.9780097	153,430.88
	07/01/2005	PURC-WW	JPM Prime MMKT Fund	2.4666667	(145,786.64)	100.000	0.9780097	(142,580.74)
	07/07/2005	PURC-WW	JPM Prime MMKT Fund	2.5000000	715,765.00	100.000	0.9777158	699,814.77
	07/08/2005	PURC-WW	JPM Prime MMKT Fund	2.5055556	2,849,297.64	100.000	0.9776669	2,785,663.88

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
6	07/14/2005	PURC-WW	JPM Prime MMKT Fund	2.5388889	2,095,835.00	100.000	0.9773731	2,048,412.82
	07/20/2005	PURC-WW	JPM Prime MMKT Fund	2.5722222	4,634,013.00	100.000	0.9770795	4,527,799.07
	07/26/2005	PURC-WW	JPM Prime MMKT Fund	2.6055556	97,300.00	100.000	0.9767859	95,041.27
	07/27/2005	PURC-WW	JPM Prime MMKT Fund	2.6111111	3,578,799.00	100.000	0.9767370	3,495,545.48
	07/29/2005	PURC-WW	JPM Prime MMKT Fund	2.6222222	68,053.00	100.000	0.9766392	66,463.23
	08/01/2005	PURC-WW	JPM Prime MMKT Fund	2.6333333	133,368.54	100.000	0.9765414	130,239.90
	08/01/2005	PURC-WW	JPM Prime MMKT Fund	2.6333333	(124,742.81)	100.000	0.9765414	(121,816.52)
	08/04/2005	PURC-WW	JPM Prime MMKT Fund	2.6500000	1,294,905.00	100.000	0.9763947	1,264,338.35
	08/10/2005	PURC-WW	JPM Prime MMKT Fund	2.6833333	860,467.00	100.000	0.9761013	839,902.98
	08/17/2005	PURC-WW	JPM Prime MMKT Fund	2.7222222	1,350,014.00	100.000	0.9757592	1,317,288.59
	08/24/2005	PURC-WW	JPM Prime MMKT Fund	2.7611111	5,430,649.00	100.000	0.9754172	5,297,148.43
	08/30/2005	PURC-WW	JPM Prime MMKT Fund	2.7944444	124,742.81	100.000	0.9751241	121,639.73
	08/31/2005	PURC-WW	JPM Prime MMKT Fund	2.8000000	222,055.00	100.000	0.9750753	216,520.35
	09/01/2005	PURC-WW	JPM Prime MMKT Fund	2.8000000	108,491.18	100.000	0.9750753	105,787.07
	09/01/2005	PURC-WW	JPM Prime MMKT Fund	2.8000000	3,473,999.16	100.000	0.9750753	3,387,410.82
	09/02/2005	PURC-WW	JPM Prime MMKT Fund	2.8055556	101,854.84	100.000	0.9750265	99,311.17
	09/15/2005	PURC-WW	JPM Prime MMKT Fund	2.8777778	(1,100.00)	100.000	0.9743919	(1,071.83)
	09/29/2005	PURC-WW	JPM Prime MMKT Fund	2.9555556	569,436.68	100.000	0.9737090	554,465.60
	09/30/2005	PURC-WW	JPM Prime MMKT Fund	2.9611111	50,368.00	100.000	0.9736602	49,041.32
	10/03/2005	PURC-WW	JPM Prime MMKT Fund	2.9777778	83,829.41	100.000	0.9735139	81,609.10
	10/03/2005	PURC-WW	JPM Prime MMKT Fund	2.9777778	(78,775.80)	100.000	0.9735139	(76,689.34)
	10/04/2005	PURC-WW	JPM Prime MMKT Fund	2.9833333	78,775.80	100.000	0.9734652	76,685.50
	10/06/2005	PURC-WW	JPM Prime MMKT Fund	2.9944444	2,643,280.00	100.000	0.9733677	2,572,883.32
	10/12/2005	PURC-WW	JPM Prime MMKT Fund	3.0277778	10,093,941.00	100.000	0.9730752	9,822,164.11
	10/14/2005	PURC-WW	JPM Prime MMKT Fund	3.0388889	66,283.00	100.000	0.9729778	64,491.89
	10/17/2005	PURC-WW	JPM Prime MMKT Fund	3.0555556	(3,656.00)	100.000	0.9728316	(3,556.67)
	10/20/2005	PURC-WW	JPM Prime MMKT Fund	3.0722222	1,195,453.00	100.000	0.9726855	1,162,799.76
	10/26/2005	PURC-WW	JPM Prime MMKT Fund	3.1055556	2,438,453.00	100.000	0.9723932	2,371,135.20
	11/01/2005	PURC-WW	JPM Prime MMKT Fund	3.1333333	58,216.60	100.000	0.9721498	56,595.25
	11/01/2005	PURC-WW	JPM Prime MMKT Fund	3.1333333	(54,962.19)	100.000	0.9721498	(53,431.48)
	11/02/2005	PURC-WW	JPM Prime MMKT Fund	3.1388889	3,464,152.19	100.000	0.9721011	3,367,506.12
	11/09/2005	PURC-WW	JPM Prime MMKT Fund	3.1777778	1,422,767.00	100.000	0.9717604	1,382,588.58
	11/17/2005	PURC-WW	JPM Prime MMKT Fund	3.2222222	1,825,332.00	100.000	0.9713711	1,773,074.78
	11/23/2005	PURC-WW	JPM Prime MMKT Fund	3.2555556	2,854,603.00	100.000	0.9710793	2,772,045.82
	11/29/2005	PURC-WW	JPM Prime MMKT Fund	3.2888889	656,904.00	100.000	0.9707875	637,714.21
	12/01/2005	PURC-WW	JPM Prime MMKT Fund	3.3000000	18,744.21	100.000	0.9706903	18,194.82
	12/01/2005	PURC-WW	JPM Prime MMKT Fund	3.3000000	(17,717.48)	100.000	0.9706903	(17,198.19)
	12/01/2005	PURC-WW	JPM Prime MMKT Fund	3.3000000	53,502.00	100.000	0.9706903	51,933.87
	12/02/2005	PURC-WW	JPM Prime MMKT Fund	3.3055556	17,717.48	100.000	0.9706417	17,197.32
	12/07/2005	PURC-WW	JPM Prime MMKT Fund	3.3333333	1,638,657.21	100.000	0.9703987	1,590,150.77
	01/03/2006	PURC-WW	JPM Prime MMKT Fund	3.4777778	1,071.11	100.000	0.9691359	1,038.05
	01/03/2006	PURC-WW	JPM Prime MMKT Fund	3.4777778	(1,015.51)	100.000	0.9691359	(984.17)
	01/09/2006	PURC-WW	JPM Prime MMKT Fund	3.5111111	1,015.51	100.000	0.9688448	983.87
	02/01/2006	PURC-WW	JPM Prime MMKT Fund	3.6333333	0.71	100.000	0.9677779	0.69

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
					2,764,799.34			(0.03)

Arbitrage Yield Limit	3.7107000
Internal Rate of Return	1.8110482
Calculation Standard	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2004 B

For funds: COI

First Investment Date	04/07/2004
Anniversary Date	02/01/2005
Future-Value Date	01/31/2013
Arbitrage Yield Limit	3.7107000
Internal Rate of Return (IRR)	1.3127300
Total Interest Earned	$3,447.75
90% of rebate liability	-$7,656.78
Full rebate liability	-$8,507.53

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
1	04/07/2004	COI	One Group Institutional Prime	17.6333333	(592,434.09)	100.000	1.3828714	(819,260.18)
	05/03/2004	COI	One Group Institutional Prime	17.4888889	378.91	100.000	1.3792042	522.59
	05/03/2004	COI	One Group Institutional Prime	17.4888889	174,320.31	100.000	1.3792042	240,423.31
	05/18/2004	COI	One Group Institutional Prime	17.4055556	14,151.00	100.000	1.3770930	19,487.24
	06/01/2004	COI	One Group Institutional Prime	17.3333333	353.15	100.000	1.3752658	485.68
	06/01/2004	COI	One Group Institutional Prime	17.3333333	(353.15)	100.000	1.3752658	(485.68)
	07/01/2004	COI	One Group Institutional Prime	17.1666667	338.28	100.000	1.3710586	463.80
	07/01/2004	COI	One Group Institutional Prime	17.1666667	(268.68)	100.000	1.3710586	(368.38)
	07/29/2004	COI	One Group Institutional Prime	17.0111111	25,424.00	100.000	1.3671434	34,758.25
	08/02/2004	COI	One Group Institutional Prime	16.9944444	410.09	100.000	1.3667246	560.48
	08/02/2004	COI	One Group Institutional Prime	16.9944444	(339.81)	100.000	1.3667246	(464.43)
	08/10/2004	COI	One Group Institutional Prime	16.9500000	12,850.48	100.000	1.3656084	17,548.72
	08/23/2004	COI	One Group Institutional Prime	16.8777778	3,077.18	100.000	1.3637965	4,196.65
	09/01/2004	COI	One Group Institutional Prime	16.8333333	418.20	100.000	1.3626827	569.87
	09/01/2004	COI	One Group Institutional Prime	16.8333333	(353.54)	100.000	1.3626827	(481.76)
	09/29/2004	COI	One Group Institutional Prime	16.6777778	133,476.00	100.000	1.3587914	181,366.05
	10/01/2004	COI	One Group Institutional Prime	16.6666667	431.96	100.000	1.3585139	586.82
	10/01/2004	COI	One Group Institutional Prime	16.6666667	(369.83)	100.000	1.3585139	(502.42)
	10/25/2004	COI	One Group Institutional Prime	16.5333333	5,000.00	100.000	1.3551881	6,775.94
	11/01/2004	COI	One Group Institutional Prime	16.5000000	311.46	100.000	1.3543579	421.83
	11/01/2004	COI	One Group Institutional Prime	16.5000000	(271.26)	100.000	1.3543579	(367.38)
	11/02/2004	COI	One Group Institutional Prime	16.4944444	63,560.00	100.000	1.3542196	86,074.20
	12/01/2004	COI	One Group Institutional Prime	16.3333333	234.85	100.000	1.3502146	317.10
	12/01/2004	COI	One Group Institutional Prime	16.3333333	(206.04)	100.000	1.3502146	(278.20)
	01/03/2005	COI	One Group Institutional Prime	16.1555556	270.80	100.000	1.3458091	364.45
	01/03/2005	COI	One Group Institutional Prime	16.1555556	(242.32)	100.000	1.3458091	(326.12)
	01/07/2005	COI	One Group Institutional Prime	16.1333333	3,077.18	100.000	1.3452594	4,139.61
	01/31/2005	COI	One Group Institutional Prime	16.0055556	159,902.57	100.000	1.3421031	214,605.74
	02/01/2005	COI	One Group Institutional Prime	16.0000000	281.28	100.000	1.3419660	377.47
	02/01/2005	COI	One Group Institutional Prime	16.0000000	(159,902.57)	100.000	1.3419660	(214,583.82)
	02/01/2005	COI	One Group Institutional Prime	16.0000000	(253.20)	100.000	1.3419660	(339.79)
	02/03/2005	COI	One Group Institutional Prime	15.9888889	160,155.77	100.000	1.3416920	214,879.71
	03/01/2005	COI	One Group Institutional Prime	15.8333333	18.77	100.000	1.3378607	25.11
					3,447.75			(8,507.53)

Arbitrage Yield Limit Limit	3.7107000
Internal Rate of Return	1.3127300
Calculation Standard	MSRB 30/360 SEMI 4/3

I.R.R. Report Via Nonpurpose Investments

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
1	04/07/2004	COI	One Group Institutional Prime	0.0000000	(592,434.09)	100.000	1.0000000	(592,434.09)
	05/03/2004	COI	One Group Institutional Prime	0.1444444	378.91	100.000	0.9990555	378.55
	05/03/2004	COI	One Group Institutional Prime	0.1444444	174,320.31	100.000	0.9990555	174,155.66
	05/18/2004	COI	One Group Institutional Prime	0.2277778	14,151.00	100.000	0.9985109	14,129.93
	06/01/2004	COI	One Group Institutional Prime	0.3000000	353.15	100.000	0.9980393	352.46
	06/01/2004	COI	One Group Institutional Prime	0.3000000	(353.15)	100.000	0.9980393	(352.46)
	07/01/2004	COI	One Group Institutional Prime	0.4666667	338.28	100.000	0.9969516	337.25
	07/01/2004	COI	One Group Institutional Prime	0.4666667	(268.68)	100.000	0.9969516	(267.86)
	07/29/2004	COI	One Group Institutional Prime	0.6222222	25,424.00	100.000	0.9959376	25,320.72
	08/02/2004	COI	One Group Institutional Prime	0.6388889	410.09	100.000	0.9958290	408.38
	08/02/2004	COI	One Group Institutional Prime	0.6388889	(339.81)	100.000	0.9958290	(338.39)
	08/10/2004	COI	One Group Institutional Prime	0.6833333	12,850.48	100.000	0.9955395	12,793.16
	08/23/2004	COI	One Group Institutional Prime	0.7555556	3,077.18	100.000	0.9950692	3,062.01
	09/01/2004	COI	One Group Institutional Prime	0.8000000	418.20	100.000	0.9947799	416.02
	09/01/2004	COI	One Group Institutional Prime	0.8000000	(353.54)	100.000	0.9947799	(351.69)
	09/29/2004	COI	One Group Institutional Prime	0.9555556	133,476.00	100.000	0.9937681	132,644.19
	10/01/2004	COI	One Group Institutional Prime	0.9666667	431.96	100.000	0.9936958	429.24
	10/01/2004	COI	One Group Institutional Prime	0.9666667	(369.83)	100.000	0.9936958	(367.50)
	10/25/2004	COI	One Group Institutional Prime	1.1000000	5,000.00	100.000	0.9928294	4,964.15
	11/01/2004	COI	One Group Institutional Prime	1.1333333	311.46	100.000	0.9926129	309.16
	11/01/2004	COI	One Group Institutional Prime	1.1333333	(271.26)	100.000	0.9926129	(269.26)
	11/02/2004	COI	One Group Institutional Prime	1.1388889	63,560.00	100.000	0.9925768	63,088.18
	12/01/2004	COI	One Group Institutional Prime	1.3000000	234.85	100.000	0.9915312	232.86
	12/01/2004	COI	One Group Institutional Prime	1.3000000	(206.04)	100.000	0.9915312	(204.30)
	01/03/2005	COI	One Group Institutional Prime	1.4777778	270.80	100.000	0.9903787	268.19
	01/03/2005	COI	One Group Institutional Prime	1.4777778	(242.32)	100.000	0.9903787	(239.99)
	01/07/2005	COI	One Group Institutional Prime	1.5000000	3,077.18	100.000	0.9902347	3,047.13
	01/31/2005	COI	One Group Institutional Prime	1.6333333	159,902.57	100.000	0.9893713	158,203.01
	02/01/2005	COI	One Group Institutional Prime	1.6333333	281.28	100.000	0.9893713	278.29
	02/01/2005	COI	One Group Institutional Prime	1.6333333	(159,902.57)	100.000	0.9893713	(158,203.01)
	02/01/2005	COI	One Group Institutional Prime	1.6333333	(253.20)	100.000	0.9893713	(250.51)
	02/03/2005	COI	One Group Institutional Prime	1.6444444	160,155.77	100.000	0.9892994	158,442.00
	03/01/2005	COI	One Group Institutional Prime	1.8000000	18.77	100.000	0.9882931	18.55
					3,447.75			*0.03*

Arbitrage Yield Limit	3.7107000
Internal Rate of Return	1.3127300
Calculation Standard	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2004 B

For funds: ADMIN

First Investment Date	04/07/2004
Anniversary Date	02/01/2005
Future-Value Date	01/31/2013
Arbitrage Yield Limit	3.7107000
Internal Rate of Return (IRR)	2.4286114
Total Interest Earned	$32,807.81
90% of rebate liability	-$20,561.84
Full rebate liability	-$22,846.49

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
5	04/07/2004	ADMIN	One Group Institutional Prime	17.6333333	(650,000.00)	100.000	1.3828714	(898,866.44)
	05/03/2004	ADMIN	One Group Institutional Prime	17.4888889	415.77	100.000	1.3792042	573.43
	05/03/2004	ADMIN	One Group Institutional Prime	17.4888889	(306.57)	100.000	1.3792042	(422.82)
	06/01/2004	ADMIN	One Group Institutional Prime	17.3333333	542.82	100.000	1.3752658	746.52
	06/01/2004	ADMIN	One Group Institutional Prime	17.3333333	(429.02)	100.000	1.3752658	(590.02)
	07/01/2004	ADMIN	One Group Institutional Prime	17.1666667	544.44	100.000	1.3710586	746.46
	07/01/2004	ADMIN	One Group Institutional Prime	17.1666667	(430.56)	100.000	1.3710586	(590.32)
	07/13/2004	ADMIN	One Group Institutional Prime	17.1000000	41,775.61	100.000	1.3693793	57,206.66
	07/27/2004	ADMIN	One Group Institutional Prime	17.0222222	3,429.25	100.000	1.3674227	4,689.23
	07/28/2004	ADMIN	One Group Institutional Prime	17.0166667	6,500.00	100.000	1.3672831	8,887.34
	08/02/2004	ADMIN	One Group Institutional Prime	16.9944444	637.73	100.000	1.3667246	871.60
	08/02/2004	ADMIN	One Group Institutional Prime	16.9944444	(528.50)	100.000	1.3667246	(722.31)
	08/06/2004	ADMIN	One Group Institutional Prime	16.9722222	52,355.81	100.000	1.3661664	71,526.75
	08/10/2004	ADMIN	One Group Institutional Prime	16.9500000	927.00	100.000	1.3656084	1,265.92
	08/23/2004	ADMIN	One Group Institutional Prime	16.8777778	8,696.00	100.000	1.3637965	11,859.57
	09/01/2004	ADMIN	One Group Institutional Prime	16.8333333	625.49	100.000	1.3626827	852.34
	09/01/2004	ADMIN	One Group Institutional Prime	16.8333333	(528.74)	100.000	1.3626827	(720.50)
	09/07/2004	ADMIN	One Group Institutional Prime	16.8000000	51,047.62	100.000	1.3618479	69,519.09
	09/14/2004	ADMIN	One Group Institutional Prime	16.7611111	90,981.56	100.000	1.3608746	123,814.50
	09/21/2004	ADMIN	One Group Institutional Prime	16.7222222	182,778.63	100.000	1.3599021	248,561.04
	09/29/2004	ADMIN	One Group Institutional Prime	16.6777778	18,067.18	100.000	1.3587914	24,549.53
	10/01/2004	ADMIN	One Group Institutional Prime	16.6666667	461.63	100.000	1.3585139	627.13
	10/01/2004	ADMIN	One Group Institutional Prime	16.6666667	246.58	100.000	1.3585139	334.98
	10/12/2004	ADMIN	One Group Institutional Prime	16.6055556	56,316.97	100.000	1.3569886	76,421.48
	10/15/2004	ADMIN	One Group Institutional Prime	16.5888889	857.98	100.000	1.3565729	1,163.91
	10/25/2004	ADMIN	One Group Institutional Prime	16.5333333	70,185.67	100.000	1.3551881	95,114.78
	11/01/2004	ADMIN	One Group Institutional Prime	16.5000000	193.26	100.000	1.3543579	261.74
	11/01/2004	ADMIN	One Group Institutional Prime	16.5000000	(1,000,168.28)	100.000	1.3543579	(1,354,585.83)
	11/02/2004	ADMIN	One Group Institutional Prime	16.4944444	75,000.00	100.000	1.3542196	101,566.47
	11/05/2004	ADMIN	One Group Institutional Prime	16.4777778	36,626.21	100.000	1.3538047	49,584.74
	11/17/2004	ADMIN	One Group Institutional Prime	16.4111111	22,023.23	100.000	1.3521466	29,778.64
	12/01/2004	ADMIN	One Group Institutional Prime	16.3333333	1,360.12	100.000	1.3502146	1,836.45
	12/01/2004	ADMIN	One Group Institutional Prime	16.3333333	29,477.28	100.000	1.3502146	39,800.65
	12/06/2004	ADMIN	One Group Institutional Prime	16.3055556	42,374.58	100.000	1.3495253	57,185.57
	12/15/2004	ADMIN	One Group Institutional Prime	16.2555556	4,236.95	100.000	1.3482854	5,712.62
	12/22/2004	ADMIN	One Group Institutional Prime	16.2166667	310.55	100.000	1.3473219	418.41
	12/29/2004	ADMIN	One Group Institutional Prime	16.1777778	19,552.32	100.000	1.3463590	26,324.44
	01/03/2005	ADMIN	One Group Institutional Prime	16.1555556	1,438.98	100.000	1.3458091	1,936.59
	01/03/2005	ADMIN	One Group Institutional Prime	16.1555556	(1,287.56)	100.000	1.3458091	(1,732.81)
	01/07/2005	ADMIN	One Group Institutional Prime	16.1333333	10,254.30	100.000	1.3452594	13,794.69
	01/11/2005	ADMIN	One Group Institutional Prime	16.1111111	(49.50)	100.000	1.3447100	(66.56)
	01/12/2005	ADMIN	One Group Institutional Prime	16.1055556	60,369.31	100.000	1.3445726	81,170.92
	01/26/2005	ADMIN	One Group Institutional Prime	16.0277778	886.83	100.000	1.3426515	1,190.70
	01/31/2005	ADMIN	One Group Institutional Prime	16.0055556	13,565.00	100.000	1.3421031	18,205.63
	01/31/2005	ADMIN	One Group Institutional Prime	16.0055556	754,886.31	100.000	1.3421031	1,013,135.26
	02/01/2005	ADMIN	One Group Institutional Prime	16.0000000	1,387.79	100.000	1.3419660	1,862.37
	02/01/2005	ADMIN	One Group Institutional Prime	16.0000000	(754,886.31)	100.000	1.3419660	(1,013,031.80)
	02/01/2005	ADMIN	One Group Institutional Prime	16.0000000	(1,249.18)	100.000	1.3419660	(1,676.36)
	02/02/2005	ADMIN	One Group Institutional Prime	15.9944444	(80.00)	100.000	1.3418290	(107.35)
	02/03/2005	ADMIN	One Group Institutional Prime	15.9888889	(800,000.00)	100.000	1.3416920	(1,073,353.57)
	02/07/2005	ADMIN	One Group Institutional Prime	15.9666667	2,440.00	100.000	1.3411440	3,272.39

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
5	02/16/2005	ADMIN	One Group Institutional Prime	15.9166667	18,739.42	100.000	1.3399118	25,109.17
	02/22/2005	ADMIN	One Group Institutional Prime	15.8833333	1,535,036.07	100.000	1.3390910	2,055,552.93
	03/01/2005	ADMIN	One Group Institutional Prime	15.8333333	1,490.07	100.000	1.3378607	1,993.51
8	02/22/2005	ADMIN	JPM Prime MMKT Fund	15.8833333	(1,535,036.07)	100.000	1.3390910	(2,055,552.93)
	02/24/2005	ADMIN	JPM Prime MMKT Fund	15.8722222	66,351.82	100.000	1.3388175	88,832.98
	02/25/2005	ADMIN	JPM Prime MMKT Fund	15.8666667	125,869.50	100.000	1.3386807	168,499.08
	02/28/2005	ADMIN	JPM Prime MMKT Fund	15.8388889	13,945.55	100.000	1.3379973	18,659.11
	03/01/2005	ADMIN	JPM Prime MMKT Fund	15.8333333	1,032.58	100.000	1.3378607	1,381.45
	03/01/2005	ADMIN	JPM Prime MMKT Fund	15.8333333	(2,267.48)	100.000	1.3378607	(3,033.57)
	03/02/2005	ADMIN	JPM Prime MMKT Fund	15.8277778	526.74	100.000	1.3377240	704.63
	03/03/2005	ADMIN	JPM Prime MMKT Fund	15.8222222	(36.73)	100.000	1.3375874	(49.13)
	03/08/2005	ADMIN	JPM Prime MMKT Fund	15.7944444	37,974.17	100.000	1.3369046	50,767.84
	03/16/2005	ADMIN	JPM Prime MMKT Fund	15.7500000	74.20	100.000	1.3358127	99.12
	03/23/2005	ADMIN	JPM Prime MMKT Fund	15.7111111	2,374.48	100.000	1.3348580	3,169.59
	03/30/2005	ADMIN	JPM Prime MMKT Fund	15.6722222	207.05	100.000	1.3339041	276.18
	04/01/2005	ADMIN	JPM Prime MMKT Fund	15.6666667	2,793.07	100.000	1.3337679	3,725.31
	04/01/2005	ADMIN	JPM Prime MMKT Fund	15.6666667	(2,565.48)	100.000	1.3337679	(3,421.75)
	04/13/2005	ADMIN	JPM Prime MMKT Fund	15.6000000	63,868.04	100.000	1.3321342	85,080.80
	04/20/2005	ADMIN	JPM Prime MMKT Fund	15.5611111	5,145.54	100.000	1.3311822	6,849.65
	05/02/2005	ADMIN	JPM Prime MMKT Fund	15.4944444	2,795.60	100.000	1.3295518	3,716.89
	05/02/2005	ADMIN	JPM Prime MMKT Fund	15.4944444	(2,576.43)	100.000	1.3295518	(3,425.50)
	05/03/2005	ADMIN	JPM Prime MMKT Fund	15.4888889	1,025.00	100.000	1.3294160	1,362.65
	05/05/2005	ADMIN	JPM Prime MMKT Fund	15.4777778	4,994.43	100.000	1.3291445	6,638.32
	05/12/2005	ADMIN	JPM Prime MMKT Fund	15.4388889	57,175.39	100.000	1.3281946	75,940.04
	05/25/2005	ADMIN	JPM Prime MMKT Fund	15.3666667	14,845.49	100.000	1.3264323	19,691.54
	06/01/2005	ADMIN	JPM Prime MMKT Fund	15.3333333	2,898.37	100.000	1.3256197	3,842.14
	06/01/2005	ADMIN	JPM Prime MMKT Fund	15.3333333	(2,691.78)	100.000	1.3256197	(3,568.28)
	06/08/2005	ADMIN	JPM Prime MMKT Fund	15.2944444	2,231.06	100.000	1.3246724	2,955.42
	06/14/2005	ADMIN	JPM Prime MMKT Fund	15.2611111	121,145.35	100.000	1.3238609	160,379.59
	06/17/2005	ADMIN	JPM Prime MMKT Fund	15.2444444	37,018.04	100.000	1.3234553	48,991.72
	06/29/2005	ADMIN	JPM Prime MMKT Fund	15.1777778	154,602.52	100.000	1.3218343	204,358.92
	06/30/2005	ADMIN	JPM Prime MMKT Fund	15.1722222	(11,000.00)	100.000	1.3216994	(14,538.69)
	07/01/2005	ADMIN	JPM Prime MMKT Fund	15.1666667	2,605.61	100.000	1.3215644	3,443.48
	07/01/2005	ADMIN	JPM Prime MMKT Fund	15.1666667	(2,421.30)	100.000	1.3215644	(3,199.90)
	07/01/2005	ADMIN	JPM Prime MMKT Fund	15.1666667	11,000.00	100.000	1.3215644	14,537.21
	07/14/2005	ADMIN	JPM Prime MMKT Fund	15.0944444	52,953.73	100.000	1.3198109	69,888.91
	07/27/2005	ADMIN	JPM Prime MMKT Fund	15.0222222	8,594.74	100.000	1.3180598	11,328.38
	08/01/2005	ADMIN	JPM Prime MMKT Fund	15.0000000	2,182.63	100.000	1.3175214	2,875.66
	08/01/2005	ADMIN	JPM Prime MMKT Fund	15.0000000	(2,041.56)	100.000	1.3175214	(2,689.80)
	08/03/2005	ADMIN	JPM Prime MMKT Fund	14.9888889	15,804.12	100.000	1.3172523	20,818.01
	08/17/2005	ADMIN	JPM Prime MMKT Fund	14.9111111	40,669.61	100.000	1.3153702	53,495.59
	09/01/2005	ADMIN	JPM Prime MMKT Fund	14.8333333	2,131.44	100.000	1.3134908	2,799.63
	09/01/2005	ADMIN	JPM Prime MMKT Fund	14.8333333	(2,001.20)	100.000	1.3134908	(2,628.56)
	09/01/2005	ADMIN	JPM Prime MMKT Fund	14.8333333	13,681.74	100.000	1.3134908	17,970.84
	09/13/2005	ADMIN	JPM Prime MMKT Fund	14.7666667	422.04	100.000	1.3118820	553.67
	09/19/2005	ADMIN	JPM Prime MMKT Fund	14.7333333	9,756.20	100.000	1.3110784	12,791.14
	09/22/2005	ADMIN	JPM Prime MMKT Fund	14.7166667	446.94	100.000	1.3106767	585.79
	09/26/2005	ADMIN	JPM Prime MMKT Fund	14.6944444	45,056.49	100.000	1.3101414	59,030.37
	10/03/2005	ADMIN	JPM Prime MMKT Fund	14.6555556	2,027.59	100.000	1.3092051	2,654.53
	10/03/2005	ADMIN	JPM Prime MMKT Fund	14.6555556	(1,905.31)	100.000	1.3092051	(2,494.44)
	10/05/2005	ADMIN	JPM Prime MMKT Fund	14.6444444	30,029.40	100.000	1.3089377	39,306.61

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
8	10/11/2005	ADMIN	JPM Prime MMKT Fund	14.6111111	15,176.11	100.000	1.3081359	19,852.41
	10/20/2005	ADMIN	JPM Prime MMKT Fund	14.5611111	284.99	100.000	1.3069340	372.46
	10/25/2005	ADMIN	JPM Prime MMKT Fund	14.5333333	211,172.21	100.000	1.3062668	275,847.25
	10/28/2005	ADMIN	JPM Prime MMKT Fund	14.5166667	5,644.32	100.000	1.3058666	7,370.73
	11/01/2005	ADMIN	JPM Prime MMKT Fund	14.5000000	1,791.68	100.000	1.3054666	2,338.98
	11/01/2005	ADMIN	JPM Prime MMKT Fund	14.5000000	(1,691.63)	100.000	1.3054666	(2,208.37)
	11/08/2005	ADMIN	JPM Prime MMKT Fund	14.4611111	41,409.78	100.000	1.3045336	54,020.45
	11/16/2005	ADMIN	JPM Prime MMKT Fund	14.4166667	552.06	100.000	1.3034682	719.59
	11/22/2005	ADMIN	JPM Prime MMKT Fund	14.3833333	6,822.17	100.000	1.3026697	8,887.03
	12/01/2005	ADMIN	JPM Prime MMKT Fund	14.3333333	1,161.63	100.000	1.3014729	1,511.83
	12/01/2005	ADMIN	JPM Prime MMKT Fund	14.3333333	(1,098.26)	100.000	1.3014729	(1,429.36)
	12/06/2005	ADMIN	JPM Prime MMKT Fund	14.3055556	7,029.82	100.000	1.3008084	9,144.45
	12/13/2005	ADMIN	JPM Prime MMKT Fund	14.2666667	46,449.70	100.000	1.2998788	60,378.98
	12/22/2005	ADMIN	JPM Prime MMKT Fund	14.2166667	599.15	100.000	1.2986845	778.11
	12/28/2005	ADMIN	JPM Prime MMKT Fund	14.1833333	100.15	100.000	1.2978890	129.98
	01/03/2006	ADMIN	JPM Prime MMKT Fund	14.1555556	1,090.68	100.000	1.2972264	1,414.86
	01/03/2006	ADMIN	JPM Prime MMKT Fund	14.1555556	(1,035.75)	100.000	1.2972264	(1,343.60)
	01/10/2006	ADMIN	JPM Prime MMKT Fund	14.1166667	18,885.87	100.000	1.2962993	24,481.74
	01/19/2006	ADMIN	JPM Prime MMKT Fund	14.0666667	42,341.89	100.000	1.2951083	54,837.33
	01/23/2006	ADMIN	JPM Prime MMKT Fund	14.0444444	113,013.36	100.000	1.2945793	146,304.76
	01/30/2006	ADMIN	JPM Prime MMKT Fund	14.0055556	5,823.08	100.000	1.2936542	7,533.05
	01/31/2006	ADMIN	JPM Prime MMKT Fund	14.0055556	115,274.94	100.000	1.2936542	149,125.91
	02/01/2006	ADMIN	JPM Prime MMKT Fund	14.0000000	823.80	100.000	1.2935221	1,065.60
	02/01/2006	ADMIN	JPM Prime MMKT Fund	14.0000000	(115,274.94)	100.000	1.2935221	(149,110.68)
	02/01/2006	ADMIN	JPM Prime MMKT Fund	14.0000000	(783.39)	100.000	1.2935221	(1,013.33)
	02/07/2006	ADMIN	JPM Prime MMKT Fund	13.9666667	644.26	100.000	1.2927296	832.85
	02/08/2006	ADMIN	JPM Prime MMKT Fund	13.9611111	6,825.00	100.000	1.2925976	8,821.98
	02/13/2006	ADMIN	JPM Prime MMKT Fund	13.9333333	411.50	100.000	1.2919377	531.63
	02/14/2006	ADMIN	JPM Prime MMKT Fund	13.9277778	13,110.00	100.000	1.2918058	16,935.57
	02/22/2006	ADMIN	JPM Prime MMKT Fund	13.8833333	57,046.81	100.000	1.2907508	73,633.21
	02/27/2006	ADMIN	JPM Prime MMKT Fund	13.8555556	107.50	100.000	1.2900918	138.68
	03/01/2006	ADMIN	JPM Prime MMKT Fund	13.8333333	296.27	100.000	1.2895649	382.06
	03/01/2006	ADMIN	JPM Prime MMKT Fund	13.8333333	(280.71)	100.000	1.2895649	(361.99)
	03/06/2006	ADMIN	JPM Prime MMKT Fund	13.8055556	397.26	100.000	1.2889065	512.03
	03/07/2006	ADMIN	JPM Prime MMKT Fund	13.8000000	11,842.00	100.000	1.2887749	15,261.67
	03/10/2006	ADMIN	JPM Prime MMKT Fund	13.7833333	(500.00)	100.000	1.2883801	(644.19)
	03/22/2006	ADMIN	JPM Prime MMKT Fund	13.7166667	26,454.71	100.000	1.2868021	34,041.98
	04/03/2006	ADMIN	JPM Prime MMKT Fund	13.6555556	75.55	100.000	1.2853572	97.11
	04/03/2006	ADMIN	JPM Prime MMKT Fund	13.6555556	(72.03)	100.000	1.2853572	(92.58)
	05/01/2006	ADMIN	JPM Prime MMKT Fund	13.5000000	0.28	100.000	1.2816868	0.36
	06/01/2006	ADMIN	JPM Prime MMKT Fund	13.3333333	0.31	100.000	1.2777658	0.40
	07/03/2006	ADMIN	JPM Prime MMKT Fund	13.1555556	0.30	100.000	1.2735967	0.38
	08/01/2006	ADMIN	JPM Prime MMKT Fund	13.0000000	0.31	100.000	1.2699599	0.39
	08/01/2006	ADMIN	JPM Prime MMKT Fund	13.0000000	(1.16)	100.000	1.2699599	(1.47)
	09/01/2006	ADMIN	JPM Prime MMKT Fund	12.8333333	0.31	100.000	1.2660748	0.39
	10/02/2006	ADMIN	JPM Prime MMKT Fund	12.6611111	0.30	100.000	1.2620726	0.38
	11/01/2006	ADMIN	JPM Prime MMKT Fund	12.5000000	0.31	100.000	1.2583402	0.39
	12/01/2006	ADMIN	JPM Prime MMKT Fund	12.3333333	0.30	100.000	1.2544906	0.38
	12/01/2006	ADMIN	JPM Prime MMKT Fund	12.3333333	(1.18)	100.000	1.2544906	(1.48)
	01/02/2007	ADMIN	JPM Prime MMKT Fund	12.1611111	(0.10)	100.000	1.2505252	(0.13)
	01/03/2007	ADMIN	JPM Prime MMKT Fund	12.1555556	(0.21)	100.000	1.2503974	(0.26)

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
8	01/03/2007	ADMIN	JPM Prime MMKT Fund	12.1555556	0.21	100.000	1.2503974	0.26
	01/31/2007	ADMIN	JPM Prime MMKT Fund	12.0055556	74.68	100.000	1.2469542	93.12
	02/01/2007	ADMIN	JPM Prime MMKT Fund	12.0000000	(74.68)	100.000	1.2468268	(93.11)
	02/02/2007	ADMIN	JPM Prime MMKT Fund	11.9944444	0.31	100.000	1.2466995	0.39
	02/02/2007	ADMIN	JPM Prime MMKT Fund	11.9944444	(0.31)	100.000	1.2466995	(0.39)
	02/28/2007	ADMIN	JPM Prime MMKT Fund	11.8388889	74.99	100.000	1.2431395	93.22
	03/02/2007	ADMIN	JPM Prime MMKT Fund	11.8277778	0.27	100.000	1.2428856	0.34
					32,807.81			(22,846.49)

Arbitrage Yield Limit Limit	3.7107000
Internal Rate of Return.....	2.4286114
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
5	04/07/2004	ADMIN	One Group Institutional Prime	0.0000000	(650,000.00)	100.000	1.0000000	(650,000.00)
	05/03/2004	ADMIN	One Group Institutional Prime	0.1444444	415.77	100.000	0.9982581	415.05
	05/03/2004	ADMIN	One Group Institutional Prime	0.1444444	(306.57)	100.000	0.9982581	(306.04)
	06/01/2004	ADMIN	One Group Institutional Prime	0.3000000	542.82	100.000	0.9963856	540.86
	06/01/2004	ADMIN	One Group Institutional Prime	0.3000000	(429.02)	100.000	0.9963856	(427.47)
	07/01/2004	ADMIN	One Group Institutional Prime	0.4666667	544.44	100.000	0.9943832	541.38
	07/01/2004	ADMIN	One Group Institutional Prime	0.4666667	(430.56)	100.000	0.9943832	(428.14)
	07/13/2004	ADMIN	One Group Institutional Prime	0.5333333	41,775.61	100.000	0.9935834	41,507.55
	07/27/2004	ADMIN	One Group Institutional Prime	0.6111111	3,429.25	100.000	0.9926511	3,404.05
	07/28/2004	ADMIN	One Group Institutional Prime	0.6166667	6,500.00	100.000	0.9925845	6,451.80
	08/02/2004	ADMIN	One Group Institutional Prime	0.6388889	637.73	100.000	0.9923183	632.83
	08/02/2004	ADMIN	One Group Institutional Prime	0.6388889	(528.50)	100.000	0.9923183	(524.44)
	08/06/2004	ADMIN	One Group Institutional Prime	0.6611111	52,355.81	100.000	0.9920522	51,939.70
	08/10/2004	ADMIN	One Group Institutional Prime	0.6833333	927.00	100.000	0.9917861	919.39
	08/23/2004	ADMIN	One Group Institutional Prime	0.7555556	8,696.00	100.000	0.9909220	8,617.06
	09/01/2004	ADMIN	One Group Institutional Prime	0.8000000	625.49	100.000	0.9903905	619.48
	09/01/2004	ADMIN	One Group Institutional Prime	0.8000000	(528.74)	100.000	0.9903905	(523.66)
	09/07/2004	ADMIN	One Group Institutional Prime	0.8333333	51,047.62	100.000	0.9899921	50,536.74
	09/14/2004	ADMIN	One Group Institutional Prime	0.8722222	90,981.56	100.000	0.9895276	90,028.76
	09/21/2004	ADMIN	One Group Institutional Prime	0.9111111	182,778.63	100.000	0.9890632	180,779.62
	09/29/2004	ADMIN	One Group Institutional Prime	0.9555556	18,067.18	100.000	0.9885328	17,860.00
	10/01/2004	ADMIN	One Group Institutional Prime	0.9666667	461.63	100.000	0.9884002	456.28
	10/01/2004	ADMIN	One Group Institutional Prime	0.9666667	246.58	100.000	0.9884002	243.72
	10/12/2004	ADMIN	One Group Institutional Prime	1.0277778	56,316.97	100.000	0.9876714	55,622.66
	10/15/2004	ADMIN	One Group Institutional Prime	1.0444444	857.98	100.000	0.9874728	847.23
	10/25/2004	ADMIN	One Group Institutional Prime	1.1000000	70,185.67	100.000	0.9868108	69,259.98
	11/01/2004	ADMIN	One Group Institutional Prime	1.1333333	193.26	100.000	0.9864139	190.63
	11/01/2004	ADMIN	One Group Institutional Prime	1.1333333	(1,000,168.28)	100.000	0.9864139	(986,579.88)
	11/02/2004	ADMIN	One Group Institutional Prime	1.1388889	75,000.00	100.000	0.9863477	73,976.08
	11/05/2004	ADMIN	One Group Institutional Prime	1.1555556	36,626.21	100.000	0.9861494	36,118.91
	11/17/2004	ADMIN	One Group Institutional Prime	1.2222222	22,023.23	100.000	0.9853562	21,700.73
	12/01/2004	ADMIN	One Group Institutional Prime	1.3000000	1,360.12	100.000	0.9844316	1,338.95
	12/01/2004	ADMIN	One Group Institutional Prime	1.3000000	29,477.28	100.000	0.9844316	29,018.36
	12/06/2004	ADMIN	One Group Institutional Prime	1.3277778	42,374.58	100.000	0.9841016	41,700.89
	12/15/2004	ADMIN	One Group Institutional Prime	1.3777778	4,236.95	100.000	0.9835078	4,167.07
	12/22/2004	ADMIN	One Group Institutional Prime	1.4166667	310.55	100.000	0.9830463	305.29
	12/29/2004	ADMIN	One Group Institutional Prime	1.4555556	19,552.32	100.000	0.9825850	19,211.82
	01/03/2005	ADMIN	One Group Institutional Prime	1.4777778	1,438.98	100.000	0.9823215	1,413.54
	01/03/2005	ADMIN	One Group Institutional Prime	1.4777778	(1,287.56)	100.000	0.9823215	(1,264.80)
	01/07/2005	ADMIN	One Group Institutional Prime	1.5000000	10,254.30	100.000	0.9820580	10,070.32
	01/11/2005	ADMIN	One Group Institutional Prime	1.5222222	(49.50)	100.000	0.9817947	(48.60)
	01/12/2005	ADMIN	One Group Institutional Prime	1.5277778	60,369.31	100.000	0.9817288	59,266.29
	01/26/2005	ADMIN	One Group Institutional Prime	1.6055556	886.83	100.000	0.9808076	869.81
	01/31/2005	ADMIN	One Group Institutional Prime	1.6333333	13,565.00	100.000	0.9804788	13,300.20
	01/31/2005	ADMIN	One Group Institutional Prime	1.6333333	754,886.31	100.000	0.9804788	740,150.06
	02/01/2005	ADMIN	One Group Institutional Prime	1.6333333	1,387.79	100.000	0.9804788	1,360.70
	02/01/2005	ADMIN	One Group Institutional Prime	1.6333333	(754,886.31)	100.000	0.9804788	(740,150.06)
	02/01/2005	ADMIN	One Group Institutional Prime	1.6333333	(1,249.18)	100.000	0.9804788	(1,224.79)
	02/02/2005	ADMIN	One Group Institutional Prime	1.6388889	(80.00)	100.000	0.9804131	(78.43)
	02/03/2005	ADMIN	One Group Institutional Prime	1.6444444	(800,000.00)	100.000	0.9803474	(784,277.89)
	02/07/2005	ADMIN	One Group Institutional Prime	1.6666667	2,440.00	100.000	0.9800845	2,391.41

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
5	02/16/2005	ADMIN	One Group Institutional Prime	1.7166667	18,739.42	100.000	0.9794932	18,355.13
	02/22/2005	ADMIN	One Group Institutional Prime	1.7500000	1,535,036.07	100.000	0.9790992	1,502,952.51
	03/01/2005	ADMIN	One Group Institutional Prime	1.8000000	1,490.07	100.000	0.9785084	1,458.05
8	02/22/2005	ADMIN	JPM Prime MMKT Fund	1.7500000	(1,535,036.07)	100.000	0.9790992	(1,502,952.51)
	02/24/2005	ADMIN	JPM Prime MMKT Fund	1.7611111	66,351.82	100.000	0.9789679	64,956.30
	02/25/2005	ADMIN	JPM Prime MMKT Fund	1.7666667	125,869.50	100.000	0.9789022	123,213.93
	02/28/2005	ADMIN	JPM Prime MMKT Fund	1.7833333	13,945.55	100.000	0.9787053	13,648.58
	03/01/2005	ADMIN	JPM Prime MMKT Fund	1.8000000	1,032.58	100.000	0.9785084	1,010.39
	03/01/2005	ADMIN	JPM Prime MMKT Fund	1.8000000	(2,267.48)	100.000	0.9785084	(2,218.75)
	03/02/2005	ADMIN	JPM Prime MMKT Fund	1.8055556	526.74	100.000	0.9784428	515.38
	03/03/2005	ADMIN	JPM Prime MMKT Fund	1.8111111	(36.73)	100.000	0.9783772	(35.94)
	03/08/2005	ADMIN	JPM Prime MMKT Fund	1.8388889	37,974.17	100.000	0.9780493	37,140.61
	03/16/2005	ADMIN	JPM Prime MMKT Fund	1.8833333	74.20	100.000	0.9775247	72.53
	03/23/2005	ADMIN	JPM Prime MMKT Fund	1.9222222	2,374.48	100.000	0.9770660	2,320.02
	03/30/2005	ADMIN	JPM Prime MMKT Fund	1.9611111	207.05	100.000	0.9766075	202.21
	04/01/2005	ADMIN	JPM Prime MMKT Fund	1.9666667	2,793.07	100.000	0.9765420	2,727.55
	04/01/2005	ADMIN	JPM Prime MMKT Fund	1.9666667	(2,565.48)	100.000	0.9765420	(2,505.30)
	04/13/2005	ADMIN	JPM Prime MMKT Fund	2.0333333	63,868.04	100.000	0.9757565	62,319.66
	04/20/2005	ADMIN	JPM Prime MMKT Fund	2.0722222	5,145.54	100.000	0.9752986	5,018.44
	05/02/2005	ADMIN	JPM Prime MMKT Fund	2.1388889	2,795.60	100.000	0.9745142	2,724.35
	05/02/2005	ADMIN	JPM Prime MMKT Fund	2.1388889	(2,576.43)	100.000	0.9745142	(2,510.77)
	05/03/2005	ADMIN	JPM Prime MMKT Fund	2.1444444	1,025.00	100.000	0.9744488	998.81
	05/05/2005	ADMIN	JPM Prime MMKT Fund	2.1555556	4,994.43	100.000	0.9743181	4,866.16
	05/12/2005	ADMIN	JPM Prime MMKT Fund	2.1944444	57,175.39	100.000	0.9738609	55,680.88
	05/25/2005	ADMIN	JPM Prime MMKT Fund	2.2666667	14,845.49	100.000	0.9730124	14,444.85
	06/01/2005	ADMIN	JPM Prime MMKT Fund	2.3000000	2,898.37	100.000	0.9726210	2,819.02
	06/01/2005	ADMIN	JPM Prime MMKT Fund	2.3000000	(2,691.78)	100.000	0.9726210	(2,618.08)
	06/08/2005	ADMIN	JPM Prime MMKT Fund	2.3388889	2,231.06	100.000	0.9721645	2,168.96
	06/14/2005	ADMIN	JPM Prime MMKT Fund	2.3722222	121,145.35	100.000	0.9717735	117,725.84
	06/17/2005	ADMIN	JPM Prime MMKT Fund	2.3888889	37,018.04	100.000	0.9715780	35,965.91
	06/29/2005	ADMIN	JPM Prime MMKT Fund	2.4555556	154,602.52	100.000	0.9707965	150,087.59
	06/30/2005	ADMIN	JPM Prime MMKT Fund	2.4611111	(11,000.00)	100.000	0.9707315	(10,678.05)
	07/01/2005	ADMIN	JPM Prime MMKT Fund	2.4666667	2,605.61	100.000	0.9706664	2,529.18
	07/01/2005	ADMIN	JPM Prime MMKT Fund	2.4666667	(2,421.30)	100.000	0.9706664	(2,350.27)
	07/01/2005	ADMIN	JPM Prime MMKT Fund	2.4666667	11,000.00	100.000	0.9706664	10,677.33
	07/14/2005	ADMIN	JPM Prime MMKT Fund	2.5388889	52,953.73	100.000	0.9698206	51,355.62
	07/27/2005	ADMIN	JPM Prime MMKT Fund	2.6111111	8,594.74	100.000	0.9689755	8,328.09
	08/01/2005	ADMIN	JPM Prime MMKT Fund	2.6333333	2,182.63	100.000	0.9687157	2,114.35
	08/01/2005	ADMIN	JPM Prime MMKT Fund	2.6333333	(2,041.56)	100.000	0.9687157	(1,977.69)
	08/03/2005	ADMIN	JPM Prime MMKT Fund	2.6444444	15,804.12	100.000	0.9685858	15,307.65
	08/17/2005	ADMIN	JPM Prime MMKT Fund	2.7222222	40,669.61	100.000	0.9676769	39,355.04
	09/01/2005	ADMIN	JPM Prime MMKT Fund	2.8000000	2,131.44	100.000	0.9667689	2,060.61
	09/01/2005	ADMIN	JPM Prime MMKT Fund	2.8000000	(2,001.20)	100.000	0.9667689	(1,934.70)
	09/01/2005	ADMIN	JPM Prime MMKT Fund	2.8000000	13,681.74	100.000	0.9667689	13,227.08
	09/13/2005	ADMIN	JPM Prime MMKT Fund	2.8666667	422.04	100.000	0.9659913	407.69
	09/19/2005	ADMIN	JPM Prime MMKT Fund	2.9000000	9,756.20	100.000	0.9656027	9,420.61
	09/22/2005	ADMIN	JPM Prime MMKT Fund	2.9166667	446.94	100.000	0.9654085	431.48
	09/26/2005	ADMIN	JPM Prime MMKT Fund	2.9388889	45,056.49	100.000	0.9651496	43,486.25
	10/03/2005	ADMIN	JPM Prime MMKT Fund	2.9777778	2,027.59	100.000	0.9646967	1,956.01
	10/03/2005	ADMIN	JPM Prime MMKT Fund	2.9777778	(1,905.31)	100.000	0.9646967	(1,838.05)

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
8	10/05/2005	ADMIN	JPM Prime MMKT Fund	2.9888889	30,029.40	100.000	0.9645673	28,965.38
	10/11/2005	ADMIN	JPM Prime MMKT Fund	3.0222222	15,176.11	100.000	0.9641793	14,632.49
	10/20/2005	ADMIN	JPM Prime MMKT Fund	3.0722222	284.99	100.000	0.9635976	274.62
	10/25/2005	ADMIN	JPM Prime MMKT Fund	3.1000000	211,172.21	100.000	0.9632746	203,416.83
	10/28/2005	ADMIN	JPM Prime MMKT Fund	3.1166667	5,644.32	100.000	0.9630808	5,435.94
	11/01/2005	ADMIN	JPM Prime MMKT Fund	3.1333333	1,791.68	100.000	0.9628871	1,725.19
	11/01/2005	ADMIN	JPM Prime MMKT Fund	3.1333333	(1,691.63)	100.000	0.9628871	(1,628.85)
	11/08/2005	ADMIN	JPM Prime MMKT Fund	3.1722222	41,409.78	100.000	0.9624353	39,854.23
	11/16/2005	ADMIN	JPM Prime MMKT Fund	3.2166667	552.06	100.000	0.9619191	531.04
	11/22/2005	ADMIN	JPM Prime MMKT Fund	3.2500000	6,822.17	100.000	0.9615322	6,559.74
	12/01/2005	ADMIN	JPM Prime MMKT Fund	3.3000000	1,161.63	100.000	0.9609521	1,116.27
	12/01/2005	ADMIN	JPM Prime MMKT Fund	3.3000000	(1,098.26)	100.000	0.9609521	(1,055.38)
	12/06/2005	ADMIN	JPM Prime MMKT Fund	3.3277778	7,029.82	100.000	0.9606299	6,753.06
	12/13/2005	ADMIN	JPM Prime MMKT Fund	3.3666667	46,449.70	100.000	0.9601791	44,600.03
	12/22/2005	ADMIN	JPM Prime MMKT Fund	3.4166667	599.15	100.000	0.9595999	574.94
	12/28/2005	ADMIN	JPM Prime MMKT Fund	3.4500000	100.15	100.000	0.9592139	96.07
	01/03/2006	ADMIN	JPM Prime MMKT Fund	3.4777778	1,090.68	100.000	0.9588923	1,045.84
	01/03/2006	ADMIN	JPM Prime MMKT Fund	3.4777778	(1,035.75)	100.000	0.9588923	(993.17)
	01/10/2006	ADMIN	JPM Prime MMKT Fund	3.5166667	18,885.87	100.000	0.9584423	18,101.02
	01/19/2006	ADMIN	JPM Prime MMKT Fund	3.5666667	42,341.89	100.000	0.9578641	40,557.78
	01/23/2006	ADMIN	JPM Prime MMKT Fund	3.5888889	113,013.36	100.000	0.9576072	108,222.41
	01/30/2006	ADMIN	JPM Prime MMKT Fund	3.6277778	5,823.08	100.000	0.9571578	5,573.61
	01/31/2006	ADMIN	JPM Prime MMKT Fund	3.6333333	115,274.94	100.000	0.9570936	110,328.91
	02/01/2006	ADMIN	JPM Prime MMKT Fund	3.6333333	823.80	100.000	0.9570936	788.45
	02/01/2006	ADMIN	JPM Prime MMKT Fund	3.6333333	(115,274.94)	100.000	0.9570936	(110,328.91)
	02/01/2006	ADMIN	JPM Prime MMKT Fund	3.6333333	(783.39)	100.000	0.9570936	(749.78)
	02/07/2006	ADMIN	JPM Prime MMKT Fund	3.6666667	644.26	100.000	0.9567086	616.37
	02/08/2006	ADMIN	JPM Prime MMKT Fund	3.6722222	6,825.00	100.000	0.9566445	6,529.10
	02/13/2006	ADMIN	JPM Prime MMKT Fund	3.7000000	411.50	100.000	0.9563238	393.53
	02/14/2006	ADMIN	JPM Prime MMKT Fund	3.7055556	13,110.00	100.000	0.9562597	12,536.56
	02/22/2006	ADMIN	JPM Prime MMKT Fund	3.7500000	57,046.81	100.000	0.9557468	54,522.31
	02/27/2006	ADMIN	JPM Prime MMKT Fund	3.7777778	107.50	100.000	0.9554265	102.71
	03/01/2006	ADMIN	JPM Prime MMKT Fund	3.8000000	296.27	100.000	0.9551702	282.99
	03/01/2006	ADMIN	JPM Prime MMKT Fund	3.8000000	(280.71)	100.000	0.9551702	(268.13)
	03/06/2006	ADMIN	JPM Prime MMKT Fund	3.8277778	397.26	100.000	0.9548500	379.32
	03/07/2006	ADMIN	JPM Prime MMKT Fund	3.8333333	11,842.00	100.000	0.9547860	11,306.58
	03/10/2006	ADMIN	JPM Prime MMKT Fund	3.8500000	(500.00)	100.000	0.9545940	(477.30)
	03/22/2006	ADMIN	JPM Prime MMKT Fund	3.9166667	26,454.71	100.000	0.9538261	25,233.19
	04/03/2006	ADMIN	JPM Prime MMKT Fund	3.9777778	75.55	100.000	0.9531229	72.01
	04/03/2006	ADMIN	JPM Prime MMKT Fund	3.9777778	(72.03)	100.000	0.9531229	(68.65)
	05/01/2006	ADMIN	JPM Prime MMKT Fund	4.1333333	0.28	100.000	0.9513350	0.27
	06/01/2006	ADMIN	JPM Prime MMKT Fund	4.3000000	0.31	100.000	0.9494232	0.29
	07/03/2006	ADMIN	JPM Prime MMKT Fund	4.4777778	0.30	100.000	0.9473881	0.28
	08/01/2006	ADMIN	JPM Prime MMKT Fund	4.6333333	0.31	100.000	0.9456110	0.29
	08/01/2006	ADMIN	JPM Prime MMKT Fund	4.6333333	(1.16)	100.000	0.9456110	(1.10)
	09/01/2006	ADMIN	JPM Prime MMKT Fund	4.8000000	0.31	100.000	0.9437107	0.29
	10/02/2006	ADMIN	JPM Prime MMKT Fund	4.9722222	0.30	100.000	0.9417510	0.28
	11/01/2006	ADMIN	JPM Prime MMKT Fund	5.1333333	0.31	100.000	0.9399215	0.29
	12/01/2006	ADMIN	JPM Prime MMKT Fund	5.3000000	0.30	100.000	0.9380326	0.28
	12/01/2006	ADMIN	JPM Prime MMKT Fund	5.3000000	(1.18)	100.000	0.9380326	(1.11)
	01/02/2007	ADMIN	JPM Prime MMKT Fund	5.4722222	(0.10)	100.000	0.9360847	(0.09)

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
8	01/03/2007	ADMIN	JPM Prime MMKT Fund	5.4777778	(0.21)	100.000	0.9360220	(0.20)
	01/03/2007	ADMIN	JPM Prime MMKT Fund	5.4777778	0.21	100.000	0.9360220	0.20
	01/31/2007	ADMIN	JPM Prime MMKT Fund	5.6333333	74.68	100.000	0.9342662	69.77
	02/01/2007	ADMIN	JPM Prime MMKT Fund	5.6333333	(74.68)	100.000	0.9342662	(69.77)
	02/02/2007	ADMIN	JPM Prime MMKT Fund	5.6388889	0.31	100.000	0.9342035	0.29
	02/02/2007	ADMIN	JPM Prime MMKT Fund	5.6388889	(0.31)	100.000	0.9342035	(0.29)
	02/28/2007	ADMIN	JPM Prime MMKT Fund	5.7833333	74.99	100.000	0.9325762	69.93
	03/02/2007	ADMIN	JPM Prime MMKT Fund	5.8055556	0.27	100.000	0.9323261	0.25
					32,807.81			*0.02*

Arbitrage Yield Limit.....	3.7107000
Internal Rate of Return.....	2.4286114
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2004 B

For funds: UNRS DR

First Investment Date	08/01/2005
Anniversary Date	02/01/2005
Future Value Date	01/31/2013
Arbitrage Yield Limit	3.7107000
Internal Rate of Return (IRR)	3.6751199
Total Interest Earned	$609.39
90% of rebate liability	-$6.86
Full rebate liability	-$7.62

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
9	08/01/2005	UNRS DR	JPM Prime MMKT Fund	15.0000000	(47,715.62)	100.000	1.3175214	(62,866.35)
	09/01/2005	UNRS DR	JPM Prime MMKT Fund	14.8333333	136.70	100.000	1.3134908	179.55
	09/01/2005	UNRS DR	JPM Prime MMKT Fund	14.8333333	(128.35)	100.000	1.3134908	(168.59)
	09/02/2005	UNRS DR	JPM Prime MMKT Fund	14.8277778	128.35	100.000	1.3133567	168.57
	10/03/2005	UNRS DR	JPM Prime MMKT Fund	14.6555556	138.55	100.000	1.3092051	181.39
	10/03/2005	UNRS DR	JPM Prime MMKT Fund	14.6555556	(130.20)	100.000	1.3092051	(170.46)
	10/04/2005	UNRS DR	JPM Prime MMKT Fund	14.6500000	130.20	100.000	1.3090714	170.44
	11/01/2005	UNRS DR	JPM Prime MMKT Fund	14.5000000	149.84	100.000	1.3054666	195.61
	11/01/2005	UNRS DR	JPM Prime MMKT Fund	14.5000000	(141.49)	100.000	1.3054666	(184.71)
	11/02/2005	UNRS DR	JPM Prime MMKT Fund	14.4944444	141.49	100.000	1.3053333	184.69
	12/01/2005	UNRS DR	JPM Prime MMKT Fund	14.3333333	153.15	100.000	1.3014729	199.32
	12/01/2005	UNRS DR	JPM Prime MMKT Fund	14.3333333	(144.80)	100.000	1.3014729	(188.45)
	12/02/2005	UNRS DR	JPM Prime MMKT Fund	14.3277778	144.80	100.000	1.3013400	188.43
	12/07/2005	UNRS DR	JPM Prime MMKT Fund	14.3000000	47,715.62	100.000	1.3006756	62,062.54
	01/03/2006	UNRS DR	JPM Prime MMKT Fund	14.1555556	31.14	100.000	1.2972264	40.40
	01/03/2006	UNRS DR	JPM Prime MMKT Fund	14.1555556	(29.52)	100.000	1.2972264	(38.29)
	01/09/2006	UNRS DR	JPM Prime MMKT Fund	14.1222222	29.52	100.000	1.2964317	38.27
	02/01/2006	UNRS DR	JPM Prime MMKT Fund	14.0000000	0.01	100.000	1.2935221	0.01
					609.39			(7.62)

Arbitrage Yield Limit Limit	3.7107000
Internal Rate of Return.....	3.6751199
Calculation Standard.....	MSRB 30/360 SEMI 4/3

I.R.R. Report Via Nonpurpose Investments

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
9	08/01/2005	UNRS DR	JPM Prime MMKT Fund	0.0000000	(47,715.62)	100.000	1.0000000	(47,715.62)
	09/01/2005	UNRS DR	JPM Prime MMKT Fund	0.1666667	136.70	100.000	0.9969698	136.29
	09/01/2005	UNRS DR	JPM Prime MMKT Fund	0.1666667	(128.35)	100.000	0.9969698	(127.96)
	09/02/2005	UNRS DR	JPM Prime MMKT Fund	0.1722222	128.35	100.000	0.9968690	127.95
	10/03/2005	UNRS DR	JPM Prime MMKT Fund	0.3444444	138.55	100.000	0.9937477	137.68
	10/03/2005	UNRS DR	JPM Prime MMKT Fund	0.3444444	(130.20)	100.000	0.9937477	(129.39)
	10/04/2005	UNRS DR	JPM Prime MMKT Fund	0.3500000	130.20	100.000	0.9936472	129.37
	11/01/2005	UNRS DR	JPM Prime MMKT Fund	0.5000000	149.84	100.000	0.9909369	148.48
	11/01/2005	UNRS DR	JPM Prime MMKT Fund	0.5000000	(141.49)	100.000	0.9909369	(140.21)
	11/02/2005	UNRS DR	JPM Prime MMKT Fund	0.5055556	141.49	100.000	0.9908367	140.19
	12/01/2005	UNRS DR	JPM Prime MMKT Fund	0.6666667	153.15	100.000	0.9879342	151.30
	12/01/2005	UNRS DR	JPM Prime MMKT Fund	0.6666667	(144.80)	100.000	0.9879342	(143.05)
	12/02/2005	UNRS DR	JPM Prime MMKT Fund	0.6722222	144.80	100.000	0.9878342	143.04
	12/07/2005	UNRS DR	JPM Prime MMKT Fund	0.7000000	47,715.62	100.000	0.9873347	47,111.29
	01/03/2006	UNRS DR	JPM Prime MMKT Fund	0.8444444	31.14	100.000	0.9847413	30.66
	01/03/2006	UNRS DR	JPM Prime MMKT Fund	0.8444444	(29.52)	100.000	0.9847413	(29.07)
	01/09/2006	UNRS DR	JPM Prime MMKT Fund	0.8777778	29.52	100.000	0.9841438	29.05
	02/01/2006	UNRS DR	JPM Prime MMKT Fund	1.0000000	0.01	100.000	0.9819560	0.01
					609.39			*0.02*

Arbitrage Yield Limit	3.7107000
Internal Rate of Return	3.6751199
Calculation Standard	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2004 B

For funds: ST MT DR

First Investment Date	04/07/2004
Anniversary Date	02/01/2005
Future Value Date	01/31/2013
Arbitrage Yield Limit	3.7107000
Internal Rate of Return (IRR)	2.8728733
Total Interest Earned	$168,534.85
90% of rebate liability	-$57,944.98
Full rebate liability	-$64,383.31

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
10	04/07/2004	ST MT DR	One Group Institutional Prime	17.6333333	(1,949,860.00)	100.000	1.3828714	(2,696,405.71)
	05/03/2004	ST MT DR	One Group Institutional Prime	17.4888889	(974.18)	100.000	1.3792042	(1,343.59)
	05/03/2004	ST MT DR	One Group Institutional Prime	17.4888889	1,247.16	100.000	1.3792042	1,720.09
	06/01/2004	ST MT DR	One Group Institutional Prime	17.3333333	1,628.41	100.000	1.3752658	2,239.50
	06/01/2004	ST MT DR	One Group Institutional Prime	17.3333333	(1,287.02)	100.000	1.3752658	(1,769.99)
	07/01/2004	ST MT DR	One Group Institutional Prime	17.1666667	1,633.29	100.000	1.3710586	2,239.34
	07/01/2004	ST MT DR	One Group Institutional Prime	17.1666667	(1,291.67)	100.000	1.3710586	(1,770.96)
	07/09/2004	ST MT DR	One Group Institutional Prime	17.1222222	3,552.87	100.000	1.3699388	4,867.21
	08/02/2004	ST MT DR	One Group Institutional Prime	16.9944444	1,994.07	100.000	1.3667246	2,725.34
	08/02/2004	ST MT DR	One Group Institutional Prime	16.9944444	(1,652.68)	100.000	1.3667246	(2,258.76)
	08/04/2004	ST MT DR	One Group Institutional Prime	16.9833333	1,652.68	100.000	1.3664455	2,258.30
	09/01/2004	ST MT DR	One Group Institutional Prime	16.8333333	2,208.53	100.000	1.3626827	3,009.53
	09/01/2004	ST MT DR	One Group Institutional Prime	16.8333333	(1,867.29)	100.000	1.3626827	(2,544.52)
	09/03/2004	ST MT DR	One Group Institutional Prime	16.8222222	1,867.29	100.000	1.3624044	2,544.00
	10/01/2004	ST MT DR	One Group Institutional Prime	16.6666667	2,376.47	100.000	1.3585139	3,228.47
	10/01/2004	ST MT DR	One Group Institutional Prime	16.6666667	(2,035.22)	100.000	1.3585139	(2,764.87)
	10/06/2004	ST MT DR	One Group Institutional Prime	16.6388889	2,035.22	100.000	1.3578204	2,763.46
	11/01/2004	ST MT DR	One Group Institutional Prime	16.5000000	2,644.33	100.000	1.3543579	3,581.37
	12/01/2004	ST MT DR	One Group Institutional Prime	16.3333333	2,783.14	100.000	1.3502146	3,757.84
	12/01/2004	ST MT DR	One Group Institutional Prime	16.3333333	(2,441.91)	100.000	1.3502146	(3,297.10)
	12/02/2004	ST MT DR	One Group Institutional Prime	16.3277778	2,441.91	100.000	1.3500767	3,296.77
	01/03/2005	ST MT DR	One Group Institutional Prime	16.1555556	(2,903.31)	100.000	1.3458091	(3,907.30)
	01/03/2005	ST MT DR	One Group Institutional Prime	16.1555556	3,244.55	100.000	1.3458091	4,366.54
	01/05/2005	ST MT DR	One Group Institutional Prime	16.1444444	2,903.31	100.000	1.3455342	3,906.50
	02/01/2005	ST MT DR	One Group Institutional Prime	16.0000000	3,418.24	100.000	1.3419660	4,587.16
	02/01/2005	ST MT DR	One Group Institutional Prime	16.0000000	(3,076.98)	100.000	1.3419660	(4,129.20)
	02/03/2005	ST MT DR	One Group Institutional Prime	15.9888889	(1,996,923.02)	100.000	1.3416920	(2,679,255.56)
	02/22/2005	ST MT DR	One Group Institutional Prime	15.8833333	3,949,860.00	100.000	1.3390910	5,289,221.83
	03/01/2005	ST MT DR	One Group Institutional Prime	15.8333333	3,795.77	100.000	1.3378607	5,078.21
11	02/22/2005	ST MT DR	JPM Prime MMKT Fund	15.8833333	(3,949,860.00)	100.000	1.3390910	(5,289,221.83)
	03/01/2005	ST MT DR	JPM Prime MMKT Fund	15.8333333	2,802.78	100.000	1.3378607	3,749.73
	03/01/2005	ST MT DR	JPM Prime MMKT Fund	15.8333333	(5,932.29)	100.000	1.3378607	(7,936.58)
	03/03/2005	ST MT DR	JPM Prime MMKT Fund	15.8222222	(59.68)	100.000	1.3375874	(79.83)
	03/04/2005	ST MT DR	JPM Prime MMKT Fund	15.8166667	5,932.29	100.000	1.3374508	7,934.15
	04/01/2005	ST MT DR	JPM Prime MMKT Fund	15.6666667	8,486.53	100.000	1.3337679	11,319.06
	04/01/2005	ST MT DR	JPM Prime MMKT Fund	15.6666667	(7,795.19)	100.000	1.3337679	(10,396.97)
	04/04/2005	ST MT DR	JPM Prime MMKT Fund	15.6500000	7,795.19	100.000	1.3333593	10,393.79
	05/02/2005	ST MT DR	JPM Prime MMKT Fund	15.4944444	8,821.31	100.000	1.3295518	11,728.39
	05/02/2005	ST MT DR	JPM Prime MMKT Fund	15.4944444	(8,129.94)	100.000	1.3295518	(10,809.18)
	05/05/2005	ST MT DR	JPM Prime MMKT Fund	15.4777778	8,129.94	100.000	1.3291445	10,805.86
	06/01/2005	ST MT DR	JPM Prime MMKT Fund	15.3333333	9,702.87	100.000	1.3256197	12,862.32
	06/01/2005	ST MT DR	JPM Prime MMKT Fund	15.3333333	(9,011.50)	100.000	1.3256197	(11,945.82)
	06/03/2005	ST MT DR	JPM Prime MMKT Fund	15.3222222	9,011.50	100.000	1.3253490	11,943.38
	07/01/2005	ST MT DR	JPM Prime MMKT Fund	15.1666667	9,785.37	100.000	1.3215644	12,932.00
	07/01/2005	ST MT DR	JPM Prime MMKT Fund	15.1666667	(9,094.03)	100.000	1.3215644	(12,018.35)
	07/08/2005	ST MT DR	JPM Prime MMKT Fund	15.1277778	9,094.03	100.000	1.3206199	12,009.76
	08/01/2005	ST MT DR	JPM Prime MMKT Fund	15.0000000	10,704.60	100.000	1.3175214	14,103.54
	08/01/2005	ST MT DR	JPM Prime MMKT Fund	15.0000000	(10,013.00)	100.000	1.3175214	(13,192.34)
	08/30/2005	ST MT DR	JPM Prime MMKT Fund	14.8388889	10,013.00	100.000	1.3136250	13,153.33
	09/01/2005	ST MT DR	JPM Prime MMKT Fund	14.8333333	11,344.44	100.000	1.3134908	14,900.82
	09/01/2005	ST MT DR	JPM Prime MMKT Fund	14.8333333	(10,651.56)	100.000	1.3134908	(13,990.73)

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
11	09/02/2005	ST MT DR	JPM Prime MMKT Fund	14.8277778	10,651.56	100.000	1.3133567	13,989.30
	10/03/2005	ST MT DR	JPM Prime MMKT Fund	14.6555556	11,467.86	100.000	1.3092051	15,013.78
	10/03/2005	ST MT DR	JPM Prime MMKT Fund	14.6555556	(10,776.56)	100.000	1.3092051	(14,108.73)
	10/04/2005	ST MT DR	JPM Prime MMKT Fund	14.6500000	10,776.56	100.000	1.3090714	14,107.29
	11/01/2005	ST MT DR	JPM Prime MMKT Fund	14.5000000	12,403.38	100.000	1.3054666	16,192.20
	11/01/2005	ST MT DR	JPM Prime MMKT Fund	14.5000000	(11,712.08)	100.000	1.3054666	(15,289.73)
	11/02/2005	ST MT DR	JPM Prime MMKT Fund	14.4944444	11,712.08	100.000	1.3053333	15,288.17
	11/29/2005	ST MT DR	JPM Prime MMKT Fund	14.3444444	700,335.00	100.000	1.3017387	911,653.20
	12/01/2005	ST MT DR	JPM Prime MMKT Fund	14.3333333	12,525.93	100.000	1.3014729	16,302.16
	12/01/2005	ST MT DR	JPM Prime MMKT Fund	14.3333333	(11,842.80)	100.000	1.3014729	(15,413.08)
	12/02/2005	ST MT DR	JPM Prime MMKT Fund	14.3277778	11,842.80	100.000	1.3013400	15,411.51
	12/29/2005	ST MT DR	JPM Prime MMKT Fund	14.1777778	563,948.10	100.000	1.2977564	731,867.27
	12/30/2005	ST MT DR	JPM Prime MMKT Fund	14.1722222	121,681.00	100.000	1.2976239	157,896.17
	01/03/2006	ST MT DR	JPM Prime MMKT Fund	14.1555556	11,086.45	100.000	1.2972264	14,381.64
	01/03/2006	ST MT DR	JPM Prime MMKT Fund	14.1555556	(10,528.63)	100.000	1.2972264	(13,658.02)
	01/09/2006	ST MT DR	JPM Prime MMKT Fund	14.1222222	10,528.63	100.000	1.2964317	13,649.65
	01/11/2006	ST MT DR	JPM Prime MMKT Fund	14.1111111	280,746.00	100.000	1.2961669	363,893.68
	01/20/2006	ST MT DR	JPM Prime MMKT Fund	14.0611111	34,803.00	100.000	1.2949761	45,069.05
	01/25/2006	ST MT DR	JPM Prime MMKT Fund	14.0333333	246,357.00	100.000	1.2943149	318,863.55
	01/31/2006	ST MT DR	JPM Prime MMKT Fund	14.0055556	2,002,049.58	100.000	1.2936542	2,589,959.78
	02/01/2006	ST MT DR	JPM Prime MMKT Fund	14.0000000	8,241.96	100.000	1.2935221	10,661.16
	02/01/2006	ST MT DR	JPM Prime MMKT Fund	14.0000000	(2,002,049.58)	100.000	1.2935221	(2,589,695.28)
	02/01/2006	ST MT DR	JPM Prime MMKT Fund	14.0000000	143,943.00	100.000	1.2935221	186,193.44
	02/01/2006	ST MT DR	JPM Prime MMKT Fund	14.0000000	(7,838.29)	100.000	1.2935221	(10,139.00)
	02/08/2006	ST MT DR	JPM Prime MMKT Fund	13.9611111	83,930.00	100.000	1.2925976	108,487.72
	02/09/2006	ST MT DR	JPM Prime MMKT Fund	13.9555556	7,838.29	100.000	1.2924656	10,130.72
	02/23/2006	ST MT DR	JPM Prime MMKT Fund	13.8777778	127,473.00	100.000	1.2906189	164,519.07
	03/01/2006	ST MT DR	JPM Prime MMKT Fund	13.8333333	97,736.00	100.000	1.2895649	126,036.91
	03/01/2006	ST MT DR	JPM Prime MMKT Fund	13.8333333	5,910.26	100.000	1.2895649	7,621.66
	03/01/2006	ST MT DR	JPM Prime MMKT Fund	13.8333333	(5,600.50)	100.000	1.2895649	(7,222.21)
	03/02/2006	ST MT DR	JPM Prime MMKT Fund	13.8277778	5,600.50	100.000	1.2894332	7,221.47
	03/08/2006	ST MT DR	JPM Prime MMKT Fund	13.7944444	123,043.00	100.000	1.2886433	158,558.53
	03/15/2006	ST MT DR	JPM Prime MMKT Fund	13.7555556	15,828.00	100.000	1.2877223	20,382.07
	04/03/2006	ST MT DR	JPM Prime MMKT Fund	13.6555556	5,476.08	100.000	1.2853572	7,038.72
	04/03/2006	ST MT DR	JPM Prime MMKT Fund	13.6555556	(5,223.17)	100.000	1.2853572	(6,713.64)
	04/04/2006	ST MT DR	JPM Prime MMKT Fund	13.6500000	72,453.00	100.000	1.2852260	93,118.48
	04/07/2006	ST MT DR	JPM Prime MMKT Fund	13.6333333	5,223.17	100.000	1.2848322	6,710.90
	04/13/2006	ST MT DR	JPM Prime MMKT Fund	13.6000000	49,654.00	100.000	1.2840452	63,757.98
	04/26/2006	ST MT DR	JPM Prime MMKT Fund	13.5277778	100,322.00	100.000	1.2823415	128,647.06
	05/01/2006	ST MT DR	JPM Prime MMKT Fund	13.5000000	4,955.92	100.000	1.2816868	6,351.94
	05/01/2006	ST MT DR	JPM Prime MMKT Fund	13.5000000	(4,728.58)	100.000	1.2816868	(6,060.56)
	05/03/2006	ST MT DR	JPM Prime MMKT Fund	13.4888889	18,069.00	100.000	1.2814250	23,154.07
	05/05/2006	ST MT DR	JPM Prime MMKT Fund	13.4777778	4,728.58	100.000	1.2811633	6,058.08
	05/10/2006	ST MT DR	JPM Prime MMKT Fund	13.4500000	3,003.00	100.000	1.2805093	3,845.37
	05/17/2006	ST MT DR	JPM Prime MMKT Fund	13.4111111	38,265.00	100.000	1.2795941	48,963.67
	06/01/2006	ST MT DR	JPM Prime MMKT Fund	13.3333333	4,705.99	100.000	1.2777658	6,013.15
	06/05/2006	ST MT DR	JPM Prime MMKT Fund	13.3111111	388,601.39	100.000	1.2772439	496,338.77
	06/07/2006	ST MT DR	JPM Prime MMKT Fund	13.3000000	4,504.61	100.000	1.2769831	5,752.31
	06/08/2006	ST MT DR	JPM Prime MMKT Fund	13.2944444	83,370.00	100.000	1.2768527	106,451.21
	06/12/2006	ST MT DR	JPM Prime MMKT Fund	13.2722222	45,990.00	100.000	1.2763312	58,698.47
	06/29/2006	ST MT DR	JPM Prime MMKT Fund	13.1777778	98,072.00	100.000	1.2741171	124,955.21

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
11	06/30/2006	ST MT DR	JPM Prime MMKT Fund	13.1722222	2,795.00	100.000	1.2739870	3,560.79
	07/03/2006	ST MT DR	JPM Prime MMKT Fund	13.1555556	2,784.58	100.000	1.2735967	3,546.43
	07/03/2006	ST MT DR	JPM Prime MMKT Fund	13.1555556	(2,664.13)	100.000	1.2735967	(3,393.03)
	07/06/2006	ST MT DR	JPM Prime MMKT Fund	13.1388889	507,661.71	100.000	1.2732065	646,358.21
	08/01/2006	ST MT DR	JPM Prime MMKT Fund	13.0000000	353.85	100.000	1.2699599	449.38
	08/01/2006	ST MT DR	JPM Prime MMKT Fund	13.0000000	(339.55)	100.000	1.2699599	(431.21)
	08/16/2006	ST MT DR	JPM Prime MMKT Fund	12.9166667	339.55	100.000	1.2680158	430.55
	09/01/2006	ST MT DR	JPM Prime MMKT Fund	12.8333333	0.73	100.000	1.2660748	0.92
					168,534.85			(64,383.31)

Arbitrage Yield Limit Limit	3.7107000
Internal Rate of Return.....	2.8728733
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
10	04/07/2004	ST MT DR	One Group Institutional Prime	0.0000000	(1,949,860.00)	100.000	1.0000000	(1,949,860.00)
	05/03/2004	ST MT DR	One Group Institutional Prime	0.1444444	(974.18)	100.000	0.9979420	(972.18)
	05/03/2004	ST MT DR	One Group Institutional Prime	0.1444444	1,247.16	100.000	0.9979420	1,244.59
	06/01/2004	ST MT DR	One Group Institutional Prime	0.3000000	1,628.41	100.000	0.9957305	1,621.46
	06/01/2004	ST MT DR	One Group Institutional Prime	0.3000000	(1,287.02)	100.000	0.9957305	(1,281.53)
	07/01/2004	ST MT DR	One Group Institutional Prime	0.4666667	1,633.29	100.000	0.9933664	1,622.46
	07/01/2004	ST MT DR	One Group Institutional Prime	0.4666667	(1,291.67)	100.000	0.9933664	(1,283.10)
	07/09/2004	ST MT DR	One Group Institutional Prime	0.5111111	3,552.87	100.000	0.9927369	3,527.07
	08/02/2004	ST MT DR	One Group Institutional Prime	0.6388889	1,994.07	100.000	0.9909294	1,975.98
	08/02/2004	ST MT DR	One Group Institutional Prime	0.6388889	(1,652.68)	100.000	0.9909294	(1,637.69)
	08/04/2004	ST MT DR	One Group Institutional Prime	0.6500000	1,652.68	100.000	0.9907724	1,637.43
	09/01/2004	ST MT DR	One Group Institutional Prime	0.8000000	2,208.53	100.000	0.9886551	2,183.47
	09/01/2004	ST MT DR	One Group Institutional Prime	0.8000000	(1,867.29)	100.000	0.9886551	(1,846.11)
	09/03/2004	ST MT DR	One Group Institutional Prime	0.8111111	1,867.29	100.000	0.9884984	1,845.81
	10/01/2004	ST MT DR	One Group Institutional Prime	0.9666667	2,376.47	100.000	0.9863078	2,343.93
	10/01/2004	ST MT DR	One Group Institutional Prime	0.9666667	(2,035.22)	100.000	0.9863078	(2,007.35)
	10/06/2004	ST MT DR	One Group Institutional Prime	0.9944444	2,035.22	100.000	0.9859172	2,006.56
	11/01/2004	ST MT DR	One Group Institutional Prime	1.1333333	2,644.33	100.000	0.9839661	2,601.93
	12/01/2004	ST MT DR	One Group Institutional Prime	1.3000000	2,783.14	100.000	0.9816300	2,732.01
	12/01/2004	ST MT DR	One Group Institutional Prime	1.3000000	(2,441.91)	100.000	0.9816300	(2,397.05)
	12/02/2004	ST MT DR	One Group Institutional Prime	1.3055556	2,441.91	100.000	0.9815522	2,396.86
	01/03/2005	ST MT DR	One Group Institutional Prime	1.4777778	(2,903.31)	100.000	0.9791442	(2,842.76)
	01/03/2005	ST MT DR	One Group Institutional Prime	1.4777778	3,244.55	100.000	0.9791442	3,176.88
	01/05/2005	ST MT DR	One Group Institutional Prime	1.4888889	2,903.31	100.000	0.9789891	2,842.31
	02/01/2005	ST MT DR	One Group Institutional Prime	1.6333333	3,418.24	100.000	0.9769743	3,339.53
	02/01/2005	ST MT DR	One Group Institutional Prime	1.6333333	(3,076.98)	100.000	0.9769743	(3,006.13)
	02/03/2005	ST MT DR	One Group Institutional Prime	1.6444444	(1,996,923.02)	100.000	0.9768195	(1,950,633.42)
	02/22/2005	ST MT DR	One Group Institutional Prime	1.7500000	3,949,860.00	100.000	0.9753501	3,852,496.30
	03/01/2005	ST MT DR	One Group Institutional Prime	1.8000000	3,795.77	100.000	0.9746548	3,699.57
11	02/22/2005	ST MT DR	JPM Prime MMKT Fund	1.7500000	(3,949,860.00)	100.000	0.9753501	(3,852,496.30)
	03/01/2005	ST MT DR	JPM Prime MMKT Fund	1.8000000	2,802.78	100.000	0.9746548	2,731.74
	03/01/2005	ST MT DR	JPM Prime MMKT Fund	1.8000000	(5,932.29)	100.000	0.9746548	(5,781.93)
	03/03/2005	ST MT DR	JPM Prime MMKT Fund	1.8111111	(59.68)	100.000	0.9745004	(58.16)
	03/04/2005	ST MT DR	JPM Prime MMKT Fund	1.8166667	5,932.29	100.000	0.9744232	5,780.56
	04/01/2005	ST MT DR	JPM Prime MMKT Fund	1.9666667	8,486.53	100.000	0.9723408	8,251.80
	04/01/2005	ST MT DR	JPM Prime MMKT Fund	1.9666667	(7,795.19)	100.000	0.9723408	(7,579.58)
	04/04/2005	ST MT DR	JPM Prime MMKT Fund	1.9833333	7,795.19	100.000	0.9721097	7,577.78
	05/02/2005	ST MT DR	JPM Prime MMKT Fund	2.1388889	8,821.31	100.000	0.9699554	8,556.28
	05/02/2005	ST MT DR	JPM Prime MMKT Fund	2.1388889	(8,129.94)	100.000	0.9699554	(7,885.68)
	05/05/2005	ST MT DR	JPM Prime MMKT Fund	2.1555556	8,129.94	100.000	0.9697248	7,883.80
	06/01/2005	ST MT DR	JPM Prime MMKT Fund	2.3000000	9,702.87	100.000	0.9677292	9,389.75
	06/01/2005	ST MT DR	JPM Prime MMKT Fund	2.3000000	(9,011.50)	100.000	0.9677292	(8,720.69)
	06/03/2005	ST MT DR	JPM Prime MMKT Fund	2.3111111	9,011.50	100.000	0.9675758	8,719.31
	07/01/2005	ST MT DR	JPM Prime MMKT Fund	2.4666667	9,785.37	100.000	0.9654316	9,447.11
	07/01/2005	ST MT DR	JPM Prime MMKT Fund	2.4666667	(9,094.03)	100.000	0.9654316	(8,779.66)
	07/08/2005	ST MT DR	JPM Prime MMKT Fund	2.5055556	9,094.03	100.000	0.9648963	8,774.80
	08/01/2005	ST MT DR	JPM Prime MMKT Fund	2.6333333	10,704.60	100.000	0.9631395	10,310.02
	08/01/2005	ST MT DR	JPM Prime MMKT Fund	2.6333333	(10,013.00)	100.000	0.9631395	(9,643.92)
	08/30/2005	ST MT DR	JPM Prime MMKT Fund	2.7944444	10,013.00	100.000	0.9609289	9,621.78
	09/01/2005	ST MT DR	JPM Prime MMKT Fund	2.8000000	11,344.44	100.000	0.9608528	10,900.34

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
11	09/01/2005	ST MT DR	JPM Prime MMKT Fund	2.8000000	(10,651.56)	100.000	0.9608528	(10,234.58)
	09/02/2005	ST MT DR	JPM Prime MMKT Fund	2.8055556	10,651.56	100.000	0.9607766	10,233.77
	10/03/2005	ST MT DR	JPM Prime MMKT Fund	2.9777778	11,467.86	100.000	0.9584196	10,991.02
	10/03/2005	ST MT DR	JPM Prime MMKT Fund	2.9777778	(10,776.56)	100.000	0.9584196	(10,328.47)
	10/04/2005	ST MT DR	JPM Prime MMKT Fund	2.9833333	10,776.56	100.000	0.9583437	10,327.65
	11/01/2005	ST MT DR	JPM Prime MMKT Fund	3.1333333	12,403.38	100.000	0.9562957	11,861.30
	11/01/2005	ST MT DR	JPM Prime MMKT Fund	3.1333333	(11,712.08)	100.000	0.9562957	(11,200.21)
	11/02/2005	ST MT DR	JPM Prime MMKT Fund	3.1388889	11,712.08	100.000	0.9562199	11,199.32
	11/29/2005	ST MT DR	JPM Prime MMKT Fund	3.2888889	700,335.00	100.000	0.9541764	668,243.13
	12/01/2005	ST MT DR	JPM Prime MMKT Fund	3.3000000	12,525.93	100.000	0.9540252	11,950.05
	12/01/2005	ST MT DR	JPM Prime MMKT Fund	3.3000000	(11,842.80)	100.000	0.9540252	(11,298.33)
	12/02/2005	ST MT DR	JPM Prime MMKT Fund	3.3055556	11,842.80	100.000	0.9539496	11,297.43
	12/29/2005	ST MT DR	JPM Prime MMKT Fund	3.4555556	563,948.10	100.000	0.9519110	536,828.40
	12/30/2005	ST MT DR	JPM Prime MMKT Fund	3.4611111	121,681.00	100.000	0.9518356	115,820.30
	01/03/2006	ST MT DR	JPM Prime MMKT Fund	3.4777778	11,086.45	100.000	0.9516093	10,549.97
	01/03/2006	ST MT DR	JPM Prime MMKT Fund	3.4777778	(10,528.63)	100.000	0.9516093	(10,019.14)
	01/09/2006	ST MT DR	JPM Prime MMKT Fund	3.5111111	10,528.63	100.000	0.9511571	10,014.38
	01/11/2006	ST MT DR	JPM Prime MMKT Fund	3.5222222	280,746.00	100.000	0.9510063	266,991.22
	01/20/2006	ST MT DR	JPM Prime MMKT Fund	3.5722222	34,803.00	100.000	0.9503284	33,074.28
	01/25/2006	ST MT DR	JPM Prime MMKT Fund	3.6000000	246,357.00	100.000	0.9499520	234,027.32
	01/31/2006	ST MT DR	JPM Prime MMKT Fund	3.6333333	2,002,049.58	100.000	0.9495005	1,900,947.04
	02/01/2006	ST MT DR	JPM Prime MMKT Fund	3.6333333	8,241.96	100.000	0.9495005	7,825.74
	02/01/2006	ST MT DR	JPM Prime MMKT Fund	3.6333333	(2,002,049.58)	100.000	0.9495005	(1,900,947.04)
	02/01/2006	ST MT DR	JPM Prime MMKT Fund	3.6333333	143,943.00	100.000	0.9495005	136,673.95
	02/01/2006	ST MT DR	JPM Prime MMKT Fund	3.6333333	(7,838.29)	100.000	0.9495005	(7,442.46)
	02/08/2006	ST MT DR	JPM Prime MMKT Fund	3.6722222	83,930.00	100.000	0.9489740	79,647.39
	02/09/2006	ST MT DR	JPM Prime MMKT Fund	3.6777778	7,838.29	100.000	0.9488988	7,437.74
	02/23/2006	ST MT DR	JPM Prime MMKT Fund	3.7555556	127,473.00	100.000	0.9478468	120,824.87
	03/01/2006	ST MT DR	JPM Prime MMKT Fund	3.8000000	97,736.00	100.000	0.9472462	92,580.05
	03/01/2006	ST MT DR	JPM Prime MMKT Fund	3.8000000	5,910.26	100.000	0.9472462	5,598.47
	03/01/2006	ST MT DR	JPM Prime MMKT Fund	3.8000000	(5,600.50)	100.000	0.9472462	(5,305.05)
	03/02/2006	ST MT DR	JPM Prime MMKT Fund	3.8055556	5,600.50	100.000	0.9471711	5,304.63
	03/08/2006	ST MT DR	JPM Prime MMKT Fund	3.8388889	123,043.00	100.000	0.9467209	116,487.38
	03/15/2006	ST MT DR	JPM Prime MMKT Fund	3.8777778	15,828.00	100.000	0.9461960	14,976.39
	04/03/2006	ST MT DR	JPM Prime MMKT Fund	3.9777778	5,476.08	100.000	0.9448475	5,174.06
	04/03/2006	ST MT DR	JPM Prime MMKT Fund	3.9777778	(5,223.17)	100.000	0.9448475	(4,935.10)
	04/04/2006	ST MT DR	JPM Prime MMKT Fund	3.9833333	72,453.00	100.000	0.9447726	68,451.61
	04/07/2006	ST MT DR	JPM Prime MMKT Fund	4.0000000	5,223.17	100.000	0.9445481	4,933.54
	04/13/2006	ST MT DR	JPM Prime MMKT Fund	4.0333333	49,654.00	100.000	0.9440991	46,878.30
	04/26/2006	ST MT DR	JPM Prime MMKT Fund	4.1055556	100,322.00	100.000	0.9431272	94,616.40
	05/01/2006	ST MT DR	JPM Prime MMKT Fund	4.1333333	4,955.92	100.000	0.9427536	4,672.21
	05/01/2006	ST MT DR	JPM Prime MMKT Fund	4.1333333	(4,728.58)	100.000	0.9427536	(4,457.89)
	05/03/2006	ST MT DR	JPM Prime MMKT Fund	4.1444444	18,069.00	100.000	0.9426042	17,031.92
	05/05/2006	ST MT DR	JPM Prime MMKT Fund	4.1555556	4,728.58	100.000	0.9424548	4,456.47
	05/10/2006	ST MT DR	JPM Prime MMKT Fund	4.1833333	3,003.00	100.000	0.9420815	2,829.07
	05/17/2006	ST MT DR	JPM Prime MMKT Fund	4.2222222	38,265.00	100.000	0.9415592	36,028.76
	06/01/2006	ST MT DR	JPM Prime MMKT Fund	4.3000000	4,705.99	100.000	0.9405153	4,426.06
	06/05/2006	ST MT DR	JPM Prime MMKT Fund	4.3222222	388,601.39	100.000	0.9402173	365,369.74
	06/07/2006	ST MT DR	JPM Prime MMKT Fund	4.3333333	4,504.61	100.000	0.9400683	4,234.64
	06/08/2006	ST MT DR	JPM Prime MMKT Fund	4.3388889	83,370.00	100.000	0.9399938	78,367.28
	06/12/2006	ST MT DR	JPM Prime MMKT Fund	4.3611111	45,990.00	100.000	0.9396959	43,216.62

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
11	06/29/2006	ST MT DR	JPM Prime MMKT Fund	4.4555556	98,072.00	100.000	0.9384310	92,033.81
	06/30/2006	ST MT DR	JPM Prime MMKT Fund	4.4611111	2,795.00	100.000	0.9383567	2,622.71
	07/03/2006	ST MT DR	JPM Prime MMKT Fund	4.4777778	2,784.58	100.000	0.9381337	2,612.31
	07/03/2006	ST MT DR	JPM Prime MMKT Fund	4.4777778	(2,664.13)	100.000	0.9381337	(2,499.31)
	07/06/2006	ST MT DR	JPM Prime MMKT Fund	4.4944444	507,661.71	100.000	0.9379107	476,141.34
	08/01/2006	ST MT DR	JPM Prime MMKT Fund	4.6333333	353.85	100.000	0.9360547	331.22
	08/01/2006	ST MT DR	JPM Prime MMKT Fund	4.6333333	(339.55)	100.000	0.9360547	(317.84)
	08/16/2006	ST MT DR	JPM Prime MMKT Fund	4.7166667	339.55	100.000	0.9349428	317.46
	09/01/2006	ST MT DR	JPM Prime MMKT Fund	4.8000000	0.73	100.000	0.9338323	0.68
					168,534.85			*0.00*

Arbitrage Yield Limit	3.7107000
Internal Rate of Return	2.8728733
Calculation Standard	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2004 B

For funds: PURC-DR

First Investment Date	04/07/2004
Anniversary Date	02/01/2005
Future-Value Date	01/31/2013
Arbitrage Yield Limit	3.7107000
Internal Rate of Return (IRR)	2.5858548
Total Interest Earned	$878,558.10
90% of rebate liability	-$453,491.52
Full rebate liability	-$503,879.46

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
12	04/07/2004	PURC-DR	One Group Institutional Prime	17.6333333	(23,469,263.45)	100.000	1.3828714	(32,454,974.21)
	05/03/2004	PURC-DR	One Group Institutional Prime	17.4888889	(11,725.37)	100.000	1.3792042	(16,171.68)
	05/03/2004	PURC-DR	One Group Institutional Prime	17.4888889	15,011.07	100.000	1.3792042	20,703.33
	06/01/2004	PURC-DR	One Group Institutional Prime	17.3333333	(15,491.13)	100.000	1.3752658	(21,304.42)
	06/01/2004	PURC-DR	One Group Institutional Prime	17.3333333	19,600.17	100.000	1.3752658	26,955.44
	06/24/2004	PURC-DR	One Group Institutional Prime	17.2055556	174,049.28	100.000	1.3720391	238,802.42
	06/28/2004	PURC-DR	One Group Institutional Prime	17.1833333	54,283.00	100.000	1.3714787	74,447.98
	06/30/2004	PURC-DR	One Group Institutional Prime	17.1722222	65,493.00	100.000	1.3711986	89,803.91
	07/01/2004	PURC-DR	One Group Institutional Prime	17.1666667	(15,512.06)	100.000	1.3710586	(21,267.94)
	07/01/2004	PURC-DR	One Group Institutional Prime	17.1666667	19,615.51	100.000	1.3710586	26,894.01
	07/07/2004	PURC-DR	One Group Institutional Prime	17.1333333	73,630.00	100.000	1.3702187	100,889.20
	07/09/2004	PURC-DR	One Group Institutional Prime	17.1222222	141,768.03	100.000	1.3699388	194,213.53
	07/13/2004	PURC-DR	One Group Institutional Prime	17.1000000	24,160.00	100.000	1.3693793	33,084.20
	07/19/2004	PURC-DR	One Group Institutional Prime	17.0666667	761,508.00	100.000	1.3685404	1,042,154.48
	07/28/2004	PURC-DR	One Group Institutional Prime	17.0166667	207,987.00	100.000	1.3672831	284,377.10
	08/02/2004	PURC-DR	One Group Institutional Prime	16.9944444	(19,218.27)	100.000	1.3667246	(26,266.08)
	08/02/2004	PURC-DR	One Group Institutional Prime	16.9944444	23,189.48	100.000	1.3667246	31,693.63
	08/04/2004	PURC-DR	One Group Institutional Prime	16.9833333	19,218.27	100.000	1.3664455	26,260.72
	08/06/2004	PURC-DR	One Group Institutional Prime	16.9722222	509,895.00	100.000	1.3661664	696,601.42
	08/10/2004	PURC-DR	One Group Institutional Prime	16.9500000	291,874.00	100.000	1.3656084	398,585.59
	08/18/2004	PURC-DR	One Group Institutional Prime	16.9055556	234,057.00	100.000	1.3644931	319,369.16
	08/30/2004	PURC-DR	One Group Institutional Prime	16.8388889	362,593.68	100.000	1.3628218	494,150.59
	09/01/2004	PURC-DR	One Group Institutional Prime	16.8333333	(20,329.69)	100.000	1.3626827	(27,702.92)
	09/01/2004	PURC-DR	One Group Institutional Prime	16.8333333	24,047.82	100.000	1.3626827	32,769.55
	09/03/2004	PURC-DR	One Group Institutional Prime	16.8222222	20,329.69	100.000	1.3624044	27,697.26
	09/08/2004	PURC-DR	One Group Institutional Prime	16.7944444	186,491.00	100.000	1.3617088	253,946.44
	09/14/2004	PURC-DR	One Group Institutional Prime	16.7611111	141,557.00	100.000	1.3608746	192,641.33
	09/21/2004	PURC-DR	One Group Institutional Prime	16.7222222	1,015,647.00	100.000	1.3599021	1,381,180.47
	09/29/2004	PURC-DR	One Group Institutional Prime	16.6777778	436,054.00	100.000	1.3587914	592,506.44
	10/01/2004	PURC-DR	One Group Institutional Prime	16.6666667	(20,867.57)	100.000	1.3585139	(28,348.88)
	10/01/2004	PURC-DR	One Group Institutional Prime	16.6666667	24,371.29	100.000	1.3585139	33,108.74
	10/05/2004	PURC-DR	One Group Institutional Prime	16.6444444	390,706.00	100.000	1.3579590	530,562.75
	10/06/2004	PURC-DR	One Group Institutional Prime	16.6388889	20,867.57	100.000	1.3578204	28,334.41
	10/14/2004	PURC-DR	One Group Institutional Prime	16.5944444	404,350.00	100.000	1.3567114	548,586.26
	10/19/2004	PURC-DR	One Group Institutional Prime	16.5666667	410,726.00	100.000	1.3560188	556,952.17
	10/27/2004	PURC-DR	One Group Institutional Prime	16.5222222	272,393.00	100.000	1.3549113	369,068.36
	11/01/2004	PURC-DR	One Group Institutional Prime	16.5000000	24,462.18	100.000	1.3543579	33,130.55
	11/02/2004	PURC-DR	One Group Institutional Prime	16.4944444	158,672.00	100.000	1.3542196	214,876.73
	11/17/2004	PURC-DR	One Group Institutional Prime	16.4111111	77,074.00	100.000	1.3521466	104,215.35
	11/24/2004	PURC-DR	One Group Institutional Prime	16.3722222	810,228.00	100.000	1.3511803	1,094,764.08
	11/29/2004	PURC-DR	One Group Institutional Prime	16.3444444	133,059.00	100.000	1.3504905	179,694.91
	12/01/2004	PURC-DR	One Group Institutional Prime	16.3333333	24,199.02	100.000	1.3502146	32,673.87
	12/01/2004	PURC-DR	One Group Institutional Prime	16.3333333	(21,230.06)	100.000	1.3502146	(28,665.14)
	12/02/2004	PURC-DR	One Group Institutional Prime	16.3277778	21,230.06	100.000	1.3500767	28,662.21
	12/07/2004	PURC-DR	One Group Institutional Prime	16.3000000	546,855.00	100.000	1.3493875	737,919.30
	12/15/2004	PURC-DR	One Group Institutional Prime	16.2555556	292,567.00	100.000	1.3482854	394,463.83
	12/22/2004	PURC-DR	One Group Institutional Prime	16.2166667	475,173.00	100.000	1.3473219	640,210.98
	12/29/2004	PURC-DR	One Group Institutional Prime	16.1777778	1,384,804.00	100.000	1.3463590	1,864,443.33
	12/30/2004	PURC-DR	One Group Institutional Prime	16.1722222	21,500.00	100.000	1.3462215	28,943.76
	01/03/2005	PURC-DR	One Group Institutional Prime	16.1555556	(22,727.71)	100.000	1.3458091	(30,587.16)
	01/03/2005	PURC-DR	One Group Institutional Prime	16.1555556	25,402.46	100.000	1.3458091	34,186.86

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
12	01/05/2005	PURC-DR	One Group Institutional Prime	16.1444444	22,727.71	100.000	1.3455342	30,580.91
	01/11/2005	PURC-DR	One Group Institutional Prime	16.1111111	18,699.00	100.000	1.3447100	25,144.73
	01/12/2005	PURC-DR	One Group Institutional Prime	16.1055556	177,411.00	100.000	1.3445726	238,541.97
	01/19/2005	PURC-DR	One Group Institutional Prime	16.0666667	5,625.00	100.000	1.3436117	7,557.82
	01/20/2005	PURC-DR	One Group Institutional Prime	16.0611111	50,344.00	100.000	1.3434745	67,635.88
	01/26/2005	PURC-DR	One Group Institutional Prime	16.0277778	758,807.00	100.000	1.3426515	1,018,813.36
	02/01/2005	PURC-DR	One Group Institutional Prime	16.0000000	23,058.13	100.000	1.3419660	30,943.23
	02/01/2005	PURC-DR	One Group Institutional Prime	16.0000000	(20,755.40)	100.000	1.3419660	(27,853.04)
	02/03/2005	PURC-DR	One Group Institutional Prime	15.9888889	(8,033,420.61)	100.000	1.3416920	(10,778,375.86)
	02/04/2005	PURC-DR	One Group Institutional Prime	15.9833333	1,017,722.00	100.000	1.3415549	1,365,329.98
	02/08/2005	PURC-DR	One Group Institutional Prime	15.9611111	192,169.00	100.000	1.3410070	257,699.97
	02/16/2005	PURC-DR	One Group Institutional Prime	15.9166667	406,101.00	100.000	1.3399118	544,139.52
	02/18/2005	PURC-DR	One Group Institutional Prime	15.9055556	93,912.00	100.000	1.3396381	125,808.10
	02/22/2005	PURC-DR	One Group Institutional Prime	15.8833333	18,786,224.03	100.000	1.3390910	25,156,462.80
	03/01/2005	PURC-DR	One Group Institutional Prime	15.8333333	20,090.80	100.000	1.3378607	26,878.69
13	02/22/2005	PURC-DR	JPM Prime MMKT Fund	15.8833333	(18,786,224.03)	100.000	1.3390910	(25,156,462.80)
	02/24/2005	PURC-DR	JPM Prime MMKT Fund	15.8722222	158,518.00	100.000	1.3388175	212,226.67
	03/01/2005	PURC-DR	JPM Prime MMKT Fund	15.8333333	12,132.10	100.000	1.3378607	16,231.06
	03/01/2005	PURC-DR	JPM Prime MMKT Fund	15.8333333	(28,965.14)	100.000	1.3378607	(38,751.32)
	03/02/2005	PURC-DR	JPM Prime MMKT Fund	15.8277778	20,305.00	100.000	1.3377240	27,162.49
	03/03/2005	PURC-DR	JPM Prime MMKT Fund	15.8222222	(473.49)	100.000	1.3375874	(633.33)
	03/04/2005	PURC-DR	JPM Prime MMKT Fund	15.8166667	28,965.14	100.000	1.3374508	38,739.45
	03/08/2005	PURC-DR	JPM Prime MMKT Fund	15.7944444	(29,048.00)	100.000	1.3369046	(38,834.40)
	03/10/2005	PURC-DR	JPM Prime MMKT Fund	15.7833333	46,106.00	100.000	1.3366315	61,626.73
	03/16/2005	PURC-DR	JPM Prime MMKT Fund	15.7500000	1,601,192.00	100.000	1.3358127	2,138,892.60
	03/23/2005	PURC-DR	JPM Prime MMKT Fund	15.7111111	190,176.00	100.000	1.3348580	253,857.96
	03/30/2005	PURC-DR	JPM Prime MMKT Fund	15.6722222	80,660.00	100.000	1.3339041	107,592.70
	04/01/2005	PURC-DR	JPM Prime MMKT Fund	15.6666667	38,002.23	100.000	1.3337679	50,686.15
	04/01/2005	PURC-DR	JPM Prime MMKT Fund	15.6666667	(34,902.24)	100.000	1.3337679	(46,551.49)
	04/04/2005	PURC-DR	JPM Prime MMKT Fund	15.6500000	34,902.24	100.000	1.3333593	46,537.22
	04/08/2005	PURC-DR	JPM Prime MMKT Fund	15.6277778	184,025.00	100.000	1.3328147	245,271.22
	04/11/2005	PURC-DR	JPM Prime MMKT Fund	15.6111111	76,685.00	100.000	1.3324064	102,175.58
	04/13/2005	PURC-DR	JPM Prime MMKT Fund	15.6000000	82,672.00	100.000	1.3321342	110,130.20
	04/20/2005	PURC-DR	JPM Prime MMKT Fund	15.5611111	786,764.00	100.000	1.3311822	1,047,326.24
	04/28/2005	PURC-DR	JPM Prime MMKT Fund	15.5166667	236,086.00	100.000	1.3300950	314,016.81
	05/02/2005	PURC-DR	JPM Prime MMKT Fund	15.4944444	36,089.25	100.000	1.3295518	47,982.53
	05/02/2005	PURC-DR	JPM Prime MMKT Fund	15.4944444	(33,259.78)	100.000	1.3295518	(44,220.60)
	05/05/2005	PURC-DR	JPM Prime MMKT Fund	15.4777778	642,062.78	100.000	1.3291445	853,394.19
	05/12/2005	PURC-DR	JPM Prime MMKT Fund	15.4388889	489,787.00	100.000	1.3281946	650,532.44
	05/18/2005	PURC-DR	JPM Prime MMKT Fund	15.4055556	1,433,475.00	100.000	1.3273809	1,902,767.38
	05/25/2005	PURC-DR	JPM Prime MMKT Fund	15.3666667	89,538.00	100.000	1.3264323	118,766.10
	06/01/2005	PURC-DR	JPM Prime MMKT Fund	15.3333333	33,963.58	100.000	1.3256197	45,022.79
	06/01/2005	PURC-DR	JPM Prime MMKT Fund	15.3333333	(31,541.24)	100.000	1.3256197	(41,811.69)
	06/03/2005	PURC-DR	JPM Prime MMKT Fund	15.3222222	456,226.24	100.000	1.3253490	604,658.99
	06/08/2005	PURC-DR	JPM Prime MMKT Fund	15.2944444	6,900.00	100.000	1.3246724	9,140.24
	06/16/2005	PURC-DR	JPM Prime MMKT Fund	15.2500000	292,277.00	100.000	1.3235905	386,855.06
	06/23/2005	PURC-DR	JPM Prime MMKT Fund	15.2111111	752,593.00	100.000	1.3226446	995,413.06
	06/29/2005	PURC-DR	JPM Prime MMKT Fund	15.1777778	512,277.00	100.000	1.3218343	677,145.33
	07/01/2005	PURC-DR	JPM Prime MMKT Fund	15.1666667	29,581.32	100.000	1.3215644	39,093.62
	07/01/2005	PURC-DR	JPM Prime MMKT Fund	15.1666667	(27,490.00)	100.000	1.3215644	(36,329.80)
	07/07/2005	PURC-DR	JPM Prime MMKT Fund	15.1333333	(715,765.00)	100.000	1.3207548	(945,350.05)

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
13	07/08/2005	PURC-DR	JPM Prime MMKT Fund	15.1277778	67,230.00	100.000	1.3206199	88,785.28
	07/14/2005	PURC-DR	JPM Prime MMKT Fund	15.0944444	675,128.00	100.000	1.3198109	891,041.30
	07/20/2005	PURC-DR	JPM Prime MMKT Fund	15.0611111	10,685.00	100.000	1.3190024	14,093.54
	07/22/2005	PURC-DR	JPM Prime MMKT Fund	15.0500000	137,214.00	100.000	1.3187330	180,948.63
	07/27/2005	PURC-DR	JPM Prime MMKT Fund	15.0222222	700,305.00	100.000	1.3180598	923,043.84
	08/01/2005	PURC-DR	JPM Prime MMKT Fund	15.0000000	29,083.69	100.000	1.3175214	38,318.38
	08/01/2005	PURC-DR	JPM Prime MMKT Fund	15.0000000	(27,203.92)	100.000	1.3175214	(35,841.75)
	08/04/2005	PURC-DR	JPM Prime MMKT Fund	14.9833333	1,323,154.00	100.000	1.3171178	1,742,749.68
	08/10/2005	PURC-DR	JPM Prime MMKT Fund	14.9500000	3,628.00	100.000	1.3163109	4,775.58
	08/17/2005	PURC-DR	JPM Prime MMKT Fund	14.9111111	2,245.00	100.000	1.3153702	2,953.01
	08/24/2005	PURC-DR	JPM Prime MMKT Fund	14.8722222	212,949.00	100.000	1.3144302	279,906.59
	08/30/2005	PURC-DR	JPM Prime MMKT Fund	14.8388889	27,203.92	100.000	1.3136250	35,735.75
	09/01/2005	PURC-DR	JPM Prime MMKT Fund	14.8333333	24,812.82	100.000	1.3134908	32,591.41
	09/01/2005	PURC-DR	JPM Prime MMKT Fund	14.8333333	221,664.84	100.000	1.3134908	291,154.73
	09/02/2005	PURC-DR	JPM Prime MMKT Fund	14.8277778	23,296.16	100.000	1.3133567	30,596.17
	10/03/2005	PURC-DR	JPM Prime MMKT Fund	14.6555556	23,540.16	100.000	1.3092051	30,818.90
	10/03/2005	PURC-DR	JPM Prime MMKT Fund	14.6555556	(22,121.13)	100.000	1.3092051	(28,961.10)
	10/04/2005	PURC-DR	JPM Prime MMKT Fund	14.6500000	22,121.13	100.000	1.3090714	28,958.14
	11/01/2005	PURC-DR	JPM Prime MMKT Fund	14.5000000	25,460.34	100.000	1.3054666	33,237.62
	11/01/2005	PURC-DR	JPM Prime MMKT Fund	14.5000000	(24,041.32)	100.000	1.3054666	(31,385.14)
	11/02/2005	PURC-DR	JPM Prime MMKT Fund	14.4944444	24,041.32	100.000	1.3053333	31,381.93
	11/18/2005	PURC-DR	JPM Prime MMKT Fund	14.4055556	(2,396.00)	100.000	1.3032020	(3,122.47)
	12/01/2005	PURC-DR	JPM Prime MMKT Fund	14.3333333	26,027.90	100.000	1.3014729	33,874.61
	12/01/2005	PURC-DR	JPM Prime MMKT Fund	14.3333333	(24,608.68)	100.000	1.3014729	(32,027.53)
	12/02/2005	PURC-DR	JPM Prime MMKT Fund	14.3277778	24,608.68	100.000	1.3013400	32,024.26
	01/03/2006	PURC-DR	JPM Prime MMKT Fund	14.1555556	28,222.97	100.000	1.2972264	36,611.58
	01/03/2006	PURC-DR	JPM Prime MMKT Fund	14.1555556	(26,803.52)	100.000	1.2972264	(34,770.23)
	01/09/2006	PURC-DR	JPM Prime MMKT Fund	14.1222222	26,803.52	100.000	1.2964317	34,748.93
	01/31/2006	PURC-DR	JPM Prime MMKT Fund	14.0055556	8,110,373.52	100.000	1.2936542	10,492,018.48
	02/01/2006	PURC-DR	JPM Prime MMKT Fund	14.0000000	29,015.00	100.000	1.2935221	37,531.54
	02/01/2006	PURC-DR	JPM Prime MMKT Fund	14.0000000	(8,110,373.52)	100.000	1.2935221	(10,490,946.98)
	02/01/2006	PURC-DR	JPM Prime MMKT Fund	14.0000000	(27,594.78)	100.000	1.2935221	(35,694.46)
	02/09/2006	PURC-DR	JPM Prime MMKT Fund	13.9555556	27,594.78	100.000	1.2924656	35,665.30
	03/01/2006	PURC-DR	JPM Prime MMKT Fund	13.8333333	27,114.02	100.000	1.2895649	34,965.29
	03/01/2006	PURC-DR	JPM Prime MMKT Fund	13.8333333	(25,693.32)	100.000	1.2895649	(33,133.20)
	03/02/2006	PURC-DR	JPM Prime MMKT Fund	13.8277778	25,693.32	100.000	1.2894332	33,129.82
	04/03/2006	PURC-DR	JPM Prime MMKT Fund	13.6555556	30,744.65	100.000	1.2853572	39,517.86
	04/03/2006	PURC-DR	JPM Prime MMKT Fund	13.6555556	(29,325.19)	100.000	1.2853572	(37,693.35)
	04/07/2006	PURC-DR	JPM Prime MMKT Fund	13.6333333	29,325.19	100.000	1.2848322	37,677.95
	05/01/2006	PURC-DR	JPM Prime MMKT Fund	13.5000000	30,966.09	100.000	1.2816868	39,688.83
	05/01/2006	PURC-DR	JPM Prime MMKT Fund	13.5000000	(29,546.09)	100.000	1.2816868	(37,868.83)
	05/05/2006	PURC-DR	JPM Prime MMKT Fund	13.4777778	29,546.09	100.000	1.2811633	37,853.37
	06/01/2006	PURC-DR	JPM Prime MMKT Fund	13.3333333	33,190.00	100.000	1.2777658	42,409.05
	06/01/2006	PURC-DR	JPM Prime MMKT Fund	13.3333333	(31,770.02)	100.000	1.2777658	(40,594.65)
	06/07/2006	PURC-DR	JPM Prime MMKT Fund	13.3000000	31,770.02	100.000	1.2769831	40,569.78
	07/03/2006	PURC-DR	JPM Prime MMKT Fund	13.1555556	32,899.85	100.000	1.2735967	41,901.14
	07/03/2006	PURC-DR	JPM Prime MMKT Fund	13.1555556	(31,479.42)	100.000	1.2735967	(40,092.09)
	07/06/2006	PURC-DR	JPM Prime MMKT Fund	13.1388889	250,192.29	100.000	1.2732065	318,546.46
	07/14/2006	PURC-DR	JPM Prime MMKT Fund	13.0944444	31,479.42	100.000	1.2721667	40,047.07
	07/20/2006	PURC-DR	JPM Prime MMKT Fund	13.0611111	34,129.00	100.000	1.2713874	43,391.18
	07/26/2006	PURC-DR	JPM Prime MMKT Fund	13.0277778	78,064.00	100.000	1.2706085	99,188.78

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
13	08/01/2006	PURC-DR	JPM Prime MMKT Fund	13.0000000	34,341.59	100.000	1.2699599	43,612.44
	08/01/2006	PURC-DR	JPM Prime MMKT Fund	13.0000000	(32,962.00)	100.000	1.2699599	(41,860.42)
	08/03/2006	PURC-DR	JPM Prime MMKT Fund	12.9888889	4,917.00	100.000	1.2697005	6,243.12
	08/04/2006	PURC-DR	JPM Prime MMKT Fund	12.9833333	583,046.00	100.000	1.2695708	740,218.18
	08/10/2006	PURC-DR	JPM Prime MMKT Fund	12.9500000	68,845.00	100.000	1.2687931	87,350.06
	08/16/2006	PURC-DR	JPM Prime MMKT Fund	12.9166667	32,962.00	100.000	1.2680158	41,796.34
	08/17/2006	PURC-DR	JPM Prime MMKT Fund	12.9111111	112,587.00	100.000	1.2678863	142,747.52
	08/24/2006	PURC-DR	JPM Prime MMKT Fund	12.8722222	43,873.00	100.000	1.2669802	55,586.22
	08/28/2006	PURC-DR	JPM Prime MMKT Fund	12.8500000	155,049.00	100.000	1.2664627	196,363.78
	08/31/2006	PURC-DR	JPM Prime MMKT Fund	12.8388889	143.00	100.000	1.2662041	181.07
	09/01/2006	PURC-DR	JPM Prime MMKT Fund	12.8333333	31,257.75	100.000	1.2660748	39,574.65
	09/01/2006	PURC-DR	JPM Prime MMKT Fund	12.8333333	(30,015.59)	100.000	1.2660748	(38,001.98)
	09/08/2006	PURC-DR	JPM Prime MMKT Fund	12.7944444	127,109.00	100.000	1.2651699	160,814.49
	09/13/2006	PURC-DR	JPM Prime MMKT Fund	12.7666667	63,748.59	100.000	1.2645241	80,611.63
	09/21/2006	PURC-DR	JPM Prime MMKT Fund	12.7222222	101,992.00	100.000	1.2634913	128,866.00
	09/29/2006	PURC-DR	JPM Prime MMKT Fund	12.6777778	46,160.00	100.000	1.2624594	58,275.13
	10/02/2006	PURC-DR	JPM Prime MMKT Fund	12.6611111	28,383.84	100.000	1.2620726	35,822.47
	10/02/2006	PURC-DR	JPM Prime MMKT Fund	12.6611111	(27,222.40)	100.000	1.2620726	(34,356.65)
	10/12/2006	PURC-DR	JPM Prime MMKT Fund	12.6055556	1,370,549.00	100.000	1.2607843	1,727,966.72
	10/13/2006	PURC-DR	JPM Prime MMKT Fund	12.6000000	27,222.40	100.000	1.2606556	34,318.07
	10/18/2006	PURC-DR	JPM Prime MMKT Fund	12.5722222	738,995.00	100.000	1.2600120	931,142.56
	10/20/2006	PURC-DR	JPM Prime MMKT Fund	12.5611111	35,000.00	100.000	1.2597546	44,091.41
	10/25/2006	PURC-DR	JPM Prime MMKT Fund	12.5333333	81,058.00	100.000	1.2591115	102,061.06
	10/30/2006	PURC-DR	JPM Prime MMKT Fund	12.5055556	274,217.00	100.000	1.2584687	345,093.52
	11/01/2006	PURC-DR	JPM Prime MMKT Fund	12.5000000	387,510.00	100.000	1.2583402	487,619.41
	11/01/2006	PURC-DR	JPM Prime MMKT Fund	12.5000000	23,058.28	100.000	1.2583402	29,015.16
	11/01/2006	PURC-DR	JPM Prime MMKT Fund	12.5000000	(22,146.06)	100.000	1.2583402	(27,867.28)
	11/03/2006	PURC-DR	JPM Prime MMKT Fund	12.4888889	22,146.06	100.000	1.2580832	27,861.59
	11/22/2006	PURC-DR	JPM Prime MMKT Fund	12.3833333	528,894.00	100.000	1.2556443	664,102.72
	11/24/2006	PURC-DR	JPM Prime MMKT Fund	12.3722222	(264,447.00)	100.000	1.2553878	(331,983.54)
	12/01/2006	PURC-DR	JPM Prime MMKT Fund	12.3333333	14,952.21	100.000	1.2544906	18,757.41
	12/01/2006	PURC-DR	JPM Prime MMKT Fund	12.3333333	(14,341.86)	100.000	1.2544906	(17,991.73)
	12/05/2006	PURC-DR	JPM Prime MMKT Fund	12.3111111	14,341.86	100.000	1.2539783	17,984.38
	12/07/2006	PURC-DR	JPM Prime MMKT Fund	12.3000000	227,658.00	100.000	1.2537222	285,419.88
	12/14/2006	PURC-DR	JPM Prime MMKT Fund	12.2611111	1,054,511.00	100.000	1.2528262	1,321,118.98
	12/21/2006	PURC-DR	JPM Prime MMKT Fund	12.2222222	46,399.00	100.000	1.2519308	58,088.34
	12/28/2006	PURC-DR	JPM Prime MMKT Fund	12.1833333	66,918.00	100.000	1.2510361	83,716.84
	12/29/2006	PURC-DR	JPM Prime MMKT Fund	12.1777778	238,275.00	100.000	1.2509084	298,060.19
	01/02/2007	PURC-DR	JPM Prime MMKT Fund	12.1611111	(4,617.64)	100.000	1.2505252	(5,774.47)
	01/02/2007	PURC-DR	JPM Prime MMKT Fund	12.1611111	182.53	100.000	1.2505252	228.26
	01/03/2007	PURC-DR	JPM Prime MMKT Fund	12.1555556	(6,101.29)	100.000	1.2503974	(7,629.04)
	01/03/2007	PURC-DR	JPM Prime MMKT Fund	12.1555556	308,801.00	100.000	1.2503974	386,123.98
	01/03/2007	PURC-DR	JPM Prime MMKT Fund	12.1555556	6,356.91	100.000	1.2503974	7,948.66
	01/11/2007	PURC-DR	JPM Prime MMKT Fund	12.1111111	976,520.00	100.000	1.2493762	1,220,040.88
	01/26/2007	PURC-DR	JPM Prime MMKT Fund	12.0277778	410,212.63	100.000	1.2474637	511,725.37
	01/31/2007	PURC-DR	JPM Prime MMKT Fund	12.0055556	3,371.37	100.000	1.2469542	4,203.94
	02/01/2007	PURC-DR	JPM Prime MMKT Fund	12.0000000	(3,371.37)	100.000	1.2468268	(4,203.51)
	02/02/2007	PURC-DR	JPM Prime MMKT Fund	11.9944444	2,942.25	100.000	1.2466995	3,668.10
	02/02/2007	PURC-DR	JPM Prime MMKT Fund	11.9944444	3,371.37	100.000	1.2466995	4,203.09

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
12	04/07/2004	PURC-DR	One Group Institutional Prime	0.0000000	(23,469,263.45)	100.000	1.0000000	(23,469,263.45)
	05/03/2004	PURC-DR	One Group Institutional Prime	0.1444444	(11,725.37)	100.000	0.9981461	(11,703.63)
	05/03/2004	PURC-DR	One Group Institutional Prime	0.1444444	15,011.07	100.000	0.9981461	14,983.24
	06/01/2004	PURC-DR	One Group Institutional Prime	0.3000000	(15,491.13)	100.000	0.9961535	(15,431.54)
	06/01/2004	PURC-DR	One Group Institutional Prime	0.3000000	19,600.17	100.000	0.9961535	19,524.78
	06/24/2004	PURC-DR	One Group Institutional Prime	0.4277778	174,049.28	100.000	0.9945197	173,095.43
	06/28/2004	PURC-DR	One Group Institutional Prime	0.4500000	54,283.00	100.000	0.9942358	53,970.10
	06/30/2004	PURC-DR	One Group Institutional Prime	0.4611111	65,493.00	100.000	0.9940939	65,106.19
	07/01/2004	PURC-DR	One Group Institutional Prime	0.4666667	(15,512.06)	100.000	0.9940229	(15,419.34)
	07/01/2004	PURC-DR	One Group Institutional Prime	0.4666667	19,615.51	100.000	0.9940229	19,498.27
	07/07/2004	PURC-DR	One Group Institutional Prime	0.5000000	73,630.00	100.000	0.9935974	73,158.58
	07/09/2004	PURC-DR	One Group Institutional Prime	0.5111111	141,768.03	100.000	0.9934556	140,840.24
	07/13/2004	PURC-DR	One Group Institutional Prime	0.5333333	24,160.00	100.000	0.9931720	23,995.04
	07/19/2004	PURC-DR	One Group Institutional Prime	0.5666667	761,508.00	100.000	0.9927468	755,984.63
	07/28/2004	PURC-DR	One Group Institutional Prime	0.6166667	207,987.00	100.000	0.9921093	206,345.85
	08/02/2004	PURC-DR	One Group Institutional Prime	0.6388889	(19,218.27)	100.000	0.9918262	(19,061.18)
	08/02/2004	PURC-DR	One Group Institutional Prime	0.6388889	23,189.48	100.000	0.9918262	22,999.93
	08/04/2004	PURC-DR	One Group Institutional Prime	0.6500000	19,218.27	100.000	0.9916846	19,058.46
	08/06/2004	PURC-DR	One Group Institutional Prime	0.6611111	509,895.00	100.000	0.9915431	505,582.85
	08/10/2004	PURC-DR	One Group Institutional Prime	0.6833333	291,874.00	100.000	0.9912600	289,323.03
	08/18/2004	PURC-DR	One Group Institutional Prime	0.7277778	234,057.00	100.000	0.9906942	231,878.92
	08/30/2004	PURC-DR	One Group Institutional Prime	0.7944444	362,593.68	100.000	0.9898461	358,911.96
	09/01/2004	PURC-DR	One Group Institutional Prime	0.8000000	(20,329.69)	100.000	0.9897755	(20,121.83)
	09/01/2004	PURC-DR	One Group Institutional Prime	0.8000000	24,047.82	100.000	0.9897755	23,801.94
	09/03/2004	PURC-DR	One Group Institutional Prime	0.8111111	20,329.69	100.000	0.9896342	20,118.96
	09/08/2004	PURC-DR	One Group Institutional Prime	0.8388889	186,491.00	100.000	0.9892812	184,492.03
	09/14/2004	PURC-DR	One Group Institutional Prime	0.8722222	141,557.00	100.000	0.9888576	139,979.72
	09/21/2004	PURC-DR	One Group Institutional Prime	0.9111111	1,015,647.00	100.000	0.9883637	1,003,828.66
	09/29/2004	PURC-DR	One Group Institutional Prime	0.9555556	436,054.00	100.000	0.9877996	430,733.96
	10/01/2004	PURC-DR	One Group Institutional Prime	0.9666667	(20,867.57)	100.000	0.9876586	(20,610.03)
	10/01/2004	PURC-DR	One Group Institutional Prime	0.9666667	24,371.29	100.000	0.9876586	24,070.51
	10/05/2004	PURC-DR	One Group Institutional Prime	0.9888889	390,706.00	100.000	0.9873767	385,773.99
	10/06/2004	PURC-DR	One Group Institutional Prime	0.9944444	20,867.57	100.000	0.9873062	20,602.68
	10/14/2004	PURC-DR	One Group Institutional Prime	1.0388889	404,350.00	100.000	0.9867427	398,989.40
	10/19/2004	PURC-DR	One Group Institutional Prime	1.0666667	410,726.00	100.000	0.9863906	405,136.28
	10/27/2004	PURC-DR	One Group Institutional Prime	1.1111111	272,393.00	100.000	0.9858276	268,532.54
	11/01/2004	PURC-DR	One Group Institutional Prime	1.1333333	24,462.18	100.000	0.9855462	24,108.61
	11/02/2004	PURC-DR	One Group Institutional Prime	1.1388889	158,672.00	100.000	0.9854759	156,367.43
	11/17/2004	PURC-DR	One Group Institutional Prime	1.2222222	77,074.00	100.000	0.9844215	75,873.30
	11/24/2004	PURC-DR	One Group Institutional Prime	1.2611111	810,228.00	100.000	0.9839298	797,207.46
	11/29/2004	PURC-DR	One Group Institutional Prime	1.2888889	133,059.00	100.000	0.9835787	130,874.00
	12/01/2004	PURC-DR	One Group Institutional Prime	1.3000000	24,199.02	100.000	0.9834384	23,798.24
	12/01/2004	PURC-DR	One Group Institutional Prime	1.3000000	(21,230.06)	100.000	0.9834384	(20,878.46)
	12/02/2004	PURC-DR	One Group Institutional Prime	1.3055556	21,230.06	100.000	0.9833682	20,876.97
	12/07/2004	PURC-DR	One Group Institutional Prime	1.3333333	546,855.00	100.000	0.9830173	537,567.94
	12/15/2004	PURC-DR	One Group Institutional Prime	1.3777778	292,567.00	100.000	0.9824562	287,434.27
	12/22/2004	PURC-DR	One Group Institutional Prime	1.4166667	475,173.00	100.000	0.9819655	466,603.51
	12/29/2004	PURC-DR	One Group Institutional Prime	1.4555556	1,384,804.00	100.000	0.9814751	1,359,150.62
	12/30/2004	PURC-DR	One Group Institutional Prime	1.4611111	21,500.00	100.000	0.9814050	21,100.21
	01/03/2005	PURC-DR	One Group Institutional Prime	1.4777778	(22,727.71)	100.000	0.9811949	(22,300.31)
	01/03/2005	PURC-DR	One Group Institutional Prime	1.4777778	25,402.46	100.000	0.9811949	24,924.77

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
12	01/05/2005	PURC-DR	One Group Institutional Prime	1.4888889	22,727.71	100.000	0.9810549	22,297.13
	01/11/2005	PURC-DR	One Group Institutional Prime	1.5222222	18,699.00	100.000	0.9806349	18,336.89
	01/12/2005	PURC-DR	One Group Institutional Prime	1.5277778	177,411.00	100.000	0.9805649	173,963.00
	01/19/2005	PURC-DR	One Group Institutional Prime	1.5666667	5,625.00	100.000	0.9800751	5,512.92
	01/20/2005	PURC-DR	One Group Institutional Prime	1.5722222	50,344.00	100.000	0.9800052	49,337.38
	01/26/2005	PURC-DR	One Group Institutional Prime	1.6055556	758,807.00	100.000	0.9795856	743,316.44
	02/01/2005	PURC-DR	One Group Institutional Prime	1.6333333	23,058.13	100.000	0.9792361	22,579.35
	02/01/2005	PURC-DR	One Group Institutional Prime	1.6333333	(20,755.40)	100.000	0.9792361	(20,324.44)
	02/03/2005	PURC-DR	One Group Institutional Prime	1.6444444	(8,033,420.61)	100.000	0.9790964	(7,865,493.00)
	02/04/2005	PURC-DR	One Group Institutional Prime	1.6500000	1,017,722.00	100.000	0.9790265	996,376.81
	02/08/2005	PURC-DR	One Group Institutional Prime	1.6722222	192,169.00	100.000	0.9787471	188,084.84
	02/16/2005	PURC-DR	One Group Institutional Prime	1.7166667	406,101.00	100.000	0.9781884	397,243.29
	02/18/2005	PURC-DR	One Group Institutional Prime	1.7277778	93,912.00	100.000	0.9780488	91,850.52
	02/22/2005	PURC-DR	One Group Institutional Prime	1.7500000	18,786,224.03	100.000	0.9777696	18,368,598.97
	03/01/2005	PURC-DR	One Group Institutional Prime	1.8000000	20,090.80	100.000	0.9771418	19,631.56
13	02/22/2005	PURC-DR	JPM Prime MMKT Fund	1.7500000	(18,786,224.03)	100.000	0.9777696	(18,368,598.97)
	02/24/2005	PURC-DR	JPM Prime MMKT Fund	1.7611111	158,518.00	100.000	0.9776301	154,971.96
	03/01/2005	PURC-DR	JPM Prime MMKT Fund	1.8000000	12,132.10	100.000	0.9771418	11,854.78
	03/01/2005	PURC-DR	JPM Prime MMKT Fund	1.8000000	(28,965.14)	100.000	0.9771418	(28,303.05)
	03/02/2005	PURC-DR	JPM Prime MMKT Fund	1.8055556	20,305.00	100.000	0.9770720	19,839.45
	03/03/2005	PURC-DR	JPM Prime MMKT Fund	1.8111111	(473.49)	100.000	0.9770023	(462.60)
	03/04/2005	PURC-DR	JPM Prime MMKT Fund	1.8166667	28,965.14	100.000	0.9769326	28,296.99
	03/08/2005	PURC-DR	JPM Prime MMKT Fund	1.8388889	(29,048.00)	100.000	0.9766537	(28,369.84)
	03/10/2005	PURC-DR	JPM Prime MMKT Fund	1.8500000	46,106.00	100.000	0.9765143	45,023.17
	03/16/2005	PURC-DR	JPM Prime MMKT Fund	1.8833333	1,601,192.00	100.000	0.9760963	1,562,917.54
	03/23/2005	PURC-DR	JPM Prime MMKT Fund	1.9222222	190,176.00	100.000	0.9756087	185,537.37
	03/30/2005	PURC-DR	JPM Prime MMKT Fund	1.9611111	80,660.00	100.000	0.9751215	78,653.30
	04/01/2005	PURC-DR	JPM Prime MMKT Fund	1.9666667	38,002.23	100.000	0.9750519	37,054.15
	04/01/2005	PURC-DR	JPM Prime MMKT Fund	1.9666667	(34,902.24)	100.000	0.9750519	(34,031.49)
	04/04/2005	PURC-DR	JPM Prime MMKT Fund	1.9833333	34,902.24	100.000	0.9748431	34,024.21
	04/08/2005	PURC-DR	JPM Prime MMKT Fund	2.0055556	184,025.00	100.000	0.9745649	179,344.30
	04/11/2005	PURC-DR	JPM Prime MMKT Fund	2.0222222	76,685.00	100.000	0.9743562	74,718.51
	04/13/2005	PURC-DR	JPM Prime MMKT Fund	2.0333333	82,672.00	100.000	0.9742172	80,540.48
	04/20/2005	PURC-DR	JPM Prime MMKT Fund	2.0722222	786,764.00	100.000	0.9737306	766,096.18
	04/28/2005	PURC-DR	JPM Prime MMKT Fund	2.1166667	236,086.00	100.000	0.9731748	229,752.95
	05/02/2005	PURC-DR	JPM Prime MMKT Fund	2.1388889	36,089.25	100.000	0.9728970	35,111.12
	05/02/2005	PURC-DR	JPM Prime MMKT Fund	2.1388889	(33,259.78)	100.000	0.9728970	(32,358.34)
	05/05/2005	PURC-DR	JPM Prime MMKT Fund	2.1555556	642,062.78	100.000	0.9726887	624,527.24
	05/12/2005	PURC-DR	JPM Prime MMKT Fund	2.1944444	489,787.00	100.000	0.9722029	476,172.36
	05/18/2005	PURC-DR	JPM Prime MMKT Fund	2.2277778	1,433,475.00	100.000	0.9717867	1,393,031.95
	05/25/2005	PURC-DR	JPM Prime MMKT Fund	2.2666667	89,538.00	100.000	0.9713013	86,968.38
	06/01/2005	PURC-DR	JPM Prime MMKT Fund	2.3000000	33,963.58	100.000	0.9708855	32,974.75
	06/01/2005	PURC-DR	JPM Prime MMKT Fund	2.3000000	(31,541.24)	100.000	0.9708855	(30,622.93)
	06/03/2005	PURC-DR	JPM Prime MMKT Fund	2.3111111	456,226.24	100.000	0.9707469	442,880.22
	06/08/2005	PURC-DR	JPM Prime MMKT Fund	2.3388889	6,900.00	100.000	0.9704006	6,695.76
	06/16/2005	PURC-DR	JPM Prime MMKT Fund	2.3833333	292,277.00	100.000	0.9698467	283,463.88
	06/23/2005	PURC-DR	JPM Prime MMKT Fund	2.4222222	752,593.00	100.000	0.9693623	729,535.28
	06/29/2005	PURC-DR	JPM Prime MMKT Fund	2.4555556	512,277.00	100.000	0.9689473	496,369.41
	07/01/2005	PURC-DR	JPM Prime MMKT Fund	2.4666667	29,581.32	100.000	0.9688090	28,658.65
	07/01/2005	PURC-DR	JPM Prime MMKT Fund	2.4666667	(27,490.00)	100.000	0.9688090	(26,632.56)

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
13	07/07/2005	PURC-DR	JPM Prime MMKT Fund	2.5000000	(715,765.00)	100.000	0.9683942	(693,142.70)
	07/08/2005	PURC-DR	JPM Prime MMKT Fund	2.5055556	67,230.00	100.000	0.9683251	65,100.50
	07/14/2005	PURC-DR	JPM Prime MMKT Fund	2.5388889	675,128.00	100.000	0.9679106	653,463.52
	07/20/2005	PURC-DR	JPM Prime MMKT Fund	2.5722222	10,685.00	100.000	0.9674962	10,337.70
	07/22/2005	PURC-DR	JPM Prime MMKT Fund	2.5833333	137,214.00	100.000	0.9673581	132,735.07
	07/27/2005	PURC-DR	JPM Prime MMKT Fund	2.6111111	700,305.00	100.000	0.9670130	677,204.01
	08/01/2005	PURC-DR	JPM Prime MMKT Fund	2.6333333	29,083.69	100.000	0.9667369	28,116.28
	08/01/2005	PURC-DR	JPM Prime MMKT Fund	2.6333333	(27,203.92)	100.000	0.9667369	(26,299.03)
	08/04/2005	PURC-DR	JPM Prime MMKT Fund	2.6500000	1,323,154.00	100.000	0.9665300	1,278,868.00
	08/10/2005	PURC-DR	JPM Prime MMKT Fund	2.6833333	3,628.00	100.000	0.9661162	3,505.07
	08/17/2005	PURC-DR	JPM Prime MMKT Fund	2.7222222	2,245.00	100.000	0.9656336	2,167.85
	08/24/2005	PURC-DR	JPM Prime MMKT Fund	2.7611111	212,949.00	100.000	0.9651514	205,528.01
	08/30/2005	PURC-DR	JPM Prime MMKT Fund	2.7944444	27,203.92	100.000	0.9647381	26,244.66
	09/01/2005	PURC-DR	JPM Prime MMKT Fund	2.8000000	24,812.82	100.000	0.9646693	23,936.17
	09/01/2005	PURC-DR	JPM Prime MMKT Fund	2.8000000	221,664.84	100.000	0.9646693	213,833.27
	09/02/2005	PURC-DR	JPM Prime MMKT Fund	2.8055556	23,296.16	100.000	0.9646005	22,471.49
	10/03/2005	PURC-DR	JPM Prime MMKT Fund	2.9777778	23,540.16	100.000	0.9624687	22,656.67
	10/03/2005	PURC-DR	JPM Prime MMKT Fund	2.9777778	(22,121.13)	100.000	0.9624687	(21,290.90)
	10/04/2005	PURC-DR	JPM Prime MMKT Fund	2.9833333	22,121.13	100.000	0.9624000	21,289.38
	11/01/2005	PURC-DR	JPM Prime MMKT Fund	3.1333333	25,460.34	100.000	0.9605473	24,455.86
	11/01/2005	PURC-DR	JPM Prime MMKT Fund	3.1333333	(24,041.32)	100.000	0.9605473	(23,092.82)
	11/02/2005	PURC-DR	JPM Prime MMKT Fund	3.1388889	24,041.32	100.000	0.9604787	23,091.18
	11/18/2005	PURC-DR	JPM Prime MMKT Fund	3.2277778	(2,396.00)	100.000	0.9593826	(2,298.68)
	12/01/2005	PURC-DR	JPM Prime MMKT Fund	3.3000000	26,027.90	100.000	0.9584929	24,947.56
	12/01/2005	PURC-DR	JPM Prime MMKT Fund	3.3000000	(24,608.68)	100.000	0.9584929	(23,587.24)
	12/02/2005	PURC-DR	JPM Prime MMKT Fund	3.3055556	24,608.68	100.000	0.9584245	23,585.56
	01/03/2006	PURC-DR	JPM Prime MMKT Fund	3.4777778	28,222.97	100.000	0.9563064	26,989.81
	01/03/2006	PURC-DR	JPM Prime MMKT Fund	3.4777778	(26,803.52)	100.000	0.9563064	(25,632.38)
	01/09/2006	PURC-DR	JPM Prime MMKT Fund	3.5111111	26,803.52	100.000	0.9558970	25,621.40
	01/31/2006	PURC-DR	JPM Prime MMKT Fund	3.6333333	8,110,373.52	100.000	0.9543973	7,740,518.34
	02/01/2006	PURC-DR	JPM Prime MMKT Fund	3.6333333	29,015.00	100.000	0.9543973	27,691.84
	02/01/2006	PURC-DR	JPM Prime MMKT Fund	3.6333333	(8,110,373.52)	100.000	0.9543973	(7,740,518.34)
	02/01/2006	PURC-DR	JPM Prime MMKT Fund	3.6333333	(27,594.78)	100.000	0.9543973	(26,336.38)
	02/09/2006	PURC-DR	JPM Prime MMKT Fund	3.6777778	27,594.78	100.000	0.9538525	26,321.35
	03/01/2006	PURC-DR	JPM Prime MMKT Fund	3.8000000	27,114.02	100.000	0.9523560	25,822.20
	03/01/2006	PURC-DR	JPM Prime MMKT Fund	3.8000000	(25,693.32)	100.000	0.9523560	(24,469.19)
	03/02/2006	PURC-DR	JPM Prime MMKT Fund	3.8055556	25,693.32	100.000	0.9522881	24,467.44
	04/03/2006	PURC-DR	JPM Prime MMKT Fund	3.9777778	30,744.65	100.000	0.9501835	29,213.06
	04/03/2006	PURC-DR	JPM Prime MMKT Fund	3.9777778	(29,325.19)	100.000	0.9501835	(27,864.31)
	04/07/2006	PURC-DR	JPM Prime MMKT Fund	4.0000000	29,325.19	100.000	0.9499123	27,856.36
	05/01/2006	PURC-DR	JPM Prime MMKT Fund	4.1333333	30,966.09	100.000	0.9482866	29,364.73
	05/01/2006	PURC-DR	JPM Prime MMKT Fund	4.1333333	(29,546.09)	100.000	0.9482866	(28,018.16)
	05/05/2006	PURC-DR	JPM Prime MMKT Fund	4.1555556	29,546.09	100.000	0.9480160	28,010.16
	06/01/2006	PURC-DR	JPM Prime MMKT Fund	4.3000000	33,190.00	100.000	0.9462585	31,406.32
	06/01/2006	PURC-DR	JPM Prime MMKT Fund	4.3000000	(31,770.02)	100.000	0.9462585	(30,062.65)
	06/07/2006	PURC-DR	JPM Prime MMKT Fund	4.3333333	31,770.02	100.000	0.9458533	30,049.78
	07/03/2006	PURC-DR	JPM Prime MMKT Fund	4.4777778	32,899.85	100.000	0.9440999	31,060.74
	07/03/2006	PURC-DR	JPM Prime MMKT Fund	4.4777778	(31,479.42)	100.000	0.9440999	(29,719.72)
	07/06/2006	PURC-DR	JPM Prime MMKT Fund	4.4944444	250,192.29	100.000	0.9438977	236,155.94
	07/14/2006	PURC-DR	JPM Prime MMKT Fund	4.5388889	31,479.42	100.000	0.9433590	29,696.39
	07/20/2006	PURC-DR	JPM Prime MMKT Fund	4.5722222	34,129.00	100.000	0.9429551	32,182.11

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
13	07/26/2006	PURC-DR	JPM Prime MMKT Fund	4.6055556	78,064.00	100.000	0.9425514	73,579.33
	08/01/2006	PURC-DR	JPM Prime MMKT Fund	4.6333333	34,341.59	100.000	0.9422151	32,357.17
	08/01/2006	PURC-DR	JPM Prime MMKT Fund	4.6333333	(32,962.00)	100.000	0.9422151	(31,057.29)
	08/03/2006	PURC-DR	JPM Prime MMKT Fund	4.6444444	4,917.00	100.000	0.9420806	4,632.21
	08/04/2006	PURC-DR	JPM Prime MMKT Fund	4.6500000	583,046.00	100.000	0.9420134	549,237.14
	08/10/2006	PURC-DR	JPM Prime MMKT Fund	4.6833333	68,845.00	100.000	0.9416101	64,825.15
	08/16/2006	PURC-DR	JPM Prime MMKT Fund	4.7166667	32,962.00	100.000	0.9412070	31,024.06
	08/17/2006	PURC-DR	JPM Prime MMKT Fund	4.7222222	112,587.00	100.000	0.9411398	105,960.11
	08/24/2006	PURC-DR	JPM Prime MMKT Fund	4.7611111	43,873.00	100.000	0.9406697	41,270.00
	08/28/2006	PURC-DR	JPM Prime MMKT Fund	4.7833333	155,049.00	100.000	0.9404012	145,808.27
	08/31/2006	PURC-DR	JPM Prime MMKT Fund	4.8000000	143.00	100.000	0.9401999	134.45
	09/01/2006	PURC-DR	JPM Prime MMKT Fund	4.8000000	31,257.75	100.000	0.9401999	29,388.53
	09/01/2006	PURC-DR	JPM Prime MMKT Fund	4.8000000	(30,015.59)	100.000	0.9401999	(28,220.66)
	09/08/2006	PURC-DR	JPM Prime MMKT Fund	4.8388889	127,109.00	100.000	0.9397303	119,448.18
	09/13/2006	PURC-DR	JPM Prime MMKT Fund	4.8666667	63,748.59	100.000	0.9393951	59,885.11
	09/21/2006	PURC-DR	JPM Prime MMKT Fund	4.9111111	101,992.00	100.000	0.9388589	95,756.09
	09/29/2006	PURC-DR	JPM Prime MMKT Fund	4.9555556	46,160.00	100.000	0.9383230	43,312.99
	10/02/2006	PURC-DR	JPM Prime MMKT Fund	4.9722222	28,383.84	100.000	0.9381221	26,627.51
	10/02/2006	PURC-DR	JPM Prime MMKT Fund	4.9722222	(27,222.40)	100.000	0.9381221	(25,537.93)
	10/12/2006	PURC-DR	JPM Prime MMKT Fund	5.0277778	1,370,549.00	100.000	0.9374528	1,284,825.00
	10/13/2006	PURC-DR	JPM Prime MMKT Fund	5.0333333	27,222.40	100.000	0.9373859	25,517.89
	10/18/2006	PURC-DR	JPM Prime MMKT Fund	5.0611111	738,995.00	100.000	0.9370515	692,476.34
	10/20/2006	PURC-DR	JPM Prime MMKT Fund	5.0722222	35,000.00	100.000	0.9369177	32,792.12
	10/25/2006	PURC-DR	JPM Prime MMKT Fund	5.1000000	81,058.00	100.000	0.9365834	75,917.58
	10/30/2006	PURC-DR	JPM Prime MMKT Fund	5.1277778	274,217.00	100.000	0.9362493	256,735.47
	11/01/2006	PURC-DR	JPM Prime MMKT Fund	5.1333333	387,510.00	100.000	0.9361825	362,780.07
	11/01/2006	PURC-DR	JPM Prime MMKT Fund	5.1333333	23,058.28	100.000	0.9361825	21,586.76
	11/01/2006	PURC-DR	JPM Prime MMKT Fund	5.1333333	(22,146.06)	100.000	0.9361825	(20,732.75)
	11/03/2006	PURC-DR	JPM Prime MMKT Fund	5.1444444	22,146.06	100.000	0.9360489	20,729.79
	11/22/2006	PURC-DR	JPM Prime MMKT Fund	5.2500000	528,894.00	100.000	0.9347804	494,399.76
	11/24/2006	PURC-DR	JPM Prime MMKT Fund	5.2611111	(264,447.00)	100.000	0.9346470	(247,164.60)
	12/01/2006	PURC-DR	JPM Prime MMKT Fund	5.3000000	14,952.21	100.000	0.9341802	13,968.06
	12/01/2006	PURC-DR	JPM Prime MMKT Fund	5.3000000	(14,341.86)	100.000	0.9341802	(13,397.88)
	12/05/2006	PURC-DR	JPM Prime MMKT Fund	5.3222222	14,341.86	100.000	0.9339135	13,394.06
	12/07/2006	PURC-DR	JPM Prime MMKT Fund	5.3333333	227,658.00	100.000	0.9337802	212,582.54
	12/14/2006	PURC-DR	JPM Prime MMKT Fund	5.3722222	1,054,511.00	100.000	0.9333139	984,189.73
	12/21/2006	PURC-DR	JPM Prime MMKT Fund	5.4111111	46,399.00	100.000	0.9328477	43,283.20
	12/28/2006	PURC-DR	JPM Prime MMKT Fund	5.4500000	66,918.00	100.000	0.9323818	62,393.12
	12/29/2006	PURC-DR	JPM Prime MMKT Fund	5.4555556	238,275.00	100.000	0.9323152	222,147.42
	01/02/2007	PURC-DR	JPM Prime MMKT Fund	5.4722222	(4,617.64)	100.000	0.9321157	(4,304.17)
	01/02/2007	PURC-DR	JPM Prime MMKT Fund	5.4722222	182.53	100.000	0.9321157	170.14
	01/03/2007	PURC-DR	JPM Prime MMKT Fund	5.4777778	(6,101.29)	100.000	0.9320491	(5,686.70)
	01/03/2007	PURC-DR	JPM Prime MMKT Fund	5.4777778	308,801.00	100.000	0.9320491	287,817.70
	01/03/2007	PURC-DR	JPM Prime MMKT Fund	5.4777778	6,356.91	100.000	0.9320491	5,924.95
	01/11/2007	PURC-DR	JPM Prime MMKT Fund	5.5222222	976,520.00	100.000	0.9315171	909,645.11
	01/26/2007	PURC-DR	JPM Prime MMKT Fund	5.6055556	410,212.63	100.000	0.9305204	381,711.24
	01/31/2007	PURC-DR	JPM Prime MMKT Fund	5.6333333	3,371.37	100.000	0.9301885	3,136.01
	02/01/2007	PURC-DR	JPM Prime MMKT Fund	5.6333333	(3,371.37)	100.000	0.9301885	(3,136.01)
	02/02/2007	PURC-DR	JPM Prime MMKT Fund	5.6388889	2,942.25	100.000	0.9301221	2,736.65
	02/02/2007	PURC-DR	JPM Prime MMKT Fund	5.6388889	3,371.37	100.000	0.9301221	3,135.79

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
					878,558.10			(0.02)

Arbitrage Yield Limit.....	3.7107000
Internal Rate of Return.....	2.5858548
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2004 B

For funds: WWEARN

First Investment Date	02/01/2008
Anniversary Date	02/01/2005
Future-Value Date	01/31/2013
Arbitrage Yield Limit	3.7107000
Internal Rate of Return (IRR)	1.3252344
Total Interest Earned	$190.47
90% of rebate liability	-$281.06
Full rebate liability	-$312.29

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
58	02/01/2008	WW EARN	BNY Hamilton Money Fund	10.0000000	(1,921.35)	100.000	1.2018173	(2,309.11)
	02/01/2008	WW EARN	BNY Hamilton Money Fund	10.0000000	1,921.35	100.000	1.2018173	2,309.11
	02/04/2008	WW EARN	BNY Hamilton Money Fund	9.9833333	(7.31)	100.000	1.2014491	(8.78)
	02/05/2008	WW EARN	BNY Hamilton Money Fund	9.9777778	(144.89)	100.000	1.2013264	(174.06)
	03/04/2008	WW EARN	BNY Hamilton Money Fund	9.8166667	0.39	100.000	1.1977736	0.47
	03/04/2008	WW EARN	BNY Hamilton Money Fund	9.8166667	(0.39)	100.000	1.1977736	(0.47)
	04/02/2008	WW EARN	BNY Hamilton Money Fund	9.6611111	(0.36)	100.000	1.1943533	(0.43)
	04/02/2008	WW EARN	BNY Hamilton Money Fund	9.6611111	0.36	100.000	1.1943533	0.43
	04/29/2008	WW EARN	BNY Hamilton Money Fund	9.5111111	152.95	100.000	1.1910644	182.17
	05/02/2008	WW EARN	BNY Hamilton Money Fund	9.4944444	0.29	100.000	1.1906995	0.35
59	04/29/2008	WW EARN	Dreyfus Cash Mgt	9.5111111	(152.95)	100.000	1.1910644	(182.17)
	05/02/2008	WW EARN	Dreyfus Cash Mgt	9.4944444	0.02	100.000	1.1906995	0.02
	05/02/2008	WW EARN	Dreyfus Cash Mgt	9.4944444	(0.31)	100.000	1.1906995	(0.37)
	06/03/2008	WW EARN	Dreyfus Cash Mgt	9.3222222	(0.34)	100.000	1.1869357	(0.40)
	06/03/2008	WW EARN	Dreyfus Cash Mgt	9.3222222	0.34	100.000	1.1869357	0.40
	07/02/2008	WW EARN	Dreyfus Cash Mgt	9.1611111	(0.30)	100.000	1.1834254	(0.36)
	07/02/2008	WW EARN	Dreyfus Cash Mgt	9.1611111	0.30	100.000	1.1834254	0.36
	07/30/2008	WW EARN	Dreyfus Cash Mgt	9.0055556	(645,637.14)	100.000	1.1800461	(761,881.57)
	08/01/2008	WW EARN	Dreyfus Cash Mgt	9.0000000	645,791.04	100.000	1.1799256	761,985.35
	08/04/2008	WW EARN	Dreyfus Cash Mgt	8.9833333	(89.77)	100.000	1.1795641	(105.89)
	08/04/2008	WW EARN	Dreyfus Cash Mgt	8.9833333	89.77	100.000	1.1795641	105.89
	09/03/2008	WW EARN	Dreyfus Cash Mgt	8.8222222	(0.24)	100.000	1.1760757	(0.28)
	09/03/2008	WW EARN	Dreyfus Cash Mgt	8.8222222	0.24	100.000	1.1760757	0.28
	10/02/2008	WW EARN	Dreyfus Cash Mgt	8.6611111	(0.26)	100.000	1.1725975	(0.30)
	10/02/2008	WW EARN	Dreyfus Cash Mgt	8.6611111	0.26	100.000	1.1725975	0.30
	11/04/2008	WW EARN	Dreyfus Cash Mgt	8.4833333	(0.27)	100.000	1.1687715	(0.32)
	11/04/2008	WW EARN	Dreyfus Cash Mgt	8.4833333	0.27	100.000	1.1687715	0.32
	12/02/2008	WW EARN	Dreyfus Cash Mgt	8.3277778	(0.17)	100.000	1.1654340	(0.20)
	12/02/2008	WW EARN	Dreyfus Cash Mgt	8.3277778	0.17	100.000	1.1654340	0.20
	01/05/2009	WW EARN	Dreyfus Cash Mgt	8.1444444	(0.05)	100.000	1.1615128	(0.06)
	01/05/2009	WW EARN	Dreyfus Cash Mgt	8.1444444	0.05	100.000	1.1615128	0.06
	01/30/2009	WW EARN	Dreyfus Cash Mgt	8.0055556	(642,050.26)	100.000	1.1585509	(743,847.91)
	01/31/2009	WW EARN	Dreyfus Cash Mgt	8.0055556	642,141.02	100.000	1.1585509	743,953.06
	02/01/2009	WW EARN	Dreyfus Cash Mgt	8.0000000	(642,141.02)	100.000	1.1584326	(743,877.08)
	02/02/2009	WW EARN	Dreyfus Cash Mgt	7.9944444	642,141.02	100.000	1.1583143	743,801.11
	02/03/2009	WW EARN	Dreyfus Cash Mgt	7.9888889	(44.09)	100.000	1.1581960	(51.06)
	02/03/2009	WW EARN	Dreyfus Cash Mgt	7.9888889	44.09	100.000	1.1581960	51.06
	02/04/2009	WW EARN	Dreyfus Cash Mgt	7.9833333	(22.69)	100.000	1.1580777	(26.28)
	03/03/2009	WW EARN	Dreyfus Cash Mgt	7.8222222	(22.05)	100.000	1.1546528	(25.46)
	03/03/2009	WW EARN	Dreyfus Cash Mgt	7.8222222	22.05	100.000	1.1546528	25.46
	04/02/2009	WW EARN	Dreyfus Cash Mgt	7.6611111	(0.04)	100.000	1.1512380	(0.05)
	04/02/2009	WW EARN	Dreyfus Cash Mgt	7.6611111	0.04	100.000	1.1512380	0.05
	05/04/2009	WW EARN	Dreyfus Cash Mgt	7.4833333	(0.04)	100.000	1.1474817	(0.05)
	05/04/2009	WW EARN	Dreyfus Cash Mgt	7.4833333	0.04	100.000	1.1474817	0.05
	06/02/2009	WW EARN	Dreyfus Cash Mgt	7.3277778	(0.02)	100.000	1.1442050	(0.02)
	06/02/2009	WW EARN	Dreyfus Cash Mgt	7.3277778	0.02	100.000	1.1442050	0.02
	07/30/2009	WW EARN	Dreyfus Cash Mgt	7.0055556	(649,224.01)	100.000	1.1374473	(738,458.08)
	08/03/2009	WW EARN	Dreyfus Cash Mgt	6.9888889	649,312.94	100.000	1.1370988	738,332.98
	08/04/2009	WW EARN	Dreyfus Cash Mgt	6.9833333	(12.44)	100.000	1.1369827	(14.14)
	08/04/2009	WW EARN	Dreyfus Cash Mgt	6.9833333	12.44	100.000	1.1369827	14.14
	09/02/2009	WW EARN	Dreyfus Cash Mgt	6.8277778	(11.70)	100.000	1.1337360	(13.26)

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
59	09/02/2009	WW EARN	Dreyfus Cash Mgt	6.8277778	11.70	100.000	1.1337360	13.26
	01/29/2010	WW EARN	Dreyfus Cash Mgt	6.0111111	(638,463.39)	100.000	1.1168421	(713,062.80)
	02/01/2010	WW EARN	Dreyfus Cash Mgt	6.0000000	638,487.53	100.000	1.1166140	712,944.12
	02/02/2010	WW EARN	Dreyfus Cash Mgt	5.9944444	5.72	100.000	1.1165000	6.39
	02/02/2010	WW EARN	Dreyfus Cash Mgt	5.9944444	(5.72)	100.000	1.1165000	(6.39)
	02/03/2010	WW EARN	Dreyfus Cash Mgt	5.9888889	(1.65)	100.000	1.1163860	(1.84)
	08/02/2010	WW EARN	Dreyfus Cash Mgt	4.9944444	7.37	100.000	1.0961623	8.08
	08/04/2010	WW EARN	Dreyfus Cash Mgt	4.9833333	(12.63)	100.000	1.0959384	(13.84)
	09/03/2010	WW EARN	Dreyfus Cash Mgt	4.8222222	(4.15)	100.000	1.0926973	(4.53)
	01/31/2011	WW EARN	Dreyfus Cash Mgt	4.0055556	16.78	100.000	1.0764150	18.06
	01/31/2011	WW EARN	Dreyfus Cash Mgt	4.0055556	(16.78)	100.000	1.0764150	(18.06)
	02/01/2011	WW EARN	Dreyfus Cash Mgt	4.0000000	16.78	100.000	1.0763051	18.06
	02/03/2011	WW EARN	Dreyfus Cash Mgt	3.9888889	(10.03)	100.000	1.0760852	(10.79)
	07/28/2011	WW EARN	Dreyfus Cash Mgt	3.0166667	10.03	100.000	1.0570234	10.60
	01/31/2012	WW EARN	Dreyfus Cash Mgt	2.0055556	(652,810.88)	100.000	1.0375572	(677,328.62)
	01/31/2012	WW EARN	Dreyfus Cash Mgt	2.0055556	652,810.88	100.000	1.0375572	677,328.62
	02/02/2012	WW EARN	Dreyfus Cash Mgt	1.9944444	1.91	100.000	1.0373453	1.98
	02/02/2012	WW EARN	Dreyfus Cash Mgt	1.9944444	(1.91)	100.000	1.0373453	(1.98)
	02/03/2012	WW EARN	Dreyfus Cash Mgt	1.9888889	(1.57)	100.000	1.0372393	(1.63)
	08/01/2012	WW EARN	Dreyfus Cash Mgt	1.0000000	3.48	100.000	1.0185535	3.54
	01/31/2013	WW EARN	Dreyfus Cash Mgt	0.0000000	(722.30)	100.000	1.0000000	(722.30)
	01/31/2013	WW EARN	Dreyfus Cash Mgt	0.0000000	722.30	100.000	1.0000000	722.30
					190.47			(312.29)

Arbitrage Yield Limit Limit	3.7107000
Internal Rate of Return.....	1.3252344
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
58	02/01/2008	WW EARN	BNY Hamilton Money Fund	0.0000000	(1,921.35)	100.000	1.0000000	(1,921.35)
	02/01/2008	WW EARN	BNY Hamilton Money Fund	0.0000000	1,921.35	100.000	1.0000000	1,921.35
	02/04/2008	WW EARN	BNY Hamilton Money Fund	0.0166667	(7.31)	100.000	0.9998899	(7.31)
	02/05/2008	WW EARN	BNY Hamilton Money Fund	0.0222222	(144.89)	100.000	0.9998532	(144.87)
	03/04/2008	WW EARN	BNY Hamilton Money Fund	0.1833333	0.39	100.000	0.9987899	0.39
	03/04/2008	WW EARN	BNY Hamilton Money Fund	0.1833333	(0.39)	100.000	0.9987899	(0.39)
	04/02/2008	WW EARN	BNY Hamilton Money Fund	0.3388889	(0.36)	100.000	0.9977644	(0.36)
	04/02/2008	WW EARN	BNY Hamilton Money Fund	0.3388889	0.36	100.000	0.9977644	0.36
	04/29/2008	WW EARN	BNY Hamilton Money Fund	0.4888889	152.95	100.000	0.9967764	152.46
	05/02/2008	WW EARN	BNY Hamilton Money Fund	0.5055556	0.29	100.000	0.9966667	0.29
59	04/29/2008	WW EARN	Dreyfus Cash Mgt	0.4888889	(152.95)	100.000	0.9967764	(152.46)
	05/02/2008	WW EARN	Dreyfus Cash Mgt	0.5055556	0.02	100.000	0.9966667	0.02
	05/02/2008	WW EARN	Dreyfus Cash Mgt	0.5055556	(0.31)	100.000	0.9966667	(0.31)
	06/03/2008	WW EARN	Dreyfus Cash Mgt	0.6777778	(0.34)	100.000	0.9955337	(0.34)
	06/03/2008	WW EARN	Dreyfus Cash Mgt	0.6777778	0.34	100.000	0.9955337	0.34
	07/02/2008	WW EARN	Dreyfus Cash Mgt	0.8388889	(0.30)	100.000	0.9944750	(0.30)
	07/02/2008	WW EARN	Dreyfus Cash Mgt	0.8388889	0.30	100.000	0.9944750	0.30
	07/30/2008	WW EARN	Dreyfus Cash Mgt	0.9944444	(645,637.14)	100.000	0.9934539	(641,410.73)
	08/01/2008	WW EARN	Dreyfus Cash Mgt	1.0000000	645,791.04	100.000	0.9934174	641,540.09
	08/04/2008	WW EARN	Dreyfus Cash Mgt	1.0166667	(89.77)	100.000	0.9933081	(89.17)
	08/04/2008	WW EARN	Dreyfus Cash Mgt	1.0166667	89.77	100.000	0.9933081	89.17
	09/03/2008	WW EARN	Dreyfus Cash Mgt	1.1777778	(0.24)	100.000	0.9922518	(0.24)
	09/03/2008	WW EARN	Dreyfus Cash Mgt	1.1777778	0.24	100.000	0.9922518	0.24
	10/02/2008	WW EARN	Dreyfus Cash Mgt	1.3388889	(0.26)	100.000	0.9911965	(0.26)
	10/02/2008	WW EARN	Dreyfus Cash Mgt	1.3388889	0.26	100.000	0.9911965	0.26
	11/04/2008	WW EARN	Dreyfus Cash Mgt	1.5166667	(0.27)	100.000	0.9900335	(0.27)
	11/04/2008	WW EARN	Dreyfus Cash Mgt	1.5166667	0.27	100.000	0.9900335	0.27
	12/02/2008	WW EARN	Dreyfus Cash Mgt	1.6722222	(0.17)	100.000	0.9890169	(0.17)
	12/02/2008	WW EARN	Dreyfus Cash Mgt	1.6722222	0.17	100.000	0.9890169	0.17
	01/05/2009	WW EARN	Dreyfus Cash Mgt	1.8555556	(0.05)	100.000	0.9878201	(0.05)
	01/05/2009	WW EARN	Dreyfus Cash Mgt	1.8555556	0.05	100.000	0.9878201	0.05
	01/30/2009	WW EARN	Dreyfus Cash Mgt	1.9944444	(642,050.26)	100.000	0.9869144	(633,648.67)
	01/31/2009	WW EARN	Dreyfus Cash Mgt	2.0000000	642,141.02	100.000	0.9868782	633,714.99
	02/01/2009	WW EARN	Dreyfus Cash Mgt	2.0000000	(642,141.02)	100.000	0.9868782	(633,714.99)
	02/02/2009	WW EARN	Dreyfus Cash Mgt	2.0055556	642,141.02	100.000	0.9868420	633,691.74
	02/03/2009	WW EARN	Dreyfus Cash Mgt	2.0111111	(44.09)	100.000	0.9868058	(43.51)
	02/03/2009	WW EARN	Dreyfus Cash Mgt	2.0111111	44.09	100.000	0.9868058	43.51
	02/04/2009	WW EARN	Dreyfus Cash Mgt	2.0166667	(22.69)	100.000	0.9867696	(22.39)
	03/03/2009	WW EARN	Dreyfus Cash Mgt	2.1777778	(22.05)	100.000	0.9857202	(21.74)
	03/03/2009	WW EARN	Dreyfus Cash Mgt	2.1777778	22.05	100.000	0.9857202	21.74
	04/02/2009	WW EARN	Dreyfus Cash Mgt	2.3388889	(0.04)	100.000	0.9846719	(0.04)
	04/02/2009	WW EARN	Dreyfus Cash Mgt	2.3388889	0.04	100.000	0.9846719	0.04
	05/04/2009	WW EARN	Dreyfus Cash Mgt	2.5166667	(0.04)	100.000	0.9835165	(0.04)
	05/04/2009	WW EARN	Dreyfus Cash Mgt	2.5166667	0.04	100.000	0.9835165	0.04
	06/02/2009	WW EARN	Dreyfus Cash Mgt	2.6722222	(0.02)	100.000	0.9825066	(0.02)
	06/02/2009	WW EARN	Dreyfus Cash Mgt	2.6722222	0.02	100.000	0.9825066	0.02
	07/30/2009	WW EARN	Dreyfus Cash Mgt	2.9944444	(649,224.01)	100.000	0.9804180	(636,510.91)
	08/03/2009	WW EARN	Dreyfus Cash Mgt	3.0111111	649,312.94	100.000	0.9803101	636,528.03
	08/04/2009	WW EARN	Dreyfus Cash Mgt	3.0166667	(12.44)	100.000	0.9802741	(12.19)
	08/04/2009	WW EARN	Dreyfus Cash Mgt	3.0166667	12.44	100.000	0.9802741	12.19

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
59	09/02/2009	WW EARN	Dreyfus Cash Mgt	3.1722222	(11.70)	100.000	0.9792676	(11.46)
	09/02/2009	WW EARN	Dreyfus Cash Mgt	3.1722222	11.70	100.000	0.9792676	11.46
	01/29/2010	WW EARN	Dreyfus Cash Mgt	3.9888889	(638,463.39)	100.000	0.9740001	(621,863.40)
	02/01/2010	WW EARN	Dreyfus Cash Mgt	4.0000000	638,487.53	100.000	0.9739286	621,841.28
	02/02/2010	WW EARN	Dreyfus Cash Mgt	4.0055556	5.72	100.000	0.9738929	5.57
	02/02/2010	WW EARN	Dreyfus Cash Mgt	4.0055556	(5.72)	100.000	0.9738929	(5.57)
	02/03/2010	WW EARN	Dreyfus Cash Mgt	4.0111111	(1.65)	100.000	0.9738572	(1.61)
	08/02/2010	WW EARN	Dreyfus Cash Mgt	5.0055556	7.37	100.000	0.9674822	7.13
	08/04/2010	WW EARN	Dreyfus Cash Mgt	5.0166667	(12.63)	100.000	0.9674112	(12.22)
	09/03/2010	WW EARN	Dreyfus Cash Mgt	5.1777778	(4.15)	100.000	0.9663824	(4.01)
	01/31/2011	WW EARN	Dreyfus Cash Mgt	6.0000000	16.78	100.000	0.9611489	16.13
	01/31/2011	WW EARN	Dreyfus Cash Mgt	6.0000000	(16.78)	100.000	0.9611489	(16.13)
	02/01/2011	WW EARN	Dreyfus Cash Mgt	6.0000000	16.78	100.000	0.9611489	16.13
	02/03/2011	WW EARN	Dreyfus Cash Mgt	6.0111111	(10.03)	100.000	0.9610784	(9.64)
	07/28/2011	WW EARN	Dreyfus Cash Mgt	6.9833333	10.03	100.000	0.9549272	9.58
	01/31/2012	WW EARN	Dreyfus Cash Mgt	8.0000000	(652,810.88)	100.000	0.9485370	(619,215.25)
	01/31/2012	WW EARN	Dreyfus Cash Mgt	8.0000000	652,810.88	100.000	0.9485370	619,215.25
	02/02/2012	WW EARN	Dreyfus Cash Mgt	8.0055556	1.91	100.000	0.9485022	1.81
	02/02/2012	WW EARN	Dreyfus Cash Mgt	8.0055556	(1.91)	100.000	0.9485022	(1.81)
	02/03/2012	WW EARN	Dreyfus Cash Mgt	8.0111111	(1.57)	100.000	0.9484674	(1.49)
	08/01/2012	WW EARN	Dreyfus Cash Mgt	9.0000000	3.48	100.000	0.9422932	3.28
	01/31/2013	WW EARN	Dreyfus Cash Mgt	10.0000000	(722.30)	100.000	0.9360905	(676.14)
	01/31/2013	WW EARN	Dreyfus Cash Mgt	10.0000000	722.30	100.000	0.9360905	676.14
					190.47			*0.01*

Arbitrage Yield Limit	3.7107000
Internal Rate of Return	1.3252344
Calculation Standard	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2004 B

For funds: DR EARN

First Investment Date	02/01/2008
Anniversary Date	02/01/2005
Future-Value Date	01/31/2013
Arbitrage Yield Limit	3.7107000
Internal Rate of Return (IRR)	0.8871020
Total Interest Earned	$1,867.52
90% of rebate liability	-$5,750.37
Full rebate liability	-$6,389.30

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
60	02/01/2008	DR EARN	BNY Hamilton Money Fund	10.0000000	(63,099.28)	100.000	1.2018173	(75,833.81)
	02/01/2008	DR EARN	BNY Hamilton Money Fund	10.0000000	63,099.28	100.000	1.2018173	75,833.81
	02/04/2008	DR EARN	BNY Hamilton Money Fund	9.9833333	(236.49)	100.000	1.2014491	(284.13)
	02/05/2008	DR EARN	BNY Hamilton Money Fund	9.9777778	(9,655.16)	100.000	1.2013264	(11,599.00)
	03/04/2008	DR EARN	BNY Hamilton Money Fund	9.8166667	24.90	100.000	1.1977736	29.82
	03/04/2008	DR EARN	BNY Hamilton Money Fund	9.8166667	(24.90)	100.000	1.1977736	(29.82)
	03/05/2008	DR EARN	BNY Hamilton Money Fund	9.8111111	(11,044.42)	100.000	1.1976513	(13,227.36)
	04/02/2008	DR EARN	BNY Hamilton Money Fund	9.6611111	(54.46)	100.000	1.1943533	(65.04)
	04/02/2008	DR EARN	BNY Hamilton Money Fund	9.6611111	54.46	100.000	1.1943533	65.04
	04/03/2008	DR EARN	BNY Hamilton Money Fund	9.6555556	(10,471.43)	100.000	1.1942313	(12,505.31)
	04/29/2008	DR EARN	BNY Hamilton Money Fund	9.5111111	31,486.86	100.000	1.1910644	37,502.88
	05/02/2008	DR EARN	BNY Hamilton Money Fund	9.4944444	65.74	100.000	1.1906995	78.28
61	04/29/2008	DR EARN	Dreyfus Cash Mgt	9.5111111	(31,486.86)	100.000	1.1910644	(37,502.88)
	05/02/2008	DR EARN	Dreyfus Cash Mgt	9.4944444	5.06	100.000	1.1906995	6.02
	05/02/2008	DR EARN	Dreyfus Cash Mgt	9.4944444	(70.80)	100.000	1.1906995	(84.30)
	05/05/2008	DR EARN	Dreyfus Cash Mgt	9.4777778	(8,625.67)	100.000	1.1903348	(10,267.43)
	06/03/2008	DR EARN	Dreyfus Cash Mgt	9.3222222	(92.64)	100.000	1.1869357	(109.96)
	06/03/2008	DR EARN	Dreyfus Cash Mgt	9.3222222	92.64	100.000	1.1869357	109.96
	06/04/2008	DR EARN	Dreyfus Cash Mgt	9.3166667	(8,879.70)	100.000	1.1868145	(10,538.56)
	07/02/2008	DR EARN	Dreyfus Cash Mgt	9.1611111	(104.87)	100.000	1.1834254	(124.11)
	07/02/2008	DR EARN	Dreyfus Cash Mgt	9.1611111	104.87	100.000	1.1834254	124.11
	07/03/2008	DR EARN	Dreyfus Cash Mgt	9.1555556	(8,135.31)	100.000	1.1833046	(9,626.55)
	07/30/2008	DR EARN	Dreyfus Cash Mgt	9.0055556	(566,713.05)	100.000	1.1800461	(668,747.51)
	08/01/2008	DR EARN	Dreyfus Cash Mgt	9.0000000	624,108.90	100.000	1.1799256	736,402.04
	08/04/2008	DR EARN	Dreyfus Cash Mgt	8.9833333	(201.68)	100.000	1.1795641	(237.89)
	08/04/2008	DR EARN	Dreyfus Cash Mgt	8.9833333	201.68	100.000	1.1795641	237.89
	08/05/2008	DR EARN	Dreyfus Cash Mgt	8.9777778	(8,106.57)	100.000	1.1794436	(9,561.24)
	09/03/2008	DR EARN	Dreyfus Cash Mgt	8.8222222	(15.83)	100.000	1.1760757	(18.62)
	09/03/2008	DR EARN	Dreyfus Cash Mgt	8.8222222	15.83	100.000	1.1760757	18.62
	09/04/2008	DR EARN	Dreyfus Cash Mgt	8.8166667	(8,156.43)	100.000	1.1759555	(9,591.60)
	10/02/2008	DR EARN	Dreyfus Cash Mgt	8.6611111	(34.21)	100.000	1.1725975	(40.11)
	10/02/2008	DR EARN	Dreyfus Cash Mgt	8.6611111	34.21	100.000	1.1725975	40.11
	10/03/2008	DR EARN	Dreyfus Cash Mgt	8.6555556	(19,562.69)	100.000	1.1724778	(22,936.82)
	11/04/2008	DR EARN	Dreyfus Cash Mgt	8.4833333	(82.92)	100.000	1.1687715	(96.91)
	11/04/2008	DR EARN	Dreyfus Cash Mgt	8.4833333	82.92	100.000	1.1687715	96.91
	11/05/2008	DR EARN	Dreyfus Cash Mgt	8.4777778	(28,240.92)	100.000	1.1686522	(33,003.81)
	11/19/2008	DR EARN	Dreyfus Cash Mgt	8.4000000	(5,778.13)	100.000	1.1669824	(6,742.98)
	11/21/2008	DR EARN	Dreyfus Cash Mgt	8.3888889	(160,568.70)	100.000	1.1667440	(187,342.57)
	12/02/2008	DR EARN	Dreyfus Cash Mgt	8.3277778	(194.21)	100.000	1.1654340	(226.34)
	12/02/2008	DR EARN	Dreyfus Cash Mgt	8.3277778	194.21	100.000	1.1654340	226.34
	12/03/2008	DR EARN	Dreyfus Cash Mgt	8.3222222	(8,211.33)	100.000	1.1653150	(9,568.79)
	01/05/2009	DR EARN	Dreyfus Cash Mgt	8.1444444	(329.22)	100.000	1.1615128	(382.39)
	01/05/2009	DR EARN	Dreyfus Cash Mgt	8.1444444	329.22	100.000	1.1615128	382.39
	01/06/2009	DR EARN	Dreyfus Cash Mgt	8.1388889	(1,243.69)	100.000	1.1613941	(1,444.41)
	01/21/2009	DR EARN	Dreyfus Cash Mgt	8.0555556	(25,390.00)	100.000	1.1596163	(29,442.66)
	01/30/2009	DR EARN	Dreyfus Cash Mgt	8.0055556	(264,000.00)	100.000	1.1585509	(305,857.44)
	01/31/2009	DR EARN	Dreyfus Cash Mgt	8.0055556	530,116.53	100.000	1.1585509	614,166.98
	02/01/2009	DR EARN	Dreyfus Cash Mgt	8.0000000	(530,116.53)	100.000	1.1584326	(614,104.26)
	02/02/2009	DR EARN	Dreyfus Cash Mgt	7.9944444	530,116.53	100.000	1.1583143	614,041.54
	02/03/2009	DR EARN	Dreyfus Cash Mgt	7.9888889	(312.61)	100.000	1.1581960	(362.06)
	02/03/2009	DR EARN	Dreyfus Cash Mgt	7.9888889	312.61	100.000	1.1581960	362.06

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
61	02/04/2009	DR EARN	Dreyfus Cash Mgt	7.9833333	(132.61)	100.000	1.1580777	(153.57)
	03/03/2009	DR EARN	Dreyfus Cash Mgt	7.8222222	(18.46)	100.000	1.1546528	(21.31)
	03/03/2009	DR EARN	Dreyfus Cash Mgt	7.8222222	18.46	100.000	1.1546528	21.31
	03/04/2009	DR EARN	Dreyfus Cash Mgt	7.8166667	(0.31)	100.000	1.1545349	(0.36)
	04/02/2009	DR EARN	Dreyfus Cash Mgt	7.6611111	(0.31)	100.000	1.1512380	(0.36)
	04/02/2009	DR EARN	Dreyfus Cash Mgt	7.6611111	0.31	100.000	1.1512380	0.36
	04/03/2009	DR EARN	Dreyfus Cash Mgt	7.6555556	(60.87)	100.000	1.1511205	(70.07)
	05/04/2009	DR EARN	Dreyfus Cash Mgt	7.4833333	(0.30)	100.000	1.1474817	(0.34)
	05/04/2009	DR EARN	Dreyfus Cash Mgt	7.4833333	0.30	100.000	1.1474817	0.34
	05/05/2009	DR EARN	Dreyfus Cash Mgt	7.4777778	(101.77)	100.000	1.1473645	(116.77)
	05/19/2009	DR EARN	Dreyfus Cash Mgt	7.4000000	(5,778.13)	100.000	1.1457252	(6,620.15)
	06/02/2009	DR EARN	Dreyfus Cash Mgt	7.3277778	(1.55)	100.000	1.1442050	(1.77)
	06/02/2009	DR EARN	Dreyfus Cash Mgt	7.3277778	1.55	100.000	1.1442050	1.77
	06/03/2009	DR EARN	Dreyfus Cash Mgt	7.3222222	91.88	100.000	1.1440882	105.12
	07/02/2009	DR EARN	Dreyfus Cash Mgt	7.1611111	(2.63)	100.000	1.1407046	(3.00)
	07/02/2009	DR EARN	Dreyfus Cash Mgt	7.1611111	2.63	100.000	1.1407046	3.00
	07/06/2009	DR EARN	Dreyfus Cash Mgt	7.1388889	(69.20)	100.000	1.1402387	(78.90)
	07/20/2009	DR EARN	Dreyfus Cash Mgt	7.0611111	(5,468.75)	100.000	1.1386095	(6,226.77)
	07/21/2009	DR EARN	Dreyfus Cash Mgt	7.0555556	(19,921.25)	100.000	1.1384933	(22,680.21)
	07/30/2009	DR EARN	Dreyfus Cash Mgt	7.0055556	(414,000.00)	100.000	1.1374473	(470,903.17)
	08/03/2009	DR EARN	Dreyfus Cash Mgt	6.9888889	445,960.63	100.000	1.1370988	507,101.31
	08/04/2009	DR EARN	Dreyfus Cash Mgt	6.9833333	(12.86)	100.000	1.1369827	(14.62)
	08/04/2009	DR EARN	Dreyfus Cash Mgt	6.9833333	12.86	100.000	1.1369827	14.62
	08/05/2009	DR EARN	Dreyfus Cash Mgt	6.9777778	(48.78)	100.000	1.1368666	(55.46)
	09/02/2009	DR EARN	Dreyfus Cash Mgt	6.8277778	(8.04)	100.000	1.1337360	(9.12)
	09/02/2009	DR EARN	Dreyfus Cash Mgt	6.8277778	8.04	100.000	1.1337360	9.12
	09/03/2009	DR EARN	Dreyfus Cash Mgt	6.8222222	(0.05)	100.000	1.1336202	(0.06)
	10/05/2009	DR EARN	Dreyfus Cash Mgt	6.6444444	(0.02)	100.000	1.1299214	(0.02)
	11/19/2009	DR EARN	Dreyfus Cash Mgt	6.4000000	(5,778.13)	100.000	1.1248552	(6,499.56)
	12/02/2009	DR EARN	Dreyfus Cash Mgt	6.3277778	(0.19)	100.000	1.1233627	(0.21)
	12/02/2009	DR EARN	Dreyfus Cash Mgt	6.3277778	0.19	100.000	1.1233627	0.21
	01/04/2010	DR EARN	Dreyfus Cash Mgt	6.1500000	(413,000.00)	100.000	1.1196973	(462,435.00)
	01/05/2010	DR EARN	Dreyfus Cash Mgt	6.1444444	(0.50)	100.000	1.1195830	(0.56)
	01/05/2010	DR EARN	Dreyfus Cash Mgt	6.1444444	0.50	100.000	1.1195830	0.56
	01/20/2010	DR EARN	Dreyfus Cash Mgt	6.0611111	(25,390.00)	100.000	1.1178692	(28,382.70)
	01/28/2010	DR EARN	Dreyfus Cash Mgt	6.0166667	(955.32)	100.000	1.1169562	(1,067.05)
	02/01/2010	DR EARN	Dreyfus Cash Mgt	6.0000000	445,193.89	100.000	1.1166140	497,109.73
	02/02/2010	DR EARN	Dreyfus Cash Mgt	5.9944444	30.37	100.000	1.1165000	33.91
	02/02/2010	DR EARN	Dreyfus Cash Mgt	5.9944444	(30.37)	100.000	1.1165000	(33.91)
	05/19/2010	DR EARN	Dreyfus Cash Mgt	5.4000000	(5,778.13)	100.000	1.1043653	(6,381.17)
	06/02/2010	DR EARN	Dreyfus Cash Mgt	5.3277778	(0.25)	100.000	1.1029000	(0.28)
	06/02/2010	DR EARN	Dreyfus Cash Mgt	5.3277778	0.25	100.000	1.1029000	0.28
	07/02/2010	DR EARN	Dreyfus Cash Mgt	5.1611111	(0.63)	100.000	1.0995260	(0.69)
	07/02/2010	DR EARN	Dreyfus Cash Mgt	5.1611111	0.63	100.000	1.0995260	0.69
	07/20/2010	DR EARN	Dreyfus Cash Mgt	5.0611111	(25,390.00)	100.000	1.0975066	(27,865.69)
	07/29/2010	DR EARN	Dreyfus Cash Mgt	5.0111111	(401,000.00)	100.000	1.0964982	(439,695.79)
	08/02/2010	DR EARN	Dreyfus Cash Mgt	4.9944444	432,199.38	100.000	1.0961623	473,760.68
	08/03/2010	DR EARN	Dreyfus Cash Mgt	4.9888889	(10.85)	100.000	1.0960504	(11.89)
	08/03/2010	DR EARN	Dreyfus Cash Mgt	4.9888889	10.85	100.000	1.0960504	11.89
	08/04/2010	DR EARN	Dreyfus Cash Mgt	4.9833333	(12.67)	100.000	1.0959384	(13.89)
	09/02/2010	DR EARN	Dreyfus Cash Mgt	4.8277778	(2.77)	100.000	1.0928089	(3.03)

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
61	09/02/2010	DR EARN	Dreyfus Cash Mgt	4.8277778	2.77	100.000	1.0928089	3.03
	11/19/2010	DR EARN	Dreyfus Cash Mgt	4.4000000	(5,778.13)	100.000	1.0842487	(6,264.93)
	01/04/2011	DR EARN	Dreyfus Cash Mgt	4.1500000	(0.66)	100.000	1.0792771	(0.71)
	01/04/2011	DR EARN	Dreyfus Cash Mgt	4.1500000	0.66	100.000	1.0792771	0.71
	01/18/2011	DR EARN	Dreyfus Cash Mgt	4.0722222	(400,000.00)	100.000	1.0777350	(431,094.01)
	01/19/2011	DR EARN	Dreyfus Cash Mgt	4.0666667	(25,390.00)	100.000	1.0776250	(27,360.90)
	01/31/2011	DR EARN	Dreyfus Cash Mgt	4.0055556	431,195.35	100.000	1.0764150	464,145.14
	01/31/2011	DR EARN	Dreyfus Cash Mgt	4.0055556	(431,195.35)	100.000	1.0764150	(464,145.14)
	02/01/2011	DR EARN	Dreyfus Cash Mgt	4.0000000	431,195.35	100.000	1.0763051	464,097.74
	02/02/2011	DR EARN	Dreyfus Cash Mgt	3.9944444	23.92	100.000	1.0761951	25.74
	02/02/2011	DR EARN	Dreyfus Cash Mgt	3.9944444	(23.92)	100.000	1.0761951	(25.74)
	05/19/2011	DR EARN	Dreyfus Cash Mgt	3.4000000	(5,778.13)	100.000	1.0644986	(6,150.81)
	06/02/2011	DR EARN	Dreyfus Cash Mgt	3.3277778	(0.21)	100.000	1.0630862	(0.22)
	06/02/2011	DR EARN	Dreyfus Cash Mgt	3.3277778	0.21	100.000	1.0630862	0.22
	07/05/2011	DR EARN	Dreyfus Cash Mgt	3.1444444	(0.50)	100.000	1.0595093	(0.53)
	07/05/2011	DR EARN	Dreyfus Cash Mgt	3.1444444	0.50	100.000	1.0595093	0.53
	07/18/2011	DR EARN	Dreyfus Cash Mgt	3.0722222	(397,000.00)	100.000	1.0581035	(420,067.09)
	07/19/2011	DR EARN	Dreyfus Cash Mgt	3.0666667	(15,890.00)	100.000	1.0579954	(16,811.55)
	07/28/2011	DR EARN	Dreyfus Cash Mgt	3.0166667	402,802.76	100.000	1.0570234	425,771.94
	08/02/2011	DR EARN	Dreyfus Cash Mgt	2.9944444	(3.83)	100.000	1.0565917	(4.05)
	08/02/2011	DR EARN	Dreyfus Cash Mgt	2.9944444	3.83	100.000	1.0565917	4.05
	09/02/2011	DR EARN	Dreyfus Cash Mgt	2.8277778	(0.15)	100.000	1.0533593	(0.16)
	09/02/2011	DR EARN	Dreyfus Cash Mgt	2.8277778	0.15	100.000	1.0533593	0.16
	10/04/2011	DR EARN	Dreyfus Cash Mgt	2.6500000	(0.21)	100.000	1.0499224	(0.22)
	10/04/2011	DR EARN	Dreyfus Cash Mgt	2.6500000	0.21	100.000	1.0499224	0.22
	11/02/2011	DR EARN	Dreyfus Cash Mgt	2.4944444	(0.66)	100.000	1.0469242	(0.69)
	11/02/2011	DR EARN	Dreyfus Cash Mgt	2.4944444	0.66	100.000	1.0469242	0.69
	11/21/2011	DR EARN	Dreyfus Cash Mgt	2.3888889	(5,778.13)	100.000	1.0448947	(6,037.54)
	12/02/2011	DR EARN	Dreyfus Cash Mgt	2.3277778	(0.74)	100.000	1.0437215	(0.77)
	12/02/2011	DR EARN	Dreyfus Cash Mgt	2.3277778	0.74	100.000	1.0437215	0.77
	01/04/2012	DR EARN	Dreyfus Cash Mgt	2.1500000	(406,000.00)	100.000	1.0403160	(422,368.29)
	01/04/2012	DR EARN	Dreyfus Cash Mgt	2.1500000	(0.93)	100.000	1.0403160	(0.97)
	01/04/2012	DR EARN	Dreyfus Cash Mgt	2.1500000	0.93	100.000	1.0403160	0.97
	01/18/2012	DR EARN	Dreyfus Cash Mgt	2.0722222	(5,468.75)	100.000	1.0388296	(5,681.10)
	01/31/2012	DR EARN	Dreyfus Cash Mgt	2.0055556	433,143.40	100.000	1.0375572	449,411.05
	02/02/2012	DR EARN	Dreyfus Cash Mgt	1.9944444	22.06	100.000	1.0373453	22.88
	02/02/2012	DR EARN	Dreyfus Cash Mgt	1.9944444	(22.06)	100.000	1.0373453	(22.88)
	05/21/2012	DR EARN	Dreyfus Cash Mgt	1.3888889	(5,778.13)	100.000	1.0258614	(5,927.56)
	06/04/2012	DR EARN	Dreyfus Cash Mgt	1.3166667	0.16	100.000	1.0245002	0.16
	06/04/2012	DR EARN	Dreyfus Cash Mgt	1.3166667	(0.16)	100.000	1.0245002	(0.16)
	07/03/2012	DR EARN	Dreyfus Cash Mgt	1.1555556	0.46	100.000	1.0214704	0.47
	07/03/2012	DR EARN	Dreyfus Cash Mgt	1.1555556	(0.46)	100.000	1.0214704	(0.47)
	07/16/2012	DR EARN	Dreyfus Cash Mgt	1.0833333	(392,000.00)	100.000	1.0201151	(399,885.11)
	07/18/2012	DR EARN	Dreyfus Cash Mgt	1.0722222	(5,468.75)	100.000	1.0199067	(5,577.61)
	08/01/2012	DR EARN	Dreyfus Cash Mgt	1.0000000	391,659.55	100.000	1.0185535	398,926.21
	08/02/2012	DR EARN	Dreyfus Cash Mgt	0.9944444	16.28	100.000	1.0184495	16.58
	08/02/2012	DR EARN	Dreyfus Cash Mgt	0.9944444	(16.28)	100.000	1.0184495	(16.58)
	09/05/2012	DR EARN	Dreyfus Cash Mgt	0.8111111	0.75	100.000	1.0150228	0.76
	09/05/2012	DR EARN	Dreyfus Cash Mgt	0.8111111	(0.75)	100.000	1.0150228	(0.76)
	10/02/2012	DR EARN	Dreyfus Cash Mgt	0.6611111	0.73	100.000	1.0122277	0.74
	10/02/2012	DR EARN	Dreyfus Cash Mgt	0.6611111	(0.73)	100.000	1.0122277	(0.74)

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
61	11/02/2012	DR EARN	Dreyfus Cash Mgt	0.4944444	0.70	100.000	1.0091310	0.71
	11/02/2012	DR EARN	Dreyfus Cash Mgt	0.4944444	(0.70)	100.000	1.0091310	(0.71)
	11/20/2012	DR EARN	Dreyfus Cash Mgt	0.3944444	(5,778.13)	100.000	1.0072776	(5,820.18)
	12/04/2012	DR EARN	Dreyfus Cash Mgt	0.3166667	0.70	100.000	1.0058384	0.70
	12/04/2012	DR EARN	Dreyfus Cash Mgt	0.3166667	(0.70)	100.000	1.0058384	(0.70)
	01/03/2013	DR EARN	Dreyfus Cash Mgt	0.1555556	0.97	100.000	1.0028637	0.97
	01/03/2013	DR EARN	Dreyfus Cash Mgt	0.1555556	(0.97)	100.000	1.0028637	(0.97)
	01/18/2013	DR EARN	Dreyfus Cash Mgt	0.0722222	(5,468.75)	100.000	1.0013286	(5,476.02)
	01/31/2013	DR EARN	Dreyfus Cash Mgt	0.0000000	22,877.83	100.000	1.0000000	22,877.83
	02/01/2013	DR EARN	Dreyfus Cash Mgt	-0.0055556	0.81	100.000	0.9999768	0.81
	02/01/2013	DR EARN	Dreyfus Cash Mgt	-0.0055556	(0.81)	100.000	0.9999768	(0.81)
					1,867.52			(6,389.30)

Arbitrage Yield Limit Limit	3.7107000
Internal Rate of Return.....	0.8871020
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
60	02/01/2008	DR EARN	BNY Hamilton Money Fund	0.0000000	(63,099.28)	100.000	1.0000000	(63,099.28)
	02/01/2008	DR EARN	BNY Hamilton Money Fund	0.0000000	63,099.28	100.000	1.0000000	63,099.28
	02/04/2008	DR EARN	BNY Hamilton Money Fund	0.0166667	(236.49)	100.000	0.9999262	(236.47)
	02/05/2008	DR EARN	BNY Hamilton Money Fund	0.0222222	(9,655.16)	100.000	0.9999017	(9,654.21)
	03/04/2008	DR EARN	BNY Hamilton Money Fund	0.1833333	24.90	100.000	0.9991890	24.88
	03/04/2008	DR EARN	BNY Hamilton Money Fund	0.1833333	(24.90)	100.000	0.9991890	(24.88)
	03/05/2008	DR EARN	BNY Hamilton Money Fund	0.1888889	(11,044.42)	100.000	0.9991644	(11,035.19)
	04/02/2008	DR EARN	BNY Hamilton Money Fund	0.3388889	(54.46)	100.000	0.9985013	(54.38)
	04/02/2008	DR EARN	BNY Hamilton Money Fund	0.3388889	54.46	100.000	0.9985013	54.38
	04/03/2008	DR EARN	BNY Hamilton Money Fund	0.3444444	(10,471.43)	100.000	0.9984768	(10,455.48)
	04/29/2008	DR EARN	BNY Hamilton Money Fund	0.4888889	31,486.86	100.000	0.9978387	31,418.81
	05/02/2008	DR EARN	BNY Hamilton Money Fund	0.5055556	65.74	100.000	0.9977651	65.59
61	04/29/2008	DR EARN	Dreyfus Cash Mgt	0.4888889	(31,486.86)	100.000	0.9978387	(31,418.81)
	05/02/2008	DR EARN	Dreyfus Cash Mgt	0.5055556	5.06	100.000	0.9977651	5.05
	05/02/2008	DR EARN	Dreyfus Cash Mgt	0.5055556	(70.80)	100.000	0.9977651	(70.64)
	05/05/2008	DR EARN	Dreyfus Cash Mgt	0.5222222	(8,625.67)	100.000	0.9976915	(8,605.76)
	06/03/2008	DR EARN	Dreyfus Cash Mgt	0.6777778	(92.64)	100.000	0.9970049	(92.36)
	06/03/2008	DR EARN	Dreyfus Cash Mgt	0.6777778	92.64	100.000	0.9970049	92.36
	06/04/2008	DR EARN	Dreyfus Cash Mgt	0.6833333	(8,879.70)	100.000	0.9969803	(8,852.89)
	07/02/2008	DR EARN	Dreyfus Cash Mgt	0.8388889	(104.87)	100.000	0.9962942	(104.48)
	07/02/2008	DR EARN	Dreyfus Cash Mgt	0.8388889	104.87	100.000	0.9962942	104.48
	07/03/2008	DR EARN	Dreyfus Cash Mgt	0.8444444	(8,135.31)	100.000	0.9962697	(8,104.96)
	07/30/2008	DR EARN	Dreyfus Cash Mgt	0.9944444	(566,713.05)	100.000	0.9956086	(564,224.36)
	08/01/2008	DR EARN	Dreyfus Cash Mgt	1.0000000	624,108.90	100.000	0.9955841	621,352.88
	08/04/2008	DR EARN	Dreyfus Cash Mgt	1.0166667	(201.68)	100.000	0.9955106	(200.77)
	08/04/2008	DR EARN	Dreyfus Cash Mgt	1.0166667	201.68	100.000	0.9955106	200.77
	08/05/2008	DR EARN	Dreyfus Cash Mgt	1.0222222	(8,106.57)	100.000	0.9954862	(8,069.98)
	09/03/2008	DR EARN	Dreyfus Cash Mgt	1.1777778	(15.83)	100.000	0.9948011	(15.75)
	09/03/2008	DR EARN	Dreyfus Cash Mgt	1.1777778	15.83	100.000	0.9948011	15.75
	09/04/2008	DR EARN	Dreyfus Cash Mgt	1.1833333	(8,156.43)	100.000	0.9947766	(8,113.83)
	10/02/2008	DR EARN	Dreyfus Cash Mgt	1.3388889	(34.21)	100.000	0.9940920	(34.01)
	10/02/2008	DR EARN	Dreyfus Cash Mgt	1.3388889	34.21	100.000	0.9940920	34.01
	10/03/2008	DR EARN	Dreyfus Cash Mgt	1.3444444	(19,562.69)	100.000	0.9940676	(19,446.64)
	11/04/2008	DR EARN	Dreyfus Cash Mgt	1.5166667	(82.92)	100.000	0.9933102	(82.37)
	11/04/2008	DR EARN	Dreyfus Cash Mgt	1.5166667	82.92	100.000	0.9933102	82.37
	11/05/2008	DR EARN	Dreyfus Cash Mgt	1.5222222	(28,240.92)	100.000	0.9932857	(28,051.30)
	11/19/2008	DR EARN	Dreyfus Cash Mgt	1.6000000	(5,778.13)	100.000	0.9929439	(5,737.36)
	11/21/2008	DR EARN	Dreyfus Cash Mgt	1.6111111	(160,568.70)	100.000	0.9928951	(159,427.87)
	12/02/2008	DR EARN	Dreyfus Cash Mgt	1.6722222	(194.21)	100.000	0.9926266	(192.78)
	12/02/2008	DR EARN	Dreyfus Cash Mgt	1.6722222	194.21	100.000	0.9926266	192.78
	12/03/2008	DR EARN	Dreyfus Cash Mgt	1.6777778	(8,211.33)	100.000	0.9926022	(8,150.58)
	01/05/2009	DR EARN	Dreyfus Cash Mgt	1.8555556	(329.22)	100.000	0.9918215	(326.53)
	01/05/2009	DR EARN	Dreyfus Cash Mgt	1.8555556	329.22	100.000	0.9918215	326.53
	01/06/2009	DR EARN	Dreyfus Cash Mgt	1.8611111	(1,243.69)	100.000	0.9917971	(1,233.49)
	01/21/2009	DR EARN	Dreyfus Cash Mgt	1.9444444	(25,390.00)	100.000	0.9914314	(25,172.44)
	01/30/2009	DR EARN	Dreyfus Cash Mgt	1.9944444	(264,000.00)	100.000	0.9912120	(261,679.97)
	01/31/2009	DR EARN	Dreyfus Cash Mgt	2.0000000	530,116.53	100.000	0.9911877	525,444.96
	02/01/2009	DR EARN	Dreyfus Cash Mgt	2.0000000	(530,116.53)	100.000	0.9911877	(525,444.96)
	02/02/2009	DR EARN	Dreyfus Cash Mgt	2.0055556	530,116.53	100.000	0.9911633	525,432.04
	02/03/2009	DR EARN	Dreyfus Cash Mgt	2.0111111	(312.61)	100.000	0.9911389	(309.84)

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
61	02/03/2009	DR EARN	Dreyfus Cash Mgt	2.0111111	312.61	100.000	0.9911389	309.84
	02/04/2009	DR EARN	Dreyfus Cash Mgt	2.0166667	(132.61)	100.000	0.9911145	(131.43)
	03/03/2009	DR EARN	Dreyfus Cash Mgt	2.1777778	(18.46)	100.000	0.9904081	(18.28)
	03/03/2009	DR EARN	Dreyfus Cash Mgt	2.1777778	18.46	100.000	0.9904081	18.28
	03/04/2009	DR EARN	Dreyfus Cash Mgt	2.1833333	(0.31)	100.000	0.9903838	(0.31)
	04/02/2009	DR EARN	Dreyfus Cash Mgt	2.3388889	(0.31)	100.000	0.9897022	(0.31)
	04/02/2009	DR EARN	Dreyfus Cash Mgt	2.3388889	0.31	100.000	0.9897022	0.31
	04/03/2009	DR EARN	Dreyfus Cash Mgt	2.3444444	(60.87)	100.000	0.9896778	(60.24)
	05/04/2009	DR EARN	Dreyfus Cash Mgt	2.5166667	(0.30)	100.000	0.9889238	(0.30)
	05/04/2009	DR EARN	Dreyfus Cash Mgt	2.5166667	0.30	100.000	0.9889238	0.30
	05/05/2009	DR EARN	Dreyfus Cash Mgt	2.5222222	(101.77)	100.000	0.9888995	(100.64)
	05/19/2009	DR EARN	Dreyfus Cash Mgt	2.6000000	(5,778.13)	100.000	0.9885591	(5,712.02)
	06/02/2009	DR EARN	Dreyfus Cash Mgt	2.6722222	(1.55)	100.000	0.9882432	(1.53)
	06/02/2009	DR EARN	Dreyfus Cash Mgt	2.6722222	1.55	100.000	0.9882432	1.53
	06/03/2009	DR EARN	Dreyfus Cash Mgt	2.6777778	91.88	100.000	0.9882189	90.80
	07/02/2009	DR EARN	Dreyfus Cash Mgt	2.8388889	(2.63)	100.000	0.9875145	(2.60)
	07/02/2009	DR EARN	Dreyfus Cash Mgt	2.8388889	2.63	100.000	0.9875145	2.60
	07/06/2009	DR EARN	Dreyfus Cash Mgt	2.8611111	(69.20)	100.000	0.9874174	(68.33)
	07/20/2009	DR EARN	Dreyfus Cash Mgt	2.9388889	(5,468.75)	100.000	0.9870776	(5,398.08)
	07/21/2009	DR EARN	Dreyfus Cash Mgt	2.9444444	(19,921.25)	100.000	0.9870533	(19,663.34)
	07/30/2009	DR EARN	Dreyfus Cash Mgt	2.9944444	(414,000.00)	100.000	0.9868349	(408,549.65)
	08/03/2009	DR EARN	Dreyfus Cash Mgt	3.0111111	445,960.63	100.000	0.9867621	440,057.06
	08/04/2009	DR EARN	Dreyfus Cash Mgt	3.0166667	(12.86)	100.000	0.9867379	(12.69)
	08/04/2009	DR EARN	Dreyfus Cash Mgt	3.0166667	12.86	100.000	0.9867379	12.69
	08/05/2009	DR EARN	Dreyfus Cash Mgt	3.0222222	(48.78)	100.000	0.9867136	(48.13)
	09/02/2009	DR EARN	Dreyfus Cash Mgt	3.1722222	(8.04)	100.000	0.9860588	(7.93)
	09/02/2009	DR EARN	Dreyfus Cash Mgt	3.1722222	8.04	100.000	0.9860588	7.93
	09/03/2009	DR EARN	Dreyfus Cash Mgt	3.1777778	(0.05)	100.000	0.9860345	(0.05)
	10/05/2009	DR EARN	Dreyfus Cash Mgt	3.3555556	(0.02)	100.000	0.9852590	(0.02)
	11/19/2009	DR EARN	Dreyfus Cash Mgt	3.6000000	(5,778.13)	100.000	0.9841937	(5,686.80)
	12/02/2009	DR EARN	Dreyfus Cash Mgt	3.6722222	(0.19)	100.000	0.9838792	(0.19)
	12/02/2009	DR EARN	Dreyfus Cash Mgt	3.6722222	0.19	100.000	0.9838792	0.19
	01/04/2010	DR EARN	Dreyfus Cash Mgt	3.8500000	(413,000.00)	100.000	0.9831054	(406,022.53)
	01/05/2010	DR EARN	Dreyfus Cash Mgt	3.8555556	(0.50)	100.000	0.9830812	(0.49)
	01/05/2010	DR EARN	Dreyfus Cash Mgt	3.8555556	0.50	100.000	0.9830812	0.49
	01/20/2010	DR EARN	Dreyfus Cash Mgt	3.9388889	(25,390.00)	100.000	0.9827187	(24,951.23)
	01/28/2010	DR EARN	Dreyfus Cash Mgt	3.9833333	(955.32)	100.000	0.9825254	(938.63)
	02/01/2010	DR EARN	Dreyfus Cash Mgt	4.0000000	445,193.89	100.000	0.9824530	437,382.06
	02/02/2010	DR EARN	Dreyfus Cash Mgt	4.0055556	30.37	100.000	0.9824288	29.84
	02/02/2010	DR EARN	Dreyfus Cash Mgt	4.0055556	(30.37)	100.000	0.9824288	(29.84)
	05/19/2010	DR EARN	Dreyfus Cash Mgt	4.6000000	(5,778.13)	100.000	0.9798476	(5,661.69)
	06/02/2010	DR EARN	Dreyfus Cash Mgt	4.6722222	(0.25)	100.000	0.9795345	(0.24)
	06/02/2010	DR EARN	Dreyfus Cash Mgt	4.6722222	0.25	100.000	0.9795345	0.24
	07/02/2010	DR EARN	Dreyfus Cash Mgt	4.8388889	(0.63)	100.000	0.9788122	(0.62)
	07/02/2010	DR EARN	Dreyfus Cash Mgt	4.8388889	0.63	100.000	0.9788122	0.62
	07/20/2010	DR EARN	Dreyfus Cash Mgt	4.9388889	(25,390.00)	100.000	0.9783791	(24,841.05)
	07/29/2010	DR EARN	Dreyfus Cash Mgt	4.9888889	(401,000.00)	100.000	0.9781626	(392,243.21)
	08/02/2010	DR EARN	Dreyfus Cash Mgt	5.0055556	432,199.38	100.000	0.9780905	422,730.10
	08/03/2010	DR EARN	Dreyfus Cash Mgt	5.0111111	(10.85)	100.000	0.9780664	(10.61)
	08/03/2010	DR EARN	Dreyfus Cash Mgt	5.0111111	10.85	100.000	0.9780664	10.61
	08/04/2010	DR EARN	Dreyfus Cash Mgt	5.0166667	(12.67)	100.000	0.9780424	(12.39)

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
61	09/02/2010	DR EARN	Dreyfus Cash Mgt	5.1722222	(2.77)	100.000	0.9773693	(2.71)
	09/02/2010	DR EARN	Dreyfus Cash Mgt	5.1722222	2.77	100.000	0.9773693	2.71
	11/19/2010	DR EARN	Dreyfus Cash Mgt	5.6000000	(5,778.13)	100.000	0.9755207	(5,636.69)
	01/04/2011	DR EARN	Dreyfus Cash Mgt	5.8500000	(0.66)	100.000	0.9744419	(0.64)
	01/04/2011	DR EARN	Dreyfus Cash Mgt	5.8500000	0.66	100.000	0.9744419	0.64
	01/18/2011	DR EARN	Dreyfus Cash Mgt	5.9277778	(400,000.00)	100.000	0.9741066	(389,642.62)
	01/19/2011	DR EARN	Dreyfus Cash Mgt	5.9333333	(25,390.00)	100.000	0.9740826	(24,731.96)
	01/31/2011	DR EARN	Dreyfus Cash Mgt	6.0000000	431,195.35	100.000	0.9737953	419,895.98
	01/31/2011	DR EARN	Dreyfus Cash Mgt	6.0000000	(431,195.35)	100.000	0.9737953	(419,895.98)
	02/01/2011	DR EARN	Dreyfus Cash Mgt	6.0000000	431,195.35	100.000	0.9737953	419,895.98
	02/02/2011	DR EARN	Dreyfus Cash Mgt	6.0055556	23.92	100.000	0.9737713	23.29
	02/02/2011	DR EARN	Dreyfus Cash Mgt	6.0055556	(23.92)	100.000	0.9737713	(23.29)
	05/19/2011	DR EARN	Dreyfus Cash Mgt	6.6000000	(5,778.13)	100.000	0.9712128	(5,611.79)
	06/02/2011	DR EARN	Dreyfus Cash Mgt	6.6722222	(0.21)	100.000	0.9709025	(0.20)
	06/02/2011	DR EARN	Dreyfus Cash Mgt	6.6722222	0.21	100.000	0.9709025	0.20
	07/05/2011	DR EARN	Dreyfus Cash Mgt	6.8555556	(0.50)	100.000	0.9701150	(0.49)
	07/05/2011	DR EARN	Dreyfus Cash Mgt	6.8555556	0.50	100.000	0.9701150	0.49
	07/18/2011	DR EARN	Dreyfus Cash Mgt	6.9277778	(397,000.00)	100.000	0.9698050	(385,012.58)
	07/19/2011	DR EARN	Dreyfus Cash Mgt	6.9333333	(15,890.00)	100.000	0.9697811	(15,409.82)
	07/28/2011	DR EARN	Dreyfus Cash Mgt	6.9833333	402,802.76	100.000	0.9695666	390,544.09
	08/02/2011	DR EARN	Dreyfus Cash Mgt	7.0055556	(3.83)	100.000	0.9694712	(3.71)
	08/02/2011	DR EARN	Dreyfus Cash Mgt	7.0055556	3.83	100.000	0.9694712	3.71
	09/02/2011	DR EARN	Dreyfus Cash Mgt	7.1722222	(0.15)	100.000	0.9687564	(0.15)
	09/02/2011	DR EARN	Dreyfus Cash Mgt	7.1722222	0.15	100.000	0.9687564	0.15
	10/04/2011	DR EARN	Dreyfus Cash Mgt	7.3500000	(0.21)	100.000	0.9679945	(0.20)
	10/04/2011	DR EARN	Dreyfus Cash Mgt	7.3500000	0.21	100.000	0.9679945	0.20
	11/02/2011	DR EARN	Dreyfus Cash Mgt	7.5055556	(0.66)	100.000	0.9673283	(0.64)
	11/02/2011	DR EARN	Dreyfus Cash Mgt	7.5055556	0.66	100.000	0.9673283	0.64
	11/21/2011	DR EARN	Dreyfus Cash Mgt	7.6111111	(5,778.13)	100.000	0.9668765	(5,586.74)
	12/02/2011	DR EARN	Dreyfus Cash Mgt	7.6722222	(0.74)	100.000	0.9666150	(0.72)
	12/02/2011	DR EARN	Dreyfus Cash Mgt	7.6722222	0.74	100.000	0.9666150	0.72
	01/04/2012	DR EARN	Dreyfus Cash Mgt	7.8500000	(406,000.00)	100.000	0.9658548	(392,137.05)
	01/04/2012	DR EARN	Dreyfus Cash Mgt	7.8500000	(0.93)	100.000	0.9658548	(0.90)
	01/04/2012	DR EARN	Dreyfus Cash Mgt	7.8500000	0.93	100.000	0.9658548	0.90
	01/18/2012	DR EARN	Dreyfus Cash Mgt	7.9277778	(5,468.75)	100.000	0.9655224	(5,280.20)
	01/31/2012	DR EARN	Dreyfus Cash Mgt	8.0000000	433,143.40	100.000	0.9652138	418,076.00
	02/02/2012	DR EARN	Dreyfus Cash Mgt	8.0055556	22.06	100.000	0.9651901	21.29
	02/02/2012	DR EARN	Dreyfus Cash Mgt	8.0055556	(22.06)	100.000	0.9651901	(21.29)
	05/21/2012	DR EARN	Dreyfus Cash Mgt	8.6111111	(5,778.13)	100.000	0.9626068	(5,562.07)
	06/04/2012	DR EARN	Dreyfus Cash Mgt	8.6833333	0.16	100.000	0.9622992	0.15
	06/04/2012	DR EARN	Dreyfus Cash Mgt	8.6833333	(0.16)	100.000	0.9622992	(0.15)
	07/03/2012	DR EARN	Dreyfus Cash Mgt	8.8444444	0.46	100.000	0.9616133	0.44
	07/03/2012	DR EARN	Dreyfus Cash Mgt	8.8444444	(0.46)	100.000	0.9616133	(0.44)
	07/16/2012	DR EARN	Dreyfus Cash Mgt	8.9166667	(392,000.00)	100.000	0.9613060	(376,831.95)
	07/18/2012	DR EARN	Dreyfus Cash Mgt	8.9277778	(5,468.75)	100.000	0.9612587	(5,256.88)
	08/01/2012	DR EARN	Dreyfus Cash Mgt	9.0000000	391,659.55	100.000	0.9609515	376,365.84
	08/02/2012	DR EARN	Dreyfus Cash Mgt	9.0055556	16.28	100.000	0.9609279	15.64
	08/02/2012	DR EARN	Dreyfus Cash Mgt	9.0055556	(16.28)	100.000	0.9609279	(15.64)
	09/05/2012	DR EARN	Dreyfus Cash Mgt	9.1888889	0.75	100.000	0.9601485	0.72
	09/05/2012	DR EARN	Dreyfus Cash Mgt	9.1888889	(0.75)	100.000	0.9601485	(0.72)
	10/02/2012	DR EARN	Dreyfus Cash Mgt	9.3388889	0.73	100.000	0.9595113	0.70

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
61	10/02/2012	DR EARN	Dreyfus Cash Mgt	9.3388889	(0.73)	100.000	0.9595113	(0.70)
	11/02/2012	DR EARN	Dreyfus Cash Mgt	9.5055556	0.70	100.000	0.9588039	0.67
	11/02/2012	DR EARN	Dreyfus Cash Mgt	9.5055556	(0.70)	100.000	0.9588039	(0.67)
	11/20/2012	DR EARN	Dreyfus Cash Mgt	9.6055556	(5,778.13)	100.000	0.9583796	(5,537.64)
	12/04/2012	DR EARN	Dreyfus Cash Mgt	9.6833333	0.70	100.000	0.9580498	0.67
	12/04/2012	DR EARN	Dreyfus Cash Mgt	9.6833333	(0.70)	100.000	0.9580498	(0.67)
	01/03/2013	DR EARN	Dreyfus Cash Mgt	9.8444444	0.97	100.000	0.9573669	0.93
	01/03/2013	DR EARN	Dreyfus Cash Mgt	9.8444444	(0.97)	100.000	0.9573669	(0.93)
	01/18/2013	DR EARN	Dreyfus Cash Mgt	9.9277778	(5,468.75)	100.000	0.9570139	(5,233.67)
	01/31/2013	DR EARN	Dreyfus Cash Mgt	10.0000000	22,877.83	100.000	0.9567080	21,887.40
	02/01/2013	DR EARN	Dreyfus Cash Mgt	10.0000000	0.81	100.000	0.9567080	0.77
	02/01/2013	DR EARN	Dreyfus Cash Mgt	10.0000000	(0.81)	100.000	0.9567080	(0.77)
					1,867.52			*0.05*

Arbitrage Yield Limit.....	3.7107000
Internal Rate of Return.....	0.8871020
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2004 B

For funds: WW GR RS

First Investment Date	02/01/2007
Anniversary Date	02/01/2005
Future-Value Date	01/31/2013
Arbitrage Yield Limit	3.7107000
Internal Rate of Return (IRR)	5.4981856
Total Interest Earned	$7,005,922.55
90% of rebate liability	$2,305,577.19
Full rebate liability	$2,561,752.44

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
16	06/19/2007	WW GR RS	FSA Gic 5.425% 2-1-25	11.2333333	(23,802,290.72)	100.000	1.2293773	(29,261,996.41)
	07/30/2007	WW GR RS	FSA Gic 5.425% 2-1-25	11.0055556	147,061.79	100.000	1.2242403	180,038.96
	01/30/2008	WW GR RS	FSA Gic 5.425% 2-1-25	10.0055556	645,637.14	100.000	1.2019401	776,017.14
	01/31/2008	WW GR RS	FSA Gic 5.425% 2-1-25	10.0055556	23,802,290.72	100.000	1.2019401	28,608,926.67
	02/01/2008	WW GR RS	FSA Gic 5.425% 2-1-25	10.0000000	(23,802,290.72)	100.000	1.2018173	(28,606,004.98)
	07/30/2008	WW GR RS	FSA Gic 5.425% 2-1-25	9.0055556	645,637.14	100.000	1.1800461	761,881.57
	01/31/2009	WW GR RS	FSA Gic 5.425% 2-1-25	8.0055556	23,802,290.72	100.000	1.1585509	27,576,165.30
	01/31/2009	WW GR RS	FSA Gic 5.425% 2-1-25	8.0055556	642,050.26	100.000	1.1585509	743,847.91
	02/01/2009	WW GR RS	FSA Gic 5.425% 2-1-25	8.0000000	(23,802,290.72)	100.000	1.1584326	(27,573,349.08)
	07/30/2009	WW GR RS	FSA Gic 5.425% 2-1-25	7.0055556	649,224.01	100.000	1.1374473	738,458.08
	01/28/2010	WW GR RS	FSA Gic 5.425% 2-1-25	6.0166667	638,463.39	100.000	1.1169562	713,135.63
	01/31/2010	WW GR RS	FSA Gic 5.425% 2-1-25	6.0055556	23,802,290.72	100.000	1.1167281	26,580,685.86
	02/01/2010	WW GR RS	FSA Gic 5.425% 2-1-25	6.0000000	(23,802,290.72)	100.000	1.1166140	(26,577,971.30)
	07/29/2010	WW GR RS	FSA Gic 5.425% 2-1-25	5.0111111	649,224.01	100.000	1.0964982	711,872.98
	01/28/2011	WW GR RS	FSA Gic 5.425% 2-1-25	4.0166667	642,050.26	100.000	1.0766349	691,253.71
	01/31/2011	WW GR RS	FSA Gic 5.425% 2-1-25	4.0055556	23,802,290.72	100.000	1.0764150	25,621,142.50
	01/31/2011	WW GR RS	FSA Gic 5.425% 2-1-25	4.0055556	(23,802,290.72)	100.000	1.0764150	(25,621,142.50)
	07/28/2011	WW GR RS	FSA Gic 5.425% 2-1-25	3.0166667	645,637.14	100.000	1.0570234	682,453.56
	01/30/2012	WW GR RS	FSA Gic 5.425% 2-1-25	2.0055556	652,810.88	100.000	1.0375572	677,328.62
	06/14/2012	WW GR RS	FSA Gic 5.425% 2-1-25	1.2611111	23,802,290.72	100.000	1.0234544	24,360,560.22
	06/14/2012	WW GR RS	FSA Gic 5.425% 2-1-25	1.2611111	480,640.98	100.000	1.0234544	491,914.15
17	02/01/2007	WW GR RS	JPM Prime	12.0000000	(23,802,290.72)	100.000	1.2468268	(29,677,335.12)
	02/02/2007	WW GR RS	JPM Prime	11.9944444	101,965.95	100.000	1.2466995	127,120.90
	03/02/2007	WW GR RS	JPM Prime	11.8277778	95,097.60	100.000	1.2428856	118,195.44
	04/03/2007	WW GR RS	JPM Prime	11.6555556	105,395.44	100.000	1.2389568	130,580.39
	05/02/2007	WW GR RS	JPM Prime	11.4944444	101,955.68	100.000	1.2352927	125,945.11
	05/25/2007	WW GR RS	JPM Prime	11.3666667	94,233.33	100.000	1.2323944	116,132.63
	05/30/2007	WW GR RS	JPM Prime	11.3388889	23,708,057.39	100.000	1.2317652	29,202,760.48
	05/30/2007	WW GR RS	JPM Prime	11.3388889	(23,802,290.72)	100.000	1.2317652	(29,318,833.82)
	06/04/2007	WW GR RS	JPM Prime	11.3166667	98,352.96	100.000	1.2312621	121,098.27
	06/04/2007	WW GR RS	JPM Prime	11.3166667	3,404.01	100.000	1.2312621	4,191.23
	06/19/2007	WW GR RS	JPM Prime	11.2333333	23,802,290.72	100.000	1.2293773	29,261,996.41
	07/03/2007	WW GR RS	JPM Prime	11.1555556	61,095.20	100.000	1.2276208	75,001.74
	08/02/2007	WW GR RS	JPM Prime	10.9944444	21.10	100.000	1.2239902	25.83
	02/04/2008	WW GR RS	JPM Prime	9.9833333	144.89	100.000	1.2014491	174.08
62	01/29/2009	WW GR RS	Dreyfus Cash Mgmt	8.0111111	(642,050.26)	100.000	1.1586692	(743,923.88)
	01/30/2009	WW GR RS	Dreyfus Cash Mgmt	8.0055556	642,050.26	100.000	1.1585509	743,847.91
	02/03/2009	WW GR RS	Dreyfus Cash Mgmt	7.9888889	22.69	100.000	1.1581960	26.28
	01/28/2010	WW GR RS	Dreyfus Cash Mgmt	6.0166667	(638,463.39)	100.000	1.1169562	(713,135.63)
	01/29/2010	WW GR RS	Dreyfus Cash Mgmt	6.0111111	638,463.39	100.000	1.1168421	713,062.80
	02/02/2010	WW GR RS	Dreyfus Cash Mgmt	5.9944444	1.65	100.000	1.1165000	1.84
	07/29/2010	WW GR RS	Dreyfus Cash Mgmt	5.0111111	(649,224.01)	100.000	1.0964982	(711,872.98)
	08/02/2010	WW GR RS	Dreyfus Cash Mgmt	4.9944444	649,224.01	100.000	1.0961623	711,654.90
	08/03/2010	WW GR RS	Dreyfus Cash Mgmt	4.9888889	12.63	100.000	1.0960504	13.84
	09/02/2010	WW GR RS	Dreyfus Cash Mgmt	4.8277778	4.15	100.000	1.0928089	4.54
	01/28/2011	WW GR RS	Dreyfus Cash Mgmt	4.0166667	(642,050.26)	100.000	1.0766349	(691,253.71)
	02/01/2011	WW GR RS	Dreyfus Cash Mgmt	4.0000000	642,050.26	100.000	1.0763051	691,041.94
	02/02/2011	WW GR RS	Dreyfus Cash Mgmt	3.9944444	10.03	100.000	1.0761951	10.79
	01/30/2012	WW GR RS	Dreyfus Cash Mgmt	2.0055556	(652,810.88)	100.000	1.0375572	(677,328.62)
	01/31/2012	WW GR RS	Dreyfus Cash Mgmt	2.0055556	652,810.88	100.000	1.0375572	677,328.62

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
62	02/02/2012	WW GR RS	Dreyfus Cash Mgmt	1.9944444	1.57	100.000	1.0373453	1.63
					7,005,922.55			2,561,752.44

Arbitrage Yield Limit Limit	3.7107000
Internal Rate of Return	5.4981856
Calculation Standard	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
62	02/02/2012	WW GR RS	Dreyfus Cash Mgmt	10.0055556	1.57	100.000	0.7623504	1.20
					7,005,922.55			0.03

Arbitrage Yield Limit.....	3.7107000
Internal Rate of Return.....	5.4981856
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2004 B

For funds: DW GR RS

First Investment Date	02/01/2007
Anniversary Date	02/01/2005
Future-Value Date	01/31/2013
Arbitrage Yield Limit	3.7107000
Internal Rate of Return (IRR)	6.0761625
Total Interest Earned	$15,421,291.76
90% of rebate liability	$4,070,234.05
Full rebate liability	$4,522,482.28

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
14	02/01/2007	DW GR RS	AIG Gic 5.016% 2-1-20	12.0000000	(23,916,835.00)	100.000	1.2468268	(29,820,152.00)
	07/30/2007	DW GR RS	AIG Gic 5.016% 2-1-20	11.0055556	599,834.22	100.000	1.2242403	734,341.20
	01/30/2008	DW GR RS	AIG Gic 5.016% 2-1-20	10.0055556	1,320,620.80	100.000	1.2019401	1,587,307.04
	01/30/2008	DW GR RS	AIG Gic 5.016% 2-1-20	10.0055556	599,834.22	100.000	1.2019401	720,964.78
	01/31/2008	DW GR RS	AIG Gic 5.016% 2-1-20	10.0055556	22,596,214.20	100.000	1.2019401	27,159,294.99
	02/01/2008	DW GR RS	AIG Gic 5.016% 2-1-20	10.0000000	(22,596,214.20)	100.000	1.2018173	(27,156,521.34)
	07/30/2008	DW GR RS	AIG Gic 5.016% 2-1-20	9.0055556	566,713.05	100.000	1.1800461	668,747.51
	09/22/2008	DW GR RS	AIG Gic 5.016% 2-1-20	8.7166667	22,596,214.20	100.000	1.1737957	26,523,339.39
	09/22/2008	DW GR RS	AIG Gic 5.016% 2-1-20	8.7166667	160,568.70	100.000	1.1737957	188,474.85
	09/22/2008	DW GR RS	AIG Gic 5.016% 2-1-20	8.7166667	2,587,080.07	100.000	1.1737957	3,036,703.50
15	02/01/2007	DW GR RS	JPM Prime	12.0000000	(2,419,995.00)	100.000	1.2468268	(3,017,314.74)
	02/02/2007	DW GR RS	JPM Prime	11.9944444	2,185.53	100.000	1.2466995	2,724.70
	03/02/2007	DW GR RS	JPM Prime	11.8277778	9,668.65	100.000	1.2428856	12,017.03
	03/08/2007	DW GR RS	JPM Prime	11.7944444	(2,986.40)	100.000	1.2421242	(3,709.48)
	04/03/2007	DW GR RS	JPM Prime	11.6555556	10,725.87	100.000	1.2389568	13,288.89
	04/12/2007	DW GR RS	JPM Prime	11.6055556	(3,309.91)	100.000	1.2378185	(4,097.07)
	05/02/2007	DW GR RS	JPM Prime	11.4944444	10,387.66	100.000	1.2352927	12,831.80
	05/25/2007	DW GR RS	JPM Prime	11.3666667	7,971.88	100.000	1.2323944	9,824.50
	05/30/2007	DW GR RS	JPM Prime	11.3388889	2,418,319.42	100.000	1.2317652	2,978,801.75
	05/30/2007	DW GR RS	JPM Prime	11.3388889	(2,419,995.00)	100.000	1.2317652	(2,980,865.67)
	06/04/2007	DW GR RS	JPM Prime	11.3166667	10,026.79	100.000	1.2312621	12,345.61
	07/03/2007	DW GR RS	JPM Prime	11.1555556	10,367.66	100.000	1.2276208	12,727.55
	08/02/2007	DW GR RS	JPM Prime	10.9944444	10,930.27	100.000	1.2239902	13,378.54
	09/05/2007	DW GR RS	JPM Prime	10.8111111	10,783.59	100.000	1.2198719	13,154.60
	10/02/2007	DW GR RS	JPM Prime	10.6611111	10,457.14	100.000	1.2165127	12,721.24
	11/02/2007	DW GR RS	JPM Prime	10.4944444	10,436.94	100.000	1.2127912	12,657.83
	12/04/2007	DW GR RS	JPM Prime	10.3166667	9,736.54	100.000	1.2088340	11,769.86
	01/03/2008	DW GR RS	JPM Prime	10.1555556	9,930.17	100.000	1.2052590	11,968.43
	01/31/2008	DW GR RS	JPM Prime	10.0055556	2,419,995.00	100.000	1.2019401	2,908,688.93
	02/04/2008	DW GR RS	JPM Prime	9.9833333	9,655.16	100.000	1.2014491	11,600.18
18	02/01/2008	DW GR RS	BNY Hamilton Money Fund	10.0000000	(4,340,450.02)	100.000	1.2018173	(5,216,427.96)
	02/01/2008	DW GR RS	BNY Hamilton Money Fund	10.0000000	599,834.22	100.000	1.2018173	720,891.15
	03/04/2008	DW GR RS	BNY Hamilton Money Fund	9.8166667	11,044.42	100.000	1.1977736	13,228.72
	04/02/2008	DW GR RS	BNY Hamilton Money Fund	9.6611111	10,471.43	100.000	1.1943533	12,506.59
	04/29/2008	DW GR RS	BNY Hamilton Money Fund	9.5111111	3,740,615.80	100.000	1.1910644	4,455,314.28
	05/02/2008	DW GR RS	BNY Hamilton Money Fund	9.4944444	8,023.97	100.000	1.1906995	9,554.14
19	04/29/2008	DW GR RS	Dreyfus Cash Mgt Fund	9.5111111	(3,740,615.80)	100.000	1.1910644	(4,455,314.28)
	05/02/2008	DW GR RS	Dreyfus Cash Mgt Fund	9.4944444	601.70	100.000	1.1906995	716.44
	06/03/2008	DW GR RS	Dreyfus Cash Mgt Fund	9.3222222	8,879.70	100.000	1.1869357	10,539.63
	07/02/2008	DW GR RS	Dreyfus Cash Mgt Fund	9.1611111	8,135.31	100.000	1.1834254	9,627.53
	08/04/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.9833333	8,106.57	100.000	1.1795641	9,562.22
	09/03/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.8222222	8,156.43	100.000	1.1760757	9,592.58
	09/22/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.7166667	(25,343,862.97)	100.000	1.1737957	(29,748,517.74)
	09/24/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.7055556	(29,084,478.77)	100.000	1.1735560	(34,132,263.94)
	09/24/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.7055556	29,084,478.77	100.000	1.1735560	34,132,263.94
	10/01/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.6666667	3,740,615.80	100.000	1.1727173	4,386,684.81
	10/01/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.6666667	(3,740,615.80)	100.000	1.1727173	(4,386,684.81)
	10/02/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.6611111	9,627.42	100.000	1.1725975	11,289.09
	10/02/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.6611111	9,935.27	100.000	1.1725975	11,650.07
	10/21/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.5555556	23,052,340.64	100.000	1.1703243	26,978,715.09

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
19	11/01/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.5000000	19,345.58	100.000	1.1691297	22,617.49
	11/01/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.5000000	8,895.34	100.000	1.1691297	10,399.81
	11/21/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.3888889	2,290,567.01	100.000	1.1667440	2,672,505.42
	12/02/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.3277778	1,397.90	100.000	1.1654340	1,629.16
	12/02/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.3277778	6,813.43	100.000	1.1654340	7,940.60
	12/08/2008	DW GR RS	Dreyfus Cash Mgt Fund	8.2944444	3,740,615.80	100.000	1.1647201	4,356,770.33
	01/05/2009	DW GR RS	Dreyfus Cash Mgt Fund	8.1444444	(264,000.00)	100.000	1.1615128	(306,639.37)
	01/05/2009	DW GR RS	Dreyfus Cash Mgt Fund	8.1444444	0.69	100.000	1.1615128	0.80
	01/05/2009	DW GR RS	Dreyfus Cash Mgt Fund	8.1444444	1,243.00	100.000	1.1615128	1,443.76
	01/30/2009	DW GR RS	Dreyfus Cash Mgt Fund	8.0055556	264,000.00	100.000	1.1585509	305,857.44
	01/31/2009	DW GR RS	Dreyfus Cash Mgt Fund	8.0055556	955.32	100.000	1.1585509	1,106.79
	02/01/2009	DW GR RS	Dreyfus Cash Mgt Fund	8.0000000	(955.32)	100.000	1.1584326	(1,106.67)
	02/03/2009	DW GR RS	Dreyfus Cash Mgt Fund	7.9888889	132.61	100.000	1.1581960	153.59
	03/03/2009	DW GR RS	Dreyfus Cash Mgt Fund	7.8222222	0.31	100.000	1.1546528	0.36
	03/16/2009	DW GR RS	Dreyfus Cash Mgt Fund	7.7500000	(414,000.00)	100.000	1.1531208	(477,392.01)
	04/02/2009	DW GR RS	Dreyfus Cash Mgt Fund	7.6611111	60.87	100.000	1.1512380	70.08
	05/04/2009	DW GR RS	Dreyfus Cash Mgt Fund	7.4833333	101.77	100.000	1.1474817	116.78
	06/02/2009	DW GR RS	Dreyfus Cash Mgt Fund	7.3277778	91.88	100.000	1.1442050	105.13
	07/02/2009	DW GR RS	Dreyfus Cash Mgt Fund	7.1611111	69.20	100.000	1.1407046	78.94
	07/30/2009	DW GR RS	Dreyfus Cash Mgt Fund	7.0055556	414,000.00	100.000	1.1374473	470,903.17
	08/04/2009	DW GR RS	Dreyfus Cash Mgt Fund	6.9833333	48.78	100.000	1.1369827	55.46
	09/02/2009	DW GR RS	Dreyfus Cash Mgt Fund	6.8277778	0.05	100.000	1.1337360	0.06
	10/02/2009	DW GR RS	Dreyfus Cash Mgt Fund	6.6611111	0.02	100.000	1.1302676	0.02
	01/28/2010	DW GR RS	Dreyfus Cash Mgt Fund	6.0166667	955.32	100.000	1.1169562	1,067.05
	01/04/2013	DW GR RS	Dreyfus Cash Mgt Fund	0.1500000	(3,432,000.00)	100.000	1.0027613	(3,441,476.88)
	01/31/2013	DW GR RS	Dreyfus Cash Mgt Fund	0.0000000	3,432,000.00	100.000	1.0000000	3,432,000.00
	02/01/2013	DW GR RS	Dreyfus Cash Mgt Fund	-0.0055556	26.32	100.000	0.9999482	26.32
20	10/21/2008	DW GR RS	FHLMC 01/04/21	8.5555556	(6,728.97)	100.000	1.1703243	(7,875.08)
	01/04/2021	DW GR RS	FHLMC 01/04/21	-15.8555556	13,000.00	100.000	0.6519268	8,475.05
21	10/21/2008	DW GR RS	FHLMC 01/04/23	8.5555556	(686,619.33)	100.000	1.1703243	(803,567.31)
	01/04/2023	DW GR RS	FHLMC 01/04/23	-19.8555556	1,490,000.00	100.000	0.5818439	866,947.35
22	10/21/2008	DW GR RS	FHLMC 01/04/12	8.5555556	(363,184.41)	100.000	1.1703243	(425,043.55)
	01/04/2012	DW GR RS	FHLMC 01/04/12	2.1500000	406,000.00	100.000	1.0403160	422,368.29
23	10/21/2008	DW GR RS	FHLMC 01/04/14	8.5555556	(568,431.39)	100.000	1.1703243	(665,249.09)
	01/04/2014	DW GR RS	FHLMC 01/04/14	-1.8555556	701,000.00	100.000	0.9633086	675,279.32
24	10/21/2008	DW GR RS	FHLMC 01/04/18	8.5555556	(924,314.49)	100.000	1.1703243	(1,081,747.74)
	01/04/2018	DW GR RS	FHLMC 01/04/18	-9.8555556	1,447,000.00	100.000	0.7866329	1,138,257.86
25	10/21/2008	DW GR RS	FHLMC 01/04/19	8.5555556	(873,382.65)	100.000	1.1703243	(1,022,140.96)
	01/04/2019	DW GR RS	FHLMC 01/04/19	-11.8555556	1,479,000.00	100.000	0.7363583	1,089,073.87
26	10/21/2008	DW GR RS	FHLMC 01/04/20	8.5555556	(836,933.38)	100.000	1.1703243	(979,483.50)
	01/04/2020	DW GR RS	FHLMC 01/04/20	-13.8555556	1,517,000.00	100.000	0.6922628	1,050,162.73
27	10/21/2008	DW GR RS	FHLMC 01/04/09	8.5555556	(262,864.64)	100.000	1.1703243	(307,636.88)
	01/05/2009	DW GR RS	FHLMC 01/04/09	8.1444444	264,000.00	100.000	1.1615128	306,639.37
28	10/21/2008	DW GR RS	FHLMC 01/04/10	8.5555556	(399,037.19)	100.000	1.1703243	(467,002.93)
	01/04/2010	DW GR RS	FHLMC 01/04/10	6.1500000	413,000.00	100.000	1.1196973	462,435.00
29	10/21/2008	DW GR RS	FHLMC 01/04/15	8.5555556	(2,146,166.48)	100.000	1.1703243	(2,511,710.85)

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
29	01/04/2015	DW GR RS	FHLMC 01/04/15	-3.8555556	2,837,000.00	100.000	0.9169237	2,601,312.51
30	10/21/2008	DW GR RS	FHLMC 01/04/16	8.5555556	(768,770.03)	100.000	1.1703243	(899,710.27)
	01/04/2016	DW GR RS	FHLMC 01/04/16	-5.8555556	1,069,000.00	100.000	0.8745806	934,926.66
31	10/21/2008	DW GR RS	FHLMC 01/04/17	8.5555556	(1,921,186.52)	100.000	1.1703243	(2,248,411.32)
	01/04/2017	DW GR RS	FHLMC 01/04/17	-7.8555556	2,812,000.00	100.000	0.8332566	2,343,117.54
32	10/21/2008	DW GR RS	FHLB 05/18/16	8.5555556	(221,651.56)	100.000	1.1703243	(259,404.21)
	11/18/2008	DW GR RS	FHLB 05/18/16	8.4055556	5,778.13	100.000	1.1671016	6,743.66
	05/18/2009	DW GR RS	FHLB 05/18/16	7.4055556	5,778.13	100.000	1.1458422	6,620.83
	11/18/2009	DW GR RS	FHLB 05/18/16	6.4055556	5,778.31	100.000	1.1249701	6,500.43
	05/18/2010	DW GR RS	FHLB 05/18/16	5.4055556	5,778.13	100.000	1.1044781	6,381.82
	11/18/2010	DW GR RS	FHLB 05/18/16	4.4055556	5,778.13	100.000	1.0843595	6,265.57
	05/18/2011	DW GR RS	FHLB 05/18/16	3.4055556	5,778.13	100.000	1.0646073	6,151.44
	11/18/2011	DW GR RS	FHLB 05/18/16	2.4055556	5,778.13	100.000	1.0452149	6,039.39
	05/18/2012	DW GR RS	FHLB 05/18/16	1.4055556	5,778.13	100.000	1.0261757	5,929.38
	11/18/2012	DW GR RS	FHLB 05/18/16	0.4055556	5,778.13	100.000	1.0074834	5,821.37
	05/18/2013	DW GR RS	FHLB 05/18/16	-0.6000000	5,778.13	100.000	0.9845922	5,689.10
	11/18/2013	DW GR RS	FHLB 05/18/16	-1.6000000	5,778.13	100.000	0.9594384	5,543.76
	05/18/2014	DW GR RS	FHLB 05/18/16	-2.6000000	5,778.13	100.000	0.9349271	5,402.13
	11/18/2014	DW GR RS	FHLB 05/18/16	-3.6000000	5,778.13	100.000	0.9110421	5,264.12
	05/18/2015	DW GR RS	FHLB 05/18/16	-4.6000000	5,778.13	100.000	0.8877673	5,129.63
	11/18/2015	DW GR RS	FHLB 05/18/16	-5.6000000	5,778.13	100.000	0.8650871	4,998.59
	05/18/2016	DW GR RS	FHLB 05/18/16	-6.6000000	215,000.00	100.000	0.8429863	181,242.05
	05/18/2016	DW GR RS	FHLB 05/18/16	-6.6000000	5,778.13	100.000	0.8429863	4,870.88
33	10/21/2008	DW GR RS	FHLMC 03/15/09	8.5555556	(409,511.75)	100.000	1.1703243	(479,261.56)
	03/15/2009	DW GR RS	FHLMC 03/15/09	7.7555556	414,000.00	100.000	1.1532386	477,440.77
34	10/21/2008	DW GR RS	FHLMC 03/15/23	8.5555556	(469,563.90)	100.000	1.1703243	(549,542.06)
	03/15/2023	DW GR RS	FHLMC 03/15/23	-20.2500000	1,030,000.00	100.000	0.5756177	592,886.22
35	10/21/2008	DW GR RS	FHLMC 7/15/10	8.5555556	(381,348.64)	100.000	1.1703243	(446,301.59)
	07/15/2010	DW GR RS	FHLMC 7/15/10	5.0888889	401,000.00	100.000	1.0980672	440,324.93
36	10/21/2008	DW GR RS	FHLMC 01/15/14	8.5555556	(809.89)	100.000	1.1703243	(947.83)
	01/15/2014	DW GR RS	FHLMC 01/15/14	-1.9166667	1,000.00	100.000	0.9621205	962.12
37	10/21/2008	DW GR RS	FHLMC 07/15/12	8.5555556	(342,609.16)	100.000	1.1703243	(400,963.84)
	07/15/2012	DW GR RS	FHLMC 07/15/12	1.0888889	392,000.00	100.000	1.0202193	399,925.95
38	10/21/2008	DW GR RS	FHLMC 07/17/15	8.5555556	(248,906.25)	100.000	1.1703243	(291,301.04)
	01/20/2009	DW GR RS	FHLMC 07/17/15	8.0611111	5,468.75	100.000	1.1597347	6,342.30
	07/20/2009	DW GR RS	FHLMC 07/17/15	7.0611111	5,468.75	100.000	1.1386095	6,226.77
	01/20/2010	DW GR RS	FHLMC 07/17/15	6.0611111	5,468.75	100.000	1.1178692	6,113.35
	07/20/2010	DW GR RS	FHLMC 07/17/15	5.0611111	5,468.75	100.000	1.0975066	6,001.99
	01/20/2011	DW GR RS	FHLMC 07/17/15	4.0611111	5,468.75	100.000	1.0775149	5,892.66
	07/20/2011	DW GR RS	FHLMC 07/17/15	3.0611111	5,468.75	100.000	1.0578874	5,785.32
	01/20/2012	DW GR RS	FHLMC 07/17/15	2.0611111	5,468.75	100.000	1.0386174	5,679.94
	07/20/2012	DW GR RS	FHLMC 07/17/15	1.0611111	5,468.75	100.000	1.0196984	5,576.48
	01/17/2013	DW GR RS	FHLMC 07/17/15	0.0777778	5,468.75	100.000	1.0014308	5,476.57
	07/17/2013	DW GR RS	FHLMC 07/17/15	-0.9277778	5,468.75	100.000	0.9789081	5,353.40
	01/17/2014	DW GR RS	FHLMC 07/17/15	-1.9277778	5,468.75	100.000	0.9566721	5,231.80
	07/17/2014	DW GR RS	FHLMC 07/17/15	-2.9277778	5,468.75	100.000	0.9349413	5,112.96

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
38	01/17/2015	DW GR RS	FHLMC 07/17/15	-3.9277778	5,468.75	100.000	0.9137040	4,996.82
	07/17/2015	DW GR RS	FHLMC 07/17/15	-4.9277778	250,000.00	100.000	0.8929492	223,237.30
	07/17/2015	DW GR RS	FHLMC 07/17/15	-4.9277778	5,468.75	100.000	0.8929492	4,883.32
39	10/21/2008	DW GR RS	FHLMC 01/18/11	8.5555556	(413,000.00)	100.000	1.1703243	(483,343.95)
	01/20/2009	DW GR RS	FHLMC 01/18/11	8.0611111	9,500.00	100.000	1.1597347	11,017.48
	07/20/2009	DW GR RS	FHLMC 01/18/11	7.0611111	9,500.00	100.000	1.1386095	10,816.79
	01/20/2010	DW GR RS	FHLMC 01/18/11	6.0611111	9,500.00	100.000	1.1178692	10,619.76
	07/20/2010	DW GR RS	FHLMC 01/18/11	5.0611111	9,500.00	100.000	1.0975066	10,426.31
	01/18/2011	DW GR RS	FHLMC 01/18/11	4.0722222	400,000.00	100.000	1.0777350	431,094.01
	01/20/2011	DW GR RS	FHLMC 01/18/11	4.0611111	9,500.00	100.000	1.0775149	10,236.39
40	10/21/2008	DW GR RS	FNMA 05/15/18	8.5555556	(90,368.50)	100.000	1.1703243	(105,760.45)
	05/15/2018	DW GR RS	FNMA 05/15/18	-10.5833333	144,000.00	100.000	0.7728149	111,285.34
41	10/21/2008	DW GR RS	FNMA 05/15/19	8.5555556	(66,509.07)	100.000	1.1703243	(77,837.18)
	05/15/2019	DW GR RS	FNMA 05/15/19	-12.5833333	115,000.00	100.000	0.7217680	83,003.32
42	10/21/2008	DW GR RS	FNMA 05/15/20	8.5555556	(43,537.73)	100.000	1.1703243	(50,953.26)
	05/15/2020	DW GR RS	FNMA 05/15/20	-14.5833333	81,000.00	100.000	0.6761313	54,766.63
43	10/21/2008	DW GR RS	FNMA 05/15/21	8.5555556	(33,457.20)	100.000	1.1703243	(39,155.78)
	05/15/2021	DW GR RS	FNMA 05/15/21	-16.5833333	66,000.00	100.000	0.6387318	42,156.30
44	10/21/2008	DW GR RS	FNMA 05/15/22	8.5555556	(24,395.88)	100.000	1.1703243	(28,551.09)
	05/15/2022	DW GR RS	FNMA 05/15/22	-18.5833333	51,000.00	100.000	0.6034777	30,777.36
45	10/21/2008	DW GR RS	FNMA 07/15/13	8.5555556	(286,955.88)	100.000	1.1703243	(335,831.45)
	07/15/2013	DW GR RS	FNMA 07/15/13	-0.9166667	345,000.00	100.000	0.9823203	338,900.52
46	10/21/2008	DW GR RS	FNMA 01/15/14	8.5555556	(1,691,047.71)	100.000	1.1703243	(1,979,074.28)
	01/15/2014	DW GR RS	FNMA 01/15/14	-1.9166667	2,088,000.00	100.000	0.9621234	2,008,913.58
47	10/21/2008	DW GR RS	FNMA 07/15/14	8.5555556	(232,321.66)	100.000	1.1703243	(271,891.69)
	07/15/2014	DW GR RS	FNMA 07/15/14	-2.9166667	296,000.00	100.000	0.9402445	278,312.36
48	10/21/2008	DW GR RS	FNMA 01/15/16	8.5555556	(1,386,017.28)	100.000	1.1703243	(1,622,089.74)
	01/15/2016	DW GR RS	FNMA 01/15/16	-5.9166667	1,930,000.00	100.000	0.8733582	1,685,581.41
49	10/21/2008	DW GR RS	FNMA 07/15/17	8.5555556	(114,633.79)	100.000	1.1703243	(134,158.71)
	07/15/2017	DW GR RS	FNMA 07/15/17	-8.9166667	176,000.00	100.000	0.8034255	141,402.88
50	10/21/2008	DW GR RS	FNMA 01/15/21	8.5555556	(794,863.92)	100.000	1.1703243	(930,248.58)
	01/15/2021	DW GR RS	FNMA 01/15/21	-15.9166667	1,540,000.00	100.000	0.6503473	1,001,534.82
51	10/21/2008	DW GR RS	FNMA 01/15/22	8.5555556	(784,712.26)	100.000	1.1703243	(918,367.85)
	01/15/2022	DW GR RS	FNMA 01/15/22	-17.9166667	1,611,000.00	100.000	0.6145118	989,978.51
52	10/21/2008	DW GR RS	FNMA 01/15/23	8.5555556	(313,754.71)	100.000	1.1703243	(367,194.77)
	01/15/2023	DW GR RS	FNMA 01/15/23	-19.9166667	682,000.00	100.000	0.5808748	396,156.62
53	10/21/2008	DW GR RS	FNMA 01/15/25	8.5555556	(683,354.14)	100.000	1.1703243	(799,745.98)
	01/15/2025	DW GR RS	FNMA 01/15/25	-23.9166667	1,600,000.00	100.000	0.5343499	854,959.86
54	10/21/2008	DW GR RS	FNMA 03/23/23	8.5555556	(210,820.10)	100.000	1.1703243	(246,727.89)
	03/23/2023	DW GR RS	FNMA 03/23/23	-20.2944444	463,000.00	100.000	0.5749205	266,188.17
55	10/21/2008	DW GR RS	FHLMC 07/18/11	8.5555556	(415,919.53)	100.000	1.1703243	(486,760.74)
	01/20/2009	DW GR RS	FHLMC 07/18/11	8.0611111	10,421.25	100.000	1.1597347	12,085.89

Future Value Via Nonpurpose Investments Report

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2004 B

Future Valued To: 1/31/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
55	07/20/2009	DW GR RS	FHLMC 07/18/11	7.0611111	10,421.25	100.000	1.1386095	11,865.73
	01/20/2010	DW GR RS	FHLMC 07/18/11	6.0611111	10,421.25	100.000	1.1178692	11,649.59
	07/20/2010	DW GR RS	FHLMC 07/18/11	5.0611111	10,421.25	100.000	1.0975066	11,437.39
	01/20/2011	DW GR RS	FHLMC 07/18/11	4.0611111	10,421.25	100.000	1.0775149	11,229.05
	07/18/2011	DW GR RS	FHLMC 07/18/11	3.0722222	397,000.00	100.000	1.0581035	420,067.09
	07/20/2011	DW GR RS	FHLMC 07/18/11	3.0611111	10,421.25	100.000	1.0578874	11,024.51
56	10/21/2008	DW GR RS	FHLMC 01/15/14	8.5555556	(686,785.66)	100.000	1.1703243	(803,761.97)
	01/15/2014	DW GR RS	FHLMC 01/15/14	-1.9166667	848,000.00	100.000	0.9621234	815,880.61
57	10/21/2008	DW GR RS	FHLMC 01/04/13	8.5555556	(2,929,805.04)	100.000	1.1703243	(3,428,822.12)
	01/04/2013	DW GR RS	FHLMC 01/04/13	0.1500000	3,432,000.00	100.000	1.0027613	3,441,476.88
					15,421,291.76			4,522,482.28

Arbitrage Yield Limit Limit	3.7107000
Internal Rate of Return	6.0761625
Calculation Standard	MSRB 30/360 SEMI 4/3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
14	02/01/2007	DW GR RS	AIG Gic 5.016% 2-1-20	0.0000000	(23,916,835.00)	100.000	1.0000000	(23,916,835.00)
	07/30/2007	DW GR RS	AIG Gic 5.016% 2-1-20	0.9944444	599,834.22	100.000	0.9706763	582,244.89
	01/30/2008	DW GR RS	AIG Gic 5.016% 2-1-20	1.9944444	1,320,620.80	100.000	0.9420559	1,244,098.65
	01/30/2008	DW GR RS	AIG Gic 5.016% 2-1-20	1.9944444	599,834.22	100.000	0.9420559	565,077.38
	01/31/2008	DW GR RS	AIG Gic 5.016% 2-1-20	2.0000000	22,596,214.20	100.000	0.9418993	21,283,358.35
	02/01/2008	DW GR RS	AIG Gic 5.016% 2-1-20	2.0000000	(22,596,214.20)	100.000	0.9418993	(21,283,358.35)
	07/30/2008	DW GR RS	AIG Gic 5.016% 2-1-20	2.9944444	566,713.05	100.000	0.9142794	518,134.05
	09/22/2008	DW GR RS	AIG Gic 5.016% 2-1-20	3.2833333	22,596,214.20	100.000	0.9064086	20,481,402.63
	09/22/2008	DW GR RS	AIG Gic 5.016% 2-1-20	3.2833333	160,568.70	100.000	0.9064086	145,540.85
	09/22/2008	DW GR RS	AIG Gic 5.016% 2-1-20	3.2833333	2,587,080.07	100.000	0.9064086	2,344,951.60
15	02/01/2007	DW GR RS	JPM Prime	0.0000000	(2,419,995.00)	100.000	1.0000000	(2,419,995.00)
	02/02/2007	DW GR RS	JPM Prime	0.0055556	2,185.53	100.000	0.9998337	2,185.17
	03/02/2007	DW GR RS	JPM Prime	0.1722222	9,668.65	100.000	0.9948589	9,618.94
	03/08/2007	DW GR RS	JPM Prime	0.2055556	(2,986.40)	100.000	0.9938669	(2,968.08)
	04/03/2007	DW GR RS	JPM Prime	0.3444444	10,725.87	100.000	0.9897443	10,615.87
	04/12/2007	DW GR RS	JPM Prime	0.3944444	(3,309.91)	100.000	0.9882643	(3,271.07)
	05/02/2007	DW GR RS	JPM Prime	0.5055556	10,387.66	100.000	0.9849834	10,231.67
	05/25/2007	DW GR RS	JPM Prime	0.6333333	7,971.88	100.000	0.9812238	7,822.20
	05/30/2007	DW GR RS	JPM Prime	0.6611111	2,418,319.42	100.000	0.9804084	2,370,940.73
	05/30/2007	DW GR RS	JPM Prime	0.6611111	(2,419,995.00)	100.000	0.9804084	(2,372,583.49)
	06/04/2007	DW GR RS	JPM Prime	0.6833333	10,026.79	100.000	0.9797566	9,823.81
	07/03/2007	DW GR RS	JPM Prime	0.8444444	10,367.66	100.000	0.9750438	10,108.92
	08/02/2007	DW GR RS	JPM Prime	1.0055556	10,930.27	100.000	0.9703536	10,606.23
	09/05/2007	DW GR RS	JPM Prime	1.1888889	10,783.59	100.000	0.9650440	10,406.64
	10/02/2007	DW GR RS	JPM Prime	1.3388889	10,457.14	100.000	0.9607213	10,046.40
	11/02/2007	DW GR RS	JPM Prime	1.5055556	10,436.94	100.000	0.9559411	9,977.10
	12/04/2007	DW GR RS	JPM Prime	1.6833333	9,736.54	100.000	0.9508684	9,258.17
	01/03/2008	DW GR RS	JPM Prime	1.8444444	9,930.17	100.000	0.9462946	9,396.87
	01/31/2008	DW GR RS	JPM Prime	2.0000000	2,419,995.00	100.000	0.9418993	2,279,391.60
	02/04/2008	DW GR RS	JPM Prime	2.0166667	9,655.16	100.000	0.9414296	9,089.65
18	02/01/2008	DW GR RS	BNY Hamilton Money Fund	2.0000000	(4,340,450.02)	100.000	0.9418993	(4,088,266.84)
	02/01/2008	DW GR RS	BNY Hamilton Money Fund	2.0000000	599,834.22	100.000	0.9418993	564,983.43
	03/04/2008	DW GR RS	BNY Hamilton Money Fund	2.1833333	11,044.42	100.000	0.9367454	10,345.81
	04/02/2008	DW GR RS	BNY Hamilton Money Fund	2.3388889	10,471.43	100.000	0.9323944	9,763.50
	04/29/2008	DW GR RS	BNY Hamilton Money Fund	2.4888889	3,740,615.80	100.000	0.9282181	3,472,107.13
	05/02/2008	DW GR RS	BNY Hamilton Money Fund	2.5055556	8,023.97	100.000	0.9277552	7,444.28
19	04/29/2008	DW GR RS	Dreyfus Cash Mgt Fund	2.4888889	(3,740,615.80)	100.000	0.9282181	(3,472,107.13)
	05/02/2008	DW GR RS	Dreyfus Cash Mgt Fund	2.5055556	601.70	100.000	0.9277552	558.23
	06/03/2008	DW GR RS	Dreyfus Cash Mgt Fund	2.6777778	8,879.70	100.000	0.9229855	8,195.83
	07/02/2008	DW GR RS	Dreyfus Cash Mgt Fund	2.8388889	8,135.31	100.000	0.9185458	7,472.65
	08/04/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.0166667	8,106.57	100.000	0.9136715	7,406.74
	09/03/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.1777778	8,156.43	100.000	0.9092766	7,416.45
	09/22/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.2833333	(25,343,862.97)	100.000	0.9064086	(22,971,895.08)
	09/24/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.2944444	(29,084,478.77)	100.000	0.9061072	(26,353,656.31)
	09/24/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.2944444	29,084,478.77	100.000	0.9061072	26,353,656.31
	10/01/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.3333333	3,740,615.80	100.000	0.9050532	3,385,456.42
	10/01/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.3333333	(3,740,615.80)	100.000	0.9050532	(3,385,456.42)
	10/02/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.3388889	9,627.42	100.000	0.9049028	8,711.88
	10/02/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.3388889	9,935.27	100.000	0.9049028	8,990.45

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
19	10/21/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.4444444	23,052,340.64	100.000	0.9020486	20,794,331.19
	11/01/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.5000000	19,345.58	100.000	0.9005500	17,421.66
	11/01/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.5000000	8,895.34	100.000	0.9005500	8,010.70
	11/21/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.6111111	2,290,567.01	100.000	0.8975603	2,055,922.01
	12/02/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.6722222	1,397.90	100.000	0.8959202	1,252.41
	12/02/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.6722222	6,813.43	100.000	0.8959202	6,104.29
	12/08/2008	DW GR RS	Dreyfus Cash Mgt Fund	3.7055556	3,740,615.80	100.000	0.8950269	3,347,951.61
	01/05/2009	DW GR RS	Dreyfus Cash Mgt Fund	3.8555556	(264,000.00)	100.000	0.8910178	(235,228.71)
	01/05/2009	DW GR RS	Dreyfus Cash Mgt Fund	3.8555556	0.69	100.000	0.8910178	0.61
	01/05/2009	DW GR RS	Dreyfus Cash Mgt Fund	3.8555556	1,243.00	100.000	0.8910178	1,107.54
	01/30/2009	DW GR RS	Dreyfus Cash Mgt Fund	3.9944444	264,000.00	100.000	0.8873218	234,252.96
	01/31/2009	DW GR RS	Dreyfus Cash Mgt Fund	4.0000000	955.32	100.000	0.8871743	847.54
	02/01/2009	DW GR RS	Dreyfus Cash Mgt Fund	4.0000000	(955.32)	100.000	0.8871743	(847.54)
	02/03/2009	DW GR RS	Dreyfus Cash Mgt Fund	4.0111111	132.61	100.000	0.8868793	117.61
	03/03/2009	DW GR RS	Dreyfus Cash Mgt Fund	4.1777778	0.31	100.000	0.8824665	0.27
	03/16/2009	DW GR RS	Dreyfus Cash Mgt Fund	4.2500000	(414,000.00)	100.000	0.8805611	(364,552.31)
	04/02/2009	DW GR RS	Dreyfus Cash Mgt Fund	4.3388889	60.87	100.000	0.8782217	53.46
	05/04/2009	DW GR RS	Dreyfus Cash Mgt Fund	4.5166667	101.77	100.000	0.8735614	88.90
	06/02/2009	DW GR RS	Dreyfus Cash Mgt Fund	4.6722222	91.88	100.000	0.8695040	79.89
	07/02/2009	DW GR RS	Dreyfus Cash Mgt Fund	4.8388889	69.20	100.000	0.8651776	59.87
	07/30/2009	DW GR RS	Dreyfus Cash Mgt Fund	4.9944444	414,000.00	100.000	0.8611591	356,519.87
	08/04/2009	DW GR RS	Dreyfus Cash Mgt Fund	5.0166667	48.78	100.000	0.8605866	41.98
	09/02/2009	DW GR RS	Dreyfus Cash Mgt Fund	5.1722222	0.05	100.000	0.8565894	0.04
	10/02/2009	DW GR RS	Dreyfus Cash Mgt Fund	5.3388889	0.02	100.000	0.8523273	0.02
	01/28/2010	DW GR RS	Dreyfus Cash Mgt Fund	5.9833333	955.32	100.000	0.8360458	798.69
	01/04/2013	DW GR RS	Dreyfus Cash Mgt Fund	11.8500000	(3,432,000.00)	100.000	0.7014174	(2,407,264.38)
	01/31/2013	DW GR RS	Dreyfus Cash Mgt Fund	12.0000000	3,432,000.00	100.000	0.6982756	2,396,481.75
	02/01/2013	DW GR RS	Dreyfus Cash Mgt Fund	12.0000000	26.32	100.000	0.6982756	18.38
20	10/21/2008	DW GR RS	FHLMC 01/04/21	3.4444444	(6,728.97)	100.000	0.9020486	(6,069.86)
	01/04/2021	DW GR RS	FHLMC 01/04/21	27.8500000	13,000.00	100.000	0.4345225	5,648.79
21	10/21/2008	DW GR RS	FHLMC 01/04/23	3.4444444	(686,619.33)	100.000	0.9020486	(619,363.99)
	01/04/2023	DW GR RS	FHLMC 01/04/23	31.8500000	1,490,000.00	100.000	0.3854972	574,390.87
22	10/21/2008	DW GR RS	FHLMC 01/04/12	3.4444444	(363,184.41)	100.000	0.9020486	(327,609.98)
	01/04/2012	DW GR RS	FHLMC 01/04/12	9.8500000	406,000.00	100.000	0.7446840	302,341.71
23	10/21/2008	DW GR RS	FHLMC 01/04/14	3.4444444	(568,431.39)	100.000	0.9020486	(512,752.73)
	01/04/2014	DW GR RS	FHLMC 01/04/14	13.8500000	701,000.00	100.000	0.6606645	463,125.83
24	10/21/2008	DW GR RS	FHLMC 01/04/18	3.4444444	(924,314.49)	100.000	0.9020486	(833,776.58)
	01/04/2018	DW GR RS	FHLMC 01/04/18	21.8500000	1,447,000.00	100.000	0.5199947	752,432.27
25	10/21/2008	DW GR RS	FHLMC 01/04/19	3.4444444	(873,382.65)	100.000	0.9020486	(787,833.58)
	01/04/2019	DW GR RS	FHLMC 01/04/19	23.8500000	1,479,000.00	100.000	0.4897826	724,388.48
26	10/21/2008	DW GR RS	FHLMC 01/04/20	3.4444444	(836,933.38)	100.000	0.9020486	(754,954.57)
	01/04/2020	DW GR RS	FHLMC 01/04/20	25.8500000	1,517,000.00	100.000	0.4613259	699,831.38
27	10/21/2008	DW GR RS	FHLMC 01/04/09	3.4444444	(262,864.64)	100.000	0.9020486	(237,116.68)
	01/05/2009	DW GR RS	FHLMC 01/04/09	3.8555556	264,000.00	100.000	0.8910178	235,228.71
28	10/21/2008	DW GR RS	FHLMC 01/04/10	3.4444444	(399,037.19)	100.000	0.9020486	(359,950.93)

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
28	01/04/2010	DW GR RS	FHLMC 01/04/10	5.8500000	413,000.00	100.000	0.8393886	346,667.51
29	10/21/2008	DW GR RS	FHLMC 01/04/15	3.4444444	(2,146,166.48)	100.000	0.9020486	(1,935,946.43)
	01/04/2015	DW GR RS	FHLMC 01/04/15	15.8500000	2,837,000.00	100.000	0.6222795	1,765,406.80
30	10/21/2008	DW GR RS	FHLMC 01/04/16	3.4444444	(768,770.03)	100.000	0.9020486	(693,467.92)
	01/04/2016	DW GR RS	FHLMC 01/04/16	17.8500000	1,069,000.00	100.000	0.5861246	626,567.18
31	10/21/2008	DW GR RS	FHLMC 01/04/17	3.4444444	(1,921,186.52)	100.000	0.9020486	(1,733,003.58)
	01/04/2017	DW GR RS	FHLMC 01/04/17	19.8500000	2,812,000.00	100.000	0.5520703	1,552,421.77
32	10/21/2008	DW GR RS	FHLB 05/18/16	3.4444444	(221,651.56)	100.000	0.9020486	(199,940.48)
	11/18/2008	DW GR RS	FHLB 05/18/16	3.5944444	5,778.13	100.000	0.8980081	5,188.81
	05/18/2009	DW GR RS	FHLB 05/18/16	4.5944444	5,778.13	100.000	0.8715303	5,035.82
	11/18/2009	DW GR RS	FHLB 05/18/16	5.5944444	5,778.31	100.000	0.8458332	4,887.49
	05/18/2010	DW GR RS	FHLB 05/18/16	6.5944444	5,778.13	100.000	0.8208938	4,743.23
	11/18/2010	DW GR RS	FHLB 05/18/16	7.5944444	5,778.13	100.000	0.7966897	4,603.38
	05/18/2011	DW GR RS	FHLB 05/18/16	8.5944444	5,778.13	100.000	0.7731993	4,467.65
	11/18/2011	DW GR RS	FHLB 05/18/16	9.5944444	5,778.13	100.000	0.7504015	4,335.92
	05/18/2012	DW GR RS	FHLB 05/18/16	10.5944444	5,778.13	100.000	0.7282759	4,208.07
	11/18/2012	DW GR RS	FHLB 05/18/16	11.5944444	5,778.13	100.000	0.7068026	4,084.00
	05/18/2013	DW GR RS	FHLB 05/18/16	12.5944444	5,778.13	100.000	0.6859625	3,963.58
	11/18/2013	DW GR RS	FHLB 05/18/16	13.5944444	5,778.13	100.000	0.6657369	3,846.71
	05/18/2014	DW GR RS	FHLB 05/18/16	14.5944444	5,778.13	100.000	0.6461076	3,733.29
	11/18/2014	DW GR RS	FHLB 05/18/16	15.5944444	5,778.13	100.000	0.6270571	3,623.22
	05/18/2015	DW GR RS	FHLB 05/18/16	16.5944444	5,778.13	100.000	0.6085683	3,516.39
	11/18/2015	DW GR RS	FHLB 05/18/16	17.5944444	5,778.13	100.000	0.5906247	3,412.71
	05/18/2016	DW GR RS	FHLB 05/18/16	18.5944444	215,000.00	100.000	0.5732101	123,240.17
	05/18/2016	DW GR RS	FHLB 05/18/16	18.5944444	5,778.13	100.000	0.5732101	3,312.08
33	10/21/2008	DW GR RS	FHLMC 03/15/09	3.4444444	(409,511.75)	100.000	0.9020486	(369,399.49)
	03/15/2009	DW GR RS	FHLMC 03/15/09	4.2444444	414,000.00	100.000	0.8807075	364,612.92
34	10/21/2008	DW GR RS	FHLMC 03/15/23	3.4444444	(469,563.90)	100.000	0.9020486	(423,569.45)
	03/15/2023	DW GR RS	FHLMC 03/15/23	32.2444444	1,030,000.00	100.000	0.3809731	392,402.34
35	10/21/2008	DW GR RS	FHLMC 7/15/10	3.4444444	(381,348.64)	100.000	0.9020486	(343,995.00)
	07/15/2010	DW GR RS	FHLMC 7/15/10	6.9111111	401,000.00	100.000	0.8131507	326,073.41
36	10/21/2008	DW GR RS	FHLMC 01/15/14	3.4444444	(809.89)	100.000	0.9020486	(730.56)
	01/15/2014	DW GR RS	FHLMC 01/15/14	13.9111111	1,000.00	100.000	0.6594573	659.46
37	10/21/2008	DW GR RS	FHLMC 07/15/12	3.4444444	(342,609.16)	100.000	0.9020486	(309,050.11)
	07/15/2012	DW GR RS	FHLMC 07/15/12	10.9111111	392,000.00	100.000	0.7214064	282,791.29
38	10/21/2008	DW GR RS	FHLMC 07/17/15	3.4444444	(248,906.25)	100.000	0.9020486	(224,525.53)
	01/20/2009	DW GR RS	FHLMC 07/17/15	3.9388889	5,468.75	100.000	0.8887984	4,860.62
	07/20/2009	DW GR RS	FHLMC 07/17/15	4.9388889	5,468.75	100.000	0.8625921	4,717.30
	01/20/2010	DW GR RS	FHLMC 07/17/15	5.9388889	5,468.75	100.000	0.8371586	4,578.21
	07/20/2010	DW GR RS	FHLMC 07/17/15	6.9388889	5,468.75	100.000	0.8124749	4,443.22
	01/20/2011	DW GR RS	FHLMC 07/17/15	7.9388889	5,468.75	100.000	0.7885191	4,312.21
	07/20/2011	DW GR RS	FHLMC 07/17/15	8.9388889	5,468.75	100.000	0.7652696	4,185.07
	01/20/2012	DW GR RS	FHLMC 07/17/15	9.9388889	5,468.75	100.000	0.7427056	4,061.67
	07/20/2012	DW GR RS	FHLMC 07/17/15	10.9388889	5,468.75	100.000	0.7208069	3,941.91
	01/17/2013	DW GR RS	FHLMC 07/17/15	11.9222222	5,468.75	100.000	0.6999029	3,827.59

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
38	07/17/2013	DW GR RS	FHLMC 07/17/15	12.9222222	5,468.75	100.000	0.6792662	3,714.74
	01/17/2014	DW GR RS	FHLMC 07/17/15	13.9222222	5,468.75	100.000	0.6592380	3,605.21
	07/17/2014	DW GR RS	FHLMC 07/17/15	14.9222222	5,468.75	100.000	0.6398004	3,498.91
	01/17/2015	DW GR RS	FHLMC 07/17/15	15.9222222	5,468.75	100.000	0.6209358	3,395.74
	07/17/2015	DW GR RS	FHLMC 07/17/15	16.9222222	250,000.00	100.000	0.6026275	150,656.88
	07/17/2015	DW GR RS	FHLMC 07/17/15	16.9222222	5,468.75	100.000	0.6026275	3,295.62
39	10/21/2008	DW GR RS	FHLMC 01/18/11	3.4444444	(413,000.00)	100.000	0.9020486	(372,546.06)
	01/20/2009	DW GR RS	FHLMC 01/18/11	3.9388889	9,500.00	100.000	0.8887984	8,443.58
	07/20/2009	DW GR RS	FHLMC 01/18/11	4.9388889	9,500.00	100.000	0.8625921	8,194.63
	01/20/2010	DW GR RS	FHLMC 01/18/11	5.9388889	9,500.00	100.000	0.8371586	7,953.01
	07/20/2010	DW GR RS	FHLMC 01/18/11	6.9388889	9,500.00	100.000	0.8124749	7,718.51
	01/18/2011	DW GR RS	FHLMC 01/18/11	7.9277778	400,000.00	100.000	0.7887813	315,512.53
	01/20/2011	DW GR RS	FHLMC 01/18/11	7.9388889	9,500.00	100.000	0.7885191	7,490.93
40	10/21/2008	DW GR RS	FNMA 05/15/18	3.4444444	(90,368.50)	100.000	0.9020486	(81,516.78)
	05/15/2018	DW GR RS	FNMA 05/15/18	22.5777778	144,000.00	100.000	0.5087910	73,265.90
41	10/21/2008	DW GR RS	FNMA 05/15/19	3.4444444	(66,509.07)	100.000	0.9020486	(59,994.41)
	05/15/2019	DW GR RS	FNMA 05/15/19	24.5777778	115,000.00	100.000	0.4792299	55,111.43
42	10/21/2008	DW GR RS	FNMA 05/15/20	3.4444444	(43,537.73)	100.000	0.9020486	(39,273.15)
	05/15/2020	DW GR RS	FNMA 05/15/20	26.5777778	81,000.00	100.000	0.4513863	36,562.29
43	10/21/2008	DW GR RS	FNMA 05/15/21	3.4444444	(33,457.20)	100.000	0.9020486	(30,180.02)
	05/15/2021	DW GR RS	FNMA 05/15/21	28.5777778	66,000.00	100.000	0.4251604	28,060.59
44	10/21/2008	DW GR RS	FNMA 05/15/22	3.4444444	(24,395.88)	100.000	0.9020486	(22,006.27)
	05/15/2022	DW GR RS	FNMA 05/15/22	30.5777778	51,000.00	100.000	0.4004583	20,423.37
45	10/21/2008	DW GR RS	FNMA 07/15/13	3.4444444	(286,955.88)	100.000	0.9020486	(258,848.14)
	07/15/2013	DW GR RS	FNMA 07/15/13	12.9111111	345,000.00	100.000	0.6794921	234,424.79
46	10/21/2008	DW GR RS	FNMA 01/15/14	3.4444444	(1,691,047.71)	100.000	0.9020486	(1,525,407.19)
	01/15/2014	DW GR RS	FNMA 01/15/14	13.9111111	2,088,000.00	100.000	0.6594573	1,376,946.84
47	10/21/2008	DW GR RS	FNMA 07/15/14	3.4444444	(232,321.66)	100.000	0.9020486	(209,565.42)
	07/15/2014	DW GR RS	FNMA 07/15/14	14.9111111	296,000.00	100.000	0.6400132	189,443.90
48	10/21/2008	DW GR RS	FNMA 01/15/16	3.4444444	(1,386,017.28)	100.000	0.9020486	(1,250,254.92)
	01/15/2016	DW GR RS	FNMA 01/15/16	17.9111111	1,930,000.00	100.000	0.5850536	1,129,153.37
49	10/21/2008	DW GR RS	FNMA 07/15/17	3.4444444	(114,633.79)	100.000	0.9020486	(103,405.25)
	07/15/2017	DW GR RS	FNMA 07/15/17	20.9111111	176,000.00	100.000	0.5348135	94,127.17
50	10/21/2008	DW GR RS	FNMA 01/15/21	3.4444444	(794,863.92)	100.000	0.9020486	(717,005.87)
	01/15/2021	DW GR RS	FNMA 01/15/21	27.9111111	1,540,000.00	100.000	0.4337285	667,941.95
51	10/21/2008	DW GR RS	FNMA 01/15/22	3.4444444	(784,712.26)	100.000	0.9020486	(707,848.58)
	01/15/2022	DW GR RS	FNMA 01/15/22	29.9111111	1,611,000.00	100.000	0.4085286	658,139.59
52	10/21/2008	DW GR RS	FNMA 01/15/23	3.4444444	(313,754.71)	100.000	0.9020486	(283,021.99)
	01/15/2023	DW GR RS	FNMA 01/15/23	31.9111111	682,000.00	100.000	0.3847928	262,428.70
53	10/21/2008	DW GR RS	FNMA 01/15/25	3.4444444	(683,354.14)	100.000	0.9020486	(616,418.63)
	01/15/2025	DW GR RS	FNMA 01/15/25	35.9111111	1,600,000.00	100.000	0.3413783	546,205.26

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
54	10/21/2008	DW GR RS	FNMA 03/23/23	3.4444444	(210,820.10)	100.000	0.9020486	(190,169.97)
	03/23/2023	DW GR RS	FNMA 03/23/23	32.2888889	463,000.00	100.000	0.3804667	176,156.09
55	10/21/2008	DW GR RS	FHLMC 07/18/11	3.4444444	(415,919.53)	100.000	0.9020486	(375,179.62)
	01/20/2009	DW GR RS	FHLMC 07/18/11	3.9388889	10,421.25	100.000	0.8887984	9,262.39
	07/20/2009	DW GR RS	FHLMC 07/18/11	4.9388889	10,421.25	100.000	0.8625921	8,989.29
	01/20/2010	DW GR RS	FHLMC 07/18/11	5.9388889	10,421.25	100.000	0.8371586	8,724.24
	07/20/2010	DW GR RS	FHLMC 07/18/11	6.9388889	10,421.25	100.000	0.8124749	8,467.00
	01/20/2011	DW GR RS	FHLMC 07/18/11	7.9388889	10,421.25	100.000	0.7885191	8,217.35
	07/18/2011	DW GR RS	FHLMC 07/18/11	8.9277778	397,000.00	100.000	0.7655241	303,913.06
	07/20/2011	DW GR RS	FHLMC 07/18/11	8.9388889	10,421.25	100.000	0.7652696	7,975.07
56	10/21/2008	DW GR RS	FHLMC 01/15/14	3.4444444	(686,785.66)	100.000	0.9020486	(619,514.03)
	01/15/2014	DW GR RS	FHLMC 01/15/14	13.9111111	848,000.00	100.000	0.6594573	559,219.79
57	10/21/2008	DW GR RS	FHLMC 01/04/13	3.4444444	(2,929,805.04)	100.000	0.9020486	(2,642,826.48)
	01/04/2013	DW GR RS	FHLMC 01/04/13	11.8500000	3,432,000.00	100.000	0.7014174	2,407,264.38
					15,421,291.76			*(0.05)*

Arbitrage Yield Limit	3.7107000
Internal Rate of Return	6.0761625
Calculation Standard	MSRB 30/360 SEMI 4/3