EXHIBIT 2-J
TERMINATION FOR CONVENIENCE CALCULATION METHOD
[attached]
FORM V

TERMINATION FOR CONVENIENCE CALCULATION METHOD

Should IFA terminate the Agreement according to Section 20.1 of the Agreement, the undersigned Proposer hereby chooses to be paid a compensation amount equal to the Backward Looking Termination for Convenience Amount, and irrevocably and unconditionally renounces and waives any right to claim the Forward Looking Termination for Convenience Amount.

Date: January 21, 2014

Proposer: I-69 Development Partners

Signature: 

Title: Jose R. Ballesteros (Proposer Authorized Representative)