Indiana Finance Authority
One North Capitol, Suite 900
Indianapolis, IN 46204

October 5, 2012

To the Prequalified Proposers:

Reference is made to that certain Request for Proposals to Develop, Design, Construct, Finance, Operate and Maintain the East End Crossing (Louisville-Southern Indiana Ohio River Bridges Project) issued by the Indiana Finance Authority ("IFA") on July 31, 2012 (as amended, the "RFP"). Initially capitalized terms not otherwise defined herein shall have the meanings set forth in the RFP.

Enclosed please find Addendum #5 to the RFP. In this addendum, the ITP, PPA and Technical Provisions have been reissued in their entirety.

Redlined versions are also being made available for the convenience of the Proposers. Please note that the redlines of the ITP and the PPA compare the current versions to those issued as Addendum #3 on September 10, 2012. The redline of the Technical Provisions compare the current version to the version that was reissued with Addendum #4 on September 21, 2012.

IFA looks forward to continuing to work with you throughout the procurement process.

Sincerely,

Indiana Finance Authority

Silvia Perez
Project Manager

ADDENDUM #5

TO

REQUEST FOR PROPOSALS

TO DEVELOP, DESIGN, CONSTRUCT, FINANCE OPERATE AND MAINTAIN THE EAST END CROSSING (LOUISVILLE-SOUTHERN INDIANA OHIO RIVER BRIDGES PROJECT)

July 31, 2012

ADDENDA ISSUED:

AUGUST 17, 2012 (ADDENDUM #1)
AUGUST 27, 2012 (ADDENDUM #2)
SEPTEMBER 10, 2012 (ADDENDUM #3)
SEPTEMBER 21, 2012 (ADDENDUM #4)
OCTOBER 5, 2012 (ADDENDUM #5)

Indiana Finance Authority
One North Capitol Avenue, Suite 900
Indianapolis, Indiana 46204

ISSUED OCTOBER 5, 2012

This Addendum #5 to Request for Proposals is issued by the Indiana Finance Authority ("IFA") with respect to that certain Request for Proposals to Develop, Design, Construct, Finance, Operate and Maintain the East End Crossing (Louisville-Southern Indiana Ohio River Bridges Project) issued by IFA on July 31, 2012 (as amended, the "RFP"). Initially capitalized terms not otherwise defined herein shall have the meanings set forth in the RFP.

The RFP is hereby clarified and revised as follows:

Attached hereto are amended and restated versions of the following documents, each of which replaces the versions of such documents issued prior to the date hereof in their entirety:

1. Volume I, Instructions to Proposers ("ITP")
   a. ITP
   b. ITP Exhibits
   c. ITP Forms

2. Volume II, Contract Documents ("PPA Documents")
   a. Public-Private Agreement ("PPA")
   b. PPA Exhibits
   c. Technical Provisions
   d. Technical Provision Attachments

3. Volume III, Reference Information Documents
   a. Updated RID Index file, 2012-09-07_RID_Index.pdf

Except as expressly modified by this Addendum #5 and the earlier Addenda, all terms, conditions, limitations, plans and procedures for the procurement process for the East End Crossing shall be those set forth in the RFP.