



Indiana Finance Authority  
One North Capitol, Suite 900  
Indianapolis, IN 46204

September 21, 2012

To the Prequalified Proposers:

Reference is made to that certain Request for Proposals to Develop, Design, Construct, Finance, Operate and Maintain the East End Crossing (Louisville-Southern Indiana Ohio River Bridges Project) issued by the Indiana Finance Authority ("IFA") on July 31, 2012 (as amended, the "RFP"). Initially capitalized terms not otherwise defined herein shall have the meanings set forth in the RFP.

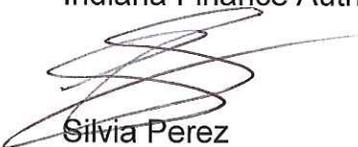
Enclosed please find Addendum #4 to the RFP. In this addendum, the Technical Provisions have been reissued, without any revisions to the Technical Provision attachments.

Redlined versions comparing the Technical Provisions issued with Addendum #3 with the current version are also being made available for the convenience of the Proposers.

IFA looks forward to continuing to work with you throughout the procurement process.

Sincerely,

Indiana Finance Authority



Silvia Perez  
Project Manager

**ADDENDUM #4**  
**TO**  
**REQUEST FOR PROPOSALS**  
**TO DEVELOP, DESIGN, CONSTRUCT, FINANCE**  
**OPERATE AND MAINTAIN**  
**THE EAST END CROSSING**  
**(LOUISVILLE-SOUTHERN INDIANA OHIO RIVER**  
**BRIDGES PROJECT)**

**July 31, 2012**

**Addendum #1 Issued August 17, 2012**

**Addendum #2 Issued August 27, 2012**

**Addendum #3 Issued September 10, 2012**

**Addendum #4 Issued September 21, 2012**

**Indiana Finance Authority**  
**One North Capitol Avenue, Suite 900**  
**Indianapolis, Indiana 46204**

**ISSUED SEPTEMBER 21, 2012**

This Addendum #4 to Request for Proposals is issued by the Indiana Finance Authority (“IFA”) with respect to that certain Request for Proposals to Develop, Design, Construct, Finance, Operate and Maintain the East End Crossing (Louisville-Southern Indiana Ohio River Bridges Project) issued by IFA on July 31, 2012 (as amended, the “RFP”). Initially capitalized terms not otherwise defined herein shall have the meanings set forth in the RFP.

The RFP is hereby clarified and revised as follows:

Attached hereto are amended and restated versions of the following documents, each of which replaces the versions of such documents issued prior to the date hereof in their entirety:

1. Volume II, Contract Documents (“PPA Documents”)
  - a. Technical Provisions

Except as expressly modified by this Addendum #4 and the earlier Addenda, all terms, conditions, limitations, plans and procedures for the procurement process for the East End Crossing shall be those set forth in the RFP.