

Person Centered Monitoring Tool – Q&D from Webinar July 30, 2015

Question #1: Under what circumstance would the provider be the financial rep or payee?

Answer #1: The participant can choose the residential provider to be the financial rep or payee at their choosing

Question #2: Will the annual and mid year reviews correspond with the actual CCB annual and 6 mo LOC

Response #2: currently the PCP tool is not corresponding with the actual CCB but that is our future plan with CaMSS

Question #3: Will everyone will start as initial

Response #3: Yes, this will start as initials

Question #4: Will it let you do the note if the LOC is past due?

Response #4: INsite will prompt a reminder that LOC is past due but will allow the CM to continue entering information into the PCP tool

Question #5: Do ADS questions have to be answered first before the PCP can be completed?

Response #5: It should not matter if the LOS is completed first or PCP. If you notice any unusual prompts please contact the DA Waiver Unit email so we may monitor and coordinate with the Helpdesk/Roeing

Question #6: Starting 8.17 do we need to list the first new quarterly tool use as initial? or change to the quarterly we want to such as annual?

Question #6: The tool will default to an initial and shall remain as the initial

Question #7: When do we update to make it current? ie annual, 6 month etc?

Response #7: At this time we are working on the best approach on how to code the updates. So please stay tuned for a response from the DA

Question #8: If the person is not meeting LOC does options have to do the initial 90?

Response to #8: No the PCP tool is not needed if NFLOC is not met on the initial

Question #9: Is a detailed narrative still required after completing this person centered care plan?

Response #9: At this time a detailed narrative case note is still required

Question #10: The notes indicate that a DD diagnosis will trigger mental health questions. Where do we specify that it was a DD diagnosis that triggered the mental health questions?

Response #10: Response to Michael regarding DD question. Dave is demonstrating this now

Question #11: Do these questions fill in on the required PPL checklist outside the case note that has to be signed

Response #11: Yes on the PPL checklist being defaulted on the Annual and QR monitoring type

Question #12: a clarification to see if I understand: starting Aug 17, all entries are to be initial, even if really a quarterly or annual then at the next 90 day, we can update and make it fit the actual client?

Response #12: 3 months after the initial is a QR then 3 months after the QR is the mid-year; then 3 months after that is another QR, and so forth