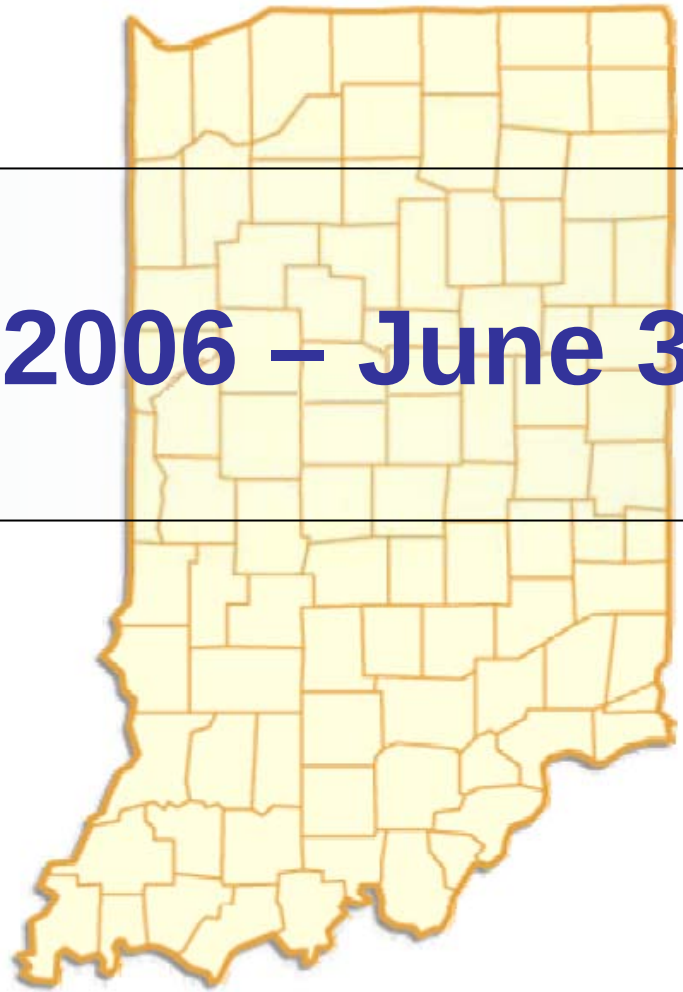
Family and Social Services Administration

Indiana Division of Aging

Financial Review



July 1, 2006 – June 30, 2007

State Fiscal Year 2007

Division of Aging

June-07

Numbers Illustrated in Thousands

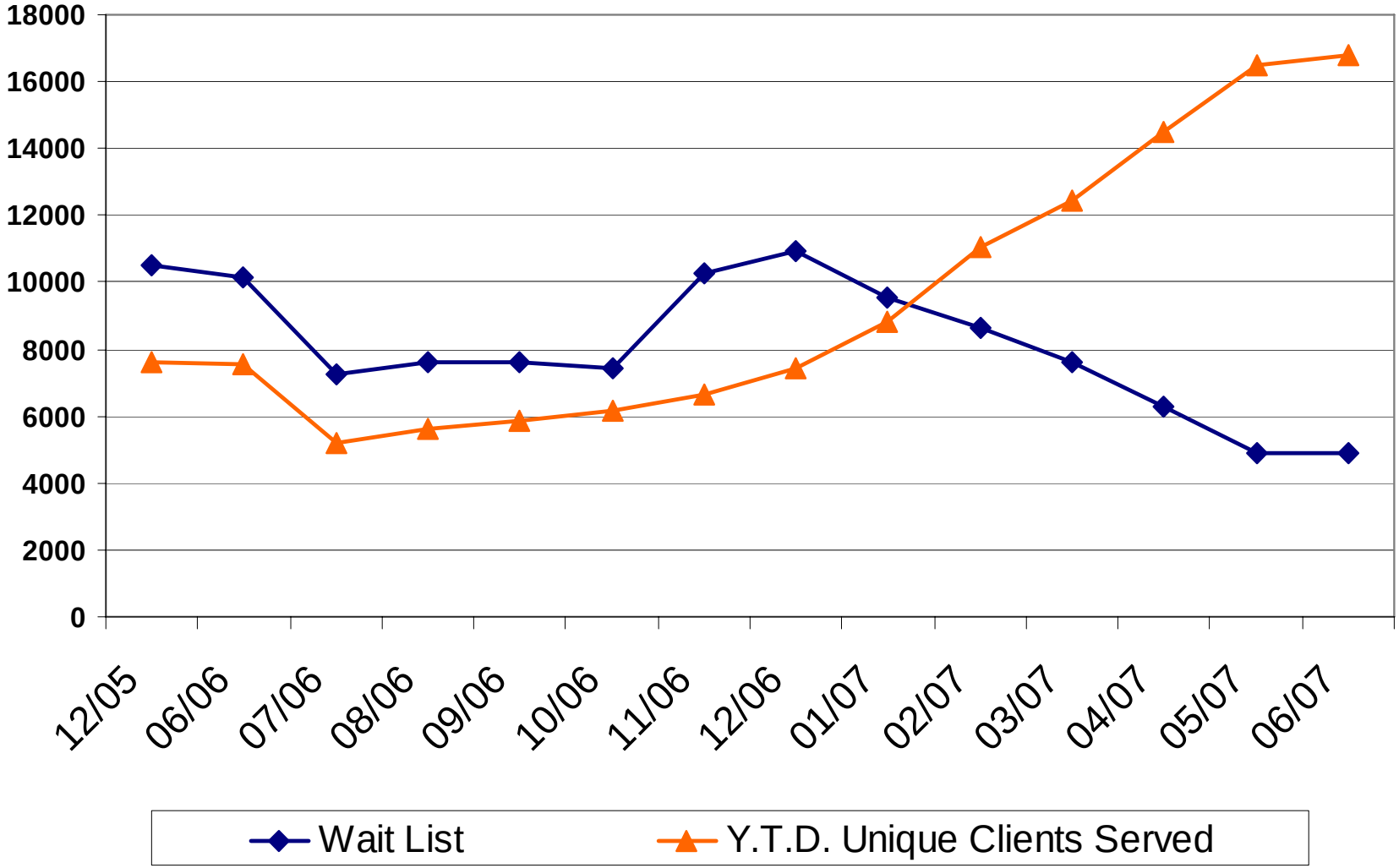
Expenditures

	SFY 2007 Year To Date			SFY 2007		
	Actual	Budget	Variance	Forecast	Budget	Variance
Medicaid						
Direct Services						
Nursing Home Facilities (Includes QAF)	984,609	950,665	(33,944)	984,609	950,665	(33,944)
Hospice Services (Includes QAF)	44,665	57,146	12,481	44,665	57,146	12,481
Waivers						
Aged and Disabled Waiver / MFC / Assisted Living	40,113	68,787	28,675	40,113	68,787	28,675
TBI	3,326	3,853	528	3,326	3,853	528
State Plan Services						
State Plan Services	193,568	233,108	39,540	193,568	233,108	39,540
ARCH	4,086	1,500	(2,586)	4,086	1,500	(2,586)
Total - Medicaid	**1,270,366**	**1,315,059**	**44,693**	**1,270,366**	**1,315,059**	**44,693**
Non-Medicaid						
Community & Home Options Inst.Care-Elderly & Disabled-CHOICE	41,574	44,946	3,371	46,037	44,946	(1,092)
HHS Title III Area Administration & Services Program	21,838	22,482	644	22,618	22,482	(136)
Residential Care and Assistance Program / RCAP	9,938	11,274	1,335	11,215	11,274	59
SSBG Aging	6,391	7,550	1,159	6,485	7,550	1,065
OBRA/PASRR Program	56	361	305	53	361	308
Title V Employment Program	2,243	2,513	270	2,337	2,513	177
Adult Protective Services Program	2,593	2,672	79	2,302	2,672	370
Older Hoosiers Program	1,552	1,707	155	1,801	1,707	(95)
Nutrition Services Incentive Program / NSIP	1,490	1,560	70	1,536	1,560	24
Medicaid Waiver Administration	851	2,676	1,825	899	2,676	1,777
LTC Ombudsman Program	288	450	162	375	450	75
Adult Guardianship Services Program	351	493	142	338	493	155
Aging Central Office Administration	1,175	1,500	325	885	1,500	615
Total - Non-Medicaid	**90,338**	**100,182**	**9,844**	**96,880**	**100,182**	**3,302**
Total - Expense	**1,360,705**	**1,415,241**	**54,537**	**1,367,246**	**1,415,241**	**47,995**

Revenues

	SFY 2007 Year To Date			SFY 2007		
	Actual Cash Spend	Actual Revenue Received	Variance	Forecast	Budget	Variance
Medicaid						
State Funding	476,409	491,458	15,049	476,409	491,458	15,049
Federal Funding	793,957	823,602	29,644	793,957	823,602	29,644
Non-Medicaid						
State Funding	58,942	62,962	4,019	64,142	65,510	1,368
Federal Funding	31,396	31,993	597	32,738	34,672	1,934
Total - Revenue	**1,360,705**	**1,410,014**	**49,309**	**1,367,246**	**1,415,241**	**47,995**

Choice


18000
16000
14000
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11/06
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02/07
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04/07
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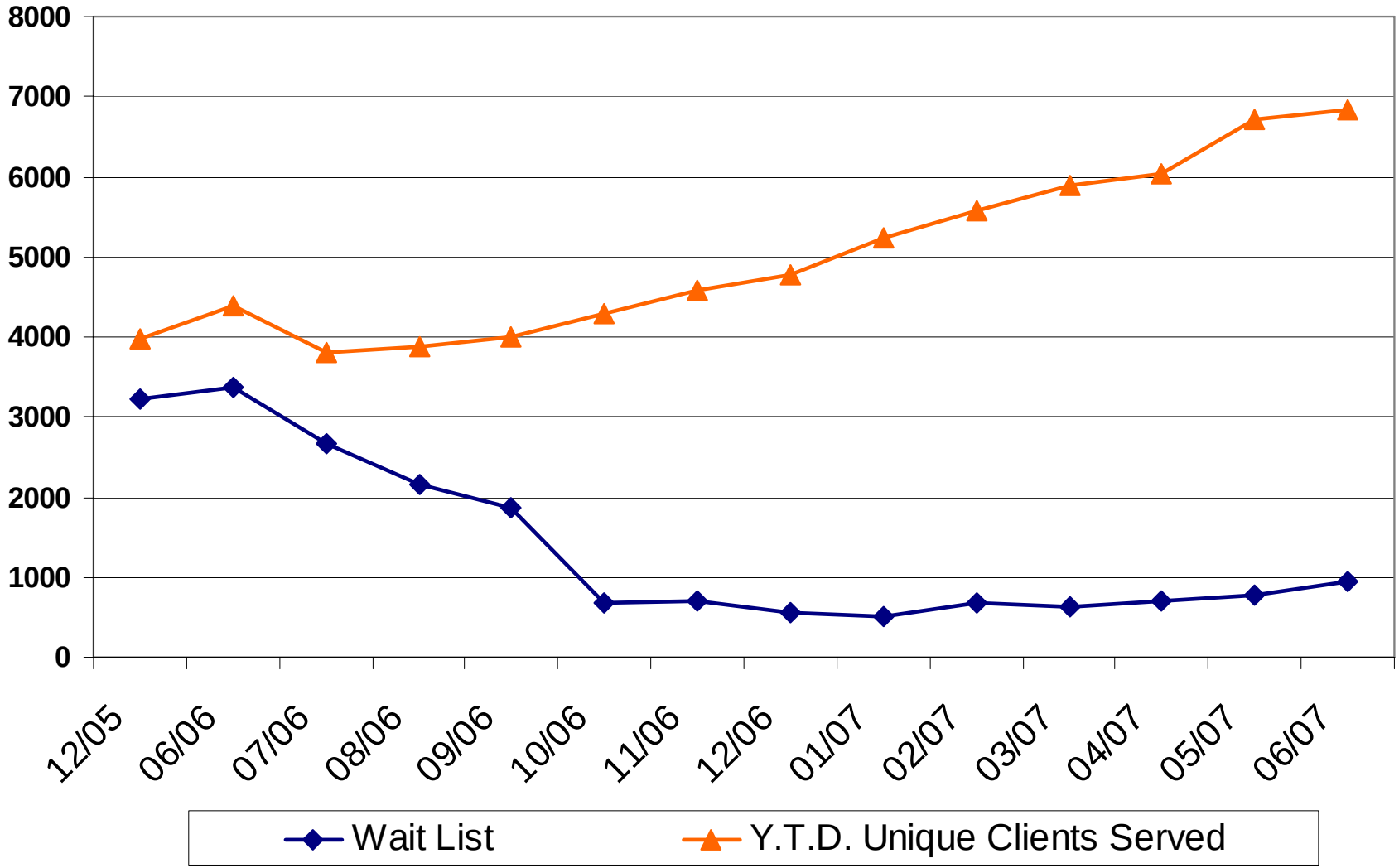
Wait List
Y.T.D. Unique Clients Served

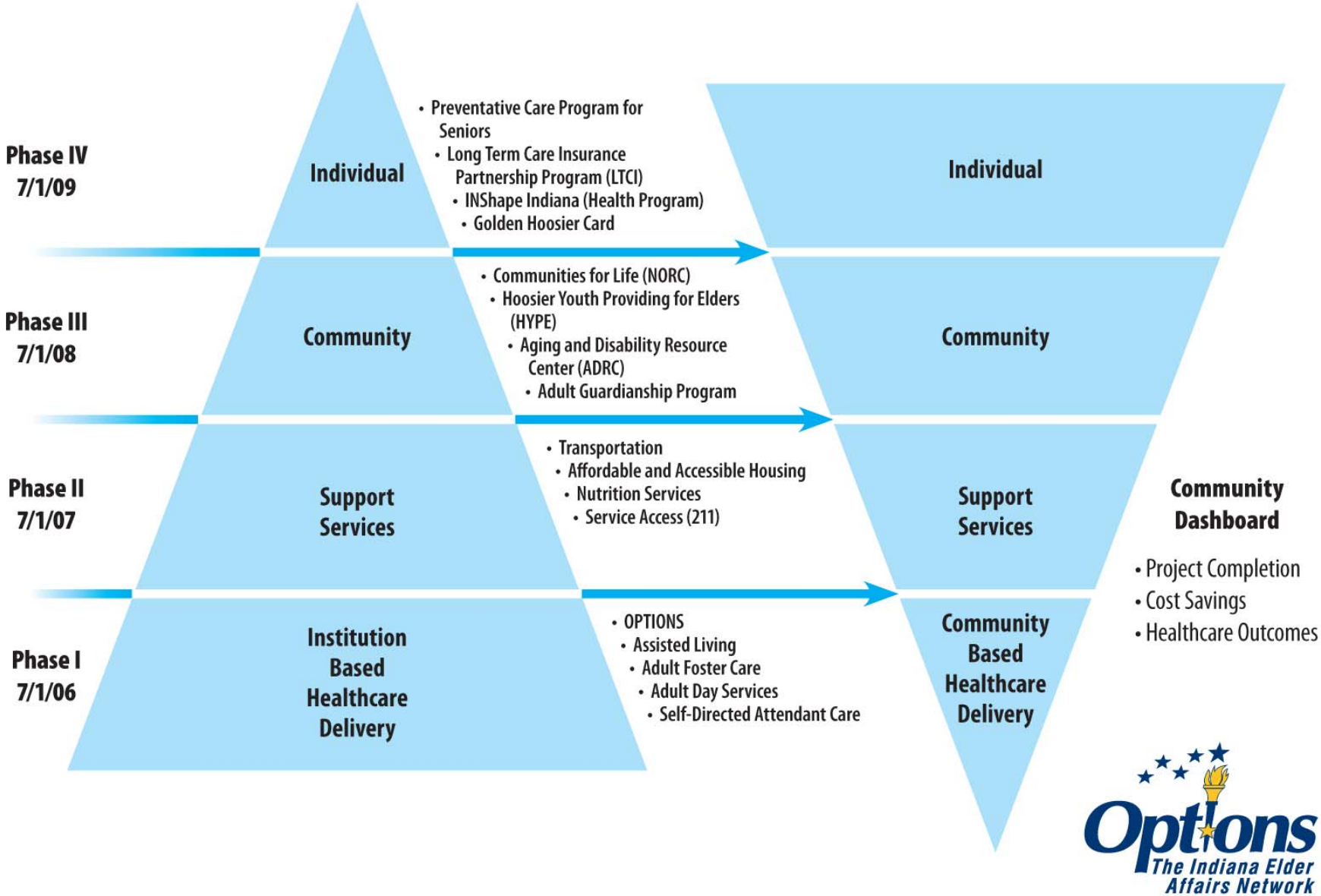
Medicaid Waivers



REPORT CARD

Name: Indiana Division of Aging

Term: Fiscal Year 2007

The Aged and Disabled Waiver wait list was reduced from nearly 2,500 to an all-time low of 519.	✓
The total number of Hoosiers served on the Aged and Disabled Waiver reached an all-time high of 6,652. This included 1,187 conversions from CHOICE to Waiver.	✓
The CHOICE wait list was reduced from 10,257 on January 1, 2007, to 4,917 on June 30, 2007 – the lowest since 1999	✓
The total number of Hoosiers served on CHOICE exceeded 17,000 – the highest total ever achieved.	✓
The number of Home and Community-Based Service providers increased by over 100%.	✓
The number of Hoosiers using Nursing Facility services was approximately 36,000, down from 39,232 in FY06 – an 8% reduction in Nursing Facility utilization.	✓
Consumer-Directed Attendant Care became available on the Aged and Disabled Waiver for the first time.	✓
Adult Foster Care homes were established and the first Adult Foster Care homes were opened under the Aged and Disabled Waiver.	✓
Direct investment in support services was initiated to reduce the limits to using Home and Community-Based Services.	✓
Division of Aging – in partnership with INDOT – financed the local match for 46 vehicles through the Department of Transportation 5310 program. Six additional vehicles were approved for purchase by Area Agencies on Aging.	✓
The $1 Million "Home Again" program was established in partnership with Indiana Housing and Community Development Authority, providing rent subsidy and home modification assistance for current Nursing Facility residents desiring to return to their own home.	✓
Funding was committed to Indiana State Department of Health to double the size of the Senior Farmers Market Nutrition Program and the Donated Dental Services Program.	✓
Division of Aging was the Optimum Sponsor of the ISDH Black and Minority Health Fair, with an emphasis on Senior Transportation. This investment resulted in a 75% increase in attendance on Senior Day at the Indiana Black Expo.	✓
Awarded $21 Million for the Money Follows the Person Grant.	✓
Achieved a $54 Million positive variance to budget, compared to a $13 million negative variance in FY 2006.	✓

SHIFT IN RELATIVE INVESTMENT