

THE REALLY COOL FOOD COMPANY, LLC.

1200 Enterprise Road, Cambridge City, IN 47327
T 765.478.6600 | F 765.478.6610 | www.reallycoolfoods.com

November 28, 2011

Via Facsimile (317) 233-1670 and Regular U. S. Mail

Mickey Kinder
Supervisor, Dislocated Worker Unit
Indiana Department of Workforce Development
10 North Senate Avenue, Suite SE302
Indianapolis, Indiana 46204-2277

Via Facsimile (765) 478-3832 and Regular U. S. Mail

Maynard (Mick) Fowler
President, Town Board
Town of Cambridge
127 North Foote Street
Cambridge City, Indiana 47327-1144

RE: RCF Kitchens Indiana, LLC, a Delaware limited liability company Plant Closing

Dear Mr. Kinder and Mr. Fowler:

On behalf of RCF Kitchens Indiana, LLC, a Delaware limited liability company, this letter is to advise you under the Worker Adjustment and Retraining Notification Act ("WARN") that RCF Kitchens Indiana, LLC, a Delaware limited liability company located at 1200 Enterprise Road, Cambridge City, Indiana 47327-9354 is permanently closing. We would have liked to provide more notice of the closing, but negotiations to obtain an investment of new capital through a sale of the business were discontinued only in the last few days.

The closing is expected to commence on Monday, November 28, 2011. It is anticipated that most of the separations from employment as a result of the closing will occur on that date. It is anticipated that 18 employees will be retained to assist with the final closing of the facility and that all employees will be separated no later than December 31, 2011. The closing will affect approximately 131 employees.

If you need further information, please contact Steven Agran of MorrisAnderson at (917) 865-4716.

Sincerely,



Joseph Meyers
Chief Financial Officer
RCF Kitchens Indiana, LLC