INDIANA
WORKFORCE
DEVELOPMENT
AND ITS WorkOne CENTERS

To: Workforce Development Board Chairs
Workforce Development Board Directors
Regional Chief Elected Officials

From: Jaclyn Dowd, Chief Operations Officer JD
William Nonte, Chief of Staff WJN

Date: May 21, 2015

Subject: MEMORANDUM

Program Year 2015 (PY15) Workforce Innovation and Opportunity Act (WIOA) Formula Allocation

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We are pleased to announce the local adult, dislocated worker, and youth allocations for PY15. See Attachment A for detailed allocation information.

The calculations used to formula allocate the WIOA Title I funds to the local Workforce Development Boards (WDBs) are described in WIOA Sections 128 and 133. While the state applied the 90% hold harmless provision contained in WIOA to adult, dislocated worker, and youth, the United States Department of Labor (USDOL) only applied the hold harmless provision to adult and youth state allocations. WIOA Sec 132(b)(2)(B)(iii) states: "**For fiscal year 2016 and each subsequent fiscal** year, the secretary shall ensure...that no state shall receive an allotment [for dislocated worker programs] for a fiscal year that is an amount based on 90% of the allotment percentage for the preceding fiscal year." Thus for PY 15, USDOL did not apply the hold harmless to state dislocated worker allocations, which accounts in part for the sharp decline in funding for that program. To help alleviate the impact of the reduction, DWD retained 15% of the dislocated worker funds for state activities (rather than the maximum of 25%).

General Parameters

- Funds are initially available for obligation beginning July 1, 2015; another allocation will be issued October 1, 2015;
- All WIOA Title I cost limitations are allocation-based;
- At a minimum, funds must be 80% obligated at the end of the program year in which the funds were formula allocated (which is June 30, 2016 for PY 2015 allocations);
- Funds must be 100% expended by the end of the program year succeeding the program year in which the funds were formula allocated or be returned to the state (which is June 30, 2017 for PY 2015 WIOA allocations);
- Local administration costs are limited to a maximum of 10 percent.

Transfer Authority

A WDB may transfer up to 100% of the Program Year 2015 Adult and Dislocated Worker allocations and up to 50% of the Program Year 2014 Adult and Dislocated Worker allocations between the two programs. WIOA states that local entities must seek the approval of the Governor to make such transfers. The Governor is giving blanket approval to local entities to transfer at their discretion as long as the funds to be transferred have not already been drawn down or expended. No funds may be transferred to or from the WIA Youth program. NOTE: Please continue to process a grant modification through your fiscal officer for any transfer.

Carry-In

DWD will establish no upper limit on the amount of funds that may be carried in from one year to the next, as long as the 80% obligation rate is met.

If you have questions, please send them to: policy@dwd.in.gov

ATTACHMENT A

PY 15 WIOA Title I Allocations

FINAL 2015 Allocations RR @ 15%	Adult	Youth	DW	Total
State Allotments	**$ 14,770,963**	**$ 16,203,657**	**$ 17,611,408**	**$ 48,586,028**
>State Admin	**$ 738,548**	**$ 810,183**	**$ 880,570**	**$ 2,429,301**
>Governor's Discretionary	**$ 738,548**	**$ 810,183**	**$ 880,570**	**$ 2,429,301**
>Rapid Response (15%)	**$ -**	**$ -**	**$ 2,641,711**	**$ 2,641,711**
>Amount to be allocated to the				**$ -**
Workforce Development Boards	**$ 13,293,867**	**$ 14,583,291**	**$ 13,208,557**	**$ 41,085,715**
Workforce Investment Boards				
Marion County	$ 2,139,742	$ 2,236,789	$ 2,376,932	**$ 6,753,463**
Region 01	$ 2,281,526	$ 2,378,363	$ 1,563,372	**$ 6,223,261**
Region 02	$ 1,250,826	$ 1,411,896	$ 1,297,472	**$ 3,960,194**
Region 03	$ 1,371,024	$ 1,504,545	$ 1,417,165	**$ 4,292,734**
Region 04	$ 963,023	$ 1,217,864	$ 859,259	**$ 3,040,146**
Region 05	$ 1,283,927	$ 1,319,965	$ 1,481,073	**$ 4,084,965**
Region 06	$ 832,619	$ 977,453	$ 850,086	**$ 2,660,158**
Region 07	$ 665,345	$ 727,048	$ 429,079	**$ 1,821,472**
Region 08	$ 644,841	$ 866,211	$ 635,930	**$ 2,146,982**
Region 09	$ 564,612	$ 581,180	$ 533,782	**$ 1,679,574**
Region 10	$ 575,849	$ 576,008	$ 670,362	**$ 1,822,219**
Region 11	$ 720,533	$ 785,969	$ 1,094,045	**$ 2,600,547**
Total	$ 13,293,867	$ 14,583,291	$ 13,208,557	$ 41,085,715

July 1, 2015 WIOA Title I Allocations

July 2015 Allocation	Adult	Youth	DW	Total
State Allotments	**$ 1,234,472**	**$16,203,657**	**$2,704,677**	**$20,142,806**
>State Admin	**$61,724**	**$810,183**	**$135,234**	**$1,007,141**
>Governor's Discretionary	**$61,724**	**$810,183**	**$135,234**	**$1,007,141**
>Rapid Response (15%)	**$**	**$**	**$405,702**	**$405,702**
>Amount to be allocated to the workforce investment boards	**$ 1,111,024**	**$14,583,291**	**$2,028,507**	**$17,722,822**
Workforce Investment Boards				
Marion County	$190,677	$2,236,789	$365,038	**$2,792,504**
Region 01	$104,537	$2,378,363	$240,095	**$2,722,995**
Region 02	$114,582	$1,411,896	$199,260	**$1,725,738**
Region 03	$80,484	$1,504,545	$217,641	**$1,802,670**
Region 04	$107,303	$1,217,864	$131,961	**$1,457,128**
Region 05	$69,585	$1,319,965	$227,456	**$1,617,006**
Region 06	$55,606	$977,453	$130,552	**$1,163,611**
Region 07	$53,892	$727,048	$ 65,896	**$ 846,836**
Region 08	$47,187	$866,211	$97,663	**$1,011,061**
Region 09	$48,126	$581,180	$ 81,976	**$711,282**
Region 10	$ 60,218	$576,008	$ 102,951	**$739,177**
Region 11	$ 178,827	$785,969	$168,018	**$1,132,814**
Total	$ 1,111,024	$14,583,291	$2,028,507	**$17,722,822**