
STATE OF INDIANA

DEPT OF LOCAL GOVERNMENT FINANCE
BUDGET DIVISION



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INDIANAPOLIS, IN 46204
PHONE (317) 232-3777
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TO: County Auditors

FROM: Courtney L. Schaafsma, Commissioner

RE: Annexation Reporting

DATE: September 9, 2016

Each county auditor is required to report to the Department of Local Government Finance (“Department”) any annexations effective after **March 1, 2015 and** on or before January 1, 2016. The report covers a taxing unit that has annexed geographic area and that has properly presented the annexation documents to the county auditor for taxation purposes. The report includes the net assessed value of the annexed area as of January 1, 2016, which is needed in order to complete the maximum levy formula for the taxing unit.

On the following page, please list the name of the applicable taxing unit(s) and certify the net assessed value (real and personal property) of the annexed area(s). **The net assessed value reported should be based on 2016 Pay 2017 assessed values.** If a portion of the annexed area is to be treated as exempt from municipal taxes (“municipal tax-exempt” or “MTE”), please identify the amount of net assessed value included in the MTE district as this assessed value will not be included for the purposes of adjusting a taxing unit’s maximum levy.

Also, please inform the Department if an annexation listed on the following page affects the boundaries of a public transportation corporation pursuant to IC 36-9-4-13, an airport authority pursuant to IC 8-22-3-1, and/or a library pursuant to IC 36-12-2-3.

Please provide the annexation information as soon as it is available. If no annexation was certified, indicate this by entering “none.” Please sign and return a scanned copy to Dan Jones, Assistant Budget Division Director, at djones@dlgf.in.gov or fax to (317) 974-1629. If you have any questions, please contact Dan Jones at (317) 232-0651.

2016 Pay 2017 Annexation Report

Name of Unit	District	Ordinance No.	Effective Date	Net Assessed Value of Annexed Area

County Auditor

County

Date