

State Form 56059 (R4 / 06-23)

PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County Jurisdiction Allocation Code Allocation Area Name                          | 33-Henry Town of Spiceland T33004 Spiceland (I-70 & SR 3)  | -<br>-<br>-                             |                             |
|---|--|---|-----------------------------|
| Form Prepared By:<br>Name<br>Unit/Company<br>Telephone Number<br>E-mail Address   | Jim Treat Town of Spiceland/O.W. Krohn & Associates, LLP 317-867-5888 jtreat@owkcpa.com  |   |                             |
| 2) 2022 Pay 2023 Incrementa   | ssed Value of Allocation Area<br>al Assessed Value of Allocation Area<br>al) Assessed Value of Allocation Area (Line 1 + Line 2)   | 2,646,189<br>13,141,886                 | \$15,788,075                |
| to New Construction or  | sed Value Growth in Allocation Area Due  | 16,433,040<br>396,000                   |                             |
| to Demolition or a Char<br>7) 2023 Pay 2024 Net Assess<br>Abatement Roll-Off in A | nge in Tax Status<br>sed Value Growth as a Result of   |   |                             |
|   | Net Assessed Value of Allocation Area  |   | \$16,037,040                |
| 11) 2023 Pay 2024 Adjusted  | zation Factor (Line 9 / Line 3) (Round to Five Decimal Places)  Base Assessed Value of Allocation Area (Line 1 * Line 10)  Ital Assessed Value of Allocation Area (Line 4 - Line 11)   | -<br>-                                  | \$2,687,919<br>\$13,745,121 |
| 2023 Pay 2024 BASE NEUT   | TRALIZATION FACTOR FOR ALLOCATION AREA (LINE 10)   |   | 1.01577                     |
| I, DWW WWW knowledge that the above base identified above.                        | Auditor, of HUN He assessed value calculation is full, true and complete for the tax increment finance and complete finance and complet | County, certify to the ballocation area | est of my                   |
| Dated (month, day, year) County Auditor (Signature)                               | Wey 25,2023  We County Auditor (Pri  | Valker                                  |                             |
|   | DEPARTMENT OF LOCAL GOVERNMENT FINANCE   |   |                             |
| Allogation Area Name  | CERTIFICATION OF TIF BASE NEUTRALIZATION   |   |                             |
| Allocation Area Name  |  |   |                             |
| The base assessed value adjust  | ment. Is certified above, is approved by the Department of Local Government Fina<br>08/02/2023   | nce.                                    |                             |
| Commissioner Department of  | Local Government Finance Date (worth day year)   |   |                             |



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PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County  | Henry  |  |                             |           |
|---|--|--|-----------------------------|-----------|
| Jurisdiction                                    | Henry County   |  |                             |           |
| Allocation Code                                 | T33012   |  |                             |           |
| Allocation Area Name                            | Hissaydar  |  |                             |           |
| Form Prepared By:                               |  |  |                             |           |
| Name  | Jason Semler   |  |                             |           |
| Unit/Company                                    | Baker Tilly Municipal Advisors, LLC  |  |                             |           |
| Telephone Number                                | 317-465-1500   |  |                             |           |
| E-mail Address                                  | Jason.Semler@bakertilly.com  |  |                             |           |
| 1) 2022 Pay 2023 Base Asse                      | essed Value of Allocation Area   |  | 215,101                     |           |
|   | al Assessed Value of Allocation Area   |  | (1)                         |           |
|   | al) Assessed Value of Allocation Area (Line 1 +  | Line 2)                                |                             | \$215,100 |
| 4) 2023 Pay 2024 Net Asses                      | sed Value of Allocation Area   |  | 272,500                     |           |
| 5) 2023 Pay 2024 Net Asses                      | sed Value Growth in Allocation Area Due  |  |                             |           |
|   | a Change in Tax Status   |  |                             |           |
|   | sed Value Decrease in Allocation Area Due  |  |                             |           |
| to Demolition or a Char                         |  |  |                             |           |
| Abatement Roll-Off in                           | sed Value Growth as a Result of  |  |                             |           |
|   | Decrease Due to 2023 Pay 2024  |  | -                           |           |
| Appeals Settlements in                          |  |  |                             |           |
| 9) 2023 Pay 2024 Adjusted 1                     | Net Assessed Value of Allocation Area  |  |                             |           |
|   |  |  |                             | \$272,500 |
| 10) 2023 Pay 2024 Neutrali                      | zation Factor (Line 9 / Line 3) (Round to Five   | e Decimal Places)                      | _                           | 1.26685   |
| 11) 2023 Pay 2024 Adjusted                      | Base Assessed Value of Allocation Area (Lin  | e 1 * Line 10)                         |                             | \$272,501 |
| 12) 2023 Pay 2024 Incremen                      | ntal Assessed Value of Allocation Area (Line   | 4 - Line 11)                           |                             | (\$1)     |
| 2023 Pay 2024 BASE NEUT                         | TRALIZATION FACTOR FOR ALLOCATI  | ON AREA (LINE 10)                      |                             | 1.26685   |
|   |  |  |                             |           |
| I, Debra Walker                                 | Auditor, of Henry  |  | County, certify to the best | t of my   |
| knowledge that the above base identified above. | e assessed value calculation is full, true and comp  | plete for the tax increment finance al | location area               |           |
| Declaration                                     | 00/01/0022   |  |                             |           |
| Dated (month, day, year)                        | h. Harraras  |  |                             |           |
| 1000 (-11)                                      | acre   | Debra Walker                           |                             |           |
| County Auditor (Signature)                      | THE PARTY OF THE P | County Auditor (Prin                   | ted)                        |           |
|   |  |  | ·                           |           |
|   | DEPARTMENT OF LOCAL OF CERTIFICATION OF TIF B  |  |                             | *         |
|   | CERTIFICATION OF THE B.  | ASE NEUTRALIZATION                     |                             |           |
| Allocation Area Name                            |  | ar anna g                              |                             |           |
| The base as essed value adjust                  | men, as certified above, is approved by the Dep  | artment of Local Government Finan      | ice.                        |           |
|   | h  | 08/02/2023                             |                             |           |
| Commissioner, Department of                     | Local Government Finance   | Date (month, day, year)                |                             |           |



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PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County   | Henry  |   |                          |              |
|--|--|---|--------------------------|--------------|
| Jurisdiction   | Henry County   |   |                          |              |
| Allocation Code  | T33010   |   |                          |              |
| Allocation Area Name   | CR 400S  |   |                          |              |
|  |  |   |                          |              |
| Form Prepared By:  | I C 1  |   |                          |              |
| Name<br>Unit/Company   | Jason Semler   | LLC   |                          |              |
| Telephone Number   | Baker Tilly Municipal Advisors, 317-465-1500                     | LLC   |                          |              |
| E-mail Address   | Jason.Semler@bakertilly.com                                      |   |                          |              |
| L-man Address  | Jason. Senner Woaker tiny. com                                   |   |                          |              |
| 1) 2022 Pay 2023 Base Asse   | ssed Value of Allocation Area                                    |   | 0                        |              |
|  | al Assessed Value of Allocation Area                             |   | 32,525,420               |              |
|  | d) Assessed Value of Allocation Area                             | (Line 1 + Line 2)                               |                          | \$32,525,420 |
|  |  |   | _                        |              |
| 4) 2023 Pay 2024 Net Assess  |  |   | 37,841,400               |              |
|  | sed Value Growth in Allocation Area I                            | Due   |                          |              |
| to New Construction or   | ra Change in Tax Status<br>sed Value Decrease in Allocation Area | Dua   | -                        |              |
| to Demolition or a Chan  | nge in Tax Status  | i Due   |                          |              |
|  | sed Value Growth as a Result of                                  |   |                          |              |
| Abatement Roll-Off in A  |  |   | 5,374,980                |              |
|  | Decrease Due to 2023 Pay 2024                                    |   |                          |              |
| Appeals Settlements in A   |  |   |                          |              |
| 9) 2023 Pay 2024 Adjusted N  | Net Assessed Value of Allocation Area                            | ı   |                          |              |
|  |  |   | _                        | \$32,466,420 |
| 10) 2023 Pay 2024 Neutralia  | zation Factor (Line 9 / Line 3) (Rou                             | nd to Five Decimal Places)                      |                          | 0.99819      |
| ,,   | satisfication (Eme 5 / Eme 5) (Road                              | na to I ive Decimar I faces)                    | -                        | 0.99619      |
|  | Base Assessed Value of Allocation A                              |   |                          | \$0          |
| 12) 2023 Pay 2024 Incremen   | ital Assessed Value of Allocation Ar                             | ea (Line 4 - Line 11)                           | _                        | \$37,841,400 |
| 4043 D 4044 D 4 OF NEVER   | N 14 47 ( MY 0 14 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1            |   | _                        |              |
| 2023 Pay 2024 BASE NEUT  | RALIZATION FACTOR FOR AL   | LOCATION AREA (LINE 10)                         | L                        | 0.99819      |
|  |  |   |                          |              |
| I, Debra Walker  | Auditor, of  | Henry   | County, certify to the b | est of my    |
| ·  |  | e and complete for the tax increment finance al | location area            | est of my    |
| identified above.  | į  | and complete for the talk motomore imanee at    | roddion area             |              |
| and the state of t | pola la a  |   |                          |              |
| Dated (month, day, year)   | CHANAOR  |   |                          |              |
| 11 010-11  | 0.01   |   |                          |              |
| REPORT   | UULL   | Debra Walker                                    |                          |              |
| County Auditor (Signature)   |  | County Auditor (Print                           | ted)                     |              |
|  | DEDA DEMENT OF L   | LOCAL GOVERNMENT FINANCE                        |                          |              |
|  |  | DF TIF BASE NEUTRALIZATION                      |                          |              |
|  | CERTIFICATION  | or the base neo tradization                     |                          |              |
| Allocation Area Name   |  |   |                          |              |
|  |  |   |                          |              |
| The base essessed value adjusti  | medt, as certified above, is approved b                          | y the Department of Local Government Finan-     | ce.                      |              |
|  | n  | 08/02/2023                                      |                          |              |
|  |  |   |                          |              |
| Commissioner, Department of 1  | Local Government Finance   | Date (month day year)                           |                          |              |



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| County                         | Henry  |  |                          |              |
|--------------------------------|--|--|--------------------------|--------------|
| Jurisdiction                   | Henry County   |  |                          |              |
| Allocation Code                | T33009   |  |                          |              |
| Allocation Area Name           | I-70 & S.R. 109  |  |                          |              |
| r                              |  |  |                          |              |
| Form Prepared By:<br>Name      | Inson Camlar   |  |                          |              |
| Unit/Company                   | Jason Semler Baker Tilly Municipal Advisors,   | II C   | •                        |              |
| Telephone Number               | 317-465-1500   | LLC  |                          |              |
| E-mail Address                 | Jason.Semler@bakertilly.com  |  |                          |              |
| D man riddress                 | Justin Benner (agound timy com   |  | i                        |              |
| 1) 2022 Pay 2023 Base Asse     | essed Value of Allocation Area   |  | 3,832,081                |              |
| 2) 2022 Pay 2023 Increment     | al Assessed Value of Allocation Area   |  | 6,386,719                |              |
| 3) 2022 Pay 2023 Total (Rea    | al) Assessed Value of Allocation Area  | (Line 1 + Line 2)                              | _                        | \$10,218,800 |
| 4) 2022 Day 2024 Not Again     | and Value of Allegation Acce   |  | 10 140 100               |              |
| 4) 2023 Pay 2024 Net Asses     | sed Value of Affocation Area sed Value Growth in Allocation Area   | Due  | 10,149,100               |              |
|                                | a Change in Tax Status   | Duc  |                          |              |
|                                | sed Value Decrease in Allocation Area  | a Due  | -                        |              |
| to Demolition or a Char        |  |  |                          |              |
| 7) 2023 Pay 2024 Net Assess    | sed Value Growth as a Result of  |  |                          |              |
| Abatement Roll-Off in          |  |  |                          |              |
|                                | Decrease Due to 2023 Pay 2024  |  |                          |              |
| Appeals Settlements in         |  | -  |                          |              |
| 9) 2023 Fay 2024 Aujusteu I    | Net Assessed Value of Allocation Area  | a  |                          | \$10,149,100 |
|                                |  |  | <u>-</u>                 | \$10,149,100 |
| 10) 2023 Pay 2024 Neutrali     | zation Factor (Line 9 / Line 3) (Rou   | and to Five Decimal Places)                    |                          | 0.99318      |
|                                |  |  | =                        |              |
|                                | Base Assessed Value of Allocation  |  | _                        | \$3,805,946  |
| 12) 2023 Pay 2024 Incremen     | ntal Assessed Value of Allocation Ar   | rea (Line 4 - Line 11)                         | -                        | \$6,343,154  |
| 2023 Pay 2024 BASE NEUT        | TRALIZATION FACTOR FOR AL  | LOCATION AREA (LINE 10)                        | Г                        | 0.99318      |
| ZOZO X MJ ZOZ I DINOZ INZO     | THE PART OF THE PA | SEC CHITCH MAREN (EIN E 10)                    | L                        | 0.77316      |
|                                |  |  |                          |              |
| I, Debra Walker                | Auditor, of  |  | County, certify to the b | est of my    |
|                                | assessed value calculation is full, true   | e and complete for the tax increment finance a | allocation area          |              |
| identified above.              | 0 1 1  |  |                          |              |
| D . 1                          | MOLDILANDE   |  |                          |              |
| Dated (month, day, year)       | Uffallallato   |  |                          |              |
| Lichn Fil                      | 1 DEVEC  | Debra Walker                                   |                          |              |
| County Auditor (Signature)     | Nacci.   | County Auditor (Prin                           | nted)                    |              |
| County Haditor (Bignature)     |  | County Fundation (177)                         | neuj                     |              |
|                                | DEPARTMENT OF  | LOCAL GOVERNMENT FINANCE                       |                          |              |
|                                | CERTIFICATION (  | OF TIF BASE NEUTRALIZATION                     |                          |              |
|                                |  |  |                          |              |
| Allocation Area Name           |  |  |                          |              |
| The base assessed solve adjust | tment as certified above is approved to  | by the Department of Local Government Fina     | mce                      |              |
| The base assessed the adjust   | as certified above, is approved t  |  | nee.                     |              |
|                                |  | 08/02/2023                                     |                          |              |
| Commissioner, Department of    | Local Government Finance   | Date (month, day, year)                        |                          |              |



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PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County   | Henry   |  |                        |             |
|--|---|--|------------------------|-------------|
| Jurisdiction   | Henry County  |  |                        |             |
| Allocation Code  | T33008  |  |                        |             |
| Allocation Area Name   | I-70 Quadrant   |  |                        |             |
| Form Proposed Day  |   |  |                        |             |
| Form Prepared By:<br>Name  | Jason Semler  |  |                        |             |
| Unit/Company   | Baker Tilly Municipal Advisors, LLC                                   |  |                        |             |
| Telephone Number   | 317-465-1500  |  |                        |             |
| E-mail Address   | Jason.Semler@bakertilly.com   |  |                        |             |
| 1) 2022 Pay 2022 Page Age  | good Volum of Allocation Association                                  |  |                        | -           |
|  | ssed Value of Allocation Area<br>al Assessed Value of Allocation Area |  | 1,952,200              | 8           |
|  | al) Assessed Value of Allocation Area (Line 1 +                       | Line 2)                                | 1,932,200              | \$1,952,200 |
| ,  | s, sassassa sassassa sassassa (2mil 1                                 | 2 2)                                   |                        | Ψ1,732,200  |
| 4) 2023 Pay 2024 Net Assess  |   |  | 1,897,600              | -           |
|  | sed Value Growth in Allocation Area Due                               |  |                        |             |
|  | a Change in Tax Status sed Value Decrease in Allocation Area Due      |  |                        |             |
| to Demolition or a Char  |   |  |                        |             |
|  | sed Value Growth as a Result of                                       |  | 1                      | •           |
| Abatement Roll-Off in  |   |  |                        |             |
|  | Decrease Due to 2023 Pay 2024   |  |                        | •           |
| Appeals Settlements in   |   |  |                        |             |
| 9) 2023 Pay 2024 Adjusted N  | Net Assessed Value of Allocation Area                                 |  |                        |             |
|  |   |  | o                      | \$1,897,600 |
| 10) 2023 Pay 2024 Neutralia  | zation Factor (Line 9 / Line 3) (Round to Fiv                         | ve Decimal Places)                     | ,                      | 0.97203     |
| 11) 2023 Pay 2024 Adjusted   | Base Assessed Value of Allocation Area (Lin                           | ne 1 * Line 10)                        |                        | 0.2         |
|  | ital Assessed Value of Allocation Area (Line                          |  |                        | \$1,897,600 |
|  | -   |  |                        |             |
| <b>2023 Pay 2024 BASE NEUT</b>   | RALIZATION FACTOR FOR ALLOCAT   | ION AREA (LINE 10)                     | ſ                      | 0.97203     |
|  |   |  |                        |             |
| I, Debra Walker  | Auditor, of Henr  | у                                      | County, certify to the | best of my  |
| knowledge that the above base identified above.  | assessed value calculation is full, true and com                      | uplete for the tax increment finance a | llocation area         |             |
| The state of the s | Colorlasis  |  |                        |             |
| Dated (month, day, year)   | $\frac{U12U2023}{U12U23}$   |  |                        |             |
| 1-100001-1   | 1 landon  |  |                        |             |
| County Auditor (Signature)   | 2 alle  | Debra Walker                           |                        |             |
| County Auditor (Signature)   |   | County Auditor (Prin                   | ited)                  |             |
|  | DEPARTMENT OF LOCAL   | COVERNMENT FINANCE                     |                        |             |
|  | CERTIFICATION OF TIFE   |  |                        |             |
| Allocation Area Name   |   |  |                        |             |
|  |   |  |                        |             |
| The base cosessed value adjust   | men, as certified above, is approved by the Dep                       | partment of Local Government Finar     | ice.                   |             |
|  | n   | 08/02/2023                             |                        |             |
| Commissioner, Department of  | Local Government Finance  | Date (month, day, year)                |                        |             |



State Form 56059 (R4 / 06-23)

PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County  | Henry   |                                       |                          |   |
|---|---|---------------------------------------|--------------------------|---|
| Jurisdiction                                    | Henry County                                      |                                       |                          |   |
| Allocation Code                                 | T33002  |                                       |                          |   |
| Allocation Area Name                            | Spiceland   |                                       |                          |   |
| Form Prepared By:                               |   |                                       |                          |   |
| Name  | Jason Semler                                      |                                       |                          |   |
| Unit/Company                                    | Baker Tilly Municipal Advisors, LLC               |                                       |                          |   |
| Telephone Number                                | 317-465-1500                                      |                                       |                          |   |
| E-mail Address                                  | Jason.Semler@bakertilly.com                       |                                       |                          |   |
| L-man Address                                   | Jason. Senner Woaker tiny.com                     |                                       |                          |   |
| 1) 2022 Pay 2023 Base Asset                     | ssed Value of Allocation Area                     |                                       | 2,503,725                |   |
| 2) 2022 Pay 2023 Incrementa                     | al Assessed Value of Allocation Area              |                                       | 5,747,675                |   |
| 3) 2022 Pay 2023 Total (Rea                     | I) Assessed Value of Allocation Area (Line 1 + I  | Line 2)                               |                          | \$8,251,400                             |
| 4) 2023 Pay 2024 Net Assess                     | and Value of Allogation Area                      |                                       | 0.007.600                |   |
|   | sed Value Growth in Allocation Area Due           |                                       | 8,087,600                |   |
| to New Construction or                          |   |                                       |                          |   |
|   | sed Value Decrease in Allocation Area Due         |                                       |                          |   |
| to Demolition or a Chan                         |   |                                       |                          |   |
|   | ed Value Growth as a Result of                    |                                       | 2                        |   |
| Abatement Roll-Off in A                         | Allocation Area                                   |                                       |                          |   |
| 8) Estimated Assessed Value                     | Decrease Due to 2023 Pay 2024                     |                                       |                          |   |
| Appeals Settlements in A                        |   |                                       |                          |   |
| 9) 2023 Pay 2024 Adjusted N                     | let Assessed Value of Allocation Area             |                                       |                          |   |
|   |   |                                       | _                        | \$8,087,600                             |
| 10) 2023 Pay 2024 Neutralia                     | zation Factor (Line 9 / Line 3) (Round to Five    | Decimal Places)                       | _                        | 0.98015                                 |
| 11) 2023 Pay 2024 Adjusted                      | Base Assessed Value of Allocation Area (Line      | e 1 * Line 10)                        |                          | \$2.454.026                             |
|   | tal Assessed Value of Allocation Area (Line 4     |                                       | _                        | \$2,454,026<br>\$5,633,574              |
|   |   |                                       | _                        | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| 2023 Pay 2024 BASE NEUT                         | RALIZATION FACTOR FOR ALLOCATION                  | ON AREA (LINE 10)                     | L                        | 0.98015                                 |
|   |   |                                       |                          |   |
| I, Debra Walker                                 | Auditor, of Henry                                 |                                       | County, certify to the b | est of my                               |
| knowledge that the above base identified above. | assessed value calculation is full, true and comp | olete for the tax increment finance a | llocation area           |   |
| Accounted above.                                | 10/0.10   |                                       |                          |   |
| Dated (month, day, year)                        | J'(12112022                                       |                                       |                          |   |
| 1 2 10 = - (1) i                                |   |                                       |                          |   |
| IN JUM 17 1                                     | Dau W.  | Debra Walker                          |                          |   |
| County Auditor (Signature)                      |   | County Auditor (Prin                  | ted)                     |   |
|   |   |                                       | 2                        |   |
|   | DEPARTMENT OF LOCAL G                             |                                       |                          |   |
|   | CERTIFICATION OF TIF BA                           | ASE NEUTRALIZATION                    |                          |   |
| Allocation Area Name                            |   |                                       |                          |   |
|   |   |                                       |                          |   |
| The base sessed value adjusti                   | ment as certified above, is approved by the Depa  | artment of Local Government Finar     | ice.                     |   |
|   | n   | 08/02/2023                            |                          |   |
| Commissioner, Department of I                   | Local Government Finance                          | Date (month, day, year)               |                          |   |



State Form 56059 (R4 / 06-23)

PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County                         | Henry  |  |                          |                             |
|--------------------------------|--|--|--------------------------|-----------------------------|
| Jurisdiction                   | Henry County   |  |                          |                             |
| Allocation Code                | T33001   |  |                          |                             |
| Allocation Area Name           | Industrial Park  |  |                          |                             |
|                                |  |  |                          |                             |
| Form Prepared By:              |  |  |                          |                             |
| Name                           | Jason Semler   | ***  |                          |                             |
| Unit/Company                   | Baker Tilly Municipal Advisors                             | s, LLC   |                          |                             |
| Telephone Number               | 317-465-1500   |  |                          |                             |
| E-mail Address                 | Jason.Semler@bakertilly.com                                |  |                          |                             |
| 1) 2022 Pay 2023 Base Asse     | ssed Value of Allocation Area                              |  | 2,130,678                |                             |
|                                | al Assessed Value of Allocation Area                       | a  | 28,143,512               |                             |
|                                | l) Assessed Value of Allocation Are                        |  |                          | \$30,274,190                |
| 4) 2022 Day 2024 Night A       | 137-1 CAII   |  | *******                  |                             |
| 4) 2023 Pay 2024 Net Assess    |  | D.   | 36,808,760               |                             |
|                                | sed Value Growth in Allocation Area a Change in Tax Status | a Due  | ( 02( 200                |                             |
|                                | sed Value Decrease in Allocation Are                       | ea Dua   | 6,836,300                |                             |
| to Demolition or a Char        | nge in Tax Status  | ca Duc   |                          |                             |
|                                | sed Value Growth as a Result of                            |  |                          |                             |
| Abatement Roll-Off in          |  |  |                          |                             |
| 8) Estimated Assessed Value    | Decrease Due to 2023 Pay 2024                              |  |                          |                             |
| Appeals Settlements in .       | Allocation Area  |  | 500,000                  |                             |
| 9) 2023 Pay 2024 Adjusted N    | Vet Assessed Value of Allocation Are                       | ea   |                          |                             |
|                                |  |  | _                        | \$29,472,460                |
| 10) 2023 Pay 2024 Neutralia    | zation Factor (Line 9 / Line 3) (Ro                        | ound to Five Decimal Places)                         | · <u>-</u>               | 0.97352                     |
| 11) 2023 Pay 2024 Adjusted     | Base Assessed Value of Allocation                          | A was (Vine 1 * Vine 10)                             |                          | £2.074.250                  |
| 12) 2023 Pay 2024 Adjusted     | tal Assessed Value of Allocation A                         | 1 Area (Line 1 ^ Line 10)<br>Area (Line 4 - Line 11) | -                        | \$2,074,258<br>\$34,734,502 |
| ,,                             |  | Zine i Zine iz                                       | _                        | \$34,734,302                |
| 2023 Pay 2024 BASE NEUT        | RALIZATION FACTOR FOR A                                    | LLOCATION AREA (LINE 10)                             |                          | 0.97352                     |
| I, Debra Walker                | Auditor, of  | F Henry C  | County cortify to the h  | aat a f                     |
|                                |  | ue and complete for the tax increment finance al     | County, certify to the b | est of my                   |
| identified above.              | l  | as and complete for the tax meremont intance as      | location area            |                             |
|                                | Caladanas  |  |                          |                             |
| Dated (month, day, year)       | U 1 3 U 3 U 3 U 3 U 3 U 3 U 3 U 3 U 3 U                    |  |                          |                             |
| l allong 1                     | 11/00/01   |  |                          |                             |
| TO VOICE                       | Muller   | Debra Walker   |                          |                             |
| County Auditor (Signature)     |  | County Auditor (Print                                | ted)                     |                             |
|                                | DEPARTMENT OF  | LOCAL GOVERNMENT FINANCE                             |                          |                             |
|                                |  | OF TIF BASE NEUTRALIZATION                           |                          |                             |
|                                |  |  |                          |                             |
| Allocation Area Name           |  |  |                          |                             |
| The base a sessed value adjust | ment as certified above, is approved                       | by the Department of Local Government Finan          | ce.                      |                             |
|                                | 10   | 08/02/2023   |                          |                             |
|                                |  | U0/UZ/ZUZ3   |                          |                             |
| Commissioner, Department of    | Local Government Finance                                   | Date (month, day, year)                              |                          |                             |



State Form 56059 (R4 / 06-23)

PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

#### NOTE: DO NOT INCLUDE PERSONAL PROPERTY VALUES.

| County   | Henry  |               |
|--|--|---------------|
| Jurisdiction   | Middletown Town  |               |
| Allocation Code  | T33003   |               |
| Allocation Area Name                                   | Northfleet EDA   |               |
| Form Prepared By:                                      |  |               |
| Name   | Jason Semler   |               |
| Unit/Company   | Baker Tilly Municipal Advisors, LLC  |               |
| Telephone Number                                       | 317-465-1500   |               |
| E-mail Address   | Jason.Semler@bakertilly.com  |               |
| 1) 2022 Pay 2023 Base Asse                             | ssed Value of Allocation Area 3,012,78   | 4             |
|  | al Assessed Value of Allocation Area 1,604,00  |               |
| 3) 2022 Pay 2023 Total (Rea                            | al) Assessed Value of Allocation Area (Line 1 + Line 2)  | \$4,616,785   |
| 4) 2023 Pay 2024 Net Assess                            | sed Value of Allocation Area 4,186,20  | 10            |
|  | sed Value Growth in Allocation Area Due  | <u> </u>      |
|  | a Change in Tax Status 382,71  | 5             |
|  | sed Value Decrease in Allocation Area Due  |               |
| to Demolition or a Char                                |  | 0             |
| 7) 2023 Pay 2024 Net Assess<br>Abatement Roll-Off in A | sed Value Growth as a Result of  |               |
|  | Decrease Due to 2023 Pay 2024  | _             |
| Appeals Settlements in                                 | NA ANDRA DE LA ANDRE DE LA AND |               |
|  | Net Assessed Value of Allocation Area  |               |
|  |  | \$4,542,185   |
| 10) 2023 Pay 2024 Neutralia                            | zation Factor (Line 9 / Line 3) (Round to Five Decimal Places)   | 0.98384       |
| 11) 2023 Pay 2024 Adjusted                             | Base Assessed Value of Allocation Area (Line 1 * Line 10)  | \$2,964,097   |
|  | ital Assessed Value of Allocation Area (Line 4 - Line 11)  | \$1,222,103   |
| 2023 Pay 2024 BASE NEUT                                | TRALIZATION FACTOR FOR ALLOCATION AREA (LINE 10)   | 0.98384       |
|  |  |               |
| I, Debra Walker  | Auditor, of Henry County, certify to t   | he best of my |
| knowledge that the above base identified above.        | e assessed value calculation is full, true and complete for the tax increment finance allocation area  |               |
| 6  | 70/01/0632   |               |
| Dated (month, day, year)                               | THAU AUD   |               |
| Madha la   | Dahra Walkar   |               |
| County Auditor (Signature)                             | Debra Walker  County Auditor (Printed)   |               |
| county Traditor (orginature)                           | County Additor (1 Timed)   |               |
|  | DEPARTMENT OF LOCAL GOVERNMENT FINANCE   |               |
|  | CERTIFICATION OF TIF BASE NEUTRALIZATION   |               |
| Allocation Area Name                                   |  |               |
| The base a sessed solue adjusti                        | ment, as certified above, is approved by the Department of Local Government Finance.   |               |
| The base as esseu The adjust                           |  |               |
|  | 08/02/2023   |               |
| Commissioner, Department of                            | Local Government Finance Date (month, day, year)   |               |

Date (month, day, year)



State Form 56059 (R4 / 06-23)

PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County  | Henry  |  |                          |          |
|---|--|--|--------------------------|----------|
| Jurisdiction                                    | New Castle City                                      |  |                          |          |
| Allocation Code                                 |  |  |                          |          |
| Allocation Area Name                            | Garner Street  |  |                          |          |
| Form Prepared By:                               |  |  |                          |          |
| Name  | Jason Semler   |  |                          |          |
| Unit/Company                                    | Baker Tilly Municipal Advisors, I                    | LLC  |                          |          |
| Telephone Number                                | 317-465-1500   |  |                          |          |
| E-mail Address                                  | Jason.Semler@bakertilly.com                          |  |                          |          |
| 1) 2022 Pay 2023 Base Asse                      | essed Value of Allocation Area                       |  | 0                        |          |
|   | al Assessed Value of Allocation Area                 |  | 0                        |          |
|   | al) Assessed Value of Allocation Area (              | Line 1 + Line 2)                                   |                          | \$0      |
| 4) 2023 Pay 2024 Net Asses                      |  |  | 21,500                   |          |
| 5) 2023 Pay 2024 Net Asses                      | sed Value Growth in Allocation Area D                | Due  |                          |          |
| to New Construction or                          | a Change in Tax Status                               |  |                          |          |
|   | sed Value Decrease in Allocation Area                | Due  |                          |          |
| to Demolition or a Char                         | nge in Tax Status<br>sed Value Growth as a Result of |  | <del></del>              |          |
| Abatement Roll-Off in                           |  |  |                          |          |
|   | Decrease Due to 2023 Pay 2024                        |  |                          |          |
| Appeals Settlements in                          |  |  |                          |          |
| 9) 2023 Pay 2024 Adjusted I                     | Net Assessed Value of Allocation Area                |  |                          |          |
|   |  |  | _                        | \$21,500 |
| 10) 2023 Pay 2024 Noutrali                      | zation Factor (Line 9 / Line 3) (Roun                | d to Eine Desired Disease                          |                          |          |
| Note: Lit                                       | ne 10 is attempting to divide by zero. Pl            | laces review Lines 1 and 2                         | ·                        |          |
|   | Base Assessed Value of Allocation A                  |  |                          |          |
|   | ital Assessed Value of Allocation Are                |  | -                        |          |
|   |  | •  | _                        |          |
| 2023 Pay 2024 BASE NEUT                         | RALIZATION FACTOR FOR ALI                            | LOCATION AREA (LINE 10)                            |                          |          |
|   |  |  |                          |          |
| I, Debra Walker                                 | Auditor, of  | Henry C  | ounty, certify to the be | st of my |
| knowledge that the above base identified above. | assessed value calculation is full, true             | and complete for the tax increment finance all     | ocation area             |          |
|   | 00/0/0   |  |                          |          |
| Dated (month, day, year)                        | 211212023  |  |                          |          |
| Ne along lit                                    | 1 TON VOL  |  |                          |          |
| LEONALY L                                       | MILLE  | Debra Walker                                       |                          |          |
| County Auditor (Signature)                      |  | County Auditor (Print                              | ed)                      |          |
|   | DED A DEMENT OF A                                    | OCAL GOLDBANGER FINANCE                            |                          |          |
|   |  | OCAL GOVERNMENT FINANCE OF TIF BASE NEUTRALIZATION |                          |          |
| Allocation Area Name                            |  |  |                          |          |
|   |  |  |                          |          |
| The hase assessed value adjust                  | men, as certified above, is approved by              | the Department of Local Government Finance         | e.                       |          |
|   | n  | 08/02/2023   |                          |          |
| Commissioner, Department of                     | Local Government Finance                             | Date (month, day, year)                            |                          |          |



State Form 56059 (R4 / 06-23)

PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County  | Henry   |                                     |                           |          |
|---|---|-------------------------------------|---------------------------|----------|
| Jurisdiction                                    | New Castle City                                       |                                     |                           |          |
| Allocation Code                                 |   |                                     |                           |          |
| Allocation Area Name                            | Walnut Street   |                                     |                           |          |
| Form Prepared By:                               |   |                                     |                           |          |
| Name  | Jason Semler  |                                     |                           |          |
| Unit/Company                                    | Baker Tilly Municipal Advisors, LLC                   |                                     |                           |          |
| Telephone Number                                | 317-465-1500  |                                     |                           |          |
| E-mail Address                                  | Jason.Semler@bakertilly.com                           |                                     |                           |          |
| 1) 2022 Pay 2023 Base Asse                      | ssed Value of Allocation Area                         | _                                   | 54,200                    |          |
|   | al Assessed Value of Allocation Area                  | -                                   | 0                         |          |
| 3) 2022 Pay 2023 Total (Rea                     | al) Assessed Value of Allocation Area (Line 1 + Line  | 2)                                  |                           | \$54,200 |
| 4) 2023 Pay 2024 Net Assess                     | sed Value of Allocation Area                          |                                     | 59,200                    |          |
|   | sed Value Growth in Allocation Area Due               | _                                   |                           |          |
|   | a Change in Tax Status                                | _                                   |                           |          |
|   | sed Value Decrease in Allocation Area Due             |                                     |                           |          |
| to Demolition or a Char                         | nge in Tax Status<br>sed Value Growth as a Result of  | _                                   |                           |          |
| Abatement Roll-Off in                           |   |                                     |                           |          |
|   | Decrease Due to 2023 Pay 2024                         | ·                                   |                           |          |
| Appeals Settlements in .                        |   |                                     |                           |          |
| 9) 2023 Pay 2024 Adjusted N                     | Net Assessed Value of Allocation Area                 | · <del>-</del>                      |                           |          |
|   |   |                                     |                           | \$59,200 |
| 10) 2023 Pay 2024 Neutralia                     | zation Factor (Line 9 / Line 3) (Round to Five Dec    | cimal Places)                       |                           | 1.09225  |
| 11) 2023 Pay 2024 Adjusted                      | Base Assessed Value of Allocation Area (Line 1 *      | Line 10)                            |                           | \$59,200 |
| 12) 2023 Pay 2024 Incremen                      | ital Assessed Value of Allocation Area (Line 4 - Li   | ine 11)                             |                           | \$0      |
| 2023 Pay 2024 BASE NEUT                         | TRALIZATION FACTOR FOR ALLOCATION A                   | AREA (LINE 10)                      |                           | 1.09225  |
|   |   |                                     |                           |          |
| I, Debra Walker                                 | Auditor, of Henry                                     | Cou                                 | unty, certify to the best | of my    |
| knowledge that the above base identified above. | assessed value calculation is full, true and complete | for the tax increment finance allo- | cation area               |          |
|   | 00/01/01/22   |                                     |                           |          |
| Dated (month, day, year)                        | JV12113036  |                                     |                           |          |
| I Ahm //  |   |                                     |                           |          |
| County Auditor (Signature)                      | Mulu  | Debra Walker                        |                           |          |
| County Auditor (Signature)                      |   | County Auditor (Printed             | t)                        |          |
|   | DEPARTMENT OF LOCAL GOV                               | ERNMENT FINANCE                     |                           |          |
|   | CERTIFICATION OF TIF BASE                             | NEUTRALIZATION                      |                           |          |
| Allocation Area Name                            |   |                                     |                           |          |
|   |   | - CY 10                             |                           |          |
| The base assessed value adjusti                 | mey, as certified above, is approved by the Departme  |                                     | <u>.</u>                  |          |
|   |   | 08/02/2023                          |                           |          |
| Commissioner, Department of                     | Local Government Finance                              | Date (month, day, year)             |                           |          |



State Form 56059 (R4 / 06-23)

PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County   | Henry  |   |                           |                      |
|--|--|---|---------------------------|----------------------|
| Jurisdiction                                       | New Castle City                                      |   | -                         |                      |
| Allocation Code                                    | T33013   |   | -                         |                      |
| Allocation Area Name                               | Northfield Housing                                   |   | _                         |                      |
| Form Draward Day                                   |  |   |                           |                      |
| Form Prepared By:<br>Name                          | Jason Semler   |   |                           |                      |
| Unit/Company                                       | Baker Tilly Municipal Advisors                       | e II C  | <b>-</b> ×                |                      |
| Telephone Number                                   | 317-465-1500   | s, LLC  | •                         |                      |
| E-mail Address                                     | Jason.Semler@bakertilly.com                          |   |                           |                      |
|  |  |   |                           |                      |
|  | essed Value of Allocation Area                       |   | 155,198                   |                      |
| 2) 2022 Pay 2023 Increment                         | al Assessed Value of Allocation Are                  | ea  | 72,102                    |                      |
| 5) 2022 Pay 2023 Total (Rea                        | al) Assessed Value of Allocation Are                 | ea (Line 1 + Line 2)                                      | _                         | \$227,300            |
| 4) 2023 Pay 2024 Net Asses                         | sed Value of Allocation Area                         |   | 163,900                   |                      |
| 5) 2023 Pay 2024 Net Asses                         | sed Value Growth in Allocation Are                   | ea Due  |                           |                      |
|  | a Change in Tax Status                               |   |                           |                      |
| 6) 2023 Pay 2024 Net Asses.                        | sed Value Decrease in Allocation Ar                  | rea Due   |                           |                      |
| to Demolition or a Char                            | nge in Tax Status<br>sed Value Growth as a Result of |   | 72,300                    |                      |
| Abatement Roll-Off in                              |  |   |                           |                      |
|  | Decrease Due to 2023 Pay 2024                        |   |                           |                      |
| Appeals Settlements in                             |  |   |                           |                      |
| 9) 2023 Pay 2024 Adjusted 1                        | Net Assessed Value of Allocation Ar                  | rea   |                           |                      |
|  |  |   | _                         | \$236,200            |
| 10) 2023 Pay 2024 Neutrali                         | zation Factor (Line 9 / Line 3) (Ro                  | ound to Five Decimal Places)                              | _                         | 1.03916              |
| 11) 2023 Pay 2024 Adjusted                         | Base Assessed Value of Allocation                    | n Area (Line 1 * Line 10)                                 |                           | \$161.276            |
| 12) 2023 Pay 2024 Incremen                         | ntal Assessed Value of Allocation A                  | Area (Line 4 - Line 11)                                   | _                         | \$161,276<br>\$2,624 |
|  |  |   | _                         | 42,02                |
| 2023 Pay 2024 BASE NEUT                            | TRALIZATION FACTOR FOR A                             | ALLOCATION AREA (LINE 10)                                 |                           | 1.03916              |
|  |  |   |                           |                      |
| I, Debra Walker                                    | Auditor, of  |   | County, certify to the be | est of my            |
| knowledge that the above base<br>identified above. | assessed value calculation is full, tr               | rue and complete for the tax increment finance a          | allocation area           |                      |
| identified above.                                  |  |   |                           |                      |
| Dated (month, day, year)                           | $(\mathcal{M}_{2})/\mathcal{Q}_{2}$                  |   |                           |                      |
| 1 1/2  |  |   |                           |                      |
| 1 LUNDON GIL                                       | New Cla  | Debra Walker  |                           |                      |
| County Auditor (Signature)                         |  | County Auditor (Prin                                      | nted)                     |                      |
|  | DUD A DOWN WIND ON                                   |   |                           |                      |
|  |  | F LOCAL GOVERNMENT FINANCE<br>NOF TIF BASE NEUTRALIZATION |                           |                      |
| Allocation Area Name                               |  |   |                           |                      |
|  |  |   |                           |                      |
| The base assessed value adjust                     | mery, as certified above, is approved                | by the Department of Local Government Fina                | nce.                      |                      |
|  |  | 08/02/2023  |                           |                      |
| Commissioner, Department of                        | Local Government Finance                             | Date (worth day year)                                     |                           |                      |



State Form 56059 (R4 / 06-23)

PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County                         | Henry   |  |                       |           |
|--------------------------------|---|--|-----------------------|-----------|
| Jurisdiction                   | New Castle City   |  |                       |           |
| Allocation Code                | T33007  |  |                       |           |
| Allocation Area Name           | Indiana Ave   |  |                       |           |
| Form Prepared By:              |   |  |                       |           |
| Name                           | Jason Semler  |  |                       |           |
| Unit/Company                   | Baker Tilly Municipal Advisors, LLC                     |  |                       |           |
| Telephone Number               | 317-465-1500  |  |                       |           |
| E-mail Address                 | Jason.Semler@bakertilly.com                             |  |                       |           |
| 1) 2022 Pay 2023 Base Asse     | essed Value of Allocation Area                          | _                                      | 0                     |           |
|                                | al Assessed Value of Allocation Area                    |  | 70,700                |           |
| 3) 2022 Pay 2023 Total (Rea    | al) Assessed Value of Allocation Area (Line 1 + Line    | 2)                                     |                       | \$70,700  |
| 4) 2023 Pay 2024 Net Assess    | sed Value of Allocation Area                            |  | 69,900                |           |
|                                | sed Value Growth in Allocation Area Due                 |  |                       |           |
| to New Construction or         | a Change in Tax Status                                  |  |                       |           |
|                                | sed Value Decrease in Allocation Area Due               |  |                       |           |
| to Demolition or a Char        | nge in Tax Status<br>sed Value Growth as a Result of    |  |                       |           |
| Abatement Roll-Off in          |   |  |                       |           |
|                                | Decrease Due to 2023 Pay 2024                           |  |                       |           |
| Appeals Settlements in         | •   |  |                       |           |
|                                | Net Assessed Value of Allocation Area                   |  |                       |           |
|                                |   |  | _                     | \$69,900  |
| 10) 2023 Pay 2024 Neutralis    | zation Factor (Line 9 / Line 3) (Round to Five Dec      | imal Places)                           | _                     | 0.98868   |
| 11) 2023 Pay 2024 Adjusted     | Base Assessed Value of Allocation Area (Line 1 *        | Line 10)                               |                       | \$0       |
|                                | ntal Assessed Value of Allocation Area (Line 4 - Li     |  | _                     | \$69,900  |
| 2023 Pay 2024 BASE NEUT        | CRALIZATION FACTOR FOR ALLOCATION A                     | AREA (LINE 10)                         |                       | 0.98868   |
| I, Debra Walker                | Auditor, of Henry                                       | Count                                  | ty, certify to the be | est of my |
|                                | e assessed value calculation is full, true and complete | for the tax increment finance allocate | ion area              | St of my  |
| Commed above.                  | Onla lang   |  |                       |           |
| Dated (month, day, year)       | JULIOUS S   |  |                       |           |
| Malan Li                       | TALV OL   |  |                       |           |
| County Auditor (Signature)     | Conter  | Debra Walker                           |                       |           |
| County Auditor (Signature)     |   | County Auditor (Printed)               |                       |           |
|                                | DEPARTMENT OF LOCAL GOV                                 | ERNMENT FINANCE                        |                       |           |
|                                | CERTIFICATION OF TIF BASE                               |  |                       |           |
| Allocation Area Name           |   |  |                       |           |
|                                | <b>\</b>  |  |                       |           |
| The base assessed value adjust | ment, as griffied above, is approved by the Departme    | ent of Local Government Finance.       |                       |           |
|                                | DIC   | 08/02/2023                             |                       |           |
| Commissioner, Department of    | Local Government Finance                                | Date (month, day, year)                |                       |           |



State Form 56059 (R4 / 06-23)

PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County                         | Henry  |  |                          |             |
|--------------------------------|--|--|--------------------------|-------------|
| Jurisdiction                   | New Castle City  |  |                          |             |
| Allocation Code                | T33006   |  |                          |             |
| Allocation Area Name           | New Castle NW  |  |                          |             |
| F - P - 1P                     |  |  |                          |             |
| Form Prepared By:              | I O I  |  |                          |             |
| Name                           | Jason Semler   |  |                          |             |
| Unit/Company                   | Baker Tilly Municipal Advisors, LL                                   | <u>C</u>                                   |                          |             |
| Telephone Number               | 317-465-1500   |  |                          |             |
| E-mail Address                 | Jason.Semler@bakertilly.com  |  |                          |             |
| 1) 2022 Pay 2023 Base Asse     | essed Value of Allocation Area                                       |  | 1,927,583                |             |
|                                | al Assessed Value of Allocation Area                                 |  | 4,809,417                |             |
|                                | al) Assessed Value of Allocation Area (Lir                           | ne 1 + Line 2)                             |                          | \$6,737,000 |
| 1) 2022 D 2024 N 4             |  |  | -                        |             |
| 4) 2023 Pay 2024 Net Asses     |  |  | 7,097,800                |             |
|                                | sed Value Growth in Allocation Area Due                              |  | 427 100                  |             |
|                                | r a Change in Tax Status<br>sed Value Decrease in Allocation Area Du |  | 425,100                  |             |
| to Demolition or a Char        | nge in Tay Status  | e  |                          |             |
|                                | sed Value Growth as a Result of                                      |  |                          |             |
| Abatement Roll-Off in          |  |  |                          |             |
|                                | Decrease Due to 2023 Pay 2024  |  |                          |             |
| Appeals Settlements in         | Allocation Area  |  |                          |             |
| 9) 2023 Pay 2024 Adjusted 1    | Net Assessed Value of Allocation Area                                |  |                          |             |
|                                |  |  | _                        | \$6,672,700 |
| 10) 2023 Pay 2024 Neutrali     | zation Factor (Line 9 / Line 3) (Round t                             | to Five Decimal Places)                    | _                        | 0.99046     |
| 11) 2023 Pay 2024 Adjusted     | Base Assessed Value of Allocation Are                                | a (Line 1 * Line 10)                       |                          | \$1,909,194 |
| 12) 2023 Pay 2024 Incremen     | ntal Assessed Value of Allocation Area (                             | Line 4 - Line 11)                          | _                        | \$5,188,606 |
|                                |  |  | _                        |             |
| 2023 Pay 2024 BASE NEU I       | TRALIZATION FACTOR FOR ALLO  | CATION AREA (LINE 10)                      | L                        | 0.99046     |
| I Dohno Wollson                | A  |  |                          |             |
| I, Debra Walker                | Auditor, of assessed value calculation is full, true and             | Henry (                                    | County, certify to the b | est of my   |
| identified above.              | e assessed value calculation is full, fine and                       | a complete for the tax increment finance a | nocation area            |             |
| 1                              | 20/01/01/0   |  |                          |             |
| Dated (month, day, year)       | J HALLAUS  |  |                          |             |
| Mad Dog A                      | LIMOVI.  | 5.1 W.II                                   |                          |             |
| County Auditor (Signature)     | (Mulus   | Debra Walker                               |                          |             |
| County Auditor (Signature)     |  | County Auditor (Prin                       | ited)                    |             |
|                                | DEPARTMENT OF LOG  | CAL GOVERNMENT FINANCE                     |                          |             |
|                                |  | ΓΙF BASE NEUTRALIZATION                    |                          |             |
| Allocation Area Name           |  |  |                          |             |
| Anocation Area Name            |  |  |                          |             |
| The base as resed value adjust | men, as certified above, is approved by the                          | e Department of Local Government Finar     | ice.                     |             |
|                                | n  | 08/02/2023                                 |                          |             |
| Commissioner, Department of    | Local Government Finance   | Date (month, day, year)                    |                          |             |
| Doparament of                  | Indice   | Date (monin, day, year)                    |                          |             |



State Form 56059 (R4 / 06-23)

PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County                        | Henry  |   |                          |              |
|-------------------------------|--|---|--------------------------|--------------|
| Jurisdiction                  | New Castle City  |   |                          |              |
| Allocation Code               | T33005   |   |                          |              |
| Allocation Area Name          | New Castle SE  |   |                          |              |
| Form Prepared By:             |  |   |                          |              |
| Name                          | Jason Semler   |   |                          |              |
| Unit/Company                  | Baker Tilly Municipal Advisors, LLC                        |   |                          |              |
| Telephone Number              | 317-465-1500   |   |                          |              |
| E-mail Address                | Jason.Semler@bakertilly.com                                |   |                          |              |
| 1) 2022 Pay 2023 Base Asse    | essed Value of Allocation Area                             |   | 6,548,681                |              |
|                               | al Assessed Value of Allocation Area                       |   | 8,136,420                |              |
|                               | al) Assessed Value of Allocation Area (Line                | e 1 + Line 2)                             |                          | \$14,685,101 |
| 4) 2023 Pay 2024 Net Assess   | sed Value of Allocation Area                               |   | 14,966,422               |              |
|                               | sed Value Growth in Allocation Area Due                    |   | 14,700,422               |              |
| to New Construction or        | a Change in Tax Status                                     |   |                          |              |
|                               | sed Value Decrease in Allocation Area Due                  | •   |                          |              |
| to Demolition or a Char       |  |   |                          |              |
| Abatement Roll-Off in A       | sed Value Growth as a Result of                            |   |                          |              |
|                               | Decrease Due to 2023 Pay 2024                              |   |                          |              |
| Appeals Settlements in        |  |   |                          |              |
|                               | Net Assessed Value of Allocation Area                      |   | -                        |              |
|                               |  |   | _                        | \$14,966,422 |
| 10) 2023 Pay 2024 Neutrali    | zation Factor (Line 9 / Line 3) (Round to                  | o Five Decimal Places)                    | _                        | 1.01916      |
|                               | Base Assessed Value of Allocation Area                     |   |                          | \$6,674,154  |
| 12) 2023 Pay 2024 Incremen    | ntal Assessed Value of Allocation Area (I                  | Line 4 - Line 11)                         | _                        | \$8,292,268  |
| 2023 Pay 2024 BASE NEUT       | FRALIZATION FACTOR FOR ALLOC                               | CATION AREA (LINE 10)                     |                          | 1.01916      |
| I D. L. W. II                 |  | •   |                          |              |
| I, Debra Walker               | Auditor, of E assessed value calculation is full, true and | Henry C                                   | County, certify to the b | est of my    |
| identified above.             | , assessed value calculation is full, true and             | complete for the tax increment finance at | location area            |              |
|                               | MALLAND  |   |                          |              |
| Dated (month, day, year)      | + (10/12/D)  |   |                          |              |
| 1 DDM (a                      | VAINO  | Dahua Wallsan                             |                          |              |
| County Auditor (Signature)    | Vocal Control  | Debra Walker County Auditor (Prin         | tad)                     |              |
| County Haditor (Dignature)    |  | County Auditor (Frin                      | (ea)                     |              |
|                               | DEPARTMENT OF LOC  | CAL GOVERNMENT FINANCE                    |                          |              |
|                               | CERTIFICATION OF T   | IF BASE NEUTRALIZATION                    |                          |              |
| Allocation Area Name          |  |   |                          |              |
| The base Spessed value editet | men, as certified above, is approved by the                | Department of Local Community             |                          |              |
| mase as essed value adjust    | mer, as certified above, is approved by the                | -   | ce.                      |              |
|                               | N_   | 08/02/2023                                |                          |              |
| Commissioner, Department of   | Local Government Finance                                   | Date (month, day, year)                   |                          |              |



State Form 56059 (R4 / 06-23)

PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

#### NOTE: DO NOT INCLUDE PERSONAL PROPERTY VALUES.

Commissioner, Department of Local Government Finance

| County   | 33 - Henry   |                           |                         |
|--|--|---------------------------|-------------------------|
| Jurisdiction   | Town of Knightstown  |                           |                         |
| Allocation Code  | T33016   |                           |                         |
| Allocation Area Name   | Academy Annex Residential Allocation Area  |                           |                         |
|  |  |                           |                         |
| Form Prepared By:  |  |                           |                         |
| Name   | Kellie Adams, Knightstown RDC President (Angie Steeno)   |                           |                         |
| Unit/Company   | Knightstown RDC (Crowe LLP)  |                           |                         |
| Telephone Number   | 765-345-5977 (317-269-2367)  |                           |                         |
| E-mail Address   | (angie.steeno@crowe.com)   |                           |                         |
| 1) 2022 Pay 2023 Base Asset  | ssed Value of Allocation Area  | 69,300                    |                         |
|  | Il Assessed Value of Allocation Area   | (10,600)                  |                         |
|  | l) Assessed Value of Allocation Area (Line 1 + Line 2)   | (==,===)                  | \$58,700                |
| 1) 2022 B 202131 - 1   |  |                           |                         |
| 4) 2023 Pay 2024 Net Assess  | ed Value of Allocation Area ed Value Growth in Allocation Area Due   | 1,636,240                 |                         |
| to New Construction or   |  | 1,577,540                 |                         |
|  | ed Value Decrease in Allocation Area Due   | 1,377,340                 |                         |
| to Demolition or a Chan  |  | 0                         |                         |
| The same of the sa | ed Value Growth as a Result of   |                           |                         |
| Abatement Roll-Off in A  |  | 0                         |                         |
| Appeals Settlements in A   | Decrease Due to 2023 Pay 2024  | 0                         |                         |
|  | let Assessed Value of Allocation Area  | 0                         |                         |
| )) 2023 ray 2021 ragustea r  | or Assessed Value of Amounton Area   |                           | \$58,700                |
|  |  |                           |                         |
| 10) 2023 Pay 2024 Neutraliz  | ration Factor (Line 9 / Line 3) (Round to Five Decimal Places)   |                           | 1.00000                 |
| 11) 2023 Pay 2024 Adjusted   | Base Assessed Value of Allocation Area (Line 1 * Line 10)  |                           | \$60,200                |
|  | tal Assessed Value of Allocation Area (Line 4 - Line 11)   |                           | \$69,300<br>\$1,566,940 |
| ,  | ( <del></del>  | <del></del>               | <b>\$1,500,510</b>      |
| <b>2023 Pay 2024 BASE NEUT</b>   | RALIZATION FACTOR FOR ALLOCATION AREA (LINE 10)  |                           | 1.00000                 |
|  |  |                           |                         |
| · Dahra ( )  | 0)400  |                           |                         |
| knowledge that the above base  | Auditor, of Coassessed value calculation is full, true and complete for the tax increment finance all  | ounty, certify to the bes | st of my                |
| identified above.  | assessed value calculation is full, true and complete lypine tax increment finance and   | scation area              |                         |
|  | 021.0122   |                           |                         |
| Dated (manth, day, year)   | 0010213025   |                           |                         |
| 1 000 6 111  | Maria Malaca (   | Malkac                    |                         |
| ANA ANA  | ULL DOTH 9   | VUHIBER                   |                         |
| County Auditor (Signature)   | County Auditor (Printe   | ed)                       |                         |
|  | DEPARTMENT OF LOCAL GOVERNMENT FINANCE   |                           |                         |
|  | CERTIFICATION OF TIF BASE NEUTRALIZATION   |                           |                         |
|  |  |                           |                         |
| Allocation Area Name   |  |                           |                         |
| The bear   | and the second back of the secon |                           |                         |
| The base assessed value adjust   | ment as certified above, is approved by the Department of Local Government Financ  | e.                        |                         |
|  | 08/02/2023   |                           |                         |

Date (month, day, year)



State Form 56059 (R4 / 06-23)

PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County   | 33 - Henry   |  |   |                        |
|--|--|--|---|------------------------|
| Jurisdiction   | Town of Knightstown  |  |   |                        |
| Allocation Code  | T33017   |  |   |                        |
| Allocation Area Name                                       | Gateway Allocation Area  |  |   |                        |
| Form Prepared By:  |  |  |   |                        |
| Name   | Kellie Adams, Knightstown RDC Presi  | dent (Angie Steeno)                          |   |                        |
| Unit/Company   | Knightstown RDC (Crowe LLP)  |  |   |                        |
| Telephone Number   | 765-345-5977 (317-269-2367)  |  |   |                        |
| E-mail Address   | (angie.steeno@crowe.com)   |  |   |                        |
| 1) 2022 Pay 2023 Base Ass                                  | sessed Value of Allocation Area  |  | 531,081                                       |                        |
|  | ntal Assessed Value of Allocation Area   |  | 35,619  |                        |
| 3) 2022 Pay 2023 Total (Re                                 | eal) Assessed Value of Allocation Area (Li   | ine 1 + Line 2)                              |   | \$566,700              |
|  | ssed Value of Allocation Area  |  | 1,325,100                                     |                        |
|  | ssed Value Growth in Allocation Area Du<br>or a Change in Tax Status               | e  | 768,400                                       |                        |
|  | ssed Value Decrease in Allocation Area D   | ue   | 700,400                                       |                        |
| to Demolition or a Cha                                     | ange in Tax Status   |  | 0   |                        |
|  | ssed Value Growth as a Result of   |  |   |                        |
| Abatement Roll-Off in                                      |  |  | 0   |                        |
| Appeals Settlements in                                     | ne Decrease Due to 2023 Pay 2024   |  | 0   |                        |
|  | Net Assessed Value of Allocation Area  |  |   |                        |
| ·,   |  |  |   | \$556,700              |
| 10) 2023 Pay 2024 Neutra                                   | lization Factor (Line 9 / Line 3) (Round   | to Five Decimal Places)                      | _   | 0.98235                |
|  | d Base Assessed Value of Allocation Are<br>ental Assessed Value of Allocation Area |  |   | \$521,707<br>\$803,393 |
|  | TRALIZATION FACTOR FOR ALLO  |  | v.  | 0.98235                |
|  | 7  | 4.)  |   |                        |
| I, Dora G<br>knowledge that the above basidentified above. | Auditor, of se assessed value calculation is full, true an                         | nd complete for the tax increment finance al | County, certify to the best<br>llocation area | t of my                |
| Dated (month, day, year)                                   | 8/02/2023  | Dabra G                                      | Walker  |                        |
| County Auditor (Signature)                                 | THE THE  | County Auditor (Prin                         | ted)  |                        |
|  | DEPARTMENT OF LC   | OCAL GOVERNMENT FINANCE                      |   |                        |
|  | CERTIFICATION OF   | TIF BASE NEUTRALIZATION                      |   |                        |
| Allocation Area Name                                       |  |  |   |                        |
| The base assesed value adju-                               | sament, is certified above, is approved by   | the Department of Local Government Finar     | nce.  |                        |
|  | Su   | 08/02/2023                                   |   |                        |
| Commissioner, Department o                                 | f Local Government Finance   | Date (month, day, year)                      |   |                        |



State Form 56059 (R4 / 06-23)

PRESCRIBED BY THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE

| County  | 33 - Henry  |   |              |
|---|---|---|--------------|
| Jurisdiction                                    | Town of Knightstown                                       |   |              |
| Allocation Code                                 | T33014  |   |              |
| Allocation Area Name                            | Masonic Building Allocation Area                          |   |              |
| Form Prepared By:                               |   |   |              |
| Name  | Kellie Adams, Knightstown RDC President (Angie St         | reeno)                                      |              |
| Unit/Company                                    | Knightstown RDC (Crowe LLP)                               |   |              |
| Telephone Number                                | 765-345-5977 (317-269-2367)                               | -   |              |
| E-mail Address                                  | (angie.steeno@crowe.com)                                  |   |              |
| 1) 2022 Pay 2023 Base Asse                      | ssed Value of Allocation Area                             | 0   |              |
|   | al Assessed Value of Allocation Area                      | 0   | <del></del>  |
|   | al) Assessed Value of Allocation Area (Line 1 + Line 2)   | · ·   | \$0          |
| 4) 2023 Pay 2024 Net Assess                     | sed Value of Allocation Area                              | 48,000                                      |              |
|   | sed Value Growth in Allocation Area Due                   | 48,000                                      | -            |
|   | a Change in Tax Status                                    | 48,000                                      |              |
|   | sed Value Decrease in Allocation Area Due                 |   | _            |
| to Demolition or a Char                         |   | 0   | _            |
| Abatement Roll-Off in                           | sed Value Growth as a Result of<br>Allocation Area        | 0   |              |
|   | Decrease Due to 2023 Pay 2024                             | ·   | _            |
| Appeals Settlements in                          |   | 0   | <u> </u>     |
| 9) 2023 Pay 2024 Adjusted N                     | Net Assessed Value of Allocation Area                     |   | \$0          |
| 10) 2023 Pay 2024 Nautuali                      | gotion Footon/Line 0 / Line 2) / December Fire Design     | and Discosity                               |              |
| 10) 2023 Pay 2024 Neutran                       | zation Factor (Line 9 / Line 3) (Round to Five Decim      | nai Piaces)                                 |              |
|   | Base Assessed Value of Allocation Area (Line 1 * L        |   |              |
| 12) 2023 Pay 2024 Incremer                      | ntal Assessed Value of Allocation Area (Line 4 - Line     | 211)  |              |
| 2023 Pay 2024 BASE NEUT                         | RALIZATION FACTOR FOR ALLOCATION AR                       | REA (LINE 10)                               |              |
| Day of  | 11  |   |              |
| I, YLLOFA (7                                    | MAIXEY Auditor, of  | County, certify to the                      | e best of my |
| knowledge that the above base identified above. | assessed value calculation is full, true and complete for | r the tax increment finance allocation area |              |
|   | 08/02/2002  |   |              |
| Dated (month, day, year)                        | <u>Collialanas</u>  | 0 . 1                                       |              |
| My man  | allo  | Debra G Walker                              |              |
| County Auditor (Signature)                      |   | County Auditor (Printed)                    |              |
|   | DED A DEMENT OF A COAL COAL                               |   |              |
|   | DEPARTMENT OF LOCAL GOVEI<br>CERTIFICATION OF TIF BASE N  |   |              |
| Allocation Area Name                            |   |   |              |
| The base assessed value adjust                  | ment as certified above, is approved by the Department    | t of Local Government Finance               |              |
| The blise assessed Table adjust                 | mentals ecturied above, is approved by the Department     |   |              |
|   |   | 08/02/2023                                  |              |
| Commissioner, Department of                     | Local Government Finance                                  | Date (month, day, year)                     |              |