# Office of Admissions and Continuing Education (317) 232-2552 | http://in.gov/courts/ace/

# Sponsor Application for Accreditation of Continuing Legal Education Course

This form may only be used by an education sponsor applying for credit.

## **Instructions**

- **1. Determine the accreditation type.** You need to know whether you wish to apply for a traditional CLE course, inhouse, or distance education. For descriptions and restrictions, see information on attorney continuing education.
- **2. Complete this form.** Please type your responses into this fillable form. Do not include these instructions (and the blank page that follows) with your application.
- **3. Determine whether or not you owe a fee.** Use the chart below to determine whether or not you owe a fee to process this application and what the fee amount is. If you owe a fee, call our office to pay via phone.
  - To be considered timely, your completed application must be received at least 30 days prior to the course.
  - To be considered timely, the certification of attendance of all Indiana attorneys who attended must be received no later than **30 days after** the course.

|                                   | Application |      | Attendance |               |  |
|-----------------------------------|-------------|------|------------|---------------|--|
|                                   | Timely      | Late | Timely     | Late          |  |
| Approved sponsor                  | \$0         | \$25 | \$0        | \$25          |  |
| Non-approved sponsor (exempt)*    | \$0         | \$25 | \$0        | \$50 (\$25)** |  |
| Non-approved sponsor (non-exempt) | \$25        | \$50 | \$0        | \$25          |  |

<sup>\*</sup>Exempt means not-for-profit that does not charge a course registration fee.

**4. Submit your application.** Return your completed application, including all required attachments and fees, by e-mail to: ace@courts.in.gov

# IF YOU DO NOT INCLUDE ALL REQUIRED ATTACHMENTS AND PAYMENT (IF OWED), YOUR APPLICATION WILL BE RETURNED TO YOU.

**5. Allow 60 days to process.** Your application will be reviewed by the Commission for Continuing Legal Education. You will receive notification of the accreditation decision.

<sup>\*\*</sup>If attendance is reported late for an already approved course, fee is reduced to \$25.

Page intentionally left blank.



## INDIANA SUPREME COURT Office of Admissions and Continuing Education (317) 232-2552 | http://courts.in.gov/cle

# Sponsor Application for Accreditation of Continuing Legal Education Course This form may only be used by an education sponsor applying for credit.

|                      | OFF                            | FICE  | USE ONLY     | •                  |           |     |      |
|----------------------|--------------------------------|-------|--------------|--------------------|-----------|-----|------|
|                      | Course number                  |       |              |                    |           |     |      |
| ☐ APPROVED for       | CLE credits                    |       |              |                    |           |     |      |
| ☐ APPROVED for       | In-house credits               |       |              |                    |           |     |      |
| ☐ APPROVED for       | Distance educat                | ion c | redits       |                    |           |     |      |
| ☐ APPROVED for       | NLS credits                    |       |              |                    |           |     |      |
| ☐ APPROVED for       | Ethics credits                 |       |              |                    |           |     |      |
| ☐ DENIED             | Accreditation denied because:  |       |              |                    |           |     |      |
| RETURNED             | Application incomplete. Please | com   | olete the fo | llowing section(s) | : 1 2 3 4 | 5 6 | 6 7  |
| RETURNED             | Fee not included. Please enclo | se a  | check in the | e amount of:       |           |     |      |
| REFERRED to CI       | _E Commission meeting on:      |       |              |                    |           |     |      |
| ☐ Please see attach  | ed materials                   |       |              |                    |           |     |      |
| Fee paid amount:     |                                |       | Check        | #                  |           |     | Cash |
| Invoice #            |                                | Pay   | ment #       |                    |           |     |      |
| Date received by Com | nmission:                      | CLE   | Staff:       |                    |           |     |      |

# 1. Sponsor

| Sponsor Name        |                              |          |
|---------------------|------------------------------|----------|
| Indiana Sponsor     | Not-for-profit organization? | Yes      |
| Number              | , ,                          | No       |
| Contact Name        |                              |          |
| Contact Email       |                              |          |
| Web Address http:// |                              |          |
| Address             |                              |          |
| City                | State                        | Zip Code |
| Phone               | Fax                          |          |

# 2. Basic Course Information

| Date(s)  | From                               | То  |                      |
|--|------------------------------------|---|----------------------|
| Exact course   | e title                            |   |                      |
| Internal cour  |                                    | Registration fee \$                             |                      |
| Admission restrictions   |                                    |   |                      |
| Course   | Address                            |   |                      |
| location   | City                               | State   | Zip                  |
|  | Phone                              | Fax   |                      |
| Is this course primarily designed for and targeted to attorneys? |                                    |   | Yes                  |
|  |                                    |   | No                   |
| What percer  | ntage of attendees are expe        | ected from outside the sponsor's organization?  | %                    |
| How many p   | pages of materials will be di      | stributed (printed or electronic)?              |                      |
| Have you pr  | eviously <b>applied</b> for accred | litation of this course (or any portion of it)? | Yes, it was approved |
|  |                                    |   | Yes, it was denied   |
|  |                                    |   | No                   |
| If it was app  | roved or denied, provide th        | e course number:                                |                      |

## 3. Delivery Method and Content

### Traditional education

For traditional presentation methods, the course must provide a discussion leader or two-way communication, a classroom setting away from attorneys' offices, an opportunity to ask questions, and attendance must be monitored at the attendance site. Generally, distance and in-house education are not traditional courses. Self-study courses will not be approved. *Check all that apply:* 

Advertising Audience

The course is advertised and open to attorneys

Attorney audience

The course is by invitation. List groups: Academic or governmental attorney audience

Attorneys from other offices present

Content & Presentation

Live and in-person presentation

Discussion leader present on site

Faculty in room with participants

Written materials

Webcast (in a sponsor-organized group setting)

Audio or video (in a sponsor-organized group setting)

Teleconference (in a sponsor-organized group setting)

Self-study (i.e., booklet, CD-ROM, podcast)

Setting

Classroom situation

Away from attorney offices

Writing surface available

Attendance monitored by sponsor

Accessible to persons with disabilities

Other setting. Describe:

### Distance education

Distance education courses do not require attorneys to be in the same room as the speaker. However, the courses must be interactive, and the sponsor must be able to verify continuing attendance of the attorney through such means as random prompts, polling or quizzes during the course. Self-study courses will not be approved. Applications for distance education must be submitted at least 30 days prior to the course date. Attorneys cannot receive credit for non-legal subject matter through distance or in-house education. Attorneys may receive a maximum of 6 hours per 3-year educational period. Check all that apply:

Attendance Monitoring Advertising

Attendance continually monitored by sponsor The course is advertised and open to attorneys

Random prompts or polling used during course The course is by invitation. List groups:

Quizzes used during course

Other, Describe: Content & Presentation

Online / on demand

Written materials

Interactive webinar or screencast

Audio or video webcast

Audience Teleconference

Self-study (i.e., booklet, CD-ROM, podcast) Attorney audience

Academic or governmental attorney audience Meaningful technical assistance was provided.

Attorneys from other offices present

#### In-house education

In-house programs include those primarily designed for the exclusive benefit of attorneys employed by a private organization or law firm. In-house courses cannot offer non-legal subject matter credits and may not be offered in a distance education setting. Applications for in-house education must be submitted at least 30 days prior to the course date. Governmental and academic attorneys may receive unlimited in-house credits. Nongovernmental or non-academic attorneys may receive a maximum of 3 in-house hours per 3-year educational period. Check all that apply:

Content & Presentation Setting

Classroom situation Live presentation

Away from attorney offices Discussion leader present on site

Writing surface available Written materials

Webcast (in a sponsor-organized group setting) Attendance monitored

Accessible to persons with disabilities Audio or video (in a sponsor-organized group setting)

Faculty & Audience Teleconference (in a sponsor-organized group setting)

Academic or governmental attorney audience Self-study (i.e., booklet, CD-ROM, podcast)

Course is for exclusive benefit of attorneys employed by a private organization or law firm

Taught by judge, attorney, or sponsor who is not a member, employee or of counsel of the target private organization or law firm

# 4. Credits

When reporting minutes of instruction below, exclude breaks, meals, introductory remarks and business meetings.

## Total credits

| Enter the total minutes of instruction for this course.  Minutes |
|--|
|--|

## Special credits

Special credits include credit for ethics instruction, non-legal subject matter, and for preparing materials or presenting during the course. If you are applying for regular CLE only, you can skip this section.

Otherwise, select the appropriate requests and enter the course topic from the agenda (which should be enclosed with your application, see Step 6) and the number of minutes of instruction for that topic.

| your application, see Step 6) and the number of minutes of instruction   | on for that topic.                              |
|--|---|
| I am requesting ETHICS education credit for the entire coul  | rse   |
| -OR-   |   |
| I am requesting <b>ETHICS</b> credit for a portion of the course REQUIRED: Identify below the topics on the agenda for which you claimed | u claim ETHICS credit and the number of MINUTES |
| Topic  | Minutes   |
| Topic  | Minutes   |
| Topic  | Minutes   |
| I am requesting NON-LEGAL SUBJECT (NLS) education of   | credit for the entire course                    |
| -OR-   |   |
| I am requesting <b>NON-LEGAL SUBJECT (NLS)</b> credit for a REQUIRED: Identify below the topics on the agenda for which you              |   |
| Topic  | Minutes   |
| Topic  | Minutes   |
| Topic  | Minutes   |

| Explain how this course deals with matters directly related to the practice of law or the professional responsibility of attorneys or judges.  |
|--|
|  |
| 5. Required Enclosures   |
| For accreditation, make sure you submit the following along with this form to the Commission for CLE:  |
| <ul> <li>Timed agenda</li> <li>Course brochure or course description</li> <li>Faculty name(s) and credentials (if not included in brochure or agenda)</li> <li>Payment for applicable fees (see instructions on page 1)</li> <li>For attendance reporting, attach a list of course attendees specifying each attorney's name, attorney number, and the date they attended.</li> </ul>  |
| 6. Sponsor Acknowledgement  The applicant acknowledges that the Commission may later require submission of copies of course materials distributed in connection with this program. The applicant acknowledges that this course (will be) (was) open to the Commission for observation. The applicant will provide the Commission with certification of attendance of all Indiana attorneys who attended within thirty days following the course. This certification will be under oath and on applicant's letterhead or standard form. I affirm, under the penalties for perjury, that the foregoing representations are true. (You may sign this form electronically) |
| Signature Date   |
| Printed Name and Title   |