



Gateway Abstract

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Budget Director

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Overview

- Philosophy behind the Gateway Abstract Transition
- Abstract Text File Analysis
- Gateway Abstract Review and Approval
- Abstract Transition Time Line
 - (October 1, 2017 - June 30, 2018)
- User Experience: Gateway Abstract Deep Dive

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Philosophy behind the Gateway Abstract Transition

Gateway Abstract is an attempt to:

1. Consolidate the State's participation in the review of the abstract
2. Use Gateway to facilitate a robust and electronic review
3. Streamline communications between the State and local government concerning the abstract
4. Eliminate issues created by data entry in the submission process
5. Make abstract information more accessible to local government
6. Make abstract information more accessible to public
7. Move Abstract submission back within the statutory timeline

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Philosophy behind the Gateway Abstract Transition

Traditional Abstract	Analysis
Data Source:	Report Generated from tax and billing system
Report Population Method:	Data Entry into State Abstract Template
Report Submission Method:	Email or Upload to State FTP Site
State Primary Comparison Tool:	Prior Year Abstract
State Review Method:	Manual Review of Electronic Submission
Report Template Customizability:	None
Primary Tracking Method:	Progress Tracked manually on spreadsheet
TIF District Reporting:	Method Varies between Counties
File Format:	Spreadsheet

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Philosophy behind the Gateway Abstract Transition

Gateway Abstract	Analysis
Data Source:	Text Files Generated from tax and billing system
Report Population Method:	N/A
Report Submission Method:	Upload into Gateway
State Primary Comparison Tool:	Digital Review of upload
State Review Method:	Prior Year abstract, CERTDRATE file, and CNAV
Report Template Customizability:	N/A
Primary Tracking Method:	Digital Tracking Sheet
TIF District Reporting:	All Reporting done at individual TIF level
File Format:	Database

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Gateway Abstract – Text Files

The abstract review begins with the county generating and uploading the following seven files:

File Name: TAXDATA

Compilation of the individual property tax records that are billed by a county during a given pay cycle; file contains the taxpayer's name and mailing address, property's gross AV, net AV, gross tax due, net tax due, & penalties; should mirror the data that is reflected on a taxpayer's TS-1

File Name: ADJMENTS

Inventory of exemptions, deductions, and credits that are applied to a given record contained in the TAXDATA file, as well as the amount for each particular exemption, deduction, and credit applied to the record.

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Gateway Abstract – Text Files

File Name: ABTAXSUPP

Additional data points that are reflected on the current abstract template but are not captured via the TAXDATA and ADJMENTS files; examples of items captured via this file are statement processing charges and the 10% Penalty on prior year's taxes at prior year final tax installment due date.

File Name: ABCERTRATE

Certified tax rates from the county's budget order issued by the Department; the file layout of the ABCERTRATE file matches the layout and information contained in the CERTDRATES file.

File Name: TIFSUMM

Inventory of TIF districts in a county, including the TIF District ID (as it is uploaded to TIF Management in Gateway) and the TIF District Name as in the county's tax and billing system.

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Gateway Abstract – Text Files

File Name: TIFTAX

Similar to the TAXDATA file, but 1) the TIFTAX file is structured around the various TIF districts in a county and the parcels that are included within those TIF districts and 2) the values reflected in the TIFTAX file represent the portion of an individual tax bill that would be apportioned to the redevelopment district unit of the applicable TIF district.

File Name: TIFTAXSUPP

Similar to the the ABTAXSUPP file; but 1) the TIFTAXSUPP file is structured around the various TIF districts in a county and the parcels that are included within those TIF districts and 2) the values reflected in the TIFTAXSUPP file represent the portion of an individual tax bill that would be apportioned to the redevelopment district unit of the applicable TIF district.

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Gateway Abstract Submission Review

How did the State review the abstract?

The State compared key areas of the current year submission to the prior year approved abstract.

The review identified both sharp increases and sharp decreases to key areas and data entry issues.

The review also identified various data entry issues and performed a variety of quality control checks in the Review Section.

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Gateway Abstract Submission Review

How will the State review the Abstract through Gateway?

Following the initial system upload and validation, the users will navigate through a series of screens in Gateway that are designed to allow the user to interact with the data in a variety of ways.

Note: If the county identifies any erroneous values, the correction will need to be made in the tax and billing system. After the correction is made, the county will upload new text files.

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Gateway Abstract Submission Review

How will the State review the Abstract through Gateway?

Following the submission, the users will be provided with specific questions based on their submission.

The review will focus on four areas:

File 1	File 2
Current Year Abstract Info	Prior Year Abstract Info
Current Year Abstract Info	Current Year CNAV Submission
Current Year Abstract Info	CERTDRATE File
Current Year Abstract Info	Property Tax Relief Rates

The State will review the answers provided by the county, and then inform the county of their approval electronically.

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Gateway Abstract Submission Review

1 of 8

Taxing District 003 - Van Buren Township
Net AV - Land (Value of Land & Lots)

Current (2016) Abstract Value:	\$29,500,600
Current (2016) CNAV Value:	\$22,100,700
Difference:	7,399,900
	+33.48%

[View Abstract Source Data in Context](#)

[View Gross AV Detail](#)

[View District Detail Net AV - 003 Van Buren Township](#)

County Response:

Not Provided

Awaiting Response

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Gateway Abstract Submission Review

2 of 8

Taxing District 005 - Nashville Town
Net AV - Business Personal Property

Current (2016) Abstract Value:	\$5,799,210
Prior (2015) Abstract Value:	\$4,200,600
Difference:	1,598,610
	+38.06%

[View Abstract Source Data in Context](#)

[View Gross AV Detail](#)

[View District Detail Net AV - 005 Nashville Town](#)

County Response: New Major Taxpayer

Fiberfab Factory began operations in former residential area.

Response Completed

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Gateway Abstract Submission Review

3 of 8

Taxing Unit Fund 3-0542 - Nashville Civil Town - 0101 General Fund
City & Town Taxes - Levy

Current (2016) Abstract Value:	\$2,234,756
Prior (2015) Abstract Value:	\$1,415,657
Difference:	819,099
	+57.86%

[View Abstract Source Data in Context](#)

[View Rate & Levy Summary](#)

[View Detail by Unit/Fund 4-0542-0101 \(Nashville Civil Town - General Fund\)](#)

County Response: New Major Taxpayer

Fiberfab Factory began operations in former residential area.

Response Completed

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Gateway Abstract Timeline

January 2016 – October 2017

Gateway Abstract Development

October 2017 – November 2017

County Access to the Sandbox

November 1 – November 30

Regional Training

December 1 – December 31

Centralized Training

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Gateway Abstract Timeline

January 1 – January 31

Preabstract Survey available in Gateway

The preabstract survey has historically acted as the unofficial beginning of the abstract season. The State uses the survey to collect county specific information and to share specific process updates that counties must be aware of.

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Gateway Abstract Timeline

January 1 – February 15

DLGF to produce Certified Budget Orders and CERTDRATE file and distribute to County and to AOS

File timing and format identical to prior year.

January 1 – February 15

AOS and County work together to complete the Local Income Tax Property Tax Relief Workbook (IC 6-3.6-5)

The county will load their rates into their software system. AOS will load their rates into Gateway.

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Gateway Abstract Timeline

February 15 – March 15*

County upload, review, and submission of abstract information into Gateway followed by State approval

The users will work through the Gateway review process, provide additional information as necessary, then submit their abstract information.

The State will review the submission, answers provided, then electronically inform the county of their abstract approval.

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Gateway Abstract Timeline (Supplemental)

IC 6-1.1-22-5

Preparation and delivery to auditor of state of abstract by county auditor; information to be included in abstract; form of abstract; abstract as public record; effect of shortfall appeal on preparation and delivery

(a) Except as provided in subsections (b) and (c), on or before March 15 of each year, the county auditor shall prepare and deliver to the auditor of state and the county treasurer a certified copy of an abstract of the property, assessments, taxes, deductions, and exemptions for taxes payable in that year in each taxing district of the county. The county auditor shall prepare the abstract in such a manner that the information concerning property tax deductions reflects the total amount of each type of deduction. The abstract shall also contain a statement of the taxes and penalties unpaid in each taxing unit at the time of the last settlement between the county auditor and county treasurer and the status of these delinquencies. The county auditor shall prepare the abstract on the form prescribed by the state board of accounts. The auditor of state, county auditor, and county treasurer shall each keep a copy of the abstract as a public record.

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Gateway Abstract Timeline

April 15

Property Tax bills mailed

IC 6-1.1-22-8.1

The date and process are unchanged from prior year.

June 30

Settlement of Spring Installment

IC 6-1.1-27-1, IC 6-1.1-27-2, IC 6-1.1-27-3

The date and process are unchanged from prior year.

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User Experience

Adams County: 2016 Tax Year

Close Menu

Abstract Review Interface Mock-up

• View

Data

Tax District Configuration & Info

File Upload

Abstract Sections

Net AV Summary

more ▾

Rate and Levy Summary

more ▾

Total Taxes Summary

more ▾

TIF Summary

more ▾

District Summary

Recent Updates Released 12/19

- Improved page navigation with a new collapsible menu on the left side of each page.
- Revised the way that tables display on pages to make them more consistent.
- Added MTE adjustment percentages.
- Retooled various calculations under TIF Summary. Please note that no data may display for your county until TIF files are uploaded.

Recent Updates Released 12/6

- File Upload has been expanded to the remaining file formats and is available for testing.
- TIF-related calculations have been applied to adjust AV's, taxing unit levies, and TIF District fields.

Updates Released 10/27

- Bug fixes applied for levy calculation and tax rates.
- Introducing the Upload Section! Upload functionality now available for TAXDATA and ADJUSTMENTS files. Upload interfaces will be refined as additional functionality is rolled out.

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User Experience

Net AV Summary

Gross AV ▾

Adjustment ▾

TIF AV Summary

District Detail Net

Tax District Code	Tax District Name	Gross AV	Total Adjustments	Total Net AV	TIF AV	TIF Adjusted Net AV
001	NORTH BLUE CREEK TOWNSHIP	\$75,918,630	\$21,603,043	\$54,315,587		\$54,315,587
002	SOUTH BLUE CREEK TOWNSHIP	\$13,058,930	\$3,090,278	\$9,968,652		\$9,968,652
003	NORTH FRENCH TOWNSHIP	\$76,482,700	\$19,674,295	\$56,808,405		\$56,808,405
004	SOUTH FRENCH TOWNSHIP	\$16,864,400	\$5,947,967	\$10,916,433		\$10,916,433
005	HARTFORD TOWNSHIP	\$74,188,440	\$18,954,220	\$55,234,220		\$55,234,220
006	JEFFERSON TOWNSHIP	\$73,144,290	\$16,736,887	\$56,407,403		\$56,407,403
007	KIRKLAND TOWNSHIP	\$95,706,920	\$27,166,954	\$68,539,966		\$68,539,966
008	NORTH MONROE TOWNSHIP	\$131,107,870	\$36,635,818	\$94,472,052		\$94,472,052
009	SOUTH MONROE TOWNSHIP	\$42,978,970	\$9,765,621	\$33,213,349		\$33,213,349
010	BERNE CITY - MONROE TOWNSHIP	\$149,213,160	\$75,534,387	\$67,678,773	\$15,263,620	\$52,415,153

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User Experience

Gross AV Summary

Net AV Summary

Tax District Code	Tax District Name	Gross AV 1%	Gross AV 2%	Gross AV 3%	District Gross AV - Total
001	NORTH BLUE CREEK TOWNSHIP	\$33,728,100	\$26,306,800	\$15,883,730	\$75,918,630
002	SOUTH BLUE CREEK TOWNSHIP	\$4,354,600	\$5,837,500	\$2,866,830	\$13,058,930
003	NORTH FRENCH TOWNSHIP	\$34,515,400	\$24,852,800	\$17,114,500	\$76,482,700
004	SOUTH FRENCH TOWNSHIP	\$5,925,500	\$5,225,500	\$5,713,400	\$16,864,400
005	HARTFORD TOWNSHIP	\$27,939,600	\$31,021,800	\$15,227,040	\$74,188,440
006	JEFFERSON TOWNSHIP	\$23,811,500	\$29,663,300	\$19,669,490	\$73,144,290
007	KIRKLAND TOWNSHIP	\$42,702,600	\$32,356,700	\$20,647,620	\$95,706,920
008	NORTH MONROE TOWNSHIP	\$61,434,400	\$35,717,400	\$33,956,070	\$131,107,870
009	SOUTH MONROE TOWNSHIP	\$14,813,000	\$12,396,300	\$15,769,670	\$42,978,970
010	BERNE CITY - MONROE TOWNSHIP	\$35,621,100	\$7,683,900	\$99,908,160	\$143,213,160

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User Experience

Gross AV - 1% Detail

Net AV Summary

Gross AV Summary

Select Category Detail ▾

Tax District Code	Tax District Name	Land AV - 1%	Improvement AV - 1%	Gross AV - 1%
001	NORTH BLUE CREEK TOWNSHIP	\$4,796,200	\$28,931,900	\$33,728,100
002	SOUTH BLUE CREEK TOWNSHIP	\$636,800	\$3,717,800	\$4,354,600
003	NORTH FRENCH TOWNSHIP	\$4,122,300	\$30,393,100	\$34,515,400
004	SOUTH FRENCH TOWNSHIP	\$754,600	\$5,170,900	\$5,925,500
005	HARTFORD TOWNSHIP	\$3,595,000	\$24,344,600	\$27,939,600
006	JEFFERSON TOWNSHIP	\$3,313,000	\$20,498,500	\$23,811,500
007	KIRKLAND TOWNSHIP	\$5,130,000	\$37,572,600	\$42,702,600
008	NORTH MONROE TOWNSHIP	\$8,034,900	\$53,399,500	\$61,434,400
009	SOUTH MONROE TOWNSHIP	\$1,720,700	\$13,092,300	\$14,813,000
010	BERNE CITY - MONROE TOWNSHIP	\$5,973,700	\$29,647,400	\$35,621,100

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User Experience

Net AV Summary

Gross AV Adjustment TIF AV Summary District Detail Net

Tax District Code	Tax District Name	Gross AV	Total Adjustments	Total Net AV	TIF AV	TIF Adjusted Net AV
001	NORTH BLUE CREEK TOWNSHIP	\$75,918,630	\$21,603,043	\$54,315,587		\$54,315,587
002	SOUTH BLUE CREEK TOWNSHIP	\$13,058,930	\$3,090,278	\$9,968,652		\$9,968,652
003	NORTH FRENCH TOWNSHIP	\$76,482,700	\$19,674,295	\$56,808,405		\$56,808,405
004	SOUTH FRENCH TOWNSHIP	\$16,864,400	\$5,947,967	\$10,916,433		\$10,916,433
005	HARTFORD TOWNSHIP	\$74,188,440	\$18,954,220	\$55,234,220		\$55,234,220
006	JEFFERSON TOWNSHIP	\$73,144,290	\$16,736,887	\$56,407,403		\$56,407,403
007	KIRKLAND TOWNSHIP	\$95,706,920	\$27,166,954	\$68,539,966		\$68,539,966
008	NORTH MONROE TOWNSHIP	\$131,107,870	\$36,635,818	\$94,472,052		\$94,472,052
009	SOUTH MONROE TOWNSHIP	\$42,978,970	\$9,765,621	\$33,213,349		\$33,213,349
010	BERNE CITY - MONROE TOWNSHIP	\$149,213,160	\$75,534,387	\$67,678,773	\$15,263,620	\$52,415,153

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User Experience

Adjustment Summary

Net AV Summary Adjustment Detail

Tax District Code	Tax District Name	1% Adjustments	2% Adjustments	3% Adjustments	District Adjustments - Total
001	NORTH BLUE CREEK TOWNSHIP	\$19,793,253	\$48,000	\$1,761,790	\$21,603,043
002	SOUTH BLUE CREEK TOWNSHIP	\$2,815,378	\$178,700	\$96,200	\$3,090,278
003	NORTH FRENCH TOWNSHIP	\$19,082,245	\$58,760	\$533,290	\$19,674,295
004	SOUTH FRENCH TOWNSHIP	\$3,680,737	\$18,000	\$2,249,230	\$5,947,967
005	HARTFORD TOWNSHIP	\$17,858,165	\$161,720	\$934,335	\$18,954,220
006	JEFFERSON TOWNSHIP	\$15,006,195	\$67,812	\$1,662,880	\$16,736,887
007	KIRKLAND TOWNSHIP	\$24,433,074	\$210,300	\$2,523,580	\$27,166,954
008	NORTH MONROE TOWNSHIP	\$34,935,928	\$48,000	\$1,651,880	\$36,635,818
009	SOUTH MONROE TOWNSHIP	\$8,817,541	\$292,600	\$655,480	\$9,765,621
010	BERNE CITY - MONROE TOWNSHIP	\$25,808,537	\$581,520	\$49,144,330	\$75,534,387

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User Experience

Adjustments - 1% Detail

Net AV Summary Adjustment Summary

Select Category Detail ▾

Tax District Code	Tax District Name	Mortgage Deduction	Homestead Standard Deduction	Over 65 Deduction	Blind Deduction	Disabled Veteran Deduction	Totally Disabled Veteran Deduction	Partially Disabled Veteran Deduction	Solar Energy Systems/Wind Power Devices Deduction	Hydroelectric Power or Geothermal Energy Heating or Cooling Device Deduction	Fertilizer Deduction	Homestead Supplemental Deduction	Total Real Property Exemptions & Deductions -1%
001	NORTH BLUE CREEK TOWNSHIP	\$450,000	\$10,942,920	\$112,320		\$37,440		\$24,960		\$250,800		\$7,974,813	\$19,793,253
002	SOUTH BLUE CREEK TOWNSHIP	\$81,000	\$1,789,620			\$12,480	\$0	\$22,935		\$11,600		\$897,743	\$2,815,378
003	NORTH FRENCH TOWNSHIP	\$363,000	\$9,377,100	\$74,880				\$24,960		\$443,900		\$8,798,405	\$19,082,245

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User Experience

Adjustments - 2% Detail

Net AV Summary Adjustment Summary

Select Category Detail ▾

Tax District Code	Tax District Name	Mortgage Deduction	Over 65 Deduction	Disabled Veteran Deduction	Totally Disabled Veteran Deduction	Partially Disabled Veteran Deduction	Solar Energy Systems/Wind Power Devices Deduction	Hydroelectric Power or Geothermal Energy Heating or Cooling Device Deduction	Economic Revitalization Area (ERA) Abatement - Real Property	Fertilizer Deduction	Educational Exemption	Religious Exemption	Charitable Exemption	Hospital Exemption	Cemetery Exemption	Total Real Property Exemptions & Deductions -2%
001	NORTH BLUE CREEK TOWNSHIP	\$48,000	\$0	\$0	\$0	\$0	\$0	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$48,000
002	SOUTH BLUE CREEK TOWNSHIP	\$15,000	\$0	\$0	\$0	\$0	\$0	\$0		\$0	\$163,700	\$0	\$0	\$0	\$0	\$178,700
003	NORTH FRENCH TOWNSHIP	\$30,000	\$0	\$0	\$0	\$24,960	\$0	\$0		\$0	\$3,800	\$0	\$0	\$0	\$0	\$58,760

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User Experience

District Detail Net AV

Net AV Summary

Select District: 002 - SOUTH BLUE CREEK TOWNSHIP ▼

District TIF Adjusted Net AV: \$9,968,652

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User Experience

Assessed Value

. 1% Gross AV

- o Land AV - 1% : \$636,800
- o Improvement AV - 1% : \$3,717,800
- **Total : \$4,354,600**

. 2% Gross AV

- o Land AV - Non-Homestead Residential - 2%: \$142,300
- o Improvement AV - Non-Homestead Residential - 2%: \$923,200
- o Land AV - Commercial Apartments - 2%: \$0
- o Improvement AV - Commercial Apartments - 2%: \$0
- o Land AV - Long Term Care Facility - 2%: \$0
- o Improvement AV - Long Term Care Facility - 2%: \$0
- o AV Land - Farmland - 2%: \$4,772,000
- o AV Land - Mobile Home Land - 2%: \$0
- **Total : \$5,837,500**

. 3% Gross AV

- o Land AV - 3%: \$93,600
- o Improvement AV - 3%: \$2,553,500
- o AV - Locally Assessed Personal Property - 3%: \$68,000
- o AV - State Assessed Personal Property - 3%: \$151,730
- o Land AV - Gas - 3%:
- o Improvement AV - Gas - 3%:
- o Land AV - Oil - 3%:
- o Improvement AV - Oil - 3%:
- **Total : \$2,866,830**

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User Experience

Adjustments

Adjustment Code	Adjustment Description	1% Amount	2% Amount	Total 3% Amount Real Property	Total 3% Amount Personal Property	Total 3% Amount Oil & Gas	Total Amount
01	Mortgage Deduction	\$81,000	\$15,000	\$0			\$96,000
03	Homestead Standard Deduction	\$1,789,620	\$0	\$0			\$1,789,620
06	Disabled Deduction	\$12,480	\$0	\$0			\$12,480
07	Totally Disabled Veteran Deduction	\$0	\$0	\$10,775			\$10,775
08	Partially Disabled Veteran Deduction	\$22,935	\$0	\$2,025			\$24,960
15	Hydroelectric Power or Geothermal Energy Heating or Cooling Device Deduction	\$11,600	\$0	\$0			\$11,600
26	Educational Exemption	\$0	\$0	\$68,600			\$68,600
29	Religious Exemption	\$0	\$163,700	\$13,300	\$1,500		\$178,500
64	Homestead Supplemental Deduction	\$897,743	\$0	\$0			\$897,743
Total:		\$2,815,378	\$178,700	\$94,700	\$1,500	\$0	\$3,090,278

Total Adjustments: \$3,090,278



User Experience

Gross AV - Adjustments = Net AV

- Net AV (Total): \$13,058,930 - \$3,090,278 = \$9,968,652
- Net AV (Personal): \$2,866,830 - \$1,500 = \$218,230

Total TIF AV: \$0

- Real TIF AV : \$0
- Personal TIF AV : \$0

Net AV - TIF AV = TIF Adjusted Net AV

- TIF Adjusted Net AV (Total): \$9,968,652 - \$0 = \$9,968,652



Sandbox Testing Rules

All users now have access to the testing environment, but there are a few caveats:

- 1.) This information is simulated and will not match your current abstract perfectly.
- 2.) Users will have access to only the review section. The upload and the review sections have been disabled.
- 3.) Your feedback still has an opportunity to impact the development and presentation of the information in Gateway.

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