



STATE OF INDIANA
AN EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS
302 WEST WASHINGTON STREET
ROOM E418
INDIANAPOLIS, INDIANA 46204-2769

Telephone: (317) 232-2513
Fax: (317) 232-4711
Web Site: www.in.gov/sboa

AGENDA
STATE BOARD OF ACCOUNTS
COUNTY AUDITORS FALL STATE CALLED CONFERENCE
SHERATON, 8787 KEYSTONE CROSSING – INDIANAPOLIS, IN
OCTOBER 20th, 21st, and 22nd, 2021

WEDNESDAY, OCTOBER 20th

- 8:00 AM Registration
- 9:00 AM Welcome, Introduction, Remarks, and Announcements
Mike Bozymski, CPA, Deputy State Examiner
Tammy White, CPA, Deputy State Examiner
State Board of Accounts
Wes Bennett, Commissioner
Department of Local Government Finance
David Bottorff, Executive Director
Association of Indiana Counties
Vicki Urbanik, Porter County Auditor
President of Indiana County Auditors Association
- 9:45 AM Honorable Tera Klutz, CPA
Auditor of State
- 10:00 AM Settlement
Kim Diller, Local Government Director
Jane Cope, Local Government Specialist
Auditor of State
- 10:45 AM Supplemental AFR (Auditors Perspective)
Lori Rogers, CPA, CFE, Director of Audit Services
State Board of Accounts
- 11:00 AM Data Security and Privacy Practices
Jillean Battle, Ombudsman
Office of Attorney General
- 11:30 AM LUNCH
- 1:00 PM Rural Transit Programs
Todd Jennings, Program Manager
Indiana Department of Transportation
- 1:30 PM Operating During a Pandemic
Lori Rogers, CPA, CFE, Director of Audit Services
State Board of Accounts

AGENDA
STATE BOARD OF ACCOUNTS
COUNTY AUDITORS FALL STATE CALLED CONFERENCE
SHERATON, 8787 KEYSTONE CROSSING – INDIANAPOLIS, IN
OCTOBER 20th, 21st, and 22nd, 2021
(Continued)

WEDNESDAY, OCTOBER 20th (Continued)

- 2:15 PM BREAK
- 2:30 PM ARPA and CARES Funds
 Ricci Hofherr, Director of Audit Services
 State Board of Accounts
- 3:15 PM Invest and IV-D Reporting Updates
 Joe Jean, Assistant Deputy Director
 John Mallers, CPA, Assistant Deputy Director
 Department of Child Services
- 3:45 PM Internal Controls – Certifications
 Ricci Hofherr, Director of Audit Services
 State Board of Accounts
- 4:15 PM ADJORN

THURSDAY, OCTOBER 21st

- 8:00 AM Registration
- 9:00 AM Welcoming
 Paul Joyce, CPA, State Examiner
 State Board of Accounts
- 9:15 AM Public Records Retention
 Amy Christiansen Janicki, Records Management Liaison
 Indiana Archives and Record Administration
- 10:00 AM Assessments 101
 Barry Wood, Director of Assessment Division
 Department of Local Government Finance
- 10:45 AM FBI's Public Corruption Program
 SSA Brian P. Monahan
 FBI Indiana Division
- 11:30 AM LUNCH
- 1:00 PM Enhanced Regulatory
 Lori Rogers, CPA, CFE, Director of Audit Services
 State Board of Accounts
- 2:00 PM MVH Audit Guidance
 Ricci Hofherr, Director of Audit Services
 State Board of Accounts
- 2:30 PM BREAK

AGENDA
STATE BOARD OF ACCOUNTS
COUNTY AUDITORS FALL STATE CALLED CONFERENCE
SHERATON, 8787 KEYSTONE CROSSING – INDIANAPOLIS, IN
OCTOBER 20th, 21st, and 22nd, 2021
(Continued)

THURSDAY, OCTOBER 21st *(Continued)*

- 2:45 PM Credit Cards
 Lori Rogers, CPA, CFE, Director of Audit Services
 State Board of Accounts
- 3:15 PM Miscellaneous
 Ricci Hofherr, Director of Audit Services
 State Board of Accounts
- 4:00 PM ADJORN

FRIDAY, OCTOBER 22nd

- 8:00 AM Registration
- 9:00 AM Gateway Updates
 Ricci Hofherr, Director of Audit Services
 State Board of Accounts
- 9:15 AM Question and Answer Session
 Lori Rogers, CPA, CFE Director of County Services
 Ricci Hofherr, Director of County Services
 State Board of Accounts
- 10:30 AM Association Business Meeting
- 12:00 PM Adjournment of the State Board of Accounts Called Meeting