

INDIANA BOARD OF ACCOUNTANCY

Will meet on

September 22, 2023, at 9:00a.m.

Indiana Professional Licensing Agency

402 W. Washington Street, W064

Indianapolis, IN 46204

I. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM 9:00 a.m.

II. ADOPTION OF THE AGENDA

III. ADOPTION OF THE JULY 14, 2023, MEETING MINUTES

IV. REPORT FROM OFFICE OF THE ATTORNEY GENERAL

V. ADMINISTRATIVE HEARINGS 9:00 a.m.

A. In the Matter of the License of: Pathfinder CPA Group LLC

Cause No.: 2023 IBA 0003

Re: Disciplinary Hearing

B. In the Matter of the License of: Homer, Wilson & Co., LTD. CONTINUED

Cause No.: 2023 IBA 0004

Re: Disciplinary Hearing

C. In the Matter of the Licenses of: Katz, Sapper & Miller LLP and Scott Price

Cause Nos.: 2022IBA0016 and 2022IBA0017

Re: **Second Proposed Settlement Agreement**

VI. APPLICATION REVIEW

A. Transfer of Grades

1. Maria Roman
2. Garrison Reynolds
3. Sarah Majewski
4. Andrew Kolomiets
5. Bailey Martenson
6. Ben Loper III
7. Pauline Odambo
8. Joshua Robbins

VII. EXAM EXTENSION REQUESTS

A. Zach Hulliberger

B. Yuan Niu

C. Shelly French

D. Susan Yokem

VIII. DISCUSSION ITEMS VOTE REQUIRED

- A. Accountancy Draft Rules
- B. NASBA Recommendation to Adopt a One-Time Credit Relief

IX. DISCUSSION ITEMS NO VOTE REQUIRED

- A. Investigative Fund Statement
- B. Compliance Officer Report

X. ADJOURNMENT

Next Scheduled Meeting:
November 17, 2023
Indiana Government Center South
402 W. Washington St., Conference Center Rooms 1&2
Indianapolis, IN 46204