

## **INDIANA BOARD OF ACCOUNTANCY**

### **Meeting Minutes**

March 08, 2024, at 9:00a.m.

Indiana Professional Licensing Agency

402 W. Washington Street, Conference Center Rooms 1&2

Indianapolis, IN 46204

### **CALL TO ORDER AND ESTABLISHMENT OF A QUORUM 9:03 a.m.**

Michelle Skeen of the Indiana Board of Accountancy, called the meeting to order at 9:03 a.m. in Conference Center Rooms 1&2 of the Indiana Government Center South, 402 West Washington Street, Indianapolis, Indiana 46204 and declared a quorum in accordance with IC § 25-2.1-2-8.

### **Board Members Present:**

Michelle Skeen, CPA, Board Chair  
Sarah Schenkel, CPA, Vice Chair  
Colleen Scheele, CPA, Board Liaison  
John Wright, CPA

### **State Officials Present:**

Toby Snell, Board Director  
Ned Hannah, Advisory Counsel

### **ADOPTION OF THE AGENDA**

A motion was made by Member Scheele and seconded by Member Schenkel to adopt the March 08, 2024, amended agenda.

4-0-0, Motion carried.

Voting in favor: Michelle Skeen, Sarah Schenkel, Colleen Scheele, and John Wright

### **ADOPTION OF THE JANUARY 12, 2024, MEETING MINUTES**

A motion was made by Member Wright and seconded by Member Schenkel to adopt the January 12, 2024 meeting minutes.

4-0-0, Motion carried.

Voting in favor: Michelle Skeen, Sarah Schenkel, Colleen Scheele, and John Wright

### **REPORT FROM OFFICE OF THE ATTORNEY GENERAL**

Ian Mathew of the Office of the Attorney General provided the Board with a report per IC 25-1-7-13.

### **APPLICATION REVIEW**

#### **Transfer of Grades**

Cameron Walters

A motion was made by Member Scheele and seconded by Member Schenkel to approve the transfer of grades application.

4-0-0, Motion carried.

Voting in favor: Michelle Skeen, Sarah Schenkel, Colleen Scheele, and John Wright

### **CPE HARDSHIP WAIVER REQUESTS**

- A. Jeremy Lill
- B. Sam Leverett
- C. Sharon Dollar
- D. Matthew Shonkwiler
- E. Jade Colquitt
- F. Yi-Hsin Lin
- G. Bradley Harris
- H. Claudia Burns
- I. Colin Curtis

A motion was made by Member Schenkel and seconded by Member Scheele to approve letters A, B, C, D, G, and H.

4-0-0, Motion carried.

Voting in favor: Michelle Skeen, Sarah Schenkel, Colleen Scheele, and John Wright

A motion was made by Member Scheele and seconded by Member Schenkel to deny letter F.

4-0-0, Motion carried.

Voting in favor: Michelle Skeen, Sarah Schenkel, Colleen Scheele, and John Wright

A motion was made by Member Scheele and seconded by Member Schenkel to get more information and table letters E and I.

4-0-0, Motion carried.

Voting in favor: Michelle Skeen, Sarah Schenkel, Colleen Scheele, and John Wright

### **DISCUSSION ITEMS**

- A. NASBA Professional Licensure Task Force:  
Equivalent Licensure Model (Ned)

Rachelle Cannon-Mason, Compliance Officer, will respond on behalf of the Board to NASBA.

- B. Compliance Officer Report  
Tabled until next meeting.

**ADJOURNMENT**

There being no further business, and having completed its duties, the meeting of the Indiana Board of Accountancy adjourned at 9:33 a.m.

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Michelle Skeen, CPA

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Date